| BI (Official Form 1) (Children 15-50486 Doc 1 | Filed 04/10/15 | | 0/15 15:49:11 Des | c Main | |
|--|--|---|---|---|--|
| UNITED STATES BANKRUPT DISTRICT OF CONNECT | TICUT | Page 1 of 7 | VOLUNTARY P | ETITION | |
| Name of Debtor (if individual, enter Last, First, Middle): | | Name of Joint Debtor | r (Spouse) (Last, First, Middle): | na na na ang kana ang kana ang kang kang | |
| ROCK HIGH REALTY, LLC All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | d by the Joint Debtor in the last 8 y iden, and trade names): | /ears | |
| HIGH ROCK REALTY, LLC | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 04-8943219 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): | | | |
| Street Address of Debtor (No. and Street, City, and State): | | Street Address of Joi | nt Debtor (No. and Street, City, an | d State): | |
| 59 HIGH ROCK ROAD STAMFORD, CT | | | | | |
| County of Residence or of the Principal Place of Business: | ZIP CODE 06903 | County of Residence | or of the Principal Place of Busine | ZIP CODE | |
| FAIRFIELD | | County of Residence or of the Principal Place of Business: Mailing Address of Joint Debtor (if different from street address): | | | |
| Mailing Address of Debtor (if different from street address): | | Mailing Address of J | oint Debtor (if different from stree | t address): | |
| | | | | ZIP CODE | |
| Location of Principal Assets of Business Debtor (if different f | ZIP CODE rom street address above): | | | | |
| Type of Debtor | Nature of | Business | Chapter of Bankruptcy | | |
| (Form of Organization) (Check one box.) | (Check one box.) | | the Petition is Filed | | |
| Individual (includes Joint Debtors) | Health Care Bus Single Asset Rea | iness Il Estate as defined in | Chapter 9 | Chapter 15 Petition for Recognition of a Foreign | |
| See Exhibit D on page 2 of this form. | 11 U.S.C. § 101(| | Chapter 11 | Main Proceeding Chapter 15 Petition for | |
| Partnership Other (If debtor is not one of the above entities, check | Stockbroker | | Chapter 13 | Recognition of a Foreign Nonmain Proceeding | |
| this box and state type of entity below.) | Clearing Bank | | | Nonman Proceeding | |
| Chapter 15 Debtors | Tax-Exem | | Nature of | | |
| Country of debtor's center of main interests: | (Check box, it | | (Check on Debts are primarily consum | er 🔽 Debts are | |
| Each country in which a foreign proceeding by, regarding, or | Debtor is a tax-ex under title 26 of t | xempt organization the United States | debts, defined in 11 U.S.C. § 101(8) as "incurred by an | primarily business debts. | |
| against debtor is pending: | Code (the Interna | al Revenue Code). | individual primarily for a personal, family, or | | |
| Filing Fee (Check one box.) | | T | household purpose." Chapter 11 Debtors | | |
| | | Check one box: | | USC = 8.101(51D) | |
| | □ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | |
| Filing Fee to be paid in installments (applicable to indivision dapplication for the court's consideration certifying upplies to pay for executing installments. Bulls 100((b)) | g that the debtor is | Check if: Debtor's aggre | gate noncontingent liquidated deb | te (avaluding debts owed to | |
| unable to pay fee except in installments. Rule 1006(b). Filing Fee waiver requested (applicable to chapter 7 ind | | insiders or affi | liates) are less than \$2,490,925 (an | | |
| Filing Fee waiver requested (applicable to chapter 7 ind attach signed application for the court's consideration. | | | l every three years thereafter). | | |
| A plan is be | | | | | |
| | | Acceptances of of creditors, in | f the plan were solicited prepetition accordance with 11 U.S.C. § 1126 | n trom one or more classes (b). | |
| Statistical/Administrative Information | | | | THIS SPACE IS FOR COURT USE ONLY | |
| Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | |
| Estimated Number of Creditors | | | | | |
| 1-49 50-99 100-199 200-999 1,000 5,000 | - 5,001- 1 | 10,001- 25,001- 25,000 50,000 | 50,001- Over 100,000 100,000 | | |
| Estimated Assets | | | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$1,00 | | 50,000,001 \$100,00 | 0,001 \$500,000,001 More th | an | |
| \$50,000 \$100,000 \$500,000 to \$1 to \$10 million million | to \$50 t | o \$100 to \$500 million million | to \$1 billion \$1 billion | | |
| Estimated Liabilities | | | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$1,00 | 0,001 \$10,000,001 \$ | 550,000,001 \$100,00 | | | |
| \$50,000 \$100,000 \$500,000 to \$1 to \$1 million million | | o \$100 to \$500 million million | to \$1 billion \$1 billion | 11 | |
| | | | | | |

| B1 (Official Form 1) @ 想路 15-50486 Doc 1 Filed 04/10/15 | | Desc Main Page 2 | | |
|---|---|------------------------------|--|--|
| Voluntary Petition Document (This page must be completed and filed in every case.) Document | ROOK HIGH REALTY, LLC | | | |
| All Prior Bankruptcy Cases Filed Within Last 8 | | t.) | | |
| Location Where Filed: | Case Number: | Date Filed: | | |
| Location Where Filed: | Case Number: | Date Filed: | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or A | | | | |
| Name of Debtor: | Case Number: | Date Filed: | | |
| District: | Relationship: | Judge: | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X | | | |
| | Signature of Attorney for Debtor(s) (| (Date) | | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Ves, and Exhibit C is attached and made a part of this petition. No. | | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. | | | | |
| Information Regarding the Debtor - Venue (Check any applicable box.) ✓ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | | |
| Landlord has a judgment against the debtor for possession of det | tor's residence. (If box checked, complete the f | ollowing.) | | |
| | (Name of landlord that obtained judgment) | | | |
| | (Address of landlord) | | | |
| Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | | |
| Debtor has included with this petition the deposit with the court of the petition. | of any rent that would become due during the 30 | -day period after the filing | | |
| Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). | | | | |

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|--|--|--|--|
| Voluntary Petition Document | None of Decovering ROCK HIGH REALTY, LLC | | |
| (This page must be completed and filed in every case.) Signa | | | |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. | | |
| X Signature of Debtor | X (Signature of Foreign Representative) | | |
| X Signature of Joint Debtor | (Printed Name of Foreign Representative) | | |
| Telephone Number (if not represented by attorney) Date | Date | | |
| X Signature of Attorney for Debtor(s) ROY W. MOSS, ESQ. FED BAR NO. CT06788 Printed Name of Attorney for Debtor(s) ROY W. MOSS, ATTORNEY AT LAW Firm Name 143 ROWAYTON AVENUE NORWALK, CT 06853 Address 203-852-1907 Telephone Number 04/10/2015 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) | Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §§ 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor The debtor quest the relief in accordance with the chapter of title 11, United States Code and frequent this petition. X Support of Authorized Individual SUVIX SIKIOTIS Printed Name of Authorized Individual MANAGING MEMBER Title of Authorized Individual 04/10/2015 Date | Address X Signature Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or | | |

United States Bankruptcy Court District of Connecticut

In re ROCK HIGH REALTY, LLC

Debtor(s)

| Case No. | |
|------------|--|
| Chapter 11 | |

VERIFICATION OF CREDITOR MATRIX

I, the MANAGING MEMBER of the LIMITED LIABILITY COMPANY named as the debtor in this case, hereby verify that the attached list of creditors, OR PERSONS HAVING AN INTEREST IN PROPERTY OF THE DEBTOR is true and correct to the best of my knowledge.

SIKIOTIS, MANAGING MEMBER

Date: April10, 2015

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CITY OF NEW HAVEN PARRET PORTO FARESE & COLWELL ONE HANDEN CENTER 2319 WHITNEY AVENUE STE 10 Hamden, CT 06518

Consortium Properties, LLC c/o Goldman Gruder & Woods,LLC 200 Connecticut Avenue Norwalk, CT 06854

Greater New Haven WPCA Reveley William G & Assoc LLC PO Box 657 Vernon Rockville, CT 06066

Lori A. Lastrino-Fusco, Esq. 130 North Main Street Suite 4 Wallingford, CT 06492

Nicholas Michael Troiano, Esq. 436 Orange Street New Haven, CT 06511

PHILIP FORSTER C/O CURTIS BRINKERHOFF BARRETT 666 SUMMER STREET Stamford, CT 06901 Case 15-50486 Doc 1 Filed 04/10/15 Entered 04/10/15 15:49:11 Desc Main Document Page 6 of 7

UNITED STATES BANKRUPTCY COURT

District Of Connecticut

In Re: Rock High Realty, LLC

| Case No. | |
|-----------|---|
| Chapter 1 | 1 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, state val disputed or subject to setoff | Amount of claim [if secured also ue of security] |

(Upon information and belief, there are no unsecured creditors of the debtor.)

DECLARATION UNDER PENALTY OF PERJURY

I, Sylvia Sikiotis, the managing member of Rock High Realty, LLC named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list of unsecured creditors and that it is true and correct to the best of my information and belief.

Date April 10, 2015

a Sikiotis, Managing Member

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United States Bankruptcy Court

District of Connecticut

In re ROCK HIGH REALTY, LLC

Case No.

Debtor(s)

Chapter 11

BRIEF DESCRIPTION OF DEBTOR'S ASSETS

The Debtor is the assignee (although by scrivener's error in the instrument of assignment misnamed therein as "High Rock Realty, LLC") and is the holder of a certain mortgage against commercial property known as 185 Derby Avenue in the City of New Haven, Connecticut. The mortgage is subject to municipal tax liens as well as possible sewer and water liens. The property is subject to other encumbrances that upon information and belief are junior to the mortgage held by the debtor.

The undersigned managing member of the debtor declares under penalty of perjury that the foregoing Brief Description of Debtor's Assets is true and correct to the best of my information and belief.

Date April 10, 2015

via Sikioțiś, Managing Member