

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF CONNECTICUT

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Hudson Hospitality Holdings, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-4611061

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

9 Whitehall Avenue  
Mystic, CT 06355

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

New London  
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Hudson Hospitality Holdings, LLC**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Hudson Hospitality Holdings, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Hudson Hospitality Holdings, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 17, 2017**  
MM / DD / YYYY

**X /s/ Madeline Penachio-Konigsberg**  
Signature of authorized representative of debtor

**Madeline Penachio-Konigsberg**  
Printed name

Title **The Debtor's Sole Member**

**18. Signature of attorney**

**X /s/ James Berman**  
Signature of attorney for debtor

Date **May 17, 2017**  
MM / DD / YYYY

**James Berman**  
Printed name

**Zeisler & Zeisler, P.C.**  
Firm name

**10 Middle Street, 15th Floor**  
**P.O. Box 1220**  
**Bridgeport, CT 06604**  
Number, Street, City, State & ZIP Code

Contact phone **(203) 368-4234**

Email address

**ct06027**  
Bar number and State

**HUDSON HOSPITALITY HOLDINGS, LLC**

**WRITTEN CONSENT BY SOLE MEMBER**

The undersigned, being all of the sole member of Hudson Hospitality Holdings LLC, a Connecticut limited liability company (the “Company”), hereby consents to the following actions on behalf of the Company and by signing this Consent hereby certifies that she is duly authorized to execute this Consent on behalf of the Company.

**RESOLVED**, that the Company (i) file a voluntary petition for reorganization pursuant to Chapter 11 of Title 11, United States Code (the “Bankruptcy Code”), (ii) if the circumstance arises prior to filing such a petition making necessary or convenient (a) consent to the entry of an order for relief in an involuntarily commenced Chapter 11 case, or (b) consent to the entry of an order for relief and convert an involuntarily commenced Chapter 7 case to a case under Chapter 11 and (iii) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;

**FURTHER RESOLVED**, that the law firm of Zeisler & Zeisler, P.C. shall be, and it hereby is, authorized and empowered to represent the Company, as bankruptcy counsel, and the law firm of Cummings and Lockwood, LLC., be, and it hereby is, authorized and empowered to represent the Company in the Company’s Chapter 11 case; and

**FURTHER RESOLVED**, the resolutions set forth in this Consent do not conflict with any order of any court or bylaw or regulation of the Company nor have such resolutions been in any way altered, amended or repealed and are in full force and effect, unrevoked and un-rescinded as of this date.

*[Signature page follows.]*

**IN WITNESS WHEREOF**, the undersigned, being the sole member of the Company, have caused this instrument to be signed as of the 16<sup>th</sup> day of May, 2017.

/ s / Madeline Penachio-Konigsberg  
Madeline Penachio-Konigsberg  
Sole Member of Hudson Hospitality Holdings, LLC

**Fill in this information to identify the case:**

Debtor name **Hudson Hospitality Holdings, LLC**  
 United States Bankruptcy Court for the: **DISTRICT OF CONNECTICUT**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders\***

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Zulfikar Jafri 74 Holmes Avenue Darien, CT 06820			Disputed			\$800,000.00
Michele Salvatore c/o Michael A. Zamat Peterson Zamat, LLC 2000 Post Road, Suite 205 Fairfield, CT 06824		Principal: \$12,500 Late Fees: \$531,000	Disputed			\$543,500.00
Patricia Montagnino c/o Michael A. Zamat Peterson Zamat, LLC 2000 Post Road, Suite 205 Fairfield, CT 06824			Disputed			\$462,925.00
Thomas Montagnino c/o Michael A. Zamat Peterson & Zamat, LLC 2000 Post Road, Suite 205 Fairfield, CT 06824			Disputed			\$340,000.00
Agha Jafri 50 Evergreen Row Armonk, NY 10504-2210			Disputed			\$250,000.00

**\*Note:** Due to the unavailability of the Debtor's hotel manager, the amounts due on the list of the Debtor's twenty general unsecured creditors (the "List") are approximations, and the Debtor reserves its right to amend the List and the characterization of the claims. Nonetheless, the Debtor believes that its twenty largest general unsecured creditors are on the List.

Debtor **Hudson Hospitality Holdings, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Motel Hotel Broker's AMHB Arizona, LLC Attn: Pres, GP or Mng Member 6232 North 7th St, Suite 101 Phoenix, AZ 85014		Broker for pending sale				\$190,000.00
M2 Leasing Attn: Pres, GP or Mng Member 175 N Patrick Boulevard Suite 140 Brookfield, WI 53045			Disputed			\$175,000.00
State of Connecticut Dept of Revenue Services Audit Division 450 Columbus Boulevard Hartford, CT 06103		Room Occupancy Tax - \$153,287.77 Sales & Tax Use: \$2,149.16				\$155,436.93
Wyndham Hotel Group Attn: Pres, GP or Mng Member 22 Sylvan Way Parsippany, NJ 07054		Liquidated Damages	Disputed			\$147,000.00
All Pro HVAC, LLC Attn: Pres, GP or Mng Member 49 Waterbury Road Suite A Prospect, CT 06712						\$110,000.00
Advantage+ Attn: Pres, GP or Mng Member 13400 Bishop Lane Suite 280 Brookfield, WI 53005			Disputed			\$100,000.00
Wyndham Hotel Group Attn: Pres, GP or Mng Member 22 Sylvan Way Parsippany, NJ 07054		Franchise Fees	Disputed			\$60,000.00



Debtor **Hudson Hospitality Holdings, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Booking.com Attn: Pres, GP or Mng Member 800 Connecticut Avenue Norwalk, CT 06854						\$25,000.00
Eversource Attn: Pres, GP or Mng Member 107 Selden Street Berlin, CT 06037						\$25,000.00
HD Supply Facilities Maint. Attn: Pres, GP or Mng Member P.O. Box 509058 San Diego, CA 92150-9058						\$22,342.00
Lowes Attn: Pres, GP or Mng Member P.O. Box 530954 Atlanta, GA 30353						\$15,768.00
Stonington WPCA Attn: Pres, GP or Mng Member 152 Elm Street Stonington, CT 06378						\$15,309.96
Home Depot Attn: Pres, GP or Mng Member P.O. Box 20483 MO 64915						\$15,000.00
City Line Foods Attn: Pres, GP or Mng Member 20 Industry Drive Ext West Haven, CT 06516						\$15,000.00
Active Telephones Attn: Pres, GP or Mng Member 221 Broad Street Milford, CT 06460						\$13,000.00

**United States Bankruptcy Court  
District of Connecticut**

In re **Hudson Hospitality Holdings, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX\***

I, the The Debtor's Sole Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 17, 2017**

**/s/ Madeline Penachio-Konigsberg**

**Madeline Penachio-Konigsberg/The Debtor's Sole Member**  
Signer/Title

**\*Note: Due to the unavailability of the Debtor's hotel manager, the matrix of creditors may be incomplete, and the Debtor reserves the right to amend the matrix. Nonetheless, the Debtor has made a good faith effort to list all of its creditors and believes that all of its major creditors are set forth on the matrix.**

State of CT  
Dept of Revenue Services  
C&E Div, Bankruptcy Section  
25 Sigourney St.  
Hartford, CT 06106

U.S. Department of Justice  
Attn: Loretta Lynch, Attorney General  
950 Pennsylvania Avenue, NW  
Washington, DC 20530-0001

US Attorney's Office, New Haven  
Attn: Christine Sciarrino, Esq  
Assistant US Attorney  
57 Church Street, Floor 25  
New Haven, CT 06510

Internal Revenue Service  
Centralized Insolvency operation  
P.O. Box 7346  
Philadelphia, PA 19101-7346

9 Whitehall Avenue Lender  
c/o Michael Mekles  
2050 Center Avenue  
Suite 400  
Fort Lee, NJ 07024

Active Telephones  
Attn: Pres, GP or Mng Member  
221 Broad Street  
Milford, CT 06460

Advantage+  
Attn: Pres, GP or Mng Member  
13400 Bishop Lane  
Suite 280  
Brookfield, WI 53005

Agha Jafri  
50 Evergreen Row  
Armonk, NY 10504-2210

All Pro HVAC, LLC  
Attn: Pres, GP or Mng Member  
49 Waterbury Road  
Suite A  
Prospect, CT 06712

American Motel Hotel Broker's  
AMHB Arizona, LLC  
Attn: Pres, GP or Mng Member  
6232 North 7th St, Suite 101  
Phoenix, AZ 85014

Aquarion Water  
Attn: Pres, GP or Mng Member  
600 Lindley Street  
Bridgeport, CT 06606

Booking.com  
Attn: Pres, GP or Mng Member  
800 Connecticut Avenue  
Norwalk, CT 06854

Booking.com  
Attn: Pres, GP or Mng Member  
CEO: Gillian Tans  
Postbus 1639-1000 BP Amsterdam  
Netherlands

Booking.com B.V.  
Attn: Pres, GP or Mng Member  
Herengracht 597  
1017 CE Amsterdam  
Netherlands

Carbon Waffles  
Attn: Pres, GP or Mng Member  
4101 William Richardson Drive  
South Bend, IN 46628

City Line Foods  
Attn: Pres, GP or Mng Member  
20 Industry Drive Ext  
West Haven, CT 06516

Daniels Equipment  
Attn: Pres, GP or Mng Member  
45 Priscilla Lane  
Auburn, NH 03032

Direct Travel  
Attn: Pres, GP or Mng Member  
95 North State  
Route 17  
Paramus, NJ 07652

Direct TV  
Attn: Pres, GP or Mng Member  
P.O. Box 5007  
Carol Stream, IL 60197

Eversource  
Attn: Pres, GP or Mng Member  
107 Selden Street  
Berlin, CT 06037

HD Supply Facilities Maint.  
Attn: Pres, GP or Mng Member  
P.O. Box 509058  
San Diego, CA 92150-9058

Home Depot  
Attn: Pres, GP or Mng Member  
P.O. Box 20483  
MO 64915

Lathrop Vending  
Attn: Pres, GP or Mng Member  
152 Norwich New London Tpke  
Uncasville, CT 06382

Lowes  
Attn: Pres, GP or Mng Member  
P.O. Box 530954  
Atlanta, GA 30353

M2 Leasing  
Attn: Pres, GP or Mng Member  
175 N Patrick Boulevard  
Suite 140  
Brookfield, WI 53045

Madeline M. Penachio-Konisberg  
2087 Fairfield Beach Road  
Fairfield, CT 06824

Madeline Penachio-Konigsberg

Michele Salvatore  
c/o Michael A. Zamat  
Peterson Zamat, LLC  
2000 Post Road, Suite 205  
Fairfield, CT 06824

Nestle Water North America  
Attn: Pres, GP or Mng Member  
900 Long Ridge Road  
Stamford, CT 06902

Patricia Montagnino  
c/o Michael A. Zamat  
Peterson Zamat, LLC  
2000 Post Road, Suite 205  
Fairfield, CT 06824

Shoreline Locksmith  
Attn: Pres, GP or Mng Member  
95 Ann Avenue  
Mystic, CT 06355

SimplexGrinnell Limited Pship  
c/o Howard E. Kantrovitz  
Gesmonde, Pietrosimone, et al  
3127 Whitney Avenue  
Hamden, CT 06518-2344

State of Connecticut  
Dept of Revenue Services  
Audit Division  
450 Columbus Boulevard  
Hartford, CT 06103

Stonington WPCA  
Attn: Pres, GP or Mng Member  
152 Elm Street  
Stonington, CT 06378

Thomas Montagnino  
c/o Michael A. Zamat  
Peterson & Zamat, LLC  
2000 Post Road, Suite 205  
Fairfield, CT 06824

Town of Stonington  
Attn: Clerk  
152 Elm Street  
Stonington, CT 06378

US Foods, Inc.  
Attn: Pres, GP or Mng Member  
P.O. Box 842700  
Boston, MA 02284-2700

Waltham Pest Services  
Attn: Pres, GP or Mng Member  
368 Broad Street  
New London, CT 06320

Willimantic Waste  
Attn: Pres, GP or Mng Member  
185 Recycling Way  
Willimantic, CT 06226

Wyndham Hotel Group  
Attn: Pres, GP or Mng Member  
22 Sylvan Way  
Parsippany, NJ 07054

Zulfikar Jafri  
74 Holmes Avenue  
Darien, CT 06820