
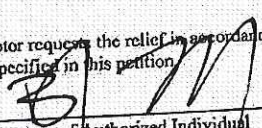


B1 (Official Form 1) (04/13)

UNITED STATES BANKRUPTCY COURT District of Delaware		VOLUNTARY PETITION
Name of Debtor (if individual, enter Last, First, Middle): <b>Jay Wolfe Used Cars of Blue Springs, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>Jay Wolfe Auto Outlet</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>27-0884068</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>1011 West 103rd Street Kansas City, MO</b> <div style="text-align: right;">ZIP CODE <b>64114</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: <b>Jackson</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>		
<b>Type of Debtor</b> (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). ----- <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s):	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

B1 (Official Form 1) (04/13)

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s):</p>
<p align="center"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.                  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.                  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p> <p>X  Signature of Attorney*</p> <p>_____ Signature of Attorney for Debtor(s) Justin R. Alberto (No. 5126)</p> <p>_____ Printed Name of Attorney for Debtor(s) Bayard, P.A.</p> <p>_____ Firm Name</p> <p>_____ 222 Delaware Avenue, Suite 900 Wilmington, Delaware 19801</p> <p>_____ Address (302) 655-5000</p> <p>_____ Telephone Number 08/10/2015</p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p align="center"><b>Signatures</b></p> <p align="center"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p> <p align="center"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p align="center"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  Signature of Authorized Individual Brandon J. Fosbinder</p> <p>_____ Printed Name of Authorized Individual Chief Restructuring Officer</p> <p>_____ Title of Authorized Individual 08/10/2015</p> <p>_____ Date</p>	

**ACTION OF MANAGER  
OF JAY WOLFE USED CARS OF BLUE SPRINGS, LLC  
BY WRITTEN CONSENT**

The undersigned, constituting the sole manager (in such capacity, the “**Manager**”) of **JAY WOLFE USED CARS OF BLUE SPRINGS, LLC**, a Delaware limited liability company (the “**Company**”), acting by written consent without a meeting pursuant to pursuant to Section 18-404(d) of the Delaware Limited Liability Company Act, 6 Del. C. §§ 18-101, et seq., hereby waives notice of time, place and purpose of meeting and adopts and consents to the adoption of the following resolutions:

**WHEREAS**, Section 5.1.5 of the Limited Liability Company Agreement of the Company, made by Jay Wolfe Imports L.L.C., a Delaware limited liability company that is the sole member (the “**Member**”) of the Company, and accepted by the Manager, dated June \_\_, 2010, as amended by that certain Amendment to Limited Liability Company Agreement, dated July 3<sup>1</sup>, 2015, authorizes the Manager to delegate any or all of its rights and powers to manage and control the business and affairs of the Company to one or more agents, officers and employees or other persons, including, without limitation, to a Chief Restructuring Officer;

**WHEREAS**, in the business judgment of the Manager, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, to take certain actions to protect the assets of the Company from creditors, including, without limitation, to cause a voluntary petition to be filed by the Company seeking relief under the provisions of Chapter 11, Title 11, of the United States Code (the “**Bankruptcy Code**”) and to take any related actions necessary to file for and effect bankruptcy protection and to take other actions in a bankruptcy case;

**NOW, THEREFORE, BE IT RESOLVED**, that Brandon Fosbinder is hereby appointed as the Company’s Chief Restructuring Officer (the “**CRO**”) and the Company is authorized to enter into documentation consistent with that position with the CRO and/or with his employer, Novo Advisors; and it is

**BE IT FURTHER RESOLVED**, that the CRO be, and he hereby is, authorized, on behalf of and in the name of the Company, to take all actions deemed necessary or appropriate to protect the assets of the Company and seek protection from creditors, including without limitation, if he deems it appropriate, to execute and verify or certify a voluntary petition under Chapter 11 of the Bankruptcy Code and to sign or authorize any and all other pleadings, instruments, documents or actions appropriate and desirable, as determined by him in the exercise of his discretion, prior to and throughout the course of the bankruptcy case; and it is

**FURTHER RESOLVED**, that the CRO be, and he hereby is, authorized and directed to employ Bayard, P.A. as the Company’s legal counsel to assist the

Company in carrying out its duties under the Bankruptcy Code, including the preparation of a voluntary Chapter 11 case, and in connection therewith, the CRO is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 case and cause to be filed appropriate applications for authority to retain the services of professionals as necessary; and it is

**FURTHER RESOLVED**, that the CRO be, and he hereby is, authorized, directed and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all further action, to execute and deliver any and all further agreements, instruments and documents, and to pay all expenses, that may be deemed necessary or appropriate in order to carry out fully the intent and accomplish the transactions contemplated by the foregoing resolutions; and it is

**FURTHER RESOLVED**, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified, including but not limited to the execution of that certain Promissory Note on June 22, 2015, in favor of Jay Wolfe Automotive Group, Inc., in the amount of \$50,000.00.

[Signature to Follow on Next Page]

IN WITNESS WHEREOF, the undersigned Manager has executed this consent as of this 31 day of JULY, 2015.

MANAGER:

**WOLFE AUTOMOTIVE GROUP, L.L.C.**

By:   
Name:  
Title:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re  Jay Wolfe Used Cars of Blue Springs, LLC, <sup>1</sup>  Debtor.
--

Chapter 11  
  
 Case No.: 15 - \_\_\_\_\_ (\_\_\_)

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(A)(1)**


Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1), the following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the Debtor’s outstanding membership interests.

<b>HOLDER</b>	<b>APPROXIMATE PERCENTAGE OF MEMBERSHIP INTERESTS HELD</b>
Jay Wolfe Imports, LLC 1011 W. 103rd Street Kansas City, MO 64114	100%

**DECLARATION UNDER PENALTY OF PERJURY**

I, Brandon J. Fosbinder, the Authorized Representative and Chief Restructuring Officer of Jay Wolfe Used Cars of Blue Springs, LLC, declare under penalty of perjury that I have read the foregoing corporate ownership statement and that it is true and correct to the best of my information and belief.

Executed this 10th day of August, 2015.

Signature:   
 \_\_\_\_\_  
 Brandon J. Fosbinder  
 Chief Restructuring Officer

<sup>1</sup> The last four digits of the Debtor’s tax identification numbers are (XX-XXX4068). The address of the Debtor’s corporate headquarters is 1011 West 103<sup>rd</sup> Street, Kansas City, Missouri 64114.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re  Jay Wolfe Used Cars of Blue Springs, LLC, <sup>1</sup>  Debtor.
--

Chapter 11  
Case No.: 15 - \_\_\_\_\_ (\_\_\_)

**LIST OF EQUITY SECURITY HOLDERS**


The above-captioned debtor in this chapter 11 case filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. The following is the list of Jay Wolfe Used Cars of Blue Springs, LLC’s membership interests holders, which was prepared in accordance with Rule 1007(a) of the Federal Rules of Bankruptcy Procedure.

<b>HOLDER</b>	<b>APPROXIMATE PERCENTAGE OF MEMBERSHIP INTERESTS HELD</b>
Jay Wolfe Imports, LLC 1011 W. 103rd Street Kansas City, MO 64114	100%

**DECLARATION UNDER PENALTY OF PERJURY**

I, Brandon J. Fosbinder, the Authorized Representative and Chief Restructuring Officer of Jay Wolfe Used Cars of Blue Springs, LLC declare under penalty of perjury that I have read the foregoing list of membership interests holders and that it is true and correct to the best of my information and belief.

Executed this 10th day of August, 2015.

Signature:   
 Brandon J. Fosbinder  
 Chief Restructuring Officer

<sup>1</sup> The last four digits of the Debtor’s tax identification numbers are (XX-XXX4068). The address of the Debtor’s corporate headquarters is 1011 West 103<sup>rd</sup> Street, Kansas City, Missouri 64114.



**Jay Wolfe Used Cars of Blue Springs, LLC**

**Debtor**

**Case No. (If known)**

**Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

Following is a list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including zip code.	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (if secured also state value of security)
1 Jay Wolfe Honda 220 W 103rd St. Kansas City, MO 64114	Jay Wolfe Honda 220 W 103rd St. Kansas City, MO 64114 Tel: 816-942-2200 Email: bpriest@jaywolfe.com	Loan				\$939,179.00
2 Jay Wolfe Automotive Group, Inc. 1011 W. 103rd Street Kansas City, MO 64114	Jay Wolfe Automotive Group, Inc. 1011 W. 103rd Street Kansas City, MO 64114	Promissory Note				\$50,000.00
3 Delaney L. Jackson c/o Baty, Holm, Numrich & Otto, P.C. Attn: Todd M. Johnson 4600 Madison Avenue, Suite 210 Kansas City, Missouri 64112-3012	Delaney L. Jackson c/o Baty, Holm, Numrich & Otto, P.C. Attn: Todd M. Johnson 4600 Madison Avenue, Suite 210 Kansas City, Missouri 64112-3012	Litigation	X	X	X	
4 Tyrell C. Jackson & Liane K. Jackson c/o Slough Connealy Irwin & Madden LLC Attn: Dale K. Irwin, Fred L. Slough, Gina M. Chiala 1627 Main Street, Suite 900 Kansas City, MO 64108	Tyrell C. Jackson & Liane K. Jackson c/o Slough Connealy Irwin & Madden LLC Attn: Dale K. Irwin, Fred L. Slough, Gina M. Chiala 1627 Main Street, Suite 900 Kansas City, MO 64108 Email: dirwin@scimlaw.com	Litigation	X	X	X	


**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re  Jay Wolfe Used Cars of Blue Springs, LLC, <sup>1</sup>  Debtor.	Chapter 11  Case No.: 15 - _____ (___)
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**DECLARATION REGARDING THE CONSOLIDATED LIST OF CREDITORS HOLDING THE TWENTY LARGEST UNSECURED CLAIMS AGAINST THE DEBTOR**

I, Brandon J. Fosbinder, the Authorized Representative and Chief Restructuring Officer of Jay Wolfe Used Cars of Blue Springs, LLC (the “Debtor”), declare under penalty of perjury that I have read the foregoing Consolidated List of Creditors Holding the Twenty Largest Unsecured Claims Against the Debtor and that it is true and correct to the best of my information and belief.

Executed this 10th day of August, 2015.

Signature:   
Brandon J. Fosbinder  
Chief Restructuring Officer

<sup>1</sup> The last four digits of the Debtor’s tax identification numbers are (XX-XXX4068). The address of the Debtor’s corporate headquarters is 1011 West 103<sup>rd</sup> Street, Kansas City, Missouri 64114.


**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re  Jay Wolfe Used Cars of Blue Springs, LLC, <sup>1</sup>  Debtor.	Chapter 11  Case No.: 15 - _____ (___)
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**CERTIFICATION PURSUANT TO BANKRUPTCY CODE SECTION 1116(1)(B)**

I, Brandon J. Fosbinder, the Authorized Representative and Chief Restructuring Officer of Jay Wolfe Used Cars of Blue Springs, LLC (the “Debtor”), have been advised that the Debtor, as a small business debtor pursuant to Bankruptcy Code Sections 101(51)(C) and (D), must either (i) append to its petition its most recent Federal income tax return, or (ii) certify under penalty of perjury that no Federal income tax return has been filed. I hereby certify under penalty of perjury that the Debtor is a pass-through entity for tax purposes and therefore has not filed a Federal income tax return.

Executed this 10th day of August, 2015.

Signature:   
Brandon J. Fosbinder  
Chief Restructuring Officer

<sup>1</sup> The last four digits of the Debtor’s tax identification numbers are (XX-XXX4068). The address of the Debtor’s corporate headquarters is 1011 West 103<sup>rd</sup> Street, Kansas City, Missouri 64114.

Jay Wolfe Used Cars of Blue Springs, LLC

## Balance Sheet and Income Statement

	7/31/2015	6/30/2015	5/31/2015	4/30/2015	3/31/2015	2/29/2015	1/31/2015	12/31/2014
<b>Balance Sheet</b>								
<b>Assets</b>								
Cash in the Bank	32,286	7,023	203,306	184,195	253,612	224,463	224,236	202,189
Notes Receivables	302,788	330,954	392,628	423,511	445,453	514,602	575,863	607,007
Allowance for Doubtful Accounts	-	10,967	6,269	6,269	6,269	-	-	-
Used Inventory	(7,650)	(5,740)	(6,600)	(3,654)	(4,388)	(2,890)	(5,165)	(3,868)
Accounts Receivable	9,507	4,832	-	15,000	-	-	-	-
Prepaid Expenses, Other Assets	216,045	216,560	15,604	679	(14,823)	823	(7,373)	(6,029)
Fixed Assets, NBV	-	22,067	22,067	22,067	22,067	22,067	22,067	22,067
<b>Total Assets</b>	<b>552,976</b>	<b>586,663</b>	<b>633,274</b>	<b>648,067</b>	<b>708,190</b>	<b>759,065</b>	<b>809,629</b>	<b>821,367</b>
<b>Liabilities</b>								
Accrued Liabilities, Payables	21,397	31,368	31,368	30,993	31,368	31,368	23,511	23,100
Notes Payable-Toyota Financial	-	-	-	-	-	-	-	-
Notes Payable-Alterra Bank	-	-	-	-	-	-	-	-
Notes Payable-Comerica Bank	-	-	-	-	-	-	-	-
Notes Payable-Security Bank	-	(1,339)	(1,339)	(1,339)	(1,339)	(1,339)	(1,339)	(1,339)
<b>Total Liabilities</b>	<b>21,397</b>	<b>30,029</b>	<b>30,029</b>	<b>29,654</b>	<b>30,029</b>	<b>30,029</b>	<b>22,172</b>	<b>21,761</b>
<b>Equity</b>								
Notes Payable-Jay Wolfe Honda (h)	950,468	939,179	922,703	917,733	905,675	912,675	460,135	890,990
Notes Payable-Future Financial Corp (h)	-	(91,396)	(91,396)	(91,396)	(91,396)	(91,396)	349,344	349,344
Capital (h)	(91,396)	-	-	-	-	-	-	-
Capital	859,071	847,782	831,307	826,336	814,278	821,279	809,479	1,240,333
Net Income (Loss)	(327,492)	(291,148)	(228,062)	(207,923)	(136,117)	(92,242)	(22,022)	(440,730)
<b>Total Equity</b>	<b>531,579</b>	<b>556,635</b>	<b>603,245</b>	<b>618,413</b>	<b>678,162</b>	<b>729,037</b>	<b>787,457</b>	<b>799,603</b>
<b>Total Liabilities &amp; Equity</b>	<b>552,976</b>	<b>586,663</b>	<b>633,274</b>	<b>648,067</b>	<b>708,190</b>	<b>759,065</b>	<b>809,629</b>	<b>821,365</b>
	(0)	(0)	(0)	(0)	(0)	(0)	(0)	2
<b>Income Statement</b>								
Sales	31,205	26,530	21,698	13,559	13,559	2,459	2,052	251,891
Cost of Sales	26,526	23,865	20,650	13,594	13,594	2,449	2,042	247,440
Gross Profit	4,678	2,664	1,048	(35)	(35)	10	10	4,451
Finance and Other Income	35,780	51,735	44,940	36,905	29,179	21,476	11,205	265,004
Total Gross Profit, Finance & Other Income	40,458	54,400	45,988	36,871	29,144	21,487	11,216	269,455
Expenses	367,950	345,547	274,050	244,794	165,261	113,729	33,237	710,185
Net Income (Loss)	(327,492)	(291,148)	(228,062)	(207,923)	(136,117)	(92,242)	(22,022)	(440,730)
	-	-	-	-	-	-	-	-

**Blue Springs**  
**Cash Flow Comparison**

	<u>6/30/2015</u>	<u>7/31/2015</u>
Net Income	\$ (291,148)	\$ (327,492)
Cash Flow from Operations	(244,693)	\$(230,718.63)
Cash Flow from Financing	49,528	\$ 60,816.68
Net increase/(decrease) in cash	<u>\$ (195,165)</u>	<u>\$ (169,902)</u>
Cash, beginning of year	\$ 202,189	\$ 202,189
Cash, end of period	\$ 7,023	\$ 32,286
Check	\$ 0	\$ 0