

B1 (Official Form 1)(12/11)

United States Bankruptcy Court District of Delaware		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): North Texas Bancshares of Delaware, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 75-2989291		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 5307 E Mockingbird Ste 200 Dallas, TX <div style="text-align: right;">ZIP Code 75206</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Dallas		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate nonecontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): North Texas Bancshares of Delaware, Inc.	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</b>			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</b>			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ (Date) Signature of Attorney for Debtor(s)</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="margin-left: 40px;">_____ (Name of landlord that obtained judgment)</div>  <div style="margin-left: 40px;">_____ (Address of landlord)</div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

North Texas Bancshares of Delaware, Inc.

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Debtor

X \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

X \_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**Signature of Attorney\***

\_\_\_\_\_  
 Signature of Attorney for Debtor(s)

Tobey M. DALUZ (No. 9939)

\_\_\_\_\_  
 Printed Name of Attorney for Debtor(s)

Ballard Spahr LLP

\_\_\_\_\_  
 Firm Name

919 North Market Street

11th Floor

Wilmington, DE 19801-3034

\_\_\_\_\_  
 Address

Email: daluzt@ballardspahr.com

302-252-4465 Fax: 302-252-4466

\_\_\_\_\_  
 Telephone Number

10/16/13

\_\_\_\_\_  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Authorized Individual

John Dienes

\_\_\_\_\_  
 Printed Name of Authorized Individual

Corporate Secretary

\_\_\_\_\_  
 Title of Authorized Individual

10/16/13

\_\_\_\_\_  
 Date

**RESOLUTIONS OF  
THE BOARD OF DIRECTORS OF  
NORTH TEXAS BANCSHARES OF DELAWARE, INC.**

**October 7, 2013**

The undersigned, being the Secretary of North Texas Bancshares of Delaware, Inc., a Delaware corporation (the "Corporation"), does hereby certify that the Board of Directors of the Corporation (the "Board"), being entitled to vote upon the resolutions hereinafter set forth at a special meeting duly called, did consent to and adopt in all respects the following resolutions:

**IT IS HEREBY RESOLVED**, that the Corporation is authorized to perform any and all such acts as the Chairman of the Board, the Chief Executive Officer, the President or other appropriate officer of the Corporation (individually, an "Authorized Officer" and collectively the "Authorized Officers") deems to be necessary, desirable or appropriate in connection with or in order to consummate the actions described hereinafter; and it is further

**RESOLVED**, that the Board approves and authorizes the sale of all of the issued and outstanding shares of capital stock (the "Shares") of Park Cities Bank, a Texas banking association (the "Bank"), and certain other assets of the Corporation ("Other Purchased Assets"), by the Corporation to Park Cities Financial Group, Inc. ("Purchaser") pursuant to that certain Acquisition Agreement by and between North Texas Bancshares, Inc., the Corporation, and Purchaser (the "SPA") and any other transactions contemplated by the SPA; and it is further

**RESOLVED**, that the Board approves and authorizes the Corporation to borrow the principal amount of \$750,000 on and subject to the terms of that certain Superpriority Debtor-in-Possession Credit Agreement (the "DIP Loan Agreement") and related agreements as contemplated by the SPA; and it is further

**RESOLVED**, that the Board approves and adopts the SPA and DIP Loan Agreement substantially in the forms presented to the Board at this meeting, and the Authorized Officers are each hereby, individually, authorized and empowered to cause the Corporation to enter into the SPA, the DIP Loan Agreement and any other agreements described in the SPA and DIP Loan Agreement, and that the form, terms, and provisions of the SPA and DIP Loan Agreement and all other documents necessary to implement the proposed sale of the Bank and Other Purchased Assets are hereby in all respects approved, adopted, ratified, and confirmed; and that the Authorized Officers are each hereby, individually, authorized and empowered to execute and deliver such SPA and DIP Loan Agreement, in the forms provided to the Board, with such changes therein as the Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by such officer's execution thereof; and it is further

**RESOLVED**, that the Authorized Officers are each hereby, individually, authorized and empowered to petition the Bankruptcy Court (as defined below) to effect any sales of the Corporation's assets that the Authorized Officers believe are in the Corporation's best interest, including, without limitation, the Shares and Other Purchased Assets, as defined in the SPA; and it is further

**RESOLVED**, that the Corporation be, and it hereby is, authorized to file with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") a voluntary petition for relief pursuant to Chapter 11, Title 11 of the United States Code (the "Bankruptcy Code"); and it is further

**RESOLVED**, that the Authorized Officers are each hereby, individually, authorized and empowered to execute and deliver and file or cause to be filed with the Bankruptcy Court, on behalf of the Corporation, a voluntary petition of the Corporation pursuant to Chapter 11 of the Bankruptcy Code and any and all other documents any Authorized Officer deems necessary, desirable or appropriate in connection therewith, each in such form or forms as the Authorized Officer so acting may approve, such approval to be conclusively evidenced by such officer's execution, delivery or filing thereof; and it is further

**RESOLVED**, that the Authorized Officers are each hereby, individually, authorized and empowered to retain, on behalf of the Corporation, (i) the law firms of Ballard Spahr, LLP and Bracewell & Giuliani LLP to act as counsel and special counsel, respectively, in the representation of the Corporation as debtor or debtor in possession in any case commenced by it under the Bankruptcy Code and in all matters arising in connection therewith; (ii) the financial advisor firm Commerce Street Capital, LLC to act as financial advisor to the Corporation as debtor and debtor in possession in any case commenced by it under the Bankruptcy Code and in all matters arising in connection therewith; and (iii) and is also authorized to retain, on behalf of the Corporation, such other attorneys, financial advisors, accountants, professionals, advisors and agents as such Authorized Officer shall deem necessary, desirable or appropriate; and it is further

**RESOLVED**, that the Authorized Officers are each hereby, individually, authorized and empowered execute, deliver and file or cause to be filed with the Bankruptcy Court in connection with any case commenced by the Corporation under the Bankruptcy Code any and all such further motions, emergency motions, affidavits, applications, lists, pleadings, papers, disclosures and other documents and instruments as any Authorized Officer shall deem necessary, desirable or appropriate, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 case, with a view to the successful prosecution of the Corporation's bankruptcy case; and it is further

**RESOLVED**, that the Authorized Officers are each hereby, individually, authorized and empowered to take or cause to be taken any and all such further actions, to execute and deliver any and all such further instruments and documents and to pay all such fees and expenses, as the Authorized Officers shall deem necessary, desirable or appropriate in connection with any case commenced by the Corporation under the Bankruptcy Code; and it is further

**RESOLVED**, that all actions heretofore taken by any Authorized Officers and any other officer of the Corporation, in the name of and on behalf of the Corporation, in connection with any of the foregoing matters are hereby in all respects ratified, confirmed and approved; and it is further

**RESOLVED**, that the Authorized Officers are each hereby, individually, authorized and empowered to take or cause to be taken any and all such further actions, to execute and deliver any and all such further agreements, instruments and documents and to pay all such fees and

expenses, as any Authorized Officers shall deem necessary, desirable or appropriate in order to carry out the purpose and intent of the foregoing resolutions and the matters and transactions contemplated thereby.

IN WITNESS WHEREOF, the undersigned does hereby execute this certificate in the capacity set forth below on behalf of the Corporation on Oct. 7, 2013.

**NORTH TEXAS BANCSHARES OF  
DELAWARE, INC.**

By: 

Name: John Dienes

Title: Secretary

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
NORTH TEXAS BANCSHARES OF DELAWARE, INC. <i>et al.</i> , <sup>1</sup>	)	Case No. 13-____ ( )
Debtors.	)	(Joint Administration Requested)

**CONSOLIDATED LIST OF CREDITORS  
HOLDING 20 LARGEST UNSECURED CLAIMS**

The debtor in this chapter 11 case and certain affiliated entities (collectively, the "**Debtors**") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a consolidated list of the 20 largest unsecured creditors of the Debtors (the "**Top 20 List**") in lieu of a separate list for each Debtor. The Top 20 List is based on the Debtors' books and records as of approximately October \_\_, 2013 and was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors' chapter 11 cases. The Top 20 List does not include: (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information presented in the Top 20 List shall not constitute an admission by, nor is it binding on, the Debtors.

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
US Bank Global Corporate Trust Services Attn: Taylor Potts 190 South LaSalle St., 10th Fl Chicago, IL 60603	US Bank Global Corporate Trust Services Attn: Taylor Potts 190 South LaSalle St. 10th Fl, Chicago, IL 60603  312-332-7830	TruPS		20,619,000.00

<sup>1</sup> The Debtors are the following two entries (the last four digits of their respective taxpayer identification numbers follow in parentheses) North Texas Bancshares of Delaware, Inc. (0424) and Texas Bancshares of Delaware Inc. (0424). The Debtors' corporate headquarters is located at 5307 E. Mockingbird Ste 200, Dallas, TX 75206

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
The Bank of New York Mellon Attn: Nancy R. Johnson 525 William Penn Place, 7th Floor Pittsburgh, PA 15259	The Bank of New York Mellon Attn: Nancy R. Johnson 525 William Penn Place, 7th Floor Pittsburgh, PA 15259  412-236-3139	TruPS		5,155,000.00
The Bank of New York Mellon Attn: Nancy R. Johnson 525 William Penn Place, 7th Floor Pittsburgh, PA 15259	The Bank of New York Mellon Attn: Nancy R. Johnson 525 William Penn Place, 7th Floor Pittsburgh, PA 15259  412-236-3139	TruPS		4,124,000.00
Global Debt Services Deutsche Bank National Trust Company Attn: Chris Niesz 100 Plaza One, 6th Floor Jersey City, NJ 07311- 3901	Global Debt Services Deutsche Bank National Trust Company Attn: Chris Niesz 100 Plaza One, 6th Floor Jersey City, NJ 07311-3901  201-593-2332	TruPS		4,124,000.00



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
NORTH TEXAS BANCSHARES OF DELAWARE, INC. <i>et al.</i> <sup>1</sup>	)	Case No. 13-____ ( )
Debtors.	)	(Joint Administration Requested)

**DECLARATION REGARDING CONSOLIDATED LIST OF CREDITORS  
HOLDING 20 LARGEST UNSECURED CLAIMS**

I, John Dienes, the Corporate Secretary of the above-captioned Debtors, declare under penalty of perjury that I have revised the foregoing "Consolidated List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

Dated: October 16, 2013

  
 \_\_\_\_\_  
 Name: John Dienes  
 Title: Corporate Secretary

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

<sup>1</sup> The Debtors are the following two entries (the last four digits of their respective taxpayer identification numbers follow in parentheses) North Texas Bancshares of Delaware, Inc. (0424) and Texas Bancshares of Delaware Inc. (0424). The Debtors' corporate headquarters is located at 5307 E. Mockingbird Ste 200, Dallas, TX 75206

United States Bankruptcy Court  
District of Delaware

In re North Texas Bancshares of Delaware, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

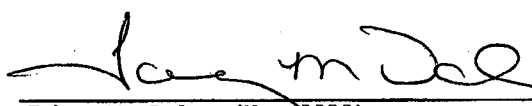
**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for North Texas Bancshares of Delaware, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

North Texas Bancshares Inc.  
5307 E. Mockingbird, Suite 200  
Dallas, TX 75206

None [Check if applicable]

10/16/13  
Date

  
\_\_\_\_\_  
Tobey M. Daluz (No. 3939)  
Signature of Attorney or Litigant  
Counsel for North Texas Bancshares of Delaware, Inc.  
Ballard Spahr LLP  
919 North Market Street  
11th Floor  
Wilmington, DE 19801-3034  
302-252-4465 Fax: 302-252-4466  
daluzt@ballardspahr.com

**United States Bankruptcy Court  
District of Delaware**

In re North Texas Bancshares of Delaware, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**


Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
North Texas Bancshares Inc. 5307 E. Mockingbird, Suite 200 Dallas, TX 75206		100% of Shares	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Corporate Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 10-16-13

Signature   
John Dienes  
Corporate Secretary

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
NORTH TEXAS BANCSHARES OF DELAWARE, INC. <i>et al.</i> , <sup>1</sup>	)	Chapter 11
Debtors.	)	Case No. 13- _____ ( )
	)	(Joint Administration Requested)

**DECLARATION CONCERNING CONSOLIDATED MASTER CREDITOR LIST**

I, John Dienes, Corporate Secretary of the above-captioned debtor (the "Debtor") and together with certain affiliated entities that have filed petitions in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code, the "Debtors") declare under penalty of perjury that I have reviewed the master creditors list, electronically filed contemporaneously herewith, as best as could be ascertained after diligent inquiry, is a full and complete list of all creditors and parties with whom the Debtors conduct business, including their mailing addresses (the "Master Creditors List"). The Debtors will update the Master Creditors List as more information becomes available. To the extent practicable, the Master Creditors List complies with Local Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

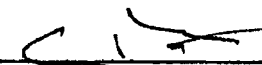
The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal or factual investigation with regard to possible defenses to any claims set forth in this document have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense to any below-listed

<sup>1</sup> The Debtors are the following two entries (the last four digits of their respective taxpayer identification numbers follow in parentheses) North Texas Bancshares of Delaware, Inc. (0424) and Texas Bancshares of Delaware Inc. (0424). The Debtors' corporate headquarters is located at 5307 E. Mockingbird Ste 200, Dallas, TX 75206

claim; (2) an acknowledgement of the allowability of any below-listed claim; or (3) a waiver of any other right or legal position of the Debtors.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Date: October 16, 2013

  
\_\_\_\_\_  
John Dienes  
Corporate Secretary

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both 18 U.S.C. §§ 152 and 3571.*

NORTH TEXAS BANCSHARES  
DELAWARE, INC.  
5307 E. MOCKINGBIRD, STE 200  
DALLAS, TX 75206

FIDELITY AND DEPOSITS CO.  
OF MARYLAND  
C/O ZURICH N. AMERICA  
1400 AMERICAN LANE  
SCHAUMBURG, IL 60196

OFFICE OF THE U.S. TRUSTEE  
DISTRICT OF DELAWARE  
844 KING ST, STE 2207  
WILMINGTON, DE 19801

NORTH TEXAS BANCSHARES, INC.  
5307 E. MOCKINGBIRD,  
SUITE 200  
DALLAS, TX 75206

GLOBAL DEBT SERVICES  
DEUTSCHE BANK NATL. TRUST CO.  
ATTN: CHRIS NIESZ  
100 PLAZA ONE, 6TH FLOOR  
JERSEY CITY, NJ 07311-3901

PARK CITIES BANK AND  
JOHN DIENES  
5307 E. MOCKINGBIRD  
SUITE 200  
DALLAS, TX 75206

TOBEY M. DALUZ, ESQ.  
BALLARD SPAHR LLP  
919 NORTH MARKET STREET  
11TH FLOOR  
WILMINGTON, DE 19801-3034

GREAT AMERICAN  
INSURANCE CO  
ONE WATERSIDE CROSSING  
WINDSOR, CT 06095

PROVIDENCE BANK  
ATTN: STEVEN G. LINN  
817 W. STADIUM BLVD.  
JEFFERSON CITY, MO 65109

AMERICAN GUARANTEE AND  
LIABILITY INSURANCE CO.  
C/O ZURICH IN N. AMERICA  
1400 AMERICAN LN  
SCHAUMBURG, IL 60196

INTERNAL REVENUE SERVICE  
DISTRICT AND REGIONAL  
DIRECTOR  
844 KING STREET  
WILMINGTON, DE 19801

RANDY L. PACK  
P.O. BOX 3230  
GRAPEVINE, TX 76099

CERTAIN UNDERWRITERS  
AT LLOYD'S  
C/O BUSINESS RISK PARTNERS  
2 WATERSIDE CROSSING, STE 102  
WINDSOR, CT 06095

JAMES R. STACY  
STACY FURNITURE  
1900 S. MAIN STREET  
GRAPEVINE, TX 76051

SENECA INS. CO.  
160 WATER STREET  
16TH FLOOR  
NEW YORK, NY 10038

COLUMBIA CASUALTY COMPANY  
C/O GLOBAL SPECIALTY LINES  
5565 GLENRIDGE, CONNECTOR  
SUITE 600  
ATLANTA, GA 30342

JAMES R. STACY  
1900 S. MAIN STREET  
GRAPEVINE, TX 76051

STUART G. REEVES  
3712 ALICE CIRCLE  
DALLAS, TX 75205

DLA PIPER LLP  
ATTN: JAMES R. NELSON  
1717 MAIN STREET, SUITE 4600  
DALLAS, TX 75201

JOHN M. YEAMAN  
TYLER TECHNOLOGIES  
5949 SHERRY LANE  
SUITE 1400  
DALLAS, TX 75225

THE AMERICAN INSURANCE CO.  
C/O FIREMAN'S FUND  
INSURANCE  
777 SAN MARIN DRIVE  
NOVATO, CA 94998

FEDERAL DEPOSIT INSURANCE  
CORP.  
LEGAL DIVISION  
3501 FAIRFAX DR., ROOM VS-E-6097  
ARLINGTON, VA 22226

JON ROY REID  
1600 PROMONTORY DR.  
CEDAR HILL, TX 75104

THE BANK OF NY MELLON  
ATTN: NANCY R. JOHNSON  
525 WILLIAM PENN PLACE,  
7TH FLOOR  
PITTSBURGH, PA 15259

FIDELITY AND DEPOSITS COMPANY  
OF MARYLAND  
C/O ZURICH N. AMERICA  
1400 AMERICAN LANE  
SCHAUMBURG, IL 60196

LIBERTY MUTUAL INSURANCE C  
C/O U.S. RISK - NASHVILLE  
555 MARRIOTT DR., STE 325  
NASHVILLE, TN 37214

THE TEXAS DEPT. OF BANKING  
2601 N. LAMAR BLVD  
AUSTIN, TX 78705

THOMAS R. YOUNGBLOOD  
4138 BOCA BAY DR.  
DALLAS, TX 75244-7307

TRAVELERS  
ONE TOWER SQUARE  
HARTFORD, CT 06183

US BANK GLOBAL CORPORATE  
TRUST SERVICES  
ATTN: T. POTTS & L. MARUCHEAU  
190 SOUTH LASALLE ST., 10TH FL  
CHICAGO, IL 60603

WILLIAM R. CAWLEY  
5612 CHAMPIONS DR.  
PLANO, TX 75093-4228

XL SPECIALTY INSURANCE COMPANY  
70 SEAVIEW AVENUE  
STAMFORD, CT 06902

ZURICH AMERICAN  
INSURANCE COMPANY  
1400 AMERICAN LANE  
SCHAUMBURG, IL 60196-1056