Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name

Exelco (Asia) Limited

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

10 5 – 9025 (foreign equivalent)

4. Debtor's address

Principal place of business

359-361 Queen's Road Central
Number Street

17/F Nan Dao Commercial Building, Flat 1701B

Hong Kong
City State ZIP Code

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

N/A

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Exelco (Asia) Limited
Name

Case number (*if known*)_____

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 2 3 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ☒ Yes. Debtor See attached Schedule 1. Relationship _____
  District _____ When _____ (MM / DD / YYYY)
  Case number, if known _____

Debtor Exelco (Asia) Limited
Name

Case number (*if known*)_____

11. Why is the case filed in *this district*?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?_____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated assets

☐ $0-$50,000	☒ $1,000,001-$10 million	☐ $500,000,001-$1 billion
☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

Debtor Exelco (Asia) Limited
Name

Case number (*if known*)

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☒ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 / 3 / 2017
MM / DD / YYYY

✘ /s/ Kris Cuyvers
Signature of authorized representative of debtor

Kris Cuyvers
Printed name

Title Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael R. Nestor
Signature of attorney for debtor

Date 12 / 3 / 2017
MM / DD / YYYY

Michael R. Nestor
Printed name

Young Conaway Stargatt & Taylor, LLP
Firm name

1000 North King Street
Number Street

Wilmington DE 19801
City State ZIP Code

302-571-6600
Contact phone

mnestor@ycst.com
Email address

3526 DE
Bar number State

Schedule 1

CONCURRENT BANKRUPTCY CASES FILED BY THE DEBTOR AND ITS AFFILIATES

On or after September 26, 2017, each of the affiliated entities listed below filed a voluntary petition for relief under title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. A motion has been filed with the Court requesting that the chapter 11 cases of certain entities be jointly administered for procedural purposes only. The Debtors will seek additional relief to jointly administer all subsequently filed chapter 11 cases of the Debtors' affiliates.

Entity Name	Relationship	Case Number	Judge
Exelco North America, Inc.	Affiliate of Exelco (Asia) Limited	17-12029 (KG)	Hon. Kevin Gross
Exelco NV	Affiliate of Exelco (Asia) Limited	17-12030 (KG)	Hon. Kevin Gross
FTK Worldwide Manufacturing BVBA	Affiliate of Exelco (Asia) Limited	17-12031 (KG)	Hon. Kevin Gross
Ideal Diamond Trading USA Inc.	Affiliate of Exelco (Asia) Limited	17-12032 (KG)	Hon. Kevin Gross
Ideal Diamond Trading Limited	Affiliate of Exelco (Asia) Limited	17-12202 (KG)	Hon. Kevin Gross
Exelco International Limited	Parent of Exelco (Asia) Limited	Not yet assigned	Not yet assigned

Exelco (Asia) Limited
(the "Company")

The following are minutes of the proceedings of a meeting (the "Meeting") of the Board of Directors (the "Board") of the Company held via telephone conference on December 3, 2017 at 23:00 (Hong Kong Time).

Present:	Mr. Kris Cuyvers (Director) Mr. Jean-Paul Tolkowsky (Director)
Absent:	Mr. Lior Kunstler (Director)
By invitation:	Mr. Avner Bengera, external legal advisor

Mr. Kris Cuyvers was elected Chairperson of the Meeting. He noted that a quorum was present and accordingly declared the Meeting regularly constituted. At the Board's request, Mr. Jean-Paul Tolkowsky acted as Secretary of the Meeting.

Mr. Cuyvers thanked all the participants for joining the Meeting. The Board then turned to discuss the following matters and take the following actions.

Agenda item 1: Application under Chapter 11 under the United States Bankruptcy Code by the Company

Mr. Cuyvers asked Mr. Bengera to update the Board with respect to the status of the Chapter 11 cases that have been filed with respect to affiliates of the Company. Mr. Bengera also discussed the prospect of the Company filing for Chapter 11 in the United States.

Mr. Cuyvers put forward the motion to vote in favor of the following recitals and resolutions. This motion was seconded and approved by all Board members present at the Meeting.

WHEREAS, the Board has reviewed and analyzed materials and advice presented by the management and the outside financial and legal advisors of the Company regarding the financial condition, capital structure, liquidity position, business model and projections, short term and long term prospects of the Company and the restructuring and other strategic alternatives available to it, and the impact of the foregoing on the business of the Company; and

WHEREAS, the Board has received, reviewed and considered the recommendations of the Company's legal and financial advisors as to the relative risks and benefits of filing or causing to be filed a voluntary petition (the "Chapter 11 Case") seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

NOW, THEREFORE, BE IT:

RESOLVED, that the filing of the Chapter 11 Case by the Company, and the seeking of relief by the Company under chapter 11 of the Bankruptcy Code in the Bankruptcy Court be, and each hereby is, authorized and approved for all purposes and in all respects.

RESOLVED FURTHER, that the Board hereby determines that the law firm of Hughes Hubbard & Reed LLP ("Hughes Hubbard") shall be employed as bankruptcy counsel to the Company under a general retainer in the Chapter 11 Case, subject to the approval of the Bankruptcy Court; and in connection therewith, any Authorized Person (as defined below) is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Hughes Hubbard.

RESOLVED FURTHER, that the Board hereby determines that the law firm of Young Conaway Stargatt & Taylor, LLP ("YCST") shall be employed as local bankruptcy counsel to the Company under a general retainer in the Chapter 11 Case, subject to approval of the Bankruptcy Court; and in connection therewith, any Authorized Person is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of YCST.

RESOLVED FURTHER, that the Board hereby determines that the firm of Donlin, Recano & Co., Inc. ("Donlin Recano") is employed as claims and noticing agent for the Company in the Chapter 11 Case, subject to the approval of the Bankruptcy Court; and in connection therewith, any Authorized Person is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Donlin Recano.

RESOLVED FURTHER, that each of Mr. Jean-Paul Tolkowsky and Mr. Kris Cuyvers or any other person designated and so authorized to act by one of them (each such person being an "Authorized Person"), is authorized, empowered, and directed to, on behalf of, and in the name of the Company, incur and pay or cause to be paid all such fees and expenses as in his or her judgment shall be necessary, appropriate, or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions, the making of any such payment conclusive evidence of the due authorization and approval thereof by such Authorized Person and the Board.

RESOLVED FURTHER, that the Authorized Persons be, and they hereby are, authorized and empowered to obtain post-petition financing according to terms negotiated, or to be negotiated, by management of the Company, including under debtor-in-possession credit facilities or relating to the use of cash collateral; and to enter into any guarantees and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreements; and in connection therewith, the Authorized Persons are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents.

RESOLVED FURTHER, that the Authorized Persons be, and they hereby are, authorized and empowered for, in the name of, and on behalf of the Company, to take or cause to be taken

any and all such other and further action, and to execute, acknowledge, deliver and file any and all such instruments as each, in his or her discretion, may deem necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions.

RESOLVED FURTHER, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions of management and the Board, in the name and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved and ratified.

Agenda item 2: Appointment of Chief Restructuring Officer

Mr. Cuyvers asked Mr. Bengera to advise the Board with respect to the management of the Company relating to the Chapter 11 Case.

Mr. Cuyvers put forward the motion to vote in favor of the following resolutions. This motion was seconded and approved by all Board members present at the Meeting.

RESOLVED, that, in addition to being a director of the Company, Kris Cuyvers be, and such individual hereby is, appointed as the Chief Restructuring Officer of the Company (the "CRO") effective as of the date hereof.

RESOLVED FURTHER, that, to the fullest extent permitted by law, the Board delegates to the CRO the power and authority to approve or take any and all actions (except for those matters specified in the recitals and resolutions under Agenda item 1 above, which shall be authorized in the manner set forth therein) (each a "Material Action") that the CRO deems reasonable, advisable, expedient, convenient, necessary or proper with respect to the Company related to or arising in the Chapter 11 Case.

RESOLVED FURTHER, that, without limiting the generality of the immediately preceding resolution, the CRO is hereby authorized and empowered to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code in the name and on behalf of the Company, in such forms as the CRO shall approve, his execution to be conclusive evidence of the approval thereof by the CRO and the Board, and to file or cause the same to be filed in the Bankruptcy Court at such time as the CRO shall determine.

RESOLVED FURTHER, that, without limiting the generality of the resolution immediately preceding the immediately preceding resolution, the CRO is hereby authorized and empowered to execute, verify and file or cause to be filed on behalf of and in the name of the Company any and all petitions, schedules, motions, lists, applications, pleadings and other papers, in such forms as the CRO shall approve, his execution to be conclusive evidence of the approval thereof by the CRO and the Board, and to take all such other actions deemed by the CRO to be necessary, appropriate or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case.

RESOLVED FURTHER, that the Board shall not approve or take any Material Action without a prior favorable recommendation of the CRO.

RESOLVED FURTHER, that the CRO is hereby authorized to retain and employ legal counsel, financial advisors, and such other advisors and agents as the CRO may deem necessary, appropriate or advisable in connection with these matters, and to provide such legal counsel, financial advisors and other advisors and agents with such information the CRO may deem necessary, appropriate or advisable, and to cause to be filed an appropriate application for authority to retain the services of such legal counsel, financial advisors and other advisors and agents.

RESOLVED FURTHER, that the CRO is hereby authorized to enter into such contracts on behalf of the Company providing for the retention, compensation, reimbursement of expenses and indemnification of such legal counsel, financial advisors and other advisors and agents retained by the CRO as the CRO may deem necessary, appropriate or advisable, and that the Company and its officers and employees are directed to pay all fees, expenses, and disbursements of such legal counsel, financial advisors and other advisors and agents and to honor all other obligations of the Company under such contracts.

RESOLVED FURTHER, that the officers, agents and employees of the Company are hereby authorized and directed to assist the CRO and his advisors, counsel and other agents, and to provide the CRO and any of his advisors, counsel or other agents with all information and documents that the CRO or any advisor, counsel or agent of the CRO shall request with respect to the CRO's evaluation and negotiation of any Material Action, including books, records, projections, and financial statements of the Company and any documents relating to any Material Action.

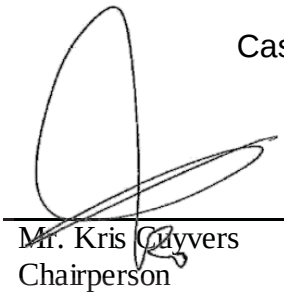
RESOLVED FURTHER, that the CRO is hereby authorized, empowered, and directed to, on behalf of, and in the name of the Company, incur and pay or cause to be paid all such fees and expenses as in his judgment shall be necessary, appropriate, or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions, the making of any such payment conclusive evidence of the due authorization and approval thereof by the CRO and the Board.

RESOLVED FURTHER, that the CRO is hereby authorized and empowered for, in the name of, and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such instruments as he, in his discretion, may deem necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions.

RESOLVED FURTHER, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions of management and the Board, in the name and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved and ratified.

Any other business

There being no further business the Meeting was declared closed and in witness thereof these Minutes have been issued on the date and place first above written.



Mr. Kris Cuyvers
Chairperson

Mr. Jean-Paul Tolkowsky
Secretary of the Meeting

Mr. Kris Cuyvers
Chairperson

Mr. Jean-Paul Tolkowsky
Secretary of the Meeting

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	Chapter 11
EXELCO NORTH AMERICA, INC., *et al.*,[1]	Case No. 17-12029 (KG)
Debtors.	(Joint Administration Requested)

SECOND AMENDED CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to Rules 1007(a)(1) and 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") hereby state as follows:

1. Debtor Exelco North America, Inc. is 100% owned by Debtor Exelco International Limited.

2. Debtor Exelco NV is owned by the following Debtor and non-Debtors:

1. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Exelco North America, Inc., Exelco NV, FTK Worldwide Manufacturing BVBA, Ideal Diamond Trading USA Inc., Ideal Diamond Trading Limited, Exelco International Limited, and Exelco (Asia) Limited. The EIN or foreign equivalent of an EIN for each Debtor is set forth in its chapter 11 petition. The mailing address of Exelco North America, Inc. is: c/o The Corporation Trust Company, 1209 Orange St., Wilmington, DE 19801.

Equity Security Holder	**Ownership Percentage**
Exelco International Limited	2%
Lior Kunstler	49%
Jean Paul Tolkowsky	49%

3. Debtor FTK Worldwide Manufacturing BVBA is owned by the following non-Debtors:

Equity Security Holder	**Ownership Percentage**
Lior Kunstler	50%
Jean Paul Tolkowsky	50%

4. Debtor Ideal Diamond Trading USA Inc. is 100% owned by Debtor Ideal Diamond Trading Limited.

5. Debtor Ideal Diamond Trading Limited is 100% owned by Debtor Exelco International Limited.

6. Debtor Exelco International Limited is owned by the following non-Debtors:

Equity Security Holder	**Ownership Percentage**
Lior Kunstler	50%
Jean Paul Tolkowsky	50%

7. Debtor Exelco (Asia) Limited is 100% owned by Debtor Exelco International Limited.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	Chapter 11
EXELCO NORTH AMERICA, INC., *et al.*,[1]	Case No. 17-12029 (KG)
Debtors.	(Joint Administration Requested)

SECOND AMENDED CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

The following is the list of creditors holding the twenty (20) largest unsecured claims against the above-captioned debtor and its debtor affiliates (collectively, the "Debtors"), all of which have commenced chapter 11 cases in this Court. This list has been prepared on a consolidated basis from the unaudited books and records of the Debtors, and represents the Debtors' best estimate, in dollars, of the largest unsecured claims that creditors may assert against them, as of October 13, 2017. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' chapter 11 cases. The list does not include (i) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (ii) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information presented in this list shall not constitute an admission by, nor is it binding upon, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated or disputed, does not constitute a waiver of the Debtors' right to contest the validity, priority or amount of any claim.[2]

1. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Exelco North America, Inc., Exelco NV, FTK Worldwide Manufacturing BVBA, Ideal Diamond Trading USA Inc., Ideal Diamond Trading Limited, Exelco International Limited, and Exelco (Asia) Limited. The EIN or foreign equivalent of an EIN for each Debtor is set forth in its chapter 11 petition. The mailing address of Exelco North America, Inc. is: c/o The Corporation Trust Company, 1209 Orange St., Wilmington, DE 19801.

2. The Debtors reserve the right to amend this list based on information existing as of the filing date. Inclusion of a claim on this consolidated list is not an admission that the amounts listed are owed by the Debtors.

	Name of creditor	Address	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Eurostar Diamond Traders	Hoveniersstraat 53, 2018 Antwerp, Belgium ashin.kothari@eurostardiamond.com	Trade Debt				$6,039,394.90
2	I.D.H. Diamonds NV	Pelikaanstraat 78 bus 105, 2018 Antwerp, Belgium elianthe@idhtitanium.com	Trade Debt				$3,198,490.55
3	Vitraag BVBA	Hoveniersstraat 30, 2018 Antwerp, Belgium vitraag@pandora.be	Trade Debt				$2,526,354.13
4	Trau Bros NV	Hoveniersstraat 53, 2018 Antwerp, Belgium info@traubros.be	Trade Debt				$2,514,217.43
5	N. Shah & Co. BVBA	Hoveniersstraat 53, office 909, Box 6, 2018 Antwerp, Belgium naresh.shah@telenet.be	Trade Debt				$2,341,433.60
6	Rottenberg Mardochee	Helanalei 8, 2018 Antwerp, Belgium mr@eadt.be	Loan				$1,155,131.25
7	De Hantsetters en Verhaere NV	Schupstraat 21, 2018 Antwerp, Belgium info@dhv.be	Trade Debt				$1,140,577.37
8	Pinkusewitz diam traders ltd	Jabotinsky 1, 5252002 Ramat Gan, Israel office.ramatgan@pinkusewitz.com	Trade Debt				$781,788.07

	Name of creditor	Address	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Rosy Blue Sales Ltd.	Maccabi Building B2 1, Jabotinsky Street Ramat Gan 52520, Israel anish.parikh@rosyblue.com	Trade Debt				$701,202.00
10	Da Trading DMCC	P.O. Box 340591, Unit No. Almas-43-B, Almas Tower, Plot No. LT-2, Jumeirah Lakes Towers, Dubai, U.A.E. dainfo@daztrading.com	Trade Debt				$673,938.00
11	Desert Diamonds LLC	Office No 201, Asouk Al Kabeer Area, Near Bank Of Baroda, Meena Bazar, Bur – Dubai desertdiamonds09@gmail.com	Trade Debt				$555,456.88
12	Segaldiam LTD	54 Betzalel Street, Ramat-Gan 52521 Israel segaldiam@segaldiam.co.il	Trade Debt				$536,204.94
13	Minda Brothers	Hovenierstraat 2, 2018 Antwerp, Belgium mindabrothers@ymail.com	Trade Debt				$434,998.80
14	Kiran Gems Private Limited	FE-5011, Bharat Diamond Bourse, “G” Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, India sayaji.dhane@kirangems.com	Trade Debt				$400,457.80
15	Mahendra Brothers Exports PVT. Ltd.	CE-7011, 7th Floor, Tower C, G Block, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, India vilas.palvankar@mahendrabrothers.com	Trade Debt				$398,893.31

	Name of creditor	Address	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16	Pradar Limited	P.O. Box 3923364 Pittsburgh, PA 15251-9364 USA kuty@clevertech.biz	Trade Debt				$341,329.25
17	K. Girdharlal International LTD	1011, Prasad Chambers, Opera House, Mumbai - 400 004, India pintu@kgirdharlal.com	Trade Debt				$304,405.10
18	Mishal NV	Hoveniersstraat 2, 2018 Antwerp, Belgium secretary@mishal.be	Trade Debt				$282,643.70
19	Fischler	Schupstraat 21, 2018 Antwerp, Belgium info@fischlerdiamonds.be	Trade Debt				$280,150.10
20	M.Suresh Company PVT.LTD	419, Parekh Market, Opera House, Mumbai-400 004, Maharashtra, India hiral@msureshco.com	Trade Debt				$268,527.85

Fill in this information to identify the case and this filing:

Debtor Name Exelco (Asia) Limited

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☑ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☑ Other document that requires a declaration Second Amended Consolidated Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/ 3 /2017
MM / DD / YYYY

✘ /s/ Kris Cuyvers
Signature of individual signing on behalf of debtor

Kris Cuyvers
Printed name

Chief Restructuring Officer
Position or relationship to debtor