B1 (Official Form 1) (4/10)

UNITED STATES BANKRUPTCY COURT
District of Delaware

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): Castle Exploration Company, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Summit Energy Corporation	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 23-2309007	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 370 17th Street, Suite 4300 Denver, Colorado ZIP CODE 80202	Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: Denver County	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE	

Type of Debtor (Form of Organization) (Check **one** box.)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ☑ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business (Check **one** box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☑ Other: Oil and Gas

Tax-Exempt Entity (Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check **one** box.)

- ☐ Chapter 7
- ☐ Chapter 9
- ☑ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☑ Debts are primarily business debts.

Filing Fee (Check one box.)

- ☑ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:
- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,343,300 (*amount subject to adjustment on 4/01/13 and every three years thereafter*).

Check all applicable boxes:
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☑ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

☑ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ Over 100,000

Estimated Assets

☐ $0 to $50,000	☑ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☑ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case.)*	Name of Debtor(s): Castle Exploration Company, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)		
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed: None	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)		
Name of Debtor: SEE RIDER 1	Case Number: PENDING	Date Filed:
District: District of Delaware	Relationship: SEE RIDER 1	Judge: PENDING

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____
Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☑ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

☐ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☑ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____
(Name of landlord that obtained judgment)

_____
(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case.)

Name of Debtor(s): Castle Exploration Company, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (if not represented by attorney)

_____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

_____
(Printed Name of Foreign Representative)

_____
Date

Signature of Attorney*

X Derek Abbott * Signed with permission by Kathryn A. Coleman
Signature of Attorney for Debtor(s)

Derek C. Abbott — Kathryn A. Coleman
Printed Name of Attorney for Debtor(s)

Morris, Nichols, Arsht & Tunnel LLP — Hughes Hubbard & Reed LLP
Firm Name

1201 North Market Street, 18th Floor — One Battery Park Plaza
P.O Box 1347 — New York, NY 10004-1482
Wilmington, Delaware 19899-1347
Address

302-658-9200 — 212-837-6000
Telephone Number

1/6/12
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

_____
_____
Address

X _____
_____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Carl E. Lakey
Printed Name of Authorized Individual

President of Castle Exploration Company, Inc.
Title of Authorized Individual

1/6/2012
Date

RIDER 1 – LIST OF FILING ENTITIES

On December 16, 2011, Delta Petroleum Corporation and certain of its affiliated entities listed below (excluding the debtor in this chapter 11 case) (the "Original Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the "Court"). On December 19, 2011 the Court issued an order joint administration of the Original Debtors cases.

On December 30, 2011, Castle Exploration Company, Inc. ("CECI") filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. Simultaneously with the filing of the petition, CECI filed a motion seeking an order of joint administration that would provide for the joint administration of the cases of the Original Debtors and CECI and for consolidation for procedural purposes only.

COMPANY	CASE NUMBER	DATE FILED
Delta Petroleum Corporation	11-14006 (KJC)	December 16, 2011
DPCA LLC	11-14007 (KJC)	December 16, 2011
Delta Exploration Company, Inc.	11-14008 (KJC)	December 16, 2011
Delta Pipeline, LLC	11-14009 (KJC)	December 16, 2011
DLC, Inc.	11-14010 (KJC)	December 16, 2011
CEC, Inc.	11-14011 (KJC)	December 16, 2011
Castle Texas Production Limited Partnership	11-14012 (KJC)	December 16, 2011
Amber Resources Company of Colorado	11-14013 (KJC)	December 16, 2011
Castle Exploration Company, Inc.	12-_____ ( )	January 6, 2012

UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS
CASTLE EXPLORATION COMPANY, INC.

The undersigned, being all of the directors of Castle Exploration Company, Inc., a Pennsylvania corporation (the "Company"), acting pursuant to Section 9 of the Company's By-laws, and in lieu of a special meeting of the Board of Directors of the Company (the "Board"), hereby consent to, authorize and adopt the following resolutions with the same force and effect as if the undersigned were personally present at a meeting of the Board and had voted for the same:

WHEREAS, the Board of the Company has reviewed and analyzed materials and advice presented by management and the outside financial and legal advisors of the Company regarding the financial condition, capital structure, liquidity position, business model and projections, short term and long term prospects of the Company and the sale, restructuring and other strategic alternatives available to it; and

WHEREAS, the Board has determined that it is desirable and in the best interests of the Company, its creditors, employees and other parties in interest, that the Company file or cause to be filed a voluntary petition (the "Chapter 11 Case") seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

NOW THEREFORE BE IT RESOLVED, that filing of the Chapter 11 Case by the Company, and the seeking of relief by the Company under chapter 11 of the Bankruptcy Code in the Bankruptcy Court be, and each hereby is, authorized and approved for all purposes and in all respects; and it is further

RESOLVED, that any of the Chairman of the Board, President, Vice President, Secretary, and Treasurer of the Company, John T. Young (as Chief Restructuring Officer of Delta Petroleum Corporation ("Delta")) and any other person designated and so authorized to act by the aforementioned officers or designee (each such officer or designee being an "Authorized Person") be, and each hereby is, authorized and empowered to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code in the name and on behalf of the Company, in such forms as the Authorized Person executing the same shall approve, his, her or their execution to be conclusive evidence of the approval thereof by such Authorized Person and the Board, and to file or cause the same to be filed in the Bankruptcy Court at such time as such Authorized Person executing the same shall determine; and it is further

RESOLVED, that any Authorized Person be, and each hereby is, authorized and empowered to execute, verify and file or cause to be filed on behalf of and in the name of the Company any and all petitions, schedules, motions, lists, applications, pleadings and other papers, in such forms as the Authorized Person executing the same shall approve, his, her or their execution to be conclusive evidence of the approval thereof by such Authorized Person and the Board, and to take all such other actions deemed by such Authorized Person to be necessary, appropriate or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case; and it is further

RESOLVED, that any Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company, to retain (i) Hughes Hubbard & Reed LLP as co-general bankruptcy counsel; (ii) Morris Nichols Arsht & Tunnell LLP as co-general bankruptcy counsel; (iii) Davis Graham & Stubbs LLP as special corporate counsel; (iv) Conway MacKenzie Management Services, LLC to provide restructuring management and advisory services; (v) Epiq Bankruptcy Solutions, LLC as claims, noticing and balloting agent; and (vi) such other professionals as the Authorized Persons deem necessary, appropriate or desirable in connection with the Chapter 11 Case, including investment bankers and financial advisors, in each case on such terms as the Authorized Persons shall deem necessary, appropriate or desirable and subject to any required approvals of the Bankruptcy Court; and it is further

RESOLVED, that in connection with the Chapter 11 Case, any Authorized Person be, and each hereby is, authorized and empowered on behalf and in the name of the Company, to negotiate, execute, deliver, and perform or cause the performance of (i) a debtor-in-possession credit agreement between Delta, certain of its subsidiaries and the Company as borrowers or guarantors on the terms and for such amounts as any Authorized Person deems appropriate (collectively, the "Credit Agreements"), (ii) any and all agreements or instruments on behalf of the Company (including, in connection therewith, such notes, security agreements, pledge agreements, mortgages, guarantees, fee letters, bailee letters, collateral access agreements, deposit account control agreements, securities account control agreements, and other agreements or instruments on behalf of the Company (such other agreements and instruments together with the Credit Agreements being referred to collectively as the "Financing Documents") necessary or advisable in order to consummate the transactions contemplated under the Financing Documents, the performance of the Company's obligations and grant of security interest contemplated thereby and the guaranty of the obligations thereunder, with such changes to the Financing Documents or additions thereto as the Authorized Person executing the same shall approve as being necessary or desirable, such approval to be evidenced by such execution and (iii) any and all amendments, supplements and changes to the Financing Documents as any such Authorized Person executing the same may consider necessary, proper or desirable, such determination to be evidenced by such execution; and it is further

RESOLVED, that any Authorized Person be, and each hereby is, authorized and empowered to take any and all actions necessary or appropriate for the Company to continue to (a) negotiate the sale of all or substantially all of the Company's assets, including under one or more purchase and sale agreements, including, if deemed appropriate in the business judgment of the Board, selecting a stalking horse to acquire all or substantially all of the Company's assets, and, subject to further approval of the Board, to enter into such purchase and sale agreements and all other documents, agreements or instruments to effectuate the foregoing and/or (b) negotiate a refinancing, recapitalization, restructuring or other reorganization of the Company, including under one or more plans of reorganization, and, subject to further approval of the Board, to enter into such plan of reorganization and all other documents, agreements or instruments to effectuate the foregoing; and it is further

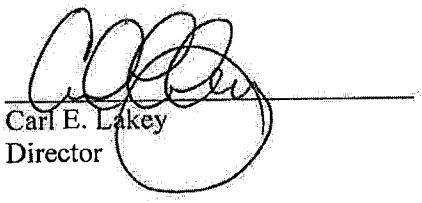
RESOLVED, that any Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company, to negotiate, execute, deliver and/or file or cause to be filed any and all agreements, amendments, instruments, consents, certificates, letters, documents or other writings, and to take all such other actions (including the payment of expense) deemed

by such Authorized Person to be necessary, appropriate or desirable to carry out the purposes and intents of each and all of the foregoing resolutions; and it is further

RESOLVED, that all authority conferred by these resolutions shall be deemed retroactive and any and all acts authorized under these resolutions performed prior to the adoption of this resolution are hereby ratified, affirmed and approved; and that, without limitation of the foregoing, all actions heretofore taken for or on behalf of the Company by any Authorized Person in connection with the transactions contemplated by the preceding resolutions be, and hereby are, ratified, adopted and confirmed in all respects.

[*Signature page follows*]

IN WITNESS WHEREOF, the undersigned have signed this consent as of the 6th day of January 2012.



Carl E. Lakey
Director

Kevin K. Nanke
Director

IN WITNESS WHEREOF, the undersigned have signed this consent as of the 6th day of January 2012.

Carl E. Lakey
Director

Kevin K. Nanke
Director

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	Chapter 11
CASTLE EXPLORATION COMPANY, INC.,	Case No. 12-_____ (___)
Debtor.	(Joint Administration Pending)

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

The following is the list of creditors holding the thirty (30) largest unsecured claims against the above-captioned debtor and its debtor affiliates (collectively, the "Debtors"),[1] all of which have commenced chapter 11 cases in this Court. This list has been prepared on a consolidated basis from the unaudited books and records of the Debtors, and represents the Debtors' best estimate of the largest unsecured claims that creditors may assert against them, as of December 15, 2011. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' chapter 11 cases. The list does not include (i) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (ii) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. The information presented in this list shall not constitute an admission by, nor is it binding upon, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated or disputed, does not constitute a waiver of the Debtors' right to contest the validity, priority or amount of any claim.[2]

1. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Delta Petroleum Corporation (0803), DPCA LLC (0803), Delta Exploration Company, Inc. (9462), Delta Pipeline, LLC (0803), DLC, Inc. (3989), CEC, Inc. (3154), Castle Exploration Company, Inc. (9007), Castle Texas Production Limited Partnership (6054), and Amber Resources Company of Colorado (0506). The Debtors' headquarters are located at: 370 17th Street, Suite 4300, Denver, Colorado 80202.

2. The Debtor reserves the right to amend this list based on information existing as of the filing date. Inclusion of a claim on this consolidated list is not an admission that the amounts listed are owed by the Debtor.

(1) Name of creditor	(2) Name, telephone number, and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (if secured, also state value of security)
U.S. BANK (AS INDENTURE TRUSTEE FOR 7.00% HIGH YIELD NOTES)	Attn: Corporate Trust Services 950 17th Street, Suite 300 Denver, CO 80202 Phone: (651) 495-7026 Fax: (651) 495-8141	Unsecured Notes		$152,187,500.00
U.S. BANK (AS INDENTURE TRUSTEE FOR 3.75% CONVERTIBLE NOTES)	Attn: Corporate Trust Services 950 17th Street, Suite 300 Denver, CO 80202 Phone: (651) 495-7026 Fax: (651) 495-8141	Unsecured Notes		$115,527,083.33
MESA COUNTY TREASURER (AD VALOREM TAX)	P.O. Box 173678 Denver, CO 80217-3678 Phone: (970) 244-1824) Fax: (817) 281-9370	Tax		$4,108,340.25
MOUNTAIN REGION CORP	117 29 3/4Road Grand Junction, CO 81503 Phone: (970) 242-5461 Fax: (970) 242-6728	Trade Debt		$536,771.60
MESA COUNTY TREASURER (PROPERTY AD VALOREM TAX)	P.O. Box 173678 Denver, CO 80217-3678 Phone: (970) 244-1824) Fax: (817) 281-9370	Tax		$462,905.00
COLORADO DEPARTMENT OF REVENUE (SEVERANCE TAX)	1375 Sherman Street Denver, CO 80217-3678 Phone: (303) 866-5610 Fax: (303) 866-2400	Tax		$220,905.10
CON-SY, INC.	P.O. Box 26 28485 Highway 6 #1A Rifle, CO 81650 Phone : (970) 625-2200 Fax: (970) 625-1343	Trade Debt		$217,526.97

(1) Name of creditor	(2) Name, telephone number, and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (if secured, also state value of security)
MONUMENT WELL SERVICE COMPANY	Dept 1841 Denver, CO 80291-1841 Phone: (970) 243-5408 Fax: (970) 257-6102	Trade Debt		$215,189.27
LARAMIE COUNTY TREASURER	P.O. Box 125 Cheyenne, WY 82003 Phone: (307) 633-4225 Fax: (307) 633-4408	Tax		$171,350.22
MARSH TRUCKING, LLC	475 Melody Lane Grand Junction, CO 81501 Phone: (970) 609-1941 Fax: (970) 609 -1940	Trade Debt		$168,673.28
MRP FLUIDS, LLC	P.O. Box 563 Collbran, CO 81624 Fax: (970) 241-3518	Trade Debt		$157,126.77
RP SERVICES, LLC	P.O. Box BB Riverton, WY 82501 Phone: (307) 856-9188 Fax: (866) 362-2049	Trade Debt		$119,170.59
R W JONES TRUCKING COMPANY	P.O. Box 1785 Vernal, UT 84078-1785 Phone: (435) 789-1231 Fax: (435) 789-1955	Trade Debt		$119,000.00
KNIGHT OIL TOOLS (FISHING SERVICES)	P.O. Box 52823 Lafayette, LA 70505-2823 Phone: (337) 233-0464 Fax: (337) 231-1327	Trade Debt		$109,046.33

(1) Name of Creditor	(2) Name, telephone number, and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (if secured, also state value of security)
RAIN FOR RENT, INC. (DENVER)	File 52541 Los Angeles, CA 90074-2451 Phone: (661) 399-9124 Fax: (661) 393-6897	Trade Debt		$99,428.36
CENTRAL POWERWASH & STEAM CLEANING, LLC	P.O. Box 353 Collbran, CO 81624 Phone: (970) 234-3806 Fax: (970) 487-3806	Trade Debt		$97,460.00
CHAMPION TECHNOLOGIES, INC.	P.O. Box 2243 Houston, TX 77252 Phone: 713-627-3303 Fax: 713-623-8083	Trade Debt		$95,273.19
MULTI-CHEM GROUP, LLC	P.O. Box 974320 Dallas, TX 75397-4320 Phone: (1-800) 805-9178 Fax: 325-942-7044	Trade Debt		$84,870.76
BAKER CORPORATION	P.O. Box 513967 Los Angeles, CA 90051-3967 Phone:(562) 904-3680 Fax: (562) 904-1583	Trade Debt		$82,421.20
ECDC ENVIRONMENTAL, LC	File # 70053 Los Angeles, CA 90074-0053 Phone: 949-673-1247 Fax: (949) 673-0846	Trade Debt		$81,031.08
EMS ENERGY SERVICES USA INC.	Dept 9296 P.O. Box 4346 Houston, TX 77210-4346 Phone: (281) 286-8500 Fax: (409) 299-3099	Trade Debt		$80,021.63

(1) Name of Creditor	(2) Name, telephone number, and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (if secured, also state value of security)
KAHILL, INC.	58589 HWY 330 East Collbran, CO 81624 Phone: (970) 487-3809 Fax: (970) 487-3809	Trade Debt		$70,095.05
PINE BLUFFS GRAVEL & EXCAVATING INC.	P.O. Box 609 Pine Bluffs, WY 82082 Phone: (307) 245-3676 Fax: (307) 245-3457	Trade Debt		$66,595.00
DIVIDE OIL & GAS SERVICES	2309 Grand Park Drive Grand Junction, CO 81505 Phone: (970) 523-7744 Fax: (970) 523-7774	Trade Debt		$59,171.28
DALBO, INC.	P.O. Box 1168 Vernal, UT 84078 Phone: (435) 789-0743 Fax: (435) 789-9208	Trade Debt		$46,418.87
ROCKY MOUNTAIN FOAM & N2 SERVICES INC.	P.O. Box 3608 Grand Junction, CO 81502 Fax: (303) 239-0435	Trade Debt		$45,155.75
MASTER PETROLEUM COMPANY	P.O. Box 66 Silt, CO 81652 Phone: (970) 876-2301 Fax: (970) 876-2307	Trade Debt		$44,425.27
DAWN TRUCKING CO.	P.O. Box 1498 Farmington, NM 87499 Phone: (505) 327-6314 Fax: (505) 327-3993	Trade Debt		$41,921.31

(1) Name of Creditor	(2) Name, telephone number, and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (if secured, also state value of security)
WESTERN COLORADO AG SERVICE LLC	3628 G 4/10 Road Palisade, CO 81526 Phone: (970) 464-0200 Fax: (970) 464-0230	Trade Debt		$39,956.88
NRG SERVICES LLC	P.O. Box 3866 Grand Junction, CO 81502 Phone: (970) 640-9900 Fax: (970) 245-2492	Trade Debt		$39,275.15

DECLARATION CONCERNING CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

I, Carl E. Lakey, the undersigned authorized officer of Castle Exploration Company, Inc., named as the Debtor in this case, declare under penalty of perjury that I have reviewed the Consolidated List of Creditors Holding 30 Largest Unsecured Claims submitted herewith, and that the list is true and correct to the best of my information and belief.

Dated: January 6, 2012.

Carl E. Lakey
President of Castle Exploration Company, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	Chapter 11
CASTLE EXPLORATION COMPANY, INC.,	Case No. 12-_____ (___)
Debtor.	(Joint Administration Pending)

CONSOLIDATED CREDITORS LIST

Castle Exploration Company, Inc. ("CECI") and its debtor affiliates (the "Original Debtors" and together with CECI, the "Debtors")[1] filed petitions in this Court on January 6, 2012 and December 16, 2011, respectively, for relief under chapter 11 of the United States Bankruptcy Code. Contemporaneously with the filing of their petitions, the Original Debtors filed a single consolidated list of creditors (the "Consolidated Creditors List"), in lieu of separate lists, which list includes creditors of CECI, if any. Due to its voluminous nature, the Consolidated Creditors List was submitted to the Court electronically. [D.I. 30].

[INFORMATION PROVIDED IN ELECTRONIC FORMAT]

1. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Delta Petroleum Corporation (0803), DPCA LLC (0803), Delta Exploration Company, Inc. (9462), Delta Pipeline, LLC (0803), DLC, Inc. (3989), CEC, Inc. (3154), Castle Exploration Company, Inc. (9007), Castle Texas Production Limited Partnership (6054), and Amber Resources Company of Colorado (0506). The Debtors' headquarters are located at: 370 17th Street, Suite 4300, Denver, Colorado 80202.

DECLARATION CONCERNING CONSOLIDATED CREDITORS LIST

I, Carl E. Lakey, the undersigned authorized officer of Castle Exploration Company, Inc., named as the Debtor in this case, declare under penalty of perjury that I have reviewed the Consolidated Creditors List, submitted herewith and that it is true and correct to the best of my information and belief.

Dated: January 6, 2012

Carl E. Lakey
President of Castle Exploration Company, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re **CASTLE EXPLORATION COMPANY, INC.,** **Debtor.**	Chapter 11 Case No. 12-_____ (___) (Joint Administration Pending)

LIST OF EQUITY SECURITY HOLDERS

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 1007(a)(3), the following list represents the record holders of the Debtor's equity interests as of January 6, 2012:

Name and Last Known Address of Equity Security Holders	**Kind of Interest**	**Number of Interests Held**
DPCA LLC 370 17th Street, Suite 4300 Denver, CO 80202	Common Stock	100%

DECLARATION CONCERNING LIST OF EQUITY SECURITY HOLDERS

I, Carl E. Lakey, the undersigned authorized officer of Castle Exploration Company, Inc., named as the Debtor in this case, declare under penalty of perjury that I have reviewed the List of Equity Security Holders for Castle Exploration Company, Inc. submitted herewith, and that it is true and correct to the best of my information and belief.

Dated: January 6, 2012

Carl E. Lakey
President of Castle Exploration Company, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	Chapter 11
CASTLE EXPLORATION COMPANY, INC.,	Case No. 12-_____ (___)
Debtor.	(Joint Administration Pending)

CORPORATE OWNERSHIP STATEMENT (RULE 1007(a)(1))

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1, the Debtor hereby certifies that the following entities directly or indirectly own 10% or more of any class of the above-captioned Debtor's equity interests:

Name of Equity Interest Holder	Approximate Percentage of Equity Held
DPCA LLC	100%

DECLARATION CONCERNING CORPORATE OWNERSHIP STATEMENT

I, Carl E. Lakey, the undersigned authorized officer of Castle Exploration Company, Inc., named as the Debtor in this case, declare under penalty of perjury that I have reviewed the Corporate Ownership Statement for Castle Exploration Company, Inc. submitted herewith, and that it is true and correct to the best of my information and belief.

Dated: January 6, 2012

Carl E. Lakey
President of Castle Exploration Company, Inc.