Case 16-50039 Doc 1 Filed 01/11/16 Entered 01/11/16 15:52:44 Desc Main Document Page 1 of 32

Fill in this information to identify your case:	
United States Bankruptcy Court for the:	
DISTRICT OF CONNECTICUT	
Case number (if known)	Chapter you are filing under:
	Chapter 7
	Chapter 11
	Chapter 12
	Chapter 13

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Trees Unlimited of Connecticut, Inc.	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)		
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		77 Turkey Plain Road Bethel, CT 06801	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Fairfield	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	Corporation (including Limited Liability Company	(LLC) and Limited Liability Partnership (LLP))
		□ Partnership	
		□ Other. Specify:	

	Case 16-50	039 Doc 1		led 01/11/16 Document	Entered Page 2	01/11/16 15:52:44	Desc Main
Debt	Trees Unlimited of Co	onnecticut, Inc.		Document	T dyc 2 v	Case number (<i>if known</i>)	
	Rane						
7.	Describe debtor's business	_					
				ss (as defined in 11	•		
		•		state (as defined in in 11 U.S.C. § 101)	-	01(51B))	
				ned in 11 U.S.C. § 1010	. ,,		
				as defined in 11 U.S	(//		
				efined in 11 U.S.C.			
		□ None of the ab	ove				
		B. Check all that a	pply				
		Tax-exempt ent	ity (as	s described in 26 U.	S.C. §501)		
						investment vehicle (as defined	in 15 U.S.C. §80a-3)
		Investment adv	/isor (as defined in 15 U.	S.C. §80a-3)		
					cation Systen	n) 4-digit code that best describ	es debtor.
		See <u>http://www.</u> 5311	.naics	s.com/searcn/.			
8.	Under which chapter of the Bankruptcy Code is the	Check one: Chapter 7					
	Debtor filing?	Chapter 9					
		Chapter 11. Cl	heck a	all that apply:			
					e noncontinge	ent liquidated debts (excluding o	lebts owed to insiders or affiliates)
				are less than \$2,4 that).	90,925 (amou	int subject to adjustment on 4/0	1/16 and every three years after
				The debtor is a sm			§ 101(51D). If the debtor is a small
						st recent balance sheet, statem ax return or if all of these docu	
			_	procedure in 11 U			
				A plan is being file	•	tition. olicited prepetition from one or	more classes of creditors in
				accordance with 1			
							and 10Q) with the Securities and ities Exchange Act of 1934. File the
					untary Petitior	n for Non-Individuals Filing for E	
				,	,	as defined in the Securities Exc	hange Act of 1934 Rule 12b-2.
		Chapter 12					
9.	Were prior bankruptcy	No.					
	cases filed by or against the debtor within the last 8	□ Yes.					
	years?						
	If more than 2 cases, attach a separate list.	District			When	Case nu	mber
		District			When	Case nu	
10.	Are any bankruptcy cases	■ No					
	pending or being filed by a business partner or an	■ No □ Yes.					
	affiliate of the debtor?	ц 163.					
	List all cases. If more than 1, attach a separate list	Debtor				Relations	hip to you
		District			When	Case nun	nber, if known

Debt	Case 16-5			Filed 01/11 Documer	./16 nt F	Entered 01/11/16 15:5 Page 3 of 32 Case number (if known)	2:44	Desc Main
2001	Name	Connect	licul, ilic.					
11	Why is the case filed in	Check a	ll that apply					
	this district?	_	,		inal plaa	o of husinggo, or principal accets i	n thia di	intrint for 190 down immodiately
						e of business, or principal assets i longer part of such 180 days than		
			bankruptcy	case concerning del	ebtor's aff	filiate, general partner, or partners	nip is pe	ending in this district.
12	Does the debtor own or							
12.	have possession of any	No	Answer be	elow for each proper	rtv that n	eeds immediate attention. Attach	addition	al sheets if needed
	real property or personal property that needs	□ Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.					
	immediate attention?		Why does the property need immediate attention? (Check all that apply.)					
			•	c .	se a thre	eat of imminent and identifiable ha	zard to p	public health or safety.
			_	the hazard?				
			_			r protected from the weather.		
						ets that could quickly deteriorate c airy, produce, or securities-related		alue without attention (for example, or other options).
			□ Other	.				
			Where is	the property?				
					Numbe	er, Street, City, State & ZIP Code		
				perty insured?				
			□ No					
				Insurance agency				
				Contact name Phone				
				Phone				
	Statistical and admin	istrative i	nformation	I				
13.	Debtor's estimation of	. 0	Check one:					
	available funds		Funds wi	Il be available for dis	stribution	to unsecured creditors.		
		0	After any	administrative expe	enses are	e paid, no funds will be available to	unsecu	ired creditors.
	Fatimated number of							
14.	Estimated number of creditors	■ 1-49 □ 50-99				1,000-5,000 5001-10,000		25,001-50,000 50,001-100,000
		□ 30-99 □ 100-1				10,001-25,000		More than100,000
		□ 200-9	99					
15.	Estimated Assets	□ \$0 - \$	50 000			\$1,000,001 - \$10 million		\$500,000,001 - \$1 billion
			01 - \$100,0	00		\$10,000,001 - \$50 million		\$1,000,000,001 - \$10 billion
		_	001 - \$500,			\$50,000,001 - \$100 million		\$10,000,000,001 - \$50 billion
		■ \$500,	,001 - \$1 mi	llion		\$100,000,001 - \$500 million		More than \$50 billion
16.	Estimated liabilities	□ \$0 - \$	50,000			\$1,000,001 - \$10 million		\$500,000,001 - \$1 billion
		□ \$50,0	001 - \$100,0			\$10,000,001 - \$50 million		\$1,000,000,001 - \$10 billion
			001 - \$500, 001 - \$1 mi			\$50,000,001 - \$100 million		\$10,000,000,001 - \$50 billion More than \$50 billion
		– 4000,	ουτ φτηπ			\$100,000,001 - \$500 million		

Debtor		f Connecticut, Inc.		e number (<i>if known</i>)
	Name			
	Request for Relief. [Declaration, and Signature		
		_		
WARNI		is a serious crime. Making a false stateme up to 20 years, or both. 18 U.S.C. §§ 152,		nkruptcy case can result in fines up to \$500,000 or
of a	laration and signature uthorized resentative of debtor			1, United States Code, specified in this petition.
		·		able belief that the information is trued and correct.
		I declare under penalty of perjury that th	e foregoing is true and co	rrect.
		Executed on January 11, 2016 MM / DD / YYYY		
)	🗶 /s/ Robert Lehning		Robert Lehning
		Signature of authorized representative of	f debtor	Printed name
		Title President		
18. Sigr	nature of attorney	X /s/ James M. Nugent		Date January 11, 2016
-	-	Signature of attorney for debtor		MM / DD / YYYY
		James M. Nugent		
		Printed name		
		Harlow, Adams & Friedman, P.C.		
		Firm name		
		One New Haven Avenue, Suite 10 Milford, CT 06460	0	
		Number, Street, City, State & ZIP Code		
		Contact phone 203-878-0661	Email address	
		ct08822		
		Bar number and State		

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Fill in this information to identify the case:						
Debtor name Trees Unlimited of Connecticut, Inc.						
United States Bankruptcy Court for the: DISTRICT OF CONNECTICUT						
Case number (if known)	Check if this is an amended filing					

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 11, 2016

X /s/ Robert Lehning

Signature of individual signing on behalf of debtor

Robert Lehning

Printed name

President

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Fill in this information to identify the case:

 Debtor name
 Trees Unlimited of Connecticut, Inc.

 United States Bankruptcy Court for the:
 DISTRICT OF CONNECTICUT

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure	cured, fill in only unsecure d, fill in total claim amoun toff to calculate unsecure	t and deduction for
		contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Anthony Kahn, Esq. 4 Clifford Lane Westport, CT 06880						\$8,168.22
E.W. Judd 3 Glover Avenue Newtown, CT 06470		Ioan				\$9,700.00
Eustacia W. Judd 3 Glover Avenue Newtown, CT 06470		wages				\$37,740.20
GE Capital P.O. Box 644479 Pittsburgh, PA 15264-4479		Link Belt 240 LX Excavator				\$18,773.89
Hillcrest Capital Partners, II 929 White Plains Road, #305 Trumbull, CT 06611		77 Turkey Plain Road, Bethel, CT		\$1,339,421.31	\$730,000.00	\$609,421.31
Mark A. Wood The Anata Group, LLC 249 NW 5th Street Deerfield Beach, FL 33442		services				\$85,000.00
Robert Lehling 77 Turkey Plain Road Bethel, CT 06801		loan				\$39,125.00
Robert Lehling 77 Turkey Plain Road Bethel, CT 06801		expenses				\$29,151.98
Stephen P. Wright, Esq. Wright Law Firm 324 Elm Street, Suite 103B Monroe, CT 06468						\$2,000.00

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

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Debtor Trees Unlimited of Connecticut, Inc. Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
				partially secured	of collateral of seton	
Town of Bethel Attn: Tax Collector One School Street Bethel, CT 06801		taxes				\$5,848.48
Town of Bethel Attn: Tax Collector One School Street Bethel, CT 06801		taxes				\$3,312.41

Official form 204

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Document P	ade 8 of 32
Fill in this information to identify the case:	
Debtor name Trees Unlimited of Connecticut, Inc.	
United States Bankruptcy Court for the: DISTRICT OF CONNECTICUT	
Case number (if known)	
	Check if this is an amended filing

Su	mmary of Assets and Liabilities for Non-Individuals		12/15
Par	t 1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	. \$_	730,000.00
	1b. Total personal property: Copy line 91A from Schedule A/B	\$	110.00
	1c. Total of all property: Copy line 92 from Schedule A/B	\$	730,110.00
		_	
	t 2: Summary of Liabilities Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	1,339,421.3
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	\$	1,339,421.3
Par 2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	1,339,421.3 46,901.0
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims:	•_	

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Fill in this information to identify the case:	
Debtor name Trees Unlimited of Connecticut, Inc.	
United States Bankruptcy Court for the: DISTRICT OF CONNECTICUT	
Case number (if known)	Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

□ No. Go to Part 2.

All	All cash or cash equivalents owned or controlled by the debtor						
3.	Checking, savings, money market, or financial Name of institution (bank or brokerage firm)	brokerage accounts (Identify all) Type of account	Last 4 digits of account number				
	3.1 People's United Bank	Checking	7210	\$110.00			
4.	Other cash equivalents (Identify all)						
5.	Total of Part 1.			\$110.00			
	Add lines 2 through 4 (including amounts on any a	additional sheets). Copy the total to lin	e 80.				
Part 2	Deposits and Prepayments						
. Doe	s the debtor have any deposits or prepayments?						
	No. Go to Part 3.						
	Yes Fill in the information below.						
Part 3	Accounts receivable						
0. Do	es the debtor have any accounts receivable?						
	No. Go to Part 4.						
	Yes Fill in the information below.						
Part 4	Investments						
3. Do	es the debtor own any investments?						
	No. Go to Part 5.						
	Yes Fill in the information below.						

	Case 16-50039 Do	c 1 Filed 01/1 Docume		1/11/16 15:52:44 32	Desc Main
Debtor		cticut, Inc.	Case	number (If known)	
■ No □ Ye Part 6:	Name Inventory, excluding agricultus to the debtor own any inventory (ex b). Go to Part 6. es Fill in the information below. Farming and fishing-related a to the debtor own or lease any farm	cluding agriculture a ssets (other than title	ed motor vehicles and lan		
	 Go to Part 7. Fill in the information below. 				
Part 7:	Office furniture, fixtures, and s the debtor own or lease any offic			2	
No	 Go to Part 8. Fill in the information below. 				
Part 8:	Machinery, equipment, and vesting the debtor own or lease any mac				
☐ Ye Part 9: 54. Does ☐ No	 b. Go to Part 9. b. Go to Part 9. c. Real property c. Go to Part 10. c. Go to Part 10. c. Fill in the information below. Any building, other improved real 		h the debtor owns or in w	vhich the debtor has an in	terest
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. 77 Turkey Plain	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	Road, Bethel, CT		\$0.00	Appraisal	\$730,000.00
56.	Total of Part 9.			[\$730,000.00
	Add the current value on lines 55.1 Copy the total to line 88.	through 55.6 and entri	es from any additional shee	ets.	
57.	Is a depreciation schedule availa ■ No □ Yes	ble for any of the pro	perty listed in Part 9?		

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No

Official Form 206A/B

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Case number (If known)

Debtor Trees Unlimited of Connecticut, Inc.

Name

🛛 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

 \Box Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

□ Yes Fill in the information below.

Debtor	Trees Unlimited of Connecticut, Inc.	Case number (If known)
	Name	

Part 12: Summary

In Pa	rt 12 copy all of the totals from the earlier parts of the form			
	Type of property	Current value of personal property	Curren proper	t value of real ty
80.	Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$110.00		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$0.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real property. Copy line 56, Part 9	>	_	\$730,000.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+\$0.00		
91.	Total. Add lines 80 through 90 for each column	\$110.00	+ 91b.	\$730,000.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92	1		\$730,110.00

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Case 16-50039	Doc 1 Filed 01/11/16 Entered 01/1 Document Page 13 of 32	1/16 15:52:44	Desc Main
Fill in this information to identify the			
Debtor name Trees Unlimited of	Connecticut. Inc.		
	· · · · · · · · · · · · · · · · · · ·		
United States Bankruptcy Court for the:			
Case number (if known)			Check if this is an amended filing
Official Form 206D			
Official Form 206D Schedule D: Creditors	Who Have Claims Secured by F	Property	12/15
Be as complete and accurate as possible.			
1. Do any creditors have claims secured by o	lebtor's property?		
\square No. Check this box and submit particular the second s	age 1 of this form to the court with debtor's other schedule	es. Debtor has nothing e	else to report on this form.
Yes. Fill in all of the information b	pelow.		
Part 1: List Creditors Who Have Se	cured Claims	Column A	Column B
2. List in alphabetical order all creditors wh claim, list the creditor separately for each claim	o have secured claims. If a creditor has more than one secured h.	Amount of claim	Value of collateral that supports this
		Do not deduct the val of collateral.	
2.1 Hillcrest Capital Partners, II	Describe debtor's property that is subject to a lien	\$1,339,421.	31 \$730,000.00
Creditor's Name 929 White Plains Road, #305	77 Turkey Plain Road, Bethel, CT		
Trumbull, CT 06611			
Creditor's mailing address	Describe the lien Mortgage Is the creditor an insider or related party?		
Creditor's email address, if known	□ Yes		
Date debt was incurred	Is anyone else liable on this claim?		
	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
No	Contingent		
Yes. Specify each creditor, including this creditor and its relative priority.			
3. Total of the dollar amounts from Part 1,	Column A, including the amounts from the Additional Page, i	f any.	1.3 1
Part 2: List Others to Be Notified for	a Debt Already Listed in Part 1		
List in alphabetical order any others who m assignees of claims listed above, and attorn	ust be notified for a debt already listed in Part 1. Examples of neys for secured creditors.	entities that may be listed	are collection agencies,
	sted in Part 1, do not fill out or submit this page. If additional p		
Name and address	di	n which line in Part d you enter the lated creditor?	1 Last 4 digits of account number for this entity
Lucas B. Rocklin, Esq.	Li	ne 2.1	for any chuty
Neubert, Pepe & Monteith, F 195 Church Street New Haven, CT 06510	P.C.		

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is information to identify the case:	Document Page 14 of 32		
is information to identify the case.			
ame Trees Unlimited of Connectic	ut, Inc.		
ates Bankruptcy Court for the: DISTRICT	OF CONNECTICUT		
nber (if known)			
		Check i	f this is an
		amende	ed filing
al Form 206E/F			
dule E/F: Creditors Who	o Have Unsecured Claims		12/15
er party to any executory contracts or unexpir Property (Official Form 206A/B) and on Schedul so on the left. If more space is needed for Part 1	ed leases that could result in a claim. Also list executory contract le G: Executory Contracts and Unexpired Leases (Official Form 20 I or Part 2, fill out and attach the Additional Page of that Part inclu	ts on <i>Schedule A/B: As</i> 06G). Number the entrie	sets - Real and
any creditors have priority unsecured claims?	? (See 11 U.S.C. § 507).		
No. Go to Part 2.			
Yes. Go to line 2.			
		f the debtor has more that	an 3 creditors with
		Total claim	Priority amount
		* 27 740 00	¢07 740 00
•		\$37,740.20	\$37,740.20
,	Disputed		
ate or dates debt was incurred			
		_	
ast 4 digits of account number			
Specify Code subsection of PRIORITY	No		
1 U.S.C. § 507(a) (<u>4</u>)	☐ Yes		
		*5 0.40 40	¢5 040 40
		\$5,848.48	\$5,848.48
	-		
Date or dates debt was incurred 2014	Basis for the claim: taxes		
ast 4 digits of account	Is the claim subject to offset?		
lumber	_		
Specify Code subsection of PRIORITY	■ No □ Yes		
	ates Bankruptcy Court for the: DISTRICT nber (if known) <u>al Form 206E/F</u> <u>dule E/F: Creditors Who</u> plete and accurate as possible. Use Part 1 for ther party to any executory contracts or unexpir iroperty (Official Form 206A/B) and on Scheduu es on the left. If more space is needed for Part 1 List All Creditors with PRIORITY Unsecu- er any creditors have priority unsecured claims? No. Go to Part 2. Yes. Go to line 2. ist in alphabetical order all creditors who have iority unsecured claims, fill out and attach the Add triority creditor's name and mailing address Eustacia W. Judd Glover Avenue Newtown, CT 06470 tate or dates debt was incurred ast 4 digits of account umber pecify Code subsection of PRIORITY nsecured claim: 1 U.S.C. § 507(a) (4) triority creditor's name and mailing address Town of Bethel Attn: Tax Collector One School Street Bethel, CT 06801 tate or dates debt was incurred tate or dates debt was incurred ast 4 digits of account umber pecify Code subsection of PRIORITY ast 4 digits of account umber ast 4 digits of account umber ast 4 digits of account umber pecify Code subsection of PRIORITY ast 4 digits of account umber pecify Code subsection of PRIORITY	ates Bankruptcy Court for the: DISTRICT OF CONNECTICUT inder (I known)	ates Bankruptcy Court for the: DISTRICT OF CONNECTICUT niber (If known) class Bankruptcy Court for the: DISTRICT OF CONNECTICUT niber (If known) class Bankruptcy Court for the: DISTRICT OF CONNECTICUT class Bankrupt Unsecured Claims State are entitled to priority in whole or in part. If the debtor has more the fority unsecured claims, fill out and attach the Additional Page of Part 1. class Bankruptcy Court for the: DISTRICT OF CONNECTICUT class Bankrupt Unsecured Claims Check all that apply. Check all

45657

	Case 16-50039 Doc 1	Filed 01 Docur		Entered 01/11/16 15:52:4 Page 15 of 32	14 Des	ic Ma	ain
Debtor		c.		Case number (if known)			
2.3	Name Priority creditor's name and mailing address Town of Bethel Attn: Tax Collector One School Street Bethel, CT 06801	As of the Check all t Conting Unliqui	<i>that apply.</i> gent dated	g date, the claim is: _	\$3,31	2.41	\$3,312.41
	Date or dates debt was incurred 2013	Basis for t taxes	the claim:				
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	Is the clain ■ No □ Yes	m subject to	offset?			
Part 2: 3.	List All Creditors with NONPRIORITY U List in alphabetical order all of the creditors with out and attach the Additional Page of Part 2.			claims. If the debtor has more than 6 creditors	with nonpriorit		ured claims, fill nt of claim
3.1	Nonpriority creditor's name and mailing address Anthony Kahn, Esq. 4 Clifford Lane Westport, CT 06880		As of the pe Check all tha Continger Unliquida Disputed Basis for the	nt led			\$8,168.22
	Date or dates debt was incurred		No	subject to offset?			
3.2	Last 4 digits of account number Nonpriority creditor's name and mailing address E.W. Judd 3 Glover Avenue Newtown, CT 06470	5	Yes As of the pe Check all tha Continger Unliquida Disputed	nt			\$9,700.00
	Date or dates debt was incurred		Basis for the Ioan	e claim: subject to offset?			
	Last 4 digits of account number		■ No □ Yes				
3.3	Nonpriority creditor's name and mailing address GE Capital P.O. Box 644479 Pittsburgh, PA 15264-4479		As of the pe Check all tha Continger Unliquida	ht			\$18,773.89
	Date or dates debt was incurred	 _		e claim: 240 LX Excavator subject to offset?			
	Last 4 digits of account number		■ No □ Yes				

		d 01/11/16 Entered 01/11/16 15:52:44 Des ocument Page 16 of 32	sc Main
Debtor		Case number (if known)	
3.4	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$85,000.00
0.4	Mark A. Wood	Check all that apply.	φ0 3,000.00
	The Anata Group, LLC		
	249 NW 5th Street		
	Deerfield Beach, FL 33442		
		Basis for the claim: Services	
	Date or dates debt was incurred	Is the claim subject to offset?	
		No	
	Last 4 digits of account number	_ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$39,125.00
L	Robert Lehling	Check all that apply.	
	77 Turkey Plain Road	Contingent	
	Bethel, CT 06801	Unliquidated	
	·	Disputed	
		Basis for the claim:	
		loan	
	Date or dates debt was incurred	_ Is the claim subject to offset?	
		No	
	Last 4 digits of account number	_ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$29,151.98
	Robert Lehling	Check all that apply.	· · / · · · ·
	77 Turkey Plain Road	Contingent	
	Bethel, CT 06801	Unliquidated	
		Basis for the claim:	
		expenses	
	Date or dates debt was incurred	Is the claim subject to offset?	
		No	
	Last 4 digits of account number	_ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,000.00
	Stephen P. Wright, Esq.	Check all that apply.	
	Wright Law Firm	Contingent	
	324 Elm Street, Suite 103B	Unliquidated	
	Monroe, CT 06468	_ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
		 ■ No	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

🛛 Yes

Name and mailing addres	S	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Part 4: Total Amounts of the	Priority and Nonpriority Unsecured Claims		

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Last 4 digits of account number

Debtor Trees Unlimited of Connecticut, Inc. Case number (if known)

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1 5b. Total claims from Part 2

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.
 Total of claim amounts

 5a.
 \$

 5b.
 +

 \$
 191,919.09

 5c.
 \$

 238,820.18

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Document	Page 18 of 32	
Fill in this information to identify the case:		
Debtor name Trees Unlimited of Connecticut, Inc.		
United States Bankruptcy Court for the: DISTRICT OF CONNECTICUT		
Case number (if known)		Check if this is an amended filing
Official Form 206G		
Schedule G: Executory Contracts and U	Inexpired Leases	12/15
Be as complete and accurate as possible. If more space is needed, co	opy and attach the additional page, nu	mber the entries consecutively.
1. Does the debtor have any executory contracts or unexpired lease		
 No. Check this box and file this form with the debtor's other schedu Yes. Fill in all of the information below even if the contacts of lease (Official Form 206A/B). 		
2. List all contracts and unexpired leases	State the name and mailing addre whom the debtor has an executo	

		whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	
	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	

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	Document Page 19 of 32						
Fill in this information to identify the case:							
Debtor name Tre	es Unlimited of Connecticut, Inc.						
United States Bankru	uptcy Court for the: DISTRICT OF CONNECTICUT						
Case number (if know	/n)	Check if this is an amended filing					
Official Form	n 206H						

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Robert Lehning	77 Turkey Plain Road Bethel, CT 06801	Hillcrest Capital Partners, II	■ D 2.1 □ E/F □ G
2.2	Trees Unlimited, LLC	77 Turkey Plain Road Bethel, CT 06801	Hillcrest Capital Partners, II	■ D 2.1 □ E/F □ G

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F	II in this information to identify the case:						
D	ebtor name Trees Unlimited of Connecticut, Inc.						
U	nited States Bankruptcy Court for the: DISTRICT OF CO	NNECTICUT					
c	ase number (if known)						
					Check if this is an amended filing		
\sim	fficial Form 207						
	tatement of Financial Affairs for No	on-Individua	als Filing for Ban	kruptcv	12/15		
Th	e debtor must answer every question. If more space is				any additional pages,		
	ite the debtor's name and case number (if known).						
Ρ	art 1: Income						
1.	Gross revenue from business						
	□ None.						
	Identify the beginning and ending dates of the debto which may be a calendar year	or's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)		
	From the beginning of the fiscal year to filing (\$800.00			
	From 1/01/2016 to Filing Date		□ Other				
	For prior year:		Operating a business		\$21,200.00		
	From 1/01/2015 to 12/31/2015		Other				
	For year before that: From 1/01/2014 to 12/31/2014		Operating a business		\$21,900.00		
			Other				
2.	Non-business revenue Include revenue regardless of whether that revenue is tax lawsuits, and royalties. List each source and the gross rev						
	None.						
			Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)		
Ρ	art 2: List Certain Transfers Made Before Filing for B	ankruptcy					
3.	Certain payments or transfers to creditors within 90 d. List payments or transfersincluding expense reimburserr filing this case unless the aggregate value of all property t and every 3 years after that with respect to cases filed on	nentsto any credito ransferred to that cr	r, other than regular employe editor is less than \$6,225. (Th				
	None.						
	Creditor's Name and Address	Dates	Total amount of value	Reasons fo Check all the	r payment or transfer at apply		
4.	Payments or other transfers of property made within 1 List payments or transfers, including expense reimbursem				to an insider or guaranteed		
Off	icial Form 207 Statement of Finance	ial Affairs for Non-Ind	lividuals Filing for Bankruptcy		page 1		

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Case number (if known)

Debtor Trees Unlimited of Connecticut, Inc.

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

	No	one.						
		der's name and address ationship to debtor	Dates		Total amount of value	e Rea	asons for payme	ent or transfer
5.	List all	sessions, foreclosures, and returns property of the debtor that was obtained reclosure sale, transferred by a deed in						by a creditor, sold
	■ No	one						
	Crea	ditor's name and address	Describe of the Pr	operty		Date		Value of property
6.		s y creditor, including a bank or financial i debtor without permission or refused to r						
	■ No	one						
	Crea	ditor's name and address	Description of the	action cr	editor took	Date a taken	action was	Amount
Pa	art 3:	Legal Actions or Assignments						
	List the	Case title	ns, arbitrations, media	ations, and	d audits by federal or state	e agencie		
	71	Case number Hillcrest Capital Partners II,	Foreclosure		dress perior Court		Pending	
		LP v. Tress Unlimited of Connecticut, Inc., et al. DBD-CV14-6016312-S		14	6 White Street anbury, CT 06810		 On appeal Concluded 	
8.	List an	nments and receivership by property in the hands of an assignee f iver, custodian, or other court-appointed one				g this cas	se and any prope	rty in the hands of
Pa	art 4:	Certain Gifts and Charitable Contrib	utions					
9.		I gifts or charitable contributions the fts to that recipient is less than \$1,000		ipient wit	nin 2 years before filing	this cas	e unless the ag	gregate value of
	■ No	one						
		Recipient's name and address	Description of the	gifts or c	ontributions	Dates gi	ven	Value
Pa	art 5:	Certain Losses						
10	All los	ses from fire, theft, or other casualty	within 1 year before	filing this	case.			
	■ No	one.						

Official Form 207

Trees Unlimited of Connecticut, Inc. Debtor

Page 22 of 32 Case number (if known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
	s of property made by the debtor or person acting on be ing attorneys, that the debtor consulted about debt con		

■ None.							
Who was paid or who received the transfer? Address	If not money, describe any property transferre	ed Dates	Total amount o value				
. Self-settled trusts of which the debtor is a be List any payments or transfers of property made to a self-settled trust or similar device. Do not include transfers already listed on this sta	by the debtor or a person acting on behalf of the de	btor within 10 years befo	ore the filing of this cas				
None.							
Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount o value				
2 years before the filing of this case to another p	t sale, trade, or any other means made by the debtor erson, other than property transferred in the ordinar curity. Do not include gifts or transfers previously lis	y course of business or f					
Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount o valu				
art 7: Previous Locations Previous addresses							
■ Does not apply	ithin 3 years before filing this case and the dates the	addresses were used.					
Address Dates of occupancy							
rt 8: Health Care Bankruptcies		From-To					
 Health Care bankruptcies Is the debtor primarily engaged in offering servic - diagnosing or treating injury, deformity, or dise - providing any surgical, psychiatric, drug treatm No. Go to Part 9. 	ase, or						
No. Go to Part 9.							

□ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

page 3

Debtor Trees Unlimited of Connecticut, Inc.

Case number (if known)

16. Does the debtor collect and retain personally identifiable information of customers?

No.
Voo

Yes. State the nature of the information collected and retained.

- 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?
 - No. Go to Part 10.
 - Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold,	Last balance before closing or
			moved, or	transfer
			transferred	

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

 Facility name and address
 Names of anyone with access to it
 Description of the contents
 Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Official Form 207

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

page 4

Debtor Trees Unlimited of Connecticut, Inc.

Case number (if known)

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

	No.Yes. Provide details below.			
	Case title Case number	Court or agency name and address	Nature of the case	Status of case
	Has any governmental unit otherwise notifie environmental law?	ed the debtor that the debtor may be li	iable or potentially liable under	r or in violation of an
	No.Yes. Provide details below.			
	Site name and address	Governmental unit name and address	Environmental law, if kn	own Date of notice
24.	Has the debtor notified any governmental un	nit of any release of hazardous materi	al?	
	No.Yes. Provide details below.			
	Site name and address	Governmental unit name and address	Environmental law, if kn	own Date of notice
Pa	art 13: Details About the Debtor's Business	or Connections to Any Business		
	Other businesses in which the debtor has o List any business for which the debtor was an o Include this information even if already listed in None	owner, partner, member, or otherwise a	person in control within 6 years b	efore filing this case.
	Business name address	Describe the nature of the business	Employer Identification Do not include Social Security Dates business existed	
	Books, records, and financial statements 26a. List all accountants and bookkeepers who ■ None	maintained the debtor's books and reco	ords within 2 years before filing th	nis case.
	Name and address			Date of service From-To
	26b. List all firms or individuals who have audite within 2 years before filing this case.	ed, compiled, or reviewed debtor's book	s of account and records or prep	ared a financial statement
	■ None			
	26c. List all firms or individuals who were in pos ■ None	ssession of the debtor's books of accour	nt and records when this case is	filed.
	Name and address		If any books of account a unavailable, explain why	nd records are
	26d. List all financial institutions, creditors, and statement within 2 years before filing this of		rade agencies, to whom the deb	tor issued a financial

Debtor	Case 16-50039 Trees Unlimited of Conn	Doc 1 ecticut. Ir	Filed 01/11/16 Document	Page 25 d		5 15:52:44	Desc Main
200101		conout, n					
	• • •						
	None None						
	me and address						
27. Inve Have	ntories any inventories of the debtor's	property be	een taken within 2 years l	before filing this	s case?		
	No Yes. Give the details about the	e two most i	recent inventories.				
	Name of the person who s inventory	upervised	the taking of the	Date of in			nt and basis (cost, market, of each inventory
	the debtor's officers, directors ntrol of the debtor at the time			artners, membe	ers in contro	ol, controlling sl	nareholders, or other people
Na	me	Addres	s			nd nature of an	-
Ro	bert Lehning		key Plain Road , CT 06801		interest Presiden	t	any 100%
Withi	Yes. Identify below. nents, distributions, or withdra n 1 year before filing this case, or c, credits on loans, stock redemp	did the deb	tor provide an insider wit		orm, includin	g salary, other co	ompensation, draws, bonuses,
	No Yes. Identify below.	,					
	Name and address of recip	pient	Amount of money or oproperty	description and	d value of	Dates	Reason for providing the value
31. With	in 6 years before filing this ca	se, has the	e debtor been a membe	er of any conso	lidated grou	ıp for tax purpo	ses?
	No Yes. Identify below.						
Name	e of the parent corporation				Emplo		
32. With					corpo		n number of the parent
	in 6 years before filing this ca	ise, has the	e debtor as an employe	r been respon		ntributing to a po	
	i n 6 years before filing this ca No Yes. Identify below.	ise, has the	e debtor as an employe	r been respon		ntributing to a p	

Trees Unlimited of Connecticut, Inc. Debtor

Page 26 of 32 Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 11, 2016

/s/ Robert Lehning

Signature of individual signing on behalf of the debtor

Robert Lehning Printed name

Position or relationship to debtor **President**

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

No

□ Yes

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B201	30 (Form 2030) (12/15)	ocument	Page 27 of	32		
D20.			s Bankruptcy of Connecticut	Court		
In r	re Trees Unlimited of Connecticut, Inc.			Case N	0.	
			Debtor(s)	Chapte	r 11	
	DISCLOSURE OF COM	IPENSAT	ION OF ATTO	ORNEY FOR	DEBTOR(S)	
1.	Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. compensation paid to me within one year before the be rendered on behalf of the debtor(s) in contemplation of the debtor (s) in contemplation of the debtor (s) and the set of the se	e filing of the	petition in bankruptc	y, or agreed to be p	aid to me, for services rendered or t	0
	For legal services, I have agreed to accept			\$	4,283.00	
	Prior to the filing of this statement I have rece				4,283.00	
	Balance Due			\$	0.00	
2.	<u>1,717.00</u> of the filing fee has been paid.					
3.	The source of the compensation paid to me was:					
	■ Debtor □ Other (specify):					
4.	The source of compensation to be paid to me is:					
	■ Debtor □ Other (specify):					
5.	■ I have not agreed to share the above-disclosed	compensation	with any other perso	on unless they are m	embers and associates of my law fin	m.
	□ I have agreed to share the above-disclosed com copy of the agreement, together with a list of the agreement.					
6.	In return for the above-disclosed fee, I have agreed	d to render leg	al service for all aspe	cts of the bankrupto	cy case, including:	
	 a. Analysis of the debtor's financial situation, and b. Preparation and filing of any petition, scheduler c. Representation of the debtor at the meeting of c d. [Other provisions as needed] Negotiations with secured creditors reaffirmation agreements and appli 	s, statement or creditors and c s to reduce	f affairs and plan whi confirmation hearing, to market value; e	ch may be required; and any adjourned xemption planni	hearings thereof; ng; preparation and filing of	

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7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

522(f)(2)(A) for avoidance of liens on household goods.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 11, 2016

Case 16-50039

Doc 1

Filed 01/11/16

Date

2. 3.

4.

5.

/s/ James M. Nugent James M. Nugent Signature of Attorney Harlow, Adams & Friedman, P.C. One New Haven Avenue, Suite 100 Milford, CT 06460 203-878-0661 Fax: 203-878-9568 Name of law firm

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the d States Development of Corr

United States Bankruptcy Court

Debtor(s)

District of Connecticut

In re Trees Unlimited of Connecticut, Inc.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of Security Class Number of Securities Kind of Interest business of holder

Robert Lehning 77 Turkey Plain Road Bethel, CT 06801

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 11, 2016

Signature /s/ Robert Lehning Robert Lehning

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

11

Case No.

Chapter

100%

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		Document	Page 29 of 32	

United States Bankruptcy Court District of Connecticut

In re	Trees Unlimited of Connecticut, Inc.	Case No.		
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: January 11, 2016

/s/ Robert Lehning Robert Lehning/President Signer/Title

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Anthony Kahn, Esq. 4 Clifford Lane Westport, CT 06880

E.W. Judd 3 Glover Avenue Newtown, CT 06470

Eustacia W. Judd 3 Glover Avenue Newtown, CT 06470

GE Capital P.O. Box 644479 Pittsburgh, PA 15264-4479

Hillcrest Capital Partners, II 929 White Plains Road, #305 Trumbull, CT 06611

Lucas B. Rocklin, Esq. Neubert, Pepe & Monteith, P.C. 195 Church Street New Haven, CT 06510

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Town of Bethel Attn: Tax Collector One School Street Bethel, CT 06801

Trees Unlimited, LLC 77 Turkey Plain Road Bethel, CT 06801 Filed 01/11/16

Document

United States Bankruptcy Court District of Connecticut

In re Trees Unlimited of Connecticut, Inc.

Case 16-50039

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Debtor(s)

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Trees Unlimited of Connecticut, Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 11, 2016

Date

/s/ James M. Nugent James M. Nugent Signature of Attorney or Litigant Counsel for Trees Unlimited of Connecticut, Inc. Harlow, Adams & Friedman, P.C. One New Haven Avenue, Suite 100 Milford, CT 06460 203-878-0661 Fax:203-878-9568