

District of Delaware

Name of Debtor (if individual, enter Last, First, Middle): <b>Florida Career College, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>100 Corporate Dr., Suite 500, Ft Lauderdale, FL</b> <b>ZIP CODE 33334</b>	Street Address of Joint Debtor (No. and Street, City, and State): <b>ZIP CODE</b>
County of Residence or of the Principal Place of Business: <b>Maricopa County</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>ZIP CODE</b>	Mailing Address of Joint Debtor (if different from street address): <b>ZIP CODE</b>

Location of Principal Assets of Business Debtor (if different from street address above): **ZIP CODE**

<b>Type of Debtor</b> (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts
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<b>Filing Fee</b> (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<b>THIS SPACE IS FOR COURT USE ONLY</b>
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

**Voluntary Petition**

(This page must be completed and filed in every case.)

Name of Debtor(s): Florida Green College, Inc.

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet.)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet.)

Name of Debtor: See Attached Schedule 1	Case Number:	Date Filed:
District:	Relationship:	Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X \_\_\_\_\_  
Signature of Attorney for Debtor(s) (Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1) (12/13)

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s): Florida Career College, Inc.</p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>X _____ <b>Signature of Attorney*</b></p> <p>Signature of Attorney for Debtor(s) <b>Dennis A. Meloro</b> Printed Name of Attorney for Debtor(s) <b>Greenberg Traurig, LLP</b> Firm Name <b>1007 North Orange Street, Suite 1200</b> <b>Wilmington, Delaware 19801</b> Address <b>(302) 661-7000</b> Telephone Number <b>September 11, 2014</b> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual <b>Sean Harding</b> Printed Name of Authorized Individual <b>Chief Restructuring Officer</b> Title of Authorized Individual <b>September 11, 2014</b> Date</p>	

## SCHEDULE 1

The following list identifies all of the affiliated entities, including the Debtor filing this petition (collectively, the “Debtors”), that filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware, contemporaneously with the filing of this petition. The Debtors filed a motion requesting joint administration.

1. FCC Holdings, Inc.
2. Education Training Corporation
3. High-Tech Institute Holdings, Inc.
4. High-Tech Institute, Inc.
5. EduTech Acquisition Corporation
6. Florida Career College, Inc.

**UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF  
FLORIDA CAREER COLLEGE, INC.**

**Dated September 11, 2014**

The undersigned, constituting the board of directors (the "Board") of Florida Career College, Inc., a Florida corporation (the "Corporation"), do hereby consent to and do hereby adopt the following resolutions by written consent without a meeting:

**WHEREAS**, the Board has reviewed the materials presented by the management and the advisors of the Corporation regarding the liabilities and liquidity situation of the Corporation, the strategic alternatives available to it, and the impact of the foregoing on the Corporation's business;

**WHEREAS**, the Board has had the opportunity to consult with the management and the advisors of the Corporation about the strategic alternatives available to the Corporation;

**NOW, THEREFORE, BE IT RESOLVED**, that in the judgment of the Board, it is desirable and in the best interests of the Corporation, its creditors and other parties in interest, that the Corporation file or cause to be filed a voluntary petition for relief under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the "Bankruptcy Code"); and be it

**FURTHER RESOLVED**, that the Chief Restructuring Officer (the "CRO") is hereby authorized and empowered to execute and file on behalf of the Corporation all petitions, schedules, lists, motions, applications, pleadings and other papers or documents as necessary to commence the case and obtain chapter 11 relief, including but not limited to motions to obtain the use of cash collateral and provide adequate protection therefor, and to take any and all further acts and deeds that they deem necessary, proper and desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case; and be it

**FURTHER RESOLVED**, that the CRO is hereby authorized and directed to employ the law firm of Greenberg Traurig, LLP as general bankruptcy counsel to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, the CRO is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Greenberg Traurig, LLP; and be it

**FURTHER RESOLVED**, that the CRO is hereby authorized and directed to employ Kurtzman Carson Consultants as noticing, claims and balloting agent to represent and assist the Corporation in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations; and in connection therewith, the CRO is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the chapter 11 case and cause to be

filed an appropriate application for authority to retain the services of Kurtzman Carson Consultants; and be it

**FURTHER RESOLVED**, that the CRO is hereby authorized and directed to employ any other professionals to assist the Corporation in carrying out its duties under the Bankruptcy Code; and in connection therewith, the CRO is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and be it

**FURTHER RESOLVED**, that any and all acts taken and any and all certificates, instruments, agreements or other documents executed on behalf of the Corporation by the CRO prior to the adoption of the foregoing resolutions with regard to any of the transactions, actions, certificates, instruments, agreements or other documents authorized or approved by the foregoing resolutions be, and they hereby are, ratified, confirmed adopted and approved; and be it

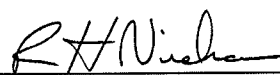
**FURTHER RESOLVED**, that any specific resolutions that may be required to have been adopted by the Board to effectuate the matters and transactions contemplated by the foregoing resolutions be, and they hereby are, adopted, and the Board, officers and authorized representatives of the Corporation be, and each of them hereby is, authorized in the name and on behalf of the Corporation to certify as to the adoption of any and all such resolutions; and be it

**FURTHER RESOLVED**, that the CRO hereby is authorized and empowered on behalf of the Corporation and in its name to take or cause to be taken all actions and to execute and deliver all such instruments that the CRO determines are necessary or desirable in connection with the foregoing resolutions; and be it

**FURTHER RESOLVED**, this Consent may be executed in one or more counterparts and facsimile signatures shall constitute original signatures for all purposes of this Consent and these resolutions.

[Signature Page Follows]

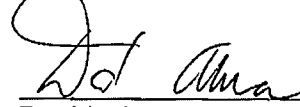
IN WITNESS WHEREOF, the undersigned have executed this Consent the 11th day of September, 2014.

  
\_\_\_\_\_  
Robert Niehaus

\_\_\_\_\_  
David Abrams

IN WITNESS WHEREOF, the undersigned have executed this Consent the 11th day of September, 2014.

\_\_\_\_\_  
Robert Niehaus



\_\_\_\_\_  
David Abrams



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FCC HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 14-11987 (CSS)

(Jointly Administered)

**CONSOLIDATED LIST OF CREDITORS  
HOLDING FORTY LARGEST UNSECURED CLAIMS**

Following is the consolidated list of the above-captioned Debtors' creditors holding the 40 largest unsecured claims. The list is prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in these chapter 11 cases. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 40 largest claims. The information contained herein shall not constitute an admission of liability by, nor shall it be binding on, the Debtors. The information contained herein, including the failure of the Debtors to list any claim as contingent, unliquidated or disputed, does not constitute a waiver of the Debtors' rights to contest the validity, priority or amount of any claim.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: FCC Holdings, Inc. (6928); Education Training Corporation (1478); High-Tech Institute Holdings, Inc. (4628); EduTech Acquisition Corporation (8490); High-Tech Institute, Inc. (3099); and Florida Career College, Inc. The Debtors' business address is 1000 Corporate Drive, Suite 500, Fort Lauderdale, FL 33334.

	Name of Creditor	Name, Complete Mailing Address (Including Zip Code) and Telephone Number of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1.	Edufficient	6 Forest Ave., 2nd Flr, Paramus, NJ 07652	Trade Debt		\$1,836,346.45
2.	Cengage	P.O. Box 95999, Chicago, IL 60649	Trade Debt		\$678,094.50
3.	Elsevier	P.O. Box 0848, Carol Stream, IL 60132-0848	Trade Debt		\$433,866.46
4.	Gaumard Scientific Company	14700 SW 136 St., Miami, FL 33196	Trade Debt		\$363,554.65
5.	Pop/Black Canyon, L.L.C.	P.O. Box 515083, Los Angeles, CA 90051-5083	Property Lease		\$346,414.76
6.	Carter Lindbergh Retail LLC	ATT:LOCKBOX 936181, 3585 Atlanta Ave., Hapeville, GA 30354	Property Lease		\$335,982.08
7.	CDW	75 Remittance Drive, Suite 1515, Chicago, IL 60675	Trade Debt		\$303,587.38
8.	McGraw Hill Companies	Wells Fargo Bank, N.A., Lockbox #6167, Philadelphia, PA 19178-6167	Trade Debt		\$264,273.02
9.	Njeda	P.O. Box 18661, Newark, NJ 07191-8661	Property Lease		\$237,276.86
10.	Virco	P.O. Box 677610, Dallas, TX 75267-7610	Trade Debt		\$236,405.17
11.	MLCFC 2006-4 South Hwy Office, LLC	C/O Colliers International, 1660 South Hwy. 100, St. Louis Park, MN 54410	Property Lease		\$222,211.04
12.	PSS World Medical, Inc.	P.O. Box 550988, Jacksonville, FL 32255	Trade Debt		\$205,295.82
13.	Affordable Medical Scrubs	P.O. Box 932408, Cleveland, OH 44193	Trade Debt		\$197,812.11
14.	Mt. Pleasant Management Corp.	855 Lexington Ave, New York, NY 10021	Property Lease		\$192,703.91
15.	Columbia 9001, LLC	7611 State Line Road, Suite 301, Kansas City, MO 64114	Property Lease		\$184,698.06
16.	LP President Realty Assoc. LLC	959 Route 46 E, Hicksville, NY 11802-6112	Property Lease		\$180,296.48
17.	Vital Source Technologies, Inc.	1800 Gateway Dr., Suite 120, San Mateo, CA 94404	Trade Debt		\$179,749.22
18.	Microtek	7581 W. 10rd Ave., Westminster, CO 80021	Trade Debt		\$172,616.98
19.	Gravois Bluffs East 8-A LLC	9109 Watson Road, Suite 400, St. Louis, MO 63126	Property Lease		\$165,546.56
20.	J.E.M.S. Corp.	9854 Babbitt Ave., Northridge, CA 91325	Property Lease		\$160,833.33
21.	Ethan Conrad	1300 National Drive, Suite 100, Sacramento, CA 95834	Property Lease		\$159,757.41
22.	My Office Products	P.O. Box 306003, Nashville, TN 37230-6003	Trade Debt		\$151,315.48
23.	Decade Executive Office Buildings, LLC	13555 Bishops Court, Suite 345, Brookfield, WI 53005	Property Lease		\$146,334.52
24.	Herff Jones, Inc.	P.O. Box 099292, Chicago, IL 60693	Trade Debt		\$139,594.33

	Name of Creditor	Name, Complete Mailing Address (Including Zip Code) and Telephone Number of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
25.	American Building Services Inc.	8362 Pines Blvd., #138, Pembroke Pines, FL 33024	Trade Debt		\$131,163.60
26.	Grant Thornton	P.O. Box 532019, Atlanta, GA 30353-2019	Trade Debt		\$129,524.00
27.	Alliance Corporate Services	1540 NW 97th Avenue, Plantation, FL 33322	Trade Debt		\$126,245.14
28.	Blank Aschkenasy Properties, LLC	300 Conshohocken State Rd., Suite 360, W. Conshohocken, PA 19428	Property Lease		\$116,993.34
29.	Google	P.O. Box 39000, San Francisco, CA 94139	Trade Debt		\$114,969.37
30.	Rachel Properties	C/O Southeast Venture, LLC, 4011 Armory Oaks Dr., Nashville, TN 37204	Property Lease		\$112,143.40
31.	Allied Barton Security Services	P.O. Box 828854, Philadelphia, PA 19182-8854	Trade Debt		\$110,812.63
32.	Husch Blackwell	P.O. Box 802765, Kansas City, MO 64180-2765	Trade Debt		\$109,235.92
33.	Darosy, Inc.	336 East Dania Beach Blvd., Dania, FL 33004	Property Lease		\$103,099.72
34.	University Center North, Ltd.	1405 SW 107th Avenue, Suite #301-B, Miami, FL 33174	Property Lease		\$97,338.04
35.	Shutts & Bowen LLP	201 S. Biscayne Blvd., Miami, FL 33131	Trade Debt		\$97,174.90
36.	Ackrik Associates	187 Millburn Avenue, Suite 6, Millburn, NJ 07041	Property Lease		\$97,094.93
37.	Wells Fargo Equipment Finance	733 Marquette Ave., Suite 700, Minneapolis, MN 55402	Trade Debt		\$93,337.83
38.	Tri-County Cleaning Services	8262 Pines Blvd., #138, Pembroke Pines, FL 33024	Trade Debt		\$92,030.73
39.	SC (Westland Promenade) L.P.	1525 West W.T. Harris Blvd., Charlotte, NC 28262	Property Lease		\$90,620.79
40.	Sahara Rancho Office Center	2250 S. Rancho Drive, Suite 225, Las Vegas, NV 89102	Property Lease		\$90,068.84

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FCC HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 14-11987 (CSS)

(Jointly Administered)

**CERTIFICATION CONCERNING CONSOLIDATED LIST OF  
CREDITORS HOLDING FORTY (40) LARGEST UNSECURED CLAIMS**

The above-captioned debtors and debtors-in-possession (the "Debtors") hereby certify under penalty of perjury that the consolidated *List of Creditors Holding the Forty (40) Largest Unsecured Claims* (the "Top 40 List"), submitted herewith, is complete, and to the best of the Debtor's knowledge, correct and consistent with Debtors' books and records.

The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the consolidated Top 40 List have been completed. Therefore, the listing does not and should not be deemed to constitute: (1) waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 11th day of September, 2014.

Signature: \_\_\_\_\_

By: Sean Harding

Title: Chief Restructuring Officer

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: FCC Holdings, Inc. (6928); Education Training Corporation (1478); High-Tech Institute Holdings, Inc. (4628); EduTech Acquisition Corporation (8490); High-Tech Institute, Inc. (3099); and Florida Career College, Inc. The Debtors' business address is 1000 Corporate Drive, Suite 500, Fort Lauderdale, FL 33334.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FLORIDA CAREER COLLEGE, INC.,

Debtors.

Chapter 11

Case No. 14-\_\_\_\_\_

(Joint Administration Requested)

**LIST OF EQUITY SECURITY HOLDERS**

<b><u>Name</u></b>	<b><u>Address</u></b>	<b><u>% Equity Interest</u></b>
Education Training Corporation	1000 Corporate Dr., Suite 500, Fort Lauderdale, FL 33334	100%

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FLORIDA CAREER COLLEGE, INC.,

Debtor.

Chapter 11

Case No. 14-\_\_\_\_\_

(Joint Administration Requested)

**CERTIFICATION CONCERNING EQUITY SECURITY HOLDERS**

The above-captioned case debtor and debtor-in-possession (the "Debtor") hereby certifies under penalty of perjury that the list submitted herewith containing the *List of Security Equity Holders* of the Debtor is complete and to the best of the Debtor's knowledge correct and consistent with Debtor's books and records.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 11th day of September, 2014.

Signature: \_\_\_\_\_

By: Sean Harding

Title: Chief Restructuring Officer

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FLORIDA CAREER COLLEGE, INC.,

Debtor.

Chapter 11

Case No. 14-\_\_\_\_\_

(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure, the following are the corporations, other than a governmental unit, that directly or indirectly owns 10% or more of any class of the equity interests of Florida Career College, Inc., a Florida corporation and the Debtor in this case:

<u>Name</u>	<u>Address</u>	<u>% Equity Interest</u>
Education Training Corporation	1000 Corporate Dr., Suite 500, Fort Lauderdale, FL 33334	100%
FCC Holdings, Inc.	1000 Corporate Dr., Suite 500, Fort Lauderdale, FL 33334	100% (indirect)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FLORIDA CAREER COLLEGE, INC.,

Debtor.

Chapter 11

Case No. 14-\_\_\_\_\_

(Joint Administration Requested)

**CERTIFICATION CONCERNING CORPORATE OWNERSHIP STATEMENT**

The above-captioned debtor and debtor-in-possession (the "Debtor") hereby certifies under penalty of perjury that the *Corporate Ownership Statement* submitted herewith is complete and to the best of the Debtor's knowledge, correct and consistent with Debtor's books and records.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 11th day of September, 2014.

Signature: \_\_\_\_\_

By: Sean Harding

Title: Chief Restructuring Officer



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FCC HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 14-11987 (CSS)

(Jointly Administered)

**CERTIFICATION CONCERNING CONSOLIDATED LIST OF ALL CREDITORS**

The above-captioned debtors and debtors-in-possession (the “Debtors”) hereby certify under penalty of perjury that the *List of All Creditors*, submitted herewith, formatted in portable document format, containing the consolidated list of creditors of the Debtors, is complete and to the best of the Debtor’s knowledge, correct and consistent with Debtors’ books and records.

The information contained herein is based upon a review of the Debtors’ books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *List of All Creditors* have been completed. Therefore, the listing does not and should not be deemed to constitute: (1) waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 11th day of September, 2014.

Signature: \_\_\_\_\_

By: Sean Harding

Title: Chief Restructuring Officer

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: FCC Holdings, Inc. (6928); Education Training Corporation (1478); High-Tech Institute Holdings, Inc. (4628); EduTech Acquisition Corporation (8490); High-Tech Institute, Inc. (3099); and Florida Career College, Inc. The Debtors’ business address is 1000 Corporate Drive, Suite 500, Fort Lauderdale, FL 33334.