

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF CONNECTICUT

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In Re:	:	Chapter 11
	:	
RAJON REALTY CORPORATION,	:	Case No. 13-_____ ( )
	:	
Debtor.	:	

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**LIST OF CREDITORS HOLDING  
THE 20 LARGEST UNSECURED CLAIMS**

Rajon Realty Corporation, as debtor and debtor in possession in the above-captioned chapter 11 cases, filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The following is the consolidated list of the Debtor's creditors holding the 20 largest unsecured claims (the "List"). The List is prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in this chapter 11 case. The List does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101 or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. None of these creditors is a minor child. The information contained herein shall neither constitute an admission of liability by, nor is it binding on, the Debtor. The information herein, including the failure of the Debtor to list any claim as contingent, unliquidated or disputed, does not constitute a waiver of the Debtor's right to contest the validity, priority or amount of any claim.

	Name of Creditor	Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (secured also state value of security)
1.	TD Bank, N.A.	TD Bank, N.A. 2 Portland Sq. Portland, ME 04112  c/o Ross Fingold, Esq. Shipman, Sosensky & Marks, LLC 20 Batterson Park Road, Suite 120 Farmington, CT 06032		\$5,461,277 (value of security is approximately \$2,000,000)
2.	CT Development Authority (nka Connecticut Innovations, Incorporated)	CT Development Authority (nka Connecticut Innovations, Incorporated) Attn: Doug Twele 865 Brook Street Rocky Hill, CT 06067		\$721,566 (value of security is approximately \$0)
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
11.				
12.				

	Name of Creditor	Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (secured also state value of security)
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				

**DECLARATION UNDER PENALTY OF PURJURY**

Pursuant to 28 U.S.C. § 1746, I, R. Bruce Andrews, a Director of Rajon Realty Corporation, declare under penalty of perjury that I have reviewed the foregoing consolidated list of creditors holding the 20 largest unsecured claims and that it is true and correct to the best of my information and belief.

Dated: April 16, 2013

/s/ R. Bruce Andrews

R. Bruce Andrews

Director