

| United States Bankruptcy Court District of Delaware | | Voluntary Petition |
|---|---|---|
| Name of Debtor (if individual, enter Last, First, Middle): DynAmerica Manufacturing, LLC | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FDBA DynAmerica Manufacturing, Inc. | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-2627916 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State): 401 South Blaine Street Muncie, IN <div style="text-align: right; font-size: small;">ZIP Code 47302</div> | | Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div> |
| County of Residence or of the Principal Place of Business: Delaware | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div> | | Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div> |
| Location of Principal Assets of Business Debtor (if different from street address above): Same as above; additional assets in West Milton, OH and Monterrey, Mexico | | |
| Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1125(b). |
| Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | THIS SPACE IS FOR COURT USE ONLY |

| | | | |
|---|---------------|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): DynAmerica Manufacturing, LLC | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: - None - | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: - None - | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date) | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="margin-left: 40px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 40px;"> _____ (Address of landlord) </div> | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

DynAmerica Manufacturing, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

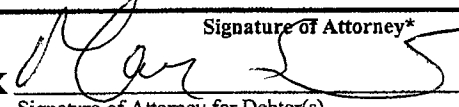
X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X 
Signature of Attorney for Debtor(s)

Marc S. Casarino DE 3613

Printed Name of Attorney for Debtor(s)

White and Williams LLP

Firm Name

824 N. Market Street, Suite 902

P.O. 709

Wilmington, DE 19899-0709

Address

Email: casarinom@whiteandwilliams.com
(302) 654-0424 Fax: (302) 654-0245

Telephone Number

July 18, 2008

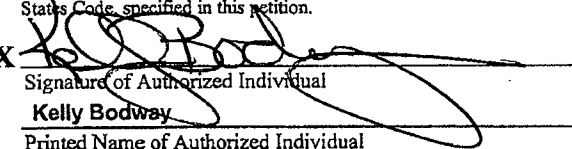
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Authorized Individual

Kelly Bodway

Printed Name of Authorized Individual

President & CEO

Title of Authorized Individual

July 15, 2008

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

DYNAMERICA MANUFACTURING, LLC
RESOLUTIONS ADOPTED BY THE BOARD OF DIRECTORS
ON JULY 14, 2008

WHEREAS, it is in the best interest of DynAmerica Manufacturing, LLC, a Delaware limited liability company (the "Company") to file a voluntary petition in the United States Bankruptcy Court pursuant Title 11 of the United States Code; and

WHEREAS, such action is authorized pursuant to the laws of the State of Delaware;

NOW, THEREFORE BE IT

RESOLVED, that in the judgment of the Board of Directors of the Company, it is in the best interests of the Company, its creditors, employees, and other interested parties that a voluntary petition be filed by the Company in the United States Bankruptcy Court for the District of Delaware, pursuant to Chapter 7 or Chapter 11 of Title 11 of the United States Code; and it is further

RESOLVED, that Kelly Bodway, President and Chief Executive Officer of the Company, is authorized and directed to execute, verify, and deliver a petition to commence a case under either Chapter 7 or Chapter 11 of the Bankruptcy Code, and any other documents necessary to perfect the filing of a voluntary bankruptcy case on behalf of the Company; and it is further

RESOLVED, that Kelly Bodway, and such other agents of the Company as Kelly Bodway shall from time to time designate, be, and each is, authorized and empowered on behalf of, and in the name of, the Company to execute and file all petitions, schedules, lists, and other papers in the bankruptcy proceedings on behalf of the Company, to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds on behalf of the Company that Kelly Bodway may deem necessary or proper in connection with such bankruptcy case, and it is further

RESOLVED, that Kelly Bodway is authorized and directed to employ the law firm of White and Williams LLP to represent the Company in such bankruptcy case.

IN WITNESS WHEREOF, I have hereunto set my hand this __ day of July, 2008.

Dated: July 4, 2008

DYNAMERICA MANUFACTURING, LLC



Thomas M. Begel, Director

Camillo M. Santomero, III, Director

James D. Cirar, Director

Glenn Clelland, Director

Kelly L. Bodway, Director


RESOLVED, that Kelly Bodway is authorized and directed to employ the law firm of White and Williams LLP to represent the Company in such bankruptcy case.

IN WITNESS WHEREOF, I have hereunto set my hand this __ day of July, 2008.

Dated: July 14, 2008

DYNAMERICA MANUFACTURING, LLC

Thomas M. Begel, Director



Camillo M. Santomero, III, Director

James D. Cirar, Director

Glenn Clelland, Director

Kelly L. Bodway, Director

RESOLVED, that Kelly Bodway is authorized and directed to employ the law firm of White and Williams LLP to represent the Company in such bankruptcy case.

IN WITNESS WHEREOF, I have hereunto set my hand this __ day of July, 2008.

Dated: July 4, 2008

DYNAMERICA MANUFACTURING, LLC

Thomas M. Begel, Director

Camillo M. Santomero, III, Director



James D. Cirar, Director

Glenn Clelland, Director

Kelly L. Bodway, Director

RESOLVED, that Kelly Bodway is authorized and directed to employ the law firm of White and Williams LLP to represent the Company in such bankruptcy case.

IN WITNESS WHEREOF, I have hereunto set my hand this ___ day of July, 2008.

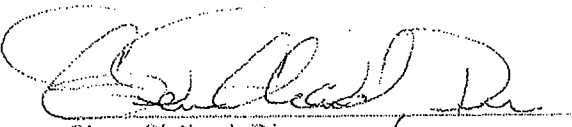
Dated: July 14, 2008

DYNAMERICA MANUFACTURING, LLC

Thomas M. Begel, Director

Camillo M. Santomero, III, Director

James D. Cirar, Director



Glenn Clelland, Director

Kelly L. Bodway, Director

RESOLVED, that Kelly Bodway is authorized and directed to employ the law firm of White and Williams LLP to represent the Company in such bankruptcy case.

IN WITNESS WHEREOF, I have hereunto set my hand this 14/day of July, 2008.

Dated: July 14, 2008

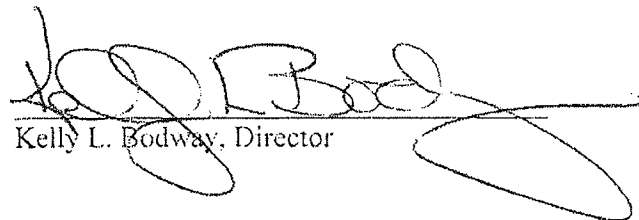
DYNAMERICA MANUFACTURING, LLC

Thomas M. Begel, Director

Camillo M. Santomero, III, Director

James D. Cirar, Director

Glenn Clelland, Director



Kelly L. Bodway, Director

United States Bankruptcy Court
District of Delaware

In re **DynAmerica Manufacturing, LLC**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| Algonquin Industries Dept. 6050 Carol Stream, IL 60122-6050 | Algonquin Industries Dept. 6050 Carol Stream, IL 60122-6050 | Trade debt | | 54,375.88 |
| Anthem Blue Cross Blue Shield P.O. Box 105113 Atlanta, GA 30348-5113 | Anthem Blue Cross Blue Shield P.O. Box 105113 Atlanta, GA 30348-5113 | Trade debt | | 47,507.27 |
| Bax Global IL Dept. CH 10391 Palatine, IL 60055-0391 | Bax Global IL Dept. CH 10391 Palatine, IL 60055-0391 | Trade debt | | 130,056.18 |
| Clingan Steel 2525 Arthur Ave. Elk Grove Village, IL 60007 | Clingan Steel 2525 Arthur Ave. Elk Grove Village, IL 60007 | Trade debt | | 99,272.19 |
| Doeren Mayhew & Co., P.C. 755 W. Big Beaver Rd. Suite 2300 Troy, MI 48084-0231 | Doeren Mayhew & Co., P.C. 755 W. Big Beaver Rd. Suite 2300 Troy, MI 48084-0231 | | | 37,840.43 |
| Downtown Industrial Center Real Estate Account 4802 E. 12th Street Kansas City, MO 64127-1799 | Downtown Industrial Center Real Estate Account 4802 E. 12th Street Kansas City, MO 64127-1799 | | | 87,907.52 |
| Fed Ex Corp. P.O. Box 94515 Palatine, IL 60094-4515 | Fed Ex Corp. P.O. Box 94515 Palatine, IL 60094-4515 | Trade debt | | 169,134.08 |
| Fed Ex Custom Critical P.O. Box 371627 Pittsburgh, PA 15251-7627 | Fed Ex Custom Critical P.O. Box 371627 Pittsburgh, PA 15251-7627 | Trade debt | | 224,224.87 |
| Gibraltar Steel Corp. Church Street Station P.O. Box 712526 Cincinnati, OH 45271-2526 | Gibraltar Steel Corp. Church Street Station P.O. Box 712526 Cincinnati, OH 45271-2526 | Trade debt | | 172,244.44 |
| Hussey Copper Ltd. P.O. Box 90329 Chicago, IL 60696-0239 | Hussey Copper Ltd. P.O. Box 90329 Chicago, IL 60696-0239 | Trade debt | | 272,586.15 |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| Lee Steel Corp. 20700 Civic Center Dr., Suite 200 Southfield, MI 48076 | Lee Steel Corp. 20700 Civic Center Dr., Suite 200 Southfield, MI 48076 | Trade debt | | 86,009.02 |
| Proliance Energy LLC 135 South LaSalle Dept. 3756 Chicago, IL 60674-3756 | Proliance Energy LLC 135 South LaSalle Dept. 3756 Chicago, IL 60674-3756 | Trade debt | | 111,880.28 |
| Richland Center Foundry LLC 5963 Payspere Circle Chicago, IL 60674 | Richland Center Foundry LLC 5963 Payspere Circle Chicago, IL 60674 | Trade debt | | 51,982.00 |
| Samuel, Son & Co., Midwest, Inc. P.O. Box 77920 Detroit, MI 48277 | Samuel, Son & Co., Midwest, Inc. P.O. Box 77920 Detroit, MI 48277 | Trade debt | | 268,468.69 |
| Steel Technologies de Mexico Federalismo # 204 Fracc. Industrial La Silla Guadalupe NL MEXICO 67199 | Steel Technologies de Mexico Federalismo # 204 Fracc. Industrial La Silla Guadalupe NL MEXICO 67199 | Trade debt | | 50,234.77 |
| Tinnerman Palnut Engineered Products Inc P.O. Box 92368 Cleveland, OH 44193 | Tinnerman Palnut Engineered Products Inc P.O. Box 92368 Cleveland, OH 44193 | Trade debt | | 70,590.96 |
| Ulbrich Stainless Steel, Inc. P.O. Box 845164 Boston, MA 02284-5164 | Ulbrich Stainless Steel, Inc. P.O. Box 845164 Boston, MA 02284-5164 | Trade debt | | 43,159.38 |
| US Brass & Copper 1418 Centre Circle Drive Downers Grove, IL 60515 | US Brass & Copper 1418 Centre Circle Drive Downers Grove, IL 60515 | Trade debt | | 110,956.82 |
| Wells Fargo Ins. Agency of Mich. NW 5920 P.O. Box 1450 Minneapolis, MN 55485-5920 | Wells Fargo Ins. Agency of Mich. NW 5920 P.O. Box 1450 Minneapolis, MN 55485-5920 | | | 62,820.43 |
| Worthington Steel Company 1605 Solutions Center Chicago, IL 60677-1005 | Worthington Steel Company 1605 Solutions Center Chicago, IL 60677-1005 | Trade debt | | 324,440.83 |

In re DynAmerica Manufacturing, LLC

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President & CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

7-17-2008

Signature


Kelly Bodway
President & CEO

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

DYNAMERICA MANUFACTURING,
LLC,

Debtor.

Chapter 11

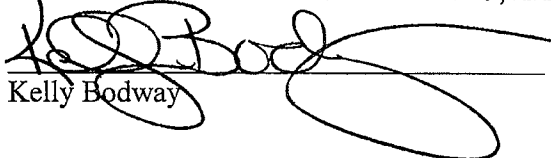
Case No. 08-_____()

STATEMENT OF NO PRIOR FILING

Kelly Bodway, President and Chief Executive Officer of DynAmerica Manufacturing, LLC ("**Debtor**"), hereby states that the Debtor has filed no prior petition for relief under any chapter of title 11 of the United States Code, 11 U.S.C. §§ 101-1330.

Dated: July 15, 2008

DYNAMERICA MANUFACTURING, LLC



Kelly Bodway

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|---------------------------|---|---------------------|
| In re: |) | |
| |) | |
| DYNAMERICA MANUFACTURING, |) | Chapter 11 |
| LLC, |) | |
| |) | Case No. 08-_____() |
| Debtor. |) | |
| _____ |) | |

STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Rules 1007(a)(1) and 7007.1(a) of the Federal Rules of Bankruptcy Procedure, the undersigned hereby states that no corporation or governmental unit directly or indirectly owns ten percent (10%) or more of any class of the equity interests of DynAmerica Manufacturing, LLC.

Dated: July 5, 2008

DYNAMERICA MANUFACTURING, LLC



Kelly Bodway