### **B1 (Official Form 1) (12/11)**

United States Bankruptcy Court District of Delaware			Voluntary Petition		
Name of Debtor (if individual, enter Last, First, Middle):		Name of Joint Debtor (Spouse) (Last, First, Middle):			
Barjan International Limited All Other Names used by the Debtor in the last 8 years		All Other Names used by the Joint Debtor in the last 8 years			
(include married, maiden, and trade names):		(include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):			
Street Address of Debtor (No. and Street, City, and State):		Street Address of I	oint Debtor (No. and Street, City, and State):		
14045 Ballantyne Corporate Place		Street Address of J	on Deboi (10. and Sheet, City, and State).		
Suite 100 Charlotte, NC					
	ZIP CODE 28277	Country of Desider	ZIP CODE		
County of Residence or of the Principal Place of Business: Mecklenburg			ce or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):		Mailing Address of	f Joint Debtor (if different from street address):		
	ZIP CODE		ZIP CODE		
Location of Principal Assets of Business Debtor (if different	from street address above):		ZIP CODE		
Type of Debtor	Nature of	Business	Chapter of Bankruptcy Code Under Which		
(Form of Organization) (Check <b>one</b> box.)	(Check <b>one</b> box.)		the Petition is Filed (Check one box.)		
Individual (includes Joint Debtors)	Health Care Bus Single Asset Rea	iness ıl Estate as defined in	Chapter 7     Chapter 15 Petition for       Chapter 9     Recognition of a Foreign		
See Exhibit D on page 2 of this form.	11 U.S.C. § 101(		Chapter 11 Main Proceeding		
<ul> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> </ul>	Railroad Stockbroker		Chapter 12 Chapter 15 Petition for Chapter 13 Recognition of a Foreign		
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Commodity Brol Clearing Bank Other	ker	Nonmain Proceeding		
	C Other Tax-Exem	-4 E44	Nature of Debts		
Chapter 15 Debtors	(Check box, it		(Check <b>one</b> box.)		
Country of debtor's center of main interests:	Debtor is a tax-ex	xempt organization	Debts are primarily consumer Debts are debts, defined in 11 U.S.C.		
Each country in which a foreign proceeding by, regarding, or under title 26 of the			§ 101(8) as "incurred by an business debts. individual primarily for a		
	Code (the Interna	ii Revenue Coue).	personal, family, or		
Filing Fee (Check one box.)		1	household purpose." Chapter 11 Debtors		
☑ Full Filing Fee attached.		<b>Check one box:</b>	mall business debtor as defined in 11 U.S.C. § 101(51D).		
	·		a small business debtor as defined in 11 U.S.C. § 101(51D).		
Filing Fee to be paid in installments (applicable to indi- signed application for the court's consideration certifyi	ng that the debtor is	Check if:			
unable to pay fee except in installments. Rule 1006(b).	See Official Form 3A.		regate noncontingent liquidated debts (excluding debts owed to filiates) are less than \$2,343,300 (amount subject to adjustment		
Filing Fee waiver requested (applicable to chapter 7 ind attach signed application for the court's consideration.			nd every three years thereafter).		
attach signed appreadon for the court's consideration.	See Official Form 5D.	Check all applicat	ble boxes:		
		Acceptances	ng filed with this petition. of the plan were solicited prepetition from one or more classes		
Statistical/Administrative Information		of creditors,	in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR		
	stribution to uncoursed and	ditors	COURT USE ONLY		
<ul> <li>Debtor estimates that funds will be available for d</li> <li>Debtor estimates that, after any exempt property is distribution to unsecured creditors.</li> </ul>			e will be no funds available for		
Estimated Number of Creditors					
⊠         □         □         □           1-49         50-99         100-199         200-999         1,000		 .0,00125,001	- 50,001- Over		
5,000	10,000 2	25,000 50,000	100,000 100,000		
Estimated Assets					
$\overline{\$0}$ to $\overline{\$50,001}$ to $\overline{\$100,001}$ to $\overline{\$500,001}$ $\overline{\$1,00}$	0,001 \$10,000,001 \$	50,000,001 \$100,0	00,001 \$500,000,001 More than		
		o \$100 to \$50 nillion millior			
Estimated Liabilities					
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,00	0,001 \$10,000,001 \$	\$50,000,001 \$100,0	00,001 \$500,000,001 More than		
\$50,000 \$100,000 \$500,000 to \$1 to \$1 million million		o \$100 to \$50 nillion millior			
			•		

B1 (Official Form 1) (12/11)		Page 2
<b>Voluntary Petition</b> (This page must be completed and filed in every case.)	Name of Debtor(s): Barjan International	Limited
All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach additional sheet.)	-
Location Where Filed:	Case Number:	Date Filed:
Location	Case Number:	Date Filed:
Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff	iliate of this Debtor (If more than one, attach ad	ditional sheet.)
Name of Debtor: See Attachment	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		is an individual consumer debts.) e foregoing petition, declare that I may proceed under chapter 7, 11, e, and have explained the relief
Exhibit A is attached and made a part of this petition.	debtor the notice required by 11 U.S.C. § 342	.(b).
Exhibit A is attached and made a part of this period.	X	
	Signature of Attorney for Debtor(s)	(Date)
Exhib Does the debtor own or have possession of any property that poses or is alleged to pos U Yes, and Exhibit C is attached and made a part of this petition. No.		iblic health or safety?
<ul> <li>(To be completed by every individual debtor. If a joint petition is filed, each spouse m</li> <li>Exhibit D, completed and signed by the debtor, is attached and made a part of th</li> <li>If this is a joint petition:</li> <li>Exhibit D, also completed and signed by the joint debtor, is attached and made a</li> </ul>	is petition.	
Information Regarding	2 the Debtor - Venue	
<ul> <li>(Check any app</li> <li>Debtor has been domiciled or has had a residence, principal place</li> <li>preceding the date of this petition or for a longer part of such 180 d</li> </ul>	licable box.) of business, or principal assets in this District for	180 days immediately
There is a bankruptcy case concerning debtor's affiliate, general pa	urtner, or partnership pending in this District.	
Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard t	t is a defendant in an action or proceeding [in a fe	
Certification by a Debtor Who Resides (Check all appli		
Landlord has a judgment against the debtor for possession of de	btor's residence. (If box checked, complete the fe	ollowing.)
	(Name of landlord that obtained judgment)	
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for posses		
Debtor has included with this petition the deposit with the court filing of the petition.	of any rent that would become due during the 30-	-day period after the
Debtor certifies that he/she has served the Landlord with this cer	rtification. (11 U.S.C. § 362(1)).	

#### B1 (Official Form 1) (12/11)

B1 (Official Form 1) (12/11)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case.)	Barjan International Limited
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Signature of Joint Debtor	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)         I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.         Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.         X
	(
Telephone Number (if not represented by attorney)	
Date	Date
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
	Signature of Non-Attorney Banki upicy retution riepare
X /s/Christopher A. Ward	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as
Signature of Attorney for Debtor(s) Christopher A. Ward (No. 3877)	defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have
Printed Name of Attorney for Debtor(s) Polsinelli Shughart PC Firm Name 222 Delaware Avenue, Suite 101 Address Wilmington, Delaware 19801	provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
302-252-0920 Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer
March 7, 2012	
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)           Address
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X Date
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
X /s/ Barry L. Kasoff	partier whose social-security number is provided above.
Signature of Authorized Individual Barry L. Kasoff Printed Name of Authorized Individual Chief Executive Officer and Chief Restructuring Officer	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Title of Authorized Individual March 7, 2012 Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### Attachment

Each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>"). A motion has been filed or shortly will be filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered.

	Debtor	Date Filed	Case No.
1.	TSC Global, LLC	Filed 02/13/12	12-10505
2.	TSC Holdings, LLC	Filed 02/12/12	12-10481
3.	WAM Development, LLC	Filed 02/12/12	12-10484
4.	TSC Solutions, Inc.	Filed 02/12/12	12-10482
5.	TSC Service Group, LLC	Filed 02/12/12	12-10483
6.	National Tool Warehouse, LLC	Filed 02/12/12	12-10480
7.	Ascend Biotics, Inc.	Filed 02/12/12	12-10485
8.	Wire Shelf Additions, Inc.	Filed 02/12/12	12-10486
9.	Mackinaw, Inc.	Filed 02/12/12	12-10487
10.	Fort Worth Associates, LLC	Filed 02/12/12	12-10488
11.	TSC Sales & Marketing, LLC	Filed 02/12/12	12-10489
12.	TSC Group, LLC	Filed 03/07/12	12-10819

#### TSC GLOBAL, LLC

### CONSENT IN LIEU OF SPECIAL MEETING OF THE BOARD OF MANAGERS

The undersigned, constituting the required number of members (the "<u>Managers</u>") of the Board of Managers (the "<u>Board of Managers</u>") of TSC Global, LLC, a Delaware limited liability company (the "<u>Company</u>"), hereby take the following actions and adopt the following resolutions by written consent:

#### **Bankruptcy Authorization**

RESOLVED, that the Board of Managers, after having consulted with management of the Company, has determined that it is desirable and in the best interests of the Company and its direct and indirect subsidiaries, including but not limited to, TSC Holdings, LLC, WAM Development, LLC, National Tool Warehouse, LLC, TSC Solutions, Inc., TSC Sales and Marketing, LLC, TSC Service Group, LLC, Ascend Biotics, Inc., Wire Shelf Additions, Inc., Fort Worth Associates, LLC, Barjan, LLC, Barjan International Limited, Mackinaw, Inc., and TSC Group, LLC (the "Subsidiaries" and together with the Company, the "Companies") and their creditors, employees, and other interested parties that petitions be filed seeking relief under the provisions of Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and

RESOLVED, the Board of Managers has determined that it is desirable and in the best interests of the Company to cause the Subsidiaries to initiate a petition, or petitions, as the case may be, for relief under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware; and

RESOLVED, that Barry Kasoff, the Chief Executive Officer and Chief Restructuring Officer (the "<u>Authorized Officer</u>") is hereby authorized, empowered and directed, in the name and on behalf of the Companies, to initiate, execute and verify a petition, or petitions, as the case may be, for relief under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware, at such time as said officer executing the same shall determine; and

RESOLVED, that the Authorized Officer is hereby also designated as the Chief Executive Officer of Barjan LLC, TSC Holdings, LLC and WAM Development, LLC ("<u>2nd Tier</u> <u>Companies</u>"), with sole and exclusive power and authority to act on behalf of such Companies, subject only to the control and authority of the Board of Managers. Without limiting the foregoing, the Authorized Officer is hereby authorized and empowered to cause the Company, in its capacity as the sole member of each of the 2nd Tier Companies, to remove, replace and/or appoint all or any members of the Boards of Managers of any of the 2nd Tier Companies. In addition, the Authorized Officer's power and authority over the 2nd Tier Companies shall include, without limitation, the authority to designate himself as Chief Executive Officer of Companies directly or indirectly controlled by the 2nd Tier Companies, with such duties and authority as are necessary to effectuate these resolutions; and

RESOLVED, that the law firm of McDonald Hopkins LLC, 300 N. LaSalle Street, Suite 2100, Chicago, Illinois 60654 is hereby employed as restructuring counsel for the Companies in the Companies' Chapter 11 Cases; and

RESOLVED, that the law firm of Polsinelli Shugart PC, 222 Delaware Avenue, Suite 1101, Wilmington, Delaware 19801-3062 is hereby employed as local Delaware attorneys for the Companies in the Companies' Chapter 11 Cases, subject to Bankruptcy Court approval; and

RESOLVED, that Realization Services, Inc., of which the Authorized Officer is a principal, P.O. Box 189, Bedford Hills, New York 10507, is hereby employed as financial and restructuring advisors for the Companies' Chapter 11 Cases, subject to Bankruptcy Court approval; and

RESOLVED, that Livingstone Partners LLC, 443 North Clark, Suite 200, Chicago, Illinois 60654, is hereby employed as investment banker for the Companies' Chapter 11 Cases, subject to Bankruptcy Court approval; and

RESOLVED, that the Company is authorized to interview, select, and employ a claims and noticing agent for the Companies' Chapter 11 Cases, subject to bankruptcy court approval; and

RESOLVED, that the Authorized Officer is hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds which he may deem necessary, proper, or desirable in connection with the Companies' Chapter 11 Cases, with a view to the successful prosecution of such Chapter 11 Cases; and

RESOLVED, that the Authorized Officer is hereby authorized, empowered and directed, in the name and on behalf of the Companies, to cause the Companies to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Companies' Chapter 11 Cases, to effectuate the restructuring of the debt, other obligations, organizational form and structure and ownership of the Companies consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and

#### **Debtor in Possession Credit Facility**

RESOLVED, that, in connection with the Companies' Chapter 11 Cases, it is in the best interests of the Company to enter into a debtor-in-possession financing and the Authorized Officer is hereby authorized and empowered to negotiate, document, finalize and executed, in the name and on behalf of the Companies, to any and all documentation, including without limitation, a debtor-in-possession loan and security agreement any related documents thereto (collectively, the "Financing Documents") with a debtor-in-possession lender (the "Lender"), subject to bankruptcy court approval and consultation with the Managers; and

RESOLVED, that the Authorized Officer is hereby authorized and empowered to negotiate, execute, deliver and perform, for and on behalf of the Company, the Financing Documents with such additional, modified or revised terms as may be acceptable to the Authorized Officer, with the approval thereof being conclusively evidenced by the Authorized Officer's execution thereof; and

RESOLVED, that the Authorized Officer is hereby authorized and empowered for and on behalf of the Company to grant Lender a security interest in all of the real and personal property and assets of the Company, including, without limitation, all accounts, inventory, equipment, fixtures, chattel paper, commercial tort claims, instruments, documents, letter of credit rights and letters of credit, investment property and general intangibles and the proceeds thereof, to secure repayment of the Company obligations under the Financing Documents; and

RESOLVED, that the Authorized Officer is hereby authorized and empowered for and on behalf of the Company: (i) to negotiate, execute and deliver all other agreements, certificates, other documents and instruments contemplated by the Financing Documents, with such additional, modified or revised terms as may be acceptable to the Authorized Officer, with the approval thereof being conclusively evidenced by the Authorized Officer's execution thereof; and (ii) to carry out, perform in accordance with, amend or otherwise modify any arrangements, instruments or agreements at any time existing between the Companies and the Lender; and

RESOLVED, that the Authorized Officer is hereby authorized and directed to take or cause to be taken any and all such additional actions on behalf of the Company including the payment of closing fees, transactions fees, expenses and other transaction costs arising in connection with the Financing Transaction, in the name and on behalf of the Companies, as in the Authorized Officer's judgment is necessary, desirable or appropriate in order to consummate the transactions contemplated by or to otherwise effect the purposes or intent of the foregoing resolutions; and

#### Asset Purchase Agreement

RESOLVED, that, in connection with the Chapter 11 Cases, the Authorized Officer is hereby authorized to negotiate, document, finalize, execute and perform for and on behalf of the Company any and all documents (the "<u>Transaction Documents</u>") to be executed by the Company in connection with the sale of the assets of the Company and/or the subsidiaries (the "<u>Transaction</u>") to a purchaser (the "<u>Purchaser</u>"), subject to consultation with the Board of Managers and Bankruptcy Court approval; and

RESOLVED, that the Authorized Officer is hereby authorized and empowered for and on behalf of the Company: (i) to negotiate, execute and deliver all other agreements, certificates, other documents and instruments contemplated by the Transaction Documents, and (ii) to carry out, perform in accordance with, amend or otherwise modify any arrangements, instruments or agreements at any time existing between the Company and the Purchaser; and

RESOLVED, that the Authorized Officer is hereby authorized and directed to take or cause to be taken any and all such additional actions on behalf of the Company, including the payment of closing fees, transaction fees, expenses and other transaction costs arising in connection with the Transaction Documents, in the name and on behalf of the Company, as in such Authorized Officer's judgment are necessary, desirable or appropriate in order to consummate the transactions contemplated by or to otherwise effect the purposes or intent of the foregoing resolutions; and

#### Ancillary Agreements; General

RESOLVED, that the Authorized Officer be, and each hereby is, authorized and empowered to take all such further actions including, without limitation, to arrange for and enter into supplemental agreements, instruments, certificates or documents relating to the transactions contemplated by the foregoing resolutions as he deems to be necessary, proper or advisable in his sole judgment and to execute and deliver all such supplemental agreements, instruments, certificates or documents in the name and on behalf of the Company, which shall in his sole judgment be necessary, proper or advisable in order to perform the Company's obligations under

RESOLVED, that all of the acts of the officers, employees or agents of the Companies for and on behalf of the Companies in connection with the transactions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions and the agreements and instruments referred to herein are hereby ratified, confirmed and approved in all respects; and

This Action may be executed in multiple counterparts, each of which shall be deemed an original and all of which constitute one action, and the signature of any of the undersigned to any counterpart shall be deemed to be a signature to, and may be appended to, any other counterpart. Delivery of this Action may be made by facsimile, and facsimile signatures shall be treated as original signatures for all applicable purposes.

IN WITNESS WHEREOF, the undersigned have consented to the above resolutions as the dates set forth below:  $\bigcap \Lambda$ 

February 10, 2012

Róbert San Julian 🛛 🖉

February \_\_\_\_, 2012

February , 2012

Daniel Collin

Brice Reynolds

February \_\_\_\_, 2012

February \_\_\_\_, 2012

Todd Millard

John Wiesehan

RESOLVED, that all of the acts of the officers, employees or agents of the Companies for and on behalf of the Companies in connection with the transactions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions and the agreements and instruments referred to herein are hereby ratified, confirmed and approved in all respects; and

This Action may be executed in multiple counterparts, each of which shall be deemed an original and all of which constitute one action, and the signature of any of the undersigned to any counterpart shall be deemed to be a signature to, and may be appended to, any other counterpart. Delivery of this Action may be made by facsimile, and facsimile signatures shall be treated as original signatures for all applicable purposes.

IN WITNESS WHEREOF, the undersigned have consented to the above resolutions as the dates set forth below:

February, 2012	Robert San Julian
February 1, 2012	Daniel Collin
February, 2012	Brice Reynolds
February, 2012	John Wiesehan
February, 2012	Todd Millard

RESOLVED, that all of the acts of the officers, employees or agents of the Companies for and on behalf of the Companies in connection with the transactions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions and the agreements and instruments referred to herein are hereby ratified, confirmed and approved in all respects; and

This Action may be executed in multiple counterparts, each of which shall be deemed an original and all of which constitute one action, and the signature of any of the undersigned to any counterpart shall be deemed to be a signature to, and may be appended to, any other counterpart. Delivery of this Action may be made by facsimile, and facsimile signatures shall be treated as original signatures for all applicable purposes.

IN WITNESS WHEREOF, the undersigned have consented to the above resolutions as the dates set forth below:

February \_\_\_\_, 2012

Robert San Julian

February \_\_\_\_, 2012

February <u>9</u>#, 2012

February \_\_\_\_, 2012

February \_\_\_\_, 2012

Daniel Collin

Brice Reynolds

John Wiesehan

Todd Millard

RESOLVED, that all of the acts of the officers, employees or agents of the Companies for and on behalf of the Companies in connection with the transactions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions and the agreements and instruments referred to herein are hereby ratified, confirmed and approved in all respects; and

This Action may be executed in multiple counterparts, each of which shall be deemed an original and all of which constitute one action, and the signature of any of the undersigned to any counterpart shall be deemed to be a signature to, and may be appended to, any other counterpart. Delivery of this Action may be made by facsimile, and facsimile signatures shall be treated as original signatures for all applicable purposes.

IN WITNESS WHEREOF, the undersigned have consented to the above resolutions as the dates set forth below:

February \_\_\_\_, 2012

Robert San Julian

February \_\_\_\_, 2012

February \_\_\_\_, 2012

February <u>//2</u>, 2012

February , 2012

Daniel Collin

Brice Reynolds Vesedan

Todd Millard

RESOLVED, that all of the acts of the officers, employees or agents of the Companies for and on behalf of the Companies in connection with the transactions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions and the agreements and instruments referred to herein are hereby ratified, confirmed and approved in all respects; and

This Action may be executed in multiple counterparts, each of which shall be deemed an original and all of which constitute one action, and the signature of any of the undersigned to any counterpart shall be deemed to be a signature to, and may be appended to, any other counterpart. Delivery of this Action may be made by facsimile, and facsimile signatures shall be treated as original signatures for all applicable purposes.

IN WITNESS WHEREOF, the undersigned have consented to the above resolutions as the dates set forth below:

February \_\_\_\_, 2012

Robert San Julian

February \_\_\_\_, 2012

Daniel Collin

February \_\_\_\_, 2012

February \_\_\_\_, 2012

February 10, 2012

Brice Reynolds

of EM, Mid John Wiesehan

Todd Millard

The undersigned hereby ratifies, confirms, and approves each of the foregoing resolutions and any and all actions referenced therein as of the  $\lim_{n \to \infty} day$  of  $\frac{1}{2000} + 2012$ 

TSC GLOBAL, LLC By: Bury Y. Kosoff Name: Barry L. Kosoff Title: Chrif Exercisive Officer and Chief Restructuring Officer

#### Barjan, LLC Consent in Lieu of a Special Meeting of the Board of Managers of Barjan International Limited, National Tool Warehouse LLC and TSC Group, LLC (the "Companies")

WHEREAS, the undersigned is the sole member of each of the Companies (the "Member"); and

WHEREAS, the undersigned hereby takes the following actions and adopts the following resolutions by written consent:

RESOLVED, that the sole Member of each of the Companies hereby removes each and all of the current members of the Boards of Managers of each Company, including without limitation any positions any of them may hold on any committee of the Board, effective immediately; and

RESOLVED, that J. Watson Boxley is hereby appointed the sole member of the Board of Managers of each Company.

IN WITNESS WHEREOF, the undersigned sole Member of each Company has duly executed this Written Consent as of the date set forth below:

Barjan LLC

By: J. Watson Boxley Its: Manager Date: 2/1///

#### Consent in Lieu of a Special Meeting

The undersigned (the "<u>Undersigned</u>"), being the (a) sole member of the Board of Managers of Barjan LLC, TSC Holdings, LLC, WAM Development, LLC, Barjan International Limited, National Tool Warehouse LLC, TSC Group, LLC, Fort Worth Associates, LLC, TSC Sales & Marketing, LLC, and TSC Service Group, LLC and (b) the sole member of the Board of Directors of TSC Solutions, Inc., Ascend Biotics, Inc., Wire Shelf Additions, Inc., and Mackinaw, Inc. hereby takes the following actions and adopts the following resolutions by written consent (collectively, the "Companies"):

RESOLVED, that the Undersigned, after having consulted with management of each Company, has determined that it is desirable and in the best interests of each Company, their direct and indirect subsidiaries, creditors, employees, and other interested parties that a petition or petitions be filed seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "<u>Bankruptcy Code</u>"); and

RESOLVED, that Barry Kasoff, the Chief Executive Officer and Chief Restructuring Officer of the sole ultimate parent of each of the Companies (the "Authorized Person"), is hereby also designated as the Chief Executive Officer of Barjan LLC, TSC Holdings, LLC and WAM Development, LLC (" $2^{nd}$  Tier Companies"), with sole and exclusive power and authority to act on behalf of the  $2^{nd}$  Tier Companies, subject only to the control and authority of the undersigned. The Authorized Person's power and authority over the  $2^{nd}$  Tier Companies shall include, without limitation, the authority to designate himself as Chief Executive Officer of the Companies directly or indirectly controlled by the  $2^{nd}$  Tier Companies, with such duties and authority as are necessary to effectuate these resolutions; and

RESOLVED, that the Authorized Person is hereby authorized and empowered, in the name and on behalf of each Company, to initiate, execute and verify a petition, or petitions, as the case may be, for relief under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware, at such time as the Authorized Person shall determine; and

RESOLVED, that the law firm of McDonald Hopkins LLC, 300 N. LaSalle Street, Suite 2100, Chicago, Illinois 60654 is hereby employed as restructuring counsel for the Companies in the Companies' Chapter 11 Cases; and

RESOLVED, that the law firm of Polsinelli Shugart PC, 222 Delaware Avenue, Suite 1101, Wilmington, Delaware 19801-3062 is hereby employed as local Delaware attorneys for the Companies in the Companies' Chapter 11 Cases, subject to Bankruptcy Court approval; and

RESOLVED, that Realization Services, Inc., of which the Authorized Person is a principal, P.O. Box 189, Bedford Hills, New York 10507, is hereby employed as financial and restructuring advisors for the Companies' Chapter 11 Cases, subject to Bankruptcy Court approval; and

RESOLVED, that Livingstone Partners LLC, 443 North Clark, Suite 200, Chicago, Illinois 60654, is hereby employed as investment banker for the Companies' Chapter 11 Cases, subject to Bankruptcy Court approval; and

RESOLVED, that each Company is authorized to interview, select, and employ a claims and noticing agent for the Companies' Chapter 11 Cases, subject to Bankruptcy Court approval; and

RESOLVED, that the Authorized Person is hereby authorized and empowered to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds which he may deem necessary, proper, or desirable in connection with the Companies' Chapter 11 Cases, with a view to the successful prosecution of such Chapter 11 Cases; and

RESOLVED, that the Authorized Person is hereby authorized and empowered, in the name and on behalf of each Company, to cause each Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of the Authorized Person shall be or become necessary, proper and desirable to prosecute to a successful completion the Companies' Chapter 11 Cases, to effectuate the restructuring of the debt, other obligations, organizational form and structure and ownership of the Companies consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thercunto to be evidenced by the taking of such actions; and

#### Debtor in Possession Credit Facility

RESOLVED, that, in connection with the Companies' Chapter 11 Cases, it is in the best interests of each Company to enter into a debtor-in-possession financing, and the Authorized Person is hereby authorized and empowered to negotiate, document, finalize and execute, in the name and on behalf of each Company, any and all documentation, including without limitation, a debtor-in-possession loan and security agreement any related documents thereto (collectively, the "Financing Documents") with a debtor-inpossession lender (the "Lender"), subject to Bankruptcy Court approval and consultation with the Undersigned; and

RESOLVED, that the Authorized Person is hereby authorized and empowered to negotiate, execute, deliver and perform, for and on behalf of each Company, the Financing Documents with such additional, modified or revised terms as may be acceptable to the Authorized Person, with the approval thereof being conclusively evidenced by the Authorized Person's execution thereof; and

RESOLVED, that the Authorized Person is hereby authorized and empowered for and on behalf of each Company to grant Lender a security interest in all of the real and personal property and assets of the Companies, including, without limitation, all accounts, inventory, equipment, fixtures, chattel paper, commercial tort claims, instruments, documents, letter of credit rights and letters of credit, investment property and general intangibles and the proceeds thereof, to secure repayment of the Companies' obligations under the Financing Documents; and

RESOLVED, that the Authorized Person is hereby authorized and empowered for and on behalf of each Company: (i) to negotiate, execute and deliver all other agreements, certificates, other documents and instruments contemplated by the Financing Documents, with such additional, modified or revised terms as may be acceptable to the Authorized Person, with the approval thereof being conclusively evidenced by the Authorized Person's execution thereof; and (ii) to carry out, perform in accordance with, amend or otherwise modify any arrangements, instruments or agreements at any time existing between the Companies and the Lender; and

RESOLVED, that the Authorized Person is hereby authorized and empowered to take or cause to be taken any and all such additional actions on behalf of each Company including the payment of closing fees, transactions fees, expenses and other transaction costs arising in connection with the Financing Transaction, in the name and on behalf of the applicable Company, as in the Authorized Person's judgment is necessary, desirable or appropriate in order to consummate the transactions contemplated by or to otherwise effect the purposes or intent of the foregoing resolutions; and

#### Asset Purchase Agreement

RESOLVED, that, in connection with the Chapter 11 Cases, the Authorized Person is hereby authorized to negotiate, document, finalize, execute and perform for and on behalf of each Company any and all documents (the "<u>Transaction Documents</u>") to be executed by some or all of each such Company in connection with the sale of the assets of the some or all of each such Company (the "<u>Transaction</u>") to a purchaser (the "<u>Purchaser</u>"), subject to consultation with the Undersigned and Bankruptcy Court approval; and

RESOLVED, that the Authorized Person is hereby authorized and empowered for and on behalf of each Company: (i) to negotiate, execute and deliver all other agreements, certificates, other documents and instruments contemplated by the Transaction Documents, and (ii) to carry out, perform in accordance with, amend or otherwise modify any arrangements, instruments or agreements at any time existing between the applicable Companies and the Purchaser; and

RESOLVED, that the Authorized Person is hereby authorized and empowered to take or cause to be taken any and all such additional actions on behalf of each Company, including the payment of closing fees, transaction fees, expenses and other transaction costs arising in connection with the Transaction and Transaction Documents, in the name and on behalf of each Company, as in such Authorized Person's judgment are necessary, desirable or appropriate in order to consummate the transactions contemplated by or to otherwise effect the purposes or intent of the foregoing resolutions; and

#### Ancillary Agreements; General

RESOLVED, that the Authorized Person be, and each hereby is, authorized and empowered to take all such further actions including, without limitation, to arrange for and enter into supplemental agreements, instruments, certificates or documents relating to the transactions contemplated by the foregoing resolutions as he deems to be necessary, proper or advisable in his sole judgment and to execute and deliver all such supplemental agreements, instruments, certificates or documents in the name and on behalf of each Company, which shall in his sole judgment be necessary, proper or advisable in order to perform the applicable Company's obligations under or in connection with or pursuant to the foregoing resolutions, and to carry out fully the intent of the foregoing resolutions; and

RESOLVED, that all of the acts of the officers, employées or agents of the Companies for and on behalf of the Companies in connection with the transactions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions and the agreements and instruments referred to herein are hereby ratified, confirmed and approved in all respects; and

IN WITNESS WHEREOF, the undersigned has consented to the above resolutions as the dates set forth below:

February 9, 2012

Watson Boxte

#### United States Bankruptcy Court District of Delaware

In re <u>Barjan International Limited</u> Debtor.

Case No.		
Chapter	11	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holdings the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by Joe Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim (if secured, also state value of security)
NONE				

#### United States Bankruptcy Court District of Delaware

In re <u>Barjan International Limited</u> Debtor.

Case No. Chapter 11

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer and Chief Restructuring Officer of the company named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: March 7, 2012

Signature <u>/s/ Barry Kasoff</u> Printed Name: Barry Kasoff Title: Chief Executive Officer and Chief Restructuring Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re:	) ) Chapter 11
Barjan International Limited, a Hong Kong private limited company,	) ) ) Case No. 12()
Debtor.	)
(I.D. No. 1306211)	)

### **DECLARATION CONCERNING THE CREDITOR MATRIX**

I, Barry Kasoff, Chief Executive Officer and Chief Restructuring Officer of the abovecaptioned debtor and debtor in possession, declare under penalty of perjury that I have reviewed the foregoing Creditor Matrix and the information contained therein is true and correct to the best of my information and belief.

Dated: March 7, 2012

/s/ Barry Kasoff Name: Barry Kasoff Title: Chief Executive Officer and Chief Restructuring Officer NONE

In re:	) ) Chapter 11
Barjan International Limited, a Hong Kong private limited company,	) ) ) Case No. 12()
Debtor.	)
(I.D. No. 1306211)	)

# **LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Barjan, LLC	Common	100%	
14045 Ballantyne Corporate Place			
Suite 100 Charlette, NC, 28277			
Charlotte, NC 28277			

{3591500:}

In re:	) ) Chapter 11
Barjan International Limited, a Hong Kong private limited company,	) ) Case No. 12()
Debtor.	)
(I.D. No. 1306211)	)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer and Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: March 7, 2012

Signature: <u>/s/ Barry Kasoff</u> Printed Name: Barry Kasoff Title: Chief Executive Officer and Chief Restructuring Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re:	)
Barjan International Limited, a Hong Kong private limited company,	) )
Debtor.	) )
(I.D. No. 1306211)	)

Chapter 11

Case No. 12-\_\_\_\_(\_\_\_)

# CORPORATE OWNERSHIP STATEMENT PURSUANT TO RULES 1007(A)(1) AND <u>7007.1 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE</u>

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure,

the above-captioned debtor and debtor in possession (the "Debtor"), respectfully represents as

follows:

# A. <u>Ownership of the Debtor's Equity Interests</u>

The following entities directly or indirectly own 10% or more of any class of any of the

Debtor's equity interests:

1. Barjan, LLC owns 100% of the equity interests of Barjan International Limited.

# B. The Debtor's Ownership of 10% or More of Equity Interests in Publicly Traded Corporations and General or Limited Partnership or Joint Venture Interests

2. The Debtor does not directly or indirectly own 10% or more of any class of equity

interests in any corporation whose securities are publicly traded.

3. The Debtor does not own an interest in any general or limited partnership or joint

venture.

Dated: March 7, 2012 Wilmington, Delaware

<u>/s/ Barry Kasoff</u> Name: Barry Kasoff Title: Chief Executive Officer and Chief Restructuring Officer