B1 (Official Form 1) (04/13) Case 15-10728	B-BLS Doc 1	Filed 04/0	06/15	Page 1 of 1	6	
United States Bankrup District of Delaw				VOLU	NTARY PETI	TION
Name of Debtor (if individual, enter Last, First, Middle):		Name of Joint Debtor (Spouse) (Last, First, Middle):				
Northwest Missouri Holdings, Inc. All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				by the Joint Debtor in len, and trade names):	the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN (if more than one, state all):	N)/Complete EIN	Last four digi		. Sec. or Individual-Ta e all):	ıxpayer I.D. (IT	IN)/Complete EIN
20-1261104 Street Address of Debtor (No. and Street, City, and State):		Street Addres	s of Join	t Debtor (No. and Stre	et, City, and Sta	ite):
118 E. Nodaway Street Oregon, Missouri				,	•	
	ZIP CODE 64473		ZIP CODE			
County of Residence or of the Principal Place of Business: Holt County		County of Re	sidence c	or of the Principal Plac	e of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Addr	ess of Jo	int Debtor (if different	from street add	ress):
	ZIP CODE				Z	IP CODE
Location of Principal Assets of Business Debtor (if different f	rom street address above):	•			7	IP CODE
Type of Debtor	Nature of	Business		Chapter of Ba		e Under Which
(Form of Organization) (Check one box.)	(Check one box.)			the Petitio	n is Filed (Chec	ck one box.)
☐ Individual (includes Joint Debtors)	Health Care Busi		ed in	☐ Chapter 7 ☐ Chapter 9		ter 15 Petition for gnition of a Foreign
See Exhibit D on page 2 of this form.	11 U.S.C. § 101(Cu III	Chapter 11	Main	Proceeding
Corporation (includes LLC and LLP) Partnership	Railroad Stockbroker			Chapter 12 Chapter 13	Reco	ter 15 Petition for gnition of a Foreign
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Commodity Brok Clearing Bank Other	ter			Nonn	nain Proceeding
Chapter 15 Debtors	Other Tax-Exem	-4 T-44.			Nature of Debt	
Country of debtor's center of main interests:	(Check box, if			(Check one box	.)
Each country in which a foreign proceeding by, regarding, or Debtor is a tax-e. under title 26 of the country in which a foreign proceeding by, regarding, or		sempt organization debts, defined in 11 U.S.C. primarily				
Filing Fee (Check one box.)		Check one bo	271	Chapter 11 E	ebtors	
☐ Full Filing Fee attached.		☐ Debtor i	is a small	business debtor as de mall business debtor as		
Filing Fee to be paid in installments (applicable to indiv signed application for the court's consideration certifyin unable to pay fee except in installments. Rule 1006(b).	g that the debtor is	Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to				
Filing Fee waiver requested (applicable to chapter 7 indiattach signed application for the court's consideration.		insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).				
under signed appropriation for the court of constitution.	oc omount om bb.	Check all app		boxes: iled with this petition.		
		☐ Accepta	inces of the	he plan were solicited		one or more classes
Statistical/Administrative Information		oi credit	iors, in ac	ccordance with 11 U.S	.C. g 1120(b).	THIS SPACE IS FOR
Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						
Estimated Number of Creditors] [7			
1-49 50-99 100-199 200-999 1,000- 5,000	5,001-	0,001- 2:	5,001- 0,000	50,001- 100,000	Over 100,000	
Estimated Assets	П	7 -	7	. П	П	
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,000 \$50,000 \$100,000 \$500,000 to \$1 to \$10 million million	0,001 \$10,000,001 \$ to \$50 to	\$100 to	⊒ 100,000,0 \$500 nillion	001 \$500,000,001 to \$1 billion	∐ More than \$1 billion	
Estimated Liabilities			7	П		
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,000 \$50,000 \$100,000 \$500,000 to \$1 to \$10 million million	0,001 \$10,000,001 \$ to \$50	\$100 to] 100,000,0 \$500 aillion	001 \$500,000,001 to \$1 billion	∐ More than \$1 billion	

B1 (Official Form		Filed 04/06/15 Page 2 of 1	Page 2		
Voluntary Petit	iion be completed and filed in every case.)	Name of Debtor(s): Northwest Missouri Holdings, In	iC.		
	All Prior Bankruptcy Cases Filed Within Last 8				
Location Where Filed:		Case Number:	Date Filed:		
Location		Case Number:	Date Filed:		
Where Filed:	Panding Ranksuntay Casa Filad by any Spansa Pastner or Af	filiate of this Debton (If more than one oftenh	additional about		
Name of Debtor:	Pending Bankruptcy Case Filed by any Spouse, Partner, or Af	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I I informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or of title 11, United States Code, and have explained the relief available under example such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s) (Date)					
		Signature of Attorney for Debtor(s)	Date		
_	Exhibown or have possession of any property that poses or is alleged to pose Exhibit C is attached and made a part of this petition.		iblic health or safety?		
If this is a joint p	completed and signed by the debtor, is attached and made a part of this etition: also completed and signed by the joint debtor, is attached and made a p				
Ø	Information Regarding (Check any app Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 day	licable box.) of business, or principal assets in this District	for 180 days immediately		
	There is a bankruptcy case concerning debtor's affiliate, general parts	ner, or partnership pending in this District.			
	Debtor is a debtor in a foreign proceeding and has its principal place no principal place of business or assets in the United States but is a District, or the interests of the parties will be served in regard to the r	defendant in an action or proceeding [in a fed			
44 ft and 404 400 400 400 400 400 400 400 400 40	Certification by a Debtor Who Resides (Check all appli				
	Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, complete the fo	llowing.)		
	(Name of landlord that obtained judgment)				
		(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession				
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.				
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).				

At 1000 class trains 1)	(0.1/1.2)		Page 3
Voluntary Petition		Name of Debtor(s): Northwest Missouri Holding	s, Inc.
(This page must be c	ompleted and filed in every case.) Signa		
	Signature(s) of Debtor(s) (Individual/Joint)	Signature o	a Foreign Representative
I declare under pena and correct.	ty of perjury that the information provided in this petition is true	I declare under penalty of periury t	nat the information provided in this petition is true epresentative of a debtor in a foreign proceeding,
chosen to file under or 13 of title 11. Un chapter, and choose [If no attorney repro- have obtained and re- I request relief in	chapter 7] I am aware that I may proceed under chapter 7, 11, 12 uted States Code, understand the relief available under each such to proceed under chapter 7, sents me and no bankruptcy petition preparer signs the petition] I ad the notice required by 11 U.S.C. § 342(b). accordance with the chapter of title 11. United States Code,	Certified copies of the docum Pursuant to 11 U.S.C. § 1511, chapter of title 11 specified in	with chapter 15 of title 11, United States Code. ents required by 11 U.S.C. § 1515 are attached. I request relief in accordance with the this petition. A certified copy of the the foreign main proceeding is attached.
Specified in this pet X Signature of E	ebtor	X (Signature of Foreign Represe	
Signature of J	int Debtor	(Printed Name of Foreign Re	nesemanye)
<u></u>	mber (if not represented by attorney)	Date	
Date	Signature of Attorney*	Signature of Non-At	orney Bankruptcy Petition Preparer
Printed Name Gellert, So Firm Name 913 N. Ma	itiome/for Debtorts) Brown, III of Attorney for Debtor(s) ali, Busenkell & Brown rket Street, 10th Floor, Wilmington, DE 19801	defined in 11 U.S.C. § 110; (2)1 provided the debtor with a copy required under 11 U.S.C. §§ 1 guidelines have been promulgated fee for services chargeable by batter of the maximum amount by	y that: (1) I am a bankruptcy petition preparer as prepared this document for compensation and have of this document and the notices and information 10(b), 110(h), and 342(b); and, (3) if rules or pursuant to 11 U.S.C. § 110(h) setting a maximum akruptcy petition preparers, I have given the debtor fore preparing any document for filing for a debtor tor, as required in that section. Official Form 19 is
(302) 425	5813	Drived Managed title if one	, of Bankruptcy Petition Preparer
Telephone N 04/06/201	mber	Printed Name and tide, it and	, or Bankruptey rection repuis
Date *In a case in which certification that the in the schedules is	§ 707(b)(4)(D) applies, this signature also constitutes a eattorney has no knowledge after an inquiry that the information neorrect.	state the Social-Security nut	the bankruptcy petition preparer is not an individual, aber of the officer, principal, responsible person or ition preparer.) (Required by 11 U.S.C. § 110.)
	ignature of Debtor (Corporation/Partnership)		
I declare under pe and correct, and debtor.	alty of perjury that the information provided in this petition is true hat I have been authorized to file this petition on behalf of the	Address	
The debtor reques Code, specified in	s the relief in accordance with the chapter of title 11. United States his petition.	Signature	
x Just	ty 1. 12 My	Date	
Signature of Timothy F Printed Nam	of Authorized Individual	Signature of bankruptcy petition partner whose Social-Security no	preparer or officer, principal, responsible person, or mber is provided above.
President	prized Individual	in preparing this document if individual	pers of all other individuals who prepared or assisted aless the bankruptcy petition preparer is not an
		If more than one person prepare to the appropriate official form f	d this document, attach additional sheets conforming or each person.
		A bankruptcy petition preparer the Federal Rules of Bankruptc	s failure to comply with the provisions of tule 11 and w Procedure may result in fines or imprisonment or 5 8 154

CONSENT IN LIEU OF A SPECIAL MEETING OF THE SHAREHOLDERS AND DIRECTORS OF THE NORTHWEST MISSOURI HOLDINGS, INC.

WHEREAS, the undersigned, being all of the common and preferred shareholders and all of the directors of Northwest Missouri Holdings, Inc., a Delaware corporation (the "Corporation"), hereby consent to the adoption hereof and do hereby adopt the following resolutions and declare them to be in full force and effect as if adopted at a regularly or specially held meeting of the shareholders and Board of Directors of the Corporation (the "Board") pursuant to the Corporation's Bylaws and the General Corporation Laws of the State of Delaware;

WHEREAS, the Board has had the opportunity to consult with the Corporation's management team and financial and legal advisors and fully consider each of the strategic alternatives available to the Corporation;

WHEREAS, as a result of impending debt maturities, judgment(s), and potential or actual events of default thereunder, that will result in the Corporation being unable to continue operating without protection from creditors, it has been determined that the filing of a voluntary petition seeking relief under Chapter 11 of the Bankruptcy Code is in the best interests of the Corporation, its creditors, employees, shareholders and other interested parties;

I.

NOW, THEREFORE, BE IT RESOLVED that the proper Officers of the Corporation are hereby authorized and directed to prepare and file Chapter 11 Bankruptcy proceedings in the State of Delaware; and

II.

BE IT RESOLVED FURTHER that the proper Officers of the Corporation are hereby authorized and directed to hire, retain and pay the law firm of Werb & Sullivan and such other professionals that they deem appropriate in order to prepare, file, prosecute, and complete the Chapter 11 proceedings in Delaware; and

III.

BE IT RESOLVED FURTHER that any and all other appropriate actions in order to proceed with the Chapter 11 proceedings in Delaware are hereby approved, and that any of the proper Officers of the Corporation be, and each hereby is, authorized for and on behalf of the Corporation, and as the act and deed of the Corporation, to do or cause to be done any and all acts and things and to execute, deliver, acknowledge, file, request, receive, or accept any and all such instruments, documents, certificates and papers of any and every description whatsoever as the proper Officers may deem necessary or advisable in order to carry out and effectuate the foregoing resolutions.

This Consent will be included in and as a part of the minutes of the Corporation and kept with the corporate records of the Corporation. To the extent inconsistent herewith, for purposes of these resolutions the Bylaws of the Corporation shall be deemed amended in conformance herewith. This Consent may be executed in counterparts and when so executed will constitute one and the same instrument notwithstanding that all shareholders and directors are not signatories to the original or any of the same counterparts.

[Signature Page Follows.]

IN WITNESS WHEREOF, the undersigned have set their hand to be effective as of the 30 day of March, 2015.

SHAREHOLDERS:

Common Stock Shareholders:

AMERICAN BROADBAND COMMUNICATIONS, INC., a Delaware corporation

By:	
Its:	

SIGNAL EQUITY PARTNERS, II, L.P., a

Delaware Limited Partnership

Charles T. Lake II **Managing Director**

Signal Equity Advisors II, LLC, General Partner

Preferred Stock Shareholders:

AMERICAN BROADBAND CAPITAL, INC., a

Delaware corporation

Timothy P\Bradley, President

SIGNAL EQUITY PARTNERS, II, L.P., a

Delaware Limited Partnership

Charles T. Lake II **Managing Director**

Signal Equity Advisors II, LLC, General Partner

DIRECTORS:

Timothy P. Bradley

Charles T. Lake II

Malcolm C. Nolen

DIRECTORS:
Timothy P. Bradley
Charles T. Lake II
MM/C. Rel
Malcolm C. Nolen

Rider 1 to Voluntary Petitions

Pending Bankruptcy Cases Concurrently Filed by this Debtor and Affiliated Debtors:

Oregon Farmers Mutual Long Distance Inc.

The Oregon Farmers Mutual Telephone Company

South Holt Cablevision, Inc.

IN THE UNITED STATES BANKUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
Northwest Missouri Holdings, Inc., a Delaware Corporation,)	Case No. 15()
Debtor.))	Joint Administration Requested

DECLARATION REGARDING CORPORATE OWNERSHIP STATEMENT

I, Charles T. Lake II the undersigned authorized officer of the above-captioned debtor, declare under penalty of perjury that I have reviewed the foregoing Corporate Ownership Statement and that such statement is true and correct to the best of my knowledge, information, and belief.

Date: April 4, 2015

Name: Charles T. Lake II Title: Secretary & Treasurer

IN THE UNITED STATES BANKUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
Northwest Missouri Holdings, Inc., a Delaware Corporation,)	Case No. 15()
Debtor.)	Joint Administration Requested

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following is a list of any corporation, other than a governmental unit, that directly or indirectly owns 10% or more of any class of equity interest in the above-captioned debtor.

Debtor	Direct Owners(s) ⁴	Indirect Owners
Northwest Missouri Holdings, Inc., a Delaware Corporation	Signal Equity Partners II, L.P., a Delaware Limited Partnership	
	American Broadband Communications, Inc., a Delaware Corporation	

⁴ The entity listed below may manage multiple direct or indirect owners who, in the aggregate, own 10% or more of any class of equity interests in the Debtors.

UNITED STATES BANKKUI TOT COOKT	
DISTRICT OF DELAWARE	
DISTRICT OF DELAWARE	

LIMITED OF ATEC DANIED IDTOV COLDT

Chapter 11
Case No. 15
Jointly Administered

CERTIFICATION CONCERNING CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

The Debtors and Debtors in Possession (the "Debtors") in the above-captioned case hereby certifies under penalty of perjury that the consolidated list of *Creditors Holding 20*Largest Unsecured Claims, submitted herewith, is the complete and to the best of the Debtors' knowledge correct and consistent with Debtors' books and records.

The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal and/or factual investigations with regard to the possible defenses to any claims set forth in the *Creditors Holding 20 Largest Unsecured Claims* have been completed. Therefore, the listing does not and should not be deemed to constitute: (1) a waiver of any defenses to any listed claims; (2) an acknowledgement of the allowability of any list claims; and/or (3) a waiver of any other right or legal position of the Debtors.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this & day of April, 2014 at Wilmington, Delaware.

Charles T. Lake II, Secretary & Treasurer

TAT

¹ The Debtors in this case and the last four digits of their federal tax identification numbers are: Northwest Missouri Holdings, Inc. (1104); South Holt Cablevision (2604); The Oregon Farmers Mutual Telephone Company (2780); Oregon Farmers Mutual Long Distance, Inc. (8678). The location of the Debtors' corporate headquarters and the Debtors' address for service of process is: 118 East Nodaway Street, Oregon, MO 64473.

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B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

	-	_District Of Delawa	re	
In re <u>NORTH</u>	WEST MISSOURI HOLDIN Debtors	NGS, Inc.	Case No. Chapter 11	
the 20 largest th	HOLDING ate hereof, the above-ca each filed a voluntary p s a consolidated list of c ed on a consolidated bas nd in accordance with ru t include (a) persons wh de section 101(31) or (b) aim is such that the unse nsecured claims.	ptioned debtor and of etition for relief und reditors holding the is from the Debtors' ale 1007(d) of the Fo o come within the d secured creditors, usecured deficiency pl	secured claim certain affiliated enti- ler Chapter 11 of the 20 largest unsecured unaudited books an ederal Rules of Bank efinition of "insider" unless the value of th aces the creditor am	Ities (collectively, Bankruptcy Code. I claims against the Id records as of cruptcy Procedure. Set forth in the collateral cong the holders of
Nothing The Debtors res debt, and to cha of any inconsist legal documents	herein shall constitute a erve all rights to assert t llenge the priority, natur encies between the sum s related to such obligati	n admission of liabi hat any debt or clair e, amount, or status maries set forth belo ons, the corporate a	lity by, or be binding in listed herein is a done of any such claim of and the respective and legal documents s	g on, the Debtors. isputed claim or r debt. In the event c corporate and shall control.
(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Townes Missouri, Inc.	Nancy Irene Blake Murphy, Taylor, Siemens & Elliott, P.C. 3007 Frederick Ave. St. Joseph, MO 64506		Disputed	\$5.1 Million
Townes Missouri Two, Inc.	Nancy Irene Blake Murphy, Taylor, Siemens & Elliott, P.C. 3007 Frederick Ave.		Disputed	\$500,000.00

64506

¹ The Debtors in this case and the last four digits of their federal tax identification numbers are: Northwest Missouri Holdings, Inc. (1104); South Holt Cablevision (2604); The Oregon Farmers Mutual Telephone Company (2780); Oregon Farmers Mutual Long Distance, Inc. (8678). The location of the Debtors' corporate headquarters and the Debtors' address for service of process is: 118 East Nodaway Street, Oregon, MO 64473.

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(5)

Name of creditor and complete mailing address, including zip code

(1)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

Nature of claim (trade debt, bank loan, government contract, etc.) Indicate if claim is contingent, unliquidated, disputed or subject to setoff Amount of claim [if secured also state value of security]

South Holt	Tyler Peters		Disputed	\$72,060.00
Communications, Inc.	Payne & Jones, Chartered 11000 King P.O. Box 25625 Overland Park, KS 66225-5625			
National Cable Television Cooperative, Inc.	National Cable Television Cooperative, Inc P.O. Box 414826 Kansas City, MO 64141-0000	Trade		\$12,048.95
Butler Communications	Butler Communications P.O. Box 795154 St. Louis MO 63178- 7415	Trade		\$9,546.09
Universal Service Administrative Company	Universal Service Administrative Company P.O. Box 105056 Atlanta, GA 30348- 5056	Trade		\$3,030.16
Mid America Computer Corp	Mid America Computer Corp 111 Admiral Drive P.O. Box 700 Blair, NE 68008- 0000	Trade		\$2,870.96
Advantage Telcom	Advantage Telcom P.O. Box 17724 San Antonio, TX 78217-7724	Trade		\$1,253.02
Fox Sports Net Midwest	File #55652 Los Angeles, CA 90074-5652	Trade		\$1,013.11
Adams Cable Equipment, Inc	Adams Cable Equipment, Inc P.O. Box 25687 Overland Park, KS 66225	Trade		\$864.34
KCTV/KSMO-TV	KCTV/KSMO-TV 4500 Shawnee Mission Parkway Fairway, KS 66205	Trade		\$631.40

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Nature of claim (trade debt, bank loan, government contract, etc.) Indicate if claim is contingent, unliquidated, disputed or subject to setoff Amount of claim [if secured also state value of security]

Hearst Television	Hearst Television P.O. Box 25813 Lehigh Valley, PA 18002-5813	Trade	\$602.70
NEXSTAR BROADCASTING, INC.	NEXSTAR BROADCASTING, INC. P. O. Box 841815 Dallas, TX 75284- 1815	Trade	\$574.00
Brydon Swearengen & England PC	Brydon Swearengen & England PC P.O. Box 456 Jefferson City, MO 65102-0456	Trade	\$521.23
Rovi Guides, Inc.	Rovi Guides, Inc. P.O. Box 202624 Dallas, TX 75320- 2624	Trade	\$454.91
Tower Distribution Co.	Tower Distribution C/O Accounts Receivable 5980 Collection Center Dr. Chicago, IL 60693- 0000	Trade	\$416.15
Scripps Media Retransmission	Scripps Media Retransmission P.O. Box 204286 Dallas, TX 75320- 4286	Trade	\$401.80
Mail Finance	Mail Finance 25881 Network Place Chicago, IL 60673- 1258	Trade	\$281.47
Showtime Networks Inc.	P.O. Box 13495 Newark, NJ 07188- 0495	Trade	\$153.44

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(5)

Name of creditor and complete mailing address, including zip code

(1)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

Nature of claim (trade debt, bank loan, government contract, etc.) Indicate if claim is contingent, unliquidated, disputed or subject to setoff Amount of claim [if secured also state value of security]

United Electric Cooperative, Inc.	United Electric Cooperative, Inc. P.O. Box 319 Savannah, MO 64485-0000	Trade		\$248.23
Subsentio	P.O. Box 2650 Littleton, Co 80161- 2650	Trade		\$150.00
Sprint Communications Company L.P.	Laurence R. Tucker Casey O. Housley Armstrong Teasdale LLP. 2345 Grand Boulevard, Suite 1500 Kansas City, MO 64108-2617		Unliquidated and Disputed	