Case 15-21593 Doc 1 Filed 09/08/15 Entered 09/08/15 18:57:16 Desc Main Document Page 1 of 12

B1 (Official Form 1)(04/13) United	States Ba	nkrunt	training party system (accommon	rt rt	JI IZ		
	District of C			Voluntary Petitio			Voluntary Petition
Name of Debtor (if individual, enter Last, Firs PSK Realty, LLC	t, Middle):	nen enen enen en en en en en en en en en	Nai	me of Joint De	ebtor (Spouse)	(Last, First,	Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) OG - 150334 Street Address of Debtor (No. and Street, City,		Complete E	(if n	nore than one, state	all)		Caxpayer I.D. (ITIN) No./Complete EIN eet, City, and State):
28 Ethel Acres	,						
Jewett City, CT		ZIP	Code				ZIP Code
County of Residence or of the Principal Place	of Business:	06351	Co	unty of Reside	nce or of the	Principal Pla	ice of Business:
New London				·		-	
Mailing Address of Debtor (if different from st	reet address):		Ма	iling Address	of Joint Debto	or (if differer	nt from street address):
		ZIP	Code				ZIP Code
Location of Principal Assets of Business Debto (if different from street address above):	or			- 10 A 201			
Type of Debtor		ure of Busi					tcy Code Under Which
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	☐ Health Car	et Real Esta C. § 101 (51 er y Broker	ate as defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl of	napter 15 Petition for Recognition a Foreign Main Proceeding napter 15 Petition for Recognition a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax (Chec	-Exempt E k box, if appl ax-exempt or 6 of the Uni nternal Reven	licable) rganization ited States	defined in 11 U.S.C. § 101(8) as es "incurred by an individual primarily for			Debts are primarily business debts.
Filing Fee (Check one bo Full Filing Fee attached Filing Fee to be paid in installments (applicable t attach signed application for the court's considered debtor is unable to pay fee except in installments Form 3A. Filing Fee waiver requested (applicable to chapte attach signed application for the court's considered.	o individuals only). tion certifying that . Rule 1006(b). See r 7 individuals only	Must the Official C	Debtor is Check if: Debtor's a are less the Check all application A plan is Acceptance	aggregate nonco an \$2,490,925 (able boxes: being filed with	debtor as defininess debtor as dentingent liquida famount subject this petition.	efined in 11 United debts (exc to adjustment	
Statistical/Administrative Information					, , , , , , , , , , , , , , , , , , , ,	THIS	SPACE IS FOR COURT USE ONLY
■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt pro	perty is excluded	and admin		enses paid,			
there will be no funds available for distribute Estimated Number of Creditors	tion to unsecured	creditors,			-		
1- 50- 100- 200- 49 99 199 999	1,000- 5,00 5,000 10,00	1- 10,00 0 25,00		50,001- 100,000	OVER 100,000		·
Estimated Assets	\$1,000,001 \$10,000 to \$10 to \$500 million million	to \$100	0 to \$500	,001 \$500,000,001 to \$1 billion			
Estimated Liabilities	\$1,000,001 \$10,000 to \$10	00,001 \$50,00 to \$100		500,000,001 to \$1 billion	More than \$1 billion		

Case 15-21593 Doc 1 Filed 09/08/15 Entered 09/08/15 18:57:16 Desc Main Document Page 2 of 12 **B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): **Voluntary Petition** PSK Realty, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Case Number: Location Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Case Number: Date Filed: Name of Debtor: - None -Judge: District: Relationship: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

(Address of landlord)

Signatures

B1 (Official Form 1)(04/13)

Document

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Page 3

Name of Debtor(s):

PSK Realty, LLC

Voluntary	Petition
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(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

Signature of Attorney for Debtor(s)

Timothy D. Miltenberger ct08874

Printed Name of Attorney for Debtor(s)

Coan, Lewendon, Gulliver & Miltenberger, LLC

Firm Name

495 Orange Street New Haven, CT 06511-3809

Address

203-624-4756 Fax: 203-865-3673

Telephone Number

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Authorized Individual

Paul S. Klauer

Printed Name of Authorized Individual

Member

Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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United States Bankruptcy Court District of Connecticut

In re	e PSK Realty, LLC			Case	No.		
			Debtor(s	Chap	ter	11	
	DISCLO	SURE OF C	OMPENSATION OF	ATTORNEY FOR	l DE	BTOR(S)	
	compensation paid to me wi	thin one year befo	y Rule 2016(b), I certify that I re the filing of the petition in mplation of or in connection	oankruptcy, or agreed to be	paid	to me, for services rende	ered or to
	For legal services, I ha	ve agreed to accept		\$		800.00	
	Prior to the filing of th	is statement I have	received	\$		800.00	
						0.00	
2.	The source of the compensa	tion paid to me wa	s:				
	☐ Debtor ■	Other (specify):	Member of Debtor				
3.	The source of compensation	to be paid to me i	s:				
	☐ Debtor ■	Other (specify):	Member of Debtor				
l.	■ I have not agreed to sha	re the above-disclo	osed compensation with any o	ther person unless they are	memł	pers and associates of m	y law firm.
	☐ I have agreed to share the copy of the agreement,	ne above-disclosed cogether with a list	compensation with a person of the names of the people sh	or persons who are not mer aring in the compensation	nbers is atta	or associates of my law ched.	firm. A
5.	In return for the above-disc	losed fee, I have as	greed to render legal service for	or all aspects of the bankrup	ptcy c	ase, including:	
	 b. Preparation and filing of c. Representation of the de d. [Other provisions as nee Negotiations wi reaffirmation ag 	`any petition, sche btor at the meeting ded] th secured cred reements and a	and rendering advice to the d dules, statement of affairs and g of creditors and confirmation itors to reduce to market pplications as needed; p ns on household goods.	plan which may be require hearing, and any adjourne value; exemption plan	ed; ed hear ning;	rings thereof;	ng of
ó,	By agreement with the debte Representation any other adver	of the debtors i	sclosed fee does not include the n any dischargeability ac l.	ne following service: tions, judicial lien avoid	danc	es, relief from stay a	ctions or
			CERTIFICATION	ON			
	I certify that the foregoing i bankruptcy proceeding.	s a complete staten	nent of any agreement or arrar	gement for payment to me	for re	presentation of the debt	or(s) in
Date	ed:					**************************************	_
- 3,00			Timoth Coan, L 495 Ora New Ha	y D. Miltenberger ct088 .ewendon, Gulliver & N inge Street iven, CT 06511-3809 I-4756 Fax: 203-865-36	lilten	berger, LLC	_

Resolution of the Members of PSK Realty, LLC

The undersigned, the sole member of PSK Realty, LLC, ("the Company"), certifies that the following is the duly adopted and entered resolution of the Company:

WHEREAS, it is in the best interests of the Company and its creditors that it file a voluntary petition in the United States Bankruptcy Court for reorganization pursuant to Chapter 11 of Title 11, United States Code,

WHEREAS, the member has waived any notice otherwise required by law or agreement of the adoption of this resolution.

IT IS THEREFORE RESOLVED, The Company acting through its managing member Paul S. Klauer, shall execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court for the District of Connecticut on behalf of the Company, and said member shall prepare and sign any and all other necessary documents, present company records, appear on behalf of the company at any hearings and take whatever other action is required in connection therewith,

AND IT IS FURTHER RESOLVED, that the Company, acting through its member Paul S. Klauer, be and hereby is, authorized and directed to employ on behalf of the Company, Carl T. Gulliver and the law firm of Coan, Lewendon, Gulliver & Miltenberger, LLC, of New Haven, Connecticut, as attorney to represent the Company in said bankruptcy proceedings and to pay said firm its fees at said firm's normal hourly rates for such matters.

IN WITNESS HEREOF, the undersigned, managing member of PSK Realty, LLC, has hereunto set his hands and seal.

Paul S. Klauer

Date:

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United States Bankruptcy Court District of Connecticut

In re PSK Realty, LLC		Case No	
	Debtor	, Chapter	11
LIST	OF EQUITY SECURITY	Y HOLDERS	
Following is the list of the Debtor's equity securi			
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
None DECLARATION UNDER PENALTY	OF PERJURY ON BEHAL	LE OF CORPORAT	ION OR PARTNERSHIP
I, the Member of the corporation foregoing List of Equity Security Hold	named as the debtor in this case, ders and that it is true and correct	declare under penalty of to the best of my inform	perjury that I have read the nation and belief.
Date	Signature_		Sept December 1
	•	aul S. Klauer Iember	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court District of Connecticut

In re	PSK Realty, LLC		Case No.	
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 9/3/15

Paul S. Klauer/Member

Signer/Title

Brunelli Energy, LLC 1 Rachel Drive Bozrah, CT 06334

Christopher Barber

City of Norwich 100 Broadway, #12 Norwich, CT 06360

Dime Savings Bank c/o Glenn M. Gordon Chinigo Leone & Maruzo 141 Broadway Norwich, CT 06360

Internal Revenue Service Centralized Insolvency Oper. P.O. Box 7346 Philadelphia, PA 19101-7346

Jolly Concrete 42 Junior Avenue Danielson, CT 06239-4217

Martin Cabinets

Norwich Lumber 470 River Road Jewett City, CT 06351

RR Laitres Drywall Inc. 45 Main Street, Apt. 407 Plainfield, CT 06374

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United States Bankruptcy Court District of Connecticut

In re	PSK Realty, LLC		Case No.	
	-	Debtor(s)	Chapter 11	
	CORROL		THE 7007 1	
	CORPO	RATE OWNERSHIP STATEMENT	(RULE /00/.1)	
D.,,,,,,,,	ant to Endaged Dula of Doulewants	ov. Proceedings 7007.1 and to enable the I	idaas ta avaluata nassihla disa	ualification
		cy Procedure 7007.1 and to enable the Jr r <u>PSK Realty, LLC</u> in the above caption		
		btor or a governmental unit, that directly		
		erests, or states that there are no entities		
orabb c	ine corporations (o) equity in		The state of the s	
	•			
Nor	ne [Check if applicable]			
		Parameter		
			No.	
	9/3/18		fi .	
Date		Timothy D. Miltenberger ct0887	4	
		Signature of Attorney or Litig	ant	

Counsel for PSK Realty, LLC

New Haven, CT 06511-3809 203-624-4756 Fax:203-865-3673

495 Orange Street

Coan, Lewendon, Gulliver & Miltenberger, LLC

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Connecticut

In re	PSK Realty, LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Brunelli Energy, LLC 1 Rachel Drive Bozrah, CT 06334	Brunelli Energy, LLC 1 Rachel Drive Bozrah, CT 06334			5,000.00
Christopher Barber Shamrock Road Montville, CT	5021 am, 61 6666 1	Monies Loaned		200,000.00
Dime Savings Bank c/o Glenn M. Gordon Chinigo Leone & Maruzo 141 Broadway Norwich, CT 06360	Dime Savings Bank c/o Glenn M. Gordon Chinigo Leone & Maruzo Norwich, CT 06360	28 Ethel Acres, 13 Meadowbrook and 204 North Burnam, Lisbon, CT and 89 Asylum Street and 15 North Second Avenue, Norwich, CT		467,312.09 (280,000.00 secured)
Internal Revenue Service Centralized Insolvency Oper. P.O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Centralized Insolvency Oper. P.O. Box 7346 Philadelphia, PA 19101-7346			99,800.00
Jolly Concrete 42 Junior Avenue Danielson, CT 06239-4217	Jolly Concrete 42 Junior Avenue Danielson, CT 06239-4217			1.00
Martin Cabinets	Martin Cabinets	Trade Debt	Unliquidated	1.00
Norwich Lumber 470 River Road Jewett City, CT 06351	Norwich Lumber 470 River Road Jewett City, CT 06351	Trade Debt	Unliquidated	1.00
RR Laitres Drywall Inc. 45 Main Street, Apt. 407 Plainfield, CT 06374	RR Laitres Drywall Inc. 45 Main Street, Apt. 407 Plainfield, CT 06374	Trade Debt	Unliquidated	1.00

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B4 (Offic	cial Form 4) (12/07) - Cont.			
In re	PSK Realty, LLC		Case No.	
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
		I THE CENTRAL		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	Signature	
•	C	Paul S. Klauer
		Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B4 (Official Form 4) (12/07) - Cont. In re PSK Realty, LLC		Case No.		
	Debtor(s)	3.00 2.00		
LIST OF	CREDITORS HOLDING 20 LAI (Continuation Sh		RED CLAIMS	
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
(DECLARATION UNDER PENDON BEHALF OF A CORPORATION			
I, the Memb	er of the corporation named as the debtor in ng list and that it is true and correct to the bound of the boun	this case, declare unde	r penalty of perjury	that I
	Membe	er		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.