

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name ScripsAmerica, Inc.
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
3. Debtor's federal Employer Identification Number (EIN) 26-2598594
4. Debtor's address
- | | |
|---|--|
| <p>Principal place of business</p> <p><u>1094 Main Avenue</u>
<u>Suite A</u>
<u>Clifton, NJ 07011</u>
Number, Street, City, State & ZIP Code</p> <p><u>Passaic</u>
County</p> | <p>Mailing address, if different from principal place of business</p> <p>_____
P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____
Number, Street, City, State & ZIP Code</p> |
|---|--|
5. Debtor's website (URL) www.scripsamerica.com
6. Type of debtor
- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor **ScripsAmerica, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **ScriptsAmerica, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **ScriptsAmerica, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 6, 2016
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title Chief Financial Officer

Jeffrey J. Andrews
Printed name

18. Signature of attorney

X
Signature of attorney for debtor

Date September 6, 2016
MM / DD / YYYY

Joseph J. McMahon, Jr.
Printed name

Clardi Clardi & Astin
Firm name

1204 North King Street
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone 302.658.1100 Email address jcmahon@clardilaw.com

4819
Bar number and State

Debtor **ScriptsAmerica Inc.**
Name

Case number (if known)


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The debtor requests relief in accordance with the chapter of title 11, United States Code specified in this petition
I have been authorized to file this petition on behalf of the debtor
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2016
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title **Chief Financial Officer**

Jeffrey J. Andrews
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor
Joseph J. McMahon, Jr.
Printed name

Date **September 7, 2016**
MM / DD / YYYY

Ciardl Ciardl & Astin
Firm name

1204 North King Street
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone **302.658.1100** Email address **jcmahon@ciardlaw.com**

4819
Bar number and State

**ATTACHMENT TO VOLUNTARY PETITION FOR NON-INDIVIDUALS
FILING FOR BANKRUPTCY UNDER CHAPTER 11**

1. If any of the Debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 000-54550.
2. The following data is the latest available information and refers to the Debtor's condition:

a. **Total Assets**¹

<u>As of 3/31/15</u>	<u>As of 9/6/16</u>
\$4,919,160	\$600,000.00 ²

b. **Total Debts**

<u>As of 3/31/15</u>	<u>As of 9/6/16</u>
\$5,488,398 ³	\$4,655,000

c. Debt securities held by more than 500 holders: Not Applicable

d. Number of shares of preferred stock 0

e. Number of shares of common stock 140,743,977

Comments, if any: Preferred stock was replaced with debt in 2016.

3. Brief description of debtor's business: The Debtor is a holding company that manages 3 companies in the pharmaceutical industry.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of Debtor:

Robert Schneiderman – 12.83%

Steve Urbanski – 6.83%

¹ The 10k for March 31, 2015 was the last filed document with Securities Exchange Commission.

² Assets as of 9/6/16 significantly reduced due to reduction in consolidated cash and receivables to approximately \$600,000.00.

³ Consolidated liabilities significantly reduced to approximately \$4,655,000.

SCRIPS AMERICA, INC.

ACTION BY WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF SCRIPS
AMERICA, INC.

CONSENT DATED THE 29TH DAY OF AUGUST, 2016

Pursuant to Section 141(f) of the General Corporation Law of the State of Delaware, the undersigned, being a quorum of the Directors of Scrips America, Inc., a Delaware corporation (the "Company"), do hereby consent to the following actions, to the same extent as though duly presented to and unanimously adopted at a special meeting of the Board of Directors of the Company (the "Board") at which a quorum was present and acting throughout:

WHEREAS, the Board has considered the financial and operational aspects of the Company's business, and the financial and operational aspects the Company's business; and

WHEREAS, the Board has reviewed the historical performance of the Company, and the current and long-term liabilities of the Company; and

WHEREAS, the Board of Directors intends for the Company to file a voluntary petition (the "Bankruptcy Proceedings") under the provisions of chapter 11 of title 11 of the United States Code, as amended (the "Bankruptcy Code"); and

WHEREAS, the Board of Directors has reviewed and considered the Company's options and the recommendations of professionals and advisors to the Company as to the terms of the proposed restructuring or liquidation to be implemented during the course of the Bankruptcy Proceedings.

NOW, THEREFORE, IT IS HEREBY RESOLVED:

1. It is desirable and in the best interests of the Company, its creditors, and other interested parties, that a voluntary petition be filed by the Company under the provisions of chapter 11 of the Bankruptcy Code.

2. The Officers are directed, authorized and empowered to execute and file on behalf of the Company all petitions, schedules, lists, affidavits and other papers or documents, and to take any and all action which it deems necessary or proper to obtain such relief, if, in the judgment of the Company, the Company is adequately prepared prior to such filings.

3. The Officers are directed, authorized and empowered to employ on behalf of the Company, Ciardi Ciardi & Astin, a law firm with experience and expertise in the areas of workouts, non-bankruptcy reorganizations and bankruptcy reorganizations in similar situations to that of the Company and the Affiliates.

4. The Officers are directed, authorized and empowered, in the name of, and on behalf of the Company to take or cause to be taken any and all such other and further action, and

to execute, acknowledge, deliver and file any and all such instruments as each in his discretion, may deem necessary or advisable to carry out the purpose and intent of the foregoing resolutions.

5. All of the acts and transactions of management and members of the Board of Directors of the Company, that relate to matters contemplated by the foregoing resolutions that have been undertaken in the name and on behalf of the Company prior to the effective date of these resolutions, are hereby in all respects approved, confirmed and ratified.

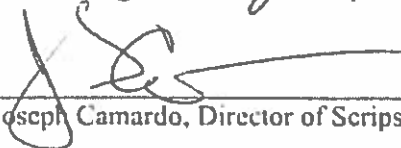
This consent may be executed in counterparts and all so executed shall constitute one consent, notwithstanding that all directors are not signatories to the original or same counterpart. Facsimile transmissions of the signatures provided for below may be relied upon and shall have the same force and effect as the original of such signature.

This consent to action is effective as of August 29, 2016.

IN WITNESS WHEREOF, the undersigned in their capacity as the Board of Directors of the Company have executed this written consent as of the day first written above. This written consent may be executed in any number of counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument, and facsimile signatures shall have the same effect as original signatures.



Brian Ettinger, Director of Scrips America, Inc.



Joseph Camardo, Director of Scrips America, Inc.

Andrius Pranskevicius, Director of Scrips America, Inc.

Austin Lewis, Director of Scrips America, Inc.

Michael Imperiale, Director of Scrips America, Inc.

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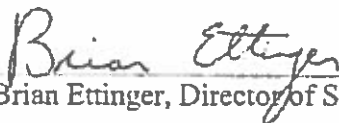
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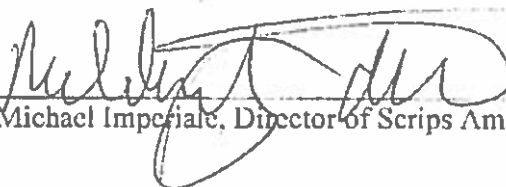


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Pino Certa, Director of Scrips America, Inc.

Fill in this information to identify the case:

Debtor name ScriptsAmerica, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known)

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

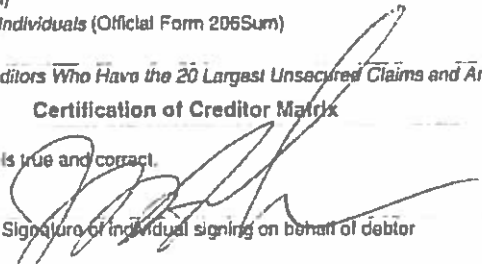
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Certification of Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 6, 2016

X 

Signature of individual signing on behalf of debtor

Jeffrey J. Andrews
Printed name

Chief Financial Officer
Position or relationship to debtor

Arnel Asube
30 Halldorson Avenue
Aurora, ON L4G7Z1

Chloe Berfield
5659 Av Jellico
Cote Saint-Luc, QC H4W1Z5

David Chodack
2428 Oregon Street
Berkeley, CA 94705

Arnold Sherrer
11 Delaware Road
Floral Park, NY 11001

Chase Fritz
143 Caroline Lane
Nicholasville, KY 40356

David Ellis
3775 5th Street
Vero Beach, FL 32968

Avraham Einhoren
750 Bay Street
Toronto, ON M5G1N6

Cheryl Stoyanovski
1673 Pepperwood Gate
Pickering, ON L1X2G1

David Koenig
7662 Via Grande
Boynton Beach, FL 33437

Binh Quach
1568 Princelea Place
Mississauga, ON L5M3P2

Chu Thai
4118 Sunset Valley Court
Mississauga, ON L4W3L5

Dimitrios Catsiliras
241 Westwood Avenue
Toronto, ON M4J2H3

Black Cat Consulting, Inc.
13 Summit Square
Suite 112
Langhorne, PA 19047

Claude N. Allard
2 Willow Crescent
Orangeville, ON L9V1A5

Donald A. Zilisch
214 Prairie View Drive
Beaver Dam, WI 53916

Brian Anderson
42 Highland Avenue
Monmouth Beach, NJ 07750

Colin D. Everson
20485 Silver Horn Lane
Monument, CO 80132

Dr. David Lipton
2711 NE 45th Street
Lighthouse Point, FL 33064

Brian Ettinger
5120 Woodway
Suite 5004
Houston, TX 77056

Craig Chung Sing Chan
768 Bur Oak Avenue
Markham, ON L6E1R1

Edward Alfano
28 Harvard Avenue
Staten Island, NY 10301

Bruce Berenberg
931 Normandy T
Delray Beach, FL 33484

Cuc Quach
1568 Princelea Place
Mississauga, ON L5M3P2

Edwin Leon Hurst
218 Cindalyn Drive
New Holland, PA 17557

Cede Fast Balance
P.O. Box 20
Bowling Green Station
New York, NY 10004

Darren Bankston
Axiom Financial LLC
327 Dahlongega Road
Suite 1701B
Cumming, GA 30040

Elisa Maguolo
Via Chiarin 101B
Campalto
Venezia, Italy

Chad Beene
740 N. 23rd Street
Philadelphia, PA 19130

Dave Norwood
14336 SE 84th Ct
New Castle, WA 98059

Fox Law Offices, P.A.
561 NE Zebrina Senda
Jensen Beach, FL 34957

Franklin P. Jensen
69 West Boulevard
East Rockaway, NY 11518

Case 16-11991-JDH Document 1-1 Filed 09/07/16 Page 15 of 37
Jason D. Halliday
32 Davis Road
Stow, MA 01775

John J. Gremmo, III
2429 Oregon Street
Berkeley, CA 94707

Gayle Wolf
2567 Bedford
Montreal, QC H3S1E8

Jason D. Ellis
3 Fairfax Avenue
Apartment 343
Derry, NH 03038

John M. Speers
105 Vincent Drive
Honey Brook, PA 19345

Gel Properties, LLC
16192 Coastal Highway
Lewes, DE 19958

Jason Leaf
1003 Andreas Palms Drive
Palm Springs, CA 92264

John W. Knipf
10821 Skyline Drive
Santa Ana, CA 92705

George P. Andrews, Jr.
8 Cushman Road
Rosemont, PA 19010

Jeff Sussa
32 Stephenson
Dollard Des Ormeaux, QC H9A2V9

Joseph Camardo
701 South Bowman Avenue
Merion Station, PA 19066

Gerald Issenman
225 Stanstead Avenue
Montreal, QC H3R1X4

Jeffrey Bolea
1531 Creek Knoll Court
S. Chesterfield, VA 23834

Karen Bell
1535 Diefenbaker Court
Pickering, ON L1V3W2

Hal Hall
34863 Via Josefina
Rancho Mirage, CA 92270

Jeffrey J. Andrews
8 Cushman Road
Rosemont, PA 19010

Karen M. Barash
10574 Wheelhouse Circle
Boca Raton, FL 33428

Henry R. Sparrer
908 S. Reading
Bloomfield Hills, MI 48304

Jeffrey Supinsky
10 Hillcrest Lane
Woodbury, NY 11797

Katherine Pelletier
2 Prospect Court #14
Northampton, MA 01060

Implex Corporation
Attn: Rick Fox
561 NE Zebrina Senda
Jensen Beach, FL 34957

Jerry D. Jones
3546 N. Canyon Wash Circle
Mesa, AZ 85207

Layla Biancolin
Apt 804
135 George Street South
Toronto, ON M5A4E8

Iola Biancolin
77 Castlewood Road
Toronto, ON M5N2L3

Jessica Lynn Halliday
32 Davis Road
Stow, MA 01775

Lee and MaryEllen Hunter
843 Persimmon Lane
Langhorne, PA 19047

James Brown Speers III
108 Vincent Drive
Honey Brook, PA 19348

Jodi Parnass
32 Stephenson
Dollard Des Ormeaux, QC H9A2V9

Leon Hurst
843 Persimmon Lane
Langhorne, PA 19047

Leonard Cohen
Apt 29
7030 CH. De La Cote Saint-Luc
Montreal, QC H4V1J3

Mar Douaf
2 Har Rotem Street
44539 Kear Saba
Israel

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8 Concourse Drive
Tequesta, FL 33469

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New York, NY 10110

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112 Upper A Street
Peaks Island, ME 04108

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Trumbull, CT 06611

Maurice Biancolin
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135 George Street South
Toronto, ON M5A4E8

Naomi Berkowitz
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Cote Saint-Luc, QC H4W2E8

Linh Tu Huynh
4118 Sunset Valley Court
Mississauga, ON L4W3L5

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Langen
Germany 63225

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Holland, PA 18966

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Kefar-Saba
Israel

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Montreal, QC H3G2C8

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Toronto, ON 4MY2X6

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Naama Einhoren
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Peggy Zammit
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Philip Chun Yin Chan
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Apt. 706
Thornhill, ON L3T7V6

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Robert Gold
16930 Helena Circle
Fountain Valley, CA 92708

Sarah Torrance
106 Vincent Drive
Honey Brook, PA 19346

Rachel Stolfus
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Honey Brook, PA 19347

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Toronto, ON M3C3E5

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2502 NW Linebarger Lane
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Ottawa, ON K1NtW9

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Shirley Thomas
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Rosemont, PA 19010

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Cote Saint-Luc, QC H4W2E8

ScripsAmerica, Inc.
1094 Main Avenue
Suite A
Clifton, NJ 07011

Mad Ave
1094 Main Avenue
Suite A
Clifton, NJ 07011

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c/o Triumph Healthcare Finance
10300 SW Greenburg Road
Suite 465
Portland, OR 97223

Joseph J. McMahon, Jr.
Ciardi Ciardi & Astin
1204 North King Street
Wilmington, DE 19801

Nasdaq Corporate Solutions, LLC
c/o Dan Paulo Vizconde
805 King Farm Boulevard
Rockville, MD 20850

Wholesale Rx
16 Beaver Road
Munford, TN 38058

AcquiPharm, Inc.
c/o Richard C. Fox, President
561 NE Zebrina Senda
Jensen Beach, FL 34957

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c/o Carlos Needham, Esquire
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805 Glynn Street
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Fayetteville, GA 30214

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Olde Monmouth Stock Transfer Co., Inc.
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Atlantic Highlands, NJ 07716

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Jupiter, FL 33478

Coffey Burlington
2601 South Bayshore Drive
Penthouse 1
Miami, FL 33133

P.I.M.D. International, LLC
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Pooler, GA 31322

Alexandra Jones
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The Woodlands, TX 77380-3957

Development 72, LLC
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Concourse Towers II, Suite 701
West Palm Beach, FL 33409

Robert Schneiderman
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Langhorne, PA 19047

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Los Angeles, CA 90067

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Honey Brook, PA 19345

Goldberg & Rimberg PLLC
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Alex Markus, Esquire
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Rosenthal, Monhait & Goddess, P.A.
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843 Persimmon Lane
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Sills Cummins & Gross, P.C.
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Newark, NJ 07102-5400

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LNK International, Inc.
c/o Doug Bausch, V.P. Sales & Marketing
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Hauppauge, NY 11788

Triumph Community Bank
d/b/a Triumph Healthcare Finance
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Portland, OR 97223

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Steve Urbanski
1142 Bonnie Lane
Mount Pleasant, SC 29464

Case 16-11991 York, Lynn Filed 09/07/16 Page 19 of 37
4118 Sunset Valley Court
Mississauga, ON L4W3L5

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Markham, ON L6C0E6

Littleton Joyce Ugheta Park & Kelly, LLP
c/o Jason R. Schmitz, Esquire
141 West Front Street
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Red Bank, NJ 07701

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Pickering, ON L1X2G1

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Palm City, FL 34990

Makarem & Associates
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Los Angeles, CA 90025

Van Tu Huynh
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William E. Wenzel, Jr.
71-44 Central Avenue
Glendale, NY 11385

Xuan Thi Huynh
4118 Sunset Valley Court
Mississauga, ON L4W3L5

Fill in this information to identify the case:

Debtor name ScriptsAmerica, Inc.
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Triumph Community Bank d/b/a Triumph Healthcare Finance 10300 SW Greenburg Road Suite 465 Portland, OR 97223						\$2,018,727.51
AcquiPharm, Inc. c/o Richard C. Fox, President 561 NE Zebrina Senda Jensen Beach, FL 34957	Richard C. Fox, President	Note payable				\$473,602.00
Glaser Weil c/o Michael Cypers, Esquire 10250 Constellation Boulevard 19th Floor Los Angeles, CA 90067	Michael Cypers, Esquire mcyperc@glaserweil.com 310-556-7885	Professional Services				\$184,147.87
Sills Cummins & Gross, P.C. c/o Jeff Greenbaum, Esquire One Riverfront Plaza The Legal Center Newark, NJ 07102-5400	Jeff Greenbaum, Esquire jgreenbaum@sillscummis.com 973-643-5430	Professional Services				\$158,475.85
Robert Schneiderman 843 Persimmon Lane Langhorne, PA 19047	Robert Schneiderman	Settlement	Disputed			\$132,000.00

Debtor **ScriptsAmerica, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Robert Schneiderman 843 Persimmon Lane Langhorne, PA 19047	Robert Schneiderman	Note Payable - 12%	Disputed			\$80,000.00
Robert Schneiderman 843 Persimmon Lane Langhorne, PA 19047	Robert Schneiderman	Chaselink Credit Card	Disputed			\$30,000.00
Coffey Burlington 2601 South Bayshore Drive Penthouse 1 Miami, FL 33133	305-858-2900	Professional Services				\$25,767.21
Rosenthal, Monhait & Goddess, P.A. 919 Market Street, Suite 1401 P.O. Box 1070 Wilmington, DE 19899-1070	Jeff Goddess, Esquire 302-656-4433	Professional Services				\$20,666.06
KMJ Corbin & Company 555 Anton Boulevard Suite 1000 Costa Mesa, CA 92626	714-380-6565	Professional Services				\$12,340.00
Goldberg & Rimberg PLLC Robert Rimberg, Esquire Alex Markus, Esquire 115 Broadway, Suite 302 New York, NY 10006	Robert Rimberg, Esquire rlr@grlawpllc.com 212-697-3250	Professional Services				\$8,981.25
Nasdaq Corporate Solutions, LLC c/o Dan Paulo Vizconde 805 King Farm Boulevard Rockville, MD 20850						\$2,740.00

Debtor **ScripsAmerica, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Rosenberg Rich Baker Berman & Company 265 Davidson Avenue Suite 210 Somerset, NJ 08873-4120	908-231-1000	Professional Services				\$2,080.00
Needham Law Firm A.P.C. c/o Carlos Needham, Esquire 28494 Westinghouse Place Suite 216 Valencia, CA 91355	Carlos Neeham, Esquire cneedham@needhamlegal.com 661-843-6174	Professional Services				\$2,033.07

**United States Bankruptcy Court
District of Delaware**

In re ScriptsAmerica, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ADS2 Engineering, Inc. 805 Glynn Street Suite 127 #103 Fayetteville, GA 30214		2,000	Common Stock
Alexander Plotke 11282 164th Ct. N Jupiter, FL 33478		45,000	Common Stock
Alexandra Jones 9 Fernglen Drive The Woodlands, TX 77380-3957		50,000	Common Stock
Alpha Huynh 4118 Sunset Valley Court Mississauga, ON L4W3L5		500	Common Stock
Amy Green 105 Vincent Drive Honey Brook, PA 19345		14,080	Common Stock
Andrea Schneiderman 843 Persimmon Lane Langhorne, PA 19047		428,192	Common Stock
Andrius Pranskevicius 2090 Palm Beach Lakes Boulevard Suite 701 West Palm Beach, FL 33409		300,000	Common Stock
Armen Miskovich 387 Mahogany Point Jupiter, FL 33458		45,000	Common Stock
Arnel Asube 30 Halldorson Avenue Aurora, ON L4G7Z1		500	Common Stock
Arnold Sherrer 11 Delaware Road Floral Park, NY 11001		500,000	Common Stock
Avraham Einhoren 750 Bay Street Toronto, ON M5G1N6		500	Common Stock

In re: **ScriptsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Binh Quach 1568 Princelea Place Mississauga, ON L5M3P2		500	Common Stock
Black Cat Consulting, Inc. 13 Summit Square Suite 112 Langhorne, PA 19047		4,500,000	Common Stock
Brian Anderson 42 Highland Avenue Monmouth Beach, NJ 07750		140,000	Common Stock
Brian Ettinger 5120 Woodway Suite 5004 Houston, TX 77056		343,000	Common Stock
Bruce Berenberg 931 Normandy T Delray Beach, FL 33484		600,000	Common Stock
Cede Fast Balance P.O. Box 20 Bowling Green Station New York, NY 10004		83,958,786	Common Stock
Chad Beene 740 N. 23rd Street Philadelphia, PA 19130		50,000	Common Stock
Charles Benedek 5659 Av Jellico Cote Saint-Luc, QC H4W1Z5		500	Common Stock
Chase Fritz 143 Caroline Lane Nicholasville, KY 40356		275,000	Common Stock
Cheryl Stoyanovski 1673 Pepperwood Gate Pickering, ON L1X2G1		500	Common Stock
Chu Thai 4118 Sunset Valley Court Mississauga, ON L4W3L5		500	Common Stock

In re: **ScriptsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Claude N. Allard 2 Willow Crescent Orangeville, ON L9V1A5		500	Common Stock
Colin D. Everson 20485 Silver Horn Lane Monument, CO 80132		600,000	Common Stock
Craig Chung Sing Chan 768 Bur Oak Avenue Markham, ON L6E1R1		400,000	Common Stock
Cuc Quach 1568 Princelea Place Mississauga, ON L5M3P2		500	Common Stock
Darren Bankston Axiom Financial LLC 327 Dahlonaga Road Suite 1701B Cumming, GA 30040		3,000	Common Stock
Dave Norwood 14336 SE 84th Ct New Castle, WA 98059		90,000	Common Stock
David Chodack 2428 Oregon Street Berkeley, CA 94705		2,000	Common Stock
David Ellis 3775 5th Street Vero Beach, FL 32968		870,000	Common Stock
David Koenig 7662 Via Grande Boynton Beach, FL 33437		1,800,000	Common Stock
Dimitrios Catsiliras 241 Westwood Avenue Toronto, ON M4J2H3		500	Common Stock
Donald A. Zilisch 214 Prairie View Drive Beaver Dam, WI 53916		90,000	Common Stock

In re: **ScripsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dr. David Lipton 2711 NE 45th Street Lighthouse Point, FL 33064		1,855,000	Common Stock
Edward Alfano 28 Harvard Avenue Staten Island, NY 10301		170,000	Common Stock
Edwin Leon Hurst 218 Cindalyn Drive New Holland, PA 17557		900,000	Common Stock
Elisa Maguolo Via Chiarin 101B Campalto Venezia, Italy		500	Common Stock
Fox Law Offices, P.A. 561 NE Zebrina Senda Jensen Beach, FL 34957		231,522	Common Stock
Franklin P. Jensen 69 West Boulevard East Rockaway, NY 11518		166,266	Common Stock
Gayle Wolf 2567 Bedford Montreal, QC H351E8		500	Common Stock
Gel Properties, LLC 16192 Coastal Highway Lewes, DE 19958		30	Common Stock
George P. Andrews, Jr. 8 Cushman Road Rosemont, PA 19010		50,000	Common Stock
Gerald Issenman 225 Stanstead Avenue Montreal, QC H3R1X4		500	Common Stock
Hal Hall 34863 Via Josefina Rancho Mirage, CA 92270		151,405	Common Stock
Henry R. Sparrer 908 S. Reading Bloomfield Hills, MI 48304		28,000	Common Stock

List of equity security holders consists of 13 total page(s)
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Best Case Bankruptcy

In re: **ScriptsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Implex Corporation Attn: Rick Fox 561 NE Zebrina Senda Jensen Beach, FL 34957		116,279	Common Stock
Iola Biancolin 77 Castlewood Road Toronto, ON M5N2L3		500	Common Stock
James Brown Speers III 108 Vincent Drive Honey Brook, PA 19348		51,000	Common Stock
James Halliday 32 Davis Road Stow, MA 01775		100,000	Common Stock
Jason D. Ellis 3 Fairfax Avenue Apartment 343 Derry, NH 03038		460,000	Common Stock
Jason Leaf 1003 Andreas Palms Drive Palm Springs, CA 92264		490,169	Common Stock
Jeff Sussa 32 Stephenson Dollard Des Ormeaux, QC H9A2V9		500	Common Stock
Jeffrey Bolea 1531 Creek Knoll Court S. Chesterfield, VA 23834		650,000	Common Stock
Jeffrey J. Andrews 8 Cushman Road Rosemont, PA 19010		3,908,000	Common Stock
Jeffrey Supinsky 10 Hillcrest Lane Woodbury, NY 11797		10,000	Common Stock
Jerry D. Jones 3546 N. Canyon Wash Circle Mesa, AZ 85207		600,000	Common Stock

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Best Case Bankruptcy

In re: **ScriptsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jessica Lynn Halliday 32 Davis Road Stow, MA 01775		50,000	Common Stock
Jodi Parnass 32 Stephenson Dollard Des Ormeaux, QC H9A2V9		500	Common Stock
John J. Gremmo, III 2429 Oregon Street Berkeley, CA 94707		5,000	Common Stock
John M. Speers 105 Vincent Drive Honey Brook, PA 19345		21,000	Common Stock
John W. Knipf 10821 Skyline Drive Santa Ana, CA 92705		84,000	Common Stock
Joseph Camardo 701 South Bowman Avenue Merion Station, PA 19066		340,000	Common Stock
Karen Bell 1535 Diefenbaker Court Pickering, ON L1V3W2		500	Common Stock
Karen M. Barash 10574 Wheelhouse Circle Boca Raton, FL 33428		500,000	Common Stock
Katherine Pelletier 2 Prospect Court #14 Northampton, MA 01060		50,000	Common Stock
Layla Biancolin Apt 804 135 George Street South Toronto, ON M5A4E8		500	Common Stock
Lee and MaryEllen Hunter 843 Persimmon Lane Langhorne, PA 19047		50,000	Common Stock
Leon Hurst 843 Persimmon Lane Langhorne, PA 19047		1,580,000	Common Stock

List of equity security holders consists of 13 total page(s)
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Best Case Bankruptcy

In re: **ScriptsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Leonard Cohen Apt 29 7030 CH. De La Cote Saint-Luc Montreal, QC H4V1J3		500	Common Stock
Lewis Asset Management 500 5th Avenue New York, NY 10110		108,000	Common Stock
LIMC Consulting, LLC 23 Hillsboro Road Trumbull, CT 06611		200,000	Common Stock
Linh Tu Huynh 4118 Sunset Valley Court Mississauga, ON L4W3L5		500	Common Stock
Lori Dawn Allard 2 Willow Crescent Orangeville, ON L9V1A5		500	Common Stock
Lorne Wolf 2567 Bedford Montreal, QC H351E8		500	Common Stock
Louise Clement 2293 Avenue D'Oxford Montreal, QC H4A2X7		500	Common Stock
Lucinda Daly 900-150 Ferrand Drive Toronto, ON M3C3E5		500	Common Stock
Lynda Davey 276 Water Street Apt. 6 New York, NY 10036		98,585	Common Stock
Mai Huynh 4118 Sunset Valley Court Mississauga, ON L4W3L5		500	Common Stock
Marc Aboaf 2 Har Rotem Street 44539 Kear Saba Israel		500	Common Stock

List of equity security holders consists of 13 total page(s)
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Best Case Bankruptcy

In re: **ScripsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mary R. Andrews 8 Cushman Road Rosemont, PA 19010		150,000	Common Stock
Maurice Biancolin Apt 804 135 George Street South Toronto, ON M5A4E8		500	Common Stock
Menahem Einhoren Am Bergfried 1 Langen Germany 63225		500	Common Stock
Meridian Equity Group, LLC 177 US Highway 1 Suite 238 Tequesta, FL 33469		111,000	Common Stock
Michael Imperiale 94 Legend Road San Anselmo, CA 94960		184,000	Common Stock
Michael J. Andrews 8 Cushman Road Rosemont, PA 19010		150,000	Common Stock
Michael Price 1106 Glen Way NE Atlanta, GA 30319		2,000	Common Stock
Morris Chaikelson 4950 Ponsard Avenue Montreal, QC H4W2A5		500	Common Stock
Naama Einhoren 750 Bay Street Toronto, ON M5G1N6		500	Common Stock
Nancy Norwood 8 Concourse Drive Tequesta, FL 33469		45,000	Common Stock
Nancy Stanhope 112 Upper A Street Peaks Island, ME 04108		200,000	Common Stock

In re: **ScriptsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Naomi Berkowitz 5755 Leger Cote Saint-Luc, QC H4W2E8		500	Common Stock
Nick Torrens 188 Forrest Drive Holland, PA 18966		146,889	Common Stock
Oher Einhorn 6 Joe Amar Street Kefar-Saba Israel		500	Common Stock
Pat Rubin 402-3495 Du Musee Montreal, QC H3G2C8		500	Common Stock
Paul Rubin 402-3495 Du Musee Montreal, QC H3G2C8		500	Common Stock
Paul Thomas 24 Wellesley Street W Suite 2110 Toronto, ON 4MY2X6		500	Common Stock
Paul Zammit 601-130 Bloor Street West Toronto, ON M5S1N5		500	Common Stock
Peggy Zammit 601-130 Bloor Street West Toronto, ON M5S1N5		500	Common Stock
Philip Chun Yin Chan 135 Pond Drive Apt. 706 Thornhill, ON L3T7V6		400,000	Common Stock
Rachel Stoltfus 107 Vincent Drive Honey Brook, PA 19347		1,000	Common Stock
Rachelle Bat-Amy 55 Russell Avenue Ottawa, ON K1NTW9		500	Common Stock

List of equity security holders consists of 13 total page(s)
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Best Case Bankruptcy

In re: **ScriptsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Renee Halliday 32 Davis Road Stow, MA 01775		100,000	Common Stock
Rich Mele 537 Willow Avenue Garwood, NJ 07027		150,000	Common Stock
Richard C. Fox 200 Memorial Parkway Atlantic Highlands, NJ 07716		62,000	Common Stock
Richard C. Pelletier & Melissa Pelletier 10 Gladys Street Lindenhurst, NY 11757		50,000	Common Stock
Robert Biancolin 77 Castlewood Road Toronto, ON M5N2L3		500	Common Stock
Robert Ciancibello 50 Old Mill Road GLAA-6 Oakville, ON		500	Common Stock
Robert G. Hicks 1537 Creek Knoll Court S. Chesterfield, VA 23834		550,000	Common Stock
Robert G. Hopps and Avis Hopps 16930 Helena Circle Fountain Valley, CA 92708		19,600	Common Stock
Robert Gold 900-150 Ferrand Drive Toronto, ON M3C3E5		500	Common Stock
Robert Schneiderman 843 Persimmon Lane Langhorne, PA 19047		18,084,000	Common Stock
Robert W. Tippin 2930 146th Street W Apt. 310 Rosemount, MN 55068		200,000	Common Stock

List of equity security holders consists of 13 total page(s)
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Best Case Bankruptcy

In re: **ScriptsAmerica, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Robert Zirbi 55 Russell Avenue Ottawa, ON K1N1W9		500	Common Stock
Ronald Carulli 102 Constitution Drive Downingtown, PA 19335		50,000	Common Stock
Ronald Thomas 350 Doon Valley Drive Unit 7B Kitchener, ON L5M3P2		500	Common Stock
Rosana Zammit 33 Rosehill Avenue Apt. 2908 Toronto, ON M4T1G4		500	Common Stock
Rosario Cojuangco 30 Haldorson Avenue Aurora, ON L4G7Z1		500	Common Stock
Roscoe L. Biby 1 Hickory Ridge Fletcher, NC 28732		90,000	Common Stock
RS and Associates c/o Robert Schneiderman 843 Persimmon Road Langhorne, PA 19047		314,292	Common Stock
Sarah Torrance 106 Vincent Drive Honey Brook, PA 19346		21,000	Common Stock
Sarav Patel Marlex Pharmaceuticals 50 McCullough Drive New Castle, DE 19720		76,000	Common Stock
Shane Perry and Brandie Perry 2502 NW Linebarger Lane Bentonville, AR 72712		200,000	Common Stock
Shari McMaster 601-130 Bloor Street West Toronto, ON M5S1N5		500	Common Stock

List of equity security holders consists of 13 total page(s)
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Best Case Bankruptcy

In re: ScriptsAmerica, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Sherri Trager 225 Stanstead Avenue Montreal, QC H3R1X4		500	Common Stock
Shirley Thomas 350 Doon Valley Drive Unit 7B Kitchener, ON L5M3P2		500	Common Stock
Sinh Huynh 4118 Sunset Valley Court Mississauga, ON L4W3L5		500	Common Stock
Sondra Zammit 5795 Yonge Street Apt. 1108 Toronto, ON M2M4J3		500	Common Stock
Stephen P. Andrews 8 Cushman Road Rosemont, PA 19010		150,000	Common Stock
Stephen Smith 755 Leger Cote Saint-Luc, QC H4W2E8		500	Common Stock
Steve Urbanski 1142 Bonnie Lane Mount Pleasant, SC 29464		9,616,400	Common Stock
Steven Rotman 101 Aylesbury Road Worcester, MA 01609		122,405	Common Stock
Tanya Halliday 928 Kadrach Street Blacksburg, VA 24060		50,000	Common Stock
Thomas Ka Chun Siu 23 Walter Scott Cres Markham, ON L6C0E6		450,000	Common Stock
Tom Stoyanovski 1673 Pepperwood Gate Pickering, ON L1X2G1		500	Common Stock

In re: ScripsAmerica, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Van Tu Huynh 4118 Sunset Valley Court Mississauga, ON L4W3L5		500	Common Stock
William Dauber 3 Connel Drive Langhorne, PA 19047			0.02%
William E. Wenzel, Jr. 71-44 Central Avenue Glendale, NY 11385			0.14%
Xuan Thi Huynh 4118 Sunset Valley Court Mississauga, ON L4W3L5		500	Common Stock
Yome Huynh 4118 Sunset Valley Court Mississauga, ON L4W3L5		500	Common Stock
Zahid Adbullatif Apt 33 7030 Ch. De La Cote-Saint LUC Montreal, QC H4V1J3		500	Common Stock

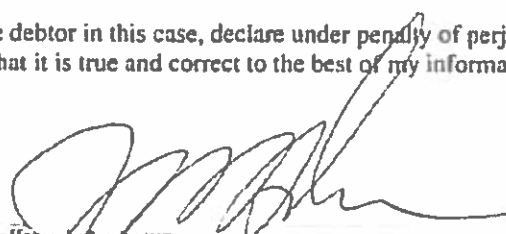
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date _____

Signature _____

Jeffrey J. Andrews



Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both 18 U.S.C. §§ 157 and 3571.

Fill in this information to identify the case:

Debtor name ScrapsAmerica, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/13

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

 Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct.

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 6, 2016

X


Signature of individual signing on behalf of debtor

Jeffrey J. Andrews
Printed name

Chief Financial Officer
Position or relationship to debtor

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)	Chapter 11
In re)	
)	Case No. 16-_____ ()
Scripts America, Inc,)	
)	
Debtor.)	
)	
)	

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007(a)(1) AND 7007.1**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and to enable the Judges to evaluate possible disqualification or recusal, on behalf of Scripts America, Inc., the undersigned certifies that the following entities directly or indirectly own 10% or more of any class of Scripts America, Inc.'s equity interests:

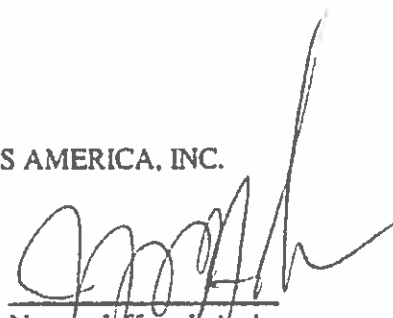
Cede Fast Balance Public Market	59.65%
PO BOX 20	
Bowling Green Station	
New York, NY 1004	

Robert Schneiderman	12.85%
843 Persimmon Lane	
Langhorne, PA 19047	

Dated: September 6, 2016

SCRIPTS AMERICA, INC.

By:



Name: Jeffrey J. Andrews
Title: Chief Financial Officer