United States Bankruptcy Court District of Delaware				Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Mi	ddle):		Name of	Joint Debtor (Spous	e) (Last, First, Mide	dle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			I	Names used by the		the last 8 years	
Last four digits of Social Security or Individua No./Complete EIN (if more than one, state all): 8672	al-Taxpayer I.D.	(NITI)		digits of Social Sec plete EIN (if more th		ıal-Taxpayer I.D	. (ITIN)
Street Address of Debtor (No. & Street, City, and 15 Bellecor Drive Industrial Park Place	l State):	ZIP CODE	Street Ad	dress of Joint Debt	or (No. & Street, C	City, and State):	ZIP CODE
New Castle, DE 19720		19720-0000					
County of Residence or of the Principal Place New Castle	of Business:		County or	f Residence or of th	e Principal Place	e of Business:	
Mailing Address of Debtor (if different from street	et address):		Mailing A	Address of Joint De	btor (if different fr	om street address):	
		ZIP CODE					ZIP CODE
Location of Principal Assets of Business Debt			):				
Type of Debtor (Form of Organization) (Check one box.)	Health Care			· · · · · · · · · · · · · · · · · · ·	pter of Bankrup the Petition is F		
Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership	Single Asse U.S.C. § 10 Railroad Stockbroker Commodity Clearing Ba	Broker	d in 11	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13		Foreign Main Pr	on for Recognition of a
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	(Ch	ax-Exempt Entity leck box, if applicable. tax-exempt organizati United States Code (the Code).	on under Title	defined in 11 U "incurred by an		y for	Debts are primarily business debts.
Filing Fee (Check	one box.)			·	Chapter 11 D	ebtors	
Full Filing Fee attached  Filing Fee to be paid in installments (Applicable application for the court's consideration certifyin except in installments. Rule 1006(b). See Offici	g that the debtor is	) Must attach signed unable to pay fee	Debto Check if: Debto	box: r is a small business do r is not a small busines r's aggregate noncontir re less than \$2,190,00	ss debtor as defined ngent liquidated del	l in 11 U.S.C. § 101	I(\$1D).
Filing Fee waiver requested (Applicable to chapt signed application for the court's consideration.			A plan Accep	applicable boxes: is being filed with thi tances of the plan wer	e solicited prepetiti	on from one or mor	e classes of creditors,
Statistical/Administrative Information  Debtor estimates that funds will be available for	distribution to unse	ecured creditors.	in acc	ordance with 11 U.S.C	§ 1126(b).		THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that, after any exempt property creditors.			paid, there wil	l be no funds available	e for distribution to	unsecured	
Estimated Number of Creditors	] [] 0-999 1,000 5,000		10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000	
\$50,000 \$100,000 \$500,000 to \$	]	0,001 \$10,000,00 0 to \$50	1 \$50,000 to \$100	,001 \$100,000,00 to \$500			
Estimated Debts mil	lion millio	n million	million	million	<del></del>		
	00,001 \$1,00 \$1 to \$1		1 \$50,000 to \$100	,001 \$100,000,00 to \$500	\$500,000,001 to \$1 billion	More than \$1 billion	`

Voluntary Petition (This page west he completed and Glod in compage)	Name of Debtor(s):	
(This page must be completed and filed in every case)  All Prior Bankruntcy Cases Filed Within Las	Delfasco, Inc. st 8 Years (If more than two, attach additional sheet.)	<b>.</b>
Location	Case Number:	Date Filed:
Where Filed: - None -	Case Number:	Data Ellad.
Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or	r Affiliate of this Debtor (If more than one, attach	additional sheet.)
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	Exhibit B  (To be completed if debtor is an inwhose debts are primarily consumer. I, the attorney for the petitioner named in the foregoin have informed the petitioner that [he or she] may proor 13 of title 11, United States Code, and have explain under each such chapter. I further certify that I deliving the required by 11 U.S.C. § 342(b).	r debts.) ng petition, declare that I oceed under chapter 7, 11, 12, ined the relief available
Exhibit A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	Date
Does the debtor own or have possession of any property that poses or is alleged to Yes, and Exhibit C is attached and made a part of this petition.  No	ibit C pose a threat of imminent and identifiable harm to pub	elic health or safety?
If this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached and ma	ade a part of this petition.	
	ng the Debtor - Venue	
Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 d	opplicable box) of business, or principal assets in this District for 180 d days than in any other District.	lays immediately
There is a bankruptcy case concerning debtor's affiliate, general par	rtner, or partnership pending in this District.	-
Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to	t is a defendant in an action or proceeding [in a federal	n this District, or or state court] in
	es as a Tenant of Residential Property plicable boxes.	, '1
Landlord has a judgment against the debtor for possession of debtor following.)	r's residence. (If box checked, complete the	
(Name of landlord that obtained judgment)		
(Address of landlord)	<del></del>	
Debtor claims that under applicable nonbankruptcy law, there are c permitted to cure the entire monetary default that gave rise to the ju possession was entered, and	circumstances under which the debtor would be adgment for possession, after the judgment for	
Debtor has included in this petition the deposit with the court of an period after the filing of the petition.	ly rent that would become due during the 30-day	
Debtor certifies that he/she has served the Landlord with this certifi	ication. (11 U.S.C. § 362(1))	

(This page must be completed and filed in every case)	Delfasco, Inc.
	atures
~	<del></del>
Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X Signature of Debtor	chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	Signature of Foreign Representative
Signature of Joint Debtor	orginature of Foreign Representative
	Printed Name of Foreign Representative
Telephone Number (If not represented by attorney)	
	Date
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
x Signature of Attorney	Signature of Non-Attorney Dankrupicy retition Freparer
Signature of Attorney for Debfor(s)	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as
Steven M. Yoder	defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and
Printed Name of Attorney for Debtor(s)	have provided the debtor with a copy of this document and the notices and
Potter Anderson & Corroon LLP	information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if
Firm Name	rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have
Hercules Plaza, 6th Floor	given the debtor notice of the maximum amount before preparing any document
1313 North Market Street	for filing for a debtor or accepting any fee from the debtor, as required in that
Wilmington, DE 19801	section. Official form 19 is attached.
Address	
302-984-6000 Fax:302-658-1192 Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer
July 28, 2008	Timed Name and time, it any, of Bankruptey Temori Treparer
Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	
information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	X
I declare under penalty of perjury that the information provided in this petition is	
true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date
The debtor requests relief in accordance with the chapter of title 11, United States	Date
Code, specified in this petition.	
X	Signature of Bankruptcy Petition Preparer or officer, principal, responsible
Signature of Authorized Individual	person, or partner whose social security number is provided above.
Philip E. Kadlecek Printed Name of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or
President	assisted in preparing this document unless the bankruptcy petition preparer is not
Title of Authorized Individual	an individual
July 28, 2008	If more than one person prepared this document, attach additional sheets
Date	conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

A handempter petition proposer's failure so energy with the provisions of side 11 and the Federal Rules of Beatrophy Processins may result in fixes or implicament or both 11 USEC \$ 11th 18 USEC § 15th

(This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) I declars under peoply of purpory that the belomestics provided in this petition is true and correct. If petillioner is an istivitioni whose debis are primarily consulted dibis that has shown to file under obspire? I I are aware that I may proposed under chapter?, 11, 12 or 13 of bile 11, United States Code, understand the relief available under each auch elegier, and choose to proceed maker chapter 7. [If no attency represents use and no bankroptcy patition preparer signs the petition] I have obtained and sead the sortice regulated by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, Unland States Code, specified in this polition. Signature of Debox Signature of Joint Debox Telephone Number (If not represented by effective) Dale Signature of Attorney\* Signature of Attorney for Debtor(s) Steven M. Yoder Frince Name of Altency for Debto(s) Potter Anderson & Corroon LLP Hercules Plaza, 6th Floor 1313 North Market Street Wilmington, DE 19801 Address 302-984-6000 Fex:302-058-1192 July 28, 2008 "In a case in which § 707(b)(A)(D) applies, this algestore also constitutes a certification that the niterney has no knowledge after on inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership)
I decian under pensity of perjory that the information provided in this petition is true and correct, and that I have been authorized in tile this petition on behalf of The debut requests relief in accordance with the chapter of title 11, United States See president in the position.

X Lead to the Control of Authorized Individual Philip E. Kadlecok
Printed Name of Authorized Edividual President Title of Authorized Individual July 28, 2008 If more than one person prepared this document, attack additional shorts conferming to the appropriate official form for each person.

B1 (Official Form 1) (1408)

Voluntary Pelition

orm B1, Exhibit C
01)

# United States Bankruptcy Court District of Delaware

In re	Delfasco, Inc.	Debtor(s)	Case No. Chapter	11
		* *	-	

### Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

A one acre plant site in Grand Prairie, Texas, that was formerly used in connection with the Debtor's manufacturing division. The Debtor has not had operations on the Grand Prairie site since 1999.

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

There is a ground water condition where trichloroethylene (TCE) and related compounds exceed the standards of the United States Environmental Protection Agency. The contaminated area includes the Grand Prairie site, as well as adjacent acreage and residential lots.



# RESOLUTIONS OF THE BOARD OF DIRECTORS OF DELFASCO, INC. (a Delaware corporation)

### ADOPTED AT A SPECIAL MEETING HELD ON

July 10, 2008

The undersigned duly appointed Officers (as defined below) of Delfasco, Inc., a Delaware corporation (the "Company"), hereby certify that the following resolutions of the Board of Directors of the Company were duly adopted at a Special Meeting of the Board of Directors of the Company duly noticed and held as of the date first written above pursuant to and in accordance with the certificate of incorporation and bylaws of the Company and applicable law:

WHEREAS, the Board of Directors has reviewed and considered the financial and operational condition of the Company and the Company's business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, and the market for the Company's services;

WHEREAS, the Board of Directors has received, reviewed and considered the recommendations of the senior management of the Company and the Company's legal, financial and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of Chapter 11 of Title 11 of the United States Code;

NOW, THEREFORE, IT IS:

RESOLVED that, in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, and its creditors, stockholders and other interested parties, that a voluntary petition be filed by the Company under the provisions of Chapter 11 of Title 11 of the United States Code;

RESOLVED FURTHER that Philip E. Kadlecek, President, Chief Executive Officer and Treasurer, David B. Lilly, Jr., Senior Vice President, and Mark W. Benko, Vice President and Secretary, (each, an "Officer" and collectively, the "Officers") of the Company be, and they hereby are, authorized and directed to execute and file on behalf of the Company all petitions, schedules, lists and other papers or documents, and to take any and all action which they deem necessary or proper to obtain such relief;

RESOLVED FURTHER that the Officers of the Company be, and they hereby are, authorized to employ the law firm of Potter Anderson & Corroon LLP as general bankruptcy counsel to the Company to represent and assist the Company in carrying out the Company's duties under Title 11 of the United States Code, and to take any and all actions to advance the

Company's rights, including the preparation of pleadings and filings in the Chapter 11 proceeding, and in connection therewith, the Officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 case, and to cause to be filed an appropriate application for authority to retain services of Potter Anderson & Corroon LLP;

RESOLVED FURTHER that the Officers of the Company be, and they hereby are, authorized and directed, should it become necessary, to employ a financial advisor/accountants to the Company with regard to the Chapter 11 proceeding, and in connection therewith, the Officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 case, and to cause to be filed an appropriate application for authority to retain services of a qualified financial advisor/accountants;

RESOLVED FURTHER that the Officers of the Company be, and they hereby are, authorized and directed to employ any other individual and/or firm as professionals or consultants or financial advisors to the Company as are deemed necessary to represent and assist the Company in carrying out the Company's duties under Title 11 of the United States Code, and in connection therewith, the Officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of such firms;

RESOLVED FURTHER that the Officers of the Company be, and they hereby are, authorized and empowered to obtain post-petition financing according to terms negotiated, or to be negotiated, by management of the Company, including under debtor-in-possession credit facilities or relating to the use of cash collateral; and to enter into any guarantees and to pledge and grant liens on the Company's assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreements; and in connection therewith, the Officers of the Company are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents;

RESOLVED FURTHER that the Officers of the Company be, and they hereby are, authorized and empowered to take or cause to be taken any and all actions, execute and file any and all documentation or pleadings, including but not limited to pleadings seeking court approval to sell all, substantially all, or specific assets of the Company pursuant to the applicable provisions of the Bankruptcy Code, as further appropriate in furtherance of a plan of reorganization;

RESOLVED FURTHER that the Officers of the Company be, and they hereby are, authorized and empowered for, in the name of, and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such instruments as each, in his or her discretion, may deem necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions; and

RESOLVED FURTHER that all of the acts and transactions relating to matters contemplated by the foregoing resolutions of management and members of the Board of Directors of the Company, in the name and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respect confirmed, approved and ratified.

IN WITNESS WHEREOF, the undersigned certify to the foregoing resolutions as of the 10<sup>th</sup> day of July, 2008.

Name: Philip E. Kadlecek

Title: President, Chief Executive Officer and Treasurer

Name: David B/Lily, Vr.
Title: Senior Vice Presiden

Name: Mark W. Benko

Title: Vice President and Secretary

PAC/873393v2

_		:	
In re		:	Chapter 11
DELEVICO DÍO		:	G. N. 00 ( )
DELFASCO, INC.,		:	Case No. 08()
A Delaware corporation		:	
•	Debtor.	:	
		:	

### LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Delfasco, Inc., a Delaware corporation, the debtor and debtor in possession in the abovecaptioned case (the "Debtor"), filed a voluntary petition in this Court for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532. This list of creditors holding the thirty largest (30) unsecured claims (the "Top 30 List") has been prepared from the Debtor's books and records as of July 16, 2008. The Top 30 List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtor's chapter 11 case. The Top 30 List does not include: (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101(31) or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditors among the holders of the thirty (30) largest unsecured claims. The information presented in the Top 30 List shall not constitute an admission by, nor is it binding on, the Debtor. The information presented herein, including, without limitation (a) the failure of the Debtor to list any claim as contingent, unliquidated, disputed, or subject to a setoff or (b) the listing of any claim as unsecured, does not constitute an admission by the Debtor that the secured lenders holds any deficiency claims, nor does it constitute a waiver of the Debtor's rights to contest the validity, priority, nature, characterization, and/or amount of any claim.

Rank	Name of	Name, telephone	Nature of claim	Indicate if claim	Amount of
	Creditor	number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(trade debt, bank loan, government contract, etc.)	is contingent, unliquidated, disputed or subject to setoff	claim [if secured also state value of security]
1	Gerdau Macsteel	PO Box 67000 Detroit, MI 48267- 0799 517-782-0415	Trade Debt		\$354,557.86
2	CMC Steel Texas	Dept. 1054 PO Box 121054 Dallas, TX 75312 800-227-6489	Trade Debt		\$204,546.05
3	Kreher Steel Co., LLC	3218 Paysphere Circle Chicago, IL 60674 972-578-9116	Trade Debt		\$135,148.96
4	Ryerson Coil	33966 Treasury Center Chicago, IL 60694- 3900 773-468-2121	Trade Debt		\$128,891.96
5	CSA Benefits	PO Box 4985 4722 Lake Park Drive Johnson City, TN 37602 423-282-3420	Trade Debt		\$63,243.70
6	Sherwin- Williams Co.	6023 Ontario Circle Morristown, TN 37814 423-586-9861	Trade Debt		\$52,180.24
7	Richmond Casting Co.	1775 Rich Road PO Box 1247 Richmond, IN 47375 765-935-4090	Trade Debt		\$50,868.00
8	T & B Tube Co., Inc.	Dept. #10123 PO Box 87618 Chicago, IL 60680- 0618 708-333-1282	Trade Debt		\$45,815.00

<sup>&</sup>lt;sup>1</sup> As noted above, the Debtor reserves the rights to dispute the claims on this schedule on any basis.

Rank	Name of Creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
9	Constellation New Energy Inc.	325 North St. Paul Street, Suite 2650 Dallas, TX 75201 972-813-6100	Trade Debt		\$29,163.78
10	Alton Steel, Inc.	#774313 4313 Solution Center Chicago, IL 60677- 4003 618-463-4490	Trade Debt		\$27,833.22
11	Q-Tech Heat Treat, Inc.	2727 Ruder Street Dallas, TX 75212 214-630-8262	Trade Debt		\$25,056.58
12	Perlow Steel	PO Box 94859 Chicago, IL 60690- 4859 708-865-1200	Trade Debt		\$24,228.40
13	JohnsonDiversey	Dubois 6655 Paysphere Circle Chicago, IL 60674 615-639-0336	Trade Debt		\$20,907.37
14	Lectrochem Metal Finishing Co., Inc.	PO Box 206 Mosheim, TN 37818 615-639-4591	Trade Debt		\$20,810.35
15	Greeneville Light & Power System	PO Box 1690 Greeneville, TN 37744-1690 615-636-6200	Trade Debt		\$18,614.00
16	Niagara Lasalle Corporation	PO Box 1267 Buffalo, NY 14240 877-289-2277	Trade Debt		\$18,420.31
17	Sopakco, Inc.	Drawer #40104 PO Box 740209 Atlanta, GA 30374- 0209 423-639-1163	Trade Debt		\$14,884.00

Rank	Name of Creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
18	Textron Financial Corp.	Everhart Transportation, Inc. PO Box 905996 Charlotte, NC 28290-5996 503-675-5756	Trade Debt		\$12,582.00
19	United States Environmental Protection Agency	Superfund Division Region 6 1445 Ross Avenue, Suite 1200 Dallas, TX 75202- 2733 (214) 665-6701	Environmental Liability	Contingent, unliquidated & disputed	Unknown
20	Bodycote Metroplex Heat Treat	428 Dodson Lake Drive Arlington, TX 76012 817-265-5878	Trade Debt		\$10,753.93
21	Commonwealth Tool Specialty	PO Box 533176 Atlanta, GA 30353- 3176 800-868-4368	Trade Debt		\$10,625.84
22	A-Main Die Welding, Inc.	PO Box 500 2085 W. Co. Road, 300 N. North Vernon, IN 47265 812-346-9561	Trade Debt		\$10,200.00
23	Atmos Energy/United Cities Gas	PO Box 9001949 Louisville, KY 40290-1949 615-638-8021	Trade Debt		\$8,170.23
24	Airgas Mid- America, Inc.	PO Box 802615 Chicago, IL 60680- 2615 800-556-5567	Trade Debt		\$7,452.50
25	Air Products & Chemicals	Dept. CH 10200 Palatine, IL 60055- 0200 610-481-4911	Trade Debt		\$7,378.95

Rank		Name, telephone	Nature of claim	Indicate if claim	Amount of
	Creditor	number and	(trade debt,	is contingent,	elaim [if
		complete mailing	bank loan,	unliquidated,	secured also
		address, including	government	disputed or	state value of
		zip code, of	contract, etc.)	subject to	security]
		employee, agent,		setoff <sup>1</sup>	
		or department of			
	The Committee of the Co	creditor familiar with claim who			
		may be contacted		0.0000000000000000000000000000000000000	4333655
26	Dixie Box &	PO Box 730691	Trade Debt		\$7,370.30
	Crating	Dallas, TX 75373-			-
		0691	***************************************		
		972-243-2446			
27	Valspar	PO Box 951301	Trade Debt		\$7,343.28
		Dallas, TX 75395-		TO THE PARTY OF TH	
		1301			
		800-281-1713			
28	Power Chemical	PO Box 1001	Trade Debt		\$6,820.00
	Company	Greeneville, TN			
		37744-1001			
······································		615-451-2175			
29	Corrugated	128 Corrugated	Trade Debt		\$6,593.08
	Container	Lane			
	Corporation	Piney Flats, TN	,	Parameter State of the State of	
		37686		**************************************	
		423-538-8191			0.5 #0.0 0.0
30	GTO 2000	PO Box 2819	Trade debt		\$6,500.00
	Transportation	Gainesville, GA			
	Specialists	30503-2819			
	1	1770-287-9233			

: Chapter 11

DELFASCO, INC., A Delawate corporation		: Case No. 08()
A M AN THE STATE OF THE STATE O	Debtor.	• xx 5 5 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
DECLARATION CONC		OF CREDITORS HOLDING THE 30 LARGEST URED CLAIMS
debtor in possession in the under the laws of the Unite Creditors Holding the 30 L	above-captioned d States of Amea argest Unsecured	elfasco, Inc., a Delaware corporation, the debtor and case (the "Debtor"), declare under penalty of perjury ica that I have reviewed the foregoing List of I Claims submitted herewith, and hereby verify that I correct to the best of my knowledge.
Date: July 28, 2008		Philip E Kidhork Philip E. Kadlecek, President

PAC 873883v.1

In re

In re		:	Chapter 11
DELFASCO, INC., A Delaware corporation	Debtor.	: : : :	Case No. 08()

### LIST OF EQUITY SECURITY HOLDERS

The Equity Security Holders for Delfasco, Inc., a Delaware corporation, the debtor and debtor in possession in the above-captioned case are:

Shareholder		Number of Common Stock Shares	% of Stock
Mark W. Benko P.O Box 725 Greeneville, TN 37744		25 Shares	33 1/3%
Philip E. Kadlecek P.O. Box 10527 Wilmington, DE 19850		25 Shares	33 1/3%
David B. Lilly, Jr. P.O Box 10527 Wilmington, DE 19850		25 Shares	33 1/3%
ŋ	Fotal:	75 Shares	100%

	4	
Inte	ţ	Chapter 11
	4	•
DELFASCO, INC.,	:	Case No. 08-
A Delaware corporation	:	
Debtor.	;	
	:	

### DECLARATION CONCERNING LIST OF EQUITY SECURITY HOLDERS

I, Philip E. Kadlecek, President of Delfasco, Inc., a Delaware corporation, the debtor and debtor in possession in the above-captioned case (the "Debtor"), declare under penalty of perjury under the laws of the United States of America that I have reviewed the foregoing List of Equity Security Holders submitted herewith, and hereby verify that the information contained therein is true and correct to the best of my knowledge.

Date: July 28, 2008

Milip B. Kadlecek, President

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Inre		2	Chapter 11
NOTE AND AND ADDRESS AT A STATE AND A STAT		;	
DELFASCO, INC.,		:	Case No. 08()
A Delaware corporation	Debtor.	÷	
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#### DECLARATION CONCERNING LIST OF CREDITORS

I, Philip B. Kadlecek, President of Delfasco, Inc., a Delaware corporation, the debtor and debtor in possession in the above-captioned case (the "Debtor"), declare under penalty of perjury under the laws of the United States of America that I have reviewed the subsequent List of Creditors, and hereby verify that the information contained therein is true and correct to the best of my knowledge.

The information contained in the List of Creditors is based on the review of the Debtor's books and records. However, the Debtor has not completed a comprehensive legal and/or factual investigation with regard to possible defenses to any claims of the potential claimants included in the List of Creditors. In addition, certain of the entities included in the List of Creditors may not hold outstanding claims as of the date hereof, and therefore may not be creditors of the Debtor for purposes of this chapter 11 case. Therefore, this listing does not and should not be deemed to constitute either (i) a waiver of any defenses to any claims that may be asserted against the Debtor, or (ii) an acknowledgement of the validity or amount of any claims that may be asserted against the Debtor.

Date: July 28, 2008

Philip E. Kadlecek, President

PAC 873881v.1

DELFASCO, INC. DELFASCO, INC. 15 BELLECOR DRIVE INDUSTRIAL PARK PLACE NEW CASTLE, DE 19720

SDS-12-2264, PO BOX 86 RADFORD, VA 24143-0100

BRISTOL GALVANIZING 14781 INDUSTRIAL PARK RD BRISTOL, VA 24202

STEVEN M. YODER POTTER ANDERSON & CORROON LLP #774313, 4313 SOLUTION CENTER HERCULES PLAZA, 6TH FLOOR 1313 NORTH MARKET STREET WILMINGTON, DE 19801

ALTON STEEL, INC. CHICAGO, IL 60677-4003

BULLZYE FIRE EXTINGUISHER C PO BOX 134 MORRISTOWN, TN 37815

A-MAIN DIE WELDING, INC. AMERICAN INDUCTION, LLC PO BOX 500, 2085 W. CO. RD. 300 N 23227 SCHOENHERR RD NORTH VERNON, IN 47265

WARREN, MI 48098

**BUSINESS CARD** PO BOX 15710 WILMINGTON, DE 19886-5710

AADFW, INC. 2161 REGAL PKWY. EULESS, TX 76040-6733

AMERICAN MECHANICAL SERVICES DEPT. 1068 DEPT. 1068 DENVER, CO 80291-1068

C & C INDUSTRIAL SALES 2154 UTOPIA AVE NASHVILLE, TN 37211

ABRASIVES & TOOL SUPPLY PO BOX 14512 FORT WORTH, TX 76117

AMERICAN SOCIETY FOR QUALITY CONTROL PO BOX 3005, 611 E. WISCONSIN AVE. ARLINGTON, TX 76015 MILWAUKEE, WI 53201-3066

CANTRELL SUPPLY, INC. PO BOX 150685

AIR PRODUCTS & CHEMICALS DEPT. CH 10200 PALATINE, IL 60055-0200

APCA FINISHERS, INC. PO BOX 10887 KNOXVILLE, TN 37939

CAR CARE CENTER #1 302 W. DEPOT ST **GREENEVILLE, TN 37743** 

AIR SERVICES UNLIMITED 2185 OLD MIDWAY RD MOSHEIM, TN 37818

ARROW PLATING PO BOX 11451 FORT WORTH, TX 76110

CDW PO BOX 75723 CHICAGO, IL 60675-5723

AIRGAS MID-AMERICA, INC. PO BOX 802615 CHICAGO, IL 60680-2615

ATMOS ENERGY/UNITED CITIES GAS CDW COMPUTER CENTERS PO BOX 9001949 LOUISVILLE, KY 40290-1949

PO BOX 75723 CHICAGO, IL 60675-5723

AIRGAS SAFETY,INC PO BOX 951884 DALLAS, TX 75395-1884

AUTOMATIONDIRECT.COM PO BOX 402417 ATLANTA, GA 30384-2417 CED/CONSOLIDATED ELECTRICA PO BOX 1510 CARY, NC 27512-1510

AJAX TECHNOLOGIES P O BOX 71-4655 COLUMBUS, OH 43271-4655 BODYCOTE METROPLEX HEAT TREAT CHEM-AQUA 428 DODSON LAKE DR P.O. BOX 971 ARLINGTON, TX 76012 DALLAS, TX 7

P.O. BOX 971269 DALLAS, TX 75397-1269 CHEMICALS AND SOLVENTS, INC. PO BOX 13847 ROANOKE, VA 24037 ENCO MANUFACTURING DEPT CH 14137 PALATINE, IL 60055-4137 FEDEX FREIGHT EAST 4103 COLLECTION CENTER DRIV CHICAGO, IL 60693

CMC STEEL TEXAS
DEPT 1054 PO BOX 121054
DALLAS, TX 75312

ENVIRONMENTAL INDUSTRIES, LP 4125 BILLY MITCHELL DR., STE. 100 ADDISON, TX 75001 FORGING INDUSTRY ASSOCIATION 25 PROSPECT AVE., WEST SUITE CLEVELAND, OH 44115

COMMONWEALTH TOOL SPECIALTY PO BOX 533176 ATLANTA, GA 30353-3176

EPA SUPERFUND DIVISION, REHION 6 1445 ROSS AVE., SUITE 1200 DALLAS, TX 75202-2733 FT. WORTH WELDERS SUPPLY 501 RIVERSIDE DRIVE FT. WORTH, TX 76111

CONSTELLATION NEW ENERGY INC 325 NORTH ST. PAUL STREET SUITE 2650 DALLAS, TX 75201 ERIE PRESS SYSTEMS LOCK BOX 71114 CLEVELAND, OH 44191-0314 GALETON GLOVES PO BOX 336 MANSFIELD, MA 02048

CORRUGATED CONTAINER CORP 128 CORRUGATED LN PINEY FLATS, TN 37686 EUROTHERM RECORDERS 14571 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 GERDAU MACSTEEL
DEPT. #79901, PO BOX 67000
DETROIT, MI 48267-0799

CSA BENEFITS EVANS OFFICE PO BOX 4985, 4722 LAKE PARK DRIVE PO BOX 279
JOHNSON CITY, TN 37602 MORRISTOW

EVANS OFFICE SUPPLY CO. PO BOX 279 MORRISTOWN, TN 37815-0279 GODFREY BUTANE COMPANY 2947 W. DIVISION ARLINGTON, TX 76012

DIXIE BOX & CRATING PO BOX 730691 DALLAS, TX 75373-0691 FALCON TOOL COMPANY, INC. 7500 HUB PKWY. CLEVELAND, OH 44125 GPL LABORATORIES TN LLC 71 WILSON AVE JOHNSON CITY, TN 37604

DUN & BRADSTREET PO BOX 75542 CHICAGO, IL 60675-5542 FASTENAL PO BOX 1286 WINONA, MN 55987-1286 GRAINGER DEPT.802375071, P.O. BOX 41926 KANSAS CITY, MO 64141-6267

EAST TENNESSEE MFG PO BOX 967 GREENEVILLE, TN 37744 FASTENAL INDUSTRIAL & CONSTRUCTION PO BOX 1286 WINONA, MN 55987-1286

GRAINGER (W.W. GRAINGER, IN DEPT. 819901192, PO BOX 41926 KANSAS CITY, MO 64141-6267

EAST TENNESSEE SCALE WORKS PO BOX 809 10000 MARTEL LENOIR CITY, TN 37771 FEDEX PO BOX 660481 DALLAS, TX 75266-0481 GRAND RENTAL STATION 2215 E ANDREW JOHNSON HIGI GREENEVILLE, TN 37745 GREENEVILLE LIGHT & POWER SYSTEM PO BOX 1690 GREENEVILLE, TN 37744-1690 HYTEST / WORK-N-WEAR 2239 EAST DIVISION ARLINGTON, TX 76011

METALS INC/SOUTHWEST STAIN PO BOX 951145 DALLAS, TX 75395-1145

GREENEVILLE OIL CO. PO BOX 926 GREENEVILLE, TN 37744-0926

JACK RAY & SONS OIL CO PO BOX 153553 **IRVING, TX 75015** 

MITSUBISHI ELECTRIC AUTOMAT 52778 EAGLE WAY CHICAGO, IL 60678-1527

GREENEVILLE WATER COMMISSION PO BOX 368 GREENEVILLE, TN 37744-0368

JOHNSON GAGE COMPANY 534 COTTAGE GROVE RD. BLOOMFIELD, CT 06002-3093

MORRISTOWN SPRINKLER CO. 1310 KARNES AVE KNOXVILLE, TN 37917

**GTO 2000 TRANSPORTATION SPECIALISTS** PO BOX 2819 **GAINESVILLE, GA 30503-2819** 

JOHNSONDIVERSEY DUBOIS 6655 PAYSPHERE CIR CHICAGO, IL 60674

MOTION INDUSTRIES, INC. PO BOX 404130 ATLANTA, GA 30384-4130

GUC 1744 E. ANDREW JOHNSON HWY. **GREENEVILLE, TN 37745** 

KREHER STEEL CO., LLC. 3218 PAYSPHERE CIRCLE CHICAGO, IL 60674

MPM PRODUCTS 1718 E. GREVILLEA CT. **ONTARIO, CA 91761** 

HEATING INDUCTION SERVICES 24483 SORRENTINO CT. CLINTON TWP, MI 48035

LECTROCHEM METAL FINISHING CO., INC. PO BOX 206 MOSHEIM, TN 37818

MSC INDUSTRIAL SUPPLY CO **DEPT CH 0075** PALATINE, IL 60055-0075

HOLLEY CREEK FLORIST 1344 TUSCULUM BLVD. **GREENEVILLE, TN 37745** 

LIFT TRUCK SALES & SERVICE, INC. MSC/INTERNATIONAL TOOL & SI PO BOX 12040 KNOXVILLE, TN 37912

DEPT. CH # 0075 PALATINE, IL 60055-0075

HOME DEPOT CREDIT SERVICES PO BOX 6031 THE LAKES, NV 88901-6031

LOWE'S BUSINESS ACCOUNT PO BOX 530970 ATLANTA, GA 30353-0970

NDIA 2111 WILSON BLVD, SUITE 4000 ARLINGTON, VA 22201-3061

HOWARD'S BUSINESS FORMS PO BOX 728 GREENEVILLE, TN 37744-0728

MC DANIEL MACHINERY, INC. 187 CAHABA VALLEY PKWY. PELHAM, AL 35124-1144

NIAGARA LASALLE CORPORATIC P.O. BOX 1267 BUFFALO, NY 14240

HYDRAQUIP CORPORATION PO BOX 4493 HOUSTON, TX 77210

MCMASTER-CARR SUPPLY CO. PO BOX 7690 CHICAGO, IL 60680-7690

NYE LUBRICANTS PO BOX 711811 CINCINNATI, OH 45271-1811

PERLOW STEEL RELIABLE SOSSNER STEEL STAMPS P.O. BOX 94859 8001 INNOVATION WAY 180 JUDGE DON LEWIS BLVD. CHICAGO, IL 60690-4859 CHICAGO, IL 60682-0080 ELIZABETHTON, TN 37643-8855 PIERCE PUMP COMPANY, INC. REYNOLDS AUTO PARTS SOUTHERN COPPER & SUPPLY PO BOX 560727 556 TUSCULUM BLVD PO BOX 570 DALLAS, TX 75356-0727 GREENEVILLE, TN 37743 PELHAM, AL 35124 PIONEER BROACH CO. RICHMOND CASTING CO. SPECIAL GROUND STEEL PROD 6434 TELEGRAPH ROAD 1775 RICH RD., PO BOX 1247 PO BOX 8062 LOS ANGELES, CA 90040 RICHMOND, IN 47375 GREENSBORO, NC 27419 PITNEY BOWES GLOBAL RYERSON COIL **SPRINT** FINANCIAL SERVICES 33966 TREASURY CENTER PO BOX 219100 KANSAS CITY, MO 06412-1900 PO BOX 856460 CHICAGO, IL 60694-3900 LOUISVILLE, KY 40285-6460 POWER CHEMICAL COMPANY SANDERS EQUIPMENT CO., INC. STANDARD COFFEE SERVICE C PO BOX 1001 LAMONS LN A 1800 W. MARKET PO BOX 48 GREENEVILLE, TN 37744-1001 JOHNSON CITY, TN 37604 CHUCKEY, TN 37641-0048 PROFESSIONAL VENDING SANDPAPER OF TEXAS STAPLES CREDIT PLAN SERVICE, INC. 10750 METRIC DRIVE DEPT, 51-7816997422, PO BOX 68 PO BOX 2167 DALLAS, TX 75243 DES MOINES, IA 50368-9020 **GREENEVILLE, TN 37744** 

Q-TECH HEAT TREAT, INC. 2727 RUDER STREET DALLAS, TX 75212

SESCO MANAGEMENT CONSULTING SERVICE PO BOX 1848 BRISTOL, TN 37621-1848 SUMMERS HARDWARE & SUPPL PO BOX 210 JOHNSON CITY, TN 37605-0210

QUALITY SUPPLY CO. PO BOX 22 GREENEVILLE, TN 37744 SHERWIN-WILLIAMS CO. 6023 ONTARIO CIR MORRISTOWN, TN 37814 SUNBELT RENTALS P.O. BOX 409211 ATLANTA, GA 30384-9211

QUICK LUBE OF GREENEVILLE 635 E. ANDREW JOHNSON HWY. GREENEVILLE, TN 37745

SNYDER PAPER CORPORATION PO BOX 60940 CHARLOTTE, NC 28260 SYNCCAST COMMUNICATIONS 2411 W LA PALMA AVE. #401 ANAHEIM, CA 92801

REED MACHINERY INC. 10A NEW BOND ST WORCESTER, MA 01606 SOPAKCO, INC. DRAWER # 40104, PO BOX 740209 ATLANTA, GA 30374-0209 SYNCCAST COMMUNICATIONS 2411 W LA PALMA AVE. #401 ANAHEIM, CA 92801

T & B TUBE CO., INC.
DEPT. #10123 PO BOX 87618
CHICAGO, IL 60680-0618

VERIZON WIRELESS PO BOX 660108 DALLAS, TX 75266-0108

TEG ENTERPRISES, INC. 107 GASS DR. GREENEVILLE, TN 37745 VIDEOJET TECHNOLOGIES 12113 COLLECTION CENTER DR. VIDEOJET TE CHICAGO, IL 60693

TEXTRON FINANCIAL CORP. EVERHART TRANSPORTATION, INC. PO BOX 905996 CHARLOTTE, NC 28290-5996

WACHOVIA
PA 1246, 123 SOUTH BROAD ST. - 7TH FL.
PHILADELHIA, PA 19109

THE ARROW MANUFACTURING CO. 16 JEANNETTE ST. PO BOX 9276 BRISTOL, CT 06011-9276

WACHOVIA
PA 1246, 123 SOUTH BROAD ST. - 7TH FL.
PHILADELHIA, PA 19109

UNIFIRST CORPORATION 10603 LEXINGTON DR KNOXVILLE, TN 37932 WESTPORT 510 MONTAUK WESTSLIP, NY 11795

UNITED PARCEL SERVICE PO BOX 7247-0244 PHILADELHIA, PA 19170-0001 XENCO LABORATORIES 4143 GREENBRIAR DR. STAFFORD, TX 77477

UNITED PARCEL SERVICE LOCK BOX 577 CAROL STREAM, IL 60132-0577

ZEP MFG. CO.
ACURITY SPECIALTY PRODUCTS GROUP, PO BO
ATLANTA, GA 30384-4628

VALSPAR PO BOX 951301 DALLAS, TX 75395-1301

VERIZON PO BOX 660748 DALLAS, TX 75266-0748

VERIZON WIRELESS PO BOX 25505 LEHIGH VALLEY, PA 18002-5505