

**United States Bankruptcy Court  
District of Delaware**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Ocimum Biosolutions, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>41-2067707</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>50 West Watkins Mill Road Gaithersburg, MD</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>20878</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Montgomery County</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p align="center"><b>Nature of Business</b> (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center"><b>Nature of Debts</b> (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center"><b>Filing Fee</b> (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center"><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

<b>Estimated Number of Creditors</b>									
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>Estimated Assets</b>									
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>Estimated Liabilities</b>									
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Ocimum Biosolutions, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s):</p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.                  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.                  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>X _____ Signature of Attorney*                  Signature of Attorney for Debtor(s)                  Jeffrey M. Carbino (DE No. 4062)                  Printed Name of Attorney for Debtor(s)                  Thorp Reed &amp; Armstrong LLP                  Firm Name                  824 N. Market Street, Suite 710                  -Wilmington, DE 19801                  Address                  (302) 250-4750                  Telephone Number                  10/16/2011                  Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual                  Anuradha Acharya                  Printed Name of Authorized Individual                  Chief Executive Officer                  Title of Authorized Individual                  10/16/2011                  Date</p>	

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
 OCIMUM BIOSOLUTIONS, INC.<sup>1</sup> )  
 ) Case No. 11- \_\_\_\_\_ ( )  
 Debtors. )  
 \_\_\_\_\_ )

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

The following is the list of creditors holding the twenty (20) largest unsecured claims against the above captioned debtor and debtor in possession (the "Debtor") (the "List of Creditors"). The List of Creditors reflects estimated amounts owed by the Debtor as of the Petition Date. The List of Creditors is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case.

The inclusion or exclusion of any party to this List of Creditors shall not constitute an admission by, nor be binding on, the Debtor in any respect. The Debtor expressly reserves the right to, in its sole discretion, challenge the validity, priority and/or amount of any obligation reflected herein.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputes, or subject to setoff</i>	<i>Amount of claim</i>
BMR 50 West Watkins Mill LLC One Main Street, Fifth Floor Cambridge MA 02412	Michael A Bodendorf BMR 50 West Watkins Mill LLC One Main Street, Fifth Floor Cambridge MA 02412 617-551-5938	Trade Debt	N/A	\$695,146.01
Internal Revenue Service 115210 Georgia Avenue Wheaton MD 20902	Attn: Tax Officer Internal Revenue Service 115210 Georgia Avenue Wheaton MD 20902	Withholding Tax	N/A	\$669,080.00

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are xx-xxx7707.

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputes, or subject to setoff</i>	(5) <i>Amount of claim</i>
Social Security Administration Windsor Park Building 6401 Security Boulevard Baltimore, MD 21235	Social Security Administration Windsor Park Building 6401 Security Boulevard Baltimore, MD 21235	Social Security Tax	N/A	\$478,447.00
State of Maryland 301 Preston Street Baltimore, MD 21201	State of Maryland 301 Preston Street Baltimore, MD 21201	State Tax	N/A	\$186,493.00
Medicare 7500 Security Boulevard Baltimore, MD 21244-1850	Medicare 7500 Security Boulevard Baltimore, MD 21244-1850	Medicare	N/A	\$131,422.00
Anurag Acharya 10677 Wilkins Avenue, Apt 6 Los Angeles, CA 90024	Anurag Acharya 10677 Wilkins Avenue, Apt 6 Los Angeles, CA 90024 310-441-0956	Loan	N/A	\$120,000.00
Constellation New Energy 9960 Corporate Campus Drive Suite 2000 Louisville, KY 40223-4055	Clayton Picken Constellation New Energy 9960 Corporate Campus Drive Suite 2000 Louisville, KY 40223-4055 410-470-3047	Trade Debt	N/A	\$90,014.38
Affymetrix, Inc. 3420 Central Expressway Santa Clara, CA 95051	Vivian NGO Affymetrix, Inc. 3420 Central Expressway Santa Clara, CA 95051 408-731-5757	Trade Debt	N/A	\$76,617.05
Morgan Lewis & Bockius LLP 1111 Pennsylvania Avenue Washington DC 20004	William T. Porter Morgan Lewis & Bockius LLP 1111 Pennsylvania Avenue Washington DC 20004 202-739-5597	Trade Debt	N/A	\$60,811.54
Cooley Godward LLP 101 California Street, 5 <sup>th</sup> Floor San Francisco, CA 94111-5800	Cooley Godward LLP 101 California Street, 5 <sup>th</sup> Floor San Francisco, CA 94111-5800 415-693-2000	Trade Debt	N/A	\$52,412.87

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputes, or subject to setoff</i>	(5) <i>Amount of claim</i>
Pepco Pepco Correspondence Section 701 Ninth Street, NW Washington DC 20068-0001	Pepco Pepco Correspondence Section 701 Ninth Street, NW Washington DC 20068-0001 202-833-7500	Trade Debt	N/A	\$44,146.49
State of North Carolina 2 South Salisbury Street Raleigh, NC 27626	State of North Carolina 2 South Salisbury Street Raleigh, NC 27626	State Tax	N/A	\$44,095.00
Fisher BioServices, Inc. 14665 Rothgeb Drive Rockville MD 20850	Sylvia Ma Fisher BioServices, Inc. 14665 Rothgeb Drive Rockville MD 20850 301-315-8512	Trade Debt	N/A	\$34,489.44
SHI International 33 Knightsbridge Road Piscataway, NJ 08854	Joseph Mechetti SHI International 33 Knightsbridge Road Piscataway, NJ 08854 732-537-7122	Trade Debt	N/A	\$33,953.26
Chubb Group of Insurance Companies 15 Mountain View Road Warren NJ 070509	Suzanna Bataille Chubb Group of Insurance Companies 15 Mountain View Road Warren NJ 070509 800-372-4822	Trade Debt	N/A	\$33,071.00
W.E. Bowers, Inc. 12401 Kiln Court, Suite B Beltsville Maryland 20705	Mia Snead W.E. Bowers, Inc. 12401 Kiln Court, Suite B Beltsville Maryland 20705 301-837-2335	Trade Debt	N/A	\$32,205.23
Carlyle and Conlan 430 Davis Drive, Suite 230 Morrisville NC 27560	Cody Hamilton Carlyle and Conlan 430 Davis Drive, Suite 230 Morrisville NC 27560 919-424-1499	Trade Debt	Disputed	\$30,000.00

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputes, or subject to setoff</i>	(5) <i>Amount of claim</i>
Nugen Technologies, Inc. 201 Industrial Road, Suite 310 San Carlos, CA 94070	Peter Pontacq Nugen Technologies, Inc. 201 Industrial Road, Suite 310 San Carlos, CA 94070 650-590-3600	Trade Debt	N/A	\$25,000.00
Illumina Inc. 9885 Towne Centre Drive San Diego CA 92121-1975	Cathy Jordan Illumina Inc. 9885 Towne Centre Drive San Diego CA 92121-1975 858-882-6675	Trade Debt	N/A	\$20,000.00
Carl Zeiss MicroImaging, LLC One Zeiss Drive Thornwood, NY 10594	Dena Francese Carl Zeiss MicroImaging, LLC One Zeiss Drive Thornwood, NY 10594 914-681-7630	Trade Debt	N/A	\$17,377.00

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: )  
 ) Chapter 11  
OCIMUM BIOSOLUTIONS, INC.<sup>1</sup> )  
 ) Case No. 11-\_\_\_\_\_ ( )  
Debtors. )  
\_\_\_\_\_ )

**DECLARATION REGARDING CREDITORS HOLDING THE TWENTY LARGEST  
UNSECURED CLAIMS AGAINST THE DEBTOR**

I, Anuradha Acharya, Chief Executive Officer of Ocimum Biosolutions, Inc., declare under penalty of perjury, that I have read and reviewed the foregoing List of Creditors Holding the Twenty (20) Largest Unsecured Claims Against the Debtor and that the information included therein is true and correct and to the best of my knowledge, information and belief.

Dated: October 16, 2011



\_\_\_\_\_  
Anuradha Acharya  
Chief Executive Officer  
Ocimum Biosolutions, Inc.

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are xx-xxx7707.



**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
OCIMUM BIOSOLUTIONS, INC.<sup>1</sup> )  
 ) Case No. 11-\_\_\_\_\_ ( )  
Debtors. )  
\_\_\_\_\_ )

**LIST OF EQUITY SECURITY HOLDERS OF OCIMUM BIOSOLUTIONS, INC.**

In accordance with Rules 1007(a)(1), 1007(a)(3), and 7007.1(a) of the Federal Rules of Bankruptcy Procedure, the Debtor submits the following information:

<b>NAME AND ADDRESS OF EQUITY HOLDERS</b>	<b>INTEREST</b>
OCIMUM BIOSOLUTIONS (INDIA), LTD 6 <sup>th</sup> Floor, Reliance Classic Road No. 1 Banjara Hills Hyderabad – 500 034 A.P., India	100%

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are xx-xxx7707.

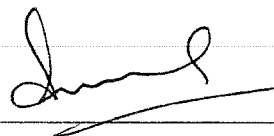
UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: )  
 ) Chapter 11  
OCIMUM BIOSOLUTIONS, INC<sup>1</sup>. )  
 ) Case No. 11-\_\_\_\_\_ ( )  
Debtors. )  
\_\_\_\_\_ )

**DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS  
OF OCIMUM BIOSOLUTIONS, INC.**

I, Anuradha Acharya, Chief Executive Officer of Ocimum Biosolutions, Inc., declare under penalty of perjury, that I have read and reviewed the foregoing List of Equity Security Holders of the Debtor and that the information included therein is true and correct and to the best of my knowledge, information and belief.

Dated: October 16, 2011



Anuradha Acharya  
Chief Executive Officer  
Ocimum Biosolutions, Inc.

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are xx-xxx7707.

**OCIMUM BIOSOLUTIONS, INC.**

**OFFICER'S CERTIFICATE**

October 15, 2011

The undersigned, being the duly elected and qualified Chief Executive Officer of Ocimum Biosolutions, Inc., a Delaware corporation (the "Company"), in her capacity as an officer of the Company (and not individually), pursuant to and in accordance with the Bylaws of the Company (the "Bylaws"), does hereby deliver this Officer's Certificate and certifies on behalf of the Company as follows:

- 1, Attached hereto as Exhibit A is a true, complete, and correct copy of the Unanimous Consent of the Board of Directors of Ocimum Biosolutions, Inc. dated as of October 15 2011, being now in full force and effect, without any modifications in any respect.

IN WITNESS WHEREOF, the undersigned has caused this Officer's Certificate to be executed on behalf of the Company as of the date first written above.

Ocimum Biosolutions, Inc.

By: \_\_\_\_\_

Name: Anuradha Acharya

Title: Chief Executive Officer

**EXHIBIT A**

**UNANIMOUS CONSENT OF THE BOARD OF DIRECTORS  
OF  
OCIMUM BIOSOLUTIONS, INC.**

**October 15, 2011**

The undersigned, being all of the members of the Board of Directors of Ocimum Biosolutions, Inc., a Delaware Corporation (the "Company"), in accordance with the Delaware General Corporation Law, as amended, and the Bylaws of the Company, hereby consent to, approve and adopt the following resolutions:

WHEREAS, the Board of Directors considered presentations by the management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company's business; and

WHEREAS, the Board of Directors has had the opportunity to consult with the management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company shall be and hereby is authorized to file or cause to be filed a voluntary petition for relief (the "Chapter 11 Case") under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED FURTHER, that Anuradha Acharya, or any other officer of the Company (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course of operation of the Company's business;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of Thorp Reed & Armstrong, LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Thorp Reed & Armstrong, LLP;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate

retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that the Authorized Officers deem necessary, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case;

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all members of the Board of Directors of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice;

RESOLVED FURTHER, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board of Directors;

RESOLVED FURTHER, that this Resolution may be executed in any number of counterparts with the same effect as if all of the directors had signed the same document, and all counterparts shall be construed together and shall constitute one written Consent;

RESOLVED FURTHER, that the Authorized Officer be, and hereby are, authorized, empowered and directed to certify copies of the foregoing resolutions to any person requiring evidence of the action taken and the authority conferred thereby; and

RESOLVED FURTHER, that this Consent be filed in the books and records of the Corporation.

[SIGNATURE PAGE ON FOLLOWING PAGE]

SIGNATURE PAGE TO THE UNANIMOUS CONSENT OF THE BOARD OF DIRECTORS  
OF OCIMUM BIOSOLUTIONS, INC.

IN WITNESS WHEREOF, the undersigned have executed this Consent as of the date  
first written above.

DIRECTORS:



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