Case 13-50970 Doc 1 Filed 06/21/13 Entered 06/21/13 12:55:00 Desc Main 6/21/13 12:50PM Document Page 1 of 66

| United States Bankruptcy Court District of Connecticut | | | | | | | Voluntary Petition | |
|---|---|--|---|---|--|---|--|--|
| Name of Debtor (if individual, enter Las Cable Ready Corporation | st, First, Middle | e): | | Name | of Joint De | ebtor (Spouse) |) (Last, First, | Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | used by the Jo maiden, and | | n the last 8 years: |
| Last four digits of Soc. Sec. or Individua (if more than one, state all) 06-1430165 | ıl-Taxpayer I.D | D. (ITIN)/Comp | olete EIN | | our digits of than one, state | | Individual-T | axpayer I.D. (ITIN) No./Complete EIN |
| Street Address of Debtor (No. and Street 98 East Avenue Norwalk, CT | t, City, and Sta | te): | ZIP Code | Street | Address of | Joint Debtor | (No. and Stro | eet, City, and State): ZIP Code |
| County of Residence or of the Principal | Place of Busin | | 6851 | Count | y of Reside | nce or of the | Principal Pla | ce of Business: |
| Mailing Address of Debtor (if different f | From street add | ress): | | Mailin | g Address | of Joint Debto | or (if differen | t from street address): |
| | | | ZIP Code | 4 | | | | ZIP Code |
| Location of Principal Assets of Business (if different from street address above): | Debtor | | | | | | | - |
| Type of Debtor (Form of Organization) (Check one bo | , | | f Business | | | | | tcy Code Under Which |
| ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above e check this box and state type of entity belo | H Since Sentitities, ow.) | (Check one box) Health Care Business Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank | | defined | ☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte | er 7 er 9 er 11 er 12 | ☐ Ch | ed (Check one box) apter 15 Petition for Recognition a Foreign Main Proceeding apter 15 Petition for Recognition a Foreign Nonmain Proceeding |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organizatic under Title 26 of the United States Code (the Internal Revenue Code) | | tion tes | defined "incurr | re primarily co l in 11 U.S.C. § ed by an individual, family, or l | (Check nsumer debts, 101(8) as dual primarily | |
| Filing Fee (Check of Full Filing Fee attached Filing Fee to be paid in installments (application for the court's condebtor is unable to pay fee except in instal Form 3A. Filing Fee waiver requested (applicable to attach signed application for the court's condetent. | icable to individuousideration certi Ilments. Rule 100 o chapter 7 indivi | fying that the 06(b). See Official duals only). Mus | Check all Check all Check all As As As | ebtor is a sneebtor is not: ebtor's aggree less than S l applicable plan is beir ecceptances of | regate nonco \$2,490,925 (as boxes: ag filed with of the plan w | debtor as defin ness debtor as d ntingent liquida amount subject this petition. | ted debts (exclusive to adjustment) | |
| Statistical/Administrative Information ■ Debtor estimates that funds will be a □ Debtor estimates that, after any exem there will be no funds available for d | vailable for dis | excluded and a | dministrativ | | es paid, | | THIS | SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors | - 1,000- 5,000 | 5,001- 10,000 | 10,001- | □ 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | |
| Estimated Assets So to \$50,001 to \$100,001 to \$50,000 to \$1 milli | to \$10 | 1 \$10,000,001 to \$50 million | \$50,000,001 to \$100 | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | |
| Estimated Liabilities | to \$10 | | \$50,000,001 to \$100 | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | |

Case 13-50970 Doc 1 Filed 06/21/13 Entered 06/21/13 12:55:00 Desc Main 6/21/13 12:50PM

Document Page 2 of 66 **B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition **Cable Ready Corporation** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Page 3 of 66

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Cable Ready Corporation

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Elizabeth J. Austin

Signature of Attorney for Debtor(s)

Elizabeth J. Austin 402439

Printed Name of Attorney for Debtor(s)

Pullman & Comley, LLC

Firm Name

850 Main Street 8th Floor

Bridgeport, CT 06604

Address

203-330-2000 Fax: 203-576-8888

Telephone Number

June 21, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Gary Lico

Signature of Authorized Individual

Gary Lico

Printed Name of Authorized Individual

President

Title of Authorized Individual

June 21, 2013

Date

Signature of a Foreign Representative

6/21/13 12:50PM

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Connecticut

| In re | Cable Ready Corporation | | | |
|-------|-------------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| 4121082 CANADA INC. | 4121082 CANADA INC. | | , , , , , , , , , , , , , , , , , , , | 55,004.41 |
| John Kuyk | John Kuyk | | | |
| 640 Notre Dame, Suite 100 | 640 Notre Dame, Suite 100 | | | |
| Sain - Lambert, | Quebec , Canada J4P 2L1 | | | |
| Quebec , Canada J4P 2L1 | | | | |
| Actors Studio, Inc. | Actors Studio, Inc. | | | 186,116.36 |
| 432 W. 44th Street | 432 W. 44th Street | | | |
| New York, NY 10036 | New York, NY 10036 | | | |
| Buck Productions | Buck Productions | | | 247,159.16 |
| 18 Camden Street | 18 Camden Street | | | |
| Toronto M5V 1V1 | Toronto M5V 1V1 | | | |
| Toronto, CANADA | Toronto, CANADA | | | |
| Burrud Productions Inc. | Burrud Productions Inc. | | | 77,812.71 |
| 468 North Camden Drive | 468 North Camden Drive | | | |
| 2nd Floor | 2nd Floor | | | |
| Beverly Hills, CA 90210 | Beverly Hills, CA 90210 | | | |
| Connecticut Community | Connecticut Community Bank N.A | Guaranty of Cable | | 209,000.00 |
| Bank N.A | d/b/a Norwalk Bank & Trust | Ready Productions | | |
| d/b/a Norwalk Bank & Trust | 605 West Avenue | Obligation | | |
| 605 West Avenue | Norwalk, CT 06850 | | | |
| Norwalk, CT 06850 | | | | |
| Force Quit Productions, Inc. | Force Quit Productions, Inc. | | | 50,000.00 |
| 59 Wilshire Boulevard | 59 Wilshire Boulevard | | | |
| Suite 2250 | Suite 2250 | | | |
| Los Angeles, CA 90036 | Los Angeles, CA 90036 | | | |
| LMNO Cable Group, Inc. | LMNO Cable Group, Inc. | | | 51,937.50 |
| 15821 Ventura Boulevard | 15821 Ventura Boulevard | | | |
| Suite 320 | Suite 320 | | | |
| Encino, CA 91436 | Encino, CA 91436 | | | |
| MedStar Communications, | MedStar Communications, Inc. | | | 581,138.53 |
| Inc. | 5100 Tilghman Street | | | |
| 5100 Tilghman Street | Suite 365 | | | |
| Suite 365 | Allentown, PA 18104 | | | |
| Allentown, PA 18104 | | | | |

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| B4 (Offic | cial Form 4) (12/07) - Cont. | | |
|-----------|------------------------------|----------|--|
| In re | Cable Ready Corporation | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Michael Hoff Productions, Inc. 5900 Hollis Street Suite "O" Emeryville, CA 94608 | Michael Hoff Productions, Inc. 5900 Hollis Street Suite "O" Emeryville, CA 94608 | | | 122,354.87 |
| National Geographic Internatl 1145 17th Street, NW Washington, DC 20036 | National Geographic Internatl 1145 17th Street, NW Washington, DC 20036 | | | 49,915.64 |
| NBC/Bravo Holly Tang 30 Rockefeller Plaza Room 813 East New York, NY 10112 | NBC/Bravo Holly Tang 30 Rockefeller Plaza New York, NY 10112 | | | 207,154.38 |
| New York Times Television 620 8th Avenue 5th Floor New York, NY 10018 | New York Times Television 620 8th Avenue 5th Floor New York, NY 10018 | | | 169,167.33 |
| Peleton Entertainment Attn: Jenn Lia 33 Tower Drive Darien, CT 06820 | Peleton Entertainment Attn: Jenn Lia 33 Tower Drive Darien, CT 06820 | | | 33,556.88 |
| Re: Source Media Attn: Kevin Fox 55 Administration Rd Suite 22 Concord, ON L4K4G9 CANADA | Re: Source Media Attn: Kevin Fox 55 Administration Rd Suite 22 CANADA | | | 34,724.75 |
| Reelz Channel 5650 University Avenue SE Building D Albuquerque, NM 87106 | Reelz Channel 5650 University Avenue SE Building D Albuquerque, NM 87106 | | | 193,036.66 |
| Scott Patrick Productions 8000 East Prentice Avenue C-7 Englewood, CO 80112 | Scott Patrick Productions 8000 East Prentice Avenue C-7 Englewood, CO 80112 | | | 31,718.70 |
| Tony Award Productions 1650 Broadway Suite 800 New York, NY 10019 | Tony Award Productions 1650 Broadway Suite 800 New York, NY 10019 | | | 33,943.84 |
| TruTV Attn: Laura Forti One Time Warner Circle New York, NY 10019 | TruTV Attn: Laura Forti One Time Warner Circle New York, NY 10019 | | | 155,827.62 |
| TV Guide Television Group Attn:Stacy Lifton 1800 North Highland Avenue Los Angeles, CA 90028 | TV Guide Television Group Attn:Stacy Lifton 1800 North Highland Avenue Los Angeles, CA 90028 | | | 229,907.71 |

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B4 (Official Form 4) (12/07) - Cont.
In re Cable Ready Corporation Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| WE: Women's Entertainment, LLC c/o AMC Networks Accounting 11 Penn Plaza, 16th Floor New York, NY 10001 | WE: Women's Entertainment, LLC c/o AMC Networks Accounting 11 Penn Plaza, 16th Floor New York, NY 10001 | | | 43,933.36 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | June 21, 2013 | Signature | /s/ Gary Lico | |
|------|---------------|-----------|---------------|--|
| | | | Gary Lico | |
| | | | President | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy CourtDistrict of Connecticut

| In re | Cable Ready Corporation | | Case No. | |
|-------|-------------------------|--------|----------|----|
| - | | Debtor | | |
| | | | Chapter | 11 |
| | | | 1 | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 5 | 3,168,678.53 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 1,470,001.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 13 | | 2,988,522.32 | |
| G - Executory Contracts and Unexpired Leases | Yes | 7 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 29 | | | |
| | T | otal Assets | 3,168,678.53 | | |
| | | ١ | Total Liabilities | 4,458,523.32 | |

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court District of Connecticut

| Cable Ready Corporation | | Case No. | Case No. | |
|--|--|----------------------------|-----------------------------|--|
| | Debtor | Chapter | 11 | |
| STATISTICAL SUMMARY OF CERTAIN L | IABILITIES AN | D RELATED DA | TA (28 U.S.C. § 159 | |
| If you are an individual debtor whose debts are primarily consumer a case under chapter 7, 11 or 13, you must report all information req | debts, as defined in § 1 uested below. | 01(8) of the Bankruptcy | Code (11 U.S.C.§ 101(8)), 1 | |
| ☐ Check this box if you are an individual debtor whose debts ar report any information here. | e NOT primarily const | umer debts. You are not re | equired to | |
| This information is for statistical purposes only under 28 U.S.C. Summarize the following types of liabilities, as reported in the Science of the control of the statistical purposes only under 28 U.S.C. | | em. | | |
| Type of Liability | Amount | | | |
| Domestic Support Obligations (from Schedule E) | | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | | |
| Student Loan Obligations (from Schedule F) | | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | | |
| TOTAL | | | | |
| State the following: | | | | |
| Average Income (from Schedule I, Line 16) | | | | |
| Average Expenses (from Schedule J, Line 18) | | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | | |
| State the following: | | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | | |
| 4. Total from Schedule F | | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | | |

6/21/13 12:50PM

101(8)), filing

Case 13-50970

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B6A (Official Form 6A) (12/07)

| In re | Cable Ready Corporation | Case No. |
|-------|-------------------------|----------|
| - | | Debtor |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Current Value of Husband, Debtor's Interest in Wife, Nature of Debtor's Amount of Description and Location of Property Property, without Interest in Property Joint, or Secured Claim Deducting any Secured Claim or Exemption Community

None

Sub-Total > 0.00 (Total of this page)

0.00 Total >

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

| In re | Cable Ready Corporation | | Case No. |
|-------|-------------------------|--------|----------|
| | | Dobton | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N Description and Location of Property E | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|---|---|---|
| 1. | Cash on hand | Petty Cash | - | 250.00 |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or | Norwalk Bank & Trust Acct. No: 1308196 | - | 1.00 |
| | shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or | HSBC Acct. No: 031-73715-3 | - | 50,768.38 |
| | cooperatives. | Norwalk Bank & Trust Acct. No: 1151380 | - | 442.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | 100 East Ave. LLC d/d/a 98 East Avenue Properties Security Deposit | - | 14,932.83 |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | x | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. | Wearing apparel. | x | | |
| 7. | Furs and jewelry. | x | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | x | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. | Annuities. Itemize and name each issuer. | x | | |

Sub-Total > **66,394.21** (Total of this page)

³ continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Cable Ready Corporation | Case No |
|-------|-------------------------|---------|
| | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| and unincorporated businesses. Itemize. 14. Interests in partnerships or joint ventures. Itemize. 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. 16. Accounts receivable. Accounts Receivable - Earned and Billed See Schedule B Attachment-1 | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|---|------------------|---|---|---|
| other pension or profit sharing plans. Give particulars. 13. Stock and interests in incorporated and unincorporated businesses. Itemize. 14. Interests in partnerships or joint ventures. Itemize. 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. 16. Accounts receivable. Accounts Receivable - Earned and Billed See Schedule B Attachment-1 Accounts Receivable- Earned but not billed. 7. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. X X 2. X X 2. X X 2. Contingent and noncontingent interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. X X X X X X X X X X X X X | defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). | х | | | |
| and unincorporated businesses. Itemize. 14. Interests in partnerships or joint ventures, Itemize. 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. 16. Accounts receivable. Accounts Receivable - Earned and Billed - 902,958. See Schedule B Attachment-1 Accounts Receivable- Earned but not billed 1,550,551. 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. X X Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. X Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance | other pension or profit sharing | Х | | | |
| ventures. Itemize. 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. 16. Accounts receivable. Accounts Receivable - Earned and Billed - 902,958. See Schedule B Attachment-1 Accounts Receivable- Earned but not billed 1,550,551. 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance X | and unincorporated businesses. | | 25% of 100 East Avenue LLC | - | Unknown |
| and other negotiable and nonnegotiable instruments. 16. Accounts receivable. Accounts Receivable - Earned and Billed - 902,958.3 See Schedule B Attachment-1 Accounts Receivable- Earned but not billed 1,550,551.3 See Schedule B Attachment-1 Accounts Receivable- Earned but not billed 1,550,551.3 See Schedule B Attachment-1 Nother liquidated debts owned to debtor including tax refunds. Give particulars. 18. Other liquidated debts owned to debtor including tax refunds. Give particulars. Nother liquidated of future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. Nother liquidated debts owned to debtor including tax refunds. Give particulars. X estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. X estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. X estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | | Х | | | |
| See Schedule B Attachment-1 Accounts Receivable- Earned but not billed 1,550,551.3 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance | and other negotiable and | Х | | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance X | 16. Accounts receivable. | | | - | 902,958.51 |
| property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance | | | Accounts Receivable- Earned but not billed. | - | 1,550,551.94 |
| including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance | property settlements to which the debtor is or may be entitled. Give | Х | | | |
| estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance | | | | | |
| interests in estate of a decedent, death benefit plan, life insurance | estates, and rights or powers exercisable for the benefit of the debtor other than those listed in | Х | | | |
| | interests in estate of a decedent, death benefit plan, life insurance | X | | | |
| Sub-Total > 2,453,510.45 | | | | | al > 2,453,510.45 |

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Cable Ready Corporation | Case No. | |
|-------|-------------------------|----------|--|
| | | ; | |
| | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | х | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | x | | | |
| 26. | Boats, motors, and accessories. | Х | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | Office Equip | ment & Furniture | - | 27,471.25 |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | x | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | x | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | Program As | sets | - | 568,573.22 |
| | | | T) | Sub-Total of this page) | al > 596,044.47 |

to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Cable Ready Corporation | Case No. |
|-------|-------------------------|----------|
| _ | | ; |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | |
|------------------|------------------|--|---|---|--|
| | | nid Expenses vention, insurance, misc.) | - | 13,403.23 | |
| | Emplo | oyee Receivables | - | 24,249.34 | |
| | Emplo | oyee Commission Advances | - | 15,076.83 | |

Sub-Total > 52,729.40 (Total of this page)

Total > **3,168,678.53**

(Report also on Summary of Schedules)

| | | ecolonia de la composição | 06851-5019 | | |
|--|------------------------------------|--|--|--|--|
| | | | | | |
| | Receivabl | es Reconc 6/20 | iliation [Su | ımmary] | |
| Name | Total Due | STANDARD OF THE PARTY OF THE PA | ALCONOMICS OF FRANCES OF STATEMENT OF STATEM | CONTRACTOR OF STATE OF CHARLES OF STATE | CONTRACTOR OF THE PROPERTY OF THE PARTY OF T |
| aron Avruskin | \$500.00 | \$0.00 | \$0.00 | \$0.00 | \$500.0 |
| gonset Sh.p.k naney Communications | \$4,200.00 \$1,650.00 | \$2,400.00 \$1,650.00 | \$0.00 \$0.00 | \$1,800.00 \$0.00 | \$0.0 \$0.0 |
| ntena 3 Televsision S.A. | \$182,658.22 | \$0.00 | \$43,468.90 | \$0.00 | \$139,189.3 |
| ritish Sky Broadcasting Limited | \$20,352.78 | \$10,176.39 | \$10,176.39 | \$0.00 | \$0.0 |
| ABLEready Productions | \$187,506.00 | \$1,388.11 | \$5,329.00 | \$56,298.23 | \$124,490.6 |
| ANAL & CYFROWY Sp. z.o.o. | \$6,515.00 | \$6,650.00 | \$0.00 | \$0.00 | (\$135.0 |
| anamedia | \$20,320.00 | \$0.00 | \$20,320.00 | \$0.00 | \$0.0 |
| hello Latin America | \$8,200.00 | \$8,200.00 | \$0.00 (\$4,175.00) | \$0.00 \$0.00 | \$0.0 \$0.0 |
| LT-UFA S.A. (Dutch avid Brumel | (\$4,175.00) \$137.18 | \$0.00 \$0.00 | (\$4,175.00) \$0.00 | \$0.00 \$137.18 | \$0.0 |
| eka Partners Corp. | \$15,300.00 | \$0.00 | \$0.00 | \$0.00 | \$15,300.00 |
| elta TV | (\$10,800.00) | \$0.00 | \$0.00 | \$0.00 | (\$10,800.0 |
| iscovery Communications, LLC | \$35,000.00 | \$17,500.00 | \$17,500.00 | \$0.00 | \$0.00 |
| iscovery Networks Asja-Pacific | \$8,400.00 | \$0.00 | \$0.00 | \$0.00 | \$8,400.00 |
| istribuidora De Television | \$2,700.00 | \$0.00 | \$0.00 | \$0.00 | \$2,700.00 |
| istribuidora De Television Digital | \$9,654.75 | \$0.00 | \$9,654.75 | \$0.00 | \$0.00 |
| lectronic Media Network (Pty) | \$2,100.00 | \$2,100.00 | \$0.00 | \$0.00 | \$0.00 \$0.00 |
| ntertainment Associates Inc. ntertainment In Motion | \$10,822.00 \$7,805. 0 0 | \$0.00 \$1,170.00 | \$10,822.00 \$2,375.00 | \$0.00 \$0.00 | \$4,260.00 |
| ric Benitez | \$634.36 | \$20.38 | \$0.00 | \$0.00 | \$613.9 |
| OXTEL Management Pty Limited | \$112,976.29 | \$92,981.31 | \$19,994.98 | \$0.00 | \$0.00 |
| ary Lico | \$2,239.45 | \$0.00 | \$0.00 | \$0.00 | \$2,239.4 |
| lobal Telemedia | \$36.01 | \$0.00 | \$0.00 | \$0.00 | \$36.0 |
| orseOne | \$1,500.00 | \$1,500.00 | \$0.00 | \$0.00 | \$0.00 |
| UBU Media Inc. | \$1,400.00 | \$0 .00 | \$0.00 | \$0.00 | \$1,400.00 |
| The Moment Production | \$4,000.00 | \$0.00 | \$0.00 | \$2,000.00 | \$2,000.00 |
| essica Ahoubim | \$419.87 | \$0.00 | \$0.00 | \$419.87 | \$0.00 \$0.00 |
| obert Kennedy rea Icerik Hizmetleri Ve | (\$204.20) \$4,000.00 | \$0.00 \$4,000.00 | (\$204.20) \$0.00 | \$0.00 \$0.00 | \$0.00 |
| LC "Viasat Da Vinci" | \$1,950.00 | \$975.00 | \$0.00 | \$0.00 | \$975.00 |
| ou Occhicone | \$472.36 | \$0.00 | \$0.00 | \$29.82 | \$442.5 |
| aurizio Tavares | \$183.25 | \$0.00 | \$91.22 | \$92.03 | \$0.00 |
| TV OY | \$6,650.00 | \$6,650.00 | \$0.00 | \$0.00 | \$0.00 |
| BC Universal Global Networks | \$18,652.63 | \$18,652.63 | \$0.00 | \$0.00 | \$0.00 |
| oga Communications Ltd. | \$3,300.00 | \$0.00 | \$0.00 | \$0.00 | \$3,300.00 |
| eter DeJong | \$149.51 | \$0.00 | \$0.00 | \$0.00 | \$149.5 |
| lum Media LLC | \$13,500.00 | \$0.00 | \$13,500.00 \$0.00 | \$0.00 | \$0 .00 \$0 .00 |
| olsat Ltd RAMER SCA | \$15,300.00 \$16,700.00 | \$15,300.00 \$16,700.00 | \$0.00 | \$0.00 \$0.00 | \$0.00 |
| egal Media | \$10,200.00 | \$0.00 | \$0.00 | \$0.00 | \$10,200.00 |
| KY Networks | \$2,500.00 | \$2,500.00 | \$0.00 | \$0.00 | \$0.00 |
| tream Television Company | \$5,250.00 | \$5,250.00 | \$0.00 | \$0.00 | \$0.00 |
| veriges Television AB | \$55,000.00 | \$55,000.00 | \$0.00 | \$0.00 | \$0.00 |
| V4 AB | (\$6,600.00) | \$0.00 | \$0.00 | \$0.00 | (\$6,600.00 |
| -7 Group est. | \$800.00 | \$800.00 | \$0.00 | \$0.00 | \$0.00 |
| KTV | \$19,787.43 | \$19,787.43 | \$0.00 \$149.05 | \$0.00 | \$0.00 |
| ox Film und Ferseh-GmbH & Co. | \$148.05 \$47,511.02 | \$0.00 \$48,659.94 | \$148.05 \$0.00 | \$0.00 \$0.00 | \$0.00 \$1,148.92) |
| onemedia Broadcasting LTD | \$55,656.25 | \$0.00 | \$0.00 | \$0.00 | \$55,656.25 |
| | \$902,958.21 | \$340,011.19 | \$149,001.09 | \$60,777.13 | \$353,168.80 \$0.39 |

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B6D (Official Form 6D) (12/07)

| In re | Cable Ready Corporation | Case No. |
|-------|-------------------------|----------|
| • | | Debtor |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| | _ | | | | | | | |
|--|----------|------------------------|--|--------------|-----------------------|------|--|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | COZH-ZGEZ | DZ_LQD_DA | D _ | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| Account No. | | | Security Deposit Funds | Т | D A T E D | | | |
| 100 East Avenue, LLC c/o WFL Real Estate Svs. LLC 161 East Avenue, Suite #104 Norwalk, CT 06851 | | _ | Value \$ 14,932.83 | x | D | | 1.00 | 0.00 |
| Account No. Loan No. 1151687 | t | | January 23, 2009 | Н | | | 1.00 | 0.00 |
| Connecticut Community Bank N.A d/b/a Norwalk Bank & Trust 605 West Avenue Norwalk, CT 06850 | х | _ | Security Agrrement & UCC-1 All Assets | | | | | |
| | | | Value \$ 3,168,678.53 | | | | 1,470,000.00 | 0.00 |
| Account No. | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| continuation sheets attached | | | S (Total of th | ubt nis p | | | 1,470,001.00 | 0.00 |
| | | | (Report on Summary of Sc | 1 s) | 1,470,001.00 | 0.00 | | |

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B6E (Official Form 6E) (4/13)

| In re | Cable Ready Corporation | Case No. |
|-------|-------------------------|----------|
| • | · · · | Debtor , |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|--|
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relat of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sal representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

| In re | Cable Ready Corporation | | Case No. | |
|-------|-------------------------|--------|------------|--|
| • | | Debtor | - > | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Check this box if debtor has no creditors holding unsecur | ed c | lair | ns to report on this Schedule F. | | | | | |
|---|-----------------|---------|----------------------------------|------------|------------|-----|-------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H | | CONTINGENT | UNLIQUIDAT | T | J Г = | AMOUNT OF CLAIM |
| Account No. | | | | | E D | L | | |
| 4121082 CANADA INC. John Kuyk 640 Notre Dame, Suite 100 Sain - Lambert, Quebec , Canada J4P 2L1 | | - | | | | | | 55,004.41 |
| Account No. | T | | | | | T | ı | |
| Actors Studio, Inc. 432 W. 44th Street New York, NY 10036 | | - | | | | | | 186,116.36 |
| Account No. | H | | | | | t | | |
| Aito Media Hameentie 157□□ 4th Floor 00560□□ Helsinkie, Finland | | - | | | | | | 23,240.00 |
| Account No. | | | | | | T | 1 | |
| Anthem BCBS PO Box 1168 Newark, NJ 07101-1168 | | - | | | | | | 720.06 |
| 12 continuation shoots attached | _ | | <u> </u> | Subt | tota | ιl | \dagger | 265,080.83 |
| 12 continuation sheets attached | | | (Total of t | his | pag | ge) | | 200,000.83 |

Case 13-50970 Doc 1 Filed 06/21/13 Entered 06/21/13 12:55:00 Desc Main 6/21/13 12:50PM Document Page 18 of 66

B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No. | |
|-------|-------------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, | C | ŀ | Husband | d, Wife, Joint, or Community | | U N L | D | |
|--|----------|---|---------|---|------------------|-------------|-------|-----------------|
| MAILING ADDRESS | CODEBTO | ŀ | н | | N | L | s | |
| INCLUDING ZIP CODE, | I E B | ١ | w | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | Ţ | ľ | SPUTE | |
| AND ACCOUNT NUMBER | T | | J | IS SUBJECT TO SETOFF, SO STATE. | N | Ų | Ī | AMOUNT OF CLAIM |
| (See instructions above.) | R | ľ | С | is sobject to seroit, so state. | N G E N | ıυ | þ | |
| Account No. | | T | | | □ T | A T E | | |
| | ı | | | | | D | | |
| AT&T Mobility | ı | | | | | | | |
| PO Box 537104□□ | ı | - | - | | | | | |
| Atlanta, GA 30353-7104 | ı | | | | | | | |
| | ı | | | | | | | |
| | | | | | | | | 891.33 |
| Account No. | Г | T | | | | T | T | |
| | 1 | | | | | | | |
| Atomic Films | ı | | | | | | | |
| dba:Spaceage Television□□ | ı | - | - | | | | | |
| 1301 47th Ave., NE□□ | ı | | | | | | | |
| Saint Petersburg, FL 33703 | ı | | | | | | | |
| | | | | | | | | 12,484.50 |
| Account No. | Г | T | | | | t | T | |
| | l | | | | | | | |
| Avec Eric LLC | ı | ı | | | | | | |
| 536 Broadway | ı | - | - | | | | | |
| 11th Floor | ı | | | | | | | |
| New York, NY 10012 | ı | | | | | | | |
| | | | | | | | | 1,568.71 |
| Account No. | Н | t | | | + | t | t | |
| | ı | | | | | | | |
| Bat Guys Production, Inc. | ı | | | | | | | |
| 380 Adelaide Street West | ı | ŀ | - | | | | | |
| 3rd Floor | ı | | | | | | | |
| Toronto | ı | | | | | | | |
| ONTARIO M5V 1R7 CANADA | | | | | | | | 2,310.00 |
| Account No. | r | t | | | \top | T | | |
| | 1 | | | | | | 1 | |
| Bosch Media Group | l | | | | | | 1 | |
| 15873 Old Stonebridge Trail□□ | ı | - | - | | | | | |
| Brainerd, MN 56401 | l | | | | | | 1 | |
| | ı | l | | | | | | |
| | | | | | | | | 21,290.43 |
| Sheet no. <u>1</u> of <u>12</u> sheets attached to Schedule of | _ | | | | Sub | tota | ıl | |
| Creditors Holding Unsecured Nonpriority Claims | | | | (Total o | f this | pag | ge) | 38,544.97 |

Case 13-50970 Doc 1 Filed 06/21/13 Entered 06/21/13 12:55:00 Desc Main 6/21/13 12:50PM Document Page 19 of 66

B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No. | |
|-------|-------------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, | Ç | Hu | sband, Wife, Joint, or Community | Ç | U | Þ | 7 | |
|--|----------|-------------|---|------------|------------------|-----------------|-----------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | 11) | D I S P U T E D | | AMOUNT OF CLAIM |
| Account No. | | | | | Ă T E D | | | |
| Buck Productions 18 Camden Street Toronto M5V 1V1 Toronto, CANADA | | - | | | | | | 247,159.16 |
| Account No. | | | | | | Г | T | |
| Burrud Productions Inc. 468 North Camden Drive 2nd Floor Beverly Hills, CA 90210 | | - | | | | | | 77,812.71 |
| Account No. | ┢ | | | \vdash | | ╁ | + | • |
| Canon Financial Services, Inc. 14904 Collections Center Drive Chicago, IL 60693-0149 | | - | | | | | | 769.00 |
| Account No. | t | | Guaranty of Cable Ready Productions | | | T | † | |
| Connecticut Community Bank N.A d/b/a Norwalk Bank & Trust 605 West Avenue Norwalk, CT 06850 | x | - | Obligation | | | | | 209,000.00 |
| Account No. | H | \vdash | | \vdash | | t | \dagger | |
| Connecticut Community Bank NA PO Box 309 Westport, CT 06881-0309 | | - | | | | | | 7,595.00 |
| Sheet no. 2 of 12 sheets attached to Schedule of | _ | | | Subt | tota | ıl | † | E40 005 07 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | ge) | · | 542,335.87 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No. | |
|-------|-------------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | _ | | | | | | |
|---|----------|---|-------------|---|---------|-------------|------------------|-----------------|
| CREDITOR'S NAME, | CO | | Hus | sband, Wife, Joint, or Community | C O N | U N L | D | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H | C J M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | NTINGEN | _ QU _ D | P U T E | AMOUNT OF CLAIM |
| Account No. | | T | | | Ť | A T E | | |
| Craterlion Productions LLC c/o Jim Brasher 16117 W. Sunset Boulevard #103 Pacific Palisades, CA 90272 | | - | - | | | D | | 2,800.00 |
| Account No. | | Ī | | | | | | |
| Deep Explorers, Inc. dba Dan Crowell Media PO Box 302 Brielle, NJ 08730 | | - | - | | | | | 875.00 |
| Account No. | | + | _ | | | | | |
| Echo Pictures Marc Doyle 2514 GA Highway 192 South Twin City, GA 30471 | | - | - | | | | | 2,245.95 |
| Account No. | | t | | | | | | |
| FED EX PO BOX 371461 Pittsburgh, PA 15250-7461 | | - | - | | | | | 1,745.50 |
| Account No. | T | t | \exists | | T | | | |
| Force Quit Productions, Inc. 59 Wilshire Boulevard Suite 2250 Los Angeles, CA 90036 | | - | - | | | | | 50,000.00 |
| Sheet no. 3 of 12 sheets attached to Schedule of | | | | | Subt | | | 57,666.45 |
| Creditors Holding Unsecured Nonpriority Claims | | | | (Total of t | his] | pag | ge) |] |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No. | |
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| CREDITOR'S NAME, | C | Н | usband, Wife, Joint, or Community | ļ c | U | D I S P | |
|--|----------|---|-----------------------------------|----------|-------------|---------|-----------------|
| MAILING ADDRESS | CODEBTOR | Н | | CONF | L | s | |
| INCLUDING ZIP CODE, | E | w | DATE CLAIM WAS INCURRED AND | T | 1 | P | |
| AND ACCOUNT NUMBER | Ĭ | J | | N | Ü | Į. | AMOUNT OF CLAIM |
| (See instructions above.) | R | c | is subject to seture, so state. | N G E N | D | E | |
| Account No. | 1 | | | T | Ā T E | | |
| | | | | | D | | |
| Global Telemedia Group, Inc. | | | | | | | |
| PO Box 990604 | | - | | | İ | | |
| Boston, MA 02199 | | | | | | | |
| | | | | | İ | | |
| | l | | | | | | 8,287.50 |
| Account No. | | | | | | | |
| | | | | | | | |
| Hidden Treasures Production In | | | | | | | |
| Stuart B. Rekant | | - | | | | | |
| 56 West 45th Street | | | | | | | |
| Suite 805 | | | | | İ | | |
| New York, NY 10036 | ı | | | | | | 212.50 |
| Account No. | t | | | \Box | | | |
| | 1 | | | | İ | | |
| High Five Entertainment Inc. | | | | | | | |
| 500 Church Street | | - | | | İ | | |
| Suite 600 | | | | | İ | | |
| Nashville, TN 37219 | | | | | | | |
| Hudivino, TN 07213 | | | | | | | 787.50 |
| A N | ╀ | - | | \vdash | L | | 707.50 |
| Account No. | ┨ | | | | | | |
| Into the Wild, LLC | | | | | İ | | |
| 108 South 12th Street | | _ | | | İ | | |
| Tampa, FL 33602 | | | | | | | |
| Tallipa, FL 33002 | | | | | | | |
| | | | | | İ | | |
| | | | | | L | L | 394.59 |
| Account No. | | | | | | | |
| | 1 | | | | | | |
| Katipo Productions | | | | | l | 1 | |
| The Old Fire Station | | - | | | ĺ | | |
| 140 Tabernacle Street, | | | | | l | 1 | |
| London, EC2A 4SD | | | | | l | 1 | |
| London, UK | | | | | | | 74.90 |
| Sheet no. <u>4</u> of <u>12</u> sheets attached to Schedule of | _ | | 1 | Subt | L | 1 | |
| | | | | | | | 9,756.99 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | ms J | pag | ge) | 1 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No | |
|-------|-------------------------|---------|--|
| _ | | Debtor | |

| CREDITOR'S NAME, | c | Hu | sband, Wife, Joint, or Community | Ğ | U | D | |
|--|----------|-------------|---|------------|------------------|--------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | COXT_XGEXT | UNLIQUIDAL | SPUTED | AMOUNT OF CLAIM |
| Account No. x0016 | | | | ' | Ă T E D | | |
| KPI 39 Broadway, 3rd Floor New York, NY 10006 | | - | | | | | 2,310.00 |
| Account No. | | | | | | | |
| Lightship Entertainment, Inc. 2200 NE 26th Street Suite "M" Wilton Manors, FL 33305 | | - | | | | | |
| | | | | | | | 1,155.00 |
| Account No. | | | | | | | |
| Lionsgate Entertainment Accounts Department 2700 Colorado Avenue Santa Monica, CA 90404 | | - | | | | | 17,771.33 |
| Account No. | ┢ | | | \vdash | | H | |
| LMNO Cable Group, Inc. 15821 Ventura Boulevard Suite 320 Encino, CA 91436 | | - | | | | | 51,937.50 |
| Account No. | H | H | | \vdash | | H | + |
| McGladrey, LLP 5155 Paysphere Circle Chicago, IL 60674 | | - | | | | | 1,250.00 |
| Sheet no5 of _12_ sheets attached to Schedule of | | • | | Subt | | | 74,423.83 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his j | pag | ge) | 74,423.03 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No. | |
|-------|-------------------------|----------|--|
| _ | | Debtor | |

| CREDITOR'S NAME, | C | Ηι | usband, Wife, Joint, or Community | C | U N L | D | |
|--|----------|----|---|----------|-------|-------------|-----------------|
| MAILING ADDRESS | CODEBTOR | Н | DATE CLADAWAG DICHDDED AND | CONT | ĮË | s | |
| INCLUDING ZIP CODE, | B | W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | 11 | ď | P U T | |
| AND ACCOUNT NUMBER | T | J | IS SUBJECT TO SETOFF, SO STATE. | N | 11 | 1 = | AMOUNT OF CLAIM |
| (See instructions above.) | Ř | С | is select to select, so stille. | N G E N | Ď | Þ | |
| Account No. | ٢ | T | | ₩ | DATED | | |
| | 1 | | | | 5 | | |
| Media Entertainment, Inc. | | | | | | | |
| Attn: Sue Emery | | _ | | | | | |
| 13194 US Highway 301 South | | | | | | | |
| Suite 320 | | | | | | | |
| Riverview, FL 33569 | | | | | | | 1 250 00 |
| Miver view, 1 E 33303 | | | | | | | 1,260.00 |
| Account No. | Γ | | | | Γ | | |
| L | | | | | | | |
| MedStar Communications, Inc. | | | | | | | |
| 5100 Tilghman Street | | - | | | | | |
| Suite 365 | | | | | | | |
| Allentown, PA 18104 | | | | | | | |
| | | | | | | | 581,138.53 |
| Account No. | t | T | | \vdash | ┢ | H | |
| | ł | | | | | | |
| Merit Entertainment, Inc. | | | | | | | |
| 248 Princess Street | | _ | | | | | |
| Winnipeg | | | | | | | |
| Manitoba R3B1M2 | | | | | | | |
| I CANADA | | | | | | | 6 970 00 |
| CANADA | | | | | | | 6,370.00 |
| Account No. | | | | | | | |
| L | | | | | | | |
| Michael Hoff Productions, Inc. | | | | | | | |
| 5900 Hollis Street | | - | | | | | |
| Suite "O" | | | | | | | |
| Emeryville, CA 94608 | | | | | | | |
| | | | | | | | 122,354.87 |
| Account No. | t | T | | 一 | ┢ | H | |
| | 1 | | | | | | |
| Murphy Entertainment Group | 1 | 1 | | | | | |
| c/o Television Wisconsin Inc. | | _ | | | | | |
| 7025 Raymond Road | 1 | 1 | | | | | |
| Madison, WI 53719 | 1 | 1 | | | | | |
| I Wiadisoli, VVI 337 13 | 1 | 1 | | | | | 40044=: |
| | L | | | | L | L | 18,241.71 |
| Sheet no. 6 of 12 sheets attached to Schedule of | | | | Subt | tota | ıl | 700 005 44 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | ge) | 729,365.11 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No | |
|-------|-------------------------|---------|--|
| _ | | Debtor | |

| CREDITOR'S NAME, | C | Нι | usband, Wife, Joint, or Community | ç | Ü | D | ī | |
|--|-----------------|-------------|-----------------------------------|------------|------------------|-------------|------------------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | C A M | CONSIDERATION FOR CLAIM. IF CLAIM | CONTINGENT | UNLIQUIDAT | S P U T E D | ; ! ! :: } | AMOUNT OF CLAIM |
| Account No. | ł | | | ' | A T E D | | | |
| National Geographic 1145 17th Street, NW Washington, DC 20036 | | - | | | | | | 14,059.76 |
| Account No. | | | | | | | T | |
| National Geographic Internatl 1145 17th Street, NW Washington, DC 20036 | | - | | | | | | |
| | | | | | L | | | 49,915.64 |
| Account No. | 1 | | | | | | | |
| NBC/Bravo Holly Tang 30 Rockefeller Plaza Room 813 East New York, NY 10112 | | - | | | | | | 207,154.38 |
| Account No. | T | | | | | T | T | |
| New York Times Television 620 8th Avenue 5th Floor New York, NY 10018 | | - | | | | | | 169,167.33 |
| Account No. | H | H | | \vdash | \vdash | t | + | |
| Northeast Utilities PO Box 2960 Hartford, CT 06104-2960 | | - | | | | | | 706.16 |
| Sheet no. 7 of 12 sheets attached to Schedule of | _ | _ | | Subt | tota | ıl | † | 444 000 07 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | ge) | , [| 441,003.27 |

Case 13-50970 Doc 1 Filed 06/21/13 Entered 06/21/13 12:55:00 Desc Main 6/21/13 12:50PM Document Page 25 of 66

B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No. | |
|-------|-------------------------|----------|--|
| _ | | Dehtor | |

| CREDITOR'S NAME, | C | Н | usband, Wife, Joint, or Community | | Ç | Ü | D | |
|--|-----------------|-------------|---|--------------|------------|-------------|---------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C J H | DATE CLAIM WAS INCURRED CONSIDERATION FOR CLAIM. IF | CLAIM | CONTINGENT | UNLIQUIDATE | ISPUTED | AMOUNT OF CLAIM |
| Trecount Ivo. | 1 | | | | | E D | | |
| Pavia & Harcourt 590 Madison Avenue 8th Floor New York, NY 10022 | | - | | | | | | 374.64 |
| Account No. | T | | | | | | | |
| Peleton Entertainment Attn: Jenn Lia 33 Tower Drive Darien, CT 06820 | | - | | | | | | 33,556.88 |
| | L | | | | | | | 33,330.00 |
| Account No. Pencil Media PTE Ltd. Content Asia 730A Geylang Road 389641 Singapore ASIA | | _ | | | | | | 1,350.00 |
| Account No. | T | T | | | | | | |
| Re: Source Media Attn: Kevin Fox 55 Administration Rd Suite 22 Concord, ON L4K4G9 CANADA | | - | | | | | | 34,724.75 |
| Account No. | T | t | | | | | | |
| Reelz Channel 5650 University Avenue SE Building D Albuquerque, NM 87106 | | - | | | | | | 193,036.66 |
| Sheet no. 8 of 12 sheets attached to Schedule of | | | | S | ubt | ota | l | 200 040 00 |
| Creditors Holding Unsecured Nonpriority Claims | | | | (Total of tl | nis | pag | e) | 263,042.93 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No. | |
|-------|-------------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | | | | | • |
|--|----------|----|---|-----------|-------|-------------|-----------------|
| CREDITOR'S NAME, | C | Hu | usband, Wife, Joint, or Community | C | U N L | D | |
| MAILING ADDRESS | CODEBTOR | Н | DATE CLAIM WAS INCUDED AND | HZOO | Ë | S P | |
| INCLUDING ZIP CODE, | B | W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | 11 1 | ď | P U T | |
| AND ACCOUNT NUMBER | T | C | IS SUBJECT TO SETOFF, SO STATE. | | | | AMOUNT OF CLAIM |
| (See instructions above.) | Ř | ١٢ | | N G E N | D | D | |
| Account No. | T | T | | Ť | Ť | Þ | |
| | 1 | | | | D | | |
| Scott Patrick Productions | | | | | | | |
| 8000 East Prentice Avenue | | - | | | | | |
| C-7 | | | | | | | |
| Englewood, CO 80112 | | | | | | | |
| | | | | | | | 31,718.70 |
| | ┡ | ╀ | | ₩ | L | ┝ | 0., |
| Account No. | ł | | | | | | |
| Screaming Flea Productions Inc | | | | | | | |
| Attn: Lisa Hirotani White | | _ | | | | | |
| 5950 6th Avenue South | | | | | | | |
| Suite 109 | | | | | | | |
| Seattle, WA 98108 | | | | | | | |
| Seattle, WA 96106 | | | | | | | 910.00 |
| Account No. | | | | | | | |
| | | | | | | | |
| Season On The Edge LLC | | | | | | | |
| Argoworks | | - | | | | | |
| 5425 Ocean View Boulevard | | | | | | | |
| La Canada Flintridge, CA 91011 | | | | | | | |
| | | | | | | | 12,338.48 |
| Account No. | ┢ | ╁ | | \forall | | | |
| | ł | | | | | | |
| Snagfilms, Inc. | | | | | | | |
| 1717 Rhode Island Avenue, NW | | - | | | | | |
| Washington, DC 20036 | | | | | | | |
| True:::::::gto:::, 20 2000 | | | | | | | |
| | | | | | | | 8,085.00 |
| | L | L | | Ш | | | 0,000.00 |
| Account No. | l | | | | | | |
| | 1 | 1 | | | | | |
| Spacecraft Films | | 1 | | | | | |
| 1799 West 5th Avenue | 1 | 1- | | | | | |
| #118 | | | | | | | |
| Columbus, OH 43212 | 1 | | | | | | |
| | | | | | | | 3,417.54 |
| Sheet no. 9 of 12 sheets attached to Schedule of | - | | | Subt | ota | 1 | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | | | | 56,469.72 |
| | | | · · | , | | | |

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| In re | Cable Ready Corporation | Case No. | |
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| _ | | Dehtor | |

| CREDITOR'S NAME, | C | Hu | sband, Wife, Joint, or Community | Ğ | U | D I | |
|---|-----------------|-----|---|------------|------------------|--------|---------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | U C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTLNGENT | ח | SPUTED | AMOUNT OF CLA |
| Account No. | ł | | | ' | Ă T E D | | |
| Speed Channel, Inc. Kevin Wilson 1220 West W.T. Harris Blvd. Charlotte, NC 28262 | | - | | | | | 6,296.8 |
| Account No. | | | | П | | | |
| Standard Oil of Connecticut In PO Box 9701 Stratford, CT 06615 | | - | | | | | |
| | L | | | | | | 628.2 |
| Account No. Stanley Convergent Security Solutions Dept. Ch 10651 Palatine, IL 60055 | | - | | | | | 499.8 |
| Account No. | t | | | T | | | |
| Steve Cheskin 809 Woodside Parkway Silver Spring, MD 20910 | | - | | | | | 4,333.3 |
| Account No. | T | | | T | | T | |
| The Lippin Group, Inc. 6100 Wilshire Boulevard, #400 Los Angeles, CA 90048-5111 | | - | | | | | 8,000.0 |
| Sheet no. 10 of 12 sheets attached to Schedule of | | _ | | Subt | tota | 1 | 10.750.2 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his j | pag | ge) | 19,758.3 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | Case No. | |
|-------|-------------------------|----------|--|
| _ | | Debtor | |

| CREDITOR'S NAME, | C | Нι | usband, Wife, Joint, or Community | č | U | D | |
|---|-----------------|-------------|-----------------------------------|------------|------------------|--------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | C A M | CONSIDERATION FOR CLAIM. IF CLAIM | COXH_XGEXH | UNLIQUIDAL | SPUTED | AMOUNT OF CLAIM |
| Account No. | | | | | Ă T E D | | |
| Todd English Productions, LLC First Avenue Suite 206 Charlestown, MA 02129 | | - | | | | | 5,562.43 |
| Account No. | | | | | | | |
| Tony Award Productions 1650 Broadway Suite 800 New York, NY 10019 | | - | | | | | |
| | | | | | | | 33,943.84 |
| Account No. | T | T | | П | | | |
| TruTV Attn: Laura Forti One Time Warner Circle New York, NY 10019 | | - | | | | | 155,827.62 |
| Account No. | T | T | | \Box | | | |
| TV Guide Television Group Attn:Stacy Lifton 1800 North Highland Avenue Los Angeles, CA 90028 | | - | | | | | 229,907.71 |
| Account No. | t | T | | \top | | t | |
| Universal Business Equipment PO Box 55310 Bridgeport, CT 06610 | | _ | | | | | 529.52 |
| Sheet no. 11 of 12 sheets attached to Schedule of | | | | Subt | ota | ıl | 42E 774 42 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his j | pag | ge) | 425,771.12 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Cable Ready Corporation | C | ase No. |
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| | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| <u></u> | | _ | | _ | _ | _ | _, | |
|---|-----------------|--|-----------------------------------|-------------|------------|-----|----------|-----------------|
| CREDITOR'S NAME, | CO | H | usband, Wife, Joint, or Community | 18 | U | | D I | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C J M | | CONTINGENT | Q | -10 | DISPUTED | AMOUNT OF CLAIM |
| WE: Women's Entertainment, LLC c/o AMC Networks Accounting 11 Penn Plaza, 16th Floor New York, NY 10001 | | _ | | | D | | | 43,933.36 |
| Account No. | | | | T | T | T | | |
| Weather Channel, Inc. Lockbox 101535 3585 Atlanta Avenue Hapeville, GA 30354 | | _ | | | | | | 19,387.50 |
| Account No. | ┢ | ┢ | | + | + | + | \dashv | , |
| WFL Real Estate Services 162 East Avenue Suite 1A Norwalk, CT 06851 | | _ | | | | | | 670.00 |
| Account No. | ╁ | \vdash | | + | + | + | | |
| Wine Portfolio Media Group Inc Jennifer Strange 55 Administration Road Unit 22 Concord, ON L4K 4G9 CANADA | | _ | | | | | | 1,311.98 |
| Account No. | t | H | | + | t | t | | |
| | | | | | | | | |
| Sheet no. <u>12</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | <u>. </u> | (Total of | Sub this | | | 6) | 65,302.84 |
| Creations Froming Onsecuted Evenprionity Claims | | | (Total of t | | ра. Гоt | | ı | |
| | | | (Report on Summary of So | | | | - 1 | 2,988,522.32 |

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B6G (Official Form 6G) (12/07)

| In re | Cable Ready Corporation | Case No | |
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| _ | | , | |
| | | Debtor | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

100 East Avenue, LLC c/o WFL Real Estate Svs. LLC 161 East Avenue, Suite #104 Norwalk, CT 06851

412082 Canada, Inc. Atn: Off. Mgr. Gen. Agent 640 Notre Dame, Suite 100 Saint-Lambert, Quebec J4P 2L1 CANADA

Actors Studio, Inc. Attn: James Lipton Exec. Prod. 1633 Broadway, 27th Floor New York, NY 10019

Aito Media Attn: Eero Hietala Hameentie 157, 4th Floor 00560 Helsinkie, Finland

Atomic Age Films dba Space Age Television Attn: Off., Mgr., or Gen Agent 475 2nd Street North #303 Saint Petersburg, FL 33701

Avec Eric, LLC Attn: Officer, Manager or General Agent 536 Broadway, 11th Floor New York, NY

Blue Chip Films, LLC Attn: Nick Verbitsky 23 South Main Street Norwalk, CT 06850

Bosch Media Group Attn: Officer, Manager or General Agent 2172 Ann Arbor Street Saint Paul, MN 55104 Real Estate Lease Agreement for the space located at 98 East Avenue, Norwalk CT

Television Distribution Agreement

Television Distribution Agreement

Television Distribution Agreement

Television Distribution Agreement

Television Distribution Agreement

Television Distribution Agreement

Television Distribution Agreement

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| | In re Cable Ready Corporation | Case No. | |
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|--|-------------------------------|----------|--|

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| COA D I C State whether lease is for nomestachaar rear proper | Name and Mailing Address Including Zin Code | Description of Contract or Lease and Nature of Debtor's Interest. |
|---|--|--|
| Attn: Dale Bosch 2172 Ann Arbor Street Saint Paul, MN 55105 Buck Productions Attn: Jim Kiriakakis 543 Richmond St. West, Ste 201 Toronto Canada M5V 1Y6 CANADA Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., Gen. Agent 6 On Third Avenue | Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | State whether lease is for nonresidential real property. State contract number of any government contract. |
| 2172 Ann Arbor Street Saint Paul, MN 55105 Buck Productions Attn: Jim Kiriakakis 543 Richmond St. West, Ste 201 Toronto Canada M5V 1Y6 CANADA Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., or Gen. Agent 6 On Third Avenue | | Television Distribution Agreement |
| Saint Paul, MN 55105 Buck Productions Attn: Jim Kiriakakis 543 Richmond St. West, Ste 201 Toronto Canada M5V 1Y6 CANADA Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., Gen. Agent 600 Third Avenue | | |
| Attn: Jim Kiriakakis 543 Richmond St. West, Ste 201 Toronto Canada M5V 1Y6 CANADA Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., or Gen. Agent 600 Third Avenue | | |
| Attn: Jim Kiriakakis 543 Richmond St. West, Ste 201 Toronto Canada M5V 176 CANADA Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., or Gen. Agent 6 Courted On Nird Avenue | Buck Productions | Television Distribution Agreement |
| Toronto Canada M5V 1Y6 CANADA Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., or Gen. Agent 600 Third Avenue | | Totalian Diambatian Agraamani |
| CANADA Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., or Gen. Agent 600 Third Avenue | | |
| Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., Gen. Agent 600 Third Avenue | | |
| Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., or Gen. Agent 600 Third Avenue | CANADA | |
| 468 North Camden Drive Second Floor Beverly Hills, CA 90210 Canamedia Television Distribution Agreement Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | | Television Distribution Agreement |
| Second Floor Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | | |
| Beverly Hills, CA 90210 Canamedia Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., or Gen. Agent 600 Third Avenue | | |
| Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | | |
| Attn: Off., Mgr., Gen. Agent 2 Pardee Avenue Ste. 102 Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr., or Gen. Agent 600 Third Avenue | Canamedia | Television Distribution Agreement |
| Toronto Ontario CANADA M6K 3H5 Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue Maintenance Agreement for Copier/Scanner Lease Agreement for Copier/Scanner Television Distribution Agreement Television Distribution Agreement | Attn: Off., Mgr., Gen. Agent | |
| Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue Maintenance Agreement for Copier/Scanner Lease Agreement for Copier/Scanner Television Distribution Agreement Television Distribution Agreement | | |
| Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue Maintenance Agreement for Copier/Scanner Lease Agreement for Copier/Scanner Television Distribution Agreement Television Distribution Agreement | | |
| 4 Ohio Drive New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue Lease Agreement for Copier/Scanner Lease Agreement for Copier/Scanner Television Distribution Agreement Television Distribution Agreement | CANADA MOR 3H3 | |
| New Hyde Park, NY 11042 Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue Lease Agreement for Copier/Scanner Television Distribution Agreement Television Distribution Agreement | | Maintenance Agreement for Copier/Scanner |
| Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue Lease Agreement for Copier/Scanner Television Distribution Agreement Television Distribution Agreement | | |
| 14904 Collections Center Dr. Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | New Hyde Park, NY 11042 | |
| Chicago, IL 60693 City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | • | Lease Agreement for Copier/Scanner |
| City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue Television Distribution Agreement Television Distribution Agreement | | |
| City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Television Distribution Agreement Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | Chicago, IL 60693 | |
| Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016 Courtroom Television Television Distribution Agreement Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | | Television Distribution Agreement |
| 6 East 39th Street New York, NY 10016 Courtroom Television Television Distribution Agreement Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | | |
| New York, NY 10016 Courtroom Television Television Distribution Agreement Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | | |
| Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | | |
| Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | · | Talaviaian Distribution Assessment |
| Attn: Off., Mgr, or Gen. Agent 600 Third Avenue | | relevision distribution Agreement |
| 600 Third Avenue | Attn: Off., Mgr, or Gen. Agent | |
| New York, NY 10016 | 600 Third Avenue | |
| | New York, NY 10016 | |
| Craterlion Introductions Television Distribution Agreement | | Television Distribution Agreement |
| Attn: Officer, Manager or | | |
| General Agent 1941 Caversham Way | | |

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Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| Deep Explorers Inc. Attn Off., Mgr. Gen. Agent dba Dan Crowell Media Produc. P.O. Box 302 Brielle, NJ 08730 | Television Distribution Agreement |
| Discovery Communications, LLC Attn: Debbie Myers One Discovery Place Silver Spring, MD 20910 | Television Distribution Agreement |
| Extreme Esther Productions,Inc Attn: Off, Mgr. Gen. Agent 280 Adelaide St. West 3d FI Toronto Ontario Canada M5V 1R7 | Television Distribution Agreement |
| Force Quit Productions, Inc. Attn: Officer, Manager or General Agent 6600 Lexington Avenue Los Angeles, CA 90038 | Television Distribution Agreement |
| Goddunnit Promotions Attn: Officer, Manager or General Agent PO Box 312 Juliasdale, Zimbabwe | Television Distribution Agreement |
| Great Museums LLC Attn: Officer, Manager or General Agent 2514 Highway 192 South Twin City, GA 30471 | Television Distribution Agreement |
| Harmony Entertainment, Inc. Attn: Jeff Stecyk 2704 10th Avenue Saskatchewan CANADA S4T 1E9 | Television Distribution Agreement |
| Hearst-Argyle Television Inc. Attn: Officer, Manager or General Agent 300 West 57th Street New York, NY 10019 | Television Distribution Agreement |
| Hidden Treasures Production In Attn: Officer, Manager or General Agent 1180 Ave. of Americas 14th Fl. New York, NY 10036 | Television Distribution Agreement |

In re

Cable Ready Corporation

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In re Cable Ready Corporation Case No. ___

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. Into the Wild, LLC **Television Distribution Agreement** Attn: Officer, Manager or **General Agent** 108 South 12th Street Tampa, FL 33602 **Katipo Productions Television Distribution Agreement** Attn: Off. Mgr. or Gen. Agent 20b Tui Street Fendalton, Christchurch **New Zealand** Kralyevich Productions Inc. **Television Distribution Agreement** Attn: Officer, Manager or General Agent 208 West 30th Street New York, NY 10001 **Television Distribution Agreement** Landmark Media Inc. Attn: Officer, Manager or **General Agent** 3450 Slade Run Drive Falls Church, VA 22024 Leftfield Pictures of NYC, Inc **Television Distribution Agreement** Attn: Chris Valenti 460 West 34th Street 16th Floor New York, NY 10001 **Lions Gate Television Int'I Television Distribution Agreement** Attn : Craig Cegielski 2700 Colordao Avenue Suite 200 Santa Monica, CA 90404 LMNO Cable Group, Inc. **Television Distribution Agreement** Attn: Officer, Manager or **General Agent** 15821 Ventura Blvd. Suite 320 Encino, CA 91436 **Masterwork Media LLC Television Distribution Agreement** Attn: Officer, Manager or **General Agent** 11576 Senie Lane Carmel, IN 46032 Media Ark LTD **Television Distribution Agreement** Attn: Off., Mgr. Gen. Agent 1/6 Bolt Court London EC4A 3DQ **England**

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| mile Cable Ready Corporation Case No. | , | In re | Cable Ready Corporation | Case No. |
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Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. | | |
|---|--|--|--|
| Media Entertainment Inc. Attn: Bob Emery 4710 Eisenhower Boulevard C/6 Tampa, FL 33834 | Television Distribution Agreement | | |
| Medstar Television, Inc. Attn: Officer, Manger or General Agent 5920 Hamilton Boulevard Allentown, PA 18106 | Television Distribution Agreement | | |
| Merit Entertainment Inc. Attn: Off., Mgr. Gen Agent 248 Princess Street Winnipeg MB R3B 1M2 Canada | Television Distribution Agreement | | |
| Michael Hoff Productions Attn: Michael Hoff 5900 Hollis Street, Suite O Emeryville, CA 94608 | Television Distribution Agreement | | |
| Murphy Entertainment Group Attn: Officer, Manager or General Agent 7025 Raymond Road Madison, WI 53719 | Television Distribution Agreement | | |
| NGC Networks US, LLC Attn: Kurt R. Klaus 1145 17th Street Washington, DC 20036 | Television Distribution Agreement March 2006 | | |
| NGC Networks US, LLC Attn: Kurt R. Klaus 1145 17th Street Washington, DC 20036 | Television Distribution Agreement July 2003 | | |
| Re: Source Media Inc. Attn: Kevin Fox 180 Bloor Street West St 803 Toronto ON CANADA M5S 2V6 | Television Distribution Agreement | | |
| ReelzChannel LLC Attn: David A. Jones 3650 University Boulevard Building D Albuquerque, NM 87106 | Television Distribution Agreement | | |

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In re Cable Ready Corporation Case No. ___

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet) Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. **S&G Holdings dba High Five Ent Television Distribution Agreement** Attn: Officer, Manager or **General Agent** 500 Church St, Suite 600 Nashville, TN 37219 **Scott Patrick Productions Television Distribution Agreement** Attn: Scott Patrick 800 Liberty Circle Englewood, CO 80112 **Screaming Flea Productions Inc Television Distribution Agreement** Attn: Matt Chan 2720 Third Avenue Seattle, WA 98121 Season on the Edge, LLC **Television Distribution Agreement** Attn: Off., Mgr, Gen. Agent 5425 Ocean View Boulevard La Canada Flintridge, CA 91011 SnagFilms Inc. **Television Distribution Agreement** Attn: David Karp 1717 Rhode Island Avenue NW Washington, DC 20036 **Spacecraft Films Television Distribution Agreement** Attn: Officer, Manager or **General Agent** 1799 West 5th Avenue, #118 Columbus, OH 43212 Speed Channel, Inc. **Television Distribution Agreement** Attn: Kevin L. Wilson 1220 W, WT Harris Boulevard Charlotte, NC 28262 Sportslife Media, Inc. **Television Distribution Agreement** Attn: Jeff Engman 408 Eagle Pass Durango, CO 81301 The NY Times Television Div. **Television Distribution Agreement** of The New York Times Company Attn: Off., Mgr. or Gen. Agent 229 West 43rd Street New York, NY 10036 The Weather Channel, Inc. **Television Distribution Agreement** Attn: Geoffrey Darby, Exec VP 300 Interstate North Parkway Atlanta, GA 30339

Sheet <u>5</u> of <u>6</u> continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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| In re | Cable Ready Corporation | Case No. |
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Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Todd English Productions, LLC Attn: Officer, Manager or General Agent One First Avenue, Suite 206 Charlestown, MA 02129 | Television Distribution Agreement |
| Tony Award Productions Attn: Alan Wasser Associates 1650 Broadway Suite 800 New York, NY 10019 | Television Distribution Agreement |
| TV Guide Entertainment Properties, LLC Attn: Stacy Lifton, Exec. VP 1800 North Highland Avenue Hollywood, CA 90028 | Television Distribution Agreement |
| Whitewolf Entertainment, Inc. Attn: Doug Hajicek, President 11610 Jay Street Minneapolis, MN 55448 | Television Distribution Agreement |
| Worldwide Media Group Attn: Officer, Manager or General Agent 111 Rockville Pike, Suite 425A Rockville, MD 20850 | Television Distribution Agreement |

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B6H (Official Form 6H) (12/07)

| In re | Cable Ready Corporation | | Case No | |
|-------|-------------------------|--------|---------|--|
| - | | , | _ | |
| | | Debtor | | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| Cable Ready Productions, LLC 98 East Avenue Norwalk, CT 06851 | Connecticut Community Bank N.A d/b/a Norwalk Bank & Trust 605 West Avenue Norwalk, CT 06850 |
| Cable Ready Productions, LLC 98 East Avenue Norwalk, CT 06851 | Connecticut Community Bank N.A d/b/a Norwalk Bank & Trust 605 West Avenue Norwalk, CT 06850 |
| Gary Lico 1115 Westover ROad Stamford, CT 06902 | Connecticut Community Bank N.A d/b/a Norwalk Bank & Trust 605 West Avenue Norwalk, CT 06850 |

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6/21/13 12:50PM

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Connecticut

| In re | Cable Ready Corporation | | Case No. | |
|--|-------------------------|---------------------------------------|---------------|----------------|
| | | Debtor(s) | Chapter | 11 |
| | DECLARATION CONCE | PONINC DER | POD'S SCHEDIH | EC |
| | DECLARATION CONCI | KINING DED | IOKSSCIEDUL | E/S |
| DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION C | | | | OR PARTNERSHIP |
| I, the President of the corporation named as debtor in this case, declare under penalty of perjur read the foregoing summary and schedules, consisting of31 sheets, and that they are true and correct of my knowledge, information, and belief. | | | | |
| Date . | June 21, 2013 Signat | ure /s/ Gary Lico Gary Lico President | 0 | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court District of Connecticut

| In re | Cable Ready Corporation | | Case No. | |
|-------|-------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None П

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$809,053.00 2013 1st Qtr.: Debtor Business Income

\$5,887,879.00 2012: Debtor Business Income \$8,054,634.00 2011: Debtor Business Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE B7 (Official Form 7) (04/13)

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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|---|---|--|--|
| None b. Debtor whose debts are not primarily consumer debts: List each payment of immediately preceding the commencement of the case unless the aggregate value transfer is less than \$6,225*. If the debtor is an individual, indicate with an aster account of a domestic support obligation or as part of an alternative repayment is budgeting and credit counseling agency. (Married debtors filing under chapter transfers by either or both spouses whether or not a joint petition is filed, unless filed.) | | operty that constitutes or ny payments that were ma under a plan by an approv oter 13 must include paym | is affected by such de to a creditor on red nonprofit nents and other |
| NAME AND ADDRESS OF CREDITOR Various - See Attachment-1 to SOFA | DATES OF PAYMENTS/ TRANSFERS 3/21/2012-6/21/2013 | AMOUNT PAID OR VALUE OF TRANSFERS \$516,544.54 | AMOUNT STILL OWING \$0.00 |

None c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Innis Arden Golf Club 120 Tomac Avenue Old Greenwich, CT 06870 | DATE OF PAYMENT July 31, 2012 through February 28, 2013 (On behalf of Gary Lico) | AMOUNT PAID \$15,814.68 | AMOUNT STILL OWING \$0.00 |
|--|--|-----------------------------------|---------------------------------|
| CT Commissioner of Revenue Services Taxpayer Services Division 25 Sigourney Street Hartford, CT 06106 | July 2, 2012 April 15, 2013 (On behalf of Gary Lico) | \$20,652.00 | \$0.00 |
| Internal Revenue Service Department of Treasury P.O. Box 37008 Hartford, CT 06176 | July 2, 2012 September 10, 2012 April 15, 2013 (On behalf of Gary Lico) | \$30,620.01 | \$0.00 |
| Gary Lico 1115 Westover Road Stamford, CT 06902 | Compensation July 2013 through June 2013 | \$234,993.67 | \$0.00 |
| Lou Occhicone Cable Ready Corp. 98 East Avenue Norwalk, CT 06851 | Compensation 7/2012 through 6/2013 | \$211,455.39 | \$0.00 |

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^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

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b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

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8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

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9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT. NAME OF PAYER IF OTHER THAN DEBTOR 6/17/2013

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Pullman & Comlev. LLC 850 Main Street

\$50,000.00

8th Floor Bridgeport, CT 06604 McGladrey, LLP

6/20/2013

\$10,000

850 Canal Street Stamford, CT 06902

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE. RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

IN PROPERTY

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

Document

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12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE

ENVIRONMENTAL LAW

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b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

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NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpaver identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS

ENDING DATES

None

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS McGladrey, LLP 850 Canal Street Stamford, CT 06902

DATES SERVICES RENDERED 2006 to present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

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NAME

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records

of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS **Norwalk Bank & Trust** 605 West Avenue Norwalk, CT 06850

DATE ISSUED November 2012

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE TITLE NAME AND ADDRESS OF STOCK OWNERSHIP **President Gary Lico** 100%

Cable Ready Corp. 98 East Avenue Norwalk, CT 06851

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION Case 13-50970 Doc 1 Filed 06/21/13 Entered 06/21/13 12:55:00 Desc Main Document Page 46 of 66

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23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

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24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 21, 2013 Signature /s/ Gary Lico
Gary Lico
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

| SOFA - Attachment 1 | |
|--|--|
| 3/21/13 - 6/21/13 | |
| Desirient | Amount Paid |
| Recipient WE: Women's Entertainment LLC American Express CABLEready Productions Medstar Communications, Inc. 100 East Avenue, LLC CONNECTICUT COMMUNITY Reed Midem Organisation David Fox & Associates Inc. NBC/Bravo The Lippin Group Inc The Lippin Group Press Release Severance Payments Prometheus Global Meida Avec Eric LLC Virgo Business Centers, LLC Peter Displays LTD T/A Limelight Landmark Media Pencil Media Pte Ltd. Scott Patrick Productions Peloton Media Advisors, LLC | \$87,866.72 \$80,708.65 \$73,860.55 \$55,892.21 \$29,424.99 \$21,805.00 \$20,161.43 \$20,097.34 \$20,000.00 \$20,000.00 \$2,000.00 \$6,826.30 \$13,923.00 \$12,246.60 \$12,065.86 \$10,530.03 \$7,404.09 \$6,120.00 \$6,070.31 \$5,000.00 |
| Pavia & Harcourt Total | \$4,541.46 \$516,544.54 |

Intercompany

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United States Bankruptcy CourtDistrict of Connecticut

| In re | Cable Ready Corporation | | Case No. | | | |
|-------|--|--|----------------------|-------------------------------------|--|--|
| | | Debtor(s) | Chapter | 11 | | |
| | DISCLOSURE OF COMPEN | SATION OF ATTOR | NEY FOR DE | EBTOR(S) | | |
| | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016 compensation paid to me within one year before the filing be rendered on behalf of the debtor(s) in contemplation of | of the petition in bankruptcy, of | or agreed to be paid | to me, for services rendered or to | | |
| | | | | 50,000.00 | | |
| | Prior to the filing of this statement I have received | | \$ | 50,000.00 | | |
| | Balance Due | | \$ | 0.00 | | |
| 2. | \$ of the filing fee has been paid. | | | | | |
| 3. | The source of the compensation paid to me was: | | | | | |
| | ■ Debtor □ Other (specify): | | | | | |
| 4. | The source of compensation to be paid to me is: | | | | | |
| | ■ Debtor □ Other (specify): | | | | | |
| 5. | ■ I have not agreed to share the above-disclosed compen | nsation with any other person u | inless they are mem | bers and associates of my law firm. | | |
| | ☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name | | | | | |
| 6. | In return for the above-disclosed fee, I have agreed to rend | der legal service for all aspects | of the bankruptcy c | ease, including: | | |
| | a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed] | | | | | |
| 7. | By agreement with the debtor(s), the above-disclosed fee of | loes not include the following | service: | | | |
| | | CERTIFICATION | | | | |
| | I certify that the foregoing is a complete statement of any a pankruptcy proceeding. | agreement or arrangement for p | payment to me for re | epresentation of the debtor(s) in | | |
| Date | d: June 21, 2013 | /s/ Elizabeth J. Au | | | | |
| | | Elizabeth J. Austir | · - ' | | | |
| | | Pullman & Comley 850 Main Street | ,, LLC | | | |
| | | 8th Floor | | | | |
| | | Bridgeport, CT 060 203-330-2000 Fax | | | | |

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United States Bankruptcy Court District of Connecticut

| Di | istrict of Connecticut | | | |
|--|----------------------------|---|-------------------------------|---------|
| re Cable Ready Corporation | | Case No | | |
| | Debtor | , Chapter | 11 | |
| LIST OF EQ Following is the list of the Debtor's equity security holder | OUITY SECURIT | | R) for filing in this chanter | 11 case |
| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest | |
| Gary Lico 1115 Westover Road Stamford, CT 06902 | | | 100 % Stock | |
| DECLARATION UNDER PENALTY OF PLANT I, the President of the corporation named foregoing List of Equity Security Holders and | as the debtor in this case | e, declare under penalty o | f perjury that I have read | |
| Date | Signature | /s/ Gary Lico Gary Lico President | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court District of Connecticut

| | District of Connecticut | | |
|---|---------------------------------------|--------------------------|----------------------------------|
| In re Cable Ready Corporation | | Case No. | |
| | Debtor(s) | Chapter | 11 |
| | | | |
| VERIFICA | ATION OF CREDITOR | R MATRIX | |
| I, the President of the corporation named as the de | btor in this case, hereby verify that | t the attached list of c | creditors is true and correct to |
| the best of my knowledge. | | | |
| | | | |
| | | | |
| Date: June 21, 2013 | /s/ Gary Lico | | |
| | Gary Lico/President | | |

Signer/Title

6/21/13 12:50PM

100 East Avenue, LLC c/o WFL Real Estate Svs. LLC 161 East Avenue, Suite #104 Norwalk, CT 06851

412082 Canada, Inc. Atn: Off. Mgr. Gen. Agent 640 Notre Dame, Suite 100 Saint-Lambert, Quebec J4P 2L1 CANADA

4121082 CANADA INC.
John Kuyk
640 Notre Dame, Suite 100
Sain - Lambert,
Quebec , Canada J4P 2L1

Actors Studio, Inc. 432 W. 44th Street New York, NY 10036

Actors Studio, Inc. Attn: James Lipton Exec. Prod. 1633 Broadway, 27th Floor New York, NY 10019

Aito Media Hameentie 157 4th Floor 00560 Helsinkie, Finland

Aito Media Attn: Eero Hietala Hameentie 157, 4th Floor 00560 Helsinkie, Finland

Anthem BCBS PO Box 1168 Newark, NJ 07101-1168

AT&T Mobility PO Box $537104\square\square$ Atlanta, GA 30353-7104

Atomic Age Films dba Space Age Television Attn: Off., Mgr., or Gen Agent 475 2nd Street North #303 Saint Petersburg, FL 33701

Atomic Films dba:Spaceage Television 1301 47th Ave., NE Saint Petersburg, FL 33703

Avec Eric LLC 536 Broadway 11th Floor New York, NY 10012

Avec Eric, LLC Attn: Officer, Manager or General Agent 536 Broadway, 11th Floor New York, NY

Bat Guys Production, Inc. 380 Adelaide Street West 3rd Floor Toronto ONTARIO M5V 1R7 CANADA

Blue Chip Films, LLC Attn: Nick Verbitsky 23 South Main Street Norwalk, CT 06850

Bosch Media Group 15873 Old Stonebridge Trail□□ Brainerd, MN 56401

Bosch Media Group Attn: Officer, Manager or General Agent 2172 Ann Arbor Street Saint Paul, MN 55104

Bosch Media, LLC Attn: Dale Bosch 2172 Ann Arbor Street Saint Paul, MN 55105 Buck Productions 18 Camden Street Toronto M5V 1V1 Toronto, CANADA

Buck Productions Attn: Jim Kiriakakis 543 Richmond St. West, Ste 201 Toronto Canada M5V 1Y6 CANADA

Burrud Productions Inc. 468 North Camden Drive 2nd Floor Beverly Hills, CA 90210

Burrud Productions, Inc. Attn: John Burrud 468 North Camden Drive Second Floor Beverly Hills, CA 90210

Cable Ready Productions, LLC 98 East Avenue Norwalk, CT 06851

Canamedia
Attn: Off., Mgr., Gen. Agent
2 Pardee Avenue Ste. 102
Toronto Ontario
CANADA M6K 3H5

Canon Business Solutions Inc. 4 Ohio Drive New Hyde Park, NY 11042

Canon Financial Services, Inc. 14904 Collections Center Drive Chicago, IL 60693-0149

Canon Financial Services, Inc. 14904 Collections Center Dr. Chicago, IL 60693

City Lights International dba City Lights Pictures Attn: Off., Mgr., Gen. Agent 6 East 39th Street New York, NY 10016

Connecticut Community Bank N.A d/b/a Norwalk Bank & Trust 605 West Avenue
Norwalk, CT 06850

Connecticut Community Bank NA PO Box 309 Westport, CT 06881-0309

Courtroom Television Network, LLC Attn: Off., Mgr, or Gen. Agent 600 Third Avenue New York, NY 10016

Craterlion Introductions Attn: Officer, Manager or General Agent 1941 Caversham Way Folsom, CA 95630

Craterlion Productions LLC c/o Jim Brasher 16117 W. Sunset Boulevard #103 Pacific Palisades, CA 90272

Deep Explorers Inc. Attn Off., Mgr. Gen. Agent dba Dan Crowell Media Produc. P.O. Box 302 Brielle, NJ 08730

Deep Explorers, Inc. dba Dan Crowell Media PO Box 302 Brielle, NJ 08730 Discovery Communications, LLC Attn: Debbie Myers One Discovery Place Silver Spring, MD 20910

Echo Pictures Marc Doyle 2514 GA Highway 192 South Twin City, GA 30471

Extreme Esther Productions, Inc Attn: Off, Mgr. Gen. Agent 280 Adelaide St. West 3d Fl Toronto Ontario Canada M5V 1R7

FED EX PO BOX 371461 Pittsburgh, PA 15250-7461

Force Quit Productions, Inc. 59 Wilshire Boulevard Suite 2250 Los Angeles, CA 90036

Force Quit Productions, Inc. Attn: Officer, Manager or General Agent 6600 Lexington Avenue Los Angeles, CA 90038

Gary Lico 1115 Westover ROad Stamford, CT 06902

Global Telemedia Group, Inc. PO Box 990604 Boston, MA 02199

Goddunnit Promotions
Attn: Officer, Manager or
General Agent
PO Box 312
Juliasdale, Zimbabwe

Great Museums LLC Attn: Officer, Manager or General Agent 2514 Highway 192 South Twin City, GA 30471

Harmony Entertainment, Inc. Attn: Jeff Stecyk 2704 10th Avenue Saskatchewan CANADA S4T 1E9

Hearst-Argyle Television Inc. Attn: Officer, Manager or General Agent 300 West 57th Street New York, NY 10019

Hidden Treasures Production In Stuart B. Rekant 56 West 45th Street Suite 805 New York, NY 10036

Hidden Treasures Production In Attn: Officer, Manager or General Agent 1180 Ave. of Americas 14th Fl. New York, NY 10036

High Five Entertainment Inc. 500 Church Street Suite 600 Nashville, TN 37219

Into the Wild, LLC 108 South 12th Street Tampa, FL 33602

Into the Wild, LLC
Attn: Officer, Manager or
General Agent
108 South 12th Street
Tampa, FL 33602

Katipo Productions The Old Fire Station 140 Tabernacle Street, London, EC2A 4SD London, UK

Katipo Productions Attn: Off. Mgr. or Gen. Agent 20b Tui Street Fendalton, Christchurch New Zealand

KPI 39 Broadway, 3rd Floor New York, NY 10006

Kralyevich Productions Inc. Attn: Officer, Manager or General Agent 208 West 30th Street New York, NY 10001

Landmark Media Inc. Attn: Officer, Manager or General Agent 3450 Slade Run Drive Falls Church, VA 22024

Leftfield Pictures of NYC, Inc Attn: Chris Valenti 460 West 34th Street 16th Floor New York, NY 10001

Lightship Entertainment, Inc. 2200 NE 26th Street Suite "M" Wilton Manors, FL 33305

Lions Gate Television Int'l Attn: Craig Cegielski 2700 Colordao Avenue Suite 200 Santa Monica, CA 90404 Lionsgate Entertainment Accounts Department 2700 Colorado Avenue Santa Monica, CA 90404

LMNO Cable Group, Inc. 15821 Ventura Boulevard Suite 320 Encino, CA 91436

LMNO Cable Group, Inc. Attn: Officer, Manager or General Agent 15821 Ventura Blvd. Suite 320 Encino, CA 91436

Masterwork Media LLC Attn: Officer, Manager or General Agent 11576 Senie Lane Carmel, IN 46032

McGladrey, LLP 5155 Paysphere Circle Chicago, IL 60674

Media Ark LTD Attn: Off., Mgr. Gen. Agent 1/6 Bolt Court London EC4A 3DQ England

Media Entertainment Inc. Attn: Bob Emery 4710 Eisenhower Boulevard C/6 Tampa, FL 33834

Media Entertainment, Inc. Attn: Sue Emery 13194 US Highway 301 South Suite 320 Riverview, FL 33569 MedStar Communications, Inc. 5100 Tilghman Street Suite 365 Allentown, PA 18104

Medstar Television, Inc. Attn: Officer, Manger or General Agent 5920 Hamilton Boulevard Allentown, PA 18106

Merit Entertainment Inc. Attn: Off., Mgr. Gen Agent 248 Princess Street Winnipeg MB R3B 1M2 Canada

Merit Entertainment, Inc. 248 Princess Street Winnipeg Manitoba R3B1M2 CANADA

Michael Hoff Productions Attn: Michael Hoff 5900 Hollis Street, Suite O Emeryville, CA 94608

Michael Hoff Productions, Inc. 5900 Hollis Street Suite "O" Emeryville, CA 94608

Murphy Entertainment Group c/o Television Wisconsin Inc. 7025 Raymond Road Madison, WI 53719

Murphy Entertainment Group Attn: Officer, Manager or General Agent 7025 Raymond Road Madison, WI 53719

National Geographic 1145 17th Street, NW Washington, DC 20036 National Geographic Internatl 1145 17th Street, NW Washington, DC 20036

NBC/Bravo Holly Tang 30 Rockefeller Plaza Room 813 East New York, NY 10112

New York Times Television 620 8th Avenue 5th Floor New York, NY 10018

NGC Networks US, LLC Attn: Kurt R. Klaus 1145 17th Street Washington, DC 20036

Northeast Utilities PO Box 2960 Hartford, CT 06104-2960

Pavia & Harcourt 590 Madison Avenue 8th Floor New York, NY 10022

Peleton Entertainment Attn: Jenn Lia 33 Tower Drive Darien, CT 06820

Pencil Media PTE Ltd. Content Asia 730A Geylang Road 389641 Singapore ASIA

Re: Source Media Attn: Kevin Fox 55 Administration Rd Suite 22 Concord, ON L4K4G9 CANADA Re: Source Media Inc. Attn: Kevin Fox 180 Bloor Street West St 803 Toronto ON CANADA M5S 2V6

Reelz Channel 5650 University Avenue SE Building D Albuquerque, NM 87106

ReelzChannel LLC Attn: David A. Jones 3650 University Boulevard Building D Albuquerque, NM 87106

S&G Holdings dba High Five Ent Attn: Officer, Manager or General Agent 500 Church St, Suite 600 Nashville, TN 37219

Scott Patrick Productions 8000 East Prentice Avenue C-7 Englewood, CO 80112

Scott Patrick Productions Attn: Scott Patrick 800 Liberty Circle Englewood, CO 80112

Screaming Flea Productions Inc Attn: Lisa Hirotani White 5950 6th Avenue South Suite 109 Seattle, WA 98108

Screaming Flea Productions Inc Attn: Matt Chan 2720 Third Avenue Seattle, WA 98121 Season On The Edge LLC Argoworks 5425 Ocean View Boulevard La Canada Flintridge, CA 91011

Season on the Edge, LLC Attn: Off., Mgr, Gen. Agent 5425 Ocean View Boulevard La Canada Flintridge, CA 91011

SnagFilms Inc. Attn: David Karp 1717 Rhode Island Avenue NW Washington, DC 20036

Snagfilms, Inc. 1717 Rhode Island Avenue, NW Washington, DC 20036

Spacecraft Films 1799 West 5th Avenue #118 Columbus, OH 43212

Spacecraft Films
Attn: Officer, Manager or
General Agent
1799 West 5th Avenue, #118
Columbus, OH 43212

Speed Channel, Inc. Kevin Wilson 1220 West W.T. Harris Blvd. Charlotte, NC 28262

Speed Channel, Inc. Attn: Kevin L. Wilson 1220 W, WT Harris Boulevard Charlotte, NC 28262

Sportslife Media, Inc. Attn: Jeff Engman 408 Eagle Pass Durango, CO 81301 Standard Oil of Connecticut In PO Box 9701 Stratford, CT 06615

Stanley Convergent Security Solutions Dept. Ch 10651 Palatine, IL 60055

Steve Cheskin 809 Woodside Parkway Silver Spring, MD 20910

The Lippin Group, Inc. 6100 Wilshire Boulevard, #400 Los Angeles, CA 90048-5111

The NY Times Television Div. of The New York Times Company Attn: Off., Mgr. or Gen. Agent 229 West 43rd Street
New York, NY 10036

The Weather Channel, Inc. Attn: Geoffrey Darby, Exec VP 300 Interstate North Parkway Atlanta, GA 30339

Todd English Productions, LLC First Avenue Suite 206 Charlestown, MA 02129

Todd English Productions, LLC Attn: Officer, Manager or General Agent One First Avenue, Suite 206 Charlestown, MA 02129

Tony Award Productions 1650 Broadway Suite 800 New York, NY 10019 Tony Award Productions Attn: Alan Wasser Associates 1650 Broadway Suite 800 New York, NY 10019

TruTV Attn: Laura Forti One Time Warner Circle New York, NY 10019

TV Guide Entertainment Properties, LLC Attn: Stacy Lifton, Exec. VP 1800 North Highland Avenue Hollywood, CA 90028

TV Guide Television Group Attn:Stacy Lifton 1800 North Highland Avenue Los Angeles, CA 90028

Universal Business Equipment PO Box 55310 Bridgeport, CT 06610

WE: Women's Entertainment, LLC c/o AMC Networks Accounting 11 Penn Plaza, 16th Floor New York, NY 10001

Weather Channel, Inc. Lockbox 101535 3585 Atlanta Avenue Hapeville, GA 30354

WFL Real Estate Services 162 East Avenue Suite 1A Norwalk, CT 06851

Whitewolf Entertainment, Inc. Attn: Doug Hajicek, President 11610 Jay Street Minneapolis, MN 55448 Wine Portfolio Media Group Inc Jennifer Strange 55 Administration Road Unit 22 Concord, ON L4K 4G9 CANADA

Worldwide Media Group Attn: Officer, Manager or General Agent 111 Rockville Pike, Suite 425A Rockville, MD 20850 Case 13-50970 Doc 1 Filed 06/21/13 Entered 06/21/13 12:55:00 Desc Main

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United States Bankruptcy Court District of Connecticut

| In re | Cable Ready Corporation | | Case No. | |
|-------------------|--|--|--------------|---|
| | • | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | CORPORATE (| OWNERSHIP STATEMENT (RU | LE 7007.1) | |
| or recu follow | ant to Federal Rule of Bankruptcy Proceusal, the undersigned counsel for <u>Cable</u> ring is a (are) corporation(s), other than of any class of the corporation's(s') equit | Ready Corporation in the above cothe debtor or a governmental unit, the | aptioned act | ion, certifies that the or indirectly own(s) 10% or |
| ■ Nor | ne [Check if applicable] | | | |
| June 2 | 21, 2013 | /s/ Elizabeth J. Austin | | |
| Date | | Elizabeth J. Austin | | |
| | | Signature of Attorney or Litigant | 4. | |
| | | Counsel for Cable Ready Corpora Pullman & Comley, LLC | ation | |
| | | 850 Main Street | | |
| | | 8th Floor | | |
| | | Bridgeport, CT 06604 203-330-2000 Fax:203-576-8888 | | |
| | | 200 000-2000 i ax.200-070-0000 | | |