

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF CONNECTICUT

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Harbor Point Restaurant RE LLC

2. All other names debtor used in the last 8 years. Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-4718376

4. Debtor's address. Principal place of business: 15 Harbor Point Road, Stamford, CT 06902. Mailing address, if different from principal place of business: c/o Bill P. Chimos, Zeitlin & De Chiara LLP, 801 2nd Ave., New York, NY 10017. Location of principal assets, if different from principal place of business: Fairfield, CT.

5. Debtor's website (URL)

6. Type of debtor. [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)). [] Partnership (excluding LLP). [] Other. Specify:

Debtor **Harbor Point Restaurant RE LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Harbor Point Restaurant RE LLC** Case number (if known) _____
 Name _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
 No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (*Check all that apply.*)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
 Number, Street, City, State & ZIP Code _____
Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
 1-49
 50-99
 100-199
 200-999
 1,000-5,000
 5001-10,000
 10,001-25,000
 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets
 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million
 \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million
 \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities
 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million
 \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million
 \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor **Harbor Point Restaurant RE LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

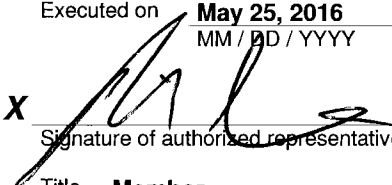
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 25, 2016**
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title **Member**

Bill P. Chimos
Printed name

18. Signature of attorney

X /Scott M. Charmoy/
Signature of attorney for debtor

Date **May 25, 2016**
MM / DD / YYYY

Scott M. Charmoy
Printed name

Charmoy & Charmoy
Firm name

P.O. Box 804
1700 Post Road, Suite C-9
Fairfield, CT 06824
Number, Street, City, State & ZIP Code

Contact phone **203-255-8100** Email address **scottcharmoy@charmoy.com**

15889
Bar number and State

Fill in this information to identify the case:

Debtor name **Harbor Point Restaurant RE LLC**

United States Bankruptcy Court for the: **DISTRICT OF CONNECTICUT**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Magna Construction Limited LLC 30 Piave St. Stamford, CT 06902	Pres., Member, Mgr., Ofce Mgr.	Services				\$590,742.99
Four Harbor Point Square, LLC 100 Washington Blvd. Ste 200 Stamford, CT 06902	Pres., Member, Mgr, Office Mgr.	Past Due rent	Disputed			\$382,730.40
Duncan Barr, Esq. O'Connor, Cohn Dillon & Barr 350 Bay Street Ste 100-348 San Francisco, CA 94133		Business Loan				\$300,000.00
Five and One, Inc. 320 West 46th Street New York, NY 10036	Peter Chimos, President	Business Loan				\$150,000.00

Fill in this information to identify the case:

Debtor name Harbor Point Restaurant RE LLC
United States Bankruptcy Court for the: DISTRICT OF CONNECTICUT
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

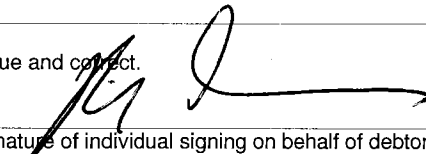
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 25, 2016

x 
Signature of individual signing on behalf of debtor

Bill P. Chimos
Printed name

Member
Position or relationship to debtor

**United States Bankruptcy Court
District of Connecticut**

In re Harbor Point Restaurant RE LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 25, 2016



Bill P. Chimos/Member
Signer/Title

Bill Chimos
c/o Zetlin & De Chiara LLP
801 2nd Ave.
New York, NY 10017

BPG Group Inc.
18 Landing Dr.
Dobbs Ferry, NY 10522

Duncan Barr, Esq.
O'Connor, Cohn Dillon & Barr
350 Bay Street
Ste 100-348
San Francisco, CA 94133

Five and One, Inc.
320 West 46th Street
New York, NY 10036

Four Harbor Point Square, LLC
100 Washington Blvd. Ste 200
Stamford, CT 06902

Four Harbor Point Square, LLC
100 Washington Blvd., Ste 200
Stamford, CT 06902

Magna Construction Limited LLC
30 Piave St.
Stamford, CT 06902

Mark J. Grenier, Esq.
DePanfilis & Vallerie, LLC
25 Belden Avenue
Norwalk, CT 06850

RESOLUTION OF THE MEMBERS OF HARBOR POINT RESTAURANT RE, LLC

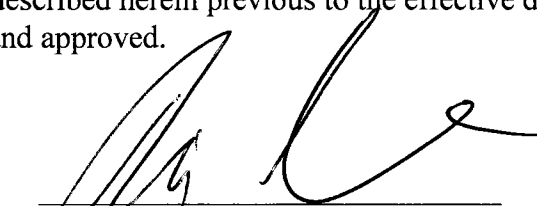
RESOLVED, that in the judgment of the Members of Harbor Point Restaurant RE, LLC, it is desirable and in the best interests of the Limited Liability Company, its creditors, members and other interested parties, that the Company file a petition under Chapter 11 of the Bankruptcy Code, and that said petition shall be filed; and it is further

RESOLVED, that the members and managers of this Company are hereby authorized to 1) execute, deliver and file any and all petitions, schedules, statement of affairs, amendments, applications for retention and compensation, motions to sell real estate, and any and all other documents reasonably necessary to file such Chapter 11 bankruptcy petition, conduct the Chapter 11 case, prosecute actions related to said Chapter 11 case, file and confirm the Chapter 11 plan, and/or otherwise related to said Chapter 11 case; 2) retain professionals related to said Chapter 11 case, including legal counsel, deemed necessary and appropriate; and 3) to pay any fees and expenses related to said Chapter 11 case and otherwise take or cause to be taken any and all actions reasonably necessary to consummate the Chapter 11 case and/or carry out the purposes of this resolution, and it is further

RESOLVED, that the members and managers of this Company are hereby authorized to retain the law firm of Charmoy & Charmoy to represent the Company as a Debtor and Debtor in Possession in connection with the contemplated Chapter 11 bankruptcy case, and it is further

RESOLVED, that any actions or transactions taken by the members and managers of the Company in connection with the matters described herein previous to the effective date of this resolution are hereby ratified, confirmed and approved.

5/25/16
Date



Bill Chimos
Member
Duly Authorized