

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF CONNECTICUT

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Delmac, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-4635431

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 59 Jennifer Lane Jewett City, CT 06351 New London County 134 Preston Road Jewett City, CT 06351

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Delmac, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2362

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **Delmac, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Delmac, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 4, 2017**
MM / DD / YYYY

X /s/ Gregory T. Mackin
Signature of authorized representative of debtor

Title **Managing Member**

Gregory T. Mackin
Printed name

18. Signature of attorney

X /s/ Ronald I. Chorches
Signature of attorney for debtor

Date **December 4, 2017**
MM / DD / YYYY

Ronald I. Chorches ct08720
Printed name

Law Offices of Ronald I. Chorches, LLC
Firm name

**449 Silas Deane Highway
Second Floor
Wethersfield, CT 06109**
Number, Street, City, State & ZIP Code

Contact phone **860-563-3955** Email address **ronchorcheslaw@sbcglobal.net**

ct08720
Bar number and State

Fill in this information to identify the case:

Debtor name Delmac, LLC

United States Bankruptcy Court for the: DISTRICT OF CONNECTICUT

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Conway Londregan Sheehan Attn: President 38 Huntington Street P. O. Box 1351 New London, CT 06320-1351		Business Debt				\$6,015.00
Gregory T. Mackin, II 59 Jennifer Lane Jewett City, CT 06351		Business Debt				\$100,000.00
Griswold - Connecticut Route 164 Development Assoc. LLC Attn: Managing Member 630 Plainfield Road Jewett City, CT 06351		134 Preston Road Griswold, CT 06351		\$1,780,000.00	\$720,000.00	\$1,060,000.00
Hitesh Patel c/o Stuart R. Norman, Jr., Esq 19 Slater Avenue Jewett City, CT 06351-2426		134 Preston Road Griswold, CT 06351		\$55,000.00	\$720,000.00	\$55,000.00
Homeowners Finance Co. Attn: President 530 Silas Deane Highway Wethersfield, CT 06109		166 Preston Road Griswold, CT 06351		\$92,825.00	\$172,000.00	\$92,825.00

Debtor **Delmac, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Homeowners Finance Co. Attn: President 530 Silas Deane Highway Wethersfield, CT 06109		166 Preston Road Griswold, CT 06351		\$250,000.00	\$172,000.00	\$78,000.00
Lee A. Daly c/o Stuart R. Norman, Esq. 19 Slater Avenue Jewett City, CT 06351-2426		134 Preston Road Griswold, CT 06351		\$27,500.00	\$720,000.00	\$27,500.00
RAL CPA, LLC Attn: Managing Member 238 West Town Street Norwich, CT 06360		Business Debt				\$75,490.00
Stadia Engineering Co., Inc. Attn: President 516 Vauxhall Street - Ste. 103 New London, CT 06320		Business Debt				\$47,800.00
Stevens Harris Guernsey, PC Attn: President 351 Main Street Niantic, CT 06357		Business Debt				\$57,800.00
Todays Construction Attn: President 185 Od Canterbury Road Norwich, CT 06360		Business Debt				\$74,690.00
Town of Griswold Attn: Tax Collector 28 Main Street Jewett City, CT 06351		134 Preston Road Griswold, CT 06351		Unknown	\$720,000.00	Unknown

Al Zabro
c/o Stuart R. Norman, Jr., Esq
19 Slater Avenue
Jewett City, CT 06351-2426

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c/o Stuart N. Norman, Jr., Esq
19 Slater Avenue
Jewett City, CT 06351-2426

Block Janney & Sisley LLC
Attn: Managing Member
138 Main Street
Norwich, CT 06360

Conway Londregan Sheehan
Attn: President
38 Huntington Street
P. O. Box 1351
New London, CT 06320-1351

Gregory T. Mackin, II
59 Jennifer Lane
Jewett City, CT 06351

Griswold - Connecticut Route
164 Development Assoc. LLC
Attn: Managing Member
630 Plainfield Road
Jewett City, CT 06351

Griswold Connecticut Route 164
Development Assoc., LLC
Attn: Managing Member
630 Plainfield Road
Jewett City, CT 06351

Heller Heller & McCoy
Attn: President
736 Norwich-New London Tpke.
Uncasville, CT 06382

Hitesh Patel
c/o Stuart R. Norman, Jr., Esq
19 Slater Avenue
Jewett City, CT 06351-2426

Homeowners Finance Co.
530 Silas Deane Highway
Wethersfield, CT 06109

Homeowners Finance Co.
Attn: President
530 Silas Deane Highway
Wethersfield, CT 06109

Horizon Asset Management, LLC
Attn: Managing Member
160 Oak Street, Ste./Unit 406
Glastonbury, CT 06033

Kenneth A. Leary, Esq.
164 Hempstead St. - 1st Fl.
New London, CT 06320

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238 West Town Street
Norwich, CT 06360

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Attn: President
516 Vauxhall Street - Ste. 103
New London, CT 06320

Stevens Harris Guernsey, PC
Attn: President
351 Main Street
Niantic, CT 06357

Terk & Carlone, LLC
Attn: Managing Member
81 Wolcott Hill Road
Wethersfield, CT 06109

Today's Construction
Attn: President
185 Od Canterbury Road
Norwich, CT 06360

Todd Whitehouse
12 Deer Meadow
Tolland, CT 06084

Town of Griswold
Attn: Tax Collector
28 Main Street
Jewett City, CT 06351

Weinstein & Wisser, PC
Attn: President
29 South Main St. - Ste. 207
West Hartford, CT 06107

**United States Bankruptcy Court
District of Connecticut**

In re **Delmac, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Delmac, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 4, 2017

Date

/s/ Ronald I. Chorches

Ronald I. Chorches ct08720

Signature of Attorney or Litigant

Counsel for **Delmac, LLC**

Law Offices of Ronald I. Chorches, LLC

449 Silas Deane Highway

Second Floor

Wethersfield, CT 06109

860-563-3955 Fax:860-513-1577

ronchorcheslaw@sbcglobal.net