

**United States Bankruptcy Court
District of Delaware**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Riverwalk Hospitality Group, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Microtel Inn & Suites of Dover	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 01-0807755	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1703 E. Lebanon Road Dover, DE	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 19901	ZIP Code
County of Residence or of the Principal Place of Business: Kent	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 144 Kings Highway, S.W. Dover, DE	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 19901	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Chapter 15 Debtors</p> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Riverwalk Hospitality Group, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Riverwalk Hospitality Group, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Stephen W. Spence
Signature of Attorney for Debtor(s)

Stephen W. Spence #2033
Printed Name of Attorney for Debtor(s)

Phillips, Goldman & Spence, P.A.
Firm Name

1200 North Broom Street
Wilmington, DE 19806

Address

Email: sws@pgslaw.com

302.655.4200 Fax: 302.655.4210
Telephone Number

February 14, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ MICHAEL A. ZIMMERMAN
Signature of Authorized Individual

MICHAEL A. ZIMMERMAN
Printed Name of Authorized Individual

Member
Title of Authorized Individual

February 14, 2012
Date

**Consent to Action of
the Members of
RIVERWALK HOSPITALITY GROUP, LLC**

THE UNDERSIGNED, being the directors of Riverwalk Hospitality Group, LLC, a Delaware limited liability company (the "Company"), in lieu of a meeting, do hereby consent in writing, pursuant to applicable Delaware law, to the adoption of the following resolutions for and as the resolutions of the members of the Company.

WHEREAS, the Company has experienced severe financial difficulties and is in danger of certain imminent financial harm;

WHEREAS, the Members have determined that it is in the best interest of the Company to seek relief under Chapter 11 of the United States Bankruptcy Code in an effort to protect and equitably distribute its assets to its creditors and parties-in-interest;

WHEREAS, the Members believe that Phillips, Goldman & Spence, P.A., possesses the necessary expertise to represent the Company in its Chapter 7 case and the Company, therefore, desires to retain Phillips, Goldman & Spence, P.A., to conduct such representation; it is hereby

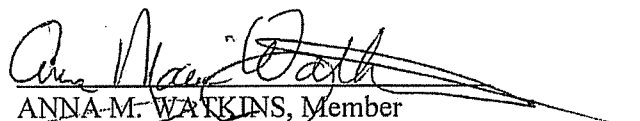
RESOLVED, that the Company, through its Members, is authorized to file a petition for relief under Chapter 11 of Title 11 of the United States Code; and it is

FURTHER RESOLVED, that any of the Directors of the company are hereby authorized to retain Phillips, Goldman & Spence, P.A., to act as counsel for the Company in its Chapter 11 proceedings.

DATED this 13th day of February, 2012.



TED W. WATKINS, Member



ANNA-M. WATKINS, Member



SALVATORE J. LEONE, Member



MICHAEL A. ZIMMERMAN, Member

**CERTIFICATE REGARDING RESOLUTIONS OF THE
MEMBERS OF RIVERWALK HOSPITALITY GROUP, LLC**

I, the undersigned, do hereby certify that I am a member of Riverwalk Hospitality Group, LLC, a Delaware limited liability company (the "Company"), and that the foregoing is a true, accurate and complete resolution duly adopted by the unanimous written consent of all of the members of the Company dated as of February 13, 2012 and that the proceedings respecting said consent were in accordance with applicable Delaware law, the Company's certificate of formation and the Company's operating agreement, and that said resolution has not been amended or revoked and is in full force and effect.

IN WITNESS WHEREOF, I have set my hand this 13th day of February 2012.

A handwritten signature in black ink, appearing to read 'Ted W. Watkins', written over a horizontal line.

TED W. WATKINS, Member

**United States Bankruptcy Court
District of Delaware**

In re Riverwalk Hospitality Group, LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anna Marie Watkins PO Box 645 Rehoboth Beach, DE 19971	member shares	12.5%	
Michael A. Zimmerman 144 Kings Highway S.W. Dover, DE 19901	member shares	37.5%	
Salvatore J. Leone 1875 Windswept Drive Dover, DE 19901	member shares	37.5%	
Ted W. Watkins PO Box 645 Rehoboth Beach, DE 19971	member shares	12.5%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 14, 2012

Signature /s/ MICHAEL A. ZIMMERMAN
MICHAEL A. ZIMMERMAN
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Delaware**

In re Riverwalk Hospitality Group, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Barmer, Loretta 20 Weeping Willow Court Dover, DE 19901	Barmer, Loretta 20 Weeping Willow Court Dover, DE 19901			1,046.15
City of Dover-Utilities Attn: Bankruptcy Dept. 15 Lookerman Plaza Dover, DE 19901	City of Dover-Utilities Attn: Bankruptcy Dept. 15 Lookerman Plaza Dover, DE 19901			8,826.74
Comcast PO Box 3006 Southeastern, PA 19398-3006	Comcast PO Box 3006 Southeastern, PA 19398-3006			1,211.24
Delaware Division of Revenue Randy Weller 820 French Street Wilmington, DE 19801	Delaware Division of Revenue Randy Weller 820 French Street Wilmington, DE 19801	lodging tax		2,897.00
Ecolab 370 Wabasha Street North Saint Paul, MN 55102-1323	Ecolab 370 Wabasha Street North Saint Paul, MN 55102-1323			408.44
Heartland Payments Systems 90 Nassau Street Princeton, NJ 08542	Heartland Payments Systems 90 Nassau Street Princeton, NJ 08542			1,200.00
Jamse, Jazmine 13 Greenway Square, Apt. Q13 Dover, DE 19904	Jamse, Jazmine 13 Greenway Square, Apt. Q13 Dover, DE 19904			692.50
Neal, Ana'Ke 1289 Walker Road, Apt. A15 Dover, DE 19904	Neal, Ana'Ke 1289 Walker Road, Apt. A15 Dover, DE 19904			445.50
Northstar Management 31017 Edgewater Drive Lewes, DE 19958	Northstar Management 31017 Edgewater Drive Lewes, DE 19958	Blue Cross Blue Shield		1,002.00
Pratt Insurance Four Village Square Smyrna, DE 19977	Pratt Insurance Four Village Square Smyrna, DE 19977			1,867.00
Radius Technologies Attn: Legal Dept. 16 Hadco Road Wilmington, DE 19804	Radius Technologies Attn: Legal Dept. 16 Hadco Road Wilmington, DE 19804			529.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Staples Credit Plan Attn: Bankruptcy Dept. 500 Staples Drive Framingham, MA 01702	Staples Credit Plan Attn: Bankruptcy Dept. 500 Staples Drive Framingham, MA 01702			313.84
Stephens, Maurice 32 E. Redbrook Place Smyrna, DE 19977	Stephens, Maurice 32 E. Redbrook Place Smyrna, DE 19977			2,000.00
Suber, Jacqueline 52 Glenn Street Dover, DE 19901	Suber, Jacqueline 52 Glenn Street Dover, DE 19901			710.00
Taylor, Zachary 120 Estopel Lane Magnolia, DE 19962	Taylor, Zachary 120 Estopel Lane Magnolia, DE 19962			735.38
Tidewater Utilities Attn: Legal Dept. 1100 South Lettle Creek Road Dover, DE 19901	Tidewater Utilities Attn: Legal Dept. 1100 South Lettle Creek Road Dover, DE 19901			2,400.24
US Foodservice Inc. Attn: Bankruptcy Dept. 9399 West Higgins Road, Suite 500 Des Plaines, IL 60018	US Foodservice Inc. Attn: Bankruptcy Dept. 9399 West Higgins Road, Suite 500 Des Plaines, IL 60018	Microtel #30799/Dover		2,295.63
Verizon PO Box 660748 Dallas, TX 75266-0748	Verizon PO Box 660748 Dallas, TX 75266-0748			504.01
Wyndham Worldwide Attn: Bankruptcy Dept. 22 Sylvan Way Parsippany, NJ 07054	Wyndham Worldwide Attn: Bankruptcy Dept. 22 Sylvan Way Parsippany, NJ 07054			4,000.00
Young Conaway Stargatt & Taylor, LLP Attn: Accounting 1000 West Street, 17th Floor PO Box 391 Wilmington, DE 19899-0391	Young Conaway Stargatt & Taylor, LLP Attn: Accounting 1000 West Street, 17th Floor Wilmington, DE 19899-0391			340.00

In re Riverwalk Hospitality Group, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 14, 2012

Signature /s/ MICHAEL A. ZIMMERMAN
MICHAEL A. ZIMMERMAN
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Delaware**

In re Riverwalk Hospitality Group, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 14, 2012

/s/ MICHAEL A. ZIMMERMAN

MICHAEL A. ZIMMERMAN/Member
Signer/Title

RIVERWALK HOSPITALITY GROUP, LLC
144 KINGS HIGHWAY, S.W.
DOVER, DE 19901

STEPHEN W. SPENCE
PHILLIPS, GOLDMAN & SPENCE, P.A.
1200 NORTH BROOM STREET
WILMINGTON, DE 19806

A.E. MOORE JANITORIAL, INC.
25872 W. STATE STREET
MILLSBORO, DE 19966

ADAMS, CRYSTAL
3598 BURNITE MILL ROAD
HARRINGTON, DE 19952

ADP
1309 TONY DRIVE
SYKESVILLE, MD 21784-8856

ANNA MARIE WATKINS
PO BOX 645
REHOBOTH BEACH, DE 19971

AT&T MOBILITY
ATTN: BANKRUPTCY DEPT.
208 S. AKARD STREET
DALLAS, TX 75202

BARMER, LORETTA
20 WEEPING WILLOW COURT
DOVER, DE 19901

BOOKING.COM/BANK OF AMERICA
5295 COLLECTION CENTER DRIVE
IL 60683-5295

CHESPEAKE UTILITIES
ATTN: LEGAL DEPT.
909 LIVER LAKE BLVD.
DOVER, DE 19904

CITY OF DOVER-UTILITIES
ATTN: BANKRUPTCY DEPT.
15 LOOKERMAN PLAZA
DOVER, DE 19901

COMCAST
PO BOX 3006
SOUTHEASTERN, PA 19398-3006

DELAWARE DIVISION OF REVENUE
RANDY WELLER
820 FRENCH STREET
WILMINGTON, DE 19801

DELAWARE ELEVATOR SERVICE, INC.
PO BOX 412
SALISBURY, MD 21803

ECOLAB
370 WABASHA STREET NORTH
SAINT PAUL, MN 55102-1323

ELLIS COFFEE COMPANY
BOX 8500
PHILADELPHIA, PA 19178-6926

FIRST STATE DISPOSAL
PO BOX 338
NASSAU, DE 19969

GEORGE, JACQUELINE
293 TRISTLEWOOD ROAD
HOUSTON, DE 19954

GRADEL, RICHARD
2 HOMESEATD BLVD.
MILFORD, DE 19963

HEARTLAND PAYMENTS SYSTEMS
90 NASSAU STREET
PRINCETON, NJ 08542

IDV NET
24 SOUTH HIGH STREET
WEST CHESTER, PA 19382

JAMSE, JAZMINE
13 GREENWAY SQUARE, APT. Q13
DOVER, DE 19904

KENT COUNTY RECEIVER OF TAXES
555 SOUTH BAY ROAD
DOVER, DE 19901

KENT COUNTY TREASURER
555 SOUTH BAY ROAD
DOVER, DE 19901

MICHAEL A. ZIMMERMAN
144 KINGS HIGHWAY S.W.
DOVER, DE 19901

MICHAEL G. BUSENKILL, ESQUIRE
WOMBLE CARLYLE SANDRIDGE & RICE
222 DELAWARE AVENUE, SUITE 1501
WILMINGTON, DE 19801

MIWA LOCK COMPANY, LTD.
816 HICKS DRIVE
ELBURN, IL 60119

NEAL, ANA'KE
1289 WALKER ROAD, APT. A15
DOVER, DE 19904

NEWS JOURNAL
MEDIA GROUP
950 WEST BASIN ROAD
NEW CASTLE, DE 19720

NORTHSTAR MANAGEMENT
31017 EDGEWATER DRIVE
LEWES, DE 19958

PRATT INSURANCE
FOUR VILLAGE SQUARE
SMYRNA, DE 19977

RADIUS TECHNOLOGIES
ATTN: LEGAL DEPT.
16 HADCO ROAD
WILMINGTON, DE 19804

SAFEMARK SYSTEMS
2101 PARK CENTER DRIVE, SUITE 125
ORLANDO, FL 32835

SALVATORE J. LEONE
1875 WINDSWEPT DRIVE
DOVER, DE 19901

STAPLES CREDIT PLAN
ATTN: BANKRUPTCY DEPT.
500 STAPLES DRIVE
FRAMINGHAM, MA 01702

STEPHENS, MAURICE
32 E. REDBROOK PLACE
SMYRNA, DE 19977

SUBER, JACQUELINE
52 GLENN STREET
DOVER, DE 19901

TAYLOR, ZACHARY
120 ESTOPEL LANE
MAGNOLIA, DE 19962

TED W. WATKINS
PO BOX 645
REHOBOTH BEACH, DE 19971

TERMINIX
382 TURNER INDUSTRIAL WAY
ASTON, PA 19014-3014

TERMINIX
PO BOX 752592
CINCINNATI, OH 45274-2592

TIDEWATER UTILITIES
ATTN: LEGAL DEPT.
1100 SOUTH LETTLE CREEK ROAD
DOVER, DE 19901

TIDEWATER UTILITIES
ATTN: LEGAL DEPT.
1100 SOUTHE LITTLE CREEK ROAD
DOVER, DE 19901

ULMER, MARY
313 DELAWARE AVENUE
HARRINGTON, DE 19952

US FOODSERVICE INC.
ATTN: BANKRUPTCY DEPT.
9399 WEST HIGGINS ROAD, SUITE 500
DES PLAINES, IL 60018

VERIZON
PO BOX 660748
DALLAS, TX 75266-0748

VIII-HOTEL II P LOAN PORTFOLIO HOLDINGS,
591 WEST PUTNAM AVENUE
GREENWICH, CT 06830

WISE, LISA
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**United States Bankruptcy Court
District of Delaware**

In re Riverwalk Hospitality Group, LLC
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Riverwalk Hospitality Group, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

February 14, 2012
Date

/s/ Stephen W. Spence
Stephen W. Spence #2033
Signature of Attorney or Litigant
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