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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

DAYTON GAMING, INC.,

Debtor.

Case No.: BK-N-09-50751-GWZ
Chapter 11

Date: N/A
Time: N/A

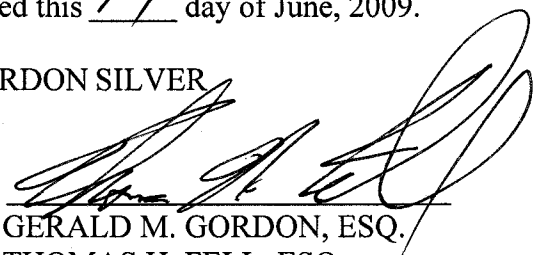
AMENDMENT COVER SHEET

The following items have been amended in the above named bankruptcy proceeding (check all applicable boxes).

- ☐ Voluntary Petition (specify reason for amendment) _____
- ☒ **Summary of Schedules**
- ☐ Schedule A – Real Property
- ☐ Schedule B – Personal Property
- ☐ Schedule C – Property Claimed as Exempt
- ☒ **Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders**
 - ☒ Add/delete creditor(s), change amount or classification of debt - \$26.00 fee required.
 - ☐ Add/change address of already listed creditor – no fee
- ☐ Schedule G – Schedule of Executory Contracts & Expired Leases
- ☐ Schedule H – Codebtors
- ☐ Declaration Regarding Schedules
- ☐ Statement of Financial Affairs
- ☐ Disclosure of Compensation of Attorney for Debtor
- ☐ Other: _____

Dated this 17 day of June, 2009.

GORDON SILVER

By: 
GERALD M. GORDON, ESQ.
THOMAS H. FELL, ESQ.
3960 Howard Hughes Parkway, 9th Floor
Las Vegas, Nevada 89169
Attorneys for Debtor

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re Dayton Gaming, Inc.

Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	4,232,300.00		
B - Personal Property	Yes	3	2,762,052.39		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		847,960,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		330,107,195.65	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		18			
Total Assets			6,994,352.39		
Total Liabilities				1,178,067,195.65	

United States Bankruptcy Court
District of Nevada

In re Dayton Gaming, Inc.

Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6F (Official Form 6F) (12/07)

In re **Dayton Gaming, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade debt				
A-1 CHEMICAL SUPPLY Attn: Managing Member 1197 GREG STREET SPARKS, NV 89431		-					448.13
Account No.			Trade debt				
A-L SIERRA WELDING PRODUCTS ATTN: MANAGING MEMBER 4443 HWY 50 E CARSON CITY, NV 89701		-					89.58
Account No.			Trade debt				
ALLSTATE WORKPLACE DIVISION Attn: Managing Member P O BOX 650514 DALLAS, TX 75265		-					0.00
Account No.			Trade debt				
AMERIPRIDE UNIFORM SERVICES Attn: Managing Member 5350 CAPITAL COURT SUITE 104 RENO, NV 89502		-					0.00
Subtotal (Total of this page)							537.71

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Dayton Gaming, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
ARISTOCRAT TECHNOLOGIES INC Attn: Managing Member DEPT 9540 LOS ANGELES, CA 90084	-					23.95
Account No.		Trade debt				
AT&T SACRAMENTO ATTN: MANAGING MEMBER P O BOX 989045 WEST SACRAMENTO, CA 95798-9045	-					24.15
Account No.		Trade debt				
AT&T WIRELESS (PHOENIX) ATTN: MANAGING MEMBER P O BOX 78522 PHOENIX, AZ 85062-8225	-					0.04
Account No.		Trade debt				
BAKEMARK Attn: Managing Member 5455 LOUIE LANE RENO, NV 89511	-					0.00
Account No.		Trade debt				
BLUE RIBBON MEAT COMPANY ATTN: MANAGING MEMBER P O BOX 633 SPARKS, NV 89431	-					0.00

Sheet no. 1 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**48.14**

B6F (Official Form 6F) (12/07) - Cont.

In re **Dayton Gaming, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
CARSON FIRE EQUIPMENT Attn: Managing Member 403 HOT SPRINGS ROAD SUITE 4 CARSON CITY, NV 89706	-		Trade debt			150.00
Account No.						
CELTIC LAWN & LANDSCAPE ATTN: MANAGING MEMBER 111 HILLCREST CIRCLE DAYTON, NV 89403	-		Trade debt			357.17
Account No.						
DAYTON VALLEY FLORAL & NURSERY LLC ATTN: MANAGING MEMBER P O BOX 489 DAYTON, NV 89403	-		Trade debt			64.05
Account No.						
EARTHGRAINS BAKING Attn: Managing Member 21066 NETWORK PLACE CHICAGO, IL 60673	-		Trade debt			0.00
Account No.						
FARMER BROTHERS CO Attn: Managing Member FILE 55172 LOS ANGELES, CA 90074	-		Trade debt			0.00
Subtotal (Total of this page)						571.22

Sheet no. 2 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Dayton Gaming, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
HAWKINS HEATING & AIR CONDITIONING ATTN: MANAGING MEMBER 2224 CLEARVIEW CARSON CITY, NV 89701	-		Trade debt			240.00
Account No.						
HORIZON BUSINESS SYSTEMS Attn: Managing Member 4535 W RUSSELL ROAD SUITE 4 LAS VEGAS, NV 89118	-		Trade debt			0.00
Account No.						
IGT PROGRESSIVE Attn: Managing Member DEPARTMENT 7866 LOS ANGELES, CA 90088	-		Trade debt			0.00
Account No.						
IGT TTP ROYALTY Attn: Managing Member DEPARTMENT 7866 LOS ANGELES, CA 90088	-		Trade debt			0.00
Account No.						
IKON FINANCIAL SERVICES Attn: Managing Member P O BOX 650073 DALLAS, TX 75256	-		Trade debt			0.00

Sheet no. 3 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**240.00**

B6F (Official Form 6F) (12/07) - Cont.

In re **Dayton Gaming, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
INTERSTATE BRANDS CORP. Attn: Managing Member FILE NO 73620 P O BOX 60000 SAN FRANCISCO, CA 94160		-				0.00
Account No.						
LOWES BUSINESS ACCOUNT ATTN: MANAGING MEMBER P O BOX 530970 ATLANTA, GA 30353-0970		-				141.23
Account No.						
Mitel Netsolutions Attn: Managing Member P.O. Box 53230 Phoenix, AZ 85072-3230		-				193.58
Account No.						
MODEL DAIRY Attn: Managing Member 500 GOULD STREET RENO, NV 89502		-				0.00
Account No.						
NV ENERGY ATTN: MANAGING MEMBER P O BOX 30065 RENO, NV 89520		-				10,796.83

Sheet no. 4 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**11,131.64**

B6F (Official Form 6F) (12/07) - Cont.

In re **Dayton Gaming, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
ODD ONES INTERACTIVE ATTN: MANAGING MEMBER 504 ISLAND AVENUE RENO, NV 89501	-					450.00
Account No.		Trade debt				
OFFICE DEPOT Attn: Managing Member P O BOX 70001 LOS ANGELES, CA 90074	-					454.08
Account No.		Trade debt				
Player's Club Liability	-					93,259.00
Account No.		Trade debt				
RAM DISCOUNT COMPUTER SUPPLIES Attn: Managing Member 185 N EDISON SUITE 13 RENO, NV 89502	-					0.00
Account No.		Trade debt				
RESCO-RENO Attn: Managing Member 401 E PLUMB LANE RENO, NV 89502	-					0.00

Sheet no. 5 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**94,163.08**

B6F (Official Form 6F) (12/07) - Cont.

In re **Dayton Gaming, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
SILVER STATE LIQUOR Attn: Managing Member 100 DISTRIBUTION DRIVE SPARKS, NV 89441		-	Trade debt			0.00
Account No.						
SOUTHERN WINE & SPIRITS Attn: Managing Member P O BOX 2247 SPARKS, NV 89431		-	Trade debt			0.00
Account No.						
STANLEY CONVERGENT SECURITY SOLUTIONS Attn: Managing Member DEPT CH 10651 PALATINE, IL 60055		-	Trade debt			0.00
Account No.						
TAVERN PRODUCTS Attn: Managing Member 250 VISTA BLVD SUITE 103 SPARKS, NV 89434		-	Trade debt			0.00
Account No.						

 Sheet no. 6 of 6 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

 Subtotal
 (Total of this page)

0.00

 Total
 (Report on Summary of Schedules)

106,691.79

**CREDITORS ADDED TO MAILING
MATRIX ON 6/17/09**

A-L SIERRA WELDING PRODUCTS
ATTN: MANAGING MEMBER
4443 HWY 50 E
CARSON CITY, NV 89701

AT&T SACRAMENTO
ATTN: MANAGING MEMBER
P O BOX 989045
WEST SACRAMENTO, CA 95798-9045

AT&T WIRELESS (PHOENIX)
ATTN: MANAGING MEMBER
P O BOX 78522
PHOENIX, AZ 85062-8225

CELTIC LAWN & LANDSCAPE
ATTN: MANAGING MEMBER
111 HILLCREST CIRCLE
DAYTON, NV 89403

DAYTON VALLEY FLORAL & NURSERY
ATTN: MANAGING MEMBER
P O BOX 489
DAYTON, NV 89403

HAWKINS HEATING & AIR
CONDITIONING
ATTN: MANAGING MEMBER
2224 CLEARVIEW
CARSON CITY, NV 89701

LOWES BUSINESS ACCOUNT
ATTN: MANAGING MEMBER
P O BOX 530970
ATLANTA, GA 30353-0970

MITEL NETSOLUTIONS
ATTN: MANAGING MEMBER
P.O. BOX 53230
PHOENIX, AZ 85072-3230

NV ENERGY
ATTN: MANAGING MEMBER
P O BOX 30065
RENO, NV 89520

ODD ONES INTERACTIVE
ATTN: MANAGING MEMBER
504 ISLAND AVENUE
RENO, NV 89501