

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DISTRICT OF COLUMBIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Worldwatch Institute

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 23-7367468

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1725 I Street, N.W., Suite 300 Washington, DC 20006 District of Columb County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Worldwatch Institute**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Worldwatch Institute**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Worldwatch Institute**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2019
MM / DD / YYYY

X /s/ Stefan Muller
Signature of authorized representative of debtor

Title President & CEO

Stefan Muller
Printed name

18. Signature of attorney

X /s/ Richard Rosenblatt
Signature of attorney for debtor

Date May 17, 2019
MM / DD / YYYY

Richard Rosenblatt
Printed name

Law Offices of Richard B. Rosenblatt, PC
Firm name

Suite 302
30 Courthouse Square
Rockville, MD 20850
Number, Street, City, State & ZIP Code

Contact phone 301.838.0098 Email address rrosenblatt@rosenblattlaw.com

415797 - DC DC
Bar number and State

Fill in this information to identify the case:

Debtor name Worldwatch Institute

United States Bankruptcy Court for the: DISTRICT OF DISTRICT OF COLUMBIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2019

X /s/ Stefan Muller
Signature of individual signing on behalf of debtor

Stefan Muller
Printed name

President & CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Worldwatch Institute**

United States Bankruptcy Court for the: **DISTRICT OF DISTRICT OF COLUMBIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Barbara Fallin 1450 Foxtail Lane Prince Frederick, MD 20678						\$9,390.00
Barbara Fallin 1450 Foxtail Lane Prince Frederick, MD 20678		Wages - accrued vacation time				\$4,622.26
Crane Service Company 9310 D'Arcy Road Upper Marlboro, MD 20774		storage				\$7,650.00
Edward Groark 8201 Old Dominion Drive Mc Lean, VA 22102		Loan to Debtor				\$417,126.00
Gary Gardener 4676B 36th Street, South Arlington, VA 22206		Wages - accrued vacation time				\$1,595.00
Haibing Ma 102 Winter Walk Drive Gaithersburg, MD 20878		Wages - accrued vacation time				\$3,346.80
John Robbins P.O. Box 518 Cornelius, NC 28031		Loan to Debtor				\$403,200.00
K Street Consulting, LLC 1432 K. Street Suite 1000 Washington, DC 20005		IT consulting services				\$76,000.00
Marsha K. Harmon 10211 Howe Lane Leawood, KS 66206		Loan to Debtor	Disputed			\$25,000.00

Debtor **Worldwatch Institute**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MBO Partners, Inc. 13454 Sunrise Valley Dr, #300 Herndon, VA 20171		Consulting services				\$68,645.16
Michael Renner 245 East 63rd Street Apt 710 New York, NY 10065		Wages - accrued vacation time				\$1,971.99
Resources & Conservation Cente c/o Stout and Teague 8001 Forbes Place, Suite 305 Springfield, VA 22151		Judgment for rent at prior space				\$109,312.90
Riverbend Consulting 8201 Old Dominion Drive Mc Lean, VA 22102		Deferred compensation for Ed Groak as director	Disputed			\$350,000.00
Robert Friese 1 Martime Plz, 18fl San Francisco, CA 94111		Loan to Debtor	Disputed			\$50,000.00
SEM Group, Inc. 1725 I Street NW Suite 300 Washington, DC 20006		Deferred compensation for Stefan Muller as director				\$40,064.51
Steve Harmon 10211 Howe Lane Leawood, KS 66206		Loans to Debtor	Contingent			\$50,000.00
Steve Harmon 10211 Howe Lane Leawood, KS 66206		Loan to Debtor	Disputed			\$25,000.00
Sughrue Mion, PLLC 2100 Pennsylvania Ave, NW #800 Washington, DC 20037		Patent lawyer for trademark renewal				\$3,501.00
SunTrust Bank P.O. Box 305183 Nashville, TN 37230-5183		Credit card				\$19,338.18
Thomas Prugh 218 Orchard Drive Dayton, OH 45419		accrued vacation time				\$2,548.79

**United States Bankruptcy Court
District of District of Columbia**

In re Worldwatch Institute

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David Orr 1725 I Street, NW, Suite 300 Washington, DC 20006			Director at Large
Edith Eddie 1725 I Street, NW, Suite 300 Washington, DC 20006			Director at Large
Edward Groark 1725 I Street, N.W., Suite 300 Washington, DC 20006			Director at large
John Robbins 1725 I Street, NW, Suite 300 Washington, DC 20006			Treasurer
Stefan Muller 1725 I Street, NW, Suite 300 Washington, DC 20006			President & CEO

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President & CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 17, 2019

Signature /s/ Stefan Muller
Stefan Muller

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of District of Columbia**

In re Worldwatch Institute

Debtor(s)

Case No.
Chapter

11

LIST OF CREDITORS AND MAILING MATRIX

1. The attached list, serving both as the list required by Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and as the mailing matrix required by the court's local Bankruptcy Rules, consists of 3 pages and a total of 25 entities listed.

2. The attached list contains a true and correct name and address of:

- each of my creditors (those entities required to be scheduled on Schedules D, E, and F, the Schedules of Creditors Holding Claims, in this case),

- each of the parties required to be listed on Schedule G - Executory Contracts and Unexpired Leases, that is, the parties other than myself, to any unexpired lease of real or personal property to which I am a party;

• each entity required to be listed on Schedule H - Codebtors (any entity, other than my spouse in a joint case, that is also liable on any debts owed to any of my listed creditors, including all guarantors and co-signers).

I declare under penalty of perjury that the foregoing is true and correct.

Date: May 17, 2019

/s/ Stefan Muller
Stefan Muller/President & CEO
Signer/Title

Barbara Fallin
1450 Foxtail Lane
Prince Frederick, MD 20678

Crane Service Company
9310 D'Arcy Road
Upper Marlboro, MD 20774

District of Columbia Governmen
Office of Tax & Revenue
941 N. Capital Street NE
Suite 400
Washington, DC 20002

Edward Groark
8201 Old Dominion Drive
Mc Lean, VA 22102

Elizabeth Mastny
3007 East 7th Ave
Durango, CO 81301

Gary Gardener
4676B 36th Street, South
Arlington, VA 22206

Haibing Ma
102 Winter Walk Drive
Gaithersburg, MD 20878

Internal Revenue Service
Special Procedures Branch
31 Hopkins Plaza, Room 1140
Baltimore, MD 21201-2881

John Robbins
P.O. Box 518
Cornelius, NC 28031

K Street Consulting, LLC
1432 K. Street Suite 1000
Washington, DC 20005

Leon Koutsouftikis, Esq.
Magruder Cook & Koutsouftikis
1889 Preston White Dr, Ste200
Reston, VA 20191

Lyn Cage
1725 I Street, NW, Suite 300
Washington, DC 20006

Marsha K. Harmon
10211 Howe Lane
Leawood, KS 66206

MBO Partners, Inc.
13454 Sunrise Valley Dr, #300
Herndon, VA 20171

Michael Renner
245 East 63rd Street Apt 710
New York, NY 10065

Resources & Conservation Cente
c/o Stout and Teague
8001 Forbes Place, Suite 305
Springfield, VA 22151

Riverbend Consulting
8201 Old Dominion Drive
Mc Lean, VA 22102

Robert Friese
1 Martime Plz, 18fl
San Francisco, CA 94111

SEM Group, Inc.
1725 I Street NW Suite 300
Washington, DC 20006

Steve Harmon
10211 Howe Lane
Leawood, KS 66206

Sughrue Mion, PLLC
2100 Pennsylvania Ave, NW #800
Washington, DC 20037

SunTrust Bank
P.O. Box 305183
Nashville, TN 37230-5183

Thomas Prugh
218 Orchard Drive
Dayton, OH 45419

Tyler King, Esq.
700 12th Street, NW, Ste 700
Washington, DC 20005

Wanqing Zhou
3621 Marlborough Way
College Park, MD 20740

**United States Bankruptcy Court
District of District of Columbia**

In re Worldwatch Institute

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Worldwatch Institute in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 17, 2019

Date

/s/ Richard Rosenblatt

Richard Rosenblatt

Signature of Attorney or Litigant

Counsel for **Worldwatch Institute**

Law Offices of Richard B. Rosenblatt, PC

Suite 302

30 Courthouse Square

Rockville, MD 20850

301.838.0098 Fax:301.838.3498

rrosenblatt@rosenblattlaw.com