

**United States Bankruptcy Court
District of Delaware**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): TCIM Services, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 51-0304410	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1013 Centre Rd. Suite 400 Wilmington, DE	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 19805	ZIP Code
County of Residence or of the Principal Place of Business: New Castle	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid,
 there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): TCIM Services, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
TCIM Services, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

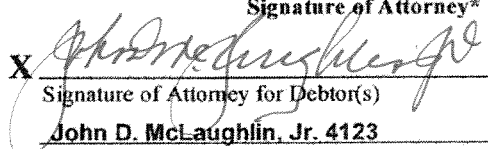
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X 
Signature of Attorney for Debtor(s)
John D. McLaughlin, Jr. 4123
Printed Name of Attorney for Debtor(s)

Ciardi Ciardi & Astin
Firm Name
919 North Market Street
Ste 700
Wilmington, DE 19801

Address

Email: jmclaughlin@ciardilaw.com

(302) 658-1100 Fax: (302) 658-1300

Telephone Number

3 June 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

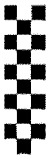
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Authorized Individual

Anthony Horvat
Printed Name of Authorized Individual

CHIEF RESTRUCTURING OFFICER
Title of Authorized Individual

JUNE 3, 2012
Date



TCIM SERVICES, INC.

CORPORATE RESOLUTION OF TCIM SERVICES, INC.

CONSENT DATED THE 29th DAY OF MAY, 2012

Pursuant to Section 141(f) of the General Corporation Law of the State of Delaware, the undersigned, being the Board of Directors of TCIM Services, Inc., a Delaware corporation (the "Company"), hereby consents to the following actions, to the same extent as though duly presented to and unanimously adopted at a special meeting of the Board of Directors of the Company (the "Board") at which a quorum was present and acting throughout:

WHEREAS, the Board has considered the financial and operational aspects of the Company's business, and the financial and operational aspects the Company's business; and

WHEREAS, the Board has reviewed the historical performance of the Company, and the current and long-term liabilities of the Company; and

WHEREAS, the Board intends for the Company to file a voluntary petition (the "Bankruptcy Proceedings") under the provisions of chapter 7 of title 11 of the United States Code, as amended (the "Bankruptcy Code"); and

WHEREAS, the Board has reviewed and considered the Company's options and the recommendations of professionals and advisors to the Company as to the terms of the proposed restructuring or liquidation to be implemented during the course of the Bankruptcy Proceedings.

NOW, THEREFORE, IT IS HEREBY RESOLVED:

1. It is desirable and in the best interests of the Company, its creditors, and other interested parties, that a voluntary petition be filed by the Company under the provisions of chapter 11 of the Bankruptcy Code.

2. The Board is directed, authorized and empowered to execute and file on behalf of the Company all petitions, schedules, lists, affidavits and other papers or documents, and to take any and all action which it deems necessary or proper to obtain such relief, if, in the judgment of the Company, the Company is adequately prepared prior to such filings.

3. The Board is directed, authorized and empowered to employ on behalf of the Company, Ciardi Ciardi & Astin, a law firm with experience and expertise in the areas of workouts, non-bankruptcy reorganizations and bankruptcy reorganizations in similar situations to that of the Company and the Affiliates.

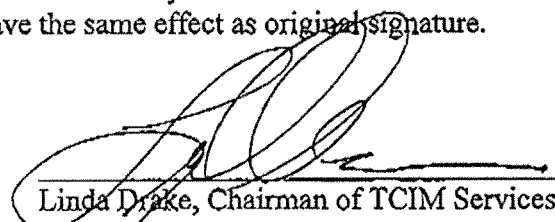
4. The Board is directed, authorized and empowered, in the name of, and on behalf of the Company to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such instruments as each in his discretion, may deem necessary or advisable to carry out the purpose and intent of the foregoing resolutions.

5. All of the acts and transactions of management and members of the Board of Directors of the Company, that relate to matters contemplated by the foregoing resolutions that have been undertaken in the name and on behalf of the Company prior to the effective date of these resolutions, are hereby in all respects approved, confirmed and ratified.

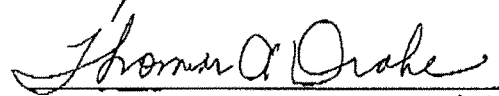
Facsimile transmissions of the signatures provided for below may be relied upon and shall have the same force and effect as the original of such signature.

This consent to action is effective as of May 29, 2012.

IN WITNESS WHEREOF, the undersigned in their capacity as Board Members of the Company has executed this written consent as of the day first written above. This written consent may by facsimile signature which shall have the same effect as original signature.



Linda Drake, Chairman of TCIM Services, Inc.



Thomas Drake, Vice-Chairman of TCIM Services, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	Chapter 11
)	
TCIM SERVICES, INC.,)	Case No. 12- _____ (___)
)	
Debtor.)	
)	
_____)	

**STATEMENT OF OWNERSHIP PURSUANT TO RULE 1007 OF THE FEDERAL
RULES OF BANKRUPTCY PROCEDURE**

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a) and 7007.1, the undersigned Debtor, TCIM Services, Inc. ("TCIM") certifies that:

1. The following is a complete and accurate list of the parties that directly own 10% or more of any class of equity interests of TCIM:

Linda Drake
c/o TCIM Services, Inc.
1013 Centre Road, Ste. 400
Wilmington, DE 19805

10,450,000 Class A Voting Common Stock

Thomas Drake
c/o TCIM Services, Inc.
1013 Centre Road, Ste. 400
Wilmington, DE 19805

8,350,000 Class A Voting Common Stock

The undersigned corporation further acknowledges its duty to file a supplemental state
omptly upon any change in circumstances that renders this Corporate Ownership Statement
accurate.

ated: ~~May 30, 2012~~

JUNE 3, 2012

TCIM Services, Inc.

By: 

ANTHONY HORVAT, CRO of TCIM
Services, Inc.

**United States Bankruptcy Court
District of Delaware**

In re TCIM Services, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express US Payment Center FL 2965 W Corporate Lakes Blvd Fort Lauderdale, FL 33331-3626	American Express US Payment Center FL 2965 W Corporate Lakes Blvd Fort Lauderdale, FL 33331-3626			20,452.38
AT&T Legal 208 S. Akard St., 31st Floor Dallas, TX 75202	AT&T Legal 208 S. Akard St., 31st Floor Dallas, TX 75202			350,000.00
Celtic Leasing Corp Attn: Accounts Receivable File # 1412 1801 W. Olympic Blvd. Pasadena, CA 91199-1412	Celtic Leasing Corp Attn: Accounts Receivable File # 1412 Pasadena, CA 91199-1412			62,701.31
Chaney-Yoder #1 LLP P.O. Box 9790 Longview, TX 75608	Chaney-Yoder #1 LLP P.O. Box 9790 Longview, TX 75608			93,227.13
Citigroup Nation Payables 3800 Citigroup Center G3-4 Tampa, FL 33610	Citigroup Nation Payables 3800 Citigroup Center G3-4 Tampa, FL 33610			82,991.67
Crowe & Dunlevy 20 North Broadway Oklahoma City, OK 73102-8273	Crowe & Dunlevy 20 North Broadway Oklahoma City, OK 73102-8273			132,055.78
De Lage Landen Financial Services P.O. Box 41602 Philadelphia, PA 19101-1602	De Lage Landen Financial Services P.O. Box 41602 Philadelphia, PA 19101-1602			34,687.81
Delcharter Associates, LP c/o Delle Donne & Associates 100 West Commons Blvd.. Suite 100 New Castle, DE 19720	Delcharter Associates, LP c/o Delle Donne & Associates 100 West Commons Blvd.. New Castle, DE 19720			184,064.16

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Dell Financial Services Pymt Processing Center P.O. Box 6547 Carol Stream, IL 60197-6547	Dell Financial Services Pymt Processing Center P.O. Box 6547 Carol Stream, IL 60197-6547			37,269.92
Genesys Telecommunications Lab P.O Box 201005 Dallas, TX 75320-1005	Genesys Telecommunications Lab P.O Box 201005 Dallas, TX 75320-1005			81,897.00
HBO, LLC 13431 N. Broaway Extension Suite 115 Oklahoma City, OK 73114	HBO, LLC 13431 N. Broaway Extension Suite 115 Oklahoma City, OK 73114			69,311.18
Lindsay Park Center LLC 2301 W. Main Norman, OK 73069	Lindsay Park Center LLC 2301 W. Main Norman, OK 73069			64,029.67
Park Place Paris TX-LB-UBS 2005-C3 LLC c/o Stream Realty Partners 2500 N. Dallas Parkway, Suite 230 Plano, TX 75093	Park Place Paris TX-LB-UBS 2005-C3 LLC c/o Stream Realty Partners Plano, TX 75093			42,514.05
Rainmaker System Limited 900 E. Hamilton Avenue Campbell, CA 95008	Rainmaker System Limited 900 E. Hamilton Avenue Campbell, CA 95008			252,799.01
S&G Leasing, LLC Attn: Shannan Marty 6770 Via Tres Cases Tucson, AZ 85743	S&G Leasing, LLC Attn: Shannan Marty 6770 Via Tres Cases Tucson, AZ 85743			189,468.65
Saul Ewing LLP Centre Square West 1500 Market Street 38th Floor Philadelphia, PA 19102-2186	Saul Ewing LLP Centre Square West 1500 Market Street Philadelphia, PA 19102-2186			70,842.84
Strategic Products and Services 300 Littleton Road Suite #200 Parsippany, NJ 07054	Strategic Products and Services 300 Littleton Road Suite #200 Parsippany, NJ 07054			35,620.75
Tech Ridge Properties, L.P. 9726 East 42nd Street Suite 100 Tulsa, OK 74146	Tech Ridge Properties, L.P. 9726 East 42nd Street Suite 100 Tulsa, OK 74146			99,881.88
TMM Investments Ltd. 212 Old Grande Blvd Suite C100 Tyler, TX 75703	TMM Investments Ltd. 212 Old Grande Blvd Suite C100 Tyler, TX 75703			36,562.08

Debtor(s) _____

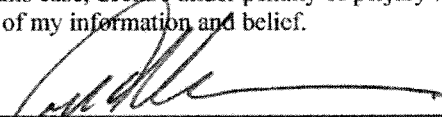
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
JSAN 3080 Northwoods Circle Norcross, GA 30071	USAN 3080 Northwoods Circle Norcross, GA 30071			31,500.00

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date JUNE 3, 2012

Signature 
 Anthony Horvat

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Delaware**

In re TCIM Services, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

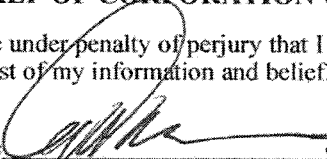
Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Linda C. Drake c/o TCIM Services, Inc. 1013 Centre Road, Ste. 400 Wilmington, DE 19805	Class A Voting Common	10,450,000	
Thomas A. Drake, Sr. c/o TCIM Services, Inc. 1013 Centre Road, Ste. 400 Wilmington, DE 19805	Class A Voting Common	8,350,000	
Walter J. Kern, III 138 Lahinch Ct. Back Creek Middletown, DE 19709	Class B Non-voting Common	200,000	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date JUNE 3, 2012

Signature 
Anthony Horvat

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

United States Bankruptcy Court
District of Delaware

TCIM Services, Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the undersigned, being a director or officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

JUNE 3, 2012


Anthony Horvat/
Signer/Title

CHIEF RESTRUCTURING
OFFICER.