B1 (Official Form 1) (4/10)

United States Bai	KRUPTCY COURT									
District of Delaware				AGENTARY PETERION						
Name of Debtor (if individual, enter Last, First, Middle): ClearPoint Resources, Inc.				Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (if more than one, state all): 20-2349869			(if more than	one, state all)	:		IN)/Complete EIN			
Street Address of Debtor (No. and Street, City, and Sta 1600 Manor Drive, Suite 110 Chalfont, PA	e):		Street Addre	ss of Joint Del	otor (No. and Stre	et, City, and Sta	te):			
Chanoni, i A	ZIP CODE 18914	7		ZIP CODE						
County of Residence or of the Principal Place of Busin Bucks	ess:		County of R	esidence or of	the Principal Plac	e of Business:				
Mailing Address of Debtor (if different from street add P.O. Box 3400 Easton, PA			Mailing Add	lress of Joint D	ebtor (if different	from street add	ress):			
Location of Principal Assets of Business Debtor (if diff	ZIP CODE 18045		<u> </u>			<u>Z</u>	IP CODE			
							IP CODE			
Type of Debtor (Form of Organization) (Check one box.)	Nature of ((Check or			(Chapter of Bankı the Petition is	ruptcy Code Ui Filed (Check o				
☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Single Asset Real 11 U.S.C. § 101(: Railroad Stockbroker	Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) ☐ Chapter 9 Recognition of a F Main Proceeding Railroad ☐ Chapter 12 ☐ Chapter 15 Petition Stockbroker ☐ Chapter 13 Recognition of a F Monmain Proceeding Commodity Broker Nonmain Proceeding					of a Foreign eding Petition for of a Foreign			
,				-		ture of Debts eck one box.)				
	Tax-Exem (Check box, if				re primarily cons		bts are primarily			
	Debtor is a tax-ex under Title 26 of Code (the Internal	the Uni	ited States	§ 101(individ person	defined in 11 U.S 8) as "incurred by lual primarily for al, family, or hous proose."	an a	siness debts.			
Filing Fee (Check one bo	x.)	•	Check one l	······································	Chapter 11 I	Debtors				
Full Filing Fee attached.			Debtor	is a small bus	iness debtor as de business debtor a	fined in 11 U.S. s defined in 11 I	.C. § 101(51D). U.S.C. § 101(51D).			
Filing Fee to be paid in installments (applicable to signed application for the court's consideration counable to pay fee except in installments. Rule 10	rtifying that the debtor is						cluding debts owed to			
Filing Fee waiver requested (applicable to chapte attach signed application for the court's consideration					three years there		subject to adjustment			
			A plan	tances of the pl	with this petition.	prepetition from	n one or more classes			
Statistical/Administrative Information			02 0200	inoro, an accord	axico war 11 C.D	y 1120(b).	THIS SPACE IS FOR			
Debtor estimates that funds will be available Debtor estimates that, after any exempt prop distribution to unsecured creditors.				d, there will be	e no funds availab	ole for	COURT USE ONLY			
Estimated Number of Creditors						J				
1-49 50-99 100-199 200-999	1,000- 5,001- 5,000 10,000		0,001-	□ 25,001- 50,000	50,001- 100,000	Over 100,000				
Estimated Assets	\$1,000,001 \$10,000,000 to \$10 to \$50 million million	to	50,000,001 \$100	5100,000,001 to \$500 million	5500,000,001 to \$1 billion	More than \$1 billion				
Estimated Liabilities	\$1,000,001 \$10,000,00 to \$10 to \$50 million million	to	50,000,001 : \$100 :	5100,000,001 to \$500 million	\$500,000,001 to \$1 billion	☐ More than \$1 billion				

B1 (Official Form	1) (4/10)		Page 2				
Voluntary P		Name of Debtor(s): ClearPoint Resources, Inc.					
(1 nis page must	be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 3	1	et.)				
Location Where Filed:		Case Number:	Date Filed:				
Location Where Filed:		Case Number:	Date Filed:				
where rhea.	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affi	liate of this Debtor (If more than one, attach	additional sheet.)				
Name of Debtor		Case Number:	Date Filed:				
District: Dist	rict of Delaware	Relationship:	Judge:				
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, de have informed the petitioner that [he or she] may proceed under chapter or 13 of title 11, United States Code, and have explained the relief availench such chapter. I further certify that I have delivered to the debtor required by 11 U.S.C. § 342(b).							
Exhibit A	a is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	(Date)				
	Exhibit	+ C					
* * * * * * * * * * * * * * * * * * * *			12 1 13 0.0				
Does the debtor	own or have possession of any property that poses or is alleged to pose a	threat of imminent and identifiable harm to p	ublic health or safety?				
Yes, and	Exhibit C is attached and made a part of this petition.	•					
✓ No.							
Exhibit If this is a joint p	ed by every individual debtor. If a joint petition is filed, each spouse must D completed and signed by the debtor is attached and made a part of this petition: D also completed and signed by the joint debtor is attached and made a part of this petition.	petition.					
	Information Regarding	the Debtor - Venue					
Ø	(Check any appl Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days	of business, or principal assets in this Distric	t for 180 days immediately				
	There is a bankruptcy case concerning debtor's affiliate, general partn	er, or partnership pending in this District.					
	Debtor is a debtor in a foreign proceeding and has its principal place no principal place of business or assets in the United States but is a District, or the interests of the parties will be served in regard to the re	defendant in an action or proceeding [in a fe	•				
	Certification by a Debtor Who Resides: (Check all applic						
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)						
		(Name of landlord that obtained judgment)					
		(Address of landlord)	North A Production of Control of				
	Debtor claims that under applicable nonbankruptcy law, there are centire monetary default that gave rise to the judgment for possessio						
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.						

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Date

Page 3 Name of Debtor(s): ClearPoint Resources, Inc. (This page must be completed and filed in every case.) Signatures Signature of a Foreign Representative Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X Х Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Attorney' Signature of Non-Attorney Bankruptcy Petition Preparer Х I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Attorney for Debtor(s) Edmonson (No. 4247 provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s) Bayard, P.A. required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given Firm Name the debtor notice of the maximum amount before preparing any document for filing 222 Delaware Avenue, Suite 900 for a debtor or accepting any fee from the debtor, as required in that section. -Wilmington, DE 19801-Official Form 19 is attached. Address (302) 655-5000 Fax: (302) 658-6395 Printed Name and title, if any, of Bankruptcy Petition Preparer Telephone Number Date Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a responsible person or partner of the bankruptcy petition preparer.) (Required certification that the attorney has no knowledge after an inquiry that the information by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the The debtor requests the relief in accordance with the chapter of title 11, United States Date Code, specified in this petition. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Christine Doelp Names and Social-Security numbers of all other individuals who prepared or Printed Name of Authorized Individual President assisted in preparing this document unless the bankruptcy petition preparer is not an individual. Title of Authorized Individual

If more than one person prepared this document, attach additional sheets

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment

conforming to the appropriate official form for each person.

or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B1 (Official Form) 1 (4/10)	Page 3
Voluntary Petition	Name of Debtor(s): Clear Point Resources, Inc.
(This page must be completed and filed in every case.)	
Signat	
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no autorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor Signature of Joint Debtor	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date	Date
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Augmey for Debut(s) Jamie L. Edmonson (No. 4247) Printed Name of Attorney for Debtor(s) Bayard, P.A. Firm Name 222 Delaware Avenue, Suite 900. Wilmington, DE 19801 Address (302) 655-5000 Fax: (302) 658-6395 Telephone Number Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if rules on guidelines have been promulgated pursuant to 11 U.S.C. § 110(b) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Address X
The debtor requests the relief in accordance with the chapter of title 11, United States	Date
Code, specified in this petition. X Signature of Authorized Individual Christine Doelp Printed Name of Authorized Individual President Title of Authorized Individual EAS 12010 Date	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Debtor Case No. (If known)

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

Following is a list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

	Name of creditor and complete mailing address, including zip code.	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (if secured also state value of security)
1	M&T BANK 601 DRESHER ROAD HORSHAM , PA 19044	M&T BANK 601 DRESHER ROAD HORSHAM , PA 19044 TEL: 215-956-7138 FAX: 215-956-7139	NOTES PAYABLE 1ST PRIORITY				\$4,710,061.33
2	ALS,LLC 4074 SCARLET IRIS PLACE WINTER PARK, FL 32792	ALS,LLC 4074 SCARLET IRIS PLACE WINTER PARK, FL 32792 TEL: 407-677-0400 FAX: 407-677-7757	NOTES PAYABLE				\$1,685,851.44
3	OPTOS CAPITAL PARTNERS, LLC 1866 LEITHSVILLE RD SUITE 225 HELLERTOWN, PA 18055	OPTOS CAPITAL PARTNERS, LLC 1866 LEITHSVILLE RD SUITE 225 HELLERTOWN, PA 18055 TEL: 215-820-9299 FAX: 610-672-9999	CONTRACT OBLIGATIONS				\$795,094.94
4	BANK DIRECT CAPITAL FINANCE TWO CONWAY PARK LAKE FOREST, IL 60045	BANK DIRECT CAPITAL FINANCE TWO CONWAY PARK LAKE FOREST, IL 60045 TEL: 877-226-5456 FAX: 877-226-5297	NOTES PAYABLE				\$496,262.00
5	FERGO BROTHERS P.O. BOX 42 PHILLIPSBURG, NJ 08865	FERGO BROTHERS P.O. BOX 42 PHILLIPSBURG, NJ 08865 TEL: 215-820-9299 FAX: 610-672-9999	NOTES PAYABLE				\$339,000.00

ClearPoint Business Resources Inc.

Debtor Case No. (If known)

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

	Name of creditor and complete mailing address, including zip code.	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (if secured also state value of security)
6	ALLIANCE CONSULTING SIX TOWER BRIDGE 181 WASHINGTON STREET STE 350 CONSHOHOCKEN, PA 19428	ALLIANCE CONSULTING SIX TOWER BRIDGE 181 WASHINGTON STREET STE 350 CONSHOHOCKEN, PA 19428 TEL: 610-234-4301 FAX: 610 234 4302	LITIGATION SETTLEMENT				\$300,000.00
7	CHRISTOPHER FERGUSON 2060 QUAIL COURT BETHLEHEM, PA 18015	CHRISTOPHER FERGUSON 2060 QUAIL COURT BETHLEHEM, PA 18015 TEL: 215-820-9299 FAX: 610-672-9999	CONTRACT OBLIGATIONS				\$256,709.00
8	AICCO INC. NORRIS MCLAUGHLIN & MARCUS, P.A. P.O. BOX 5933 BRIDGEWATER, NJ 08807-5933	AICCO INC. NORRIS MCLAUGHLIN & MARCUS, P.A. P.O. BOX 5933 BRIDGEWATER, NJ 08807-5933 TEL: 908-722-0700 FAX: 908- 722-0755	LITIGATION SETTLEMENT				\$250,000.00
9	NIGEL LUI - SCOTT NIEH 133-47 SANFORD AVE #5E FLUSHING, NY 11355	NIGEL LUI - SCOTT NIEH 133-47 SANFORD AVE #5E FLUSHING, NY 11355 TEL: 917-885-5713	NOTES PAYABLE				\$192,896.50
10	GRAY ROBINSON P.O. BOX 3068 ORLANDO, FL 32802-3068	GRAY ROBINSON P.O. BOX 3068 ORLANDO, FL 32802-3068 TEL: 407-843-8880 FAX: 407-244-5690	TRADE PAYABLE				\$126,158.24
11	ALYSON P. DREW 59 WOODLANDS ROAD HARRISON, NY 10528	ALYSON P. DREW 59 WOODLANDS ROAD HARRISON, NY 10528 TEL: 914-582-1966	NOTES PAYABLE				\$113,000.00

ClearPoint Business Resources Inc.

Debtor Case No. (If known)

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (if secured also state value of security)
12 B & N ASSOCIATES 1207 BELVEDERE ROAD PHILLIPSBURG, NJ 08865	B & N ASSOCIATES 1207 BELVEDERE ROAD PHILLIPSBURG, NJ 08865 TEL: 212-341-9790	NOTES PAYABLE				\$113,000.00
13 MICHAEL L JANDA 853 WEST RANDOLPH STREET CHICAGO, IL 60607	MICHAEL L JANDA 853 WEST RANDOLPH STREET CHICAGO, IL 60607 TEL: 312-226-4447	TRADE PAYABLE				\$73,150.55
14 THE 1997 SALTZMAN TRUST CO MICHAEL JANDA 853 WEST RANDOLPH STREET CHICAGO, IL 60607	THE 1997 SALTZMAN TRUST CO MICHAEL JANDA 853 WEST RANDOLPH STREET CHICAGO, IL 60607 TEL: 312-226-4447					\$73,150.55
15 COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF BUSINESS TRUST FUND TAXES PO BOX 280904 HARRISBURG, PA 17128-0904	COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF BUSINESS TRUST FUND TAXES PO BOX 280904 HARRISBURG, PA 17128-0904 TEL: 717-783-5271	TAXES				\$58,179.81
16 MATTHEW KINGFIELD 123 S MAIN STREET PHILLIPSBURG, NJ 08865	MATTHEW KINGFIELD 123 S MAIN STREET PHILLIPSBURG, NJ 08865 TEL: 908-674-0010	NOTES PAYABLE				\$56,500.00
17 RR DONNELLEY RECEIVABLES, INC. A.G. ADJUSTMENTS LTD P.O. BOX 9090 MELVILLE, NY 11747-9090	RR DONNELLEY RECEIVABLES, INC. A.G. ADJUSTMENTS LTD P.O. BOX 9090 MELVILLE, NY 11747-9090 TEL: 215-564-3220 FAX: 631-425-8808	TRADE PAYABLE				\$49,424.79

•	ClearP	oint I	Rucinace	Resources	Inc

Debtor Case No. (If known)

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (if secured also state value of security)
18 RICHLAND COUNTY JUDICIAL CENTER 1701 MAIN STREET PO BOX 2766 COLUMBUS, SC 29202	RICHLAND COUNTY JUDICIAL CENTER 1701 MAIN STREET PO BOX 2766 COLUMBUS, SC 29202 TEL: 803-576-1950 FAX: 803-576-1785	TAXES				\$40,447.00
19 CROWE HORWATH LLP PO BOX 145415 CINCINNATTI, OH 45250	CROWE HORWATH LLP PO BOX 145415 CINCINNATTI, OH 45250 TEL: 520-290-0206 FAX: 480-287-8911	TRADE PAYABLE				\$40,135.00
20 MORGAN, LEWIS & BOCKIUS LLP 1701 MARKET STREET PHILADELPHIA, PA 19103-2921	MORGAN, LEWIS & BOCKIUS LLP 1701 MARKET STREET PHILADELPHIA, PA 19103-2921 TEL: 215.963.5000 FAX: 215.963.5001	TRADE PAYABLE				\$40,045.60