Case 15-20596 Doc 1 Filed 04/06/15 Entered 04/06/15 12:36:41 Desc Main Document Page 1 of 10

B1 (Official)	Form 1)(04	/13)				oannon		go <u> </u>		1			
·			United I		Banki of Com						Vol	untary	Petition
Name of De Briarwoo		ividual, ento		, Middle):			Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):		
All Other Na (include mar				8 years					used by the J maiden, and			3 years	
Last four dig (if more than one 20-05536	e, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. (ITIN)/Com	plete EIN	Last for	our digits o	f Soc. Sec. or	Individual-	Taxpayer I.l	D. (ITIN) No	o./Complete EIN
Street Addre	ss of Debto		Street, City,	and State)	:			Address of	f Joint Debtor	(No. and St	reet, City, a	nd State):	
					Г	ZIP Code 06281	:						ZIP Code
County of Ro Windhar		of the Prince	cipal Place o	f Business		00201	Count	y of Reside	ence or of the	Principal Pl	ace of Busin	ness:	<u>I</u>
Mailing Add P.O. Box Waban,	x 207	otor (if diffe	rent from str	eet addres	ss):		Mailir	g Address	of Joint Debt	or (if differe	nt from stre	eet address):	
,					Г	ZIP Code	:						ZIP Code
Location of l (if different f				:		02468	<u> </u>						
(Form		f Debtor	one box)			of Business	3		-	of Bankruj Petition is Fi		Under Whic	h
 (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 			 ☐ Health Care Business ☐ Single Asset Real Estate as definin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank 		s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	eer 7 eer 9 eer 11 eer 12	☐ C of ☐ C	hapter 15 P a Foreign I hapter 15 P	etition for Ro Main Procee etition for Ro Nonmain Pro	ding ecognition		
	Chapter 1	15 Debtors		Oth							e of Debts		
Country of de Each country by, regarding	in which a fe	oreign procee	eding	unde	(Check box for is a tax-ex for Title 26 of	mpt Entity a, if applicable ampt organize the United Second Revenue Control 1 Revenue Control	e) Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as business debts. Tates by an individual primarily for						
	Fi	ling Fee (C	heck one box	κ)		Check	one box:		Chap	ter 11 Debt	ors		
	to be paid ir ned application	n installments on for the cou	(applicable to art's considerat a installments.	ion certifyi	ng that the	Check	Debtor is not if: Debtor's agg	a small busing regate nonco \$2,490,925 (lefined in 11 V	U.S.C. § 101((51D).	ers or affiliates) e years thereafter).
Filing Fee attach sign			able to chapter art's considerat			BB.	A plan is bein Acceptances	ng filed with of the plan w	this petition. were solicited pr S.C. § 1126(b).	repetition fron	n one or more	e classes of cre	editors,
Debtor es	stimates that	nt funds will nt, after any	ation be available exempt prop for distribut	erty is ex	cluded and	administrat		es paid,		THIS	S SPACE IS I	FOR COURT	JSE ONLY
Estimated No.	umber of C 50- 99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					
Estimated Li \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition **Briarwood Acquisition LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: Hartford 14-22497 12/31/14 Case Number: Date Filed: Location Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

I declare under penalty of perjury that the information provided in this petition is true and correct.

Signature(s) of Debtor(s) (Individual/Joint)

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Jenna N. Sternberg

Signature of Attorney for Debtor(s)

Jenna N. Sternberg ct26645

Printed Name of Attorney for Debtor(s)

Law Offices of Patrick W. Boatman, LLC

Firm Name

111 Founders Plaza, Suite 1000 East Hartford, CT 06108

Address

Email: jsternberg@boatmanlaw.com (860) 291-9061 Fax: (860) 291-9073

Telephone Number

April 6, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ John F. Daley

Signature of Authorized Individual

John F. Daley

Printed Name of Authorized Individual

Authorized Agent

Title of Authorized Individual

April 6, 2015

Date

Name of Debtor(s):

Briarwood Acquisition LLC

Signatures

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Connecticut

In re	Briarwood Acquisition LLC	ood Acquisition LLC		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
A-1 Septic Service 57 Phelps Road Woodstock, CT 06281	A-1 Septic Service 57 Phelps Road Woodstock, CT 06281	Septic services		416.88
Acadia Insurance Company 99 Pratt Street Hartford, CT 06103	Acadia Insurance Company 99 Pratt Street Hartford, CT 06103	Insurance services		144.00
Anderson Electric 380 Homestead Ave. Hartford, CT 06112	Anderson Electric 380 Homestead Ave. Hartford, CT 06112	Electrical services		8,327.00
Barnes Concrete 873 Providence Pike Putnam, CT 06260	Barnes Concrete 873 Providence Pike Putnam, CT 06260	Concrete service		12,556.70
Bill Edwards Custom Builders 413 Valentine Road Pomfret Center, CT 06259	Bill Edwards Custom Builders 413 Valentine Road Pomfret Center, CT 06259	Services		3,000.00
Brian Meade 130 Brickhouse Road Danielson, CT 06239	Brian Meade 130 Brickhouse Road Danielson, CT 06239	Personal injury Claim pending in CV-14-5005816-S, Meade v. Briarwood Acquisitions LLC		Unknown
Chace Building Supply 90-CT-171 Woodstock, CT 06281	Chace Building Supply 90-CT-171 Woodstock, CT 06281	Building material		4,854.94
Connectict Water Company 93 West Main Street Clinton, CT 06413	Connectict Water Company 93 West Main Street Clinton, CT 06413	Brentwood Falls condominium project, Off Cook Hill Road, Killingly, CT (approximately 117 acres)		Unknown (3,125,000.00 secured) (4,493,337.37 senior lien)

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Briarwood Acquisition LLC	Case No.	
	Debtor(s)	_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Deutsche Bank Nat'l Trust Co,, Trustee for Reigstered Holders c/o Ocwen Loan Servicing 1661 Worthington Road West Palm Beach, FL 33409	Deutsche Bank Nat'l Trust Co,, Trustee for Reigstered Holders c/o Ocwen Loan Servicing West Palm Beach, FL 33409	771 Cook Hill Road, Danielson, CT		223,983.71 (160,000.00 secured)
Gerardi Insurance Services 16 Pomfret Street Putnam, CT 06260	Gerardi Insurance Services 16 Pomfret Street Putnam, CT 06260	Insurance services		1,297.00
Jean-George F. Pelletier 48 Thompson Avenue Putnam, CT 06260	Jean-George F. Pelletier 48 Thompson Avenue Putnam, CT 06260	Claims pending in CV-14-5005839-S, Pelletier v. Briarwood Acuqiistion LLC		Unknown
Jean-George F. Pelletier 48 Thompson Avenue Putnam, CT 06260	Jean-George F. Pelletier 48 Thompson Avenue Putnam, CT 06260	Brentwood Falls condominium project, Off Cook Hill Road, Killingly, CT (approximately 117 acres)		5,835.00 (3,125,000.00 secured) (4,522,046.37 senior lien)
NLC Insurance 101 High Street Norwich, CT 06360	NLC Insurance 101 High Street Norwich, CT 06360	Insurance services		582.75
Sarantopoulos & Sarantopoulos 143 School Street Danielson, CT 06239	Sarantopoulos & Sarantopoulos 143 School Street Danielson, CT 06239	Legal fees		5,259.32
The Partner Network 106 Westcott Drive Danielson, CT 06239	The Partner Network 106 Westcott Drive Danielson, CT 06239	Brentwood Falls condominium project, Off Cook Hill Road, Killingly, CT (approximately 117 acres)		15,445.00 (3,125,000.00 secured) (4,506,601.37 senior lien)
The Partner Network 106 Westcott Drive Danielson, CT 06239	The Partner Network 106 Westcott Drive Danielson, CT 06239	Brentwood Falls condominium project, Off Cook Hill Road, Killingly, CT (approximately 117 acres)		13,264.00 (3,125,000.00 secured) (4,493,337.37 senior lien)
Town of Killingly 172 Main Street Killingly, CT 06239	Town of Killingly 172 Main Street Killingly, CT 06239	Real estate taxes		8,123.33

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Briarwood Acquisition LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Town of Killingly 172 Main Street Killingly, CT 06239	Town of Killingly 172 Main Street Killingly, CT 06239	Sewer Usage		517.53
United Builders Supply 30 Oak Street Norwich, CT 06360	United Builders Supply 30 Oak Street Norwich, CT 06360	Materials		22,660.85
Willimantic Wastepaper 1590 Main Street Willimantic, CT 06226	Willimantic Wastepaper 1590 Main Street Willimantic, CT 06226	waste services		104.22

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Agent of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 6, 2015	Signature	/s/ John F. Daley	
			John F. Daley	
			Authorized Agent	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

A-1 Septic Service 57 Phelps Road Woodstock, CT 06281

Acadia Insurance Company 99 Pratt Street Hartford, CT 06103

Allied Homes, LLC 189 New Sweden Road Woodstock, CT 06281

Anderson Electric 380 Homestead Ave. Hartford, CT 06112

Barnes Concrete 873 Providence Pike Putnam, CT 06260

Bill Edwards Custom Builders 413 Valentine Road Pomfret Center, CT 06259

Block, Janney & Pascal, LLC 138 Main Street Norwich, CT 06360

Brian Meade 130 Brickhouse Road Danielson, CT 06239

Chace Building Supply 90-CT-171 Woodstock, CT 06281

Connectict Water Company 93 West Main Street Clinton, CT 06413

Deutsche Bank Nat'l Trust Co,, Trustee for Reigstered Holders c/o Ocwen Loan Servicing 1661 Worthington Road West Palm Beach, FL 33409

DiFrancesca & Steele PC 811 Boswell Avenue PO Box 548 Norwich, CT 06360

DiFransecsa & Steele PC 811 Boswell Avenue PO Box 548 Norwich, CT 06360

Gerardi Insurance Services 16 Pomfret Street Putnam, CT 06260

Jean-George F. Pelletier 48 Thompson Avenue Putnam, CT 06260

John F. Daley 49 West Hyannisport Circle Hyannis, MA 02601

Leopold & Associates PLLC 60 Long Ridge Road Suite 404 Stamford, CT 06902

Michael Magerer, as Trustee of Canal 300 Realty Trust Michael Magerer & Assocs. 109 Highland Avenue Needham Heights, MA 02494

Myrtle Bonvouloir 8 Snowbird Drive Danielson, CT 06239

Myrtle Bonvouloir, Trustee Myrtle P.Bonvouloir RevocTrust 8 Snowbird Drive Danielson, CT 06239 NLC Insurance 101 High Street Norwich, CT 06360

Putnam Bank 40 Main Street PO Box 151 Putnam, CT 06260

R. Francis DiPrete 255 Ide Road Scituate, RI 02857

Roger JF Lehrberg 38 Balcarres Road Waban, MA 02468

Sarantopoulos & Sarantopoulos 143 School Street Danielson, CT 06239

The Partner Network 106 Westcott Drive Danielson, CT 06239

Town of Killingly 172 Main Street Killingly, CT 06239

United Builders Supply 30 Oak Street
Norwich, CT 06360

Willimantic Wastepaper 1590 Main Street Willimantic, CT 06226

Windsor Briarwood Holding LLC 38 Balcarres Road West Newton, MA 02465

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United States Bankruptcy Court District of Connecticut

In re	Briarwood Acquisition LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPORAT	TE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusa follow more (ant to Federal Rule of Bankruptcy Problems, the undersigned counsel for Brian in given is a (are) corporation(s), other the of any class of the corporation's(s') experience.	nan the debtor or a governmental un	e captioned action that directly o	on, certifies that the or indirectly own(s) 10% or
P.O. E	sor Briarwood Holding LLC 3ox 207 n, MA 02468			
189 N	stock Holdings LLC ew Sweden Road stock, CT 06281			
□ Noi	ne [<i>Check if applicable</i>]			
April	6, 2015	/s/ Jenna N. Sternberg		
Date		Jenna N. Sternberg ct26645 Signature of Attorney or Litigation Counsel for Briarwood Acque Law Offices of Patrick W. Boatr	isition LLC	
		111 Founders Plaza, Suite 1000 East Hartford, CT 06108 (860) 291-9061 Fax:(860) 291-90 jsternberg@boatmanlaw.com)	