

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
	:	Case No. 09-____ ( )
CAMBRIDGE-LEE HOLDINGS, INC.,	:	
	:	Joint Administration Requested <sup>1</sup>
	:	
Debtor.	:	
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**CONSOLIDATED LIST OF CREDITORS HOLDING  
20 LARGEST UNSECURED CLAIMS**

The following is a list of creditors holding the 20 largest unsecured claims against Tubo de Pastejé, S.A. de C.V. and Cambridge-Lee Holdings, Inc. (together, the "Companies"). This list has been prepared on a consolidated basis from the unaudited books and records of the Companies as of December 1, 2009. This list is prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Companies' chapter 11 cases. This list does not include (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101(31) or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information presented herein shall not constitute an admission by, nor is it binding on, the Companies. Moreover, nothing herein shall affect the Companies' right to challenge the amount or characterization of any claim at a later date.

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<sup>1</sup> The debtors requesting joint administration, along with the last four digits of each debtor's federal tax identification number, are Tubo de Pastejé, S.A. de C.V. (2827) and Cambridge-Lee Holdings, Inc. (2123).

<b>Name of Creditor</b>	<b>Name, Telephone Number and Complete Mailing Address, Including Zip Code of Employee, Agent or Department of Creditor Familiar with Claim Who May be Contacted</b>	<b>Nature of Claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if Claim is Contingent, Unliquidated, Disputed or Subject to Set-off</b>	<b>Amount of Claim (if secured also state value of security)</b>
The Bank of New York Mellon, as trustee	101 Barclay Street, Floor 4E, New York, New York 10286 Attn: Corporate Trust Administration – Global Finance Unit Telephone: (212) 815-5552 Facsimile: (212) 815-5804	Pledge Agreement	Contingent Unliquidated Disputed	Approximate principal amount: \$200,000,000
General Electric Capital Corporation	800 Connecticut Ave. Two North Norwalk, CT 06854 Attn: United Copper Industries, Inc. – Account Manager Facsimile: (203) 852-3630  and  201 High Ridge Rd. Stamford, CT 06927-5100 Attn: Corporate Counsel – Commercial Finance Telephone: (203) 316-7552 Facsimile: (203) 316-7889	Pledge Agreement	Contingent Unliquidated Disputed	Approximate principal amount: \$60,000,000
Bank of America	135 S. LaSalle Chicago, IL 60603 Attn: Thomas Brennan Telephone: (312) 992-9602 Facsimile: (312) 992-9609	Guarantee	Contingent Unliquidated Disputed	Approximate principal amount: \$29,000,000
Texas Community Bank	P.O. Box 450269 6721 McPherson Road Laredo, Texas 78041 Attn: Linda Flores Telephone: (956) 718-1343 Facsimile: (956) 718-1377	Guarantee	Contingent Unliquidated Disputed	Approximate principal amount: \$4,000,000
Espirito Santo Bank	1395 Brickell Ave. Miami, FL 33131 Attn: Diogo Figueiroa Telephone: (001) 305 539 7700 Facsimile: (001) 305 371 4410	Bank Loan, Guarantee	Contingent Unliquidated Disputed	Approximate principal amount: \$3,520,000
Hartford Accident & Indemnity Ins. Co., Hartford Casualty Ins. Co., Hartford Fire Insurance Co., and Hartford Ins. Co. of the Midwest	AJ Gallagher & Co. 444 Madison Ave. New York, NY 10022 Attn: Karen McDermott Telephone: (212) 994-7100 Facsimile: (212) 994-7047	Workers' Compensation & Employers Liability (U.S.) Insurance Coverage	Contingent Unliquidated Disputed	\$170,000

<b>Name of Creditor</b>	<b>Name, Telephone Number and Complete Mailing Address, Including Zip Code of Employee, Agent or Department of Creditor Familiar with Claim Who May be Contacted</b>	<b>Nature of Claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if Claim is Contingent, Unliquidated, Disputed or Subject to Set-off</b>	<b>Amount of Claim (if secured also state value of security)</b>
Twin City Fire Ins. Co. (Hartford)	AJ Gallagher & Co. 444 Madison Ave. New York, NY 10022 Attn: Karen McDermott Telephone: (212) 994-7100 Facsimile: (212) 994-7047	General Liability Insurance Coverage	Contingent Unliquidated Disputed	Undetermined
Federal Insurance Company (Chubb)	AJ Gallagher & Co. 444 Madison Ave. New York, NY 10022 Attn: Karen McDermott Telephone: (212) 994-7100 Facsimile: (212) 994-7047	Directors & Officers, Employment Practices Liability, Fiduciary Liability Marine Cargo Insurance Coverage	Contingent Unliquidated Disputed	Undetermined
Great Northern Insurance Company	AJ Gallagher & Co. 444 Madison Ave. New York, NY 10022 Attn: Karen McDermott Telephone: (212) 994-7100 Facsimile: (212) 994-7047	International property Insurance Coverage	Contingent Unliquidated Disputed	Undetermined
Internal Revenue Service	P.O. Box 21126 Philadelphia, PA 19114-0326 Facsimile: (215) 516-2015	Federal Income Taxes	Contingent Unliquidated Disputed	Undetermined
Delaware Secretary of State	Division of Corporations PO Box 898 Dover, DE 19903 Telephone: (302) 739-3073 Facsimile: (302) 739-3812	Franchise Taxes	Contingent Unliquidated Disputed	Undetermined
Hunter Douglas Metals, Inc.	915 West 175th Street Homewood, Illinois 60430 Attn: Rich Sfura Telephone: (708) 799-0800 Facsimile: (708) 799-2787	Guarantee	Contingent Unliquidated Disputed	Undetermined
Nibco Inc.	1516 Middlebury Street Elkhart, IN 46516-4740 Attn: Mark P. Luger Telephone: (574) 295-3340 Facsimile: (574) 523-3556	Guarantee	Contingent Unliquidated Disputed	Undetermined

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CAMBRIDGE-LEE HOLDINGS, INC.,		:	
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		:	
Debtor.		:	
-----X		:	

I, RAFAEL DAVILA OLVERA, the undersigned authorized officer of the above-captioned debtor and debtor-in-possession, declare under penalty of perjury that I have reviewed the foregoing Consolidated List of Creditors Holding 20 Largest Unsecured Claims Against Tubo de Pastejé, S.A. de C.V. and Cambridge-Lee Holdings, Inc., and that the list submitted herewith and the information contained therein is true and correct to the best of my knowledge, information and belief.



<sup>2</sup> The debtors requesting joint administration, along with the last four digits of each debtor's federal tax identification number, are Tubo de Pastejé, S.A. de C.V. (2827) and Cambridge-Lee Holdings, Inc. (2123).