

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of Connecticut		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): HerbaSway Laboratories LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 06-1456003		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 101 No. Plains Industrial Road Building 3 Wallingford, CT <div style="text-align: right; font-size: small;">ZIP Code 06492</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: New Haven		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): HerbaSway Laboratories LLC</p>
--	---

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
HerbaSway Laboratories LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Debtor

X _____
Signature of Foreign Representative

X _____
Signature of Joint Debtor

Printed Name of Foreign Representative

Telephone Number (If not represented by attorney)

Date

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Ronald I. Chorches
Signature of Attorney for Debtor(s)

Ronald I. Chorches ct08720
Printed Name of Attorney for Debtor(s)

Law Offices of Ronald I. Chorches, LLC
Firm Name

449 Silas Deane Highway
Second Floor
Wethersfield, CT 06109

Address

Email: ronchorcheslaw@sbcglobal.net
860-563-3955 Fax: 860-513-1577

Telephone Number

October 25, 2011
Date

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Franklin St. John
Signature of Authorized Individual

Franklin St. John
Printed Name of Authorized Individual

Member
Title of Authorized Individual

October 25, 2011
Date

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Connecticut**

In re HerbaSway Laboratories LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AM Packaging, Inc. 694 Center Street Chicopee, MA 01013	AM Packaging, Inc. 694 Center Street Chicopee, MA 01013	boxes		5,114.08
American Express PO Box 1270 Newark, NJ 07101	American Express PO Box 1270 Newark, NJ 07101	credit card		23,042.86
American Express (Jet Blue) PO Box 1270 Newark, NJ 07101	American Express (Jet Blue) PO Box 1270 Newark, NJ 07101	credit card		46,488.32
Barker Specialty 27 Realty Drive Cheshire, CT 06410	Barker Specialty 27 Realty Drive Cheshire, CT 06410	promotional materials		4,448.26
Body & Soul/Whole Living PO Box 65071 Charlotte, NC 28265	Body & Soul/Whole Living PO Box 65071 Charlotte, NC 28265	advertising		4,750.00
Bridges Integrated Marketing Attn. Vanessa DeChellis 7095 Hollywood Blvd #712 Los Angeles, CA 90028	Bridges Integrated Marketing Attn. Vanessa DeChellis 7095 Hollywood Blvd #712 Los Angeles, CA 90028	marketing development		17,500.00
Chase Card Services PO Box 15153 Wilmington, DE 19886	Chase Card Services PO Box 15153 Wilmington, DE 19886	credit card		25,211.50
Citibusiness Card PO Box 182564 Columbus, OH 43218	Citibusiness Card PO Box 182564 Columbus, OH 43218	credit card		4,843.68
F & M Merchant Group PO Box 919 Lewisville, TX 75067	F & M Merchant Group PO Box 919 Lewisville, TX 75067	commissions/exp.		11,657.12
Franklin St. John 68 Mansion Road Wallingford, CT 06492	Franklin St. John 68 Mansion Road Wallingford, CT 06492	loans		3,214,006.74
Hungry Girl, Inc. 18034 Ventura Blvd #503 Encino, CA 91316	Hungry Girl, Inc. 18034 Ventura Blvd #503 Encino, CA 91316	advertising		15,200.00

B4 (Official Form 4) (12/07) - Cont.

In re HerbaSway Laboratories LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Ideal Media PO Box 823212 Philadelphia, PA 19182	Ideal Media PO Box 823212 Philadelphia, PA 19182	advertising		3,500.00
IKON Financial Services PO Box 41564 Philadelphia, PA 19101	IKON Financial Services PO Box 41564 Philadelphia, PA 19101	copier lease		3,557.59
Lifestyles Ink PO Box 3400-58 Boston, MA 02241	Lifestyles Ink PO Box 3400-58 Boston, MA 02241	advertising		5,070.00
Living Naturally 6230 University Parkway Suite 301 Sarasota, FL 34240	Living Naturally 6230 University Parkway Suite 301 Sarasota, FL 34240	advertising		6,870.00
New Frontier Marketing, LLC PO Box 48229 Seattle, WA 98148	New Frontier Marketing, LLC PO Box 48229 Seattle, WA 98148	commissions		5,400.00
Racher Press 220 Fifth Avenue 18th Floor New York, NY 10001	Racher Press 220 Fifth Avenue 18th Floor New York, NY 10001	advertising		5,000.00
Serena Valentino 111 School Street Westwood, MA 02090	Serena Valentino 111 School Street Westwood, MA 02090			318,481.40
SM Engineering 9 Ninth Avenue N. Hopkins, MN 55343	SM Engineering 9 Ninth Avenue N. Hopkins, MN 55343	utilities audit		3,310.32
Transit Air Cargo, Inc. 2204 E. Fourth Street Santa Ana, CA 92705	Transit Air Cargo, Inc. 2204 E. Fourth Street Santa Ana, CA 92705	freight		16,368.84

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 25, 2011

Signature /s/ Franklin St. John
Franklin St. John
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Connecticut**

In re HerbaSway Laboratories LLC,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	9	444,146.83		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		218,609.75	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		3,785,336.20	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
		Total Assets	444,146.83		
			Total Liabilities	4,003,945.95	

**United States Bankruptcy Court
District of Connecticut**

In re HerbaSway Laboratories LLC,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re HerbaSway Laboratories LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	75.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		TD Bank - checking/operating account	-	34,812.44
		TD Bank - payroll account	-	2,080.84
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	36,968.28
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re HerbaSway Laboratories LLC Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Account Receivables - list attached	-	143,305.71
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		Claim vs. P.J. Noyes Company, Inc. - breach of contract	-	Unknown
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **143,305.71**
 (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Lease of 2009 BMW 528XI	-	1.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Old and used office furniture - see attached list	-	2,000.00
		15 computers (5 - 7 years old)	-	1,000.00
		Telephone system (10 years old)	-	500.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Product and inventory - list attached.	-	260,369.84
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Liver Enhancement Patent (similar products being made by other companies) - little or no value.	-	1.00

Sub-Total > **263,871.84**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Cranberry Patent (similar products being made by other companies) - little or no value.	-	1.00
		Trademark - Last Round Hangover Support	-	Unknown

Sub-Total >	1.00
(Total of this page)	
Total >	444,146.83

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

HerbaSway Laboratories LLC
A/R Aging Summary
 As of October 17, 2011

	Current	1 - 30	31 - 60	61 - 90	91 and over	Total
Back to the Land	364.91					364.91
Big Wood Nutrition	114.26					114.26
Brainard's Natural Remedies			59.92			59.92
drugstore.com	316.08	377.12				693.20
Farner-Bocken Co.	9,525.60					9,525.60
Fern Life Center		0.00				0.00
Harris Teeter		1,031.04				1,031.04
Innovative Services		194.40				194.40
J W Marriott Ihtlani	599.70					599.70
Max-Wellness				-374.40		(374.40)
Mr. G Natural Food Market	727.10					727.10
Nature's Best	1,769.28	2,200.80				3,970.08
ProfitTerra, Inc.				53,460.00		53,460.00
Rite Aid					0.00	0.00
RiteAid (AL)					421.20	421.20
RiteAid (CA)					5,265.00	5,265.00
RiteAid (MD)					1,312.20	1,312.20
RiteAid (NY)					421.20	421.20
Total Rite Aid	\$ -	\$ -	\$ -	\$ -	\$ 7,419.60	\$ 7,419.60
Select Nutrition	31,092.51					31,092.51
Slocum & Sons				6,441.60		6,441.60
Super Natural Distributors		1,027.04				1,027.04
The Spa at Pebble Beach	729.65					729.65
Tozinello Sales & Distribution	842.40					842.40
United Natural Foods East					0.00	0.00
UNFI Chesterfield	1,078.80					1,078.80
UNFI Dayville	1,078.80		1,500.45			2,579.25
UNFI York	1,003.32					1,003.32
Total United Natural Foods East	\$ 3,160.92	\$ -	\$ -	\$ 1,500.45	\$ -	\$ 4,661.37
United Natural Foods West	2,760.63	8,102.54				10,863.17
UNFIW Moreno Valley	1,078.80					1,078.80

Total United Natural Foods West	\$ 3,839.43	\$ 8,102.54	\$ -	\$ -	\$ -	\$ 11,941.97
Vitamin Shoppe	3,376.80					3,376.80
Waldorf Astoria	519.75					519.75
Web Vitamins	4,887.21					4,887.21
TOTAL	\$ 61,865.60	\$ 12,932.94	\$ 59.92	\$ 54,960.45	\$ 13,486.80	\$ 143,305.71

Monday, Oct 17, 2011 08:52:07 AM PDT GMT-7

HerbaSway Laboratories LLC

Fixed Asset Listing

Account	Class	Asset No.	Item	Amount	In-Service Date	Life	Status	Year	Business Area	Year	Expire Date	Salvage Value
1640-0	F&F	14	Secretarial Desk	1,043.00	14-Aug-97	7	Expired	1997		1997	31-Jul-04	28.47
1640-0	F&F	20	File Cabinets	682.00	29-Apr-98	7	Expired	1998		1998	31-Mar-05	18.62
1640-0	MFG	30	Cabinet	1,040.00	8-May-98	7	Expired	1998		1998	30-Apr-05	28.39
1640-0	MFG	29	Coming 320	150.00	8-May-98	7	Expired	1998		1998	30-Apr-05	4.09
1640-0	F&F	21	Desks	1,168.00	12-May-98	7	Expired	1998		1998	30-Apr-05	31.88
1640-0	F&F	22	Office Furniture	3,249.00	7-Aug-98	7	Expired	1998		1998	31-Jul-05	88.69
1640-0	MFG	88	Incubator	1,184.00	19-Jan-99	7	Expired	1999		1999	31-May-06	32.32
1640-0	F&F	23	Furniture and Fixtures Plug	2,406.67	1-Jan-00	7	Expired	2000		2000	31-Dec-06	65.70
1640-0	F&F	103	Conference Room Furniture	3,625.20	7-Mar-00	7	Expired	2000	ADMIN	2000	28-Feb-07	98.96
1640-0	F&F	112	Two Fabric Chairs	1,716.14	6-Apr-00	7	Expired	2000	ADMIN	2000	31-Mar-07	46.85
1640-0	F&F	95	Two Fabric Chairs	897.82	29-Aug-00	7	Expired	2000	ADMIN	2000	31-Jul-07	24.51
1640-0	LHI	L103001	Lab Cabinets	11,515.00	12-Jun-03	7	Expired	2003	ADMIN	2003	31-May-10	314.34
1640-0	MFG	ME03007	Heating Element - kettle	100.00	13-Nov-03	7	Expired	2004	MANUF	2004	31-Oct-10	2.73
1640-0	F&F	FF04006	Credenza	401.69	3-May-04	10	Open	2004	ADMIN	2004	30-Apr-14	10.97
1640-0	F&F	FF04007	O/S chairs	2,049.83	3-May-04	10	Open	2004	WHL	2004	30-Apr-14	55.96
1640-0	F&F	FF04005	O/S Desk & Bookcase	1,479.65	3-May-04	10	Open	2004	WHL	2004	30-Apr-14	40.39
1640-0	MFG	ME05012	Refrigerator	2,989.00	1-Aug-05	7	Open	2005	WHL	2005	31-Jul-12	81.59
1640-0	HT	HT05003	Server Racks	1,320.00	30-Sep-05	5	Expired	2005	IT	2005	31-Aug-10	36.03
1640-0	MFG	359	Cleveland EM Mixer	2,680.00	7-Apr-06	7	Open	2006	MANUF	2006	31-Mar-13	73.16
1640-0	F&F	24	Furniture and Fixtures	1,250.00	1-Jul-10	7	Open	2010		2010	30-Jun-17	34.12
1670-0	HT	101	EDP Equipment - 101	15,072.00	1-Mar-00	5	Expired	2000		2000	28-Feb-05	411.44
1670-0	HT	100	EDP Equipment - 100	1,983.00	8-Jun-00	5	Expired	2000		2000	31-May-05	54.13
1670-0	HT	144	EDP Equipment - 144	3,636.00	5-Feb-01	5	Expired	2001	IT	2001	31-Jan-06	99.26
1670-0	HT	269	EDP - 269	329.00	26-Jun-02	5	Expired	2002	IT	2002	31-May-07	8.98
1670-0	HT	270	EDP - 270	329.00	26-Jun-02	5	Expired	2002	IT	2002	31-May-07	8.98
1670-0	HT	273	EDP - 273	329.00	26-Jun-02	5	Expired	2002	IT	2002	31-May-07	8.98
1670-0	HT	271	EDP - 271	329.00	26-Jun-02	5	Expired	2002	IT	2002	31-May-07	8.98
1670-0	HT	272	EDP - 272	329.00	26-Jun-02	5	Expired	2002	IT	2002	31-May-07	8.98
1670-0	HT	275	EDP - 275	2,275.00	28-Jun-02	5	Expired	2002	IT	2002	31-May-07	62.10
1670-0	HT	HT04001	EDP - 4001	1,025.00	31-Mar-04	5	Expired	2004	IT	2004	28-Feb-09	27.98
1670-0	HT	HT04002	EDP - 4002	1,288.00	31-Mar-04	5	Expired	2004	IT	2004	28-Feb-09	35.16
1670-0	HT	HT04003	EDP - 4003	411.00	31-Mar-04	5	Expired	2004	IT	2004	28-Feb-09	11.22
1670-0	HT	HT04004	EDP - 4004	1,038.00	31-Mar-04	5	Expired	2004	IT	2004	28-Feb-09	28.34
1670-0	HT	HT04005	EDP - 4005	345.00	9-Apr-04	5	Expired	2004	IT	2004	31-Mar-09	9.42
1670-0	HT	HT04006	EDP - 4006	3,600.00	30-Apr-04	5	Expired	2004	IT	2004	31-Mar-09	98.27
				73,265.00								2,000.00

**HerbaSway Laboratories LLC
Product List**

Product	Description	Price	Cost	QOH
	437 Last Round Black Case 120	\$ 60.00	\$ 60.00	68
	439 Physique 32oz Professional	\$ 109.95	\$ 39.30	2
	435 Last Round Black 4 x Clip Strip Master Case (48 bottles)	\$ 28.80	\$ 28.80	874
	434 Last Round Blue 4 x Clip Strip Master Case (48 bottles)	\$ 28.80	\$ 28.80	262
	433 Last Round Black 8 x 6-Pack Master Case	\$ 24.96	\$ 24.96	3267
	426 Serenity 32oz Professional	\$ 109.95	\$ 24.50	13
	432 Last Round Blue 8 x 6-Pack Display Master Case (48 bottles)	\$ 24.00	\$ 24.00	819
PJGRT00505	1kg Green Tea extract 98% polyphenols	\$ 23.95	\$ 23.95	1
404	Resistance Original 32oz professional	\$ 99.95	\$ 20.75	16
406	Resistance Peach 32oz Professional	\$ 99.95	\$ 20.75	14
408	Resistance Raspberry 32oz Professional	\$ 99.95	\$ 20.75	3
40567	Last Round Cooler Door Display	\$ 12.95	\$ 7.64	202
447	Last Round Black 6 x 2-Packs (12 bottles)	\$ 6.60	\$ 6.60	424
431	Last Round Black 1 x Clip Strip (12 bottles)	\$ 6.60	\$ 6.60	204
430	Last Round Blue 1 x Clip Strip (12 bottles) (IN-HOUSE Item)	\$ 6.60	\$ 6.60	4
414	Passion 4oz	\$ 29.95	\$ 6.15	328
410	Beauty 4oz	\$ 29.95	\$ 6.15	276
412	Spa Wisdom Blueberry 4 oz	\$ 6.15	\$ 6.15	179
423	Last Round Black 6-Pack Display Single (6 bottles)	\$ 4.70	\$ 4.70	283
402	Skin Support (Seven Acai) 2oz	\$ 21.95	\$ 3.90	1841
0402x	Seven Acai 2 oz.	\$ 21.95	\$ 3.90	73
0025a	Weight Management 2oz.	\$ 21.95	\$ 3.84	1494
409	Physique 2oz	\$ 29.95	\$ 3.84	1454
429	Eternity 2oz	\$ 29.95	\$ 3.45	557
407	Resistance Raspberry 2oz	\$ 24.95	\$ 3.45	492
376	Resveratrol 2oz (Red Wine Alternative)	\$ 21.95	\$ 3.45	409
218	Prostate Support 2oz (Pomegranate)	\$ 21.95	\$ 3.40	1201
0218X	Pomegranate 2oz	\$ 3.40	\$ 3.40	11
405	Resistance Peach 2oz	\$ 24.95	\$ 3.39	1481
219	HerbaGreen Tea Peach 2oz	\$ 19.95	\$ 3.39	773
	HerbaGreen Tea Peach 2oz	\$ 19.95	\$ 3.39	439
0219x	HerbaGreen Tea with Caffeine 2oz	\$ 19.95	\$ 3.39	278

0022A	419 Last Round Blue 6-Pack Single Display (6 bottles)	\$ 10.74	\$ 3.30	34	\$	112.20
	427 Purity 2oz	\$ 24.95	\$ 3.19	124	\$	395.56
	Daily Detox 2oz (Liver Enhancer)	\$ 21.95	\$ 3.15	5389	\$	16,975.35
	6 Diabetica 2 oz (In-House Item)	\$ 13.63	\$ 3.15	48	\$	151.20
0017A	Cholestra 2 oz. (In-House Item)	\$ 17.95	\$ 3.15	23	\$	72.45
	222 HerbaGreen Tea Honey Lemon 2oz	\$ 19.95	\$ 3.14	224	\$	703.36
	425 Serenity 2oz	\$ 29.95	\$ 3.00	2125	\$	6,375.00
	94 Urinary Support 2oz(CranBerry)	\$ 17.88	\$ 3.00	1701	\$	5,103.00
	164 Stress-Less Tea 2oz (L-Theanine)	\$ 20.95	\$ 3.00	1623	\$	4,869.00
0094X	Cranberry 2oz	\$	\$ 3.00	141	\$	423.00
0164X	L-Theanine 2oz (DO NOT USE ITEM NUMBER)	\$	\$ 3.00	1	\$	3.00
	336 Chocolate 2oz	\$ 19.99	\$ 2.78	863	\$	2,399.14
	163 Memory Support 2oz (Blueberry)	\$ 21.95	\$ 2.30	1598	\$	3,678.12
	8 HerbaGreen Tea Original 2oz	\$ 19.95	\$ 1.94	12639	\$	24,558.84
	403 Resistance Original 2oz	\$ 24.95	\$ 1.94	2329	\$	4,518.26
PJBOT00670	32 oz. bottle	\$	\$ 1.21	72	\$	87.12
	422 Last Round Black Single 2 pack (2 bottles) (IN-HOUSE Item)	\$ 5.98	\$ 0.77	50	\$	38.70
PJCAP00660	32 oz. Bottle Caps	\$	\$ 0.57	72	\$	41.04
	418 Last Round Blue Single Bottle	\$ 2.99	\$ 0.39	1818	\$	703.57
	438 Last Round 1 Bottle Sample	\$	\$ 0.39	30	\$	11.61
	421 Last Round Black single bottle (IN-HOUSE)	\$ 2.99	\$ 0.39	10	\$	3.87
		\$	\$ 0.18	1000	\$	176.00
					\$	\$ 260,369.84

Monday, Oct 17, 2011 08:53:19 AM PDT GMT-8

B6D (Official Form 6D) (12/07)

In re HerbaSway Laboratories LLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
BMW of North Haven 610 Washington Avenue North Haven, CT 06473	-	12/08	auto lease	Lease of 2009 BMW 528XI					
		Value \$	1.00				1.00	0.00	
Account No. xx6492									
P.J. Noyes Attn: David Simpson 89 Bridge Street Lancaster, NH 03584	-	9/6/11	UCC Lien (Product Manufacturer)	Product and inventory - list attached.			X		
		Value \$	260,369.84				218,608.75	0.00	
Account No.									
P.J. Noyes c/o Cook Little Rosenblatt & Manson 1000 Elm Street Manchester, NH 03101	-	Additional Notice Party							
		Value \$	0.00				0.00	0.00	
Account No.									
		Value \$							
Subtotal (Total of this page)								218,609.75	0.00
Total (Report on Summary of Schedules)								218,609.75	0.00

0 continuation sheets attached

In re HerbaSway Laboratories LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re HerbaSway Laboratories LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Accurate Calibration, LLC 30 Gando Drive New Haven, CT 06513			scale calibration				360.00
Account No. AM Packaging, Inc. 694 Center Street Chicopee, MA 01013			boxes				5,114.08
Account No. AMCOR Pet Packaging PO Box 93748 Chicago, IL 60673			bottles				929.28
Account No. x-x1005 American Express PO Box 1270 Newark, NJ 07101			credit card				23,042.86
Subtotal (Total of this page)							29,446.22

11 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. x-x4001 American Express (Jet Blue) PO Box 1270 Newark, NJ 07101	-		credit card				46,488.32	
Account No. American Products Ltd. PO Box 1744 Auburn, WA 98071	-		display cubes				274.20	
Account No. Ascent Data Group 35 Chelsea Lane East Granby, CT 06026	-		IT Consultation				1,400.00	
Account No. ASG 477 S. Broad St. Unit 13 Meriden, CT 06450	-		IT Consultation				1,568.02	
Account No. Bar Business Magazine PO Box 29785 New York, NY 10087	-		advertising				1,400.00	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	51,130.54

B6F (Official Form 6F) (12/07) - Cont.

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Barker Specialty 27 Realty Drive Cheshire, CT 06410			promotional materials				4,448.26	
Account No. Body & Soul/Whole Living PO Box 65071 Charlotte, NC 28265			advertising				4,750.00	
Account No. Bridges Integrated Marketing Attn. Vanessa DeChellis 7095 Hollywood Blvd #712 Los Angeles, CA 90028			marketing development				17,500.00	
Account No. xxxx-xxxx-xxxx-5914 Chase Card Services PO Box 15153 Wilmington, DE 19886			credit card				25,211.50	
Account No. xxxx-xxxx-xxxx-3745 Citibusiness Card PO Box 182564 Columbus, OH 43218			credit card				4,843.68	
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	56,753.44

B6F (Official Form 6F) (12/07) - Cont.

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Creative Age 7628 Densmore Avenue Van Nuys, CA 91406	-		advertising		600.00
Account No. CSP 1911 S. Lindsay Road Mesa, AZ 85204	-		advertising		2,800.00
Account No. Earth Fare 145 Cane Creek Industrial Park Suite 150 Fletcher, NC 28732	-		advertising		1,972.30
Account No. eNR Services, Inc. 20 Glover Ave, 2nd Floor Norwalk, CT 06850	-		subscriptions		580.49
Account No. F & M Merchant Group PO Box 919 Lewisville, TX 75067	-		commissions/exp.		11,657.12
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	17,609.91

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Franklin St. John 68 Mansion Road Wallingford, CT 06492			loans				3,214,006.74	
Account No. Holm Corrugated Container, Inc PO Box 477 Southington, CT 06489			boxes				436.60	
Account No. Hungry Girl, Inc. 18034 Ventura Blvd #503 Encino, CA 91316			advertising				15,200.00	
Account No. xxxxB002 Ideal Media PO Box 823212 Philadelphia, PA 19182			advertising				3,500.00	
Account No. xxxxxx-xxx2667 IKON Financial Services PO Box 41564 Philadelphia, PA 19101			copier lease				3,557.59	
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	3,236,700.93

B6F (Official Form 6F) (12/07) - Cont.

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. Infotree Web Services, LLC 110 Peak Mountain Dr. East Granby, CT 06026			webpage maintenance				429.00	
Account No. xxxxxx0100 ISPA 2365 Harrodsburg Road Suite A325 Lexington, KY 40504			tradeshow				1,700.00	
Account No. Lalilab, Inc. 1415 Hamlin Road Durham, NC 27704			raw materials				1,025.00	
Account No. xx1710 Lifestyles Ink PO Box 3400-58 Boston, MA 02241			advertising				5,070.00	
Account No. Living Naturally 6230 University Parkway Suite 301 Sarasota, FL 34240			advertising				6,870.00	
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	15,094.00

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Media Brokers Internat'l Inc. 11720 Amberpark Dr/ Suite 600 Alpharetta, GA 30009		-	advertising				1,200.00	
Account No. MGT Media PO Box 2493 Marcus Hook, PA 19061		-	advertising				900.00	
Account No. Natreon 2-D Janice Place New Brunswick, NJ 08901		-	materials				1,000.00	
Account No. Natures Trading Company 2194 Highway A1A Suite 206A Indian Harbor Beach, FL 32937		-	commissions				1,088.25	
Account No. Naturex, Inc. 375 Huyler Street South Hackensack, NJ 07606		-	materials				1,000.00	
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,188.25

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. Neopost USA PO Box 45800 San Francisco, CA 94145	-		postage machines rental				758.80	
Account No. New Frontier Marketing, LLC PO Box 48229 Seattle, WA 98148	-		commissions				5,400.00	
Account No. New Hope Natural Media 24654 Network Place Chicago, IL 60673	-		advertising				2,140.00	
Account No. xx8031 O. Berk PO Box 1690 Union, NJ 07083	-		bottles				2,551.89	
Account No. Orcas 9 Lenel Road Landing, NJ 07850	-		materials				1,875.00	
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	12,725.69

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Organic Spa Magazine 19035 Old Detroit Road #205 Rocky River, OH 44116			advertising				400.00	
Account No. Paramark Corporation 2605 Lord Baltimore Drive Windsor Mill, MD 21244			bottle droppers				2,266.84	
Account No. Precision Sales 23 Vause Street Northport, NY 11768			commissions				3,181.75	
Account No. Prospect Printing PO Box 7242 Prospect, CT 06712			brochures				1,446.90	
Account No. Quality by Design Group 1596 Kerrybrook Dr. Kaysville, UT 84037			regulatory compliance				525.00	
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	7,820.49

In re HerbaSway Laboratories LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. xx6057 Quality Mechanical 231 Silver Sands Road East Haven, CT 06512			HVAC maintenance				183.38	
Account No. xx6958 Questex Media 275 Grove Street Suite 2-130 Auburndale, MA 02466			advertising				2,000.00	
Account No. Racher Press 220 Fifth Avenue 18th Floor New York, NY 10001			advertising				5,000.00	
Account No. Safron Sales & Marketing 13637 Hatteras St. Van Nuys, CA 91401			commissions				2,147.79	
Account No. Serena Valentino 111 School Street Westwood, MA 02090							318,481.40	
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	327,812.57

In re HerbaSway Laboratories LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. SM Engineering 9 Ninth Avenue N. Hopkins, MN 55343	-		utilities audit				3,310.32	
Account No. Spa Buzz 3788 High Street Denver, CO 80205	-		trade show				1,200.00	
Account No. xx6643 Stagnito Media 570 Lake Cook Drive Deerfield, IL 60015	-		advertising				1,500.00	
Account No. x0426 Sunflower Farmers Market 2585 Central Avenue Suite 200 Boulder, CO 80301	-		advertising				875.00	
Account No. Sunshine Specialties 9900 Lincoln Village Drive Sacramento, CA 95827	-		commissions				1,800.00	
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	8,685.32

B6F (Official Form 6F) (12/07) - Cont.

In re HerbaSway Laboratories LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 4083						
Transit Air Cargo, Inc. 2204 E. Fourth Street Santa Ana, CA 92705		-	freight			16,368.84
Account No.						
Account No.						
Account No.						
Account No.						
					Subtotal (Total of this page)	16,368.84
					Total (Report on Summary of Schedules)	3,785,336.20

Sheet no. 11 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re HerbaSway Laboratories LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
BMW of North Haven 610 Washington Avenue North Haven, CT 06473	Lease of 2009 BMW 528XI for \$719.00 per month starting 1/7/09 and expiring 1/7/12.
Harvest Park Associates, LLC PO Box 176 Wallingford, CT 06492	Commercial lease of 101 North Plains Industrial Road, Building 1B, Wallingford, CT for the sum of \$2,508.33 per month from September 1, 2010 through August 31, 2012.
IKON Financial Services PO Box 41564 Philadelphia, PA 19101	Copier lease.

B6H (Official Form 6H) (12/07)

In re HerbaSway Laboratories LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

0

_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
District of Connecticut**

In re **HerbaSway Laboratories LLC**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **28** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 25, 2011**

Signature **/s/ Franklin St. John**

**Franklin St. John
Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
District of Connecticut**

In re HerbaSway Laboratories LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,630,367.00	2011 YTD: Gross sales
\$1,948,051.00	2010: Gross sales
\$2,751,418.00	2009: Gross sales

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached list		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Franklin St. John 68 Mansion Road Wallingford, CT 06492 Member	7/19/11 (Mr. St. John gave new value to the company subsequent to July 19, 2011 exceeding amount of transfer).	\$97,250.00	\$3,214,006.74

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Law Offices of Ronald I. Chorches, LLC 449 Silas Deane Highway Second Floor Wethersfield, CT 06109	10/12/11	\$30,000.00 plus \$1,039.00 Court Filing Fee

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Private Party former employee	Sept. 2011	2001 Honda Accord for \$3,000.
Franklin St. John 68 Mansion Road Wallingford, CT 06492 principal of the debtor	6/2011	Sold 2007 Nissan Quest for the sum of \$16,090.00.

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
TD Bank	Commercial Checking Acct #0397	5/11/11

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
HerbaSway Laboratories LLC		101 No. Plains Industrial Road Building 3 Wallingford, CT 06492	Sales and marketing of Herbal Products	6/10/96 - present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
T.M. Byxbee Company 2319 Whitney Avenue #5B Hamden, CT 06518	tax year 2010 through present
Meyers, Harrison & Pia, LLC One Audobon Street, 3rd Floor New Haven, CT 06511	tax years through 2009

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS
HerbaSway Laboratories, LLC, Debtor

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
9/29/11	Louis St. John	

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
9/29/11	Louis St. John HerbaSway Laboratories LLC

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Franklin St. John Living Trust 68 Mansion Road Wallingford, CT 06492		51% ownership interest
Lorraine E. St. John Living Trust 68 Mansion Road Wallingford, CT 06492		29% ownership interest
Franklin M. St. John Family Irr Trust 68 Mansion Road Wallingford, CT 06492		20% ownership interest

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
Simple IRA with Vanguard	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 25, 2011

Signature /s/ Franklin St. John
Franklin St. John
Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

HerbaSway Laboratories LLC
Check Detail
July 25 - October 24, 2011

07/28/2011	15239	BTR/TCCD Int'l	\$ (3,000.00)
07/26/2011	15240	CitiBusiness Card	\$ (508.73)
07/27/2011	15241	Collector of Taxes, Wallingford	\$ (1,244.73)
07/27/2011	15242	IKON Financial Services	\$ (1,147.61)
07/27/2011	15243	Natures Trading Company	\$ (352.55)
07/28/2011	15244	Precision Sales	\$ (959.18)
07/25/2011	15245	Selzer,Jonathan	\$ (146.42)
07/29/2011	15246	Safron Sales and Marketing	\$ (794.79)
07/26/2011	15247	Verizon Wireless	\$ (471.57)
07/27/2011	15248	Wallingford Electric Division	\$ (438.93)
07/26/2011	15249	Web Vitamins, Inc.	\$ (12,067.10)
07/27/2011	15250	Sunshine Specialties	\$ (2,400.00)
07/27/2011	15252	Santilli Sales and Marketing	\$ (64.80)
08/01/2011	15253	New Frontier Marketing, LLC	\$ (1,800.00)
08/01/2011	15254	Living Naturally	\$ (3,435.00)
07/29/2011	15256	lifestyles ink	\$ (250.00)
07/27/2011	15257	Paramark Corporation	\$ (750.00)
08/02/2011	15258	BlumShapiro	\$ (263.61)
08/04/2011	15259	ECRM	\$ (4,165.00)
08/02/2011	15261	Uline	\$ (173.79)
08/02/2011	15262	Creative Age	\$ (300.00)
08/02/2011	15263	Holm Corrugated	\$ (400.00)
08/02/2011	15264	Harvest Park Associates	\$ (5,633.33)
08/02/2011	15266	MBI	\$ (5,400.00)
08/02/2011	15267	Verna Management	\$ (39.70)
08/02/2011	15268	BMW Financial Services	\$ (725.78)
08/02/2011	15269	Aetna	\$ (3,722.80)
08/02/2011	15270	Comcast	\$ (94.95)
08/02/2011	15271	AT&T	\$ (907.97)
08/02/2011	15272	All Waste	\$ (106.35)
08/02/2011	15273	Colonial Supplemental Ins	\$ (338.08)
08/02/2011	15274	DeMille,Maggie Ann	\$ (36.96)
08/02/2011	15275	Porto's Citgo	\$ (833.70)
08/02/2011	15276	Chase Card Services	\$ (566.00)
08/02/2011	15277	AT&T2	\$ (23.59)
08/02/2011	15278	SPS Commerce, Inc.	\$ (158.07)
08/02/2011	15279	Future Star GMT Inc.	\$ (498.97)
08/02/2011	15280	UPS Canada	\$ (464.86)
08/02/2011	15281	UPS	\$ (392.96)
08/03/2011	15282	P.J. Noyes	\$ (7,158.86)
08/03/2011	15283	Stagnito Media	\$ (1,500.00)
08/03/2011	15284	GMDC	\$ (1,800.00)
08/03/2011	15285	Staples Advantage	\$ (15.18)
08/03/2011	15287	MBI	\$ (19,600.00)
08/03/2011	15288	Capital Premium Financing, Inc.	\$ (2,241.60)
08/03/2011	15289	American Sales & Marketing	\$ (800.00)
08/05/2011	15290	ASG	\$ (842.09)

08/24/2011	15291	BTR/TCCD Int'l	\$ (3,000.00)	
08/24/2011	15292	EMI Music	\$ (3,750.00)	
08/29/2011	15293	Wolfson, Robert	\$ (868.00)	
08/29/2011	15294	UPS Canada	\$ (821.17)	
08/29/2011	15295	UPS	\$ (1,412.11)	
08/29/2011	15296	SPS Commerce, Inc.	\$ (153.52)	
08/29/2011	15297	State of CT-Dept. of Labor	\$ (517.83)	
08/29/2011	15298	Verizon Wireless	\$ (527.79)	
08/29/2011	15299	CitiBusiness Card	\$ (63.00)	
08/29/2011	15300	The Hartford	\$ (1,380.93)	
08/29/2011	15301	Wallingford Electric Division	\$ (490.08)	
08/29/2011	15302	Selzer, Jonathan	\$ (1,035.92)	
09/01/2011	15303	Web Vitamins, Inc.	\$ (12,124.51)	
09/01/2011	15304	Venus Pharmaceuticals	\$ (38,000.00)	
09/06/2011	15305	American Sales & Marketing	\$ (800.00)	
09/09/2011	15306	Valleri Perrault	\$ (560.90)	manual payroll check
09/09/2011	15307	Renee Sarnecky	\$ (902.64)	manual payroll check
09/09/2011	15308	Harvest Park Associates	\$ (5,633.33)	
09/13/2011	15309	BMW Financial Services	\$ (697.33)	
09/13/2011	15310	BTR/TCCD Int'l	\$ (3,000.00)	
09/14/2011	15311	Capital Premium Financing, Inc.	\$ (2,353.38)	
09/14/2011	15312	Porto's Citgo	\$ (873.45)	
09/16/2011	15313	BMW Financial Services	\$ (725.78)	
09/16/2011	15314	Petty Cash	\$ (400.00)	
09/23/2011	15315	Jonathan Selzer	\$ (2,737.96)	manual payroll check
09/22/2011	15316	AT&T	\$ (945.28)	
09/22/2011	15317	UPS	\$ (654.59)	
09/22/2011	15318	Colonial Supplemental Ins	\$ (338.08)	
09/22/2011	15319	Aetna	\$ (3,450.80)	
09/22/2011	15320	State of CT - DMV	\$ (25.00)	
09/27/2011	15321	Comcast	\$ (94.95)	
09/27/2011	15322	All Waste	\$ (106.35)	
09/27/2011	15323	UPS Canada	\$ (215.80)	
09/27/2011	15324	SPS Commerce, Inc.	\$ (158.07)	
09/27/2011	15325	GS1 US, Inc.	\$ (158.00)	
09/27/2011	15326	UPS	\$ (788.41)	
09/27/2011	15327	Verizon Wireless	\$ (565.08)	
09/27/2011	15328	Wallingford Electric Division	\$ (361.15)	
09/30/2011	15329	Web Vitamins, Inc.	\$ (13,439.93)	
09/30/2011	15330	The Hartford	\$ (1,309.13)	
10/05/2011	15331	Petty Cash	\$ (300.00)	
10/05/2011	15332	T.M. Byxbee	\$ (4,240.00)	
10/07/2011	15334	Staples Advantage	\$ (96.92)	
10/07/2011	15333	ULine	\$ (69.08)	
10/07/2011	15337	Peter Plotica	\$ (460.00)	
10/07/2011	15339	Porto's Citgo	\$ (798.00)	
10/07/2011	15338	Harvest Park Associates	\$ (5,633.33)	
10/07/2011	15335	BMW Financial Services	\$ (725.78)	
10/11/2011	15349	Colonial Supplemental Ins	\$ (422.60)	
10/11/2011	15347	Comcast	\$ (94.95)	
10/11/2011	15345	Capital Premium Financing, Inc.	\$ (2,353.38)	
10/11/2011	15348	All Waste	\$ (106.35)	

10/11/2011	15346 ImageWorks, LLC	\$ (500.00)
10/11/2011	15344 BTR/TCCD Int'l	\$ (3,000.00)
10/11/2011	15343 Carmody & Torrance	\$ (2,319.00)
10/12/2011	15354 UPS	\$ (98.45)
10/12/2011	15355 AT&T	\$ (864.62)
10/12/2011	15353 UPS Canada	\$ (73.01)
10/12/2011	15351 BTR/TCCD Int'l	\$ (203.07)
10/12/2011	15356 American Sales & Marketing	\$ (800.00)
10/12/2011	15352 Law Offices of Ronald Chorches, L	\$ (31,039.00)
10/14/2011	15358 Aetna	\$ (3,450.80)
10/14/2011	15357 Verna Management	\$ (47.21)
10/18/2011	15359 EMI Music	\$ (3,750.00)
10/21/2011	15363 UPS	\$ (909.30)
10/21/2011	15362 UPS Canada	\$ (144.74)
10/21/2011	15361 Studio 73	\$ (110.50)
10/21/2011	15360 Peter Plotica	\$ (340.00)

United States Bankruptcy Court
District of Connecticut

In re HerbaSway Laboratories LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 30,000.00), Prior to the filing of this statement I have received (\$ 30,000.00), and Balance Due (\$ 0.00).

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:
[] Debtor [] Other (specify):

4. The source of compensation to be paid to me is:
[] Debtor [] Other (specify):

5. [] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any contested matter including, but not limited to, any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: October 25, 2011

/s/ Ronald I. Chorches
Ronald I. Chorches ct08720
Law Offices of Ronald I. Chorches, LLC
449 Silas Deane Highway
Second Floor
Wethersfield, CT 06109
860-563-3955 Fax: 860-513-1577
ronchorcheslaw@sbcglobal.net

**United States Bankruptcy Court
District of Connecticut**

In re HerbaSway Laboratories LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	-------------------	-------------------------	---------------------

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 25, 2011

Signature /s/ Franklin St. John
Franklin St. John
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Connecticut**

In re **HerbaSway Laboratories LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 25, 2011**

/s/ Franklin St. John

Franklin St. John/Member

Signer/Title

Accurate Calibration, LLC
30 Gando Drive
New Haven, CT 06513

AM Packaging, Inc.
694 Center Street
Chicopee, MA 01013

AMCOR Pet Packaging
PO Box 93748
Chicago, IL 60673

American Express
PO Box 1270
Newark, NJ 07101

American Express (Jet Blue)
PO Box 1270
Newark, NJ 07101

American Products Ltd.
PO Box 1744
Auburn, WA 98071

Ascent Data Group
35 Chelsea Lane
East Granby, CT 06026

ASG
477 S. Broad St.
Unit 13
Meriden, CT 06450

Bar Business Magazine
PO Box 29785
New York, NY 10087

Barker Specialty
27 Realty Drive
Cheshire, CT 06410

BMW of North Haven
610 Washington Avenue
North Haven, CT 06473

Body & Soul/Whole Living
PO Box 65071
Charlotte, NC 28265

Bridges Integrated Marketing
Attn. Vanessa DeChellis
7095 Hollywood Blvd #712
Los Angeles, CA 90028

Chase Card Services
PO Box 15153
Wilmington, DE 19886

Citibusiness Card
PO Box 182564
Columbus, OH 43218

Cook Little Rosenblatt &
Manson
1000 Elm Street
Manchester, NH 03101

Creative Age
7628 Densmore Avenue
Van Nuys, CA 91406

CSP
1911 S. Lindsay Road
Mesa, AZ 85204

Earth Fare
145 Cane Creek
Industrial Park Suite 150
Fletcher, NC 28732

eNR Services, Inc.
20 Glover Ave, 2nd Floor
Norwalk, CT 06850

F & M Merchant Group
PO Box 919
Lewisville, TX 75067

Franklin St. John
68 Mansion Road
Wallingford, CT 06492

Harvest Park Associates, LLC
PO Box 176
Wallingford, CT 06492

Holm Corrugated Container, Inc
PO Box 477
Southington, CT 06489

Hungry Girl, Inc.
18034 Ventura Blvd #503
Encino, CA 91316

Ideal Media
PO Box 823212
Philadelphia, PA 19182

IKON Financial Services
PO Box 41564
Philadelphia, PA 19101

Infotree Web Services, LLC
110 Peak Mountain Dr.
East Granby, CT 06026

ISPA
2365 Harrodsburg Road
Suite A325
Lexington, KY 40504

Kearns, Brinen & Monaghan
20 E. Division Street #B
Dover, DE 19901

Lalilab, Inc.
1415 Hamlin Road
Durham, NC 27704

Lifestyles Ink
PO Box 3400-58
Boston, MA 02241

Living Naturally
6230 University Parkway
Suite 301
Sarasota, FL 34240

Media Brokers Internat'l Inc.
11720 Amberpark Dr/
Suite 600
Alpharetta, GA 30009

MGT Media
PO Box 2493
Marcus Hook, PA 19061

Natreon
2-D Janice Place
New Brunswick, NJ 08901

Natures Trading Company
2194 Highway A1A
Suite 206A
Indian Harbor Beach, FL 32937

Naturex, Inc.
375 Huyler Street
South Hackensack, NJ 07606

Neopost USA
PO Box 45800
San Francisco, CA 94145

New Frontier Marketing, LLC
PO Box 48229
Seattle, WA 98148

New Hope Natural Media
24654 Network Place
Chicago, IL 60673

O. Berk
PO Box 1690
Union, NJ 07083

Orcas
9 Lenel Road
Landing, NJ 07850

Organic Spa Magazine
19035 Old Detroit Road #205
Rocky River, OH 44116

P.J. Noyes
Attn: David Simpson
89 Bridge Street
Lancaster, NH 03584

P.J. Noyes
c/o Cook Little Rosenblatt &
Manson
1000 Elm Street
Manchester, NH 03101

Paramark Corporation
2605 Lord Baltimore Drive
Windsor Mill, MD 21244

Precision Sales
23 Vause Street
Northport, NY 11768

Prospect Printing
PO Box 7242
Prospect, CT 06712

Quality by Design Group
1596 Kerrybrook Dr.
Kaysville, UT 84037

Quality Mechanical
231 Silver Sands Road
East Haven, CT 06512

Questex Media
275 Grove Street
Suite 2-130
Auburndale, MA 02466

Racher Press
220 Fifth Avenue
18th Floor
New York, NY 10001

Safron Sales & Marketing
13637 Hatteras St.
Van Nuys, CA 91401

Serena Valentino
111 School Street
Westwood, MA 02090

SM Engineering
9 Ninth Avenue N.
Hopkins, MN 55343

Spa Buzz
3788 High Street
Denver, CO 80205

Stagnito Media
570 Lake Cook Drive
Deerfield, IL 60015

Sunflower Farmers Market
2585 Central Avenue
Suite 200
Boulder, CO 80301

Sunshine Specialties
9900 Lincoln Village Drive
Sacramento, CA 95827

Transit Air Cargo, Inc.
2204 E. Fourth Street
Santa Ana, CA 92705

**United States Bankruptcy Court
District of Connecticut**

In re HerbaSway Laboratories LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for HerbaSway Laboratories LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 25, 2011

Date

/s/ Ronald I. Chorches

Ronald I. Chorches ct08720

Signature of Attorney or Litigant

Counsel for HerbaSway Laboratories LLC

Law Offices of Ronald I. Chorches, LLC

449 Silas Deane Highway

Second Floor

Wethersfield, CT 06109

860-563-3955 Fax:860-513-1577

ronchorcheslaw@sbcglobal.net