			· ·	
Fill	in this information to ident	ify your case:		
Uni	ited States Bankruptcy Court	for the:		
DIS	STRICT OF DELAWARE		_	
Ca	se number (if known)		Chapter 11	
				☐ Check if this an amended filing
V(ore space is needed, attach	on for Non-Individu a separate sheet to this form. On the te document, Instructions for Bankrup	op of any additional pages, write the	e debtor's name and case number (if known).
1.	Debtor's name	Zumobi, Inc.	•	
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	38-3740014		
4.	Debtor's address	Principal place of business	Mailing addre business	ss, if different from principal place of
		251 Littlefalls Drive		
		Wilmington, DE 19808 Number, Street, City, State & ZIP Code	P.O. Box, Nun	nber, Street, City, State & ZIP Code
		New Castle County	Location of p	rincipal assets, if different from principal ness
			Number, Stree	et, City, State & ZIP Code
5.	Debtor's website (URL)	www.zumobi.com		
6.	Type of debtor	■ Corporation (including Limited Liabi	lity Company (LLC) and Limited Liabilit	y Partnership (LLP))
		☐ Partnership (excluding LLP)		

☐ Other. Specify:

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 2 of 187

Deb	^{tor} Zumobi, Inc.			Case r	number (if known)			
	Name							
7.	Describe debtor's business	A. Check one:						
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))						
		☐ Railroad (as define	ed in 11 U.S.C. § 1	01(44))				
		☐ Stockbroker (as de						
		☐ Commodity Broke		- , ,,				
		☐ Clearing Bank (as	•	- , ,,				
		■ None of the above		0.3.0.(0))				
		- None of the above						
		B. Check all that apply	/					
		☐ Tax-exempt entity (as described in 26	U.S.C. §501)				
		☐ Investment compa	ny, including hedg	e fund or pooled investme	ent vehicle (as defined in 15 U.S.C. §80a-3)			
		☐ Investment adviso	r (as defined in 15	U.S.C. §80b-2(a)(11))				
					code that best describes debtor.			
		See http://www.usc	courts.gov/four-digi	t-national-association-nai	<u>cs-codes</u> .			
8.	Under which chapter of the	Check one:						
	Bankruptcy Code is the debtor filing?	☐ Chapter 7						
	debtor ming:	☐ Chapter 9						
		Chapter 11. Check all that apply:						
		■ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates)						
		are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).						
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small						
			business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the					
				U.S.C. § 1116(1)(B).	To It all of these documents do not exist, follow the			
			A plan is being	filed with this petition.				
					repetition from one or more classes of creditors, in			
			_	h 11 U.S.C. § 1126(b).	verte /for example 10K and 100) with the Securities and			
		_			orts (for example, 10K and 10Q) with the Securities and 3 or 15(d) of the Securities Exchange Act of 1934. File the			
				/oluntary Petition for Non 201A) with this form.	-Individuals Filing for Bankruptcy under Chapter 11			
				,	d in the Securities Exchange Act of 1934 Rule 12b-2.			
		☐ Chapter 12	- mo dobien lo d	onon company ac acime	a in the education Exertainge / lot of 100 f (tale 125 2.			
		_ Chapter 12						
•	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\							
9.	Were prior bankruptcy cases filed by or against	■ No.						
	the debtor within the last 8 years?	☐ Yes.						
	If more than 2 cases, attach a	District		\M/hon	Coop number			
	separate list.	District		When	Case number			
		District		When	Case number			
10.	Are any bankruptcy cases	■ No						
	pending or being filed by a business partner or an	☐ Yes.						
	affiliate of the debtor?	ப 165.						
	List all cases. If more than 1,	Debtor			Relationship			
	attach a separate list			\M/ho>	Case number, if known			
		District		When	Case Hullidel, II Kilowil			

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 3 of 187

Debt	<u>=ao.i,o.</u>			Case number (if known)						
	Name									
11.	Why is the case filed in this district?	Check all	Check all that apply:							
	une diedrett			ipal place of business, or principal assets or for a longer part of such 180 days thar						
		□ Ab	pankruptcy case concerning de	btor's affiliate, general partner, or partners	ship is pending in this district.					
12.	Does the debtor own or	■ No								
	have possession of any real property or persona property that needs	I □ Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.							
	immediate attention?		Why does the property need immediate attention? (Check all that apply.)							
			☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.							
			What is the hazard?							
			☐ It needs to be physically se	ecured or protected from the weather.						
				ds or assets that could quickly deteriorate meat, dairy, produce, or securities-related	or lose value without attention (for example,					
			☐ Other	, ,,,	, ,					
			Where is the property?							
				Number, Street, City, State & ZIP Code	reet, City, State & ZIP Code					
			Is the property insured?							
			□ No							
			☐ Yes. Insurance agency							
			Contact name							
			Phone							
	Statistical and admi	nistrative in	formation							
13.	Debtor's estimation of available funds	. С	heck one:							
	available lulius		Funds will be available for dis	stribution to unsecured creditors.						
			After any administrative expe	nses are paid, no funds will be available t	o unsecured creditors.					
14.	Estimated number of	1 -49		<u> </u>	<u>25,001-50,000</u>					
	creditors	□ 50-99		☐ 5001-10,000 ☐ 10,001.05.000	☐ 50,001-100,000					
		☐ 100-19		☐ 10,001-25,000	☐ More than100,000					
		□ 200-99	99							
15.	Estimated Assets	□ \$0 - \$9	50,000	☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion					
		\$50,00	01 - \$100,000	□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion					
			001 - \$500,000	□ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion					
		□ \$500,0	001 - \$1 million	□ \$100,000,001 - \$500 million	☐ More than \$50 billion					
16.	Estimated liabilities	□ \$0 - \$ <u>\$</u>	50 000	□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion					
			01 - \$100,000	■ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion					
		□ \$100,0	001 - \$500,000	□ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion					
		□ \$500,0	001 - \$1 million	□ \$100,000,001 - \$500 million	☐ More than \$50 billion					

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 4 of 187 DocuSign Envelope ID: A85EB9D6-E4E2-4BAB-B31C-0B202FAEA30B

Debtor	Zumobi, Inc.		Case number (if known)
	Name		
. :	Request for Relief, D	eclaration, and Signatures	
WARNI	NG Bankruptcy fraud is imprisonment for u	s a serious crime. Making a false statement in co up to 20 years, or both. 18 U.S.C. §§ 152, 1341,	onnection with a bankruptcy case can result in fines up to \$500,000 or 1519, and 3571.
of a	laration and signature uthorized resentative of debtor	I have been authorized to file this petition on b	and have a reasonable belief that the information is true and correct.
	X	Executed on 10/25/2019 MM / DD / YYYY DocuSigned by:	Ken Willner
18. Sigr	nature of attorney X	Signature of attorney for debtor Eric J. Monzo 5214 Printed name	Date <u>/0/25/19</u> MM/DD/YYYY
		Morris James LLP Firm name 500 Delaware Avenue, Suite 1500 Wilmington, DE 19801 Number, Street, City, State & ZIP Code Contact phone (302) 888-6800 5214 DE Bar number and State	Email address emonzo@morrisjames.com

ZUMOBI, INC.

SECRETARY'S CERTIFICATE

October 22, 2019

I, Sonya Erickson, do hereby certify that I am the duly elected, qualified and acting Assistant Secretary of Zumobi, Inc. (the "Company"), and as such officer, do hereby further certify on behalf of the Company that:

Attached hereto as **Exhibit A** is a true and correct copy of the resolutions adopted by the Company's Board of Directors on October 22, 2019. Such resolutions have not been amended, modified, rescinded or revoked since the date thereof, are in full force and effect in the form adopted and no other resolutions have been adopted by the Company's Board of Directors or any committee thereof relating to the matters contemplated thereby.

IN WITNESS WHEREOF, I have signed this Secretary's Certificate as of the date first set forth above.

Sonya Erickson Assistant Secretary

Exhibit A

CONSENT RESOLUTIONS IN LIEU OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS OF ZUMOBI, INC.

OCTOBER 22, 2019

WHEREAS, Section 141(f) of the Delaware General Corporation Law, as amended (the "DGCL"), provides that unless otherwise restricted by the certificate of incorporation or bylaws, any action required or permitted to be taken at any meeting of the board of directors or any committee thereof may be taken without a meeting if all of the members of the board or committee, as the case may be, consent in writing, or by electronic transmission and the writing or writings or electronic transmission or transmissions are filed with the minutes of proceedings of the board or committee.

WHEREAS, the undersigned, being all of the members of the Board of Directors (the "Board") of Zumobi, Inc., a Delaware corporation (the "Company"), desire that the actions expressed in these resolutions be taken in lieu of a special meeting of the Board, and do hereby consent to adoption of the following resolutions, as if adopted at a properly called and duly held special meeting of the Board as of the date set forth above.

WHEREAS, after due consideration and the information available to it at this time and after consultation with the Company's management and legal, financial, and other advisors, and in the exercise of its business judgment, the Board has determined that it is in the best interests of the Company to consent to and approve the filing of a petition for relief under chapter 11 of the Bankruptcy Code by the Company, and, to the extent necessary, to consent to and approve the filing of petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

WHEREAS, after due consideration and the information available to it at this time and after consultation with the Company's management and legal, financial, and other advisors, and in the exercise of its business judgment, the Board has determined it is in the best interests of the Company to enter into, and to seek approval and/or confirmation by the United States Bankruptcy Court presiding over the cases to be filed by the Company of, the DIP Facility (as defined below), the Plan (as defined below), and all documents related to or contemplated by any of the foregoing agreements or documents (collectively, the "Restructuring Transaction Documents"); and

WHEREAS, after due consideration and the information available to it at this time and after consultation with the Company's management and legal, financial, and other advisors, and in the exercise of its business judgment, the Board has determined that it is in the best interests of the Company to consent to and approve of the Company's entry into the Restructuring Transaction Documents, and, to the extent necessary, consent to and approve the Company's entry into the Restructuring Transaction Documents;

NOW, THEREFORE, the undersigned, being all of the members of the Board, do hereby consent to the adoption of the following resolutions, as if adopted at a properly called and duly held special joint meeting of the Board as of the date first set forth above:

CHAPTER 11 FILING

NOW THEREFORE, BE IT RESOLVED that the Board has declared, and it hereby does declare, that it is in the best interests of the Company and its stakeholders that the Company seek relief under the Bankruptcy Code; and further

RESOLVED that the Company shall be, and hereby is, authorized to file a voluntary petition (the "Petition") for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Case"), in the Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") and perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effectuate the purpose and intent of the foregoing; and further

RESOLVED that the officers of the Company or any one of them (collectively, the "Authorized Officers" and each, individually, an "Authorized Officer") hereby are, and each of them acting alone hereby is, authorized and directed, in the name and on behalf of the Company, to: (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such Authorized Officer, in such person's discretion, deems necessary, desirable or appropriate to carry out the intent and accomplish the purposes of these resolutions; (b) execute, acknowledge, deliver, verify and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing and the administration of the Company's Chapter 11 Case; (c) execute, acknowledge, deliver and verify any and all other documents necessary, desirable or appropriate in connection therewith and to administer the Company's Chapter 11 Case in such form or forms as any such Authorized Officer may deem necessary or advisable and in order to effectuate the purpose and intent of the foregoing resolutions; and (d) engage any professionals, including the law firm of Morris James LLP, as well as any other attorneys, accountants, financial advisors, investment bankers, actuaries, consultants or brokers as any such Authorized Officer, in such person's discretion, deems necessary, desirable or appropriate to accomplish the purposes of these resolutions; that each Authorized Officer's authority to act under these resolutions shall be conclusively evidenced by their so acting; and that any and all such actions heretofore taken on behalf of the Company in such respects contemplated thereby are hereby ratified, approved and confirmed as the act and deed of the Company.

DEBTOR IN POSSESSION FINANCING FACILITY

RESOLVED, that the Company, subject to approval of the Bankruptcy Court, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and it hereby is, authorized to: (a) enter into a postpetition secured financing transaction (the "DIP Facility"), execute, deliver and issue the Company's postpetition promissory note (the "DIP

Note") and any associated documents and consummate, and perform under, the transactions contemplated therein (collectively, the "DIP Financing") with such lender(s) and on such terms substantially consistent with those presented to the Board on or prior to the date hereof and as may be further approved, modified or amended by any one or more of the Authorized Officers, as may be reasonably necessary or desirable for the continuing conduct of the affairs of the Company; and (b) pay related fees and grant security interests in and liens upon some, all or substantially all of the Company's assets, in such case, as may be deemed necessary or desirable by any one or more of the Authorized Officers in connection with the DIP Financing; and further

RESOLVED, that: (a) the Authorized Officers shall be, and each of them, acting alone, hereby is, authorized and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to take such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, notices and any and all other documents as any of the Authorized Officers may deem necessary or appropriate to facilitate issuance of the DIP Note and the DIP Financing (collectively, the "DIP Documents"); (b) the DIP Documents containing such provisions, terms, conditions, covenants, warranties and representations as may be deemed necessary or desirable by any of the Authorized Officers are hereby approved; (c) the Authorized Officers shall be, and each of them, acting alone, hereby is, authorized and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to authorize counsel to draft, file and seek approval of the DIP Financing; and (d) the actions of any Authorized Officer taken pursuant to this resolution, including the execution, acknowledgment, delivery and verification of all agreements, certificates, instruments, guaranties, notices and other documents, shall be conclusive evidence of such Authorized Officer's approval thereof and the necessity or desirability thereof; and further

RESOLVED, that the Board has determined that the consideration to be received for the Notes to be issued to ESW Capital, LLC, as lender (the "DIP Lender") pursuant to the DIP Documents, is adequate, and that upon receipt by the Company of such consideration, the DIP Note will be validly issued; and further

RESOLVED, that the Company, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and it hereby is, authorized to pay related fees as may be deemed necessary or desirable by any one or more of the Authorized Officers in connection with DIP Documents; and further

RESOLVED, that the Authorized Officers are, and each Authorized Officer is, hereby authorized, empowered and directed for and on behalf of the Company to prepare or cause to have prepared, executed, delivered and filed such forms, documents, instruments, consents to service of process and notices, and to pay such fees, as may be required to comply with: (a) the Securities Act of 1933, as amended, and the regulations promulgated thereunder; (b) the Securities and Exchange Act of 1934, as amended, and the regulations promulgated thereunder; and (c) such state securities laws, rules and regulations, with respect to the sale and issuance of the DIP Note contemplated by the DIP Financing.

CHAPTER 11 PLAN

RESOLVED, that the Company, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and it hereby is, authorized to: (a) execute and file the Plan and any associated documents, and consummate, and perform under, the transactions contemplated therein on such terms substantially consistent with those presented to the Board on or prior to the date hereof and as may be further approved, modified or amended by any one or more of the Authorized Officers, as may be reasonably necessary or desirable for the continuing conduct of the affairs of the Company; and (b) pay related fees as may be deemed necessary or desirable by any one or more of the Authorized Officers in connection with the Restructuring Transaction Documents; and further

RESOLVED, that: (a) the Authorized Officers shall be, and each of them, acting alone, hereby is, authorized and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to take such actions and execute, acknowledge, deliver and verify the Plan and such agreements, certificates, notices and any and all other documents as any of the Authorized Officers may deem necessary or appropriate in connection with the Plan and any other Restructuring Transaction Documents; (b) Restructuring Transaction Documents containing such provisions, terms, conditions, covenants, warranties and representations as may be deemed necessary or desirable by any of the Authorized Officers are hereby approved; (c) the Authorized Officers shall be, and each of them, acting alone, hereby is, authorized and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to authorize counsel to draft, file and seek approval of the Restructuring Transaction Documents, including confirmation of the Plan; and (d) the actions of any Authorized Officer taken pursuant to this resolution, including the execution, acknowledgment, delivery and verification of all agreements, certificates, instruments, guaranties, notices and other documents, shall be conclusive evidence of such Authorized Officer's approval thereof and the necessity or desirability thereof.

GENERAL

RESOLVED, that all acts lawfully done or actions lawfully taken by any officer of the Company or any professionals engaged by the Company in connection with the Chapter 11 Case or any proceedings related thereto, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and further

RESOLVED, that any and all actions and transactions by the Board or any Authorized Officer for and on behalf and in the name of the Company with respect to any transactions contemplated by the foregoing resolutions before the adoption of the foregoing resolutions be, and they hereby are, ratified, authorized, approved, adopted and consented to in all respects for all purposes; and further

RESOLVED, that the omission from these Resolutions of any agreement, document or other arrangement contemplated by any of the agreements, documents or instruments described

in these Resolutions or any action to be taken in accordance with any requirement of any of the agreements, documents or instruments described in these Resolutions shall in no manner derogate from the authority of the Authorized Officers to take all actions necessary, desirable, advisable or appropriate to consummate, effectuate, carry out or further the transactions contemplated by, and the intent and purposes of, these Resolutions; and further

RESOLVED, that the Board and any Authorized Officer of the Company hereby are authorized and directed to certify and/or attest these resolutions, certificate of incumbency and such other documents or instruments that the corporate secretary of the Company may deem necessary or appropriate in connection with the foregoing matters; *provided, however*, that such certification and/or attestation shall not be required for any document, instrument or agreement to be valid and binding on the Company; and further

RESOLVED, that any Authorized Officer of the Company shall be, and each of them, hereby is, authorized, directed and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to negotiate, execute, deliver, and perform, or cause to be negotiated, executed, delivered, and performed, on behalf of, and take such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, notices and any and all other documents as any proper officer of the Company may deem necessary or appropriate to facilitate the transactions contemplated by the foregoing resolutions, as may be deemed necessary, desirable or appropriate.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	ERSHIP STATEMENT (1) and 7007.1]
Debtor.	Case No. 19()
ZUMOBI, INC., ¹	Chapter 11
In re:	

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the Debtor's equity interest, or states that there are no entities to report under FRBP 7007.1:

Shareholder Name and Address	Class and Number of Shares	Approximate Percentage Held
Oak Investment Partners XII, L.P.	Series A: 69,890,507	66.6759

The last four digits of the Debtor's federal tax identification number are 0014. The Debtor's registered agent's address is Corporation Service Company, 251 Little Falls Drive, Wilmington, Delaware 19808.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	
	Chapter 11
ZUMOBI, INC., ¹	_
	Case No. 19()
Debtor.	

LIST OF EQUITY INTEREST HOLDERS

Pursuant to Rule 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor and debtor in possession (the "Debtor") hereby states that the following chart lists (i) all corporation, other than governmental units, that directly or indirectly own 10% or more of any class of interests in the Debtor and (ii) all equity security holders of the Debtor:

Holder Name	Common Stock	SERIES A Outstanding	Total Classes/ Series Outstanding Shares	% of Total Classes/ Series Outstanding Shares	Options/ SPRs Issued and/or Committed for Issuance	Warrant SERIES A Outstanding	Total Outstanding Shares	% of Total Outstanding Shares
Bederson, Benjamin B.	1,173,540		1,173,540	1.2862			1,173,540	1.1196
Bederson, Joshua		205,171	205,171	0.2249			205,171	0.1957
Clamage, Aaron	5,533		5,533	0.0061			5,533	0.0053
Clark, Daniel	26,000		26,000	0.0285			26,000	0.0248
Cooley, Jim	1,677,987		1,677,987	1.8391			1,677,987	1.6008
Erickson, Sonya F	:	10,259	10,259	0.0112	, "		10,259	0.0098
Gopisetti, Vinaya					62,500		62,500	0.0596
Grosjean, Jesse	1,562		1,562	0.0017			1,562	0.0015

¹ The last four digits of the Debtor's federal tax identification number are 0014. The Debtor's registered agent's address is Corporation Service Company, 251 Little Falls Drive, Wilmington, Delaware 19808.

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 13 of 187

Holder Name	Common Stock	SERIES A Outstanding	Total Classes/ Series Outstanding Shares	% of Total Classes/ Series Outstanding Shares	Options/ SPRs Issued and/or Committed for Issuance	Warrant SERIES A Outstanding	Total Outstanding Shares	% of Total Outstanding Shares
Hadl, John	41,500		41,500	0.0455			41,500	0.0396
Haller, John		51,293	51,293	0.0562			51,293	0.0489
Hanlon, Tim					50,000		50,000	0.0477
Hertz, Ariella	1,124,072		1,124,072	1.2320			1,124,072	1.0724
Hoerenz, Christoph	41,500		41,500	0.0455			41,500	0.0396
Hunt Ventures Fund I, L.P.		9,234,596	9,234,596	10.1214		27,697	9,262,293	8.8363
Huseby, Thomas					617,060		617,060	0.5887
IP&L Investment Holdings, Inc.		2,667,214	2,667,214	2.9234			2,667,214	2.5445
Johnston, Kent	15,000		15,000	0.0164			15,000	0.0143
Lawson, Henry					100,000		100,000	0.0954
Lowly LLC	1,422		1,422	0.0016			1,422	0.0014
McCormick, John					39,583		39,583	0.0378
Michael, Andy	2,500		2,500	0.0027			2,500	0.0024
Oak Investment Partners XII, Limited Partnership		69,610,450	69,610,450	76.2952		280,057	69,890,507	66.6759
Pacific Western Bank						164,136	164,136	0.1566
Pence, Evan	5,000		5,000	0.0055	1		5,000	0.0048
Rickard, Lara	37,500		37,500	0.0411			37,500	0.0358
SanGiovanni, John	2,334,590		2,334,590	2.5588	767,060		3,101,650	2.9590
Scharwat, Justin					3,000		3,000	0.0029
Schaut, Paul L	615,448		615,448	0.6746	417,060		1,032,508	0.9850
SeaPoint Ventures LLC	2,052,000		2,052,000	2.2491			2,052,000	1.9576

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 14 of 187

Holder Name	Common Stock	SERIES A Outstanding	Total Classes/ Series Outstanding Shares	% of Total Classes/ Series Outstanding Shares	Options/ SPRs Issued and/or Committed for Issuance	Warrant SERIES A Outstanding	Total Outstanding Shares	% of Total Outstanding Shares
Sera, Josh	5,833		5,833	0.0064			5,833	0.0056
Silicon Valley Bank						164,136	164,136	0.1566
Stockton, Carol	2,050		2,050	0.0022			2,050	0.0020
Stuart, Greg	103,633		103,633	0.1136			103,633	0.0989
Tews, Adam	8,728		8,728	0.0096			8,728	0.0083
Tucker, Neal	30,000		30,000	0.0329	,		30,000	0.0286
VLG Investments 2006 LLC		153,878	153,878	0.1687			153,878	0.1468
Willner, Kenneth					250,000		250,000	0.2385

Fill in this information to identify the case:	
Debtor name Zumobi, Inc.	
United States Bankruptcy Court for the: DISTRICT OF DELAWARE	☐ Check if this is an
Case number (if known):	amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Oak Investment Partners XII, L.P. Attn: Tom Huseby 525 University Avenue Suite 1300 Palo Alto, CA 94301	Tom@seapointvent ures.com					\$10,671,265.75	
AutoGraph, Inc. 999 N. Northlake Way, Suite 300 Seattle, WA 98103	henry@auto-graph. com					\$978,522.24	
Yahoo! Inc. (fka BRIGHTROLL, INC) PO Box 89-4147 Los Angeles, CA 90189	Thomas@bbslaw.c om					\$451,266.27	
Hunt Ventures Fund, I, L.P. Attn: Steve Coffey 6836 Bee Caves Road, Suite 275 Austin, TX 78746	steve@coveravent ures.com					\$228,071.23	
The Trade Desk, Inc. PO Box 894903 Los Angeles, CA 90189	v-cherada.weaver @thetradedesk.co m					\$201,125.67	
Cooley Godward Kronish LLP 101 Californai St., 5th Floor San Francisco, CA 94111	serickson@cooley. com					\$104,779.65	
SeaPoint Ventures PO Box 1334 Issaquah, WA 98027	Tom@seapointvent ures.com					\$75,000.00	

Debtor Zumobi, Inc.

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	ddress of (for example, trade is contingent,		If the claim is fully unsecured, fill in only unsecured claim amount. If			
Section 1	i.	,	,	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Norton Rose Fulbright US LLP Dept 2613 PO Box 122613 Dallas, TX 75312	nate.rees@nortonr osefulbright.com					\$50,326.10	
Thomson Reuters (Markets) LLC PO Box 415983 Boston, MA 02241	Katrina.Kordowski @thomsonreuters. com					\$44,348.28	
INMOBI PTE LTD 30 Cecil Street #19-08 Prudential Towers 049712 Singapore	roopesh.suresh@i nmobi.com					\$41,545.00	
III-Interacgive LLC (dba Division-D) 602 Fay St., Suite 101 Columbia, MO 65201	lori@divisiond.com					\$38,371.83	
Infinite Mass Inc (dba Add3) 500 East Pike St., Suite 200A Seattle, WA 98122	jason@add3.com					\$33,236.00	
The Associate Press PO Box 414212 Boston, MA 02241	LConard@ap.org					\$29,140.59	
Ad Lightning, Inc. 1525 4th Ave, Suite 300 Seattle, WA 98101						\$24,722.50	
DSNR Media Group LTD 8 Hapnina St., Building B Floor #5 Ra'anana, Israel 43215						\$23,334.00	
TapHype 407 Pipes Lane Encinitas, CA 92024	Grant@taphype.co					\$22,396.89	
Integral Ad Science, Inc. PO Box 200197 Pittsburgh, PA 15251	jasip@integralads. com					\$17,037.12	
Airfind Corp 1460 4th St., Suite 308 Santa Monica, CA 90401	Aly@airfind.com					\$16,114.91	

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 17 of 187

Debtor	Zumobi, Inc.			Case number (if known)			
	Name						
comple	f creditor and te mailing address, g zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secur	ecured, fill in only unsecured, fill in total claim amour ed, fill in total claim amour etoff to calculate unsecure	nt and deduction for
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Thomat LLP One U 600 U Suite	on Tilden as & Cordell nion Square niversity St., 2915 e, WA 98101	mwliner@gordontil den.com					\$15,346.83
(IAB) 116 Ea 7th Flo	tising Bureau ast 27th St.,	Deb@iab.com					\$12,810.00

Fill in this i	nformation to identify the case:	
Debtor nam	Zumobi, Inc.	
United State	s Bankruptcy Court for the: DISTRICT OF DELAWARE	
Case number	er (if known)	
		Check if this is an amended filing
Official F		15.14
Declai	ation Under Penalty of Perjury for Non-Individu	al Debtors 12/15
form for the amendment	al who is authorized to act on behalf of a non-individual debtor, such as a corporation or partne schedules of assets and liabilities, any other document that requires a declaration that is not in s of those documents. This form must state the individual's position or relationship to the debt b. Bankruptcy Rules 1008 and 9011.	icluded in the document, and any
	Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or 371.	
	Declaration and signature	
	e president, another officer, or an authorized agent of the corporation; a member or an authorized age ual serving as a representative of the debtor in this case.	ent of the partnership; or another
l have	examined the information in the documents checked below and I have a reasonable belief that the info	ormation is true and correct:
	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
	Schedule H: Codebtors (Official Form 206H)	
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
	Amended Schedule	
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and	Are Not Insiders (Official Form 204)
	Other document that requires a declaration	
I decla	re under penalty of perjury that the foregoing is tru o an d മെത്രൂങ് _ര by:	
	10/25/2010	
Execu	ited on Signature 201 in Signature 201 i	
	Signature 201 (020) And 04 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	
	Ken Willner	
	Printed name	
	Chief Executive Officer	
	Position or relationship to debtor	

Zumobi, Inc. Balance Sheet

As of October 25, 2019

		Total
ASSETS		
Current Assets		
Bank Accounts		
1000 Cash & Short Term Equivalents		5,256.13
Total Bank Accounts	\$	5,256.13
Accounts Receivable		
1200 Accounts Receivable		819.23
Total Accounts Receivable	\$	819.23
Other Current Assets		
12000 Undeposited Funds		0.00
1210 Unbilled Revenue		0.00
1220 Allowance for Doubtful Accounts		0.00
1225 Early Exercise Receivable		0.00
1250 Contractor Rcvble-Comm. Draw		0.00
1300 Prepaid Expenses		54,999.35
Total Other Current Assets	\$	54,999.35
Total Current Assets	\$	61,074.71
Fixed Assets		
1500 Computer Equipment		0.00
1510 Software		0.00
1520 Office Furniture		0.00
1550 Leasehold Improvements		0.00
Total Fixed Assets	\$	0.00
Other Assets		
1800 Patent/ Intellectual Property		0.00
Total Other Assets	\$	0.00
TOTAL ASSETS	\$	61,074.71
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
2000 Accounts Payable		2,246,305.70
Total Accounts Payable	\$	2,246,305.70
Credit Cards		
2100 SVB Productivity MC Payable		0.00
Total Credit Cards	\$	0.00
Other Current Liabilities	·	
2101 Square1 A/R LOC - Short Term		0.00
2102 Nations Interbanc A/R LOC - Short Term		0.00
2105 Square1 Term Loan - Short Term Portion		0.00
2110 Bridge Note - Oak		8,750,000.00
2110 Blidge Note - Oak		0,750,000.00

2120 Bridge Note - Hunt		200,000.00
2160 Bridge Notes Interest Payable		1,979,336.93
2200 Accrued Expenses		107.97
2300 Early Exercise Liability		0.00
2400 Unearned / Deferred Revenue		0.00
2450 Accrued Distribution & RevShare		0.00
2500 Current Portion-Deferred Rent		0.00
Total Other Current Liabilities	\$	10,929,444.90
Total Current Liabilities	\$	13,175,750.60
Long-Term Liabilities		
2600 Term Loans - Long Term Portion		0.00
2700 LT portion of Deferred Rent		0.00
2800 Warrant Liability - Long Term		115,297.00
Total Long-Term Liabilities	\$	115,297.00
Total Liabilities	\$	13,291,047.60
Equity		
3000 Preferred Stock - Series A		39,714,667.89
3100 Common Stock		929.73
3200 APIC		663,271.52
3300 Accumulated Deficit		-52,280,250.94
Net Income		-1,328,591.09
Total Equity	-\$	13,229,972.89
TOTAL LIABILITIES AND EQUITY	\$	61,074.71

Friday, Oct 25, 2019 04:19:04 PM GMT-7 - Accrual Basis

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 21 of 187

Caution: Forms printed from within Adobe Acrobat products may not meet IRS or state taxing agency specifications. When using Acrobat 5.x products, uncheck the "Shrink oversized pages to page size" and uncheck the "Expand small pages to paper size" options, in the Adobe "Print" dialog. When using Acrobat 6.x and later products versions, select "None" in the "PageScalling" selection box in the Adobe "Print" dialog.

GOVERNMENT COPY



T (206) 302-6500 F (206) 622-9975

999 Third Avenue Suite 2800 Seattle, WA 98104

October 12, 2018

Zumobi, Inc. 1525 4th Avenue, Suite 800 Seattle, WA 98101 Attention: Lara Rickard

Dear Lara:

We have prepared and enclosed your 2017 Corporation income tax returns for the year ended December 31, 2017.

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-C to our office. We will transmit your return electronically to the IRS, and no further action is required. Return federal Form 8879-C to us by October 15, 2018.

No payment is required with this return when filed.

The California Form 100 return has qualified for electronic filing. After you have reviewed your return for completeness and accuracy, please sign, date and return Form 8453-C to our office. We will then transmit your return electronically to the FTB. Do not mail the paper copy of the return to the FTB. Return Form 8453-C to us by October 15, 2018.

Your payment should be made as instructed below on or before October 15, 2018.

Enclose a check or money order for \$829, payable to Franchise Tax Board. Separately mail FTB 3586 with payment to:

Franchise Tax Board PO Box 942857 Sacramento, CA 94257-0531

This return includes a penalty for underpayment of estimated tax of \$29.

The Maryland Form 500 return has qualified for electronic filing. After you have reviewed your return for completeness and accuracy, please sign, date and return Form EL101B to our office. We will then transmit your return electronically to the MDDOR. Do not mail the paper copy of the return to the MDDOR. Return Form EL101B to us as soon as possible.

No payment is required with this return when filed.

The New York Form CT-3 return has qualified for electronic filing. After you have reviewed your return for completeness and accuracy, please sign, date and return Form TR-579-CT to our office. We will then transmit your return electronically to the NYSDTF. Do not mail the paper copy of the return to the NYSDTF. Return Form TR-579-CT to us by October 15, 2018.

No payment is required with this return when filed.

Your overpayment in the amount of \$587 has been applied to your New York estimated tax.

The New York Estimated Income tax due dates and required payments are as follows:

Installment No. 2 by 06/15/18 \$150

Installment No. 3 by 09/17/18 \$563 Installment No. 4 by 12/17/18 \$650

These payments must be filed and paid electronically via the New York State Corporation Tax website at:

http://www.tax.ny.gov/online/default.htm

The New York City Form NYC-2 return has qualified for electronic filing. After you have reviewed your return for completeness and accuracy, please sign, date and return NYC-579-COR to our office. We will then transmit your return electronically to the NYC DOF. Do not mail the paper copy of the return to the NYC DOF. Return NYC-579-COR to us by October 15, 2018.

Your overpayment in the amount of \$563 has been applied to your New York City estimated tax.

No payment is required with this return when filed.

The New York City Estimated Income tax due dates and required payments are as follows:

Installment No. 2 by 06/15/18 \$0
Installment No. 3 by 09/17/18 \$437
Installment No. 4 by 12/17/18 \$500

Mail the New York City NYC-400 Estimated tax payments to:

NYC Department of Finance P.O. Box 3922 New York, NY 10008-3922

The New York Form CT-3M return has qualified for electronic filing. After you have reviewed your return for completeness and accuracy, please sign, date and return Form TR-579-CT to our office. We will then transmit your return electronically to the NYSDTF. Do not mail the paper copy of the return to the NYSDTF. Return Form TR-579-CT to us by October 15, 2018.

No payment is required with this return when filed.

This return includes a penalty for underpayment of estimated tax of \$18.

We have used the figures provided by the company to calculate the 2015 R&D tax credit. However, we did not perform any work to verify that the activities performed qualify for the R&D tax credit or that the numbers are accurate. In the event that the credit is examined or utilized, further work will be necessary to properly support the credits claimed in the current year as well as all previous years. The work performed includes, but is not limited to, identification of expenses by each qualified activity or project, review of contracts related to each project, controlled group analysis, as well as review of project documentation to ensure that each activity qualifies for the credit.

We prepared the returns from information you provided to us without verification in accordance with the terms of the Master Services Agreement (MSA) and Addendum that we have in place with you. In addition, we have relied on you to alert us if you participated in a listed transaction or a transaction of interest as described on the following IRS websites:

- Listed transactions: http://www.irs.gov/Businesses/Corporations/Listed-Transactions
- Transactions of interest: https://www.irs.gov/businesses/corporations/transactions-of-interest

Please contact us if you have engaged in a transaction substantially similar to one of the transactions described on either of these websites, or as identified as a listed transaction on any state website.

Upon examination of the returns by taxing authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such possible examinations.

We appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax returns or if we may be of further assistance.

Sincerely,

Karina B. Stadelman for Moss Adams LLP

2017 TAX RETURN FILING INSTRUCTIONS

U.S. CORPORATION INCOME TAX RETURN

FOR THE YEAR ENDING

December 31, 2017

Prepared For:	
Lara Rickard Zumobi, Inc. 1525 4th Avenue, Suite 80 Seattle, WA 98101	00
Prepared By:	
Moss Adams LLP 999 Third Avenue, Suite : Seattle, WA 98104	2800
To be Signed and Dated By:	
The appropriate corporate	e officer(s).
Amount of Tax:	
Total tax Less: payments and credits Plus: interest and penalties No payment required	\$ 0 \$ 0 \$ 0 \$
Overpayment: Not applicable	·
Make Check Payable To:	
Not Applicable	
Mail Tax Return and Check (if applicable	e) To:
accuracy, please sign, da	or electronic filing. After you have reviewed the return for te and return Form 8879-C to our office. We will transmit your e IRS, and no further action is required.
Return Must be Mailed on or Before:	
Return federal Form 8879	9-C to us by October 15, 2018.
Special Instructions:	

Form 8879-C	IRS e-file Signature Authorization for Form	1120	OMB No. 1545-0123
Form UU / 3-U	For calendar year 2017, or tax year beginning, 2017, ending,	20	2017
Department of the Treasury Internal Revenue Service	Do not send to the IRS. Keep for your records.		2017
Name of corporation	► Go to www.irs.gov/Form8879C for the latest information.	Employ	 er identification number
'	OBI, INC.		3740014
	urn Information (Whole dollars only)	1 30	3740014
hamman	120, line 11)	1	3,273,619.
2 Taxable income (Forn	n 1120, line 30)		0 560 450
	line 31)		
	1120, line 34)		
5 Overpayment (Form 1	120, line 35)	5	
Part II Declarat	ion and Signature Authorization of Officer. Be sure to get a copy	of the co	
Agent at 1-888-353-4537 in the processing of the elethe payment. I have select applicable, the corporation	ncial institution to debit the entry to this account. To revoke a payment, I must contact no later than 2 business days prior to the payment (settlement) date. I also authorize the ectronic payment of taxes to receive confidential information necessary to answer inqued a personal identification number (PIN) as my signature for the corporation's electror is consent to electronic funds withdrawal.	ne financial iries and re	institutions involved solve issues related to
Officer's PIN: check one	box only		
X I authorize MO	SS ADAMS LLP	_ to enter	my PIN 40014
as my signature	ERO firm name on the corporation's 2017 electronically filed income tax return.		do not enter all zeros
As an officer of t	the corporation, I will enter my PIN as my signature on the corporation's 2017 electronic	cally filed in	ncome tax return.
Officer's signature	Date ► Title ►	7P, FI	NANCE
Part III Certifica	tion and Authentication		
ERO's EFIN/PIN. Enter yo	our six-digit EFIN followed by your five-digit self-selected PIN. 9168726359 do not enter all zero		
above. I confirm that I am	neric entry is my PIN, which is my signature on the 2017 electronically filed income tax submitting this return in accordance with the requirements of Pub. 3112, IRS <i>e-file</i> Apade e-File (MeF) Information for Authorized IRS <i>e-file</i> Providers for Business Returns.		
ERO's signature	Date ▶ <u>10</u>)/12/1	8
August annual or color to	ERO Must Retain This Form - See Instructions Do Not Submit This Form to the IRS Unless Requested To Do	o So	and the factories

710211 11-09-17

LHA

For Paperwork Reduction Act Notice, see instructions.

Form **8879-C** (2017)

Form	1	120		•	ration Inco		Return			OMB No. 1545-0123	
1 01111			beginning							0047	
Depar	beginning, ending, ending, ending, ending, ending							2017			
Intern	al Reve	nue Service		➤ Go to www.irs.gov/	Form 1120 for instructi	ons and the lat	est information.		1 -		
A Ch	eck if:	ted return		Name					1	Employer identification number	
b Life	/nonlife	ted return rm 851)	TYPE	ZUMOBI, INC						38-3740014 Date incorporated	
dat	ed retu	rn nolding co. h. PH)	0R	Number, street, and room or s 1525 4TH AV			•		1	08/15/2006	
3 Per	acn Sci sonal s	service corp.	PRINT	City or town, state, or provinc			ode .		D Total assets (see instructions)		
4 Sch	redule l	M-3		SEATTLE, WA		or orgin postar ot	Juo		\$		
atte	icried		E Check	cif: (1) Initial return ((3) Name	e change (4)	Addre	ss cha		
	1 a	Gross receipts of				1a	10,042,04				
	b	Returns and allo	wances		,	1b					
ŀ	C	Balance. Subtra	ct line 1b fro	om line 1a	***************************************				1c	10,042,048.	
				Form 1125-A)					2	6,881,875.	
				! from line 1c					3	3,160,173.	
Income				19)					5		
<u>2</u>									6		
									7		
	8	Capital gain net	income (att	ach Schedule D (Form 1120))				"	8		
	9	Net gain or (los:	s) from Forr	m 4797, Part II, line 17 (attach I	orm 4797)			···	9		
	10	Other income (a	ittach staten	nent)	S	EE STAT	EMENT 1		10	113,446.	
				through 10				▶	11	3,273,619.	
	12	Compensation of o	fficers (attach	Form 1125-E)				>	12	389,021.	
ns.				nployment credits)					13	2,603,79 <u>5.</u>	
뜮									14	1 000 064	
뤙									15	1,083,264.	
اع	16	Rents				rr cmam	TPMPNIII 2	··	16	186,646. 241,916.	
instructions for limitations on deductions.)								·· -	17 18	239,651.	
ţį									19	235,031.	
lita	20	Denreciation fro	m Form 456	62 not claimed on Form 1125-A	or elsewhere on return	(attach Form 4	 4562)	"	20	22,197.	
<u> </u>									21		
S C								- 1	22	32,363.	
톊	23	Pension, profit-	sharing, etc.	., plans					23		
ııc	24	Employee benef	it programs		,,				24	184,871.	
inst	25	Domestic produ	ction activit	ies deduction (attach Form 890	3)			-	25	0.50.040	
e				atement)				··.	26	852,048.	
Deductions (Se				s 12 through 26					27	5,835,772.	
ţį				ting loss deduction and special dedunctions)					28	-2,302,133.	
읡				ile C, line 20)							
മ്		Add lines 29a ar							29c		
ß,				line 29c from line 28. See instr					30	-2,562,153.	
Refundable Credits, and Payments		Total tax (Sched							31	0.	
e C	32	Total payments	and refunda	able credits (Schedule J, Part II,	line 21)				32		
dab akt				nstructions. Check if Form 222			> [33		
불물				smaller than the total of lines 3				-	34	0.	
Tax, R				larger than the total of lines 31		verpaid		<u>. </u>	35		
<u>12</u>	36	Enter amount fr Under penalties	om line 35 y of perjury, I de	YOU Want: Credited to 2018 est eclare that I have examined this return ation of preparer (other than taxpayer)	imated tax including accompanying s	chedules and state	Refunded ements, and to the best of	my kno	36 wledge	and belief, it is true,	
Sig	n	correct, and con	nplete. Declara	ation of preparer (other than taxpayer)	is based on all information	of which preparer	has any knowledge.			May the IRS discuss this return with the preparer shown below?	
Her	e.	<u> </u>	- 44: ·		<u> </u>	VP, FI	NANCE			shown below? X Yes No	
		Signature of o			Date Preparer's signature	Title	Date	Charl	k	PTIN	
Paid		KARINA		ADELMAN	KARINA B.	STADEL	$MA \begin{vmatrix} 100/12/18 \end{vmatrix}$	Check if self emplo	yed	P00363599	
Prep	arer			ADAMS LLP					s EIN	91-0189318	
Use		1		HIRD AVENUE,	SUITE 2800			Phon			
7728			SEATT	LE, WA 98104					20	6-302-6500	
71160 01-23		JWA For Paper	work Reduc	ction Act Notice, see separate	instructions.					Form 1120 (2017)	

Forn	n 1120 (2017) ZUMOBI, INC.		3	8-3740014 Page 2
٤	Schedule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	•	80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	MALINE TO THE PARTY OF THE PART
9	Total. Add lines 1 through 8			- continuent .
10	Dividends from domestic corporations received by a small business investment			
	company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs	41924-51194-0-54-0-94-0-4	100	
12	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC -DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 25	9b		
	, , , , , , , , , , , , , , , , , , ,			Form 1120 (2017)

3 Alternative minimum tax (attach Form 4826) 4 Add lines 2 and 3 5 Foreign tax cedit (attach Form 1118) 5 Foreign tax cedit (attach Form 1118) 5 Condit from Form 8834 (see instructions) 6 Condit from Form 8834 (see instructions) 6 Credit for pior year minimum tax (attach Form 8827) 8 Bond credits from Form 8812 8 Personal holding company tax (attach Form 8827) 8 Personal holding company tax (attach Schedule PH (Form 1120)) 8 Recapture of investment credit (attach Form 4855) 9 Recapture of investment credit (attach Form 4855) 9 Recapture of investment credit (attach Form 8861) 9 Recapture of investment credit (attach Form 8865) 9 Recapture of investment credit (attach Form 8866) 9 Recapture of investment credit (attach Form 8866) 9 Recapture of investment credit (attach Form 8866) 9 Recapture of investment credit (attach Form 8867) 10 Total tax, Add lines 18 through 18 Recapture of the Recapture of 18 Recapture of 1	orm	1120 (2017) ZUMOBI , INC .		38-3	740014	Page 3
1. Check if the corporation is a member of a controlled group (statal Schedule O (Form 1120)) 2. Incent lax, Check if a qualified personal service corporation. 3. Alternative minimum tax (attach Form 4226) 4. Add lines 2 and 3. 4. 4. 0. 5. Foreign bax credit (attach Form 1126) 5. End the minimum tax (attach Form 4226) 5. End the minimum tax (attach Form 4226) 6. General business credit (attach Form 8827) 6. General business credit (attach Form 8827) 6. General business credit (attach Form 8827) 6. End the principle or minimum tax (attach Form 8827) 6. End the credit or minimum tax (attach Form 8827) 7. Subtract line 6 from line 4 7. O. Parameter of the form form 8819 8. Personal hadring company tax (attach Schedule PH (Form 1120)) 9. Recapture of Investment credit (attach Form 8811) 10. Interest due under the look-back method-income forecast method (attach Form 8869) 4. Alternative tax on qualifying oblighing activities (attach Form 8807) 5. Interest due under the look-back method-income forecast method (attach Form 8809) 6. Alternative tax on qualifying oblighing activities (attach Form 8807) 7. Total tax, Add lines 5th shough 91 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total tax, Add lines 7, 8, and 10, Etter have and on page 1, Inn 31 7. Total t						
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State of the desired test of the state of th				ı		y
		passes of the corporation's stock entitied to vote? If Yes, complete Part II of Schedule & (F	onn Tizo) (allacii ochedule G)		Eorm 1190	

Form 1120 (2017) ZUMOBI, INC.		38-37	740014 Page 4
Schedule K Other Information (continued from page 3	3)		
			Yes No
5 At the end of the tax year, did the corporation:			
a Own directly 20% or more, or own, directly or indirectly, 50% or more			
foreign or domestic corporation not included on Form 851, Affiliations	s Schedule? For rules of construct	ive ownership, see instructions	X
If "Yes," complete (i) through (iv) below.	(2) F		(iv) Percentage
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	Owned in Voting
	(II any)		Stock
b Own directly an interest of 20% or more, or own, directly or indirectly,	an interest of 50% or more in any	foreign or domestic partnership	<u> </u>
(including an entity treated as a partnership) or in the beneficial interes	•		l x
If "Yes," complete (i) through (iv) below.	it of a tract. For raise of constract	ave ownersmp, ood mea dealene	
	(ii) Employer	(iii) Country of	(iv) Maximum
(i) Name of Entity	Identification Number (if any)	Organization	Percentage Owned in Profit, Loss, or Capital
		-	
6 During this tax year, did the corporation pay dividends (other than stoo	ck dividends and distributions in e	xchange for stock) in	
excess of the corporation's current and accumulated earnings and pro-			X
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions			
If this is a consolidated return, answer here for the parent corporation		-	
7 At any time during the tax year, did one foreign person own, directly or	**	• •	1 1
classes of the corporation's stock entitled to vote or at least 25% of th	e total value of all classes of the c	orporation's stock?	X
For rules of attribution, see section 318. If "Yes," enter:			
(a) Percentage owned and (b) Owner's c	* :		
(c) The corporation may have to file Form 5472, Information Return of		poration or a Foreign	
Corporation Engaged in a U.S. Trade or Business. Enter the number of	· · · · · · · · · · · · · · · · · · ·		
8 Check this box if the corporation issued publicly offered debt instrume			L
If checked, the corporation may have to file Form 8281, Information R		issue discount instruments.	
9 Enter the amount of tax-exempt interest received or accrued during the10 Enter the number of shareholders at the end of the tax year (if 100 or f			
If the corporation is filing a consolidated return, the statement required by Regulation 12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduce)			
12 Enter the available NOL carryover from prior tax years (do not reduce it by any deducts). 13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax.			X
If "Yes," the corporation is not required to complete Schedules L, M-1,			
distributions and the book value of property distributions (other than c			
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain			X
If "Yes," complete and attach Schedule UTP.			
15a Did the corporation make any payments in 2017 that would require it t	o file Form(s) 1099?		X
b If "Yes," did or will the corporation file required Forms 1099?			
16 During this tax year, did the corporation have an 80% or more change			
17 During or subsequent to this tax year, but before the filing of this retur			
of its assets in a taxable, non-taxable, or tax deferred transaction?			X
40			v
During the corporation's tax year, did the corporation make any payments that would or chapter 4 (sections 1471 through 1474) of the Code?	d require it to file Forms 1042 and 1042-5	under chapter 3 (sections 1441 through 1464)	X
711632			Form 1120 (2017)
711632			<u> </u>

Form 1120 (2017) ZUMOBI, INC.			3	8-3740014 Page 5
Schedule L Balance Sheets per Books	Beginning o	f tax year	End of t	ax year
Assets	(a)	(b)	(c)	(d)
1 Cash		209,023.	4 000 555	392,684.
2a Trade notes and accounts receivable	3,026,122.	0 504 066	4,022,577.	
b Less allowance for bad debts	(231,156.)	2,794,966.	(19,351.)	4,003,226.
3 Inventories		www.		
4 U.S. government obligations				
5 Tax-exempt securities		126,013.		96,485.
6 Other current assets (att. stmt.) STMT 4		120,013.		30,403.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (att. stmt.) 10a Buildings and other depreciable assets	271,094.		264,516.	
b Less accumulated depreciation	(254,037.)	17,057.	(260,982.)	3,534.
11a Depletable assets	254,0574	17,037.	200/3021	3,001,
b Less accumulated depletion	1		1	spanifer apaleses as constitution and a second
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)				
b Less accumulated amortization	((
14 Other assets (att. stmt.)				
15 Total assets		3,147,059.	57.000 C	4,495,929.
Liabilities and Shareholders' Equity				
16 Accounts payable		328,301.		1,756,000.
17 Mortgages, notes, bonds payable in less than 1 year		3,600,000.		7,695,307.
18 Other current liabilities (att. stmt.) STMT 5		2,805,262.		3,361,672.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more		2,000,000.		372,549.
21 Other liabilities (att. stmt.) STMT 6		117,495.		100,314.
22 Capital stock: a Preferred stock	39,714,668.		39,714,668.	
b Common stock	930.	39,715,598.	930.	39,715,598.
23 Additional paid-in capital		591,506.		629,107.
Retained earnings - Appropriated (attach statement)				
25 Retained earnings - Unappropriated		-46,011,103.		-49,134,618.
26 equity (attach statement)				
27 Less cost of treasury stock		2 145 050		4 405 000
28 Total liabilities and shareholders' equity	f ! // /	3,147,059.	Dadawa	4,495,929.
Schedule M-1 Reconciliation o	ay be required to file Schedule		ger Return	
1 Net income (loss) per books	_ 2 123 515	7 Income recorded on h	pooks this year not	
		included on this return		
2 Federal income tax per books3 Excess of capital losses over capital gains				
3 Excess of capital losses over capital gains 4 Income subject to tax not recorded on books this year		Tax-excitipt interest	Tax-exempt interest \$	
(itemize):			***************************************	
SEE STATEMENT 7	280,936	B Deductions on this re	turn not charged	
5 Expenses recorded on books this year not		against book income		
deducted on this return (itemize):		a Depreciation	- , ,	
,		b Charitable contributions		
a Depreciation \$	-	STMT 9	229,623.	
Travel and \$ 22,028	-			244,875.
STMT 8 503,273	525,301	9 Add lines 7 and 8	.,,,,	244,875.
6 Add lines 1 through 5	-2,317,278			-2,562,153.
	propriated Retained			L)
Balance at beginning of year		-46,011,103. 5 Distributions: a Cash		
2 Net income (loss) per books			tock	
3 Other increases (itemize):			roperty	
		6 Other decreases (item		
	_	<u></u>		
		7 Add lines 5 and 6		
4 Add lines 1, 2, and 3	-49,134,618	Balance at end of year	r (line 4 less line 7)	-49,134,618.
711631 01-23-18 JWA		_		Form 1120 (2017)

Form 4626
Department of the Treasury

Alternative Minimum Tax - Corporations

Attach to the corporation's tax return.

OMB No. 1545-0123
2017

► Go to www.irs.gov/Form4626 for instructions and the latest information.

ivame	ZUMOBI, INC.			38-3740014
	Note: See the instructions to find out if the corporation is a small corporation exempt			
	from the alternative minimum tax (AMT) under section 55(e).			
1	Taxable income or (loss) before net operating loss deduction		1	-2,562,153.
2	Adjustments and preferences:			
а	Depreciation of post-1986 property		2a	683.
b	Amortization of certified pollution control facilities		2b	
C	Amortization of mining exploration and development costs		2c	
d	Amortization of circulation expenditures (personal holding companies only)		2d	
e	Adjusted gain or loss		2e	
f	Long-term contracts		2f	
g	Merchant marine capital construction funds		2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)		2h	
i	Tax shelter farm activities (personal service corporations only)		2i	
i	Passive activities (closely held corporations and personal service corporations only)		2j	
, k	Loss limitations		2k	********
ı	Depletion		21	
m	Tax-exempt interest income from specified private activity bonds		2m	
n	Intangible drilling costs		2n	
0	Other adjustments and preferences		20	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20		3	-2,561,470.
4	Adjusted current earnings (ACE) adjustment;			
	ACE from line 10 of the ACE worksheet in the instructions	$\begin{vmatrix} 4a & -2,561,470. \end{vmatrix}$		
	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a		1	
	negative amount. See instructions	4b 0.		
c	Multiply line 4b by 75% (0.75). Enter the result as a positive amount	4c	1	
	Enter the excess, if any, of the corporation's total increases in AMTI from prior		1	
_	year ACE adjustments over its total reductions in AMTI from prior year ACE			
	adjustments. See instructions. Note : You must enter an amount on line 4d			
	(even if line 4b is positive)	4d		
e	ACE adjustment.		1	
٠	If line 4b is zero or more, enter the amount from line 4c	2		
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount)	4e	0.
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT)	5	-2,561,470.
6	Alternative tax net operating loss deduction. See instructions		6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a			
•	interest in a REMIC, see instructions		7	
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on li			
	Subtract \$150,000 from line 7. If completing this line for a member of a controlled	007.		
_	group, see instructions. If zero or less, enter -0-	8a		
h	Multiply line 8a by 25% (0.25)	8b	1	
	Exemption. Subtract line 8b from \$40,000. If completing this line for a member of a control	L	1	
٠	group, see instructions. If zero or less, enter -0-		8c	
9	Subtract line 8c from line 7. If zero or less, enter -0-		9	
10	Multiply line 9 by 20% (0.20)		10	
11	Alternative minimum tax foreign tax credit (AMTFTC). See instructions	***************************************	11	
12	Tentative minimum tax. Subtract line 11 from line 10		12	***************************************
13	Regular tax liability before applying all credits except the foreign tax credit		13	
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here		···	
	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return		14	
JWA	For Paperwork Reduction Act Notice, see separate instructions.			Form 4626 (2017)

ZUMOBI, INC. 38-3740014

Adjusted Current Earnings (ACE) Worksheet ➤ See ACE Worksheet Instructions. -2,561,470.1 Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626 2 ACE depreciation adjustment: a AMT depreciation **b** ACE depreciation: 2b(1) (1) Post-1993 property (2) Post-1989, pre-1994 property 2b(2) (3) Pre-1990 MACRS property 2b(3) 2b(4) (4) Pre-1990 original ACRS property (5) Property described in sections (6) Other property 2b(6) 21,514. 2b(7) (7) Total ACE depreciation. Add lines 2b(1) through 2b(6) c ACE depreciation adjustment. Subtract line 2b(7) from line 2a Inclusion in ACE of items included in earnings and profits (E&P): a Tax-exempt interest income 3a **b** Death benefits from life insurance contracts 3b 3с c All other distributions from life insurance contracts (including surrenders) d Inside buildup of undistributed income in life insurance contracts 3d e Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) f Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e 3f 4 Disallowance of items not deductible from E&P: a Certain dividends received b Dividends paid on certain preferred stock of public utilities that are deductible under section 247 (as affected by P.L. 113-295, Div. A, section 221(a)(41)(A), Dec. 19, 2014, 128 Stat. 4043) 4b c Dividends paid to an ESOP that are deductible under section 404(k) 4c d Nonpatronage dividends that are paid and deductible under section 1382(c) e Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list) f Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e 41 Other adjustments based on rules for figuring E&P: a Intangible drilling costs **b** Circulation expenditures 5b c Organizational expenditures 5c d LIFO inventory adjustments 5d e Installment sales f Total other E&P adjustments. Combine lines 5a through 5e 5f 6 Disallowance of loss on exchange of debt pools 6 Acquisition expenses of life insurance companies for qualified foreign contracts 7 8 Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property 9 Adjusted current earnings. Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of -2,561,470. Form 4626

Form 1125-A	Cost	of Goods Sold		
(Rev. October 2016) Department of the Treasury Internal Revenue Service	• •	1120-C, 1120-F, 1120S, 1065, or 1065-B. and its instructions is at www.irs.gov/for	m1125a.	OMB No. 1545-0123
Name				Employer Identification number
ZUMOBI,	INC.			38-3740014
1 Inventory at beginning	g of year		. 1	
			1 1	
3 Cost of labor		,	. 3	
4 Additional section 20	3A costs (attach schedule)		. 4	
5 Other costs (attach s	chedule)	SEE STATEMENT 10	. 5	6,881,875.
6 Total. Add lines 1 to				6,881,875.
7 Inventory at end of y	ear		. 7	
	Subtract line 7 from line 6. Enter here and on Form our tax return. See instructions	· · · · ·	. 8	6,881,875.
(i) Cost (ii) Lower of	sed for valuing closing inventory: cost or market becify method used and attach explanation)			
	writedown of subnormal goods			>
c Check if the LIFO inv	entory method was adopted this tax year for any go	ods (if checked, attach Form 970)		▶ □
	method was used for this tax year, enter amount of	0 ,	9d	
e If property is produc	ed or acquired for resale, do the rules of Section 26	3A apply to the entity? See instructions		
f Was there any chang If "Yes," attach expla	le in determining quantities, cost, or valuations betv nation.	veen opening and closing inventory?		Yes X No
For Paperwork Reductio	n Act Notice, see separate instructions.			Form 1125-A (Rev. 10-2016)

SCHEDULE G (Form 1120)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

. 5 4400

OMB No. 1545-0123

Attach to Form 1120. Name Employer identification number (EIN) ZUMOBI, INC. 38 - 3740014Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (v) Percentage (ii) Employer Identification Number (if any) (i) Name of Entity (iii) Type of Entity (iv) Country of Organization Voting Stock OAK INVESTMENT PARTNERS 20-4960838 PARTNERSHIPUNITED STATES 76.30% XII, LP Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions) (iii) Country of Citizenship (see instructions) (iv) Percentage Owned in (ii) Identifying Number (if any) (i) Name of Individual or Estate Voting Stock

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule G (Form 1120) (Rev. 12-2011)

Form **1125-E**

Compensation of Officers

(Rev. October 2016)

► Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

ZUMOBI, INC.

▶ Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e.

Employer Identification number 38-3740014

Note: Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number	(C) Percent of time devoted to business	Percent of s (d) Common	(e) Preferred	(f) Amount of compensation

KEN WILLNER	536-46-9971	100%	.00%	.00%	270,001
LARA RICKARD	522-08-2583	100%	.71%	.00%	119,020

,					
West and the same of the same					
1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -					-
		· · · · · · · · · · · · · · · · · · ·			
					MANUALIA
The state of the s					
1 (MARIA) - (1000 - 100					
			-		
		,			411-1
Total compensation of officers			<u> </u>	2	389,022
Total compensation of officers Compensation of officers claimed on Form 1125-A or elsewhere on return					
Subtract line 3 from line 2. Enter the result here and					
	on term tize, page i, into the en alle			4	389,021 Form 1125-E (Rev. 10-2

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-E (Rev. 10-2016)

Form 4562

Depreciation and Amortization

(Including Information on Listed Property) OTHER OMB No. 1545-0172

Attach to your tax return. Department of the Treasury ► Go to www.irs.gov/Form4562 for instructions and the latest information. Internal Revenue Service Name(s) shown on return OTHER DEPRECIATION 38-3740014 ZUMOBI, INC. Part | Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 510,000. 1 1 Maximum amount (see instructions) 2 2 Total cost of section 179 property placed in service (see instructions) 2,030,000. 3 3 Threshold cost of section 179 property before reduction in limitation 4 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-5 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions (a) Description of property 6 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2016 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 11 12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 12 13 Carryover of disallowed deduction to 2018. Add lines 9 and 10, less line 12 13 Note: Don't use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year 14 15 Property subject to section 168(f)(1) election 15 10,573. 16 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Don't include listed property.) (See instructions.) 624 17 MACRS deductions for assets placed in service in tax years beginning before 2017 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2017 Tax Year Using the General Depreciation System (c) Basis for depreciation (business/investment use only - see instructions) (b) Month and (a) Classification of property (g) Depreciation deduction 3-year property 19a 5-year property 7-year property 10-year property d 15-year property 20-year property f S/L 25-year property 25 yrs. g MM S/L 27.5 vrs. h Residential rental property MM S/I 27.5 yrs. MM S/L 39 yrs. į Nonresidential real property MM Section C - Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System 20a Class life S/L 12-year 12 yrs. S/L b 40-year MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. 22,197. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr. 23 For assets shown above and placed in service during the current year, enter the

716251 01-25-18 LHA For Paperwork Reduction Act Notice, see separate instructions.

portion of the basis attributable to section 263A costs

Form 4562 (2017)

23

Form 4562 (2017)	ZUM	OBI, IN	C.							,	38-	3740	014	Page 2
Part V Listed Proper		utomobiles, ce	ertain oth	ner vehicl	es, cer	tain aircr	aft, ce	rtain comp	outers, ar	nd prope	erty used	I for ent	ertainme	nt,
recreation, or a Note: For any	vehicle for w	hich you are u	sing the	standard	l milea	ge rate o	r dedu	cting lease	e expens	e, comp	lete on	ly 24a, 2	24b, colu	mns
(a) through (c)												- t- :1 \		
		on and Other						T				r	7, 6	
24a Do you have evidence to s	support the bus	siness/investme (c)	ent use cla	ımed?	<u> </u>	Yes	No	 	1 '		T		_ Yes _	No_ (i)
(a) Type of property	Date	Business/		(d) Cost or		(e) asis for depre		(f) Recovery		g) :hod/		h) ciation		cted
(list vehicles first)	placed in service	investment use percenta		ther basis	(b	usiness/inve use only		period		ention		iction		n 179
or Cussial deconsistion all	<u> </u>	<u> </u>	<u> </u>	nlaced i				L	l J	-T				st
25 Special depreciation allo				•		_		-		25				
used more than 50% in 26 Property used more tha		·····							····		1			
26 1 roperty used more tha	11 0070 111 a q	I	%		T				[T	
**	: :		%											
	: :		%											
27 Property used 50% or le		.						<u></u>	1		I		ļ	
21 Troporty used 3078 of it	Jos III a quain	1	%		T			T	S/L -		Ţ			
	: :		%			·		 	S/L·				1	Grand Co.
			%						S/L -				1	
28 Add amounts in column	(h) lines 25			e and on	line 21	page 1		J		28				
29 Add amounts in column											·	29		
20 7 GG GITTOGITTO	. (1), 11110 201 2					on Use								
Complete this section for ve	ehicles used l								related	person.	If you pr	ovided	vehicles	
to your employees, first ans														
, ,				,				•	J					
			(a)		(b)		(c)	(4	d)	(4	e)	(1	 ;)
30 Total business/investment	miles driven d	uring the	1	hicle		ehicle	\	/ehicle	1	icle	Veh	icle	Veh	icle
year (don't include commu		•												
31 Total commuting miles														
32 Total other personal (no	-	•												-
driven	-	•												
33 Total miles driven during														
Add lines 30 through 32														
34 Was the vehicle availab			Yes	No	Yes	No	Yes	s No	Yes	No	Yes	No	Yes	No
during off-duty hours?	,													
35 Was the vehicle used p														
than 5% owner or relate	ed person?													
36 Is another vehicle availa	able for perso	nal												
use?							<u> </u>					L		
	Section C	- Questions	for Empl	loyers W	ho Pro	ovide Vel	nicles	for Use by	/ Their E	mploye	es			
Answer these questions to	determine if y	ou meet an e	xception	to comp	leting	Section E	3 for ve	ehicles use	ed by em	ployees	who a	ren't mo	ore than	5%
owners or related persons.			121/2011/2017/19							- detect				
37 Do you maintain a writte	en policy stat	ement that pr	ohibits a	ıll person	al use	of vehicle	es, incl	luding com	nmuting,	by your			Yes	No
employees?														
38 Do you maintain a writte	en policy stat	ement that pr	ohibits p	ersonal ı	use of	vehicles,	excep	t commuti	ng, by yo	our				
employees? See the ins														
39 Do you treat all use of v														
40 Do you provide more th	an five vehicl	les to your em	ployees	, obtain i	nforma	tion from	your e	employees	about					
the use of the vehicles,	and retain th	e information	received	l?										ļ
41 Do you meet the require		• .												
Note: If your answer to	37, 38, 39, 4	0, or 41 is "Ye	es," don'	t comple	te Sec	tion B for	the co	overed veh	icles.					
Part VI Amortization														
(a) Description o	if costs	Date	(b) e amortization		(c) Amortiz	able		(d) Gode		(e) Amortiza	ation	Α	(f) mortization	
			begins		amou	nt		section		period or pe		f	mortization or this year	
42 Amortization of costs th	nat begins du	ring your 201	7 tax yea	ar:					1					
			: :				_							
				<u> </u>			L_							
43 Amortization of costs th											43			23.
44 Total. Add amounts in	column (f). Se	ee the instruct	ions for	where to	report						44			23.
716252 01-25-18												F	orm 456	2 (2017)

Form 4562 (2017)

Form 6765 (Rev. March 2018) Department of the Treasury

Credit for Increasing Research Activities

Attach to your tax return.

► Go to www.irs.gov/Form6765 for instructions and the latest information.

OMB No. 1545-0619

Attachment Sequence No. **81**

entifying number

					, •
ZUI	MOBI, INC.			<u> </u>	38-3740014
Sect	tion A - Regular Credit. Skip this section and go to Section B if you are electin	g or previou	sly elected (and are not re	evokin	g) the alternative
simp	olified credit.				
1	Certain amounts paid or incurred to energy consortia			1	
2	Basic research payments to qualified organizations	. 2			
3	Qualified organization base period amount	. 3			
4	Subtract line 3 from line 2. If zero or less, enter -0-			4	
5	Wages for qualified services (do not include wages used in figuring the				
	work opportunity credit)	. 5			
6	Cost of supplies	. 6			
7	Rental or lease costs of computers	7			
8	Enter the applicable percentage of contract research expenses	8			
9	Total qualified research expenses. Add lines 5 through 8	. 9			
10	Enter fixed-base percentage, but not more than 16% (0.16)	10	16.0000 %		
11	Enter average annual gross receipts	11	5,393,681.		
12	Multiply line 11 by the percentage on line 10	12	862,989.		
13	Subtract line 12 from line 9. If zero or less, enter -0-		0.		
14	Multiply line 9 by 50% (0.50)				
15	Enter the smaller of line 13 or line 14			15	
16	Add lines 1, 4, and 15			16	
17	Are you electing the reduced credit under section 280C? ► Yes X No				
	If "Yes," multiply line 16 by 13% (0.13). If "No," multiply line 16 by 20% (0.20) and see the	ne instruction:	s for the statement		
	that must be attached. Fiscal year filers: see instructions. Members of controlled groups	or businesse	s under common		
	control: see instructions for the statement that must be attached			17	
Sect	tion B - Alternative Simplified Credit. Skip this section if you are completing S	Section A.	· · · · · · · · · · · · · · · · · · ·		
18	Certain amounts paid or incurred to energy consortia			18	
19	Basic research payments to qualified organizations	. 19			
20	Qualified organization base period amount	. 20			
21	Subtract line 20 from line 19. If zero or less, enter -0-			21	
22	Add lines 18 and 21			22	
23	Multiply line 22 by 20% (0.20)			23	
24	Wages for qualified services (do not include wages used in figuring the				
	work opportunity credit)	. 24			
25	Cost of supplies	25			
26	Rental or lease costs of computers	26			
27	Enter the applicable percentage of contract research expenses	1 1			
28	Total qualified research expenses. Add lines 24 through 27	28			
29	Enter your total qualified research expenses for the prior 3 tax years. If you had no				
	qualified research expenses in any one of those years, skip lines 30 and 31	29			
30	Divide line 29 by 6.0	30			
31	Subtract line 30 from line 28. If zero or less, enter -0-	31			
32	Multiply line 31 by 14% (0.14). If you skipped lines 30 and 31, multiply line 28 by 6% (0.14).).06)		32	

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **6765** (Rev. 3-2018)

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 40 of 187

Form	6765 (Rev. 3-2018) ZUMOBI, INC.	3	8-3740014	Page 2
Sec	tion B - Alternative Simplified Credit (continued)			
33 34	Add lines 23 and 32 Are you electing the reduced credit under section 280C? ▶ Yes ☐ No ☐ If "Yes," multiply line 33 by 65% (0.65). If "No," enter the amount from line 33 and see the line 17 instructions for the statement that must be attached. Fiscal year filers; see instructions. Members of controlled groups or businesses under common control; see instructions for the statement that must be attached	33		
Sec	tion C - Current Year Credit			
35 36 37	Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17 or line 34 (whichever applies) Subtract line 35 from line 17 or line 34 (whichever applies). If zero or less, enter -0- Credit for increasing research activities from partnerships, S corporations, estates, and trusts	35 36 37		0.
39 40	 Add lines 36 and 37 Estates and trusts, go to line 39. Partnerships and S corporations not electing the payroll tax credit, stop here and report this amount on Schedule K. Partnerships and S corporations electing the payroll tax credit, complete Section D and report on Schedule K the amount on this line reduced by the amount on line 44. Eligible small businesses, stop here and report the credit on Form 3800, Part III, line 4i. See instructions for the definition of eligible small business. Filers other than eligible small businesses, stop here and report the credit on Form 3800, Part III, line 1c. Note: Qualified small business filers, other than partnerships and S corporations, electing the payroll tax credit must complete Form 3800 before completing Section D. Amount allocated to beneficiaries of the estate or trust Estates and trusts, subtract line 39 from line 38. For eligible small businesses, report the credit on Form 3800, Part III, line 1c 	38 39		
	tion D - Qualified Small Business Payroll Tax Election and Payroll Tax Credit. Skip this section if the payroll ta apply. See instructions.	x elect	ion does	
41 42 43	Check this box if you are a qualified small business electing the payroll tax credit. See instructions Enter the portion of line 36 elected as a payroll tax credit (do not enter more than \$250,000). See instructions General business credit carryforward from the current year (see instructions). Partnerships and S corporations skip this line and go to line 44	42 43		
44	Partnerships and S corporations, enter the smaller of line 36 or line 42. All others, enter the smallest of line 36, line 42, or line 43. Enter here and on the applicable line of Form 8974, Part 1, column (e). Members of controlled groups or businesses under common control; see instructions for the statement that must be attached	44	Form 6765 (Re	av 3-2018\

ELECTION NOT TO CLAIM THE ADDITIONAL FIRST YEAR DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K)

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

EMPLOYER IDENTIFICATION NUMBER: 38-3740014

FOR THE YEAR ENDING DECEMBER 31, 2017

ZUMOBI, INC., HEREBY ELECTS, PURSUANT TO IRC SEC. 168(K)(7), NOT TO CLAIM THE ADDITIONAL DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K) FOR THE FOLLOWING QUALIFYING PROPERTY PLACED IN SERVICE DURING THE TAX YEAR ENDING DECEMBER 31, 2017.

COMPUTER SOFTWARE AS DEFINED BY IRC SEC. 167(F)(1)(B).

SEE ATTACHED FORM 4562.

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

EMPLOYER IDENTIFICATION NUMBER: 38-3740014

FOR THE YEAR ENDING DECEMBER 31, 2017

ZUMOBI, INC. IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER REG. SEC. 1.263(A)-1(F).

ZUMOBI, INC.		38-3740014
FORM 1120	OTHER INCOME	STATEMENT 1
DESCRIPTION		тииома
OTHER INCOME		113,446.
TOTAL TO FORM 1120, LINE 10		113,446.
FORM 1120	TAXES AND LICENSES	STATEMENT 2
DESCRIPTION		AMOUNT
BUSINESS TAXES LICENSES AND PERMITS PAYROLL TAXES STATE TAX PAYMENTS		34,916. 2,351. 196,942. 7,707.
TOTAL TO FORM 1120, LINE 17	7	241,916.
FORM 1120	OTHER DEDUCTIONS	STATEMENT 3
DESCRIPTION		AMOUNT
481(A) ADJUSTMENT AMORTIZATION BANK FEES COMMUNICATIONS COMPUTER EXPENSES CONTRACT LABOR EXPENSES DIRECTORS EXPENSE DUES AND SUBSCRIPTIONS EMPLOYEE EXPENSES INSURANCE MEALS AND ENTERTAINMENT MOBILE DEVICE EXPENSE OFFICE EXPENSES PARKING EXPENSE PROFESSIONAL FEES RECRUITING EXPENSE TRAVEL EXPENSES UTILITIES		-280,936. 23. 2,715. 48,563. 109,578. 244,494. 46,643. 33,968. 28,172. 34,311. 22,028. 944. 43,237. 25,830. 309,558. 99,539. 83,134. 247.
TOTAL TO FORM 1120, LINE 26)	852,048.

ZUMOBI, INC.		38-3740014
SCHEDULE L OTHER CURRENT ASSETS	5	STATEMENT 4
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
PREPAID EXPENSES	126,013.	96,485.
TOTAL TO SCHEDULE L, LINE 6	126,013.	96,485.
SCHEDULE L OTHER CURRENT LIABILITY	FIES	STATEMENT 5
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED COMPENSATION AND BENEFITS DEFERRED RENT - CURRENT PORTION INTEREST PAYABLE OTHER ACCRUED LIABILITIES SQUARE1 A/R LOC - SHORT TERM UNBILLED REVENUE TOTAL TO SCHEDULE L, LINE 18	1,093,493. 0. 448,285. 83,915. 1,175,000. 4,569. 2,805,262.	1,866,189. -1,477. 0. 106,304. 1,390,656. 0. 3,361,672.
SCHEDULE L OTHER LIABILITIES	5	STATEMENT 6
DESCRIPTION DEBT DISCOUNT - LONG TERM PORTION	BEGINNING OF TAX YEAR -38,361.	END OF TAX YEAR -20,901.
DEFERRED RENT - LONG TERM PORTION WARRANT LIABILITY	0. 155,856.	5,918. 115,297.
TOTAL TO SCHEDULE L, LINE 21	117,495.	100,314.
SCHEDULE M-1 TAXABLE INCOME NOT RECORDED	ON BOOKS	STATEMENT 7
DESCRIPTION		AMOUNT
481(A) ADJUSTMENT		280,936.
TOTAL TO SCHEDULE M-1, LINE 4		280,936.

ZUMOBI, INC.		38-3740014
SCHEDULE M-1	OTHER EXPENSES RECORDED ON BOOKS NOT DEDUCTED IN THIS RETURN	STATEMENT 8
DESCRIPTION		AMOUNT
INCENTIVE STOCK OPTION NONQUALIFIED STOCK OPT INTEREST EXPENSE 163(I CHANGE IN FMV OF STOCK PREPAID EXPENSES ACCRUED EXPENSES	ION EXPENSE	35,553. 2,049. 379,375. 40,559. 29,528. 16,209.
TOTAL TO SCHEDULE M-1,	LINE 5	503,273.
SCHEDULE M-1	OTHER DEDUCTIONS IN THIS RETURN NOT CHARGED AGAINST BOOK INCOME	STATEMENT 9
DESCRIPTION		AMOUNT
BAD DEBT RESERVE ACCRUED BONUSES AMORTIZATION		211,774. 17,826. 23.
TOTAL TO SCHEDULE M-1,	LINE 8	229,623.
FORM 1125-A	OTHER COSTS	STATEMENT 10
DESCRIPTION		AMOUNT
AD SERVING COSTS COLOCATION SERVICES DATA FEED COSTS PARTNER REVENUE SHARE PUSH NOTIFICATION FEES		445,697. 105,933. 162,374. 6,159,100. 8,771.
TOTAL TO LINE 5		6,881,875.

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 46 of 187

Caution: Forms printed from within Adobe Acrobat products may not meet IRS or state taxing agency specifications. When using Acrobat 5.x products, uncheck the "Shrink oversized pages to page size" and uncheck the "Expand small pages to paper size" options, in the Adobe "Print" dialog. When using Acrobat 6.x and later products versions, select "None" in the "PageScalling" selection box in the Adobe "Print" dialog.

STATE COPY

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

> FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0531

Halandadadadadaddaddaddaddaddaddadd

2017 TAX RETURN FILING INSTRUCTIONS

CALIFORNIA FORM 100

FOR THE YEAR ENDING

December 31, 2017

Prepared For:

Lara Rickard Zumobi, Inc. 1525 4th Avenue, Suite 800 Seattle, WA 98101

Prepared By:

Moss Adams LLP 999 Third Avenue, Suite 2800 Seattle, WA 98104

To Be Signed and Dated By:

The appropriate corporate officer(s).

Amount of Tax:

Total tax	\$ 800
Less: payments and credits	\$ 0
Plus: other amount	\$ 0
Plus: interest and penalties	\$ 29
Balance due	\$ 829

Overpayment:

Not applicable

Make Check Payable to:

Franchise Tax Board

Mail Tax Return and Check (if applicable) to:

This return has qualified for electronic filing. After you have reviewed your return for accuracy, please sign, date and return Form 8453-C to our office. We will then transmit your return to the FTB. Do not mail a copy of the return.

Return Must be Mailed On or Before:

Return Form 8453-C to us by October 15, 2018.

Special Instructions:

Your payment should be made as instructed below on or before October 15, 2018.

Enclose a check or money order for \$829, payable to Franchise Tax Board. Separately mail FTB 3586 with payment to:

Franchise Tax Board PO Box 942857 Sacramento, CA 94257-0531 TAXABLE YEAR 2017

Underpayment of Estimated Tax by Corporations



CALIFORNIA FORM

5806

For calendar year 2017 or fiscal year beginning (mm/dd	/yyyy)			and endir	ng (mm/dd/yyy	y)			
Corporation name					<u> </u>		Califo	rnia corporation	number
ZUMOBI INC							8	021339	ı
Part I Figure the Underpayment									
1 Current year's tax. See instructions							1		800.
			a)		b)		c)		d)
2 Installment due dates. See instructions	2	04/1	8/2017	06/1	5/2017	09/1	5/2017	12/1	<u> 5/2017</u>
3 Percentage required. See instructions	3	30% (not le	ss than min.)	70% I	ess 1st	70% le	ss prior	100% I	ess prior
4 Amount due. See instructions	4		800.						
5 a Amount paid or credited for each installment	5a							<u> </u>	
b Overpayment from previous installment	5b								
6 Add line 5a and line 5b	6	1				**			
7 Underpayment (subtract line 6 from line 4). See									
instructions.									
Overpayment (subtract line 4 from line 6).									
(If line 7 shows an underpayment for any install-	,		800.			-			
ment, go to Part IV, Exceptions Worksheets.) Part II Exceptions to the Penalty If Exception A,	7 Iina 9	io mot for all	······································	atc do not a	ttach thic form	to the return	If Evention	Dor Cic mot	for
any installment, attach form FTB 5806 to t	he ba	ck of Form 10	0, Form 100W,	Form 100S	or Form 109.	to the return	. II EXCEPTION	D UI O IS IIIEL,	101
(check the applicable boxes)		Yes	No	Yes	No	Yes	No	Yes	No
8 a Exception A - Regular Corporations, line 26	8a	103	NO	100	140	1 63	140	103	110
b Exception A - Large Corporations, line 30. See instrs.	8b								
9 Exception B (line 42) met?	9								
10 Exception C (line 64) met?	10								
Part III Figure the Penalty If line 7 shows an und	erpayı	ment for any i	nstallment and	one of the th	ree exceptions	was not met	, figure the pe	nalty for that	
installment by completing line 11 through									
11 Enter the earlier of the payment date, or the 15th day of the 3rd month									
after the close of the taxable year. Form 109 filers, see instr.	11	03/1	5/2018						
12 Number of days from date shown on line 2 to date shown on line 11	12		334						
13 Number of days on line 12 before 7/01/17, or the	1								
payment date, whichever is earlier	13		76						
14 Number of days on line 12 after 6/30/17 and before	1						4		
1/01/18, or the payment date, whichever is earlier	14		184						
15 Number of days on In. 12 after 12/31/17 and									
before 7/01/18, or the payment date, whichever is									
earlier. Calendar yr corps., see instr.	15		74	***************************************					
16 For fiscal yr corps. only. Number of days on line	١								
12 after 6/30/18 and before 1/01/19. See inst	16								
17 For fiscal year corps. only. Number of days on	1,,								
line 12 after 12/31/18 and before 2/15/19	17								
18 Number of days on line 13 Number of days in taxable year x 4% x line 7	10		7.					:	
10 Number of days on line 1/	18								
Number of days in taxable year x 4% x line 7	19		16.						
20 Number of days on line 15	13							· · · · · · · · · · · · · · · · · · ·	,
Number of days in taxable year x 4% x line 7	20		6.						
21 Number of days on line 16 x % (see instr.)	20								
Number of days in taxable year x line 7	21								
22 Number of days on line 17 x % (see instr.)	<u> </u>								
22 Number of days on line 17 x % (see instr.) Number of days in taxable year x line 7	22								
22a Add amounts for each column from line 18		1							
through line 22	22a		29.						
22b Total estimated penalty due. Add line 22a, colur		through colu		ere and on F	orm 100, line	43a;			
Form 100W, line 40a; Form 100S, line 42a; or Form							22b		29.
,									

199

739901 / 11-30-17

7691174 FTB 5806 2017 Side 1

AXABLE YEAR California Corporation

2017 Franchise or Income Tax Return

FORM
100

8021339 ZUMO 38-3740014 00000000000 17 TYB 01-01-2017 TYE 12-31-2017 ZUMOBI INC

1525 4TH AVENUE SUITE 800 SEATTLE WA 98101

S	ch	edule Q Questions (continued on Side 2)			
Α		FINAL RETURN? • Dissolved Surrendered (withdrawn) Merged/Reorganized IRC S Enter date (mm		on 338 yyyy)	
В	1.	. Is income included in a combined report of a unitary group?			• Yes X No
	2.	If "Yes," indicate: Wholly within CA (R&TC 25101.15) Within and outside of CA Is there a change in the members listed in Schedule R-7 from the prior year?		******	• Yes No
	3.	Enter the number of members (including parent or key corporation) listed in the Schedule R-7, Part I, Section A, subject to income or franchise tax.			•
	4.	. Is form FTB 3544 and/or 3554A attached to the return?			• Yes X No
С		During this taxable year, did another person or legal entity acquire control or majority ownership (more than a 50% interest) corporation or any of its subsidiaries that owned California real property (i.e., land, buildings), leased such property for a terr years or more, or leased such property from a government agency for any term?	n of	35 	
		During this taxable year, did this corporation or any of its subsidiaries acquire control or majority ownership (more than a 50 in another legal entity owned California real property (i.e., land, buildings), leased such property for a term of 35 years or mo leased such property from a government agency for any term? During this taxable year, has more than 50% of the voting stock of this corporation cumulatively transferred in one or more	re, o	r	• Yes X No
	•	after an interest in California real property (i.e., land, buildings) was transferred to it that was excluded from property tax reas under R&TC Section 62 (a)(2) and it was not reported on a previous year's tax return? (Yes requires filing of statement, penalties may apply - see instructions.)	sess	sment	
		1 Net income (loss) before state adjustments. See instructions	•	1	-2,562,153.00
٤	ا و	2 Amount deducted for foreign or domestic tax based on income or profits from Schedule A	•	2	00
Š	5	3 Amount deducted for tax under the provisions of the Corporation Tax Law from Schedule A	•	3	00_
Ctate Adiistmonte		4 Interest on government obligations	•	4	00
3		5 Net California capital gain from Side 6, Schedule D, line 11	•	5	00
\$	ן בַּ	6 Depreciation and amortization in excess of amount allowed under California law. Attach form FTB 3885 7 Net income from corporations not included in federal consolidated return. See instructions		6 7	00
ť	0 18	Net income from corporations not included in federal consolidated return. See instructions Other additions. Attach schedule(s)		8	00
		9 Total. Add line 1 through line 8	•	9	-2,562,153.00

199

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Form 100 2017 Side 1

739781 / 12-18-17

		-				Sina
Œ.	10 Intercompany dividend deduction. Attach Schedule H (100)	10	00			
State Adjustments (con't)	11 Dividends received deduction. Attach Schedule H (100)	• 11	00			
II;	12 Additional depreciation allowed under CA law. Attach form FTB 3885	12	00			
m.	13 Capital gain from federal Form 1120, line 8	• 13	00			
jast	14 Contributions	• 14	00			
Ϋ́	15 Other deductions. Attach schedule(s)	• 15	00			
State	16 Total. Add line 10 through line 15			16	0 560 150	00
	17 Net income (loss) after state adjustments. Subtract line 16 from Side 1, line 9.			17	-2,562,153.	
CA Net Income	18 Net income (loss) for state purposes. Complete Sch. R if apportioning or allocating in		15	18	-252,569.	00
ဦ	19 Net operating loss (NOL) deduction. See instructions		00			
ᇴ	20 EZ, LARZ, TTA, or LAMBRA NOL carryover deduction. See instrs.	• 20	00			
ž	21 Disaster loss deduction. See instructions	• 21	00	Y311.755	252 560	
_0	22 Net income for tax purposes. Combine line 19 through line 21. Then, subtract from line			22	-252,569.	
	23 Tax. 8.8400 % x line 22 (at least minimum franchise tax, if applicable, see		10	23	800.	_00
	24 Credit name code •amount	24	00			
	25 Credit name code ● amount ▶		00			
Taxes	26 To claim more than two credits, see instructions	• 26	00		r	
Ta	27 Add line 24 through line 26		•↓	27		00
	28 Balance. Subtract line 27 from line 23 (at least minimum franchise tax, if applicable)		28	800.	00	
	29 Alternative minimum tax. Attach Schedule P (100). See instructions			29		00
	30 Total tax. Add line 28 and line 29		•	30	800.	00
	31 Overpayment from prior year allowed as a credit	• 31	00			
nts	32 2017 Estimated tax payments. See instructions		00			
Payments		• 33	00			
Pay	34 Amount paid with extension of time to file tax return	• 34	00		I	
	35 Total payments. Add line 31 through line 34		•	35		00
	36 Use tax. This is not a total line. See instructions	● 36	00		I .	
	37 Payments balance. If line 35 is more than line 36, subtract line 36 from line 35		• ₋	37		00
	38 Use tax balance. If line 36 is more than line 35, subtract line 35 from line 36		38		00	
ē	39 Franchise or income tax due. If line 30 is more than line 37, subtract line 37 from lin		39	800.		
₫	40 Overpayment. If line 37 is more than line 30, subtract line 30 from line 37		40		00	
Ĕ	41 Amount of line 40 to be credited to 2018 estimated tax		41		00	
Ĕ	42 Refund. Subtract line 41 from line 40.		• L	42		00
or /	See instructions to have the refund directly deposited.					
ğ	Checking					
Refund or Amount Due	Savings					
œ	42a. • Routing number 42b. • Type 42c. • Account num		г			
	43 a Penalties and interest			43a	29.	00
	b ● Check if estimate penalty computed using Exception B or C on form FTB 5					
	44 Total amount due. Add line 38, line 39, line 41, and line 43a. Then subtract line 40 fr	rom the result	•	44	829.	00
	nedule Q Questions (continued from Side 1)					
	the corporation filed on a water's edge basis pursuant to R&TC Sections 25110 and 25113 $$					
(ate the water's edge election ended		(mm/	/dd/yy	уу) •	
					• Yes X	No
F 1	Vas the cornoration's income included in a consolidated federal return?				■ Yes A .	(41)
	Vas the corporation's income included in a consolidated federal return?					NO
F F	rincipal business activity code. (Do not l eave blank):				E15000	
F F					E15000	

Schedule Q Questions (continued on Side 3)

G Date	incorporated (mm/dd/yyyyy): 08/15/2006 Where: • State DE Country US	
H Date	business began in California or date income was first derived from California sources (mm/d	$d/yyyy) \bullet \underline{01/01/2009}$
I First	return? • Yes X No If "Yes" and this corporation is a successor to a previously existing but	siness, check the appropriate box.
	• (1) Sole proprietorship (2) Partnership (3) Joint venture (4) (Attach statement showing name, address, and FEIN/	
J "Doi	ng business as" name. See instructions:	
1. (2. (3. (1	ny time during the taxable year, was more than 50% of the voting stock: Of the corporation owned by any single interest? Of another corporation owned by this corporation? Of this and one or more other corporations owned or controlled, directly or indirectly, by the same interests? If 1 or 3 is "Yes" enter the country of the ultimate parent If 1, 2, or 3 is "Yes," furnish a statement of ownership indicating pertinent names, addresses, and percentages of stock owned. If the owner(s) is an individual, provide the SSN/ITIN.	•Yes _X No
If "Y M Is th N How O Corp P Loca Q Accord		(3) X Outside of the U.S.
Is "Y S Is th T Is th U Is th V Is th	s this corporation or any of its subsidiaries have a Deferred Intercompany Stock Account (DISA)? 'es," enter the total balance of all DISAs is corporation or any of its subsidiaries a RIC? is corporation treated as a REMIC for California purposes? is corporation a REIT for California purposes? is corporation an LLC or limited partnership electing to be taxed as a corporation for federal purposes?	\$
W Is the X Is the Y Have Z Doe AA Did BB Do	es", enter the effective date of the election (mm/dd/yyyy) is corporation to be treated as a credit union? is corporation under audit by the IRS or has it been audited by the IRS in a prior year? is all required information returns (e.g. federal Forms 1099, 5471, 5472, 8300, 8865, etc.) been filed with the Franchise Tax Board? is the taxpayer (or any corporation of the taxpayer's combined group, if applicable) own 80% or more of the stock of an insurance of this corporation file the federal Schedule UTP (Form 1120)? is any member of the combined report own an SMLLC or generate/claim credits that are attributable to an SMLLC?	• Yes X No • Yes X No • Yes X No company? Yes X No • Yes X No • Yes X No • Yes X No
f 2. l	Did this corporation, or any corporation in a combined reporting group, receive any qualified health care service plan income that is rom gross income for state purposes (R&TC Section 24330)? Is this corporation's, or any corporation in a combined reporting group's, only source of income qualified health care service plan is that is excluded from gross income under R&TC Section 24330 for the taxable year? Under penalities of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	• Yes X No
Sign Here	belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer VP , FINANC	• Telephone 206-515-7603
Paid	Officer's email address (optional) Preparer's signature KARINA B. STADELMAN STADELMAN 10/12/18 Check if self-employed	PTIN P00363599
Pre- parer's Use Only	Firm's name (or yours, if self-employed) and address MOSS ADAMS LLP 999 THIRD AVENUE, SUITE 2800 SEATTLE, WA 98104	• FEIN 91-0189318 • Telephone 206 303 6500
	May the FTB discuss this return with the preparer shown above? See instructions	206-302-6500 • X Yes No

739791 12-18-17

Form 100 2017 Side 3

38-3740014

	Sc	chedule A Taxes Deducted. Use additional	sheet(s) if ne	cessary.						
		(a) Nature of tax		(b) Taxing authority			(c) Total am	ount		(d) Nondeductible amount
		SEE STATEMENT 3	1_11							00
										00
Tot	al. E	nter total of column (c) on Schedule F, line 17, and	total of colu	mn (d) on Side 1. line	2 or	line 3.				
		f the corporation uses California computation meth					241	.,9	16.	00
Sc		dule F Computation of Net Income. See ins								<u></u>
\Box		a) Gross receipts or gross sales10,04		•		*******				
	•	b) Less returns and allowance						•	10	10,042,048.00
	2	Cost of goods sold. Attach federal Form 1125-A (2	6,881,875.00
	3	Gross profit. Subtract line 2 from line 1c							3	3,160,173.00
	4	Total dividends. Attach federal Schedule C, Califo							4	00
	5	a) Interest on obligations of the United States an		5a	00					
ã	_	b) Other interest. Attach schedule		5b	00					
Income	6	Gross rents		6	00					
-	7	Gross royalties							7	00
	8	Capital gain net income. Attach federal Schedule							8	00
	9	Ordinary gain (loss). Attach federal Form 4797 (C							9	00
	10	Other income (loss). Attach schedule		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	SEI	s si	PATEMENT 5	•	10	113,446.00
	11	Total income. Add line 3 through line 10						•	11	3,273,619.00
	12	Compensation of officers. Attach federal Form 11				12	389,021.		- 2007/07/07/07	MT 4
	13	Salaries and wages (not deducted elsewhere)			•	13	2,603,795.	00		
	14	Repairs and maintenance			. •	14		00	500000000000000000000000000000000000000	
	15	Bad debts			. •	15	1,083,264.	00		
	16	Rents			. •	16	186,646.			
	17	Taxes (California Schedule A) See instructions.	00							
25	18	Interest. Attach schedule			. •	18	239,651.	00	4	
Deduction	19	Contributions. Attach schedule			. •	19		00	4	
ə		Depreciation. Attach fed Form 4562 & FTB 3885		22,197.	00				1	
8		Less depreciation claimed elsewhere on return	•		00 •	21b	22,197.	00	4	
	22	Depletion. Attach schedule			. •	22	20 262	00	- 3.2 Million (1996)	
	23	Advertising				23	32,363.		10000	
	24	Pension, profit-sharing plans, etc.			_	24	104 071	00	1	
	25	Employee benefit plans	14 056		. •	25	184,871.	00	4	
	26	a) Total travel and entertainment					22 22			
		b) Deductible amounts		IN THE PARTIES C	. •	26b	22,028. 830,020.			
		Other deductions. Attach schedule				27	630,020.		1	
	28	Specific deduction for organizations under R&TC						00	1	5,835,772.00
										-2,562,153.00
	30	Net income before state adjustments. Subtract lin	e 29 from lin	e 11. Enter here and	on 510	ie i, iin	e I	<u> </u>	30	-Z,J0Z,IJJ. 00
80	ho	dule J Add-On Taxes and Recapture of Tax	O 414- C	:						
							-		- T	
		O recapture due to S corporation election, IRC Sec	, ,	term contracts (Atta	ah far	m FTD		`.	2	00
		erest computed under the look-back method for co								00
3	ше	erest on tax attributable to installment: a Sales of							3a 3b	00
	107									
		Section 197(f)(9)(B)(ii) election							5	00
		dit recapture name:	rline 4∩ whi	chever annlies, by thi	s amo	unt M	rite	Ť	U	00
O		hedule J" to the left of line 39 or line 40							6	00
	00	modulo o to the felt of fille 00 of fille 40						L	<u> </u>	

ZUMOBI INC

38-3740014

Schedule V Cost of Goods Sold					
1 Inventory at beginning of year				1	00
2 Purchases				2	00
3 Cost of labor				• 3	00
4 a Additional IRC Section 263A costs. Attach sch	nedule			• 4a	00
b Other costs. Attach schedule		SEE STATE	EMENT 10	• 4b	6,881,875. oo
5 Total. Add line 1 through line 4b				5	6,881,875. <u>oo</u>
6 Inventory at end of year				6	00
7 Cost of goods sold. Subtract line 6 from line 5. I	Enter here and on Side 4, Sche	dule F, line 2		7	6,881,875. <u>oo</u>
Method of inventory valuation 🕨			<u></u>		
Was there any change in determining quantities,		pening and closing inventory	? If "Yes," attach an (explanatio	n Yes X No
Enter California seller's permit number, if any 🕨					
Check if the LIFO inventory method was adopted	f this taxable year for any good	s. If checked, attach federal F	orm 970		
If the LIFO inventory method was used for this t	• •				
Do the rules of IRC Section 263A (with respect t	to property produced or acquire	ed for resale) apply to the cor	poration?		Yes X No
		01.11.11.11.11.11.11.11.11.11.11.11.11.1			
The corporation may not be required to complete S Schedule L Balance Sheet					nhla vaor
	Beginning of to			ing of tax	able year
Assets	(a)	(b) ② 209,023.	(c)		(d) • 392,684.
1 Cash	3,026,122.	<u> </u>	• 4,022,	577	552,001
2 a Trade notes and accounts receivable	(231,156.)	2,794,966.		351.)	• 4,003,226.
b Less allowance for bad debts		<u>⊕ 2,75∓,500.</u> ●)	10,	331.	• 1,003,220.
3 Inventories 4 Federal and state government obligations		<u>9</u>	1		
5 Other current assets. Attach sch(s)STMT 7		126,013.			96,485.
6 Loans to stockholders/officers. Att sch		• <u>120,013.</u>			• 5071031
7 Mortgage and real estate loans		<u>9</u>	1		•
8 Other investments. Attach sch(s)		•	1		•
9 a Buildings and other fixed depreciable assets	271,094.	<u> </u>	• 264	516.	
b Less accumulated depreciation	(254,037.)			982.	• 3,534.
46 B 1 I I I I	202,00,00				, , , , , ,
b Less accumulated depletion	/	•)	7		
11 Land (net of any amortization)		•			•
12 a Intangible assets (amortizable only)	•	<u> </u>	•		
b Less accumulated amortization		•	(Y	•
13 Other assets. Attach sch(s)		•			•
14 Total assets		3,147,059.	1		4,495,929.
Liabilities and Stockholders' Equity			1		
15 Accounts payable		328,301.]		• 1,756,000.
16 Mortgages, notes, bonds payable in less than 1 year		3,600,000.]		• 7,695,307.
17 Other current liabilities. Att. sch(s)STMT 8		2,805,262.]		3,361,672.
18 Loans from stockholders. Att. sch(s)		•]		•
19 Mortgages, notes, bonds payable in 1 year or more		2,000,000.			 372,549.
20 Other liabilities. Attach sch(s) STMT 9		§ 117,495.			 100,314.
21 Capital stock: a Preferred stock	39,714,668.		• 39,714,	668.	
b Common stock	930.	39,715,598.	•	930.	• 39,715,598.
22 Paid-in or capital surplus. Attach reconciliation		591,506.			• 629,107.
23 Retained earnings - Appropriated. Att. sch					
24 Retained earnings - Unappropriated		-46,011,103.]		-49,134,618.
25 Adjustments to shareholders' equity. Att. sch.]		
26 Less cost of treasury stock		(1		(
27 Total liabilities and stockholders' equity		3,147,059.			4,495,929.

ZUMOBI INC

38 - 3740014

Schedule M-1 Reconciliation of Incomif the corporation comp	me (Loss) per Boo bleted federal Sch	ks With Income (L M-3 (Form 1120/1	oss) Per Return. 1120F), see instructions.		*****		
1 Net income per books	• -3,	123,515.	7 Income recorded on be	ooks this year not inc	luded		
2 Federal income tax			in this return (itemize)	•			
3 Excess of capital losses over capital gains			a Tax-exempt interes	t \$			
4 Taxable income not recorded on books this year (itemiz				\$			
STMT 11	•	280,936.	c Total. Add line 7a a				
5 Expenses recorded on books this year not			8 Deductions in this retu				
deducted in this return (itemize)			book income this year	(itemize)			
a Depreciation \$			a Depreciation \$_	15,2	52.		
h State taxes \$							
Travel and \$ 22,02	8.		b State tax refunds \$_ c Other\$_	229,6	23.	STMT 13	
d Other \$ 503,27	3. STMT	r 12					
			d Total. Add line 8a t	hrough line 8c		244	,875.
e Total. Add line 5a through line 5d	•	525,301.	9 Total. Add line 7c and			244	875.
6 Total. Add line 1 through line 5e		317,278.	10 Net income per return.			-2,562	,153.
Schedule M-2 Analysis of Unappropr 1 Balance at beginning of year 2 Net income per books 3 Other increases (itemize) 4 Total. Add line 1 through line 3 Schedule D California Capital Gains and Part I Short-Term Capital Gains and Losses - (a) Kind of property and description (Example, 100 shares of 2 Co.)	-46, -3, -49,	011,103. 123,515. 134,618.	5 Distributions: a Casi b Stor c Proj 6 Other decreases (itemi 7 Total. Add line 5 and li 8 Balance at end of year.	h ck control of the c	line 4.		
							00
2 Short-term capital gain from installment sal	es from form FTB	3805E, line 26 or l	ine 37	•	2		00
3 Unused capital loss carryover from 2016					3		00
4 Net short-term capital gain (loss). Combine	line 1 through line	3	**************************	•	4		00
Part II Long-Term Capital Gains and Losses -	Assets Held Mor	e Than One Year.	Use additional sheet(s) if r	ecessary.			
5							00
							00
6 Enter gain from Schedule D-1, line 9 and/or					6		00
7 Long-term capital gain from installment sale	es from form FTB	3805E, line 26 or li	ne 37		7		00
8 Net long-term capital gain (loss). Combine l	ine 5 through line	7		•	8	1	00
9 Enter excess of net short-term capital gain (9		00
10 Net capital gain. Enter excess of net long-te					10		00
11 Total lines 9 and 10. Enter here and on Form	n 100, Side 1, line	5. If losses exceed	I gains, carry forward losse	s to 2018	11		00

TAXABLE YEAR

2017 Apportionment and Allocation of Income



CALIFORNIA SCHEDULE

Attach this schedule behind the California tax return and prior to the supporting schedules. and ending (mm/dd/yyyy) For calendar year 2017 or fiscal year beginning month (mm/dd/yyyy) Name as shown on your California tax return SSN, ITIN, FEIN, CA corp no., or CA SOS file no. ZUMOBI INC 8021339 Water's-Edge Filers Only: If controlled foreign corporations are included in the combined report, attach form FTB 2416. Complete Schedule R (Side 1 and Side 2) and all applicable Schedules (R-1 through R-7). See General Information for Schedule R. 1 a Net income (loss) after state adjustments from Form 100 or Form 100W, Side 2, line 17; Form 100S, Side 2, line 14; Form 100X, line 4. Form 565 and Form 568 filers: Enter the total of line 1 through line 11c from Schedule K (565 or 568) -2,562,153.00less the total of line 12 through line 13e from Schedule K (565 or 568) 1a b Water's-edge foreign investment interest offset from form FTB 2424, line 17 1b -2,562,153. c Total. Combine line 1a and line 1b 1c Nonbusiness Income (Loss) from All Sources. See General Information A for definitions and examples. 2 Dividends included on line 1a and not deducted on Form 100, Side 2, line 11; Form 100W, Side 2, lines 11a/b; or Form 100S, Side 2, lines 9 and 10 00 3 3 Interest. Attach schedule ดก 4 4 Net income (loss) from the rental of property from Schedule R-3, line 3, column (c) 00 5 Royalties. Attach schedule 5 00 6 00 6 Gain (loss) from the sale of assets from Schedule R-4, line 2, column (e) 00 7 Gain (loss) from sale of a nonbusiness interest in a partnership or LLC. Attach sch... 8 Miscellaneous nonbusiness income (loss). Attach schedule 00 9 Total nonbusiness income (loss). Combine line 2 through line 8 00 Business Income (Loss) before Apportionment (subject to a separate apportionment formula) 10 Nonunitary partnership or LLC business income (loss) 10 00 11 Income (loss) from a separate trade or business. Attach supplemental Schedule R ... 00 11 12 Business income (loss) deferred from prior years. See General Information L 12 00 13 Capital gain (loss) netting subject to separate apportionment. See Gen Information M • 13 00 14 Total separately apportionable business income (loss). Combine line 10 through line 13 00 14 -2,562,153. 15 Tot business inc (loss) subject to apportionment for this trade or business, subtract the sum of ln 9 and ln 14 from ln 1c 00 15 16 Interest offset from Schedule R-5, line 7 or line 16 (California domiciliaries only) 16 00 -2,562,153. 17 00 17 Business Income (loss) for this trade or business subject to apportionment. Combine line 15 and line 16 9.8577% 18 a Apportionment percentage from Schedule R-1, Part A, line 2 or Part B, line 5 18a -252,569.00b Business income (loss) apportioned to California. Multiply line 17 by line 18a 18b Nonbusiness Income (Loss) Allocable to California. If no income (loss) is allocable to California, do not complete line 19 through line 26, enter -0- on line 27 and go to Side 2, line 28. 19 Dividends and interest income (if taxpayer's commercial domicile is in California): a Dividends included in line 2 above 19a 00 19b 00 **b** Interest included in line 3 above 20 Net income (loss) from the rental of property within California from Schedule R-3, line 3, column (b) 20 00 00 22 Gain (loss) from the sale of assets within California from Schedule R-4, line 2, total of column (b) and column (d). Combined reporting groups, see General Information M 22 00 23 Gain (loss) from sale of a nonbusiness interest in a partnership or LLC. Attach schedule 23 00 24 Miscellaneous nonbusiness income (loss). Attach schedule 24 00 25 00 25 Total nonbusiness income (loss) allocable to California. Combine line 19a through line 24 26 Interest offset from line 16 allocated to income included on line 19a and line 19b (California domiciliary only). See General Information J 00 26

00

27

27 Net nonbusiness income (loss) allocable to California. Subtract line 26 from line 25

Name as shown on your California tax return			SSN, ITIN, FEIN, CA corp no., or CA SOS	i file no.
ZUMOBI INC			8021339	
California Business Income (Loss) subject to a separate apportionment formula.				
28 California business income (loss) from a nonunitary partnership or LLC	28	00		
29 California income (loss) from a separate trade or business. Attach				
supplemental schedule R.	29	00		
30 California business income (loss) deferred from prior yrs. See General Information L	30	00		
31 Total business income (loss) separately apportioned to California. Combine line 28 through	igh line 30	•	31	00
Net Income (Loss) for California Purpose				
32 Post-apportioned and allocated amounts from capital gain (loss) netting.				
See General Information M		• _ 3	32	00
33 Net income (loss) for California purposes before contributions adjustment. Combine line	18b, 27, 31 and 32	• [-252,569	00
34 Contributions adjustment from Schedule R-6, line 15	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	• [34	00
35 Net income (loss) for California purposes. Combine line 33 and line 34. Enter here and o	n Form 100 or Form	100W,		
Side 2, line 18 or Form 100S, Side 2, line 15			-252,569	• 00

Complete the applicable Schedules R-1 through R-7, starting on Side 3.

		CCN ITIN :	CCIN CA com no as CA COC filo no
Name as shown on your California tax return		55N, 11IN, 1	FEIN, CA corp no., or CA SOS file no.
ZUMOBI INC		802	1339
Schedule R-1 Apportionment Formula.			<u> </u>
Part A. Standard Method - Single-Sales Factor Formula. Complete	this part only if the corporation us	es the single-sales factor formula.	
art A. Otariaara Motinoa Cingle Calcot actor i Grimalar Complete	(a)		(c)
See General Information G and Specific Instructions	Total within and outside California	(b) Total within California	Percent within California (b) ÷ (a) x 100
1 Sales: Gross receipts, less returns, and allowances	14,053,955.		
a Sales delivered or shipped to California purchasers			
(i) Shipped from outside California	2000	1,385,400.	
(ii) Shipped from within California		0.	
b Sales shipped from California to:			
(i) The United States Government		0.	
(ii) Purchasers in a state where the taxpayer is not taxable.		• 0.	
c Total other gross receipts	•		
(i) Sales from services		•	
(ii) Sales or other income from intangibles		•	
(iii)Sales from rental, leasing or licensing of tangible or real property		•	10.750
(iv)Sales from other gross receipts		•	
d Sales from partnership or LLCs treated as partnerships	14 052 055	1 205 400	
Total sales	• 14,053,955.	• 1,385,400.	
2 Apportionment percentage. Divide total sales column (b) by total sales			
column (a) and multiply the result by 100. Enter the result here and on			• 9.8577%
Schedule R, Side 1, line 18a. See General Information H Part B Three-Factor Formula. Complete this part only if the corporation	uses the three factor formula		J.0377%
Part B Three-Factor Formula. Complete this part only it the corporation		(b)	(c)
	(a) Total within and outside California	Total within California	(c) Percent within California (b) ÷ (a) x 100
1 Property; Use the average yearly value of owned real and tangible personal	Ganorna	:	Camerina (b) : (a) × 100
property used in the business at original cost. See General Information E. Exclude property not connected with the business and the value of construction in progress. INVENTORY			
Buildings			
Machinery and equipment (including delivery equipment)			
Furniture and fixtures			
Land			
Other tangible assets. Attach schedule			
Rented property used in the business. See General Information E			- 0/
Total property	•	•	● %
Payroll: Use employee wages, salaries, commissions, and other			
compensation related to business income. See General Information F.	•	•	• %
Total payroll Sales: Gross receipts, less returns, and allowances. See General			70
Information G and Specific Instructions			
a Sales delivered or shipped to California purchasers.		I pour la company de la compan	
(i) Shipped from outside California			
(ii) Shipped from within California			1
b Sales shipped from California to:]
(i) The United States Government			
(ii) Purchasers in a state where the taxpayer is not taxable			
c Total other gross receipts	•	•	
Total sales	•	•	• %
4 Total percent. Add the percentages in col (c).			%
5 Apportionment percentage. Divide line 4 by 3 enter the result			
here and on Schedule R, Side 1, line 18a. See General Information H			• %

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Schedule R 2017 Side 3

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 59 of 187

ame as shown on your California tax r					
	eturn				SSN, ITIN, FEIN, CA corp no., or CA SOS file no.
UMOBI INC					8021339
chedule R-2 Sales and Gener	ral Questionnaire. Attach a	additional sheets if necessar	y.		
Describe briefly the nature and loca					
CELL PHONE APPLI	1 1 2	*****			
State the exact title and principal bun / A	usiness activity of all joint ven	tures, partnerships, or LLCs	in which the corporatio	on has an interest:	
Does the California sales figure on U.S. Government? X Yes		le schedule in a combined r	eport) include all sales s	shipped from Calif	ornia where the purchaser is the
Does the California sales figure on taxpayer is not subject to tax? See	Schedule R-1 (or a comparab				
Did the taxpayer use reasonable ap		nder Schedule R-1, Part A, I	ine 1c (i)-(iv)? •	Yes X No	
Are the nonbusiness items reported		2 through line 8, and the and	ortionment factor items	s reported on Sch	edule R-1 treated consistently on
all state tax returns filed by the taxp					
an state tax retains med by the taxp	sayor. [22] 100 [23] 110	, 110, Oxprain:	***************************************		
Has this corporation or any membe					rom prior year tax returns?
See General Information I.	Yes X No If "Yes," expl	ain			
Does the California sales figure on	Schedule R-1 (or comparable	sch in a combined report) i	nclude all sales shipped	to California dest	tinations? X Yes No
If "No," indicate the name of the sell	ling member and the nature o	f the sales activity believed t	o be immune.		
Does the California sales figure on					
which have an ultimate destination	in California? X Yes	No If "No," explain			
chedule R-3 Net Income (Los	s) from the Rental of Nonbus				
		(a) Total outside	d) Total) within	(c) Total outside and within California (a) + (b)
		California		ornia	within California (a) + (h)
Income from rents					within Camorna (a) i (b)
5					within Camorina (a) 1 (b)
Rental deductions					within Cumornia (u) - (b)
					wann camorna (a) + (b)
Net income (loss) from rents. Subtract line 2 from li	ine 1. Enter the result here and		•		
	ine 1. Enter the result here and		•		
Net income (loss) from rents. Subtract line 2 from li enter column (c) on Side 1, line 4; enter column (b)	ine 1 . Enter the result here and on Side 1, line 20		•		
Net income (loss) from rents. Subtract line 2 from li enter column (c) on Side 1, line 4; enter column (b)	on Side 1, line 20 om The Sale of Nonbusiness or Clude transactions involving:	Assets (1) real property located in miciled in California and not	California; (2) tangible taxable in the state who	personal property ere the property h	• , if it had a situs in ad a situs at the time of sale;
Net income (loss) from rents. Subtract line 2 from line enter column (c) on Side 1, line 4; enter column (b) chedule R-4 Gain (Loss) fr Allifornia sales of nonbusiness assets in allifornia at the time of sale, or if the condition of the	on Side 1, line 20 om The Sale of Nonbusiness include transactions involving: or portation is commercially do the corporation's commercial of the corporation's commercial or commercia	Assets (1) real property located in miciled in California and not domicile is in California or the	California; (2) tangible taxable in the state who the income is otherwise a	personal property ere the property h	• , if it had a situs in ad a situs at the time of sale;
Net income (loss) from rents. Subtract line 2 from line enter column (c) on Side 1, line 4; enter column (b) Chedule R-4 Cliffornia sales of nonbusiness assets in allifornia at the time of sale. or if the co	on Side 1, line 20 om The Sale of Nonbusiness include transactions involving: proporation is commercially do the corporation's commercial of Real estate and	Assets (1) real property located in miciled in California and not domicile is in California or the other tangible assets	California; (2) tangible taxable in the state whe le income is otherwise a Intangib	personal property bre the property hallocable to Califon to assets	, if it had a situs in ad a situs at the time of sale; rnia.
Net income (loss) from rents. Subtract line 2 from line enter column (c) on Side 1, line 4; enter column (b) chedule R-4 Gain (Loss) fr Allifornia sales of nonbusiness assets in allifornia at the time of sale, or if the condition of the	on Side 1, line 20 om The Sale of Nonbusiness include transactions involving: or portation is commercially do the corporation's commercial of the corporation's commercial or commercia	Assets (1) real property located in miciled in California and not domicile is in California or the context tangible assets (b) Gain (loss) from within California	California; (2) tangible taxable in the state who the income is otherwise a	personal property ere the property ha allocable to Califor	if it had a situs in ad a situs at the time of sale; rnia. Total (e) Gain (loss)
Net income (loss) from rents. Subtract line 2 from line enter column (c) on Side 1, line 4; enter column (b) chedule R-4 Gain (Loss) fr Allifornia sales of nonbusiness assets in allifornia at the time of sale, or if the condition of the	on Side 1, line 20 om The Sale of Nonbusiness include transactions involving: proporation is commercially do the corporation's commercial of Real estate and	Assets (1) real property located in miciled in California and not domicile is in California or the other tangible assets	California; (2) tangible taxable in the state whe le income is otherwise a Intangib	personal property ere the property hallocable to Califor ole assets	if it had a situs in ad a situs at the time of sale; rnia. Total from Gain (loss)
Net income (loss) from rents. Subtract line 2 from line enter column (c) on Side 1, line 4; enter column (b) chedule R-4 Gain (Loss) fr Allifornia sales of nonbusiness assets in allifornia at the time of sale, or if the condition (3) intangible personal property if the condition of the c	on Side 1, line 20 om The Sale of Nonbusiness include transactions involving: or poration is commercially do the corporation's commercial of the commercial of the corporation is commercial of the corporation's commercial of the corporation of	Assets (1) real property located in miciled in California and not domicile is in California or the context tangible assets (b) Gain (loss) from within California	California; (2) tangible taxable in the state who is income is otherwise a lintangit Gain (loss) from outside California	personal property ere the property hallocable to Califon ole assets Gain (loss) within Califo	if it had a situs in ad a situs at the time of sale; rnia. Total (e) Gain (loss) ornia (a) + (b) +(c) + (d)
Net income (loss) from rents. Subtract line 2 from line enter column (c) on Side 1, line 4; enter column (b) chedule R-4 Gain (Loss) fr Allifornia sales of nonbusiness assets in allifornia at the time of sale, or if the condition (3) intangible personal property if the condition of the c	on Side 1, line 20 om The Sale of Nonbusiness include transactions involving or poration is commercially do the corporation's commercial of the corporation of t	Assets (1) real property located in miciled in California and not domicile is in California or the context tangible assets (b) Gain (loss) from within California	California; (2) tangible taxable in the state whe le income is otherwise a Intangit Gain (loss) from outside California	personal property had allocable to California assets Gain (loss) within California assets	if it had a situs in ad a situs at the time of sale; rnia. Total (e) Gain (loss) ornia (a) + (b) + (c) + (d)
Net income (loss) from rents. Subtract line 2 from line enter column (c) on Side 1, line 4; enter column (b) chedule R-4 Gain (Loss) fr Allifornia sales of nonbusiness assets in allifornia at the time of sale, or if the condition (3) intangible personal property if the condition of the c	on Side 1, line 20 om The Sale of Nonbusiness noclude transactions involving: orporation is commercially do the corporation's commercial (a) Real estate and (a) Gain (loss) from outside California	Assets (1) real property located in miciled in California and not domicile is in California or the cother tangible assets (b) Gain (loss) from within California	California; (2) tangible taxable in the state whe le income is otherwise a Intangit Gain (loss) from outside California	personal property h: allocable to Califor ole assets Gain (loss) within Califor	if it had a situs in ad a situs at the time of sale; rnia. Total (e) Gain (loss) ornia (a) + (b) +(c) + (d)

Name as shown on your California tax return			SSN, ITIN, FEIN, CA corp no., or CA SOS file no.
ZUMOBI INC			8021339
Schedule R-5 Computation of Interest Offset. Complete only if there are entries or	n line 2 and/or line 3 of Sc	hedule R and if Sc	
required. See General Information J. (California domiciliary only)			
1 Total interest expense deducted	1		
2 Water's-edge foreign investment interest offset from Side 1, line 1b	2		
3 Balance. Subtract line 2 from line 1	3		
4 Total interest income (Form 100 or Form 100W, Side 1, line 4 and Schedule F, line 5a			
and line 5b; or Form 100S, Side 1, line 3 and interest income included on Schedule F,			
line 5 or Schedule K, line 4)	4		
5 Nonbusiness interest income from Side 1, line 3	5		
6 Business interest income. Subtract line 5 from line 4			
7 Excess interest expense over business interest income. Subtract line 6 from line 3. If line	e 6 exceeds line 3, enter -0	- here	
and on Side 1, line 16, and do not complete the rest of this schedule		• 7	
8 Total dividend income	8		
9 Deducted dividends from Form 100, Side 2, lines 10 and 11; Form 100W, Side 2,			
lines 10 and 11a/b; or Form 100S, Side 2, lines 9 and 10	9		
10 Net dividend income. Subtract line 9 from line 8		10	
11 Business dividend income	11		
12 Deducted dividends from Form 100, Side 2, lines 10 and 11; Form 100W, Side 2, lines			
10 and 11a/b; or Form 100S, Side 2, lines 9 and 10, attributable to business			
dividend income	12		
13 Net business dividend income. Subtract line 12 from line 11		13	
15 Total nonbusiness interest and dividend income. Add line 5 and line 14			
16 Enter the lesser of line 7 or line 15. Enter here and on Side 1, line 16			i
See General Information J. If no interest or dividend income is reported on Side 1, line 19a o Schedule R-6 Contributions Adjustment. See General Information N.	r line 19b, do not deduct a	ny interest expens	e on Side 1, line 26.
		T 1	
3 Portion of dividends deductible under R&TC Sections 24410 and 24411 (from Side 2 of	the Form 100 line 11:	·····	
Form 100W, lines 11a/b; or Form 100S, lines 9 and 10), and other adjustments. See Ger		3	
4 Contributions deducted on Form 100, Form 100W, or Form 100S			
5 Total. Add line 2 through line 4. If zero or less, enter -0-			
6 Multiply line 5 by 10% (.10) 7 Net income (loss) for state purposes before contributions adjustment from Side 2, line 3			
8 Business dividends deductible on line 3 multiplied by the average apportionment percen			
Part A, line 2 or Part B, line 5		8	
9 Amount of line 3 attributable to nonbusiness dividends reported on Side 1, line 19a			
10 Contributions deducted (from line 4 above) multiplied by the average apportionment per		•	
Part A, line 2 or Part B, line 5		1	
11 Total. Add line 7 through line 10. If zero or less, enter -0-		11	
12 Multiply line 11 by 10% (.10)			
Contributions Adjustment			,
•		13	
13 Enter the amount shown on line 10 14 Amount of contributions allowable:			,
a If line 1 equals or exceeds line 6, enter the lesser of line 1 or line 12		14	a
b If line 1 is less than line 6, divide line 11 by line 5. Then multiply line 1 by the result ar			
15 Contributions adjustment. Subtract line 14a or line 14b from line 13. Enter here and on \$\frac{1}{2}\$			<u> </u>
If the result is a negative amount, enter in brackets		● 15	
is the research a negative amount, enter in practices		O <u></u>	

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Schedule R 2017 Side 5

TAXABLE YEAR 2017

Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations - Corporations

CALIFORNIA FORM
3805Q

Attach	to Form 100, For	11 10000, 1 01111 1000,						
Corpora	tion name						California corporation number	r
	OBI INC	TOTAL CONTRACT OF THE STATE OF			111 P-11		8021339	
				on was a(n): 🔍 🗶 C C			FEIN 2740014	
	- '			ted liability company (elec	-		38-3740014	
t the c	orporation previo	usly filed California ta	x returns under another o	corporate name, enter the c	corporation name and t	Jainornia corporatio	on number:	
	ornoration is inc	uded in a combined	report of a unitary group	, see instructions, Genera	I Information C. Comb	ined Reporting		
			does not have a current	***************************************	THOUSAND, COME	mod Hoporting.		
				line 15; or Form 109, line 2	2.			
						1 _	252,569	• 00
								00
3 St	ıbtract line 2 fron	line 1. If zero or less	, enter -0- and see instruc	ctions		3 _	252,569	• 00
4 a				ded in line 34	•			
b				ness included in line 3 41				
	Add line 4a and						252,569	00
							252,569	
				net income for taxable year			202,000	- 00
			pleting Part I, lines 7-9 b		5 20 10 unaror 20 10, 00	mpioto		
				ount from Part III, line 3, o	column (e)	● 7		00
	•			ount from Part III, line 3, o		● 8		00
9 20	17 NOL carryove	to 2018. Add line 7	and line 8, then subtract t	he result from line 6. See i	nstructions.	● 9	252,569	• 00
	n to waive carryl	ack						

Electio	_		ts to relinguish the entire	carryhack period with resi	nect to 2017 NOL unde	r Internal Revenue	Code (IRC) Section 172(b)	(3).
Electio	Check the box	f the corporation elec	•	carryback period with res				
Electio	Check the box By making the	f the corporation elec election, the corporat	ion is electing to carry an	NOL forward instead of ca	urrying it back in the pro	evious two years. O	nce the election is made, it	
Electio	Check the box By making the irrevocable. S	f the corporation election, the corporation, the corporative instructions, Conti	ion is electing to carry an	NOL forward instead of ca yover and disaster loss car	urrying it back in the pro	evious two years. O	nce the election is made, it	
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Case 19-12284-KG Doc 1 Filed 10/25/19 Page 62 of 187

Part III	NOL carr	yback						
1 201	5 Net inco	me - Ent	er the amount from 201	5 Form 100, line 22; Forr	n 100W, line 22; Form 10	10S		
line	20; or tax	able inco	me from Form 109, line	9; (but not less than -0-))			
2 201	6 Net inco	me - Ent	er the amount from 201	6 Form 100, line 22; Forr	n 100W, line 22; Form 10			
line	20; or tax	able inco	me from Form 109, line	9; (but not less than -0-))			
(a)	(b)	(c)	(d)	20	15	20	16	(i)
Year of	Code - See	Type of NOL-	Initial loss -	(e)	(f)	(g)	(h)	Carryover to 2018
Loss	Instruct-	See below*	See Instructions	Carryback used -	After carryback col. (d) minus	Carryback used -	After carryback col. (f) minus	col. (d) minus (col.
	ions			See instructions	col. (e)	See instructions	col. (g)	(e) plus col. (g))
3 2017								
2017								
					:			
2017								
2017								
2017								
* Type o	f NOL: Ge	neral (GE	N), New Business (NB)	, Eligible Small Business	(ESB), or NOL attributabl	e to a qualified disaster lo	oss (DIS).	
Part IV	2017 NOI	_ deducti	on					
1 Tota	I the amo	unts in P	art II, line 2, column (f)				• 1	00
2 Ente	r the total	amount	from line 1 that represe		er deduction here and on		·····	
			Form 100S, line 19. Fo				2	00
3 Sub	tract line 2	2 from lin	e 1. Enter the result he		19; Form 100W, line 19; F			
line	17; or For	m 109, li	ne 7			***************************************	• 3 <u> </u>	00

739272 / 12-22-17 199 75 2 2 1 7 4 FTB 3805Q 2017 Side 2

TAXABLE YEAR Corporation Depreciation and Amortization

38-3740014 CALIFORNIA FORM **3885**

California corporation number California	Attach to Form 100 or Form 1	UU/W		····						-				······································
### ROUTH Section To Expense Certain Property Under IRC Section 179 Tablarium deficients under IRC Section 179 property Buder IRC Section 179 Tablarium deficients under IRC Section 179 property buder reduction in immation ### Section 179 property buder reduction in immation ### Section 179 property buder in service 2 Tablarium deficients Subsect line 3 property deficient reduction in immation ### Section 179 property and in service reduction in immation ### Section 170 property of the property of t	***************************************	0000.									· ·	Califor	nia corporati	nn numher
Part Excitent Te property Certain Property Under (IRC Section 179 1 \$25,000	corporation name											0011101	ma oorporan	on name o
Part Excitent Te property Certain Property Under (IRC Section 179 1 \$25,000	ZUMOBI INC											8	021339	
1 National deduction under RIC Section 179 procept place in service 2 2 The should cost of IRC Section 179 property before restriction in limitations 4 Reduction in limitation. Sold search and the state of the section 179 property before restriction in limitations 5 Soldar limitation the baselay was. National rise 4 from line 2.1 zero or less, enter -0: 6 (a) Description of property 6 (a) Description of property 7 Listed emperty (elected IRC Section 179 process) 8 Total elected cost of IRC Section 179 process) 9 Total elected cost of IRC Section 179 process of the section 179 cost) 10 Total elected cost of IRC Section 179 process of	Part I Election To Expense (Certain Propert	ty Under IRC Se	ction 179										
2 Totals cost of IRC Section 179 groperty before reduction in limitation											. ,	1		\$25,000
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- (a) Description of property (b) Cost (business use only) (c) Elected cost (d) Description of property (e) Elected cost (f) Cost (business use only) (e) Elected cost (f) Elected cost (f) Cost (business use only) (g) Elected cost (g) Elected cost (g) Elected cost (g) Elected cost (g) Elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is the property (elected IRC Section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is a section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is a section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is a section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is a section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is a section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is a section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is a section 179 property. Add amounts in column (c), line 6 and line 7 (g) It is a section 179 property. Add amounts in column (c), line 10 property. It is 1 (g) Description property. Date acquired (column (c), line 10 property line 5 (g) Description property. Date acquired (column (c), line 10 property line 10 property line 10 property. It is section 179 property. Add amount on line 12 and line 15 property. It is a section 179 property. It is a section 179 property. It is a section 179 property. It is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If the 17 property line 10 property. Data acquired (column (c)) of the 10 property. It is greater than line 16, enter the difference here and on Form 100 or Form 100W, and adjustment of line 12 property. It is greater than line 16, enter the difference here and on Form 100 or Form 100W, and adjustment of line 10 property. It is greater than line 20, while the difference here and												2		
\$ Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0: (a) Description of property (b) Cost (business use only) (c) Elected cost (d) Elected cost (e) Elected cost (e) Elected cost (f) Elected cost (f) Election 179 cost) (7) Listed property (elected IRC Section 179 property, Add amounts in column (c), line 6 and line 7 8 Total allected cost of IRC Section 179 property, Add amounts in column (c), line 6 and line 7 8 Total allected cost of IRC Section 179 property, Add amounts in column (c), line 6 and line 7 8 Total allected cost of IRC Section 179 property, Add amounts in column (c), line 6 and line 7 8 Total allected cost of IRC Section 179 property, Add amounts in column (c) line 8 and line 10, but do not enter more than line 11 12 IRC Section 179 expense electron. Act line 9 and line 10, lines line 12 13 Carrover of disallowed deviation to 2018, Add line 9 and line 10, lines line 17 14 IRC Section 179 expense electron and Electron of Additional First Year Depreciation Deviation Under R&TC Section 24585 (g) Description property (g) Data acquired (min/cid/yyyy) (h) Co) Description property (g) Data acquired (min/cid/yyyy) (g) Description of observation (g) and column (h) may not exceed \$2,000. See instructions for line 14, column (g) and column (h), The total of column (g) or Additional First Year Section 24586, add the amounts on line 15, column (g) or Form 100W, Side 1, line 6 16	3 Threshold cost of IRC Sec	tion 179 prope	erty before reduc	tion in limitati	ion							3		\$200,000
(a) Description of property (b) Cost (business use only) (c) Listed property (elected IRIC Section 179 cost) (c) Total elected cost of IRIC Section 179 property. Add amounts in column (c), line 6 and line 7 (d) Carryover of Edward IRIC Section 179 property. Add amounts in column (c), line 6 and line 7 (e) Total elected cost of IRIC Section 179 property. Add amounts in column (c), line 6 and line 7 (e) Total elected cost of IRIC Section 179 property. Add amounts in column (c), line 6 and line 7 (e) Carryover of Edward electrication from prior toxable years (e) Edward Edward IRIC Section 179 expense deduction. Enter the smaller of business income (not less than zero) or line 5 (e) Edward IRIC Section 179 expense deduction. Enter the smaller of business income (not less than zero) or line 5 (e) Edward IRIC Section 179 expense deduction. Add line 6 and line 10, less the 12 (e) Description property (e) Descr	4 Reduction in limitation. Su	ıbtract line 3 fr	om line 2. If zer	o or less, ente	r -0-					<i>.</i>		4		
7 Listed property (elected IRC Section 179 cost) 8 Total elected cost of IRC Section 179 cost) 8 Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7 8 Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7 8 Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7 8 Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7 8 Total Section 179 expense deduction from prior taxable years 10 List Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11 12 IRC Section 179 expense deduction to 2018. Add line 9 and line 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2018. Add line 9 and line 10, but do not enter more than line 11 14 List Section 179 expense deduction to 2018. Add line 9 and line 10, but do not enter more than line 11 15 Carryover of disallowed deduction to 2018. Add line 9 and line 10, but do not enter more than line 11 16 Description property 17 Life or list of the 10 list of the 10 list of 1	5 Dollar limitation for taxabl	e year. Subtrac	t line 4 from lin	e 1. If zero or	less, enter -0-							5		
1 Listed property (elected IRC Section 179 cost) 7	(a) [Description of p	property		(b) Cost (b	usiness use or	ıly)	(c) Elected	cost				
8 Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7	6													
8 Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7				***************************************				- 1						
9 Tentative deduction. Enter the smaller of line 5 or line 8			,									T		
10 Carryover of disallowed deduction from prior taxable years 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 12 IRIC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2018, Add line 9 and line 10, lost lone tenter more than line 11 15 Carryover of disallowed deduction to 2018, Add line 9 and line 10, lost lone tenter more than line 11 16 Description property (m) Date acquired (mm/cd/yyyy) (m) Date acquire														
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739281 / 11-02-17

7621174

FTB 3885 2017

Voucher at bottom of page.

DO NOT MAIL A PAPER COPY OF THE CORPORATE OR EXEMPT ORGANIZATION TAX RETURN WITH THE PAYMENT VOUCHER.

If the amount of payment is zero, do not mail this voucher.

WHERE TO FILE:

Using black or blue ink, make check or money order payable to the "Franchise Tax Board." Write the corporation number or FEIN and "2017 FTB 3586" on the check or money order. Detach voucher below. Enclose, but do not staple, payment with voucher and mail to:

FRANCHISE TAX BOARD PO BOX 942857 **SACRAMENTO CA 94257-0531**

Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

WHEN TO FILE:

Corporations - File and Pay by the 15th day of the 4th month following the close of the taxable year.

S corporations - File and Pay by the 15th day of the 3rd month following

the close of the taxable year.

Exempt organizations - File and Pay by the 15th day of the 5th month

following the close of the taxable year.

When the due date falls on a weekend or holiday, the deadline to file and pay without penalty is extended to the next business day.

Due to the federal Emancipation Day holiday on April 16, 2018, tax returns filed and payments mailed or submitted on April 17, 2018, will be considered timely.

ONLINE SERVICES: Corporations can make payments online using Web Pay for Businesses. Corporations can make an immediate payment or schedule payments up to a year in advance. Go to ftb.ca.gov/pay for more information.

739035 11-29-17

___ DETACH HERE ____ DETACH HERE ___ DETACH HERE ___ CAUTION: You may be required to pay electronically, see instructions.

TAXABLE YEAR Payment Voucher for Corporations and Exempt **Organizations e-filed Returns** 2017

CALIFORNIA FORM

3586 (e-file)

8021339 38-3740014 00000000000 17 FORM ZUMO

12-31-2017 TYB01-01-2017 TYE

ZUMOBI INC

1525 4TH AVENUE 98101 SEATTLE WA

800

(206) 269-1111

Total Payment Amt

829.

022

6181176

FTB 3586 2017

022 Date Acc	cepted		-	DO N	OT MAIL T	'HIS FORM	TO THE FTB
TAXABL		California e-file F	Return Authorizat	ion for Co	rporatio	ns	FORM 8453-C
Corporation	name					ldentifying number	
	BI, INC					38-3740	014
Part I		Information (whole dollars only)					CO 150
1 Tota	al income (Fo	rm 100, line 9, Form 100S, line 8	Form 100W, line 9 or Form 100	0X, Line 6)		1 <u>-4,5</u>	62,153.00
2 Tax	able income	(Form 100, line 22, Form 100S, li	ne 20, Form 100W, line 22 or Fo				
	•	100, line 30, Form 100S, line 29, I 00, line 39, Form 100S, line 38, F	•			3	
		orm 100, line 40, Form 100S, line					
Part II		Account Electronically for Tax					
6	1	of refund (For Forms 100, 100S, and 100W or					
7	Electronic fund		7b Withdrawal dat				
Part III	Schedule o	of Estimated Tax Payments for	Taxable Year 2018 (These are N	OT installment payme	ents for the curr		
********		First Payment	Second Payment	Third Pay	/ment	Fourt	h Payment
8 Amo							
	drawal Date	f // L		0)		1	
Part IV		formation (Have you verified the	corporation's banking informati	on ?)			
	ing number	Land Market Control of the Control o		ype of account:	Checking	Savin	ne
Part V	ount number Declaration	n of Officer	12	ype of account. [Officering	Oavii	g3
Tauthorize agrees wi	e the corporate th the authoriz	account to be settled as designated in ation stated on my return. If I check F on line 8 from the account specified	Part II, Box 7, I authorize an electroni	leclare that the accou c funds withdrawal fo	nt specified in P or the amount lis	art IV for the dir ted on line 7a ar	ect deposit refund nd any estimated
service pr	ovider. If the p for the delay	authorize the corporation return and a processing of the corporation's return or the date when the refund was ser ture of officer	n or refund is delayed, I authorize t nt. I	the FTB to disclose to	the ERO or inte	ermediate servic	e provider the
only an in reflects th corporate Handbook return is f examined	that I have revi- termediate ser le data on the r officer with a of for Authorized iled, whicheven the above corp	n of Electronic Return Originator ewed the above corporation's return a vice provider, I understand that I am eturn.) I have obtained the corporate copy of all forms and information that d e-file Providers. I will keep form FTF r is later, and I will make a copy availa coration's return and accompanying s vased on all information of which I ha	and that the entries on form FTB 845 not responsible for reviewing the co officer's signature on form FTB 845 t I will file with the FTB, and I have for 8453-C on file for four years from able to the FTB upon request. If I am schedules and statements, and to the	rporation's return. I d 3-C before transmittir ollowed all other requ the due date of the re also the paid prepare	eclare, however, ig this return to irements describ turn or four yea r, under penaltic	that form FTB 8 the FTB; I have poed in FTB Pub. rs from the date es of perjury, I d	453-C accurately provided the 1345, 2017 e-file the corporation eclare that I have
	ERO's		Date	Check if also paid	Check		B PTIN
ERO	signature			L2/18 preparer	employ		00363599
Must	Firm's name (or) if self-employed)	11000				-1	-0189318
Sign	and address	√ 999 THIRD AV SEATTLE, WA	ENUE, SUITE 280	U		ZIP code	3104
Under per	nalties of perju	ry, I declare that I have examined the correct, and complete. I make this de	above corporation's return and acco	impanying schedules	and statements		
	,,	correct, and complete, i make this de	colaration based on an imprinduon o		·	Paid prepa	ror'e PTIN
Paid Prepar	Paid preparer's 'er' signature	5		Date	Check if self- employed	Taio prepa	I GI O FIIIN
Must		me (or yours			Tembroked [FEIN	
Sign	if self-emp	ployed)				ZIP code	
J	2,,3 20016						

For Privacy Notice, get FTB 1131 ENG/SP.

FTB 8453-C 2017

38 - 3740014ZUMOBI, INC.

FO	FORM 5806 COMPUTATION OF INTEREST ON UNDERPAYMENT				SI	STATEMENT 1		
Q T R	EVENT AMOUNT TY	_	REMAINING UNDERPAYMENT		OD OF PAYMENT	DAYS	INTEREST RATE	AMOUNT OF PENALTY
Α								
	800.	0	800.	04/15/2017	06/30/2017	76	4.0000	7.
		R	800.	06/30/2017	12/31/2017	184	4.0000	16.
		R	800.	12/31/2017		74	4.0000	6.
Т	OTAL TO FORM	580	06 LINE 22B					29.

EVENT TYPE: Q = QUARTERLY AMOUNT DUE

P = PAYMENT

R = INTEREST RATE CHANGE

L = LEAP YEAR CHANGE

W = NONRESIDENT WITHHOLDING

O = PRIOR YEAR OVERPAYMENTS & PAYMENTS MADE AFTER AN

INSTALLMENT DUE DATE BUT BEFORE THE 1ST DAY OF THE MONTH THE NEXT INSTALLMENT IS DUE - APPLIED AS LATE PAYMENT TO

A PREVIOUS INSTALLMENT

FORM 100/100W	VOTING STOCK	INFORMATION -	QUESTION K.1	STATEMENT 2

OAK INVESTMENT PARTNERS XII, LP NAME 525 UNIVERSITY AVENUE, SUITE 1300 ADDRESS CITY PALO ALTO 94301 CAZIP CODE STATE US COUNTRY 20-4960838 ID OR SSN 76.3170%

FORM 100/100W, SCHEDULE A TAXES DEDUCTED		STATEMENT 3
(A) NATURE OF TAX AND (B) TAXING AUTHORITY	(C) TOTAL TAXES	(D) NONDED AMOUNT
BUSINESS TAXES LICENSES AND PERMITS PAYROLL TAXES STATE TAX PAYMENTS	34,916. 2,351. 196,942. 7,707.	
TOTAL TO FORM 100/100W, SCHEDULE A	241,916.	

PERCENT OWNED

ZUMOBI, INC. 38-3740014

FORM 100/100W, SCHEDULE I	COMPENSATION	OF OFFICE	RS		STATEMENT 4
(A) NAME OF OFFICER	(B) SOCIAL SECURITY NUMBER	(C) PCT OF TIME DEVOTED	PCT OF		(F) AMOUNT OF COMPENSATION
KEN WILLNER LARA RICKARD	536-46-9971 522-08-2583		.00% .71%	.00%	•
TOTAL COMPENSATION OF OFI LESS: COMPENSATION OF OFI	FICERS FICERS CLAIMED EL	SEWHERE O	N RETURN		389,021
TOTAL TO FORM 100/100W, S	SCHEDULE F				389,021
FORM 100/100W, SCHEDULE I	OTHER I	NCOME			STATEMENT 5
DESCRIPTION					AMOUNT
OTHER INCOME)	113,446.
TOTAL TO FORM 100/100W,	SCHEDULE F			,	113,446.

FORM 100/100W, SCHEDULE F	OTHER DEDUCTIONS	STATEMENT 6
DESCRIPTION		AMOUNT
481(A) ADJUSTMENT		-280,936.
AMORTIZATION		23.
BANK FEES		2,715.
COMMUNICATIONS		48,563.
COMPUTER EXPENSES		109,578.
CONTRACT LABOR EXPENSES		244,494.
DIRECTORS EXPENSE		46,643.
DUES AND SUBSCRIPTIONS		33,968.
EMPLOYEE EXPENSES		28,172.
INSURANCE		34,311.
MOBILE DEVICE EXPENSE		944.
OFFICE EXPENSES		43,237.
PARKING EXPENSE		25,830.
PROFESSIONAL FEES		309,558.
RECRUITING EXPENSE		99,539.
TRAVEL EXPENSES		83,134.
UTILITIES		247.
TOTAL TO FORM 100/100W, SCHEDU	JLE F	830,020.

ZUMOBI, INC. 38-3740014

ZUMOBI, INC.		30-3/40014
FORM 100/100W, SCHEDULE L OTHER CURRENT ASSI	ETS	STATEMENT 7
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
PREPAID EXPENSES	126,013.	96,485.
TOTAL TO FORM 100/100W, SCHEDULE L	126,013.	96,485.
FORM 100/100W, SCHEDULE L OTHER CURRENT LIABILE	ITIES	STATEMENT 8
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED COMPENSATION AND BENEFITS DEFERRED RENT - CURRENT PORTION	1,093,493.	1,866,189. -1,477.
INTEREST PAYABLE	448,285.	0.
OTHER ACCRUED LIABILITIES	83,915.	106,304.
SQUARE1 A/R LOC - SHORT TERM UNBILLED REVENUE	1,175,000. 4,569.	1,390,656. 0.
TOTAL TO FORM 100/100W, SCHEDULE L	2,805,262.	3,361,672.
FORM 100/100W, SCHEDULE L OTHER LIABILITIES	S	STATEMENT 9
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
DEBT DISCOUNT - LONG TERM PORTION	-38,361.	-20,901.
DEFERRED RENT - LONG TERM PORTION	0.	5,918.
WARRANT LIABILITY	155,856.	115,297.
TOTAL TO FORM 100/100W, SCHEDULE L	117,495.	100,314.
FORM 100/100W, SCHEDULE V COST OF GOODS SOLD -	OTHER COSTS	STATEMENT 10
DESCRIPTION		AMOUNT
AD SERVING COSTS		445,697.
COLOCATION SERVICES		105,933.
DATA FEED COSTS		162,374.
PARTNER REVENUE SHARE PUSH NOTIFICATION FEES		6,159,100. 8,771.
TOTAL TO FORM 100/100W, SCHEDULE V		6,881,875.
	-	

ZUMOBI, INC.	38-3740014
FORM 100/100W, SCHEDULE M-1 TAXABLE INCOME NOT RECORDED ON BOOKS	STATEMENT 11
DESCRIPTION	AMOUNT
481(A) ADJUSTMENT	280,936.
TOTAL TO FORM 100/100W, SCHEDULE M-1	280,936.
FORM 100/100W, SCHEDULE M-1 EXPENSES RECORDED ON BOOKS NOT DEDUCTED ON RETURN	STATEMENT 12
DESCRIPTION	AMOUNT
INCENTIVE STOCK OPTION EXPENSE NONQUALIFIED STOCK OPTION EXPENSE INTEREST EXPENSE 163(I) CHANGE IN FMV OF STOCK WARRANT PREPAID EXPENSES ACCRUED EXPENSES	35,553. 2,049. 379,375. 40,559. 29,528. 16,209.
TOTAL TO FORM 100/100W, SCHEDULE M-1	503,273.
FORM 100/100W, SCHEDULE M-1 DEDUCTIONS IN RETURN NOT CHARGED AGAINST BOOK INCOME	STATEMENT 13
DESCRIPTION	TNUOMA
BAD DEBT RESERVE ACCRUED BONUSES AMORTIZATION	211,774. 17,826. 23.
TOTAL TO FORM 100/100W, SCHEDULE M-1	229,623.

Form 1120			U.S. Corporation Income Tax Return For calendar year 2017 or tax year						OMB No. 1545-0123				
1 0111	' ■	120	beginning		, en		ycai				0047		
Dena	rtment o	of the Treasury	EXTENSION GRANTED TO 10/15/18						2017				
Internal Revenue Service				➤ Go to www.irs.gov/	Form 1120 for instru	ictions ar	d the latest	information.					
A Ch	eck if:			Name							Employer identification number		
1a Co (att	nsolida tach Foi	ted return rm 851)	TYPE	ZUMOBI, INC					38-3740014				
dat	ted retu	e consoli-	OR	Number, street, and room or s						C Date incorporated			
		nolding co. h. PH)	PRINT	1525 4TH AV	****	·				08/15/2006 D Total assets (see instructions)			
	City or town, state, or province, country, and ZIP or foreign postal code SEATTLE, WA 98101)		\$						
atta	ached		r Chool	Kif: (1) Initial return ((3)	Name c	hange (4)	l Addr				
	10	Gross receipts of	•					10,042,04		USS GIIA	inge		
			,,,			ť	1b	20,022,0					
				om line 1a						1c	10,042,048.		
				Form 1125-A)						2	6,881,875.		
				2 from line 1c						3	3,160,173.		
e		Dividends (Sche								4			
ncome	5	Interest		***************************************						5			
드	6	Gross rents		***************************************						6			
	7	Gross royalties								7			
				tach Schedule D (Form 1120))						8			
	9	Net gain or (los	s) from Fori	m 4797, Part II, line 17 (attach l	Form 4797)					9	110 116		
				nent)						10	113,446.		
	_			through 10						11	3,273,619.		
<u>.</u>				Form 1125-E)						12	389,021.		
instructions for limitations on deductions.)				mployment credits)						13	2,603,795.		
ctic										14	1,083,264.		
npa										15	186,646.		
n d	16	Rents				CPF	CULY U.E.	MENTO 2		16	241,916.		
15 0										17 18	239,651.		
tion										19	237,031.		
ıita								20	22,197.				
Ë								21	22,23,1				
ţ.								22	32,363.				
ous								23					
uct									24	184,871.			
ıstr			duction activities deduction (attach Form 8903)					25	1				
	26	Other deduction						26	852,048.				
S)										27	5,835,772.		
ons	28	Taxable income be	fore net opera	ating loss deduction and special dedu	ctions. Subtract line 27 t	from line 11				28	-2,562,153.		
Icti	29 a	Net operating lo	ss deductio	on (see instructions)			29a						
Deductions (See	b	Special deduction	ons (Schedi	ule C, line 20)			29b						
_										29c	2 562 152		
Refundable Credits, and Payments	30			line 29c from line 28. See instr						30	-2,562,153.		
Srec	31	Total tax (Sched		,						31	0.		
ble (32			able credits (Schedule J, Part II						32			
nda	33			instructions. Check if Form 222						33	0.		
efu	34			smaller than the total of lines 3			- 1			34	0.		
Гах, Б		Fatanaman makén	ana lina OF	larger than the total of lines 31	dunant days -	•		Defunded	_	35			
	36	Under penalties	of perjury, I d	you want: Credited to 2018 est eclare that I have examined this return	n, including accompanyi	ng schedul	es and statem	Refunded ents, and to the best of	f my kn	36 lowledge	and belief, it is true,		
Sig		correct, and con	nplete. Declar	ation of preparer (other than taxpayer) is based on all informat	tion of whic	h preparer has	s any knowledge.			May the IRS discuss this return with the preparer shown below?		
He	re					VP	. FINZ	ANCE			shown below? No		
		Signature of o			Date	Title	,	Date	Cha	eck	PTIN		
Paid		Print/Type prepar		ADELMAN	Preparer's signature KARINA B	. ST	ADELMA	$\frac{10^{10}}{10}/12/18$	B Che if se emp	elf- oloyed	P00363599		
Prep				ADAMS LLP						n's EIN	01 0100310		
	Only			HIRD AVENUE,	SUITE 280	0.0				ne no.			
				LE, WA 98104						20	6-302-6500		
711801 01-23-18 JWA For Paperwork Reduction Act Notice, see separate instructions.									Form 1120 (2017)				

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 71 of 187

Forr	n 1120 (2017) ZUMOBI, INC.		3	8-3740014 Page 2
S	Schedule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	- AMARTANIA
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	***************************************
8	Dividends from wholly owned foreign subsidiaries		100	
	Total. Add lines 1 through 8 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC -DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29	9b	> _	Form 1120 (2017)

711611 01-23-18 JWA

Form	1120 (2017) ZUMOBI, INC.		38-37400	14 F	age 3
	chedule J Tax Computation and Payment (see instructions)				-
	1 - Tax Computation				
1	Check if the corporation is a member of a controlled group (attach Schedule 0 (Form 1120))			
2	Income tax. Check if a qualified personal service corporation.	//			
-	See instructions	>	2		0.
3	Alternative minimum tax (attach Form 4626)		3		
4	Add lines 2 and 3		4		0.
- 5а		5a			
b		5b	1 1		
C	General business credit (attach Form 3800)	5c	7		
d		5d	7		
e	- 1 W. 1 F	5e	1 1		
6	Total credits. Add lines 5a through 5e		6		
7	Subtract line 6 from line 4		7		0.
8	Personal holding company tax (attach Schedule PH (Form 1120))		8		
9a		1			
b			7 1		
C			7		
·	(attach Form 8697)	9c			
d		9d	1 1		
о Р	Alternative tax on qualifying shipping activities (attach Form 8902)		1		
f	Other (see instructions - attach statement)		1		
10	Total. Add lines 9a through 9f	h.,	10		
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11		0.
	II - Payments and Refundable Credits				
12	2016 overpayment credited to 2017		12		
13	2017 estimated tax payments		13		
14	2017 refund applied for on Form 4466		14 ()
15	Combine lines 12, 13, and 14		15		
16	Tax deposited with Form 7004		16		
17	Withholding (see instructions)		17		
18	Total payments. Add lines 15, 16, and 17		18		
19	Refundable credits from:				
a		19a			
b		19b	7		
C	5 0007 11 0	190			
d			1		
20	Total credits. Add lines 19a through 19d	<u> </u>	20		
	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		21		
	chedule K Other Information (see instructions)		1 7 1		
	Check accounting method: a Cash b X Accrual c Other (spe	ecify) >		Yes	No
	See the instructions and enter the:				
	Business activity code no. ► 517000				
	Business activity CELL PHONE SOFTWARE				
	Product or service CELL PHONE SOFTWARE				
	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?)		000000000000000000000000000000000000000	Х
	If "Yes," enter name and EIN of the parent corporation				
	11 103, Unto Hame and the parent corporation				
4	At the end of the tax year:				
	Did any foreign or domestic corporation, partnership (including any entity treated as a partne	orshin) trust or tay-exemnt			
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the tot				
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (atta			X	**************************************
	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or				
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (F			(2000)	X
_	olasses of the corporation's stock chance to vote! It les, complete rait if of solicule a fr	om Tizo) (attaon oblication a)	Form 1	120	

Form 1120 (2017) ZUMOBI, INC.		38-37	740014 Page 4
Schedule K Other Information (continued from page 3)	- IIII III III III III III III III III	TV-IN-
			Yes No
5 At the end of the tax year, did the corporation:			
a Own directly 20% or more, or own, directly or indirectly, 50% or more	= :	· · · · · · · · · · · · · · · · · · ·	
foreign or domestic corporation not included on Form 851, Affiliations	Schedule? For rules of construc	tive ownership, see instructions	X
If "Yes," complete (i) through (iv) below.	(ii) Employer		(iv) Percentage
(i) Name of Corporation	Identification Number (if any)	(iii) Country of Incorporation	Owned in Voting
	(ii diry)		Stock
		•	
MINISTER CONTRACTOR CO			
b Own directly an interest of 20% or more, or own, directly or indirectly,	an interest of 50% or more in an	v foreign or domestic partnership	
(including an entity treated as a partnership) or in the beneficial interes			l x
If "Yes," complete (i) through (iv) below.	tora tract. For rayon or constru	ouve owneroup, eee med dedone	
	(ii) Employer	(iii) Country of	(iv) Maximum
(i) Name of Entity	Identification Number (if any)	Organization	Percentage Owned in Profit, Loss, or Capital
6 During this tax year, did the corporation pay dividends (other than stoc	k dividends and distributions in	exchange for stock) in	
excess of the corporation's current and accumulated earnings and prof	its? See sections 301 and 316		X
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions			
If this is a consolidated return, answer here for the parent corporation a	and on Form 851 for each subsic	liary.	
7 At any time during the tax year, did one foreign person own, directly or	= '		
classes of the corporation's stock entitled to vote or at least 25% of the	e total value of all classes of the	corporation's stock?	
For rules of attribution, see section 318. If "Yes," enter:			
(a) Percentage owned ► and (b) Owner's c			l l
(c) The corporation may have to file Form 5472, Information Return o		poration or a Foreign	
Corporation Engaged in a U.S. Trade or Business. Enter the number of			
8 Check this box if the corporation issued publicly offered debt instrument			니니
If checked, the corporation may have to file Form 8281, Information R		al issue Discount Instruments.	
9 Enter the amount of tax-exempt interest received or accrued during the			
10 Enter the number of shareholders at the end of the tax year (if 100 or fo	, -		
11 If the corporation has an NOL for the tax year and is electing to forego			
If the corporation is filing a consolidated return, the statement required by Regulation			
12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduc 13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the ta			
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the ta If "Yes," the corporation is not required to complete Schedules L, M-1,			
distributions and the book value of property distributions (other than c	•		
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain If "Yes," complete and attach Schedule UTP.	ii taat osiiion otatementt oee n	100 0000110	
15a Did the corporation make any payments in 2017 that would require it to	n file Form(s) 10997		x
b If "Yes," did or will the corporation file required Forms 1099?			
16 During this tax year, did the corporation have an 80% or more change			X
17 During or subsequent to this tax year, but before the filling of this return			
of its assets in a taxable, non-taxable, or tax deferred transaction?			x
40			V
During the corporation's tax year, did the corporation make any payments that would	require it to file Forms 1042 and 1042-	S under chapter 3 (sections 1441 through 1464)	v
711632 01-23-18 JWA			Form 1120 (2017)

	1120(2017) ZUMOBI, INC.			3	8-3740014 Page 5
S	chedule L Balance Sheets per Books	Beginning o	f tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash		209,023.		392,684.
2a	Trade notes and accounts receivable	3,026,122.		4,022,577.	
	Less allowance for bad debts	(231,156.)	2,794,966.	(19,351.)	4,003,226.
3	Inventories				
4	U.S. government obligations				
	Tax-exempt securities				
6	Other current assets (att. stmt.) STMT 4		126,013.		96,485.
7	Loans to shareholders				
8	Mortgage and real estate loans				
-					
9	Other investments (att. stmt.)	271 004		264,516.	
	Buildings and other depreciable assets	271,094.	17 057	(260,982.)	2 524
	Less accumulated depreciation	(254,037.)	<u> 17,057.</u>	(200,982.)	3,534.
	Depletable assets				
	Less accumulated depletion		······································	(
	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	((
	Other assets (att. stmt.)				
	Total assets		3,147,059.		4,495,929.
	Liabilities and Shareholders' Equity				
16	Accounts payable		328,301.		1,756,000.
17	Mortgages, notes, bonds payable in less than 1 year		3,600,000.		7,695,307.
18	Other current liabilities (att. stmt.) STMT 5		2,805,262.		3,361,672.
	Loans from shareholders		2,003,202.		3,301,0,2.
19			2,000,000.		372,549.
20	Mortgages, notes, bonds payable in 1 year or more		117,495.		100,314.
21	Other liabilities (att. stmt.) STMT 6	20 714 660	117,490.	20 714 660	100,314.
22	Capital stock: a Preferred stock	39,714,668.	20 715 500	39,714,668.	20 715 500
	b Common stock	930.	39,715,598.	930.	39,715,598.
23	Additional paid-in capital Retained earnings -		591,506.		629,107.
24	Appropriated (attach statement)				
25	Retained earnings - Unappropriated		-46,011,103.		-49,134,618.
26	Adjustments to shareholders' equity (attach statement)				
27	Less cost of treasury stock		((
28	Total liabilities and shareholders' equity		3,147,059.		4,495,929.
S	chedule M-1 Reconciliation of	f Income (Loss) per E	Books With Income	per Return	
	Note: The corporation ma	ay be required to file Schedule	M-3. See instructions.		
1	Net income (loss) per books	-3,123,515	Income recorded on to	ooks this year not	
2	Federal income tax per books		included on this retur		
3	Excess of capital losses over capital gains		Tax-exempt interest	\$	
4	Income subject to tax not recorded on books this year	•		*	
7	(itemize):				
	SEE STATEMENT 7	280,936	8 Deductions on this re	turn not charged	
, ·	Expenses recorded on books this year not	200,550	against book income		
ð					
	deducted on this return (itemize):		a Depreciation		
	a Depreciation \$	-	b Charitable contributions	229,623.	
	b contributions \$	-	STMT 9	449,043.	244 075
	C entertainment \$ ZZ, UZO		<u></u>		244,875.
	STMT 8 503,273				244,875.
	Add lines 1 through 5	-2,317,278		28) - line 6 less line 9	-2,562,153.
S	chedule M-2 Analysis of Unap	propriated Retained			<u>L)</u>
1	Balance at beginning of year	-46,011,103		ash	
2	Net income (loss) per books	-3,123,515		tock	
3	Other increases (itemize):			roperty	
	- ,		83.64	nize) :	
			``		
			7 Add lines 5 and 6		
⊿ .	Add lines 1, 2, and 3	-49,134,618	Balance at end of year	r (line 4 less line 7)	-49,134,618.
71163	31 BA/A				Form 1120 (2017)
01-23	- IO				, , ,

Form 4626
Department of the Treasury

Alternative Minimum Tax - Corporations

Attach to the corporation's tax return.

o www.irs.	.anv/Form4626	for instructions	and the lates	st information

OMB No. 1545-0123

Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(6).	Name	al neverine Service				Employer identification number
Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(s). 1 Taxable income or (loss) before not operating loss deduction 2 Adjustments and perferences: 2 Depreciation of post-1966 property 3 Adjustments and perferences: 3 Depreciation of post-1966 property 4 Adjusted gain or loss 4 Amortization of mining exploration and development costs 5 Amortization of criticitation expenditures (personal halding companies only) 6 Adjusted gain or loss 7 Adjustment in a mining exploration and development costs 8 Amortization of criticitation expenditures (personal halding companies only) 9 Adjusted gain or loss 1 Loss part of the main capital construction funds 1 Sacross 833(b) deduction (Blue Corpos, Blue Shield, and similar type organizations only) 1 Tax sheller fram activities (presental service corporations only) 2 Loss limitations 3 Loss limitations 4 Loss limitations 5 Loss limitations 7 Loss limitations 8 Loss limitations 9 Loss limitations 9 Loss limitations 9 Loss limitations 1 Loss limitations 2 Loss limitations 1 Loss limitations 2 Loss limitations 2 Loss limitations 3 Loss limitations 4 Loss limitations 4 Loss limitations 5 Loss limitations 6 Loss limitations 9 Loss limitations 1 Loss limitations 1 Loss limitations 2 Loss limitations 1 Loss limitations 2 Loss limitations 2 Loss limitations 3 Loss limitations 4 Loss limitations 5 Loss limitations 6 Loss limitations 7 Loss limitations 8 Loss limitations 9 Loss limitations 1 Loss limitations 1 Loss limitations 2 Loss limitations 1 Loss limitations 2 Loss limitations 2 Loss limitations 3 Loss limitations 4 Loss limitations 4 Loss limitations 5 Loss limitations 6 Loss limitations 7 Loss limitations 8 Loss limitations 9 Loss limitations 1 Loss limitations 1 Loss limitations 1 Los						
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c Exemption. Subtract line 8b from \$40,000. If completing this line for a member of a controlled group, see instructions. If zero or less, enter -0- 9 Subtract line 8c from line 7. If zero or less, enter -0- 10 Multiply line 9 by 20% (0.20) 11 Alternative minimum tax foreign tax credit (AMTFTC). See instructions 11 Tentative minimum tax. Subtract line 11 from line 10 12	h	• 17			1	
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10 Multiply line 9 by 20% (0.20) 10 11 Alternative minimum tax foreign tax credit (AMTFTC). See instructions 11 12 Tentative minimum tax. Subtract line 11 from line 10 12	9					***************************************
11 Alternative minimum tax foreign tax credit (AMTFTC). See instructions 11 12 Tentative minimum tax. Subtract line 11 from line 10 12						
12 Tentative minimum tax. Subtract line 11 from line 10					1	
					-	
10 Trogular tax matrinty botor applying an ordatio except the foreign tax ordate					_	
14 Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on					10	
Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return 14	17	·			14	
JWA For Paperwork Reduction Act Notice, see separate instructions. Form 4626 (2017)	. \\\\				, 17	Form 4626 (2017)

ZUMOBI, INC. 38-3740014
Adjusted Current Farnings (ACF) Worksheet

	Adjusted Current Earnings (▶ See ACE Worksheet Inst	-	neet	-		
Pre-adjustment AMTI. Enter the amount fi	rom line 3 of Form 4626			1	-2,561,470.	
2 ACE depreciation adjustment:			***************************************			
		2a	21,514.			
b ACE depreciation:						
'	2b(1) 21,51	4.				
(2) Post-1989, pre-1994 property	· · · · · · · · · · · · · · · · · · ·					
(3) Pre-1990 MACRS property						
(4) Pre-1990 original ACRS property		-1				
(5) Property described in sections	20(4)					
168(f)(1) through (4)	25/5)					
(6) Other property		-				
(7) Total ACE depreciation. Add lines 2		2b(7)	21,514.			
c ACE depreciation adjustment. Subtract lin				2c		
3 Inclusion in ACE of items included in earn	, ,			20		
		3a				
	antracts (including surrenders)	1 1				
	contracts (including surrenders)					
· · · · · · · · · · · · · · · · · · ·	life insurance contracts	3d				
e Other items (see Regulations sections 1.5						
for a partial list)		04				
	CE of items included in E&P. Add lines 3a thro	ougn se		3f		
4 Disallowance of items not deductible from		11				
		4a				
Dividends paid on certain preferred stock of public						
- · · · · · · · · · · · · · · · · · · ·	(A), Dec. 19, 2014, 128 Stat. 4043)					
•	tible under section 404(k)	4c				
d Nonpatronage dividends that are paid and						
		4d				
e Other items (see Regulations sections 1.5						
f Total increase to ACE because of disallow	ance of items not deductible from E&P. Add l	ines 4a through 4e	9	4f		
5 Other adjustments based on rules for figu	ring E&P:	1 1				
a Intangible drilling costs		5a				
b Circulation expenditures		5b				
c Organizational expenditures		5c				
d LIFO inventory adjustments						
e Installment sales						
f Total other E&P adjustments. Combine lin	f Total other E&P adjustments. Combine lines 5a through 5e					
6 Disallowance of loss on exchange of debt	pools			6		
7 Acquisition expenses of life insurance cor	npanies for qualified foreign contracts			7		
8 Depletion				8		
9 Basis adjustments in determining gain or	loss from sale or exchange of pre-1994 prope	erty		9		
	s 1, 2c, 3f, 4f, and 5f through 9. Enter the res					
Form 4626				10	-2 561 470.	

Form 1125-A	Cost of Goods Sold		
(Rev. October 2016)		OMB No. 1545-0123	
Department of the Treasury	► Information about Form 1125-A and its instructions is at www.irs.gov/for	n1125a.	
Internal Revenue Service Name			Employer Identification number
ZUMOBI,	INC.		38-3740014
1 Inventory at beginni	ng of year	. 1	
		1	
		1 . 1	
4 Additional section 2	63A costs (attach schedule)	. 4	
5 Other costs (attach	schedule) SEE STATEMENT 10	. 5	6,881,875.
6 Total. Add lines 1 t	hrough 5	. 6	6,881,875.
7 Inventory at end of	year	. 7	
=	Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the rour tax return. See instructions	8	6,881,875.
(i) Gost (ii) Lower o	ised for valuing closing inventory: f cost or market pecify method used and attach explanation) ▶		
b Check if there was a	writedown of subnormal goods		>
c Check if the LIFO in	ventory method was adopted this tax year for any goods (if checked, attach Form 970)		>
	y method was used for this tax year, enter amount of closing inventory computed	9d	
e If property is produ	ced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions		Yes X No
f Was there any chan If "Yes," attach expla	ge in determining quantities, cost, or valuations between opening and closing inventory?	,	Yes X No
For Paperwork Reduction	on Act Notice, see separate instructions.		Form 1125-A (Rev. 10-2016)

724441 04-01-17

SCHEDULE G (Form 1120)

(Rev. December 2011) Department of the Treasury

Information on Certain Persons Owning the **Corporation's Voting Stock**

OMB No. 1545-0123

Internal Revenue Service Attach to Form 1120. Employer identification number (EIN) Name 38-3740014 ZUMOBI, INC. Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (v) Percentage Owned in Voting Stock (ii) Employer Identification Number (if any) (iii) Type of Entity (iv) Country of Organization (i) Name of Entity OAK INVESTMENT PARTNERS 76.30% 20-4960838 PARTNERSHIP UNITED STATES XII, LP Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Part II Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions) (iii) Country of Citizenship (see instructions) (iv) Percentage Owned in Voting Stock (ii) Identifying Number (if any) (i) Name of Individual or Estate

For Paperwork Reduction Act Notice, see the Instructions for Form 1120. 04-01-17

Schedule G (Form 1120) (Rev. 12-2011)

Form **1125-E**

(Rev. October 2016)

Compensation of Officers

► Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.

Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

ZUMOBI, INC.

Employer Identification number

38-3740014

Note: Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number	(C) Percent of time devoted to business	Percent of s (d) Common	(e) Preferred	(f) Amount of compensation
	F26 46 0071				270 001
KEN WILLNER	536-46-9971	100%	.00%	.00%	270,001
LARA RICKARD	522-08-2583	100%	.71%	.00%	119,020
			:		
:					
				The state of the s	
	Add (1840-1841)				
		-	12000		
Total compensation of officers				2	389,021
Compensation of officers claimed on Form 1125-A or el	sewhere on return	,		3	
Subtract line 3 from line 2. Enter the result here and on	Form 1120, page 1, line 12 or the				
				4	389,021

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-E (Rev. 10-2016)

Depreciation and Amortization

(Including Information on Listed Property)

OTHER

Department of the Treasury Internal Revenue Service

Attach to your tax return. ► Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s)	shown on return			Business	or activity to which	h this form relates		Identifying number
100 Carrier 100 S 100 C	OBI, INC.				R DEPRE			38-3740014
Par	Election To Expense Certain Prope	rty Under Section 179	Note: If you ha	ve any liste	ed property, co	omplete Part		
	aximum amount (see instructions)							510,000.
	otal cost of section 179 property plac							
3 Tr	reshold cost of section 179 property	before reduction in	limitation					2,030,000.
4 R	eduction in limitation. Subtract line 3	from line 2. If zero o	r less, enter -0-					
5 Do	ıllar limitation for tax year. Subtract line 4 from line	1. If zero or less, enter -0-	If married filing sepa	rately, see inst	ructions		5	
6	(a) Description of pr	operty	(b)	Cost (busines:	s use only)	(c) Elected of	ost	

	sted property. Enter the amount from							
	otal elected cost of section 179 prope							
	entative deduction. Enter the smaller							
	arryover of disallowed deduction from							
11 Bi	usiness income limitation. Enter the s	maller of business i	ncome (not less	than zero)	or line 5		11	
12 Se	ection 179 expense deduction. Add li	nes 9 and 10, but d	on't enter more	than line 1	1		12	
13 Ca	arryover of disallowed deduction to 2	018. Add lines 9 and	d 10, less line 1:	2	. 🕨 13		····	
Note:	Don't use Part II or Part III below for	listed property. Inst	ead, use Part V.					
Parl	III Special Depreciation Allowa	nce and Other Dep	reciation (Don	't include	listed property	/.)		
14 S	oecial depreciation allowance for qua	lified property (othe	than listed pro	perty) plac	ed in service d	luring		
th	e tax year						. 14	
15 Pr	operty subject to section 168(f)(1) ele	ection					. 15	
16 01	ther depreciation (including ACRS)						16	10,573.
Part	MACRS Depreciation (Don't	include listed prop	erty.) (See instru	uctions.)				MATTER STATE OF THE STATE OF TH
			Section	1 A				
17 M	ACRS deductions for assets placed i	n service in tax year	s beginning bef	ore 2017		·····	17	11,624.
18 If y	ou are electing to group any assets placed in serv	ice during the tax year into	one or more general	asset account	s, check here .	<u></u> >		
	Section B - Assets	Placed in Service			ing the Gene	ral Deprecial	ion Syste	m
	(a) Classification of property	(b) Month and year placed	(c) Basis for depre (business/investm	ent use	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
		in service	only - see instru	ctions)	pariod			
<u>19a</u>	3-year property	4						
<u>b</u>	5-year property	_						
<u> </u>	7-year property	_						
<u>d</u>	10-year property	-l			·····	ļ		
<u>e</u>	15-year property	4 - 1						
f	20-year property							
<u>g</u>								
	25-year property				25 yrs.		S/L	
h		/			25 yrs. 27.5 yrs.	MM	S/L S/L	11.111111111111111111111111111111111111
h 	25-year property Residential rental property	/ /			•	MM MM		
	Residential rental property	/ /			27.5 yrs.	T	S/L S/L S/L	
h i	Residential rental property Nonresidential real property	/ / /			27.5 yrs. 27.5 yrs. 39 yrs.	MM MM	S/L S/L S/L S/L	
	Residential rental property	/ / / / / / / / / / / / / / / / / / /	uring 2017 Tax	Year Usir	27.5 yrs. 27.5 yrs. 39 yrs.	MM MM	S/L S/L S/L S/L	tem
	Residential rental property Nonresidential real property	/ / / / / / / / / / Placed in Service D	uring 2017 Tax	Year Usir	27.5 yrs. 27.5 yrs. 39 yrs.	MM MM	S/L S/L S/L S/L	tem
i	Residential rental property Nonresidential real property Section C - Assets F	/ / / / Placed in Service D	uring 2017 Tax	Year Usir	27.5 yrs. 27.5 yrs. 39 yrs.	MM MM	S/L S/L S/L S/L ation Sys	tem
i 	Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year	/ // Placed in Service D	uring 2017 Tax	Year Usir	27.5 yrs. 27.5 yrs. 39 yrs. ng the Alterna	MM MM	S/L S/L S/L S/L ation Sys	tem
i 20a b	Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year	/ / / / / Placed in Service D	uring 2017 Tax	Year Usir	27.5 yrs. 27.5 yrs. 39 yrs. ng the Alterna	MM MM MM tive Depreci	S/L S/L S/L S/L ation Sys S/L S/L	tem
i 20a b c Part	Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year	/	uring 2017 Tax		27.5 yrs. 27.5 yrs. 39 yrs. ng the Alterna 12 yrs. 40 yrs.	MM MM MM tive Depreci	S/L S/L S/L S/L ation Sys S/L S/L	em
i 20a b c Part 21 Lis	Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year IV Summary (See instructions.)	, ,			27.5 yrs. 27.5 yrs. 39 yrs. 12 yrs. 40 yrs.	MM MM MM tive Depreci	S/L S/L S/L S/L ation Sys S/L S/L S/L	
20a b c Part 21 Li	Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year IV Summary (See instructions.) sted property. Enter amount from line	28 14 through 17, lines	3 19 and 20 in c	olumn (g), :	27.5 yrs. 27.5 yrs. 39 yrs. ng the Alterna 12 yrs. 40 yrs.	MM MM MM tive Depreci	S/L S/L S/L S/L ation Sys S/L S/L S/L	22,197.
20a b c Part 21 Li 22 To	Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year IV Summary (See instructions.) sted property. Enter amount from line otal. Add amounts from line 12, lines	28 14 through 17, lines of your return. Part	s 19 and 20 in c nerships and S	olumn (g), a	27.5 yrs. 27.5 yrs. 39 yrs. ng the Alterna 12 yrs. 40 yrs.	MM MM MM tive Depreci	S/L S/L S/L S/L S/L ation Sys S/L S/L S/L 21	

Form 4562 (2017) Part V Listed Proper		OBI, IN		er vehic	les cert	ain aircr	aft ce	tain comr	uters ar	nd prope			014 ertainme	
recreation, or a	amusement.)													
Note: For any (a) through (c)	of Section A,	all of Section	B, and S	Section (C if appli	icable.							24D, COIU	
		n and Other				r	···	24b If "Y					Ves	No
24a Do you have evidence to	(b)	(c)	nt use dia		<u> </u>	es (e)	_] NO	(f)	1	g)	l	en / h)	_ Yes ∟	No (i)
(a) Type of property (list vehicles first)	Date placed in service	Business/ investment use percenta		(d) Cost or her basis	(hu	sis for depre siness/inve use only	stment	Recovery period	Met	hod/ ention	Depre	ciation action	Ele: sectio	cted on 179 ost
25 Special depreciation all	1	· · ·		placed i	n servic	e durina	the ta	x year and	! 					
used more than 50% in	•			•		-		•		25				
26 Property used more that	n 50% in a qı	ualified busine	ss use:											···········
	: :		%											
	ļii		%										ļ	
	<u> </u>		%											
27 Property used 50% or le	T							I	Γο.,				T	
	<u> </u>		%						S/L -				1	
	: :		% %						S/L -				1	
28 Add amounts in column				and on	line 21	nage 1		ł	·	28			1	
29 Add amounts in column											I	29		
20 7 da difficanto il column	1 (1), III O ZO. L			B - Infor								1	.1	
Complete this section for ve	hicles used l	oy a sole prop	rietor, pa	artner, or	other "	more tha	an 5%	owner," oı	related	person.	lf you pr	ovided	vehicles	
to your employees, first ans	wer the ques	tions in Section	on C to s	ee if you	ı meet a	n except	tion to	completin	ig this se	ction fo	r those \	ehicles.		
	•			-				-						····
			(a)	(b)		(c)	(4	d)	(e)	(1	f)
30 Total business/investment		•	Vel	nicle	Vel	hicle	١	/ehicle	Veh	icle	Veh	nicle	Veh	icle
year (don't include commu	ıting miles)										ļ		ļ	
31 Total commuting miles	_	-											ļ	,
32 Total other personal (no	ncommuting) miles			ļ									
driven							-		ļ					
33 Total miles driven durin														
Add lines 30 through 32 34 Was the vehicle availab			Yes	No	Yes	No	Yes	. No	Yes	No	Yes	No	Yes	No
during off-duty hours?			165	INO	165	INU	168	NU	165	140	163	140	163	140
35 Was the vehicle used p														
than 5% owner or relate														
36 Is another vehicle availa	•													
use?														
		- Questions f	or Empl	loyers W	/ho Pro	vide Veh	icles	for Use by	/ Their E	mploye	es			
Answer these questions to	determine if y	ou meet an e	xception	to comp	oleting S	Section E	3 for ve	ehicles use	ed by em	ployees	who a	ren't mo	ore than	5%
owners or related persons.														· T · · · · · · · · · · · · · · · · · ·
37 Do you maintain a writte													Yes	No
employees?														
38 Do you maintain a writte														
employees? See the ins														
39 Do you treat all use of v40 Do you provide more th														
the use of the vehicles,														
41 Do you meet the require														
Note: If your answer to														
Part VI Amortization		- Industrial												
(a)			(b)		(c)			(d)		(e)			(f)	
Description o	r costs	Date	amortization begins		Amortizal amoun	t t		Code section		Amortiza period or per		A f-	mortization or this year	
42 Amortization of costs th	nat begins du	ring your 201	tax yea	ır:										
			1 1											
			1 1	<u> </u>										
43 Amortization of costs th											43			23.
44 Total. Add amounts in	column (f). Se	e the instruct	ions for	where to	report				**********		44		·	23.
716252 01-25-18												F	orm 456	2 (2017)

605200_1

Form 6/65 (Rev. March 2018) Department of the Treasury Internal Revenue Service Name(s) shown on return

Credit for Increasing Research Activities

➤ Attach to your tax return.

► Go to www.irs.gov/Form6765 for instructions and the latest information.

OMB No. 1545-0619

Attachment Sequence No. **81**

entifying number

ZUI	MOBI, INC.]	38-3740014
Sect	ion A - Regular Credit. Skip this section and go to Section B if you are electing lified credit.	g or previou	sly elected (and are not re	vokin	g) the alternative
1	Certain amounts paid or incurred to energy consortia			1	
2	Basic research payments to qualified organizations	2			
3	Qualified organization base period amount	1 1			
4	Subtract line 3 from line 2. If zero or less, enter -0-			4	
5	Wages for qualified services (do not include wages used in figuring the				
	work opportunity credit)	. 5			
6	Cost of supplies				
7	Rental or lease costs of computers	F			
8	Enter the applicable percentage of contract research expenses				
9	Total qualified research expenses. Add lines 5 through 8				
10	Enter fixed-base percentage, but not more than 16% (0.16)	1 1	16.0000 %		
11	Enter average annual gross receipts	11	5,393,681.		
12	Multiply line 11 by the percentage on line 10		862,989.		
13	Subtract line 12 from line 9. If zero or less, enter -0-		0.		
14	Multiply line 9 by 50% (0.50)	14			
15	Enter the smaller of line 13 or line 14			15	
16	Add lines 1, 4, and 15			16	
17	Are you electing the reduced credit under section 280C? ► Yes X No If "Yes," multiply line 16 by 13% (0.13). If "No," multiply line 16 by 20% (0.20) and see that must be attached. Fiscal year filers: see instructions. Members of controlled groups control: see instructions for the statement that must be attached	or businesse	es under common	17	
Sec	ion B - Alternative Simplified Credit. Skip this section if you are completing S	ection A.			
18	Certain amounts paid or incurred to energy consortia			18	
19	Basic research payments to qualified organizations	19			
20	Qualified organization base period amount	20			
21	Subtract line 20 from line 19. If zero or less, enter -0-			21	
22	Add lines 18 and 21			22	
23	Multiply line 22 by 20% (0.20)			23	
24	Wages for qualified services (do not include wages used in figuring the				
	work opportunity credit)	. 24			
25	Cost of supplies	. 25			
26	Rental or lease costs of computers	. 26			
27	Enter the applicable percentage of contract research expenses				
28	Total qualified research expenses. Add lines 24 through 27	28			
29	Enter your total qualified research expenses for the prior 3 tax years. If you had no				
	qualified research expenses in any one of those years, skip lines 30 and 31	29			
30	Divide line 29 by 6.0	. 30			
31	Subtract line 30 from line 28. If zero or less, enter -0-	. 31			

LHA For Paperwork Reduction Act Notice, see separate instructions.

Multiply line 31 by 14% (0.14). If you skipped lines 30 and 31, multiply line 28 by 6% (0.06)

Form 6765 (Rev. 3-2018)

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 83 of 187

Form 6765 (Rev. 3-2018) ZUMOBI, INC.	38-3740014 Page 2
Section B - Alternative Simplified Credit (continued)	
Add lines 23 and 32 Are you electing the reduced credit under section 280C? Yes No If "Yes," multiply line 33 by 65% (0.65). If "No," enter the amount from line 33 and see the line 17 instructions for the statement that must be attached. Fiscal year filers: see instructions. Members of controlled groups or businesses under common control: see instructions for the statement that must be attached	33
Section C - Current Year Credit	
 Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17 or line 34 (whichever applies) Subtract line 35 from line 17 or line 34 (whichever applies). If zero or less, enter -0- Credit for increasing research activities from partnerships, S corporations, estates, and trusts Add lines 36 and 37 	36 0.
 Estates and trusts, go to line 39. Partnerships and S corporations not electing the payroll tax credit, stop here and report this amount on Schedule K. Partnerships and S corporations electing the payroll tax credit, complete Section D and report on Schedule K the amount on this line reduced by the amount on line 44. Eligible small businesses, stop here and report the credit on Form 3800, Part III, line 4i. See instructions for the definition of eligible small business. Filers other than eligible small businesses, stop here and report the credit on Form 3800, Part III, line 1c. Note: Qualified small business filers, other than partnerships and S corporations, electing the payroll tax credit must complete Form 3800 before completing Section D. Amount allocated to beneficiaries of the estate or trust Estates and trusts, subtract line 39 from line 38. For eligible small businesses, report the credit on Form 3800, Part III, 	39
line 4i. See instructions. For filers other than eligible small businesses, report the credit on Form 3800, Part III, line 1c	tax election does
not apply. See instructions.	
 Check this box if you are a qualified small business electing the payroll tax credit. See instructions Enter the portion of line 36 elected as a payroll tax credit (do not enter more than \$250,000). See instructions General business credit carryforward from the current year (see instructions). Partnerships and S corporations skip this line and go to line 44 	
Partnerships and S corporations, enter the smaller of line 36 or line 42. All others, enter the smallest of line 36, line 42, or line 43. Enter here and on the applicable line of Form 8974, Part 1, column (e). Members of controlled groups or businesses under common control: see instructions for the statement that must be attached	

ELECTION NOT TO CLAIM THE ADDITIONAL FIRST YEAR DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K)

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

EMPLOYER IDENTIFICATION NUMBER: 38-3740014

FOR THE YEAR ENDING DECEMBER 31, 2017

ZUMOBI, INC., HEREBY ELECTS, PURSUANT TO IRC SEC. 168(K)(7), NOT TO CLAIM THE ADDITIONAL DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K) FOR THE FOLLOWING QUALIFYING PROPERTY PLACED IN SERVICE DURING THE TAX YEAR ENDING DECEMBER 31, 2017.

COMPUTER SOFTWARE AS DEFINED BY IRC SEC. 167(F)(1)(B).

SEE ATTACHED FORM 4562.

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101 EMPLOYER IDENTIFICATION NUMBER: 38-3740014 FOR THE YEAR ENDING DECEMBER 31, 2017 ZUMOBI, INC. IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER REG. SEC. 1.263(A)-1(F).

ZUMOBI, INC.		38-3740014
FORM 1120	OTHER INCOME	STATEMENT 1
DESCRIPTION		TNUOMA
OTHER INCOME		113,446.
TOTAL TO FORM 1120, LINE 10		113,446.
FORM 1120	MAYEC AND I TOPNOEC	STATEMENT 2
FORM 1120	TAXES AND LICENSES	STATEMENT Z
DESCRIPTION		TRUOMA
BUSINESS TAXES		34,916.
LICENSES AND PERMITS PAYROLL TAXES		2,351. 196,942.
STATE TAX PAYMENTS		7,707.
TOTAL TO FORM 1120, LINE 17		241,916.
FORM 1120	OTHER DEDUCTIONS	STATEMENT 3
DESCRIPTION		AMOUNT
481(A) ADJUSTMENT		-280,936.
AMORTIZATION		23.
BANK FEES		2,715. 48,563.
COMMUNICATIONS COMPUTER EXPENSES		109,578.
CONTRACT LABOR EXPENSES		244,494.
DIRECTORS EXPENSE		46,643.
DUES AND SUBSCRIPTIONS		33,968.
EMPLOYEE EXPENSES		28,172.
INSURANCE		34,311.
MEALS AND ENTERTAINMENT		22,028.
MOBILE DEVICE EXPENSE		944.
OFFICE EXPENSES PARKING EXPENSE		43,237. 25,830.
PROFESSIONAL FEES		309,558.
RECRUITING EXPENSE		99,539.
TRAVEL EXPENSES		83,134.
UTILITIES		247.
TOTAL TO FORM 1120, LINE 26		852,048.

ZUMOBI, INC.		38-3740014
SCHEDULE L OTHER CURRENT ASSET	S	STATEMENT 4
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
PREPAID EXPENSES	126,013.	96,485.
TOTAL TO SCHEDULE L, LINE 6	126,013.	96,485.
SCHEDULE L OTHER CURRENT LIABILI	TIES	STATEMENT 5
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED COMPENSATION AND BENEFITS DEFERRED RENT - CURRENT PORTION INTEREST PAYABLE OTHER ACCRUED LIABILITIES SQUARE1 A/R LOC - SHORT TERM UNBILLED REVENUE TOTAL TO SCHEDULE L, LINE 18	1,093,493. 0. 448,285. 83,915. 1,175,000. 4,569. 2,805,262.	1,866,189. -1,477. 0. 106,304. 1,390,656. 0. 3,361,672.
SCHEDULE L OTHER LIABILITIE	S	STATEMENT 6
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
DEBT DISCOUNT - LONG TERM PORTION DEFERRED RENT - LONG TERM PORTION WARRANT LIABILITY	-38,361. 0. 155,856.	-20,901. 5,918. 115,297.
TOTAL TO SCHEDULE L, LINE 21	117,495.	100,314.
SCHEDULE M-1 TAXABLE INCOME NOT RECORDED	ON BOOKS	STATEMENT 7
DESCRIPTION		TRUOMA
481(A) ADJUSTMENT		280,936.
TOTAL TO SCHEDULE M-1, LINE 4		280,936.

ZUMOBI, INC.		38-3740014
SCHEDULE M-1	OTHER EXPENSES RECORDED ON BOOKS NOT DEDUCTED IN THIS RETURN	STATEMENT 8
DESCRIPTION		AMOUNT
INCENTIVE STOCK OPTION NONQUALIFIED STOCK OPT INTEREST EXPENSE 163(I CHANGE IN FMV OF STOCK PREPAID EXPENSES ACCRUED EXPENSES	ION EXPENSE)	35,553. 2,049. 379,375. 40,559. 29,528. 16,209.
TOTAL TO SCHEDULE M-1,	LINE 5	503,273.
SCHEDULE M-1	OTHER DEDUCTIONS IN THIS RETURN NOT CHARGED AGAINST BOOK INCOME	STATEMENT 9
DESCRIPTION		AMOUNT
BAD DEBT RESERVE ACCRUED BONUSES AMORTIZATION		211,774. 17,826. 23.
TOTAL TO SCHEDULE M-1,	LINE 8	229,623.
FORM 11.25 A	OTHER COSTS	STATEMENT 10
FORM 1125-A	OTHER COSTS	
DESCRIPTION		AMOUNT
AD SERVING COSTS COLOCATION SERVICES DATA FEED COSTS PARTNER REVENUE SHARE PUSH NOTIFICATION FEES		445,697. 105,933. 162,374. 6,159,100. 8,771.
TOTAL TO LINE 5		6,881,875.

Caution: Forms printed from within Adobe Acrobat products may not meet IRS or state taxing agency specifications. When using Acrobat 5.x products, uncheck the "Shrink oversized pages to page size" and uncheck the "Expand small pages to paper size" options, in the Adobe "Print" dialog. When using Acrobat 6.x and later products versions, select "None" in the "PageScalling" selection box in the Adobe "Print" dialog.

STATE COPY

2017 TAX RETURN FILING INSTRUCTIONS

MARYLAND FORM 500

FOR THE YEAR ENDING

December 31, 2017

Prepared For:		
	Lara Rickard Zumobi, Inc. 1525 4th Avenue, Suite 800 Seattle, WA 98101	
Prepared By:		
	Moss Adams LLP 999 Third Avenue, Suite 2800 Seattle, WA 98104	
To Be Signed	and Dated By:	
	The appropriate corporate office	r(s).
Amount of Tax	::	
	Total tax Less: payments and credits Plus: other amount Plus: interest and penalties No payment required	\$ 0 \$ 0 \$ 0 \$ 0 \$
Overpayment:		
	Not applicable	
Make Check P	ayable to:	
	Not applicable	
Mail Tax Retur	n and Check (if applicable) to:	
		tronic filing. After you have reviewed your return for return Form EL101B to our office. We will then transmit not mail a copy of the return.
Return Must b	e Mailed On or Before:	
	Return Form EL101B to us as se	oon as possible.
Special Instru	ctions:	

MARYLAND

INCOME TAX DECLARATION FOR BUSINESSES **ELECTRONIC FILING**



2017

OR FISCAL YEAR BEGINNING 2017, ENDING ZUMOBI INC 383740014 Name of corporation or pass-through entity ederal Employer Identification Number SEATTLE 1525 4TH AVENUE SUITE 800 WA 98101 +4 Street Address City or town ZIP Code PART I Tax Return Information (whole dollars only) .00 1. Amount of overpayment to be applied to 2018 estimated tax (Corporations only.) Amount of overpayment to be refunded (Corporations only.) .00 2. .00 Total amount due PART II **Declaration and Signature Authorization** Check appropriate box to consent to: Direct Deposit of refund or Electronic Funds Withdrawal (direct debit) Type of account: Checking Savings 4b. Routing Number (9-digits): Account number: Direct debit settlement date (Enter the date (MMDDYY) you want the payment withdrawn from the account.) I consent that the corporation's refund be directly deposited as designated above and declare that the information shown is correct. By consenting, I also agree to disclose to the Maryland State Treasurer's Office certain income tax information including name, amount of refund and the above bank information. This disclosure is necessary to effect direct deposit. I authorize the State of Maryland and its designated financial agent to initiate an electronic funds withdrawal payment entry to the financial institution account indicated for payment of the Maryland taxes owed by the corporation or pass-through entity and the financial institution to debit the entry to this account. Upon confirmation of consent during the filing of the corporation or pass-through entity state return, this authorization is to remain in full force and effect, and I may not terminate the authorization. I also authorize the financial institutions involved in the processing of this electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. X I do not want direct deposit of the refund or an electronic funds withdrawal (direct debit) of the balance due. Under penalties of perjury, I declare that I am an officer, general partner or managing member of the above corporation or of the pass-through entity. I have compared the information contained on my electronic return with the information that I provided to my electronic return originator or entered on-line and that the name(s), address and amounts described above agree with the amounts shown on the corresponding lines of my 2017 Maryland electronic income tax return. To the best of my knowledge and belief, the return is true, correct and complete. I consent that the return, including accompanying schedules and statements, be sent to the Maryland Revenue Administration Division by my electronic return originator or by the electronic return software provider. Sign Corporate officer, general partner or managing member's signature Here Wait ten (10) days after the receipt of a valid acknowledgement before calling 1-800-638-2937 or from Central Maryland 410-260-7980, about the refund. Declaration of Electronic Return Originator (paid preparer) I declare that I have reviewed the return of the corporation or pass-through entity and that the entries on this form are complete and correct to the best of my knowledge. I have obtained the signature of the corporate officer, general partner or managing member, before submitting the return to the Maryland Revenue Administration Division, have provided that official with a copy of all forms and information to be filed with the Maryland Revenue Administration Division, and have followed all other requirements described in the Maryland Business E-File Handbook. This declaration is to be retained at the site of the electronic return originator. 101218 MOSS ADAMS LLP Electronic Return Originator's Signature Date Firm's name (or yours if self-employed) Originator 916872 SEATTLE WA 98104 Use Only ZIP Code EFIN 2063026500 Telephone Number

MARYLAND FORM **500**

CORPORATION INCOME TAX RETURN



2017

ı	DR FISCAL YEAR BEGINNING 2017, ENDING					
j	383740014 Federal Employer Identification Number (9 digits) FEIN Applied for Date (MMDD)	iYY)				
i	081506 Date of Organization or Incorporation (MMDDYY) Susiness Activity Code No.	. (6 digits)				
-	ZUMOBI INC					
	L 5 2 5 4 TH AVENUE SUITE 8 0 0 Current Mailing Address Line 1 (Street No. and Street Name or PO Box)			_		
_				_		
(Current Mailing Address Line 2 (Apt No., Suite No., Floor No.)					
;	SEATTLE	WA	98101			
	Dity or town	State	ZIP Code	+4	ME Y	(F.
STAPLE CHECK HERE	CHECK HERE IF: Name or address has changed Inactive c This tax year's beginning and ending dates are different		_	rst filing of the an acquisition	•	Final Return
	CORPORATION INSTRUCTIONS. ATTACH A COPY OF THE	FEDEF	RAL INCOME TAX	RETURN TH	ROUGH SCHEDU	LE M2.
1a.	Federal Taxable Income (Enter amount from Federal Form 112	0 line 2	8 or Form 1120-C			
	line 25.) See Instructions. Check applicable box:					
	X 1120 1120-REIT 990T					
	Other: IF 1120S, FILE ON FORM 510		.,	1a	-256215	3
1b.	Special Deductions (Federal Form 1120 line 29b or					
	Form 1120-C line 26b.)		,	1b		<u> </u>
1c.	Federal Taxable Income before net operating loss deduction					
	(Subtract line 1b from 1a.)				., 1c	-2562153.
MAF	YLAND ADJUSTMENTS TO FEDERAL TAXABLE INCOME					
(All e	entries must be positive amounts.)					
ADD	ITION ADJUSTMENTS					
2a.	Section 10-306.1 related party transactions			➤ 2a		
2b.	Decoupling Modification Addition adjustment					
	(Enter code letter(s) from instructions.)			➤ 2b		
2c.	Total Maryland Addition Adjustments to Federal Taxable Incom	ne (Add	l lines 2a and 2b.)		2c	
SUB	TRACTION ADJUSTMENTS					
За.	Section 10-306.1 related party transactions			➤ 3a.		
3b.	Dividends for domestic corporation claiming foreign tax credits	;				
	(Federal form 1120/1120C Schedule C line 15)			➤ 3b		
Зс.	Dividends from related foreign corporations					
	(Federal form 1120/1120C Schedule C line 13 and 14)			➤ 3c		
3d.	Decoupling Modification Subtraction adjustment					
	(Enter code letter(s) from instructions.)			➤ 3d		
3e.	Total Maryland Subtraction Adjustments to Federal Taxable Inc	come				
	(Add lines 3a through 3d.)		<u></u>	<u></u>	3e	No. of the last of
4.	Maryland Adjusted Federal Taxable Income before NOL deduc				_	
	(Add lines 1c and 2c, and subtract line 3e.)				4.	-2562153.
5.	Enter Adjusted Federal NOL Carry-forward available from previ		, ,			
	EDSC Corru forward) on a congrete company basis (Enter NO)	00 0 D	ocitivo amount)		E	

FORM 500

CORPORATION INCOME TAX RETURN



2017 page 2

NAME	ZUMOBI INC FEIN 383740014			
6.	Maryland Adjusted Federal Taxable Income (If line 4 is less than or equal to zero,	**************************************		
	enter amount from line 4.) (If line 4 is greater than zero, subtract line 5 from line 4 and			
	enter result. If result is less than zero, enter zero.)		6. <u> </u>	<u>-2562153</u> .
MAR	YLAND ADDITION MODIFICATIONS			
(All e	ntries must be positive amounts.)			
7a.	State and local income tax	➤ 7a.		
7b.	Dividends and interest from another state, local or federal tax			
	exempt obligation	➤ 7b.		
7c.	Net operating loss modification recapture (Do not enter NOL carryover.			
	See instructions.)	➤ 7c		
7d.	Domestic Production Activities Deduction			
7e.	Deduction for Dividends paid by captive REIT	- -		
7f.	Other additions (Enter code letter(s) from			
	instructions and attach schedule.)	▶ 7f		
7g.	Total Addition Modifications (Add lines 7a through 7f.)		. 7g	
MAR	YLAND SUBTRACTION MODIFICATIONS			
(All e	ntries must be positive amounts.)			
8a.	Income from US Obligations	▶ 8a		
8b.	Other Subtractions (Enter code letter(s) from			
	instructions and attach schedule.)	▶ 8b		
8c.	Total Subtraction Modifications (Add lines 8a and 8b.)			
NET	MARYLAND MODIFICATIONS			
9.	Total Maryland Modifications (Subtract line 8c from 7g. If less than zero,			
	enter negative amount.)		9	
10.	Maryland Modified Income (Add lines 6 and 9.)			-2562153.
APP	ORTIONMENT OF INCOME			
(To	be completed by multistate corporations whose apportionment factor is less than 1	I, otherwise sk	ip to line 13.)	
11.	Maryland apportionment factor (from page 4 of this form)			
	(If factor is zero, enter .000001.)		. ▶ 11.	<u>000001</u>
12.	Maryland apportionment income (Multiply line 10 by line 11.)		12	-3.
13.	Maryland taxable income (from line 10 or line 12, whichever is applicable.)		13	0.
14.	Tax (Multiply line 13 by 8.25%.)		. 14	0.
15a.	Estimated tax paid with Form 500D, Form MW506NRS and/or credited			
	from 2016 overpayment	▶ 15a		
15b.	Tax paid with an extension request (Form 500E)	▶15b		
15c.	Nonrefundable business income tax credits from Part BB. (See instructions for Form 50	00CR.)	1	this form electronically to claim
15d.	Refundable business income tax credits from Part EE. (See instructions for Form 500Cl	R.)	business t	ax credits from Form 500CR.
15e.	The Heritage Structure Rehabilitation Tax Credit is claimed on line 1 of Part EE on Form	1 500CR.		
	Check here if you are a non-profit corporation.			
15f.	Nonresident tax paid on behalf of the corporation by pass-through entities			
	(Attach Maryland Schedule K-1.)	▶ 15f		
15g.	Total payments and credits (Add lines 15a through 15f.)		15g	
16.	Balance of tax due (If line 14 exceeds line 15g, enter the difference.)		> 16	
17.	Overpayment (If line 15g exceeds line 14, enter the difference.)		., 🕨 17. 🔃	
18.	Interest and/or penalty from Form 500UP or late payment int			
		TOTAL	 > 18.	
19.	Total balance due (Add lines 16 and 18, or if line 18 exceeds line 17 enter the difference			
20.	Amount of overpayment to be applied to estimated tax for 2018			
	(not to exceed the net of line 17 less line 18)		> 20	
21.	Amount of overpayment TO BE REFUNDED			
-	(Add lines 18 and 20, and subtract the total from line 17.)		> 21	

FORM 500

CORPORATION INCOME TAX RETURN



2017 page 3

NAME	ZUMOBI INC	_ FEIN _	383740014		
If this and s	refund will go to an account o ee Instructions.	utside of	ions.) Be sure the account information is correct. The United States, then to comply with banking rules, properties of the comply information clearly and legibly.	lace a "Y" in this box	▶ □
22a.	Type of account:	Checking	Savings		
22b.	Routing Number (9-digits):	• .			
22c.	Account number:				
INFO	RMATIONAL PURPOSES ON	LY (LINE	5 23 & 24)		
23.	NOL generated in Current Ye	ear - Carry	orward 20 years and back 2 years		
	(If line 6 is less than zero, ent	ter on line	23.)	23	<u>-2562153</u> .
24.	NAM generated in Current Y	ear - Carri	ed Forward/Back with Loss on Line 23 per		
	Section 10-205(e) (If line 6 is	less than	zero AND line 9 is greater than zero, enter the		
	amount from line 9 on line 24	1.)		24.	0.

MARYLAND FORM 500

CORPORATION INCOME TAX RETURN



2017 page 4

NAME ZUMOBI INC FEIN 383740014

leasing	TE: Special apportionment formulas are required for rental/ leasing, financial institutions, transportation and manufacturing companies. Column 1 TOTALS WITHIN AND WITHOUT MARYLAND MARYLAND			
A. Receipts	a. Gross receipts or sales less returns and	. 0	▶ 14053955	
	allowances	0	► T4023322	
	b. Dividends			
	c. Interest			
	d. Gross rents			
	e. Gross royalties			
	f. Capital gain net income			
	g. Other income (Attach schedule.)			
	h. Total receipts (Add lines 1A(a) through		4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	22224
	1A(g), for Columns 1 and 2.)	0	<u>► 14053955</u>	000001
3. Receipts	Enter the same factor shown on line 1A,			
	Column 3. Disregard this line if special			000001
	apportionment formula is used			000001
. Property	a. Inventory			
	b. Machinery and equipment	0	267805	
	c. Buildings			
	d. Land			
	e. Other tangible assets (Attach schedule.)			
	f. Rent expense capitalized			
	(multiply by eight)	0	1493168	
	g. Total property (Add lines 2a through 2f,			
	for Columns 1 and 2.)	0	<u>▶ 1760973</u>	000001
. Payroll	a. Compensation of officers	0	389022	
	b. Other salaries and wages	0	2585969	
	c. Total payroll (Add lines 3a and 3b, for			
	Columns 1 and 2.)	0	▶ 2974991	000001
Total of fa	actors (Add entries in Column 3.)			000004
	apportionment factor Divide line 4 by four for three-fa			

FORM 500

CORPORATION INCOME TAX RETURN



2017 page 5

NAME **ZUMOBI INC**

FEIN 383740014

2.	Telephone number of corporation tax departme		***************************************						_
	Address of principal place of business in Maryla	and (if other than indicate	ated on page 1):						
3.	Brief description of operations in Maryland:	DEVELOPER	WORKING C	OUT OF	HOME	OFFIC	Ε	····	
4.	Has the Internal Revenue Service made adjustn	nents (for a tax year in	which a Maryland	return		_	-		
	was required) that were not previously reported	to the Maryland Reve	nue Administration	Division?		L	Yes	X	No
	If "yes", indicate tax year(s) here: and submit an amended return(s) together with a copy of the IRS								
	adjustment report(s) under separate cover.								
5.	Did the corporation file employer withholding ta	x returns/forms with t	he Maryland Reven	nue			_	,	
	Administration Division for the last calendar year	ar?					Yes	X	No
6.	Is this entity part of the federal consolidated filia	ng?				▶ L	Yes	X	No
	If a multistate operation, provide the following	ıg:							
7.	Is this entity a multistate corporation that is a m	nember of a unitary gro	oup?	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		> _	Yes	X	No
В.	Is this entity a multistate manufacturer with mo	re than 25 employees	?			▶	Yes	X	No
SIGN	ATURE AND VERIFICATION								
Unde	r penalties of perjury, I declare that I have exami	ned this return, includ	ing accompanying	schedules	and staten	nents and to)		
the be	est of my knowledge and belief it is true, correct	and complete. If prep	ared by a person o	ther than ta	xpayer, th	e declaratio	n is		
oasec	d on all in <u>fo</u> rmation of which the preparer has an	y knowledge.							
Chec	k here 🛚 🗓 if you authorize your preparer to di	scuss this return with t	us.						
		1	מ גואדם גע	GWYDE	T.M.7\T.				
041	. Company	Doto	KARINA B		LMAN				
Office	er's Signature	Date	KARINA B Preparer's Signa		LMAN				11
		Date Date	Preparer's Signa	ture	LMAN			A-20147000	
LAR	RA RICKARD, VP FINANCE	Date	Preparer's Signa	nture MS LLP		one number			
LAR		Date	Preparer's Signa	nture MS LLP , address a	nd telepho		00		
LAR	RA RICKARD, VP FINANCE	Date	Preparer's Signa MOSS ADAI Preparer's name 999 THIRI	nture MS LLP , address a D AVEN	nd telepho UE SU		0 0	A factory	
LAR	RA RICKARD, VP FINANCE	Date	Preparer's Signa MOSS ADAM Preparer's name	nture MS LLP , address a D AVEN WA 981	nd telepho UE SU		0 0		
LAR	RA RICKARD, VP FINANCE	Date	Preparer's Signa MOSS ADAM Preparer's name 999 THIRI SEATTLE I	nture MS LLP , address a D AVEN WA 981	nd telepho UE SU	ITE 28	00	599	

INCLUDE ALL REQUIRED PAGES OF FORM 500

Make checks payable to and mail to:

Comptroller Of Maryland
Revenue Administration Division
110 Carroll Street
Annapolis, Maryland 21411-0001
(Write Your FEIN On Check Using Blue or Black Ink.)

CODE NUMBERS (three digits per line)

COM/RAD-001

756305 10-13-17

Form	1	1120 U.S. Corporation Income Tax Return For calendar year 2017 or tax year						OMB No. 1545-0123			
1 01111		120	beginning	g	, ei	nding					0047
Depar	tment c	of the Treasury		EXTENSION	GRANTED TO	$0 \overline{10}$	/15/18	MANUAL		_	2017
Intern	al Reve	nue Service		Go to www.irs.go	ov/Form1120 for instr	uctions a	nd the latest in	formation.		-	
A Ch	eck if:	ted return		Name						1	Employer identification number
(att	ach For	ted return rm 851) e consoli- rn	TYPE	ZUMOBI, IN							38-3740014 Date incorporated
dat 2 Per	ed retui sonal h	rnlolding co. h. PH)	0R	Number, street, and room o							
		onal holding co. ch Sch. PH)									08/15/2006 Total assets (see instructions)
4 Sch	redule l	M-3		SEATTLE, V		or roreign	i pustai code			\$	4,495,929.
апа	iched		E Check	k if: (1) Initial return		(3)	Name char	nge (4)	Addres		
	1 a	Gross receipts o						,042,04			<u> 1990 - </u>
		Returns and allo					1b				
	C	Balance. Subtra		om line 1a						1c	10,042,048.
				Form 1125-A)						2	6,881,875.
	3	Gross profit. Su	btract line 2	2 from line 1c						3	3,160,173.
a B				19)						4	
Income										5	
-										6	
l										7	
				tach Schedule D (Form 1120)						8	
	9	Net gain or (loss	s) from Fort	m 4797, Part II, line 17 (attac	n Form 4/9/)	CEE	CM V WEW!	2NTT 1		9	113,446.
				ment)					··_}	10	3,273,619.
				through 10						12	389,021.
<u>;</u>				Form 1125-E)nployment credits)						13	2,603,795.
ĕ				inprovinent Greats)						14	2,000,1001
ic										15	1,083,264.
ged									···	16	186,646.
E .	17	Taxes and licens	ses			SEE	STATEM	ENT 2		17	241,916.
instructions for limitations on deductions.)									···	18	239,651.
atie									- 1	19	
Ē				62 not claimed on Form 1125						20	22,197.
<u>=</u>	21	Depletion							[21	
Is fo	22	Advertising			,,				L	22	32,363.
Ęį	23	Pension, profit-s	sharing, etc	., plans					L	23	
n c	24	Employee benef	it programs	S						24	184,871.
nst	25	Domestic produ	ction activit	ties deduction (attach Form 8	903)					25	
ns l	26	Other deduction	s (attach st	atement)		SEE	STATEM	ENT 3	L	26	852,048.
s (S										27	5,835,772.
. <u>ë</u>				iting loss deduction and special de			1 1			28	-2,562,153.
걸				on (see instructions)			29a				
Deductions (See				ıle C, line 20)			29b			200	
\rightarrow		Add lines 29a ar		line 29c from line 28. See in:						29c 30	-2,562,153.
ig		Total tax (Sched			structions					31	0.
Refundable Credits, and Payments		,	-	able credits (Schedule J, Part					·· —	32	
able				instructions. Check if Form 2						33	
E E				smaller than the total of lines						34	0.
8 g				larger than the total of lines 3						35	
Тах,	36	Enter amount fro	om line 35 y	you want: Credited to 2018 a	estimated tax	·		Refunded		36	
Sig		Under penalties correct, and corr	of perjury, I de aplete. Declar	you warn. Greating to 2018 (eclare that I have examined this ret ation of preparer (other than taxpay	urn, including accompany ver) is based on all informa	ing schedul ition of whic	es and statements h preparer has an	s, and to the best of y knowledge.	my knov	vledge :	and belief, it is true,
Her					1						May the IRS discuss this return with the preparer shown below?
	•	Signature of c	officer		Date	VP	, FINAN	ICE			X Yes No
-		Print/Type prepare			Preparer's signature			Date	Check if self-		PTIN
Paid		KARINA		ADELMAN	KARINA B	· ST	ADELMA [0/12/18	emplo	yed	□ ₱00363599
Prep				ADAMS LLP	GIITEE OO	0.0			Firm's	EIN	91-0189318
Use	Only			HIRD AVENUE,	SUITE 280	υU			Phone		£ 202 6E00
71160	11			LE, WA 98104					<u> </u>	<u>∠∪</u>	6-302-6500
01-23		JVVA For Paper	work Reduc	ction Act Notice, see separa	te instructions.						Form 1120 (2017)

6

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 98 of 187

For	n 1120 (2017) ZUMOBI, INC.		3	8-3740014 Page 2
्	Schedule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	A CONTRACT OF THE CONTRACT OF
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	111 11111111111111111111111111111111111
8	Dividends from wholly owned foreign subsidiaries		100	***************************************
a	Total. Add lines 1 through 8			
	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	1000
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC -DISC and former DISC dividends not included on line 1, 2, or 3		_	
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities		1	
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29	b	>	

Form **1120** (2017)

Form	1120 (2017) ZUMOBI , INC .		38-37400	14 Page 3
S	chedule J Tax Computation and Payment (see instructions)			
Part	I - Tax Computation			
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120	D)) > [
2	Income tax. Check if a qualified personal service corporation.			
	See instructions	▶ □] 2	0.
3	Alternative minimum tax (attach Form 4626)		3	
4	Add lines 2 and 3		4	0.
5a	Foreign tax credit (attach Form 1118)	1		
b	Credit from Form 8834 (see instructions)			
С	General business credit (attach Form 3800)			
d	Credit for prior year minimum tax (attach Form 8827)			
е	Bond credits from Form 8912			
6	Total credits. Add lines 5a through 5e		6	
7	Subtract line 6 from line 4		7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9a	Recapture of investment credit (attach Form 4255)	1 1		
b	Recapture of low-income housing credit (attach Form 8611)			
c	Interest due under the look-back method-completed long-term contracts			
-	(attach Form 8697)	9c		
d	Interest due under the look-back method-income forecast method (attach Form 8866)			
e	Alternative tax on qualifying shipping activities (attach Form 8902)		7 1	
f	Other (see instructions - attach statement)			
10	Total. Add lines 9a through 9f		10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31			0.
	II - Payments and Refundable Credits			
12	2016 overpayment credited to 2017		12	
13	2017 estimated tax payments		1 1	
14	2017 refund applied for on Form 4466			1
15	Combine lines 12, 13, and 14			
16	Tax deposited with Form 7004		16	
17	Withholding (see instructions)		17	
18	Total payments. Add lines 15, 16, and 17		18	
19	Refundable credits from:		10	
		19a		
a			7	
b			\exists	
C	Form 8827, line 8c		\dashv	
d			-	
20	Total credits. Add lines 19a through 19d Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		20	
2007/2006/01/01	chedule K Other Information (see instructions)		41	
		ecify) >		Voc No
	•	ecny) -		Yes No
	See the instructions and enter the:			
	Business activity code no. ► 517000			
	Business activity CELL PHONE SOFTWARE			
	Product or service ► CELL PHONE SOFTWARE			l x
	s the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?			^_
	f "Yes," enter name and EIN of the parent corporation 🕨	**************************************		
	At the end of the tax year:			
	Did any foreign or domestic corporation, partnership (including any entity treated as a partne			
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the tot			
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (att	ach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or	more of the total voting power of all		
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (F	orm 1120) (attach Schedule G)		X
			Form 1	1120 (2017)

711621 01-23-18 JWA

Form 1120 (2017) ZUMOBI, INC.		38-37	740014 Page 4
Schedule K Other Information (continued from page 3)	Annual Control of the	WER STATEMENT	
 5 At the end of the tax year, did the corporation: a Own directly 20% or more, or own, directly or indirectly, 50% or more of foreign or domestic corporation not included on Form 851, Affiliations 5 If "Yes," complete (i) through (iv) below. 	Schedule? For rules of construc		Yes No
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting
			Stock
b Own directly an interest of 20% or more, or own, directly or indirectly, are (including an entity treated as a partnership) or in the beneficial interest If "Yes," complete (i) through (iv) below.	of a trust? For rules of construc	ctive ownership, see instructions	X (iv) Maximum
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	Percentage Owned in Profit, Loss, or Capital
6 During this tax year, did the corporation pay dividends (other than stock excess of the corporation's current and accumulated earnings and profit If "Yes," file Form 5452, Corporate Report of Nondividend Distributions. If this is a consolidated return, answer here for the parent corporation at At any time during the tax year, did one foreign person own, directly or it classes of the corporation's stock entitled to vote or at least 25% of the For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned ▶ and (b) Owner's comporation Engaged in a U.S. Trade or Business. Enter the number of Found of Corporation Engaged in a U.S. Trade or Business. Enter the number of Found of the corporation may have to file Form 8281, Information Remarks and the corporation may have to file Form 8281, Information Remarks and the corporation has an NOL for the tax year and is electing to foregoth the corporation has an NOL for the tax year and is electing to foregoth the corporation is filing a consolidated return, the statement required by Regulations Penter the available NOL carryover from prior tax years (do not reduce it by any deduction Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax If "Yes," the corporation is not required to complete Schedules L, M-1, and distributions and the book value of property distributions (other than cast Is the corporation required to file Schedule UTP (Form 1120), Uncertain If "Yes," complete and attach Schedule UTP. 15a Did the corporation make any payments in 2017 that would require it to b If "Yes," did or will the corporation file required Forms 1099?	s? See sections 301 and 316 See the instructions for Form 5 and on Form 851 for each subside indirectly, at least 25% of the to total value of all classes of the country a 25% Foreign-Owned U.S. Corporms 5472 attached ts with original issue discount turn for Publicly Offered Originates at year axyear \$\square\$ \$\square\$ 27 the carryback period, check here section 1.1502-21(b)(3) must be attacted in reported on page 1, line 29a.) year and its total assets at the end of ind M-2. Instead, enter the total sh) made during the tax year Tax Position Statement? See in file Form(s) 1099?	452. iliary. tal voting power of all corporation's stock? poration or a Foreign Ill Issue Discount Instruments. In the election will not be valid. In the tax year less than \$250,000? amount of cash Instructions In due to redemption of its own stock? In more than 65% (by value)	X X X X X
18 Did the corporation receive assets in a section 351 transfer in which any of the transfer During the corporation's tax year, did the corporation make any payments that would r or chapter 4 (sections 1471 through 1474) of the Code? 711632 01-23-18 JWA	require it to file Forms 1042 and 1042-	fair market value of more than \$1 million? S under chapter 3 (sections 1441 through 1464)	Form 1120 (2017)

Form 1120 (2017) ZUMOBI, INC.			3	8-3740014 Page 5
Schedule L Balance Sheets per Books	Beginning of tax year End of ta			T
Assets	(a)	(b)	(c)	(d)
1 Cash		209,023.		392,684.
2a Trade notes and accounts receivable	3,026,122.		4,022,577.	
b Less allowance for bad debts	(231,156.)	2,794,966.	(19,351.)	4,003,226.
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (att. stmt.) STMT 4		126,013.		96,485.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (att. stmt.)				
10a Buildings and other depreciable assets	271,094.	Control Control	264,516.	
b Less accumulated depreciation	(254,037.)	17,057.	(260,982.)	3,534.
11a Depletable assets	A	The sales are said		
b Less accumulated depletion	(
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)				
b Less accumulated amortization	()			
14 Other assets (att. stmt.)				
15 Total assets		3,147,059.		4,495,929.
Liabilities and Shareholders' Equity				
16 Accounts payable		328,301.		1,756,000.
17 Mortgages, notes, bonds payable in less than 1 year		3,600,000.		7,695,307.
18 Other current liabilities (att. stmt.) STMT 5		2,805,262.		3,361,672.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more		2,000,000.		372,549.
21 Other liabilities (att. stmt.) STMT 6		117,495.	end and the leading	100,314.
22 Capital stock: a Preferred stock	39,714,668.		39,714,668.	
b Common stock	930.	39,715,598.	930.	39,715,598.
23 Additional paid-in capital		591,506.		629,107.
Retained earnings - Appropriated (attach statement)				
25 Retained earnings - Unappropriated		-46,011,103.		-49,134,618.
Adjustments to shareholders' equity (attach statement)				
27 Less cost of treasury stock		(()
28 Total liabilities and shareholders' equity		3,147,059.		4,495,929.
	Income (Loss) per E		oer Return	
	ay be required to file Schedule			
1 Net income (loss) per books	-3,123,515	 7 Income recorded on b 	ooks this year not	
2 Federal income tax per books		included on this return	n (itemize):	
3 Excess of capital losses over capital gains		Tax-exempt interest	\$	
4 Income subject to tax not recorded on books this year				
(itemize):		<u> </u>		
SEE STATEMENT 7	280,936	B Deductions on this ref	turn not charged	
5 Expenses recorded on books this year not		against book income t		
deducted on this return (itemize):		a Depreciation	\$ <u>15,252</u> .	
a Depreciation \$		b Charitable contributions	\$	
a Depreciation \$ Charitable \$ contributions \$		STMT 9	229,623.	
Travel and \$ 22,028				244,875.
STMT 8 503,273	. 525,301	9 Add lines 7 and 8		244,875.
6 Add lines 1 through 5		• 10 Income (page 1, line 2		-2,562,153.
Schedule M-2 Analysis of Unap	propriated Retained		(Line 25, Schedule	L)
1 Balance at beginning of year	-46,011,103		ash	
2 Net income (loss) per books	-3,123,515		tock	
3 Other increases (itemize):			roperty	
		6 Other decreases (item		
		**		
		7 Add lines 5 and 6		
4 Add lines 1, 2, and 3	-49,134,618		(line 4 less line 7)	-49,134,618.
711631 JWA				Form 1120 (2017)

ZUMOBI, INC.		38-3740014
FORM 1120	OTHER INCOME	STATEMENT 1
DESCRIPTION		TRUOMA
OTHER INCOME		113,446.
TOTAL TO FORM 1120, LINE 1	0	113,446.
FORM 1120	TAXES AND LICENSES	STATEMENT 2
DESCRIPTION		AMOUNT
BUSINESS TAXES LICENSES AND PERMITS PAYROLL TAXES STATE TAX PAYMENTS		34,916. 2,351. 196,942. 7,707.
TOTAL TO FORM 1120, LINE 1	.7	241,916.
FORM 1120	OTHER DEDUCTIONS	STATEMENT 3
DESCRIPTION		тииома
481(A) ADJUSTMENT AMORTIZATION BANK FEES COMMUNICATIONS COMPUTER EXPENSES CONTRACT LABOR EXPENSES DIRECTORS EXPENSE DUES AND SUBSCRIPTIONS EMPLOYEE EXPENSES INSURANCE MEALS AND ENTERTAINMENT MOBILE DEVICE EXPENSE OFFICE EXPENSES PARKING EXPENSE PROFESSIONAL FEES RECRUITING EXPENSE TRAVEL EXPENSES UTILITIES		-280,936. 23. 2,715. 48,563. 109,578. 244,494. 46,643. 33,968. 28,172. 34,311. 22,028. 944. 43,237. 25,830. 309,558. 99,539. 83,134. 247.
TOTAL TO FORM 1120, LINE 2	86	852,048.

ZUMOBI, INC.		38-3740014
SCHEDULE L OTHER CURRENT ASSET	'S	STATEMENT 4
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
PREPAID EXPENSES	126,013.	96,485.
TOTAL TO SCHEDULE L, LINE 6	126,013.	96,485.
SCHEDULE L OTHER CURRENT LIABILI	TIES	STATEMENT 5
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED COMPENSATION AND BENEFITS DEFERRED RENT - CURRENT PORTION INTEREST PAYABLE OTHER ACCRUED LIABILITIES SQUARE1 A/R LOC - SHORT TERM UNBILLED REVENUE TOTAL TO SCHEDULE L, LINE 18	1,093,493. 0. 448,285. 83,915. 1,175,000. 4,569. 2,805,262.	1,866,189. -1,477. 0. 106,304. 1,390,656. 0. 3,361,672.
SCHEDULE L OTHER LIABILITIE	S	STATEMENT 6
DESCRIPTION DEBT DISCOUNT - LONG TERM PORTION DEFERRED RENT - LONG TERM PORTION	BEGINNING OF TAX YEAR -38,361.	END OF TAX YEAR -20,901. 5,918.
WARRANT LIABILITY	155,856.	115,297.
TOTAL TO SCHEDULE L, LINE 21	117,495.	100,314.
SCHEDULE M-1 TAXABLE INCOME NOT RECORDED	ON BOOKS	STATEMENT 7
DESCRIPTION		AMOUNT
481(A) ADJUSTMENT		280,936.
TOTAL TO SCHEDULE M-1, LINE 4		280,936.

ZUMOBI, INC.		38-3740014
SCHEDULE M-1	OTHER EXPENSES RECORDED ON BOOKS NOT DEDUCTED IN THIS RETURN	STATEMENT 8
DESCRIPTION		TUUOMA
INCENTIVE STOCK OPTION NONQUALIFIED STOCK OPTION INTEREST EXPENSE 163(I CHANGE IN FMV OF STOCK PREPAID EXPENSES ACCRUED EXPENSES TOTAL TO SCHEDULE M-1,	TION EXPENSE WARRANT	35,553. 2,049. 379,375. 40,559. 29,528. 16,209.
SCHEDULE M-1	OTHER DEDUCTIONS IN THIS RETURN	STATEMENT 9
DESCRIPTION	NOT CHARGED AGAINST BOOK INCOME	AMOUNT
BAD DEBT RESERVE ACCRUED BONUSES AMORTIZATION		211,774. 17,826. 23.
TOTAL TO SCHEDULE M-1,	LINE 8	229,623.

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 105 of 187

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STATE COPY

2017 TAX RETURN FILING INSTRUCTIONS

NEW YORK FORM CT-3

FOR THE YEAR ENDING

December 31, 2017

Prepared For:				
	Lara Rickard			
	Zumobi, Inc.			
	1525 4th Avenue, Suite 800			
	Seattle, WA 98101			
Prepared By:		•		1.00
	Moss Adams LLP			
	999 Third Avenue, Suite 2800)		
	Seattle, WA 98104			
To Be Signed	and Dated Bv:			COMPANYOR CO.
	•			
	The appropriate corporate office	cer(s).		
Amount of Tax	x:			
	Total tax	\$	1,500	
	Less: payments and credits	Φ	2,529	
	Plus: other amount	Ψ	0	
	Plus: interest and penalties	\$	0	
	Overpayment	\$	1,029	
Overpayment				halden war in
	Credit to your estimated tax	\$	587	
	Other amount	\$	442	Credit to MTA
				Surcharge
	Refunded to you	\$	0	
Make Check P	ayable to:			
	Not applicable			
Mail Tax Retu	rn and Check (if applicable) to) :		
	This return has qualified for ele	ectronic filing. At	ter you have reviev	wed your return for
	accuracy, please sign, date an	nd return Form Th	R-579-CT to our of	fice. We will then
	transmit your return to the NYS	SDTF. Do not ma	ail a copy of the re	turn.
Return Must b	e Mailed On or Before:			***************************************

Return Form TR-579-CT to us by October 15, 2018.

Special Instructions:

2017 TAX RETURN FILING INSTRUCTIONS

NEW YORK FORM CT-3M

FOR THE YEAR ENDING

December 31, 2017

Prep	ared	For:
------	------	------

Lara Rickard Zumobi, Inc. 1525 4th Avenue, Suite 800 Seattle, WA 98101

Prepared By:

Moss Adams LLP 999 Third Avenue, Suite 2800 Seattle, WA 98104

To Be Signed and Dated By:

The appropriate corporate officer(s).

Amount of Tax:

Total tax	\$ 424
Less: payments and credits	\$ 442
Plus: other amount	\$ 0
Plus: interest and penalties	\$ 18
No payment required	\$

Overpayment:

Not applicable

Make Check Payable to:

Not applicable

Mail Tax Return and Check (if applicable) to:

This return has qualified for electronic filing. After you have reviewed your return for accuracy, please sign, date and return Form TR-579-CT to our office. We will then transmit your return to the NYSDTF. Do not mail a copy of the return.

Return Must be Mailed On or Before:

Return Form TR-579-CT to us by October 15, 2018.

Special Instructions:

2018 ESTIMATED TAX FILING INSTRUCTIONS

NEW YORK FORM CT-400

FOR THE YEAR ENDING

December 31, 2018

Prepared For:

Lara Rickard Zumobi, Inc. 1525 4th Avenue, Suite 800 Seattle, WA 98101

Prepared By:

Moss Adams LLP 999 Third Avenue, Suite 2800 Seattle, WA 98104

Amount of Tax:

Total Estimated Tax	\$ 1,950
Less credit from prior year	\$ 587
Less amount already paid on 2018 Estimate	\$ 0
Balance Due	\$ 1,363

Payable in full or in installments as follows:

Voucher	Amount		Due Date
No. 1	\$	0	April 16, 2018
No. 2	\$	150	June 15, 2018
No. 3	\$	563	September 17, 2018
No. 4	\$	650	December 17, 2018

Make Check Payable to:

Not applicable

Mail Voucher and Check (if applicable) to:

Payments must be filed and paid electronically via the New York State Corporation Tax website at:

http://www.tax.ny.gov/online/default.htm

Special Instructions:



Department of Taxation and Finance

700001 00 07 1

New York State E-File Signature Authorization for Tax Year 2017 For Form CT-3, CT-3-A, CT-3-M, CT-3-S, CT-13, CT-33, CT-33-A, CT-33-C, CT-33-M, CT-33-NL, CT-300, or CT-400

Electronic return originator (ERO)/paid preparer: Do not mail this form to the Tax Department. Keep it for your records.

Legal name of co	propration: ZUMO	BI, INC.	roparon. Do not man					, , , , , , , , , , , , , , , , , , , ,
Return type (mar	rk an X for all that ap	ply): CT-3 X	CT-3-A CT-33-NL	CT-3-M	X	CT-3-S	CT-13	CT-33
CT-33-A	CT-33-C	CT-33-M	CT-33-NL	CT-3	00	CT-400		
Purpose								
Form TR-579-CT	eturn and to transm	to authorize an ERC it bank account info		as the pa	id pre . Note	parer. It is not nec that an alternative	essary to inclue signature ca	is only required to sign ude the ERO signature in the used as described in for Tax Return Preparers.
General instruct				Go to ou	r webs	site at www.tax.ny.	gov to find th	is document.
to sign the corporation to sign the corporation of	oration's return before General Business Corporation Business Corporation Franchise Transport Tr	cer of the corporation to the ERO transmits on poration Franchise on MTA Surcharge Rax Return; CT-13, Utance Corporation Franchise A Surcharge Return; Chise Tax Return; Chise	s the electronically Tax Return; ise Tax Return; iseturn; CT-3-S, inclated Business anchise Tax iranchise Tax Tax Return; CT-33-NL, T-300, Mandatory or CT-400, smitting preparer and the	Do not remust keep Departm Do not us Six-Monor both); franchise CT-5.4, Franchise Form CT return, ocertain A certain A tax return tax return terms.	nail this p this ent up se this ent up se this character CT-5.3 tax re Requeste Tax F-186 (for both), rticle 9 Monton and u	is form to the Tax form for three yea on request. If form for electronium for the form for electronium for the form of the form for fill form form form for the form for fill form for fill form for fill form form for fill form for form form for fill form form for fill form form for form for form for form for form for form for form form	cally filed Formanchise/busin MONTH Extens MTA surcharguest for Threen franchise tafor Three-Mon surcharge, 186 eturn). Instead	EROs/paid preparers t it to the Tax m CT-5, Request for ess taxes, MTA surcharge, ion to File (for combined
ERO are required	d to sign Part B. Hov	wever, if an individua	ll performs as			on Tax Extension	Electronic Ful	ius viitiurawai roi Tax Tea
Financial instit	ution information ((required if electronic	c payment is authoriz	ed)				-
1 Amount of a	uthorized debit						1.	
• Tarianolar ino	tration added in han							
CT-33-NL, CT- Under penalty of accompanying is Form DTF-686, provisions of Ta ERO has my co I understand that that the ERO's is and any authori New York State indicated on thi support Internative voke this auth	300, or CT-400 of perjury, I declare the second of perjury, I declare the second of perjury, I declare the second of the second payment transates 2017 electronic retional ACH Transact	hat I have examined ents, and statements ble Transactions, as , 211.8, 1467, and 1017 New York State Form TR-579-CT, I appropriation's return to tion. If I am paying its designated finaturn, and I authorizetions (IAT), I attest that only by contacting e corporation:	s, and certify that this an authorized officer 518 as such provisio electronic corporate m authorizing the ER to the IRS, together with New York State corp.	nis 2017 N s electronic of the cor ns relate to return to I ot o sign a ith this aut poration tax te an electron to withouts is with	ew Yor return poration the dew Yound file norizat ces ductionic function the the the return the the return the the return the the return the re	k State electronic in is true, correct, a on, I hereby consel isclosure requirem ork State through to this return on bedien, will serve as the by electronic fununds withdrawal from the amount from thunited States. I ur	corporate tax nd complete. In to the waivents of Tax Lithe Internal Realf of the corporate with drawa om the finance account. As derstand and rior to the pay	return, including any If this filing includes er of the secrecy aw section 25. The evenue Service (IRS), coration and agree signature for the return I, I authorize the ial institution account New York does not I agree that I may
Under penalty of furnished to me paid preparer, I to that containe State electronic	by the corporation. declare that the info d in the paper return	hat the information of If the corporation for ormation contained in. If I am the paid pr n, and, to the best o	contained in this 201° Irnished me a comple n the corporation's 2 eparer, under penalty f my knowledge and	eted paper 017 New Y of perjury	2017 I ork St I decla	New York State co ate electronic corp are that I have exa	rporate tax re oorate tax retu mined this 20	eturn signed by a Irn is identical 17 New York
ERO's signature	÷:							Date:
		•••••					_	
Paid preparer's								Date: 10-12-18
Print name: K	ARINA B. S'	TADELMAN						



Department of Taxation and Finance General Business Corporation Franchise Tax Return

Tax Law - Article 9-A

CT-3

Caution: This form must be used only for tax periods beginning on or after January 1, 2017. If you use it for any prior periods, the return will not be processed and will not be considered timely filed. As a result, penalties and interest may be incurred

	ctions, Form CT-3-I, bef		Turn		nust enter tax period:		
]	beginning	01-01-17	ending 12-	-31-17
Final retu	entification number (EIN)	led return File number	Business telephone		01 01 1/	rending 12	<u> </u>
	-3740014	AA3	206-515-		If you claim an overpayment, mark an X in the box		X
Legal name of					rade name / DBA		
ZIIMOI	BI, INC.						
	(If different from legal name above)				State or country of incorporation		· · · · · · · · · · · · · · · · · · ·
	,				, . D. 1771		
	RA RICKARD s no. and street or PO box	THE CONTRACT OF THE CONTRACT O			DE Date of incorporation	oreign corporations: date bousiness in NYS	egan
1525	4TH AVENUE,	SUITE 80	0		08-15-06	01-01-09	
City			State ZIP cod	e (Country (if not United States)	or office use only	
SEATT	rle -		WA 983	L01			
	siness activity in NYS			Ņ	VAICS business code no. from NYS Pub 910)		
CELL	PHONE SOFTW	ARE		(517000		
C222	THORE BOX IV						
	hone above is n X in the box.		pdate your address or pl es, you can do so online.				
new mark ar	n X in the box.	or other tax type	55, you can do so online.	Occ Dusiness inic	milation in Form OFT.		
						Payment end	loced
,			ayable to: New York State	•			iloseu
			stubs; see instructions		A		
B. Are yo	ou subject to the metro	politan transporta	tion business tax (MTA s	urcharge)? (see ir	nstructions,		
man	k an X in the appropria	te box)				B Yes X	No
		•					
C. If you a	are disclaiming tax liabi	ility in New York S	tate based on Public Lav	v 86-272. mark an	X		
		•					• C
101 1010	s box (see instructions)				***************************************		
		Decignee's	name (print)			Designee's phone no	umher
Third - pa	arty V V	l	NA B. STADELI	1 2 NT		206-302-65	
designe	Yes X No		MA D. DIADEDI	TEATA		<u> </u>	300
(see instructi	Designee's e-mai		************	1036		PIN	
<u> </u>	KARINA		1@MOSSADAMS.C	***			
Certification	on: I certify that this re	turn and any attac	hments are to the best of	of my knowledge a	nd belief true, correct, and	complete.	
	Printed name of authori	zed person	Signature of author	ized person	Official Title		
Authorized					VP, FII	NANCE	
person	E-mail address of authorized perso	n			Telephone nur	mber Date	
					(206)2	69-111	
	Firm's name (or yours if self-				Firm's EIN	Preparer's PTIN or	SSN
Paid	MOSS ADAMS				91-018931	B P00363	599
preparer			T				
use	Signature of individual prepa	-	Address		City	State ZIP code	4
only	KARINA B. S	STADELMAN	999 THIRD AV	<u>/ENUE, S</u>	SEATTLE	WA 9810	4
(see instr.)	E-mail address of individual	preparing this return			Preparer's NYTPRIN	or Excl. code Date	
	KARINA.STAI	ELMAN@MOS	SSADAMS.COM			■ 03 10-1	12-18
See instruc	ctions for where to file.				_	_	
Content of	f Form CT-3						
	f Form CT-3 eneral corporate inform	action		Part 5 - Compute	ation of investment capital	for the current toy ve	

567001171019

Part 2 - Computation of balance due or overpayment Part 3 - Computation of tax on business income base

Part 4 - Computation of tax on capital base

Part 6 - Computation of business apportionment factor

Part 7 - Summary of tax credits claimed

ZUMOBI, INC.
Page 2 of 8 CT-3 (2017)

38-3740014

Par	t 1 - General corporate information
Sect	ion A - Qualification for preferential tax rates -
If you	$oldsymbol{u}$ are a corporation as identified in this section and qualify for preferential tax rates, mark an $oldsymbol{X}$ in the boxes that apply
to yo	u (see instructions).
	A qualified emerging technology company (QETC) for purposes of the lower tax rates, capital base tax cap, and fixed dollar minimum tax amounts
2	A qualified New York manufacturer based on the principally engaged test for purposes of the lower business income base tax rate and fixed dollar minimum tax amounts
9	A qualified New York manufacturer based on the principally engaged test for purposes of the lower capital base
3	
	tax rate and capital base tax cap • 3
4	A qualified New York manufacturer based on the significant employment and property test for purposes of the lower tax rates, capital base tax cap, and fixed dollar minimum tax amounts
_	
5	Claiming cooperative housing corporation status for the lower capital base tax rate A small business eligible for the capital base tax exception
6	
_	If you marked this box, complete line 6a, also mark the box at line 6b or 6c, as applicable.
6a	Total capital contributions • 6a
6b	Small business taxpayers only: you are also a QETC
6c	Small business taxpayers only: you are also a qualified New York manufacturer • 6c
7	A qualified entity of a New York State innovation hot spot that operates solely within such New York State Innovation
	hot spot, and you have elected to be subject only to the fixed dollar minimum tax base
Sect	ion B - New York State Information (see instructions)
1	Number of New York State employees
2	Wages paid to New York State employees • 2 242,588.
3	Number of business establishments in New York State
4	If you have an interest in, or have rented, real property in New York State, mark an X in the box
5	If you are claiming and exception to the related member expense addback under section §208.9(o)(2)(B),
	mark and X in the box
	5a If you marked the line 5 box, use line 5a to report the applicable exception Number Amount
	number (1-4) and the amount of royalty payments
6	If you are not protected by Public Law 86-272 and are subject to tax solely as a result of deriving receipts in
	New York State, mark an X in the box
Coat	ion C. Elina Information
	ion C - filing Information Federal form filed - you must mark an X in one box and attach a complete copy of your federal return
1	
	1120-REIT 1120 ● X
_	Amended return - If you marked the amended return box on page 1, then for any item(s) that apply, mark an X in the box
- 2	and attach documentation: Failure to meet investment capital holding period •
	Final federal Date of determination NOL Capital loss determination ● Carryback ● Carryback ● 1139 ● 1120X ●
	determination • • carryback • carryback • 1139 • 1120X •
	2a Enter the tax due amount from your most recently filed New York State return for this tax period • 2a
3	Required attachments - For all forms, other than tax credit claim forms, that are attached to this return, mark an X in the
	applicable box(es)
	CT-3.1 • CT-3.2 • CT-3.3 • CT-3.4 • X CT-60 • CT-225 • Other (identify): • CT-3.4 •
4	If you are claiming tax credits, enter the number of credit forms attached to this return. Where multiple forms
-	are filed for the same credit, count each form filed
5	If you filed federal Form 1120F and you have effectively connected income (ECI), mark an X in the box
6	Were you required to report, under P.L. 110-343, Div. C, §801(d)(2), any nonqualified deferred compensation
	on your 2017 federal return? (see instructions) Yes ● No ● X
7	If you are a foreign corporation computing your tax taking into account only your distributive shares from multiple limited
	partnerships, mark an χ in the box and file Form CT-60

			20 2540014		CT-3 (2017) Page 3 of 8
-	MOBI, INC.		38-3740014		
Parl	2 - Computation of balance due or overpayment				
Larg	est of three tax bases, minus credits				
1a	Business income base tax (from Part 3, line 20)	• 1a	0.		
1b	Capital base tax (from Part 4, line 15: see instructions)	• 1b	0.		
	Fixed dollar minimum tax (see instr) • 4,137,300.	• 1c	1,500.		1,500.
_	Tax due (enter the amount from line 1a, 1b, or 1c, whichever is largest;			2	1,300.
3	Tax credits used (from Part 7, line 2; see instructions)			3	1,500.
4	Tax due after credits (subtract line 3 from line 2; if line 3 is more than line	ne 2, ente	er 0)	4	1,300.
5					
6					
	Ities and interest			i 1	
8	Estimated tax penalty (see instructions; if Form CT-222 is		0.		
_	attached, mark an X in the box)	8	0.		
	Interest on late payment (see instructions)	9			
	Late filing and late payment penalties (see instructions)	• 10	L	44	
	Total penalties and interest (add lines 8, 9, and 10)			11	
	ntary gifts/contributions (see instructions)	40			
	Return a Gift to Wildlife	12a			
	Breast Cancer Research and Education Fund	12b			
	Prostate Cancer Research, Detection, and Education Fund	12c			
	9/11 Memorial	12d			
	Volunteer Firefighting & EMS Recruitment Fund	12e			
	Veterans Remembrance	12f			
_	Women's Cancers Education and Prevention Fund	12g			
	New York State Veterans' Homes	12h		40	
	Total voluntary gifts/contributions (add lines 12a through 12h)			13	
	amount due		_	44	1,500.
	Add lines 4, 11, and 13			14	1,300.
-	ayments				A ANALYSIA BOLLAND MOVEMENT
	Mandatory first installment from Form CT-300 (see instructions)				
	Second installment (from Form CT-400)				
	Third installment (from Form CT-400)				
	Fourth installment (from Form CT-400)				
	Payment with extension request (from Form CT-5, line 5)	19			
20	Overpayment credited from prior years		2 520		
	(see instructions) 12-16	20	2,529.		
	Overpayment credited from Form CT-3-M	21		00	2,529.
	Total prepayments (add lines 15 through 21; see instructions)			22	4,343.
-	nent due or overpayment to be credited/refunded (see instructions)		_	[oo.]	
	Underpayment			23a	
	Additional amount for 2018 MFI			23b	
	Balance due			23c	1,029.
24a	Excess prepayments			24a	1,047.
24b	Amount previously credited to 2018 MFI			24b	1,029.
	Overpayment			24c	587.
	Amount of overpayment to be credited to next period			25	442.
26	Balance of overpayment available (subtract line 25 from line 24c)			26	442.
	Amount of overpayment to be credited to Form CT-3-M			27	0.
28	Balance of overpayment to be refunded (subtract line 27 from line 26)	1		28	U •
	Unused tax credits to be refunded Unused tax credits applied to payt period	29 30			
20	LINUEGO TAY CYCOUTE ANNIES TO NOVE NOTICE	- 3(1)	1		



Page 4 of 8 CT-3 (2017) ZUMOBI, INC.

38-3740014

Par	t 3 - Computation of tax on business income base		
1	Federal taxable income (FTI) before net operating loss (NOL) and special deductions (see instructions)	1	-2,562,153.
2	Additions to FTI (from Form CT-225, line 5)	2	
3	Add lines 1 and 2	3	-2,562,153.
4	Subtractions from FTI (from Form CT-225, line 10)	4	
5	Subtract line 4 from line 3	5	-2,562,153.
6	Subtraction modification for qualified banks (from Form CT-3.2, Schedule A, line 1; see instructions)	6	
7	Entire net income (ENI) (subtract line 6 from line 5)	7	-2,562,153.
8	Investment and other exempt income (from Form CT-3.1, Schedule D, line 1)	8	
9	Subtract line 8 from line 7	9	-2,562,153.
10	Excess interest deductions attributable to investment income, investment capital, and other		
	exempt income (from Form CT-3.1, Schedule D, line 2)	10	
11	Business income (add lines 9 and 10)	11	-2,562,153.
12	Addback of income previously reported as investment income (from Form CT-3.1, Schedule F,		
	line 6; if zero, enter 0; see instructions)	12	
13	Business income after addback (add lines 11 and 12)	13	-2,562,153.
14	Business apportionment factor (from Part 6, line 55)	14	0.2944
15	Apportioned business income after addback (multiply line 13 by line 14)	15	-754,298.
16	Prior net operating loss conversion subtraction (from Form CT-3.3, Schedule C, line 4)	16	
17	Subtract line 16 from line 15	17	-754,298.
18	NOL deduction (from Form CT-3.4, line 6)	18	
19	Business income base (subtract line 18 from line 17)	19	-75 4 ,298.
20	Business income base tax (multiply line 19 by the appropriate business income tax rate from the tax		
	rates schedule in Form CT-3-I; enter here and on Part 2, line 1a; see instructions)	20	0.

Note: If you make any entry on line 2, 4, 6, 8, 10, 12, 16, or 18, you must complete and file the appropriate attachment form, or any tax benefit claimed may be disallowed, or there may be a delay in receiving such benefit. In addition, all amounts entered on these lines must be entered as positive numbers.

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CT-3 (2017) Page 5 of 8

ΖŢ	MOBI, INC.			_ :	38-3740014			
Parl	4 - Computation of tax on capital	base	(see instructions)					
			A Beginning of year		B End of year			C Average value
1	Total assets from federal return	1	3,147,059.	•	4,495,	929	. •	3,821,494.
2	Real property and marketable securities			T	-		•	
	included on line 1	2						
3	Subtract line 2 from line 1	3	3,147,059.	<u> </u>	4,495,	929	. •	3,821,494.
4	Real property and marketable securities						•	
	at fair market value	4		╄			_ _	
5	Adjusted total assets (add lines 3 and 4)	5			4,495,			3,821,494.
6	Total liabilities	6	8,851,058.	丄	13,285,	842	. •	11,068,450.
7	Total net assets (subtract line 6, column C, fr	rom lin	ne 5, column C)			•	7	-7,246,956.
8	Investment capital (from Part 5, line 19; if zer						8	D 046 0F6
9	Business capital (subtract line 8 from line 7)						9	-7,246,956.
10	Addback of capital previously reported as investme					0)•	10	7 246 056
11	Total business capital (add lines 9 and 10)					•	11	-7,246,956 .
12	Business apportionment factor (from Part 6,						12	0.2944 -2,133,504.
13	Apportioned business capital (multiply line 1					•	13	-2,133,304.
14	New small business (if in first two tax years, I					ŀ		
15	Capital base tax (multiply line 13 by the appr							0.
	Form CT-3-I; enter here and on Part 2, line	1b)				• [15	U •
Dord	5 - Computation of investment ca	nital	for the current tay yea		(see instructions)	.,		
rai	3 - Computation of investment ca	pitai	T A	.	В		\neg	С
			Average fair market value	<u> </u>	Liabilities attributabl column A amoun	le to it	╽,	Net average value (column A - column B)
16	Total capital that generate income			•			•	
	claimed to not be taxable by New York							
	under the U.S. Constitution							
	(from Form CT-3.1, Schedule E, line 1)	16		+			\dashv	
17	Total of stocks actually held for more than			•			•	
	one year (from Form CT-3.1, Schedule E							
	line 2) •	17		╁				
18	Total of stocks presumed held for more			•			•	
	than one year (from Form CT-3.1,							
	Schedule E, line 3)	18		Ш		1	\dashv	
19	Total investment capital for the current year						4.	
	and on Part 4, line 8. If zero or less, enter 0)					19	, constant of
			h					
Aaar	pack of capital previously reported as inves	tment	A	\top	В		T	С
			Average fair market value as previously reported		iabilities attributable to c amount as previously re		ļΑļ,	Net average value as previously reported (column A - column B)
20	Total of stocks previously presumed held		value as previously reported	1	amount as previously re	POLICE	<u>, </u>	oportoa (column A column b)
20	for more than one year, but did not meet							
	the holding period (from Form CT-3.1,							
	Schedule F, line 1; enter here and on							
	Part 4, line 10)	20						
	1 art 4, 11110 10)		1					



Page 6 of 8 CT-3 (2017) 38-3740014 ZUMOBI, INC. Part 6 - Computation of business apportionment factor (see instructions) Mark an X in this box only if you have no receipts required to be included in the denominator of the apportionment factor (see instr.) A - New York State B - Everywhere Section 210-A.2 4,137,300. 14,053,955. 1 Sales of tangible personal property 2 2 Sales of electricity 3 Net gains from sales of real property ... 3 Section 210-A.3 4 Rentals of real and tangible personal property 5 Royalties from patents, copyrights, trademarks, and similar intangible personal property 6 Sales of rights for certain closed-circuit and cable TV transmissions of an event Section 210-A.4 7 Sale, licensing, or granting access to digital products Section 210-A.5(a)(1) - Fixed percentage method for qualified financial instruments (QFIs) 8 To make this irrevocable election, mark an X in the box (see instructions) Section 210-A.5(a)(2) - Mark an X in each box that is applicable (see line 8 instructions) Section 210-A.5(a)(2)(A) 9 Interest from loans secured by real property 10 10 Net gains from sales of loans secured by real property 11 Interest from loans not secured by real property (QFI • L) 11 12 Net gains from sales of loans **not** secured by real property (QFI ● _____) 12 Section 210-A.5(a)(2)(B) (QFI ● _____) 13 Interest from federal debt 13 14 15 Interest from NYS and its political subdivisions debt 15 16 Net gains from federal, NYS, and NYS political subdivisions debt 16 17 Interest from other states and their political subdivisions debt 17 18 Net gains from other states and their political subdivisions debt 18 Section 210-A.5(a)(2)(C) (QFI ● _____) 19 Interest from asset-backed securities and other government agency debt • 19 20 Net gains from government agency debt or asset-backed securities sold through and exchange 20 21 Net gains from all other asset-backed securities 21 Section 210-A.5(a)(2)(D) (QFI ● _____) 22 Interest from corporate bonds 22 23 Net gains from corporate bonds sold through broker/dealer or 23 licensed exchange 24 Net gains from other corporate bonds 24 Section 210-A.5(a)(2)(E) 25 25 Net interest from reverse repurchase and securities borrowing agreements Section 210-A.5(a)(2)(F) 26 26 Interest from federal funds



Section 210-A.5(a)(2)(I) (QFI ● _____)

Section 210-A.5(a)(2)(J) (QFI • _____)

28 Marked to market net gains _____

Section 210-A.5(a)(2)(H) (QFI ● □)
210-A.5(a)(2)(G) (QFI ● □)
29 Interest from other financial instruments

27 Net income from sales of physical commodities

30 Net gains and other income from other financial instruments

27

28

29

30

•

CT-3 (2017) Page 7 of 8

ZUMOBI, INC.

38-3740014

*********	t 6 - Computation of business apportionment factor (continu		A - New York State	B - Everywhere
ect	ion 210-A.5(b)			•
31	Brokerage commissions	• 31		
32	Margin interest earned on behalf of brokerage accounts	• 32		•
33	Fees for advisory services for underwriting or management of underwriting	• 33		•
34	Receipts from primary spread of selling concessions	• 34		•
35	Receipts from account maintenance fees	• 35		•
36	Fees for management or advisory services	• 36		•
37	Interest from an affiliated corporation	• 37		•
Sect	ion 210-A.5(c)			•
38	Interest, fees, and penalties from credit cards	• 38		
39	Service charges and fees from credit cards	• 39		•
40	Receipts from merchant discounts	• 40		•
41	Receipts from credit card authorizations and settlement processing	• 41		•
42	Other credit card processing receipts	• 42		•
Sect	ion 210-A.5(d)			•
43	Receipts from certain services to investment companies	• 43		
Sect	ion 210-A.6			•
44	Receipts from railroad and trucking business	• 44		
Sect	ion 210-A.6-a			•
45	Receipts from the operation of vessels	• 45		
Sect	ion 210-A.7			•
46	Receipts from air freight forwarding	• 46		
47	Receipts from other aviation services	• 47		•
Sect	ion 210-A.8			•
48	Advertising in newspapers or periodicals	• 48		
49	Advertising on television or radio	• 49		•
50	Advertising via other means	• 50		•
Sect	ion 210-A.9			•
51	Transportation of transmission of gas through pipes	• 51		
Sect	ion 210-A.10			•
52	Receipts from other services/activities not specified	• 52		
Sect	ion 210-A.11			•
53	Discretionary adjustment	• 53		
Tota	I receipts			•
54	Add lines 1 through 53 in columns A and B	• 54	4,137,300.	14,053,95
Calc	ulation of business apportionment factor			
55	New York State business apportionment factor (divide line 54, column A by	y line 54, c	olumn B and enter the result	
	here; round to the fourth decimal place; if 100% in New York State, enter			

Enter line 55 on Part 3, Computation of tax on business income base, line 14; and on Part 4, Computation of tax on capital base, line 12.



ZUMOBI, INC. Page 8 of 8 CT-3 (2017)

38-3740014

Inter in the appropriate box hel	low the amount of each tax credit used to reduce the	e tax due shown on Part 2 line 2 and attach the
corresponding properly comple	ted claim form. The amount of credit to enter is comp	uted on each credit form and carried to this section.
CT-37 ●	CT-606	DTF-622
CT-40 •	CT-607 •	DTF-624 •
OT-41 •	CT-611 •	DTF-630 •
OT-43 •	CT-611.1 •	Other credits •
CT-44 ●	CT-611.2 •	
CT-46 ●	CT-612 •	
OT-47 •	CT-613 •	
OT-236 •	CT-631	
CT-238	CT-633	
CT-239 •	CT-634 •	
CT-241 •	CT-635 •	
CT-242	CT-636 •	
CT-243	CT-637	
CT-246	CT-638	
CT-248	CT-639 •	
OT-249	CT-640•	
CT-250 •	CT-641 •	
CT-261	CT-642 •	
CT-501 •	CT-643 ●	
CT-601 •	CT-644 •	
CT-602 •	CT-645 •	
OT-603 ●	CT-646 •	
CT-604 •	CT-647 •	
OT-605	DTF-621 ●	
2 Total tax credits claimed	above (enter here and on Part 2, line 3; attach approp	riate form for each credit
		l i
	that are refund eligible (see instructions)	
	,	
4a If you claimed the QEZE t	ax reduction credit and you had a 100% zone allocati	on factor, mark an X in the box • 4a
4b If you claimed the tax-free	e NY area tax elimination credit, and you had a 100%	area allocation factor, mark an X



Department of Taxation and Finance

Net Operating Loss Deduction (NOLD)

CT-3.4

Legal name of corporation	Employer identification number	er (EIN)
ZUMOBI, INC.	38-3740014	
Attach to Form CT-3 or CT-3-A; see Form CT-3.4-I before completing.		
Multiply Form CT-3 or CT-3-A, Part 3, line 17, by your appropriate business income be current year from the <i>Tax rates schedule</i> in Form CT-3-I or CT-3-A-I	1	0.
2 Enter the greater of the capital base tax or the fixed dollar minimum tax for the currer (from Form CT-3 or CT-3-A, Part 2, line 1b or 1c)	nt tax year	1,500.
3 Subtract line 2 from line 1	• 3	0.
4 Maximum allowable amount of the NOLD to be deducted in the current tax year (div.)	, I I	0.
same business income base tax rate used for line 1; do not enter less than zero)		
Computation of available net operating losses (NOLs) (see instructions)		
5a NOLs incurred on or after January 1, 2015 and before current year, which have not been previously used		
5b NOL incurred in the current year • 5b	754,298.	
5c Carryback of NOL from a subsequent year • 5c		
5d Add lines 5a through 5c • 5d	754,298.	
5e NOLs expired before current year 5e		
5 Total NOLs available in this period (subtract line 5e from line 5d)	STMT 1 • 5	754,298.
6 NOLD to be used in the current tax year (see instructions)		0.
7 Unused NOLD (subtract line 6 from line 5; do not enter less than zero)	1 1	754,298.
, -, -, -, -, -, -, -, -, -, -, -, -, -,		

Schedule A - Apportioned business income or loss (must be completed for each tax period; see instructions)

A Tax period beginning and ending dates	B Amount from Form CT-3 or CT-3-A, Part 3, line 17 for the period in column A	C When column B is not a loss, enter the ending dates of the tax period(s) that generated an NOL used to reduce the amount in column B (see instructions)	D Election to waive carryback
01-01-17 12-31-17	-754,298.		
]
]
1,500			

			1

Note: You must complete and attach Form CT-3.4 to Form CT-3 or CT-3-A each tax year.



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Page 2 of 2 CT-3.4 (2017)
ZUMOBI, INC.

38-3740014

Schedule B - New members included in the combined group for the current tax period; Form CT-3-A filers only (see instructions)

A Name	B EIN	C NOL available at the beginning of this tax period	D Beginning date of this tax period (mm-dd-yy)	E Ending date of this tax period (mm-dd-yy)

Schedule C - Former members not included in the combined group for the current tax period; Form CT-3-A filers only $(see\ instructions)$

Name	B EIN	C NOL available at the beginning of this tax period	Beginning date of this tax period (mm-dd-yy)	E Ending date of this tax period (mm-dd-yy)
	ti na sana sana sana sa			

ZUMOBI, INC. 38-3740014

NY	NET OPE	RATING LOSS INCUR	RED AFTER 2014	STATEMENT 1
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/17	754,298.	0.	754,298.	754,298.
	D AFTER 2014 - FORM		754,298.	754,298.
NOLD CARR	RIED FORWARD - FORM	CT-3.4, LINE 7	754,298.	

Form	. 1	120		U.S. Corpo	ration Inc					OMB No. 1545-0123
1 0111	' !	120	beginning	-	and	dina				0047
Dena	rtment o	of the Treasury		EXTENSION G	RANTED TO	$1\overline{0/1}$	5/18			2017
		nue Service		Go to www.irs.gov/	Form 1120 for instruc	ctions and th	ne latest information.			
A Ch	eck if:	tod roturn —		Name			•			Employer identification number
(at	tach For	ted return rm 851)	TYPE	ZUMOBI, INC		smary.				38-3740014
da 2 Pe	ted retu	e consoli-	OR	Number, street, and room or s						Date incorporated
(at	tach Scl	olding co. h. PH)	PRINT	1525 4TH AV						08/15/2006 Total assets (see instructions)
	e instru hedule i	ervice corp. ctions)		City or town, state, or province		r foreign pos	stal code		1	4,495,929.
att	ached	WI-0	- 0	SEATTLE, WA		/n\ 🗀	Name of the same o	7	\$	
-				(if: (1) Initial return (1			400400		ess cha	nge
		Gross receipts o					· · · · · · · · · · · · · · · · · · ·	+0.		
				am lina ta			·		ic	10,042,048.
				om line 1a Form 1125-A)					2	6,881,875.
				2 from line 1c					3	3,160,173.
ø				: 19)					4	
Income									5	1.000.00
으									6	
									7	
				tach Schedule D (Form 1120))					8	
				m 4797, Part II, line 17 (attach f					9	
	10	Other income (a	ttach stater	nent)		SEE ST	PATEMENT 1		10	113,446.
	11	Total income.	Add lines 3	through 10				<u> </u>	11	3,273,619.
_	12	Compensation of o	fficers (attach	Form 1125-E)				. 🕨	12	389,021.
ns.)	13	Salaries and wa	ges (less er	nployment credits)					13	2,603,795.
윢	14	Repairs and mai	intenance						14	1 222 264
ğ	15	Bad debts					.,,		15	1,083,264.
ge	16	Rents							16	186,646.
9									17	241,916.
instructions for limitations on deductions.)	ı								18	239,651.
itat	l								19	22,197.
<u>.</u> <u>E</u>	20	•		62 not claimed on Form 1125-A					20	22,131.
ą	21								21	32,363.
Suc	ı			nlane					23	32,3031
čţi				a., plans					24	184,871.
stru				ties deduction (attach Form 890					25	
(I)	1			atement)			ratement 3		26	852,048.
Deductions (Se			,	es 12 through 26				•	27	5,835,772.
us (ating loss deduction and special dedu					28	-2,562,153.
윥				on (see instructions)			ıa İ			
ğ				ule C, line 20)			b			
ے	С	Add lines 29a aı	nd 29b						29c	
ţ,	30	Taxable income	. Subtract	line 29c from line 28. See instr	uctions				30	-2,562,153.
Le di	31	Total tax (Sched	iule J, Part	l, line 11)					31	0.
le C	32			able credits (Schedule J, Part II,					32	
Refundable Credits,	33			instructions. Check if Form 222					33	
efer	34			smaller than the total of lines 3	•				34	0.
ax, R	35			larger than the total of lines 31		it overpaid			35	
Ţ,	36	Under penalties	of periury. I d	you want: Credited to 2018 est leclare that I have examined this return	. including accompanyin	ig schedules at	Refunded	of my kn	36 lowledge	and belief, it is true,
Sig	ın	correct, and con	nplete. Declar	ation of preparer (other than taxpayer)	is based on all informati	ion of which pre	eparer has any knowledge.	•		May the IRS discuss this return with the preparer shown below?
He						17D	FINANCE			
		Signature of o			Date	Title		·····		
חה!		Print/Type prepar		ADELMAN	Preparer's signature KARINA B.	ርልጥይ	ELMA 10/12/1	8 Che	eck elf- oloyed	PTIN P00363599
Paid				ADAMS LLP	P(221(2142) 1)	- 51111		\neg	n's EIN	→ 91-0189318
	oarer Only			HIRD AVENUE,	SUITE 280	0			one no.	
USC	Unity	i iiii s auoress 🕨		LE, WA 98104		-				6-302-6500
7116 01-2		JWA For Paper		ction Act Notice, see separate	instructions.					Form 1120 (2017)

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Case 19-12284-KG Doc 1 Filed 10/25/19 Page 122 of 187

Fort	1120 (2017) ZUMOBI, INC.		3	8-3740014 Page 2
	Schedule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	L14-0001104104	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
	Total. Add lines 1 through 8			
10	company operating under the Small Business Investment Act of 1958	***************************************	100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			The state of the s
16	IC -DISC and former DISC dividends not included on line 1, 2, or 3		-	
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		4,413-11,	
<u>20</u>	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29	<u>9b</u>	>	Form 1120 (2017)

11 Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31 2art 11 - Payments and Refundable Credits 22 2016 overpayment credited to 2017 32 2017 estimated tax payments 33 3 3 4 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	Form	1120 (2017) ZUMOBI, INC.		38-374	0014 Page 3
Circles if the corporation is a member of a controlled group (attach Schedule O (Form 1120))					
2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Part	I - Tax Computation			
See instructions	1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)))	. ▶ □ □	
3 Mercative minimum tax (attach Form 4625) 3 4 0 .	2	Income tax. Check if a qualified personal service corporation.			
4		See instructions		▶	0.
5.6 Foreign tax creat (attach Form 118) 5.6	3	Alternative minimum tax (attach Form 4626)		3	
Constitution Form 8854 (see instructions) 56 56 56 56 56 56 56 5	4	Add lines 2 and 3		4	0.
Credit for pick year minimum tax (attach Form 8807) 5d 5d 5d 5d 5d 5d 5d 5	5a	Foreign tax credit (attach Form 1118)	5a		
d Creat for prior year minimum tax (attach Form 8827)	b				
Element Section Sec	C.	General business credit (attach Form 3800)	5c		
6 Total credits. Add lines 5a through 5e 7	d				
7 Subtract line 6 from line 4 8 Personal holding company tax (attach Schedule PH (Form 1120)) 8 Peacepture of investment credit (attach Form 4255) 9a Recepture of low-income housing credit (attach Form 8611) 9b Secapture of low-income housing credit (attach Form 8611) 9b Secapture of low-income housing credit (attach Form 8611) 9b Secapture of low-income housing credit (attach Form 8611) 9b Secapture of low-income housing credit (attach Form 8611) 9c Interest due under the look-back method-onionete forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under the look-back method-income forecast method (attach Form 8669) 9c Interest due under due to du	е				
8	6				
9a Recapture of investment credit (attach Form 4255) 9a 9b 9b 9b 9b 9b 9b 9b	7				0.
b Reapsture of low-income housing credit (attach Form 8611)	8		1 1	8	
c Interest due under the look-back method-completed long-term contracts (attach Form 8697) d Interest due under the look-back method-income forecast method (attach Form 8866) 9 d 10 Total. Add fines tax on qualifying shipping activities (attach Form 8902) 10 Total. Add fines tax through 9f 11 Total tax. Add fines 7, 8, and 10. Enter here and on page 1, line 31 12 2016 overpayment credited to 2017 13 2017 estimated tax payments 13 12 12 2016 overpayment credited to 2017 14 2017 retund applied for on Form 4466 15 Combine lines 12, 13, and 14 15 Combine lines 12, 13, and 14 16 Tax deposited with Form 7004 16 15 Total payments. Add lines 15, 16, and 17 18 Total payments. Add lines 15, 16, and 17 19 Refundable credits from: 19 Refundable credits from: 20 Total credits. Add lines 18 through 199 20 Total credits. Add lines 18 through 199 21 Total payments and credits. Add lines 18 through 199 22 Total payments and credits. Add lines 18 through 199 23 Total payments and credits. Add lines 18 through 199 24 Total payments and credits. Add lines 18 through 199 25 Total credits. Add lines 18 through 199 26 Total credits. Add lines 18 through 199 27 Total payments and credits. Add lines 18 through 199 28 See the instructions and enter the: 29 Business activity one no.ler ►51 70 0 0 20 Business activity one no.ler ►51 70 0 0 30 Business activity Declar PHONE SOFTWARE 30 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? 31 If Yes," enter name and ElN of the parent corporation ► SOFTWARE 40 Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) 20 Total products or section with credits of the parent corporation or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If Yes," complete Part II of Schedule G (Fo	9a				
(attach Form 8697) 9e 9d 9d 9d 9d 9d 9d 9d	b		9b		
d Interest due under the lock-back method-income forecast method (attach Form 8866)	C				
e Alternative tax on qualifying shipping activities (attach Form 8902) 9 9 1 1					
Other (see instructions - attach statement) 9f 10 10 10 10 10 10 10 1	d	· · · · · · · · · · · · · · · · · · ·			
10 Total x x Add lines 9a through 9f	е		[
11 Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	f				
Payments and Refundable Credits	10				
12 2016 overpayment credited to 2017 13 13 13 13 14 15 15 15 15 15 15 15	11			11	<u> </u>
13 2017 estimated tax payments 13 14 2017 refund applied for on Form 4466 14 15 15 15 15 15 15 15	Part	· · · · · · · · · · · · · · · · · · ·			
14 2017 refund applied for on Form 4466	12				
15 Combine lines 12, 13, and 14 16 Tax deposited with Form 7004 16 Tax deposited with Form 7004 17 Withholding (see instructions) 18 Total payments. Add lines 15, 16, and 17 18 Form 2439 19 Refundable credits from: a Form 2439 b Form 4136 c Form 8827, line 8c d Other (attach statement - see instructions) 19a 19a 20 21 Total credits. Add lines 19a through 19d 21 Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32 20 Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32 Schedule K Other Information (see instructions) Check accounting method: a Cash b X Accrual c Other (specify) ► Yes No 25 See the instructions and enter the: a Business activity code no. ► 51 70 0 0 b Business activity ► CELL PHONE SOFTWARE C Product or service ► CELL PHONE SOFTWARE If "Yes," enter name and EIN of the parent corporation ► At the end of the tax year: a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X Expectation is stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X	13				
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17	15				
18 Total payments. Add lines 15, 16, and 17 19 Refundable credits from: a Form 2439 b Form 4136 c Form 8827, line 8c d Other (attach statement - see instructions) 20 Total credits. Add lines 19a through 19d 21 Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32 21 Schedule K Other Information (see instructions) Check accounting method: a Cash b X Accrual c Other (specify) See the instructions and enter the: a Business activity code no. > 517000 Business activity Code no. > 517000 Business activity Code no. > 517000 K SoFTWARE If "Yes," enter name and EIN of the parent corporation Corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X Expectation in the corporation of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X Expectation in the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X	16				
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a Form 2439		• •			
b Form 4136			ا ما		
c Form 8827, line 8c d Other (attach statement - see instructions) 20 Total credits. Add lines 19a through 19d 21 Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32 21 Schedule K Other Information (see instructions) Check accounting method: a Cash b X Accrual c Other (specify) ▶ Yes No See the instructions and enter the: 8 Business activity code no. ▶ 51 7 0 0 0 b Business activity code no. ▶ 51.7 0 0 0 b Business activity ▶ CELL PHONE SOFTWARE c Product or service ▶ CELL PHONE SOFTWARE Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶ At the end of the tax year: a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) X b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X					
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a Business activity code no. ► 517000 b Business activity ► CELL PHONE SOFTWARE c Product or service ► CELL PHONE SOFTWARE Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ► At the end of the tax year: a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X			ectry)		Tes No
b Business activity c Product or service CELL PHONE SOFTWARE BIS the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation At the end of the tax year: a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X					
c Product or service ► CELL PHONE SOFTWARE Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ► At the end of the tax year: a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X				,	-
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b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) X					x
classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)					
					Y
Form 1120 (2017)		nasses of the corporation's stock entitied to vote? If yes, complete Part if of Schedule G (F	orm (120) (attach Sched		

Form 1120 (2017) ZUMOBI, INC.	***************************************	38-3	740014 Page 4
Schedule K Other Information (continued from page	3)	. Anna de la companya	Van Na
			Yes No
5 At the end of the tax year, did the corporation:	()		
a Own directly 20% or more, or own, directly or indirectly, 50% or more foreign or domestic corporation not included on Form 851, Affiliation			l x
If "Yes," complete (i) through (iv) below.	is ocheanies con tales of constructi	ve ownership, see manuchons	
	(ii) Employer	(iii) Country of	(iv) Percentage
(i) Name of Corporation	Identification Number (if any)	Incorporation	Owned in Voting Stock
		0 1 0 240 Mark (Model) (40 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0	
b Own directly an interest of 20% or more, or own, directly or indirectly	, an interest of 50% or more in any	foreign or domestic partnership	
(including an entity treated as a partnership) or in the beneficial intere	est of a trust? For rules of constructi	ive ownership, see instructions	X
If "Yes," complete (i) through (iv) below.			
(i) Name of Entity	(ii) Employer Identification Number	(iii) Country of	(iv) Maximum Percentage Owned in
(i) Name of Entity	(if any)	Organization	Profit, Loss, or Capital
6 During this tax year, did the corporation pay dividends (other than sto		change for stock) in	
excess of the corporation's current and accumulated earnings and pro	ofits? See sections 301 and 316		<u>X</u> _
If "Yes," file Form 5452, Corporate Report of Nondividend Distribution			
If this is a consolidated return, answer here for the parent corporation	n and on Form 851 for each subsidia	ary.	
7 At any time during the tax year, did one foreign person own, directly of			
classes of the corporation's stock entitled to vote or at least 25% of t	he total value of all classes of the co	orporation's stock?	X
For rules of attribution, see section 318. If "Yes," enter:			
(a) Percentage owned ► and (b) Owner's			
(c) The corporation may have to file Form 5472, Information Return	and the second s	oration or a Foreign	
Corporation Engaged in a U.S. Trade or Business. Enter the number of	* *************************************		—— I
8 Check this box if the corporation issued publicly offered debt instrum			* L
If checked, the corporation may have to file Form 8281, Information		Issue Discount Instruments.	
9 Enter the amount of tax-exempt interest received or accrued during the			
10 Enter the number of shareholders at the end of the tax year (if 100 or			
11 If the corporation has an NOL for the tax year and is electing to foreg			*
If the corporation is filing a consolidated return, the statement required by Regulation			
12 Enter the available NOL carryover from prior tax years (do not reduce it by any ded			x
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the If "Yes," the corporation is not required to complete Schedules L, M-1			
distributions and the book value of property distributions (other than		Φ.	
14 Is the corporation required to file Schedule UTP (Form 1120), Uncert			
If "Yes," complete and attach Schedule UTP.	an rax rosition Statement: See ins	su uctions	
15a Did the corporation make any payments in 2017 that would require it	to file Form(s) 10002		x
b If "Yes," did or will the corporation file required Forms 1099?			
During this tax year, did the corporation have an 80% or more changeDuring or subsequent to this tax year, but before the filling of this return			·····
of its assets in a taxable, non-taxable, or tax deferred transaction?			Х
During the corporation's tax year, did the corporation make any payments that wou	lld require it to file Forms 1042 and 1042-S	under chapter 3 (sections 1441 through 1464)	Х
711632 01-23-18 JWA			Form 1120 (2017)

	1120 (2017) ZUMOBI, INC.				8-3740014 Page 5
So	hedule L Balance Sheets per Books	Beginning o	f tax year	End of ta	
	Assets	(a)	(b)	(c)	(d)
1	Cash		209,023.		392,684.
2a	Trade notes and accounts receivable	3,026,122.		4,022,577.	
b	Less allowance for bad debts	(231,156.)	2,794,966.	(19,351.)	4,003,226.
3	Inventories				
	U.S. government obligations				
5	Tax-exempt securities			4000000	
	Other current assets (att. stmt.) STMT 4		126,013.		96,485.
	Loans to shareholders				
	Mortgage and real estate loans				
-	Other investments (att. stmt.)				
	Buildings and other depreciable assets	271,094.		264,516.	
	Less accumulated depreciation	(254,037.)	17,057.	(260,982.)	3,534.
	Depletable assets	232,037.0	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	Less accumulated depletion	,		1	
	Land (net of any amortization)				
	Intangible assets (amortizable only)	, , ,		,	
	Less accumulated amortization				
	Other assets (att. stmt.)		2 147 050		4 40E 020
	Total assets		3,147,059.		4,495,929.
	Liabilities and Shareholders' Equity				4 556 000
16	Accounts payable		328,301.		1,756,000.
17	Mortgages, notes, bonds payable in less than 1 year		3,600,000.		7,695,307.
18	Other current liabilities (att. stmt.) STMT 5		2,805,262.		3,361,672.
	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more		2,000,000.		372,549.
21	Other liabilities (att. stmt.) STMT 6		117,495.		100,314.
22	Capital stock: a Preferred stock	39,714,668.		39,714,668.	
	b Common stock	930.	39,715,598.	930.	39,715,598.
23	Additional paid-in capital		591,506.		629,107.
24	Retained earnings - Appropriated (attach statement)				
	Retained earnings - Unappropriated		-46,011,103.		-49,134,618.
26	Adjustments to shareholders' equity (attach statement)		,		
	Less cost of treasury stock		/		(
	Total liabilities and shareholders' equity		3,147,059.		4,495,929.
to the same of the	chedule M-1 Reconciliation of	f Income (Loss) per l		per Return	
6000-da		ay be required to file Schedule		. *	
	Net income (loss) per books		7 Income recorded on b	nooks this year not	
	Federal income tax per books		included on this retur		
			Tax-exempt interest	\$	
3	Excess of capital losses over capital gains Income subject to tax not recorded on books this year		i ax-exempt interest	Ψ	
4					
	(itemize):	- 300 036			
	SEE STATEMENT 7	280,936			
5	Expenses recorded on books this year not		against book income		
	deducted on this return (itemize):		a Depreciation		
	a Depreciation \$	-	D contributions	. \$	
	b contributions \$	_	<u>STMT 9</u>	<u>229,623</u> .	
	Travel and \$ 22,028				244,875.
_	STMT 8 503,273				244,875.
6	Add lines 1 through 5			28) - line 6 less line 9	-2,562,153.
S	chedule M-2 Analysis of Unap	propriated Retained	l Earnings per Books	s (Line 25, Schedule	L)
1	Balance at beginning of year	-46,011,103	• 5 Distributions: a C	ash	
2	Net income (loss) per books			tock	
	Other increases (itemize):		- Constant	roperty	
J	one more and the many	-		nize):	
,		-	2 23.0. 335. 00000 (1001)	/ ·	
•			7 Add lines 5 and 6		
	Add lines 1, 2, and 3	-49,134,618		r (line 4 less line 7)	-49,134,618.
71163	1 1/4/4	,	- 1 O Dalanco at one or yea	. (Form 1120 (2017
01-23	-18 UVVA				

Form 4626
Department of the Treasury
Internal Revenue Service

Alternative Minimum Tax - Corporations

Attach to the corporation's tax return.

► Go to www.irs.gov/Form4626 for instructions and the latest information.

OMB No. 1545-0123

11 Alternative minimum tax foreign tax credit (AMTFTC). See instructions 12 Tentative minimum tax. Subtract line 11 from line 10 12 12	Nai	ne						Employer identification number
Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(s). 1 Toxable income or (loss) before net operating loss deduction			ZUMOBI, INC.					38-3740014
1 Taxable introme or (loss) before not operating loss adduction 2 Adjustments and preferences: 3 Depreciation of post-1986 property 3 Amortization of certified political constructions and development costs 4 Amortization of certified political constructions and development costs 5 Amortization of certified political constructions and development costs 6 Amortization of circulation repeatures (personal hadding companies only) 7 Adjusted gain or loss 7 Long-term contracts 9 Amortization of circulation repeatures (personal hadding companies only) 9 Amortization of circulation repeatures (personal hadding companies only) 9 Amortization of circulation repeatures (personal hadding companies only) 9 Amortization or contracts 9 Amortization or contracts 9 Amortization or contracts 9 Amortization construction funds 9 Aging the contracts 1 Insurable distinct construction funds 9 Aging the farm archites (personal service corporations only) 1 Insurable distinct form archites (personal service corporations only) 1 Insurable distinct form an experiment of the compositions only) 1 Parsian activities (personal service corporations only) 2 Insurable distinct form an experiment of the compositions only) 2 Insurable distinct form an experiment of the compositions only (personal service corporations only) 2 Insurable distinct form an experiment of the composition of the composit								
2 Adjustments and preferences:			from the alternative minimum tax (AMT) under section 55(e).					
2 Adjustments and preferences:								
2 A Johnsteads and perferences: 2 Depreciation of post-1986 property 2 a 6.83 . Depreciation of post-1986 property 2 d 2 d 2 d 2 d 2 d 2 d 2 d 2 d 2 d 2 d	1		Taxable income or (loss) before net operating loss deduction				1	-2,562,153.
a Depreciation of post-1886 property b Amortization of credition pollution control facilities c Amortization of credition pollution control facilities c Amortization of credition and development costs d Amortization of credition and development costs d Amortization of credition expenditures (personal holding companies only) 24 d Advantage and the control of credition expenditures (personal holding companies only) 25 d Advantage and the control of the companies only) 26 d Forting and the control of the companies only) 27 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 28 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 29 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 20 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 21 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 21 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 21 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 22 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 21 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 22 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 23 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 24 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 25 d Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) 27 d Section 833(b) deduction 83 development 84 development 84 development								
b Amortization of certified pollution control facilities 2 c			•				2a	683.
Commitment Com			and the second s				2b	
d Anottzation of circulation expenditures (personal holding companies only) e Adjusted gain or loss f Long-term contracts g Marchant marine capital construction funds personal services corporations only) 1 Tax shelter farm activities (plesely held corporations only) 2 Pa 1 Tax shelter farm activities (plesely held corporations and personal service corporations only) 2 Loss limitations 1 Depletion Tax-exempt interest income from specified private activity bonds 1 Interpolation of the companies of the corporations and personal service corporations only) 2 Loss limitations 2 Rother adjustments and personal service corporations only) 2 Loss limitations 2 Rother adjustments and personal service corporations only) 3 Loss limitations 2 Rother adjustments and personal service corporations only) 4 Loss limitations 2 Rother adjustments and personal service corporations only) 5 Loss limitations 6 Loss limitations 7 Rother adjustments and personal service corporations only) 8 Loss limitations 9 Pre-adjustment alternative minimum taxable income (AMTI), Combine lines 1 through 20 3 Pre-adjustment alternative minimum taxable income (AMTI), Combine lines 1 through 20 4 Adjusted current earnings (ACD) adjustments 8 Loss limitations of the corporation in the structions 9 Loss limitations of the corporation in the structions 9 Loss limitations of the corporation in the structions of the corporation in the structions of the struct		_					2c	
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h Section 83(th) deduction (Blue Cross, Blue Shield, and similar type organizations only) i Tax shelter farm activities (personal service corporations only) k Loss limitations t Depletion m Tax-exempt interest income from specified private activity bonds n Intangible drilling costs Other adjustments and preferences 20 31 Adjusted current earnings (ACE) adjustment: A AGE from line 10 of the ACE worksheet in the instructions b Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount. See instructions in AMT1 from prior year ACE adjustments. See instructions. Note: You must enter an amount on line 4d. (even if line 4b is less than zero, other the smaller of line 4d or line 4d as a negative amount if line 4b is less than zero, other the smaller of line 4d or line 4d as a negative amount if line 4b is less than zero, other the smaller of line 4d or line 4d or line 4d or line 4d is less than zero, other the smaller of line 4d or line 4d or line 4d is less than zero, other the smaller of line 4d or line 4d as a negative amount if line 4b is less than zero, other the smaller of line 4d or line 4d as a negative amount if line 4b is less than zero, other the smaller of line 4d or line 4d as a negative amount if line 4b is less than zero, other the smaller of line 4d or line 4d as a negative amount interest in a REMIC, see instructions Alternative minimum taxable income. Subtract line 6 from line 5, lift the corporation held a residual interest in a REMIC, see instructions. It zero or less, enter -0- Multiply line 8 by 20% (0.25) Multiply line 8 by 20% (0.20) Multiply line 9 by 20% (0.20) Multiply line 10 in 10 line 11 from line 10 line 12 Tentative minimum tax. Subtract line 11 from line 10 line 12 Tentative minimum tax. Subtract line 11 from line 10 line 12 Tentative minimum tax. Subtract line 11 from			*					
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j Passive activities (closely held corporations and personal service corporations only) k Loss limitations l Depletion m Tax-exempt interest income from specified private activity bonds n Intagible drilling costs Other adjustments and preferences 20 31 Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20 32 A Adjusted current earnings (ACE) adjustment. 33 A CET orm line 10 of the ACE worksheet in the instructions 44 Adjusted current earnings (ACE) adjustment. 45 ACE from line 10 of the ACE worksheet in the instructions 65 Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount. See instructions 66 Multiply line 4b by 75% (0.75). Enter the result as a positive amount 67 ACE adjustments over its total reductions in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments. See instructions. Note; You must enter an amount on line 4d 68 (even if line 4b is less than zero, enter the amount from line 4d 69 If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount 60 If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount 61 Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation does not owe any AMT 62 Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions 63 Exemption phase-out (film 07 is \$310,000 or more, skip lines 8b and 8b and enter -0- on line 8b; and line 20 from 10 fr								
k Loss limitations Dopletion								
Depletion Tax-exampt interest income from specified private activity bonds 2m 2m 2m 2n 2n 2n 2n 2n		•						
m Tax-exempt interest income from specified private activity bonds n Intangible drilling costs 0 Other adjustments and preferences 20 3 Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20 4 Adjusted current earnings (ACE) adjustment: a ACE from line 10 of the ACE worksheet in the instructions 5 Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount. See instructions See instructions 6 Multiply line 4b by 75% (0.75). Enter the result as a positive amount 4e. de determined the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments. See instructions. Note; You must enter an amount on line 4d (even if line 4b is positive) e ACE adjustment. • If line 4b is positive) • ACE adjustment. • If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount 5c. Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT 5c. Alternative tax net operating loss deduction. See instructions 6c. Internative tax net operating loss deduction. See instructions 6c. Alternative tax net operating loss deduction. See instructions 6c. Internative tax net operating loss deduction. See instructions 6c. Internative tax net operating loss deduction. See instructions 7c. Internative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions. If zero or less, enter -0- 8c.								
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13 Regular tax liability before applying all credits except the foreign tax credit 13 14 Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return 14	11		- • • • • • • • • • • • • • • • • • • •					
Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return 14	12							
Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return 14	13		, , , , , , , , , , , , , , , , , , ,				13	
	14						١	
				1			14	Form 4000 (0047)

38-3740014

Adjus	ted Current Earnings		neet		
	See ACE Worksheet In	structions.		I I'''	
1 Pre-adjustment AMTI. Enter the amount from line 3 o	Form 4626			1	-2,561,470.
2 ACE depreciation adjustment:	***************************************				
a AMT depreciation		2a	21,514.		
b ACE depreciation:					
(1) Post-1993 property	2b(1) 21,51	L4.			
(2) Post-1989, pre-1994 property					
(3) Pre-1990 MACRS property	01 (0)				
(4) Pre-1990 original ACRS property	2b(4)				
(5) Property described in sections	EN(II)				
168(f)(1) through (4)	2h(5)				
(6) Other property					
(7) Total ACE depreciation. Add lines 2b(1) throug		2b(7)	21,514.		
c ACE depreciation adjustment. Subtract line 2b(7) from				2c	
3 Inclusion in ACE of items included in earnings and pro					
		3a			
				1 1	
c All other distributions from life insurance contracts (ii				1	
d Inside buildup of undistributed income in life insurance	- , , , , , , , , , , , , , , , , , , ,				
e Other items (see Regulations sections 1.56(g)-1(c)(6)					
for a partial list)		3e			
f Total increase to ACE from inclusion in ACE of items				3f	
4 Disallowance of items not deductible from E&P:	morado in Edit i noo milos od in				
		4a			
b Dividends paid on certain preferred stock of public utilities that a				1 1	
affected by P.L. 113-295, Div. A, section 221(a)(41)(A), Dec. 19, 2		4b			
c Dividends paid to an ESOP that are deductible under s			With the second		
d Nonpatronage dividends that are paid and deductible		***			
1382(c)		4 d			
e Other items (see Regulations sections 1.56(g)-1(d)(3				1	
partial list)		4e			
f Total increase to ACE because of disallowance of item				4f	
5 Other adjustments based on rules for figuring E&P:	deadonoio irom Ear 17 au				
		5a			
		-1		1	
0 1 11 1 12			· · · · · · · · · · · · · · · · · · ·	1	
				1	
e Installment sales				1	
f Total other E&P adjustments. Combine lines 5a throu				5f	
•	gii Je			6	
7 Acquisition expenses of life insurance companies for				7	
				8	
				9	
10 Adjusted current earnings. Combine lines 1, 2c, 3f, 4 Form 4626	n, and of an ough of Enter the re	out note and on fine	14.01	10	-2,561,470.

Fori	ո 1125-A	Cost of Goods Sold		
(Rev	. October 2016)	► Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.		OMB No. 1545-0123
	artment of the Treasury nal Revenue Service	► Information about Form 1125-A and its instructions is at www.irs.gov/for	n1125a.	
Nam				Employer Identification number
	ZUMOBI,	INC.		38-3740014
1	Inventory at beginning	ng of year	. 1	
2	Purchases		. 2	
3	Cost of labor		. 3	
4	Additional section 26	33A costs (attach schedule)	. 4	
5	Other costs (attach s	chedule) SEE STATEMENT 10	. 5	6,881,875.
	Total. Add lines 1 th		6	6,881,875.
7	Inventory at end of y	ear	. 7	
		Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the		
	appropriate line of yo	our tax return. See instructions	. 8	6,881,875.
9 a	Check all methods u	sed for valuing closing inventory:		
	(i) Cost			
	(ii) Lower of	cost or market		
	(iii) Other (Sp	pecify method used and attach explanation)		
h	Check if there was a	writedown of subnormal goods		
				>
		method was used for this tax year, enter amount of closing inventory computed		
u	1 1150	mounted was asserted and tax year, since amount of disoling inventory competed	9d	
e		ed or acquired for resale, do the rules of Section 263A apply to the entity? See instructions	· L1	Yes X No
		le in determining quantities, cost, or valuations between opening and closing inventory?		
•	If "Yes," attach explain			
Enr	Danazwark Daduatia	n Act Notice see senarate instructions		Form 1125-A (Rev. 10-2016)

724441 04-01-17

JWA

SCHEDULE G (Form 1120)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

Attach to Form 1120.

OMB No. 1545-0123

Name Employer identification number (EIN) ZUMOBI, INC. 38-3740014 Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (v) Percentage Owned in Voting Stock (ii) Employer Identification Number (if any) (i) Name of Entity (iii) Type of Entity (iv) Country of Organization OAK INVESTMENT PARTNERS 20-4960838 PARTNERSHIPUNITED STATES 76.30% XII, LP Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions) (iii) Country of Citizenship (see instructions) (iv) Percentage Owned in (ii) Identifying Number (if any) (i) Name of Individual or Estate Voting Stock

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.
717701
04-01-17
JWA

Schedule G (Form 1120) (Rev. 12-2011)

Form 1125-E

Compensation of Officers

(Rev. October 2016)

Department of the Treasury
Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.

► Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e.

OMB No. 1545-0123

ZUMOBI, INC.

Employer Identification number 38-3740014

Note: Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number	(C) Percent of time devoted to business	Percent of s (d) Common	(e) Preferred	(f) Amount of compensation
WENT MILLINGS	F26 46 0071	1000			270 001
1KEN WILLNER	536-46-9971	100%	.00%	.00%	270,001
LARA RICKARD	522-08-2583	100%	.71%	.00%	119,020
	hallouttation without				

, , , , , , , , , , , , , , , , , , ,					
	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -				***************************************
·					
2 Total compensation of officers				2	389,021
3 Compensation of officers claimed on Form 1125-A	or elsewhere on return			3	
Subtract line 3 from line 2. Enter the result here and					202 221
appropriate line of your tax returnor Paperwork Reduction Act Notice, see separate inst					389,021 Form 1125-E (Rev. 10-20

724451 04-01-17 JWA

Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

➤ Attach to your tax return.

OTHER

OMB No. 1545-0172

Department of the Treasury Internal Revenue Service Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information.

Business or activity to which this form relates

Identifying number

					7073 BTO		20 2740014
-	OBI, INC.			OTHER DEPR			38-3740014
Par		ty Under Section 17	9 Note: If you have a	any listed property,	complete Part		
							510,000.
	otal cost of section 179 property place	•					2 020 000
	hreshold cost of section 179 property						2,030,000.
	eduction in limitation. Subtract line 3					_	
5 Do	ollar limitation for tax year. Subtract line 4 from line						
6	(a) Description of pr	operty	(b) Cos	t (business use only)	(c) Elected	cost	
	isted property. Enter the amount from						
	otal elected cost of section 179 prope					1	
	entative deduction. Enter the smalle r						
	arryover of disallowed deduction from					1	
	usiness income limitation. Enter the s		,				
	ection 179 expense deduction. Add li					12	
	arryover of disallowed deduction to 2			13			
	Don't use Part II or Part III below for						Action in a company of the company o
Par							
14 S	pecial depreciation allowance for qua	lified property (oth	er than listed proper	ty) placed in service	during		
th	ne tax year					14	
15 P	roperty subject to section 168(f)(1) ele	ection				15	40 FF3
	C-WOL-Y-M-MOVE			***		16	10,573.
Par	t III MACRS Depreciation (Don't	include listed pro	perty.) (See instructi	ons.)			

	444000000000000000000000000000000000000		Section A				11 604
17 N	IACRS deductions for assets placed i	n service in tax yea	Section A			17	11,624.
	you are electing to group any assets placed in serv	ice during the tax year in	Section A ars beginning before to one or more general asse	2017	_	j l	
	you are electing to group any assets placed in serv	ice during the tax year in	Section A ars beginning before to one or more general asse e During 2017 Tax	2017 et accounts, check here Year Using the Gen	_	j l	
	you are electing to group any assets placed in serv	ice during the tax year in	Section A ars beginning before to one or more general asse	2017 at accounts, check here //ear Using the Gen ion (d) Recovery use (d) Recipied	_	ition Syste	
	you are electing to group any assets placed in serv Section B - Assets	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (business/investment)	2017 at accounts, check here //ear Using the Gen ion (d) Recovery use (d) Recipied	eral Deprecia	ition Syste	m
18 If	you are electing to group any assets placed in serv Section B - Assets (a) Classification of property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (business/investment)	2017 at accounts, check here //ear Using the Gen ion (d) Recovery use (d) Recipied	eral Deprecia	ition Syste	m
18 If	you are electing to group any assets placed in server Section B - Assets (a) Classification of property 3-year property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (business/investment)	2017 at accounts, check here //ear Using the Gen ion (d) Recovery use (d) Recipied	eral Deprecia	ition Syste	m
18 if	Section B - Assets (a) Classification of property 3-year property 5-year property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (business/investment)	2017 at accounts, check here //ear Using the Gen ion (d) Recovery use (d) Recipied	eral Deprecia	ition Syste	m
18 if 19a	Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (business/investment)	2017 at accounts, check here //ear Using the Gen ion (d) Recovery use (d) Recipied	eral Deprecia	ition Syste	m
19a b c d	Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property 10-year property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (business/investment)	2017 at accounts, check here //ear Using the Gen ion (d) Recovery use (d) Recipied	eral Deprecia	ition Syste	m
19a b c d e	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (b) basis for depreciat	2017 at accounts, check here //ear Using the Gen ion (d) Recovery use (d) Recipied	eral Deprecia	ition Syste	m
19a b c d e f	Section B - Assets Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (b) basis for depreciat	2017 at accounts, check here /ear Using the Gen ion ion ion ion sse	eral Deprecia	tion Syste	m
19a b c d e	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (b) basis for depreciat	2017 At accounts, check here Arear Using the Gen In the Gen (d) Recovery In the Gen (d) Reco	eral Deprecia (e) Convention	(f) Method	m
19a b c d e f	Section B - Assets Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	Placed in Service (b) Month and year placed	Section A ars beginning before to one or more general asse E During 2017 Tax i (b) Basis for depreciat (b) basis for depreciat	2017 At accounts, check here Arear Using the Gen In the Gen (d) Recovery In period 25 yrs. 27.5 yrs.	eral Deprecia (e) Convention	(f) Method	m
19a b c d e f	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	ice during the tax year in Placed in Service (b) Month and year placed in service // // // //	Section A ars beginning before to one or more general asse e During 2017 Tax \(\) (c) Basis for depreciat (business/investment \(\) only - see instruction	2017 the accounts, check here fear Using the Gen ion use s) (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	eral Deprecia (e) Convention MM MM MM MM MM	S/L S/L S/L S/L S/L S/L S/L	m (g) Depreciation deduction
19a b c d e f	Section B - Assets Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	ice during the tax year in Placed in Service (b) Month and year placed in service // // // //	Section A ars beginning before to one or more general asse e During 2017 Tax \(\) (c) Basis for depreciat (business/investment \(\) only - see instruction	2017 the accounts, check here fear Using the Gen ion use s) (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	eral Deprecia (e) Convention MM MM MM MM MM	S/L S/L S/L S/L S/L S/L S/L	m (g) Depreciation deduction
19a b c d e f	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	ice during the tax year in Placed in Service (b) Month and year placed in service // // // //	Section A ars beginning before to one or more general asse e During 2017 Tax \(\) (c) Basis for depreciat (business/investment \(\) only - see instruction	2017 the accounts, check here fear Using the Gen ion use s) (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	eral Deprecia (e) Convention MM MM MM MM MM	S/L S/L S/L S/L S/L S/L S/L	m (g) Depreciation deduction
19a b c d e f g h	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property Residential rental property Nonresidential real property Section C - Assets F	ice during the tax year in Placed in Service (b) Month and year placed in service // // // //	Section A ars beginning before to one or more general asse e During 2017 Tax \(\) (c) Basis for depreciat (business/investment \(\) only - see instruction	2017 the accounts, check here fear Using the Gen ion use s) (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	eral Deprecia (e) Convention MM MM MM MM MM	(f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	m (g) Depreciation deduction
19a b c d e f g h	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property Residential rental property Nonresidential real property Section C - Assets F	ice during the tax year in Placed in Service (b) Month and year placed in service // // // //	Section A ars beginning before to one or more general asse e During 2017 Tax \(\) (c) Basis for depreciat (business/investment \(\) only - see instruction	2017 It accounts, check here Year Using the Gen ion use s) 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. ear Using the Altern	eral Deprecia (e) Convention MM MM MM MM MM	S/L	m (g) Depreciation deduction
19a b c d e f g h	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year	ice during the tax year in Placed in Service (b) Month and year placed in service // // // //	Section A ars beginning before to one or more general asse e During 2017 Tax \(\) (c) Basis for depreciat (business/investment \(\) only - see instruction	2017 that accounts, check here fear Using the Gen ion use s) 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. ear Using the Altern 12 yrs.	eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM	S/L	m (g) Depreciation deduction
19a b c d e f g h i 20a b c Par	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year	ice during the tax year in Placed in Service (b) Month and year placed in service // // // // // // // // // // // // /	Section A ars beginning before to one or more general asse e During 2017 Tax \(\) (c) Basis for depreciat (business/investment \(\) only - see instruction	2017 that accounts, check here fear Using the Gen ion use s) 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. ear Using the Altern 12 yrs.	eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM	S/L	m (g) Depreciation deduction
19a b c d e f g h i 20a b c Par 21 L	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year Summary (See instructions.) isted property. Enter amount from line	Placed in Service (b) Month and year placed in service (b) Month and year placed in service // // // // // // // // //	Section A ars beginning before to one or more general asse to During 2017 Tax Ye During 2017 Tax Ye	2017 At accounts, check here Arear Using the Gen (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 240 yrs. 40 yrs.	eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM	S/L	m (g) Depreciation deduction
19a b c d e f g h i 20a b c Par 21 L 22 T	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year Summary (See instructions.)	Placed in Service (b) Month and year placed in service // // // // // // // // //	Section A ars beginning before to one or more general asse to During 2017 Tax Ye During 2017 Tax Ye During 2017 Tax Ye	2017 ret accounts, check here //ear Using the Gen ion use s) 25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 40 yrs. 21 yrs. 40 yrs.	eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM	S/L	m (g) Depreciation deduction
19a b c d e f g h i 20a b c Par 21 L 22 T E	Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets F Class life 12-year 40-year **T.V** Summary (See instructions.) isted property. Enter amount from line otal. Add amounts from line 12, lines	Placed in Service (b) Month and year placed in service (c) Month and year placed in service // // // // // // // // //	Section A ars beginning before to one or more general asse e During 2017 Tax Y (c) Basis for depreciat (business/investment only - see instruction During 2017 Tax Ye es 19 and 20 in column c	2017 ret accounts, check here //ear Using the Gen iuse s) 25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 40 yrs. august 40 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 28 yrs. 29 yrs. 29 yrs. 20 yrs. 20 yrs. 20 yrs. 21 yrs. 22 yrs. 23 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 29 yrs. 20 yrs. 20 yrs. 20 yrs.	eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM	S/L S/L	m (g) Depreciation deduction

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772233	m 4562 (2017)	zum	OBI, IN	С.									<u> 3740</u>		
Pi	art V Listed Proper		utomobiles, ce	rtain oth	er vehicl	les, certa	in aircra	ift, cer	tain comp	uters, an	d prope	erty used	for ente	ertainmer	nt,
	recreation, or a Note: For any	amusement.) vehicle for w	hich vou are u	sina the	standard	d mileag	e rate or	dedu	cting lease	expense	e. comp	lete onl	l v 24a. 2	4b, colu	mns
,	(a) through (c)	of Section A,	all of Section	B, and S	Section C	if appli	cable.							,	
			on and Other I			ution: S	ee the ir	struct	ions for lir	nits for p	asseng	er autom	obiles.)		
<u>24a</u>	Do you have evidence to s	4		nt use cla	imed?	<u> </u>		No	24b If "Y	····		nce writte	en?	」Yes ∟	<u>No</u>
	(a)	(b) Date	(c) Business/		(d)	Pag	(e) s for depre	ciation	(f)	(9			h)	Elec	(i) Mad
	Type of property (list vehicles first)	placed in	investment	0,1	Cost or her basis		iness/inves	tment	Recovery period	Metl Conve			ciation iction	sectio	
		service	use percentag	le l			use only				1			CC	st
25	Special depreciation allo														Transcor Market
	used more than 50% in										25				
<u>26</u>	Property used more tha	n 50% in a q	ualified busine	ss use:								ı			
		<u> </u>	9,	6									***************************************		
		1 : :		6											
		<u> </u>	9	6											
<u>27</u>	Property used 50% or le	ess in a qualit	fied business ι	ise:						,		r		l and the second	
		1 : :		6						S/L -					
		1 :		6						S/L -					
		<u> </u>		6						S/L -	· · · · · · · · · · · · · · · · · · ·				
28	Add amounts in column	(h), lines 25	through 27. Er	nter here	and on	line 21,	page 1				28	<u> </u>			
<u>29</u>	Add amounts in column	ı (i), line 26. E	nter here and	on line 7	, page 1								29	<u> </u>	
					B - Infor										
Cor	mplete this section for ve	ehicles used	by a sole propi	rietor, pa	artner, or	other "i	nore tha	n 5%	owner," or	related	oerson.	lf you pr	ovided \	/ehicles	
toy	your employees, first ans	wer the ques	stions in Sectio	n C to s	ee if you	ı meet aı	n except	ion to	completin	g this se	ction fo	r those v	ehicles.		
								,		p		-			
				(a)	(1	o)		(c)	(c	i)	(6	e)	(f)
30	Total business/investment	miles driven d	uring the	Vel	nicle	Veh	icle	V	/ehicle	Veh	icle	Veh	icle	Veh	icle
	year (don't include commu	ıting miles)													
31	Total commuting miles	driven during	the year												
	Total other personal (no	-													
	driven	-	•												
33	Total miles driven during														
	Add lines 30 through 32)		I		1								l .	
34	Add lines 30 through 32 Was the vehicle availab			Yes	No	Yes	No	Yes	No No	Yes	No	Yes	No	Yes	No
34	Was the vehicle availab	le for person	al use	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	Was the vehicle availab during off-duty hours?	le for person	al use	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	Was the vehicle availabduring off-duty hours? Was the vehicle used p	le for person	al use more	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle availab during off-duty hours? Was the vehicle used p than 5% owner or relate	le for personrimarily by a ed person?	al use more	Yes	No	Yes	No	Yes	No No	Yes	No	Yes	No	Yes	No
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35	Was the vehicle availab during off-duty hours? Was the vehicle used p than 5% owner or relate	le for person rimarily by a ed person? able for perso	al use more mal								,		No	Yes	No
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35 36 ——————————————————————————————————	Was the vehicle availab during off-duty hours? Was the vehicle used p than 5% owner or relate is another vehicle availause? swer these questions to ners or related persons. Do you maintain a written	rimarily by a sed person? able for person Section C determine if y	al use more onal - Questions f you meet an ex	or Empl exception	loyers W	/ho Provoleting S	ride Veh ection E	icles to for ve	for Use by	Their E	mploye ployees by your	es who ai	ren't mo		
35 36 Ans ow 37	Was the vehicle availab during off-duty hours? Was the vehicle used p than 5% owner or relate Is another vehicle availa use? swer these questions to ners or related persons. Do you maintain a writte employees?	rimarily by a ed person? able for person C Section C determine if y	more - Questions f you meet an externent that pre-	or Employee	loyers W to comp	/ho Provoleting S	ride Veh	icles to for ve	for Use by chicles use	Their E	mploye ployees by your	es who ai	ren't mo	ore than (5%
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35 36 Ans ow 37 38 39 40 41 P	Was the vehicle availabeduring off-duty hours? Was the vehicle used pethan 5% owner or related Is another vehicle availates? Swer these questions to oners or related persons. Do you maintain a written employees? Do you maintain a written employees? See the insection of the vehicles, Do you provide more the the use of the vehicles, Do you meet the requirence of the vehicles of the	rimarily by a sed person? able for person? able for person Codetermine if yen policy starstructions for rehicles by er and five vehicles and retain the ments concoderated and r	al use more more conal - Questions f you meet an extement that provenicles used mployees as provenicles to your em ne information erning qualifier 10, or 41 is "Ye Date uring your 2017	or Employees, amortization begins 7 tax years.	loyers W to comp to comp to comporate off use? obtain it? obtain it? obtain to comple	/ho Provoleting S nal use of version of the second of the	ride Vehection E f vehicles, rectors, on from cion use	icles if for vecs, incl	t commution more of the commutation or more of the commutation of	rTheir E d by em muting, mg, by you wners about	mploye ployees by your ur (e) America	es who as	ren't mo	Yes (f) mortization	23.
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605200_1

Form **6765**(Rev. March 2018)
Department of the Treasury
Internal Revenue Service
Name(s) shown on return

Credit for Increasing Research Activities

Attach to your tax return.

► Go to www.irs.gov/Form6765 for instructions and the latest information.

OMB No. 1545-0619

.....

Attachment Sequence No. **81** Identifying number

ZUMOBI, INC. 38-3740014
Section A - Regular Credit. Skip this section and go to Section B if you are electing or previously elected (and are not revoking) the alternative

simp	lified credit.				
1	Certain amounts paid or incurred to energy consortia	,	***************************************	1	
2	Basic research payments to qualified organizations				
3	Qualified organization base period amount	3			
4	Subtract line 3 from line 2. If zero or less, enter -0-		***************************************	4	
5	Wages for qualified services (do not include wages used in figuring the				
	work opportunity credit)	5			
6	Cost of supplies	6]	
7	Rental or lease costs of computers	7]	
8	Enter the applicable percentage of contract research expenses	8			
9	Total qualified research expenses. Add lines 5 through 8	9			
10	Enter fixed-base percentage, but not more than 16% (0.16)	10	16.0000 %	1	
11	Enter average annual gross receipts	11	5,393,681.	1	
12	Multiply line 11 by the percentage on line 10	12	862,989.	1	
13	Subtract line 12 from line 9. If zero or less, enter -0-	13	0.	1	
14	Multiply line 9 by 50% (0.50)	14			
15	Enter the smaller of line 13 or line 14			15	
16	Add lines 1, 4, and 15			16	
17	Are you electing the reduced credit under section 280C? ► Yes X No				
	If "Yes," multiply line 16 by 13% (0.13). If "No," multiply line 16 by 20% (0.20) and see the in				
	that must be attached. Fiscal year filers; see instructions. Members of controlled groups or I	business	es under common		
				17	
Sect	ion B - Alternative Simplified Credit. Skip this section if you are completing Sect			ı	T
18	Certain amounts paid or incurred to energy consortia			18	24
19	Basic research payments to qualified organizations			1	
20	Qualified organization base period amount				
21	Subtract line 20 from line 19. If zero or less, enter -0-			21	
22	Add lines 18 and 21			22	
23	Multiply line 22 by 20% (0.20)			23	
24	Wages for qualified services (do not include wages used in figuring the				
	work opportunity credit)	24		1	
25	Cost of supplies	25			
26	Rental or lease costs of computers	26			
27	Enter the applicable percentage of contract research expenses	27			
28	Total qualified research expenses. Add lines 24 through 27	28			
29	Enter your total qualified research expenses for the prior 3 tax years. If you had no				
	qualified research expenses in any one of those years, skip lines 30 and 31	29		1	
30	Divide line 29 by 6.0	30		1	
31	Subtract line 30 from line 28. If zero or less, enter -0-	31		-	
22	Multiply line 31 by 14% (0.14). If you ckinned lines 30 and 31, multiply line 28 by 6% (0.06)	١		32	1

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 6765 (Rev. 3-2018)

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 134 of 187

Form	6765 (Rev. 3-2018) ZUMOBI , INC .	3	8-3740014	Page 2
Sec	tion B - Alternative Simplified Credit (continued)			
33	Add lines 23 and 32	33		
34	Are you electing the reduced credit under section 280C? ▶ Yes ☐ No ☐			
	If "Yes," multiply line 33 by 65% (0.65). If "No," enter the amount from line 33 and see the line 17			
	instructions for the statement that must be attached. Fiscal year filers: see instructions. Members			
	of controlled groups or businesses under common control; see instructions for the statement that			
	must be attached	34		
Sec	tion C - Current Year Credit			
35	Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also			
	used to figure the credit on line 17 or line 34 (whichever applies)	35		
36	Subtract line 35 from line 17 or line 34 (whichever applies). If zero or less, enter -0-	36		0.
37	Credit for increasing research activities from partnerships, S corporations, estates, and trusts	37		
38	Add lines 36 and 37	38		
	• Estates and trusts, go to line 39.			
	• Partnerships and S corporations not electing the payroll tax credit, stop here and report this amount on Schedule K.			
	• Partnerships and S corporations electing the payroll tax credit, complete Section D and report on Schedule K the			
	amount on this line reduced by the amount on line 44.			
	• Eligible small businesses, stop here and report the credit on Form 3800, Part III, line 4i. See instructions for the			
	definition of eligible small business.			
	• Filers other than eligible small businesses, stop here and report the credit on Form 3800, Part III, line 1c.			
	Note: Qualified small business filers, other than partnerships and S corporations, electing the payroll tax credit must			
	complete Form 3800 before completing Section D.			
39	Amount allocated to beneficiaries of the estate or trust	39		
40	Estates and trusts, subtract line 39 from line 38. For eligible small businesses, report the credit on Form 3800, Part III,			
	line 4i. See instructions. For filers other than eligible small businesses, report the credit on Form 3800, Part III, line 1c	40	<u>L</u>	
	tion D - Qualified Small Business Payroll Tax Election and Payroll Tax Credit. Skip this section if the payroll tapply. See instructions.	x elect	ion does	
41	Check this box if you are a qualified small business electing the payroll tax credit. See instructions			
42	Enter the portion of line 36 elected as a payroll tax credit (do not enter more than \$250,000). See instructions	42		
43	General business credit carryforward from the current year (see instructions). Partnerships and S corporations skip			
	this line and go to line 44	43		
44	Partnerships and S corporations, enter the smaller of line 36 or line 42. All others, enter the smallest of line 36, line 42, or			
	line 43. Enter here and on the applicable line of Form 8974, Part 1, column (e). Members of controlled groups or businesses			
	under common control; see instructions for the statement that must be attached	44		
			Form 6765 (Rev	3-2018)

ELECTION NOT TO CLAIM THE ADDITIONAL FIRST YEAR DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K)

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

EMPLOYER IDENTIFICATION NUMBER: 38-3740014

FOR THE YEAR ENDING DECEMBER 31, 2017

ZUMOBI, INC., HEREBY ELECTS, PURSUANT TO IRC SEC. 168(K)(7), NOT TO CLAIM THE ADDITIONAL DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K) FOR THE FOLLOWING QUALIFYING PROPERTY PLACED IN SERVICE DURING THE TAX YEAR ENDING DECEMBER 31, 2017.

COMPUTER SOFTWARE AS DEFINED BY IRC SEC. 167(F)(1)(B).

SEE ATTACHED FORM 4562.

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

EMPLOYER IDENTIFICATION NUMBER: 38-3740014

FOR THE YEAR ENDING DECEMBER 31, 2017

ZUMOBI, INC. IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER REG. SEC. 1.263(A)-1(F).

ZUMOBI, INC.		38-3740014
FORM 1120	OTHER INCOME	STATEMENT 1
DESCRIPTION		TRUOMA
OTHER INCOME		113,446.
TOTAL TO FORM 1120, LINE 1	1.0	113,446.
FORM 1120	TAXES AND LICENSES	STATEMENT 2
DESCRIPTION		AMOUNT
BUSINESS TAXES LICENSES AND PERMITS PAYROLL TAXES STATE TAX PAYMENTS		34,916. 2,351. 196,942. 7,707.
TOTAL TO FORM 1120, LINE 1	L7	241,916.
FORM 1120	OTHER DEDUCTIONS	STATEMENT 3
DESCRIPTION		TRUOMA
481(A) ADJUSTMENT AMORTIZATION BANK FEES COMMUNICATIONS COMPUTER EXPENSES CONTRACT LABOR EXPENSES DIRECTORS EXPENSE DUES AND SUBSCRIPTIONS EMPLOYEE EXPENSES INSURANCE MEALS AND ENTERTAINMENT MOBILE DEVICE EXPENSE OFFICE EXPENSES PARKING EXPENSE PROFESSIONAL FEES RECRUITING EXPENSE TRAVEL EXPENSES UTILITIES		-280,936. 23. 2,715. 48,563. 109,578. 244,494. 46,643. 33,968. 28,172. 34,311. 22,028. 944. 43,237. 25,830. 309,558. 99,539. 83,134. 247.
TOTAL TO FORM 1120, LINE 2	26	852,048.

ZUMOBI, INC.		38-3740014
SCHEDULE L OTHER CURRENT AS	SETS	STATEMENT 4
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
PREPAID EXPENSES	126,013.	96,485.
TOTAL TO SCHEDULE L, LINE 6	126,013.	96,485.
SCHEDULE L OTHER CURRENT LIAB	ILITIES	STATEMENT 5
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED COMPENSATION AND BENEFITS DEFERRED RENT - CURRENT PORTION INTEREST PAYABLE OTHER ACCRUED LIABILITIES SQUARE1 A/R LOC - SHORT TERM UNBILLED REVENUE TOTAL TO SCHEDULE L, LINE 18	1,093,493. 0. 448,285. 83,915. 1,175,000. 4,569. 2,805,262.	1,866,189. -1,477. 0. 106,304. 1,390,656. 0. 3,361,672.
SCHEDULE L OTHER LIABILI	TIES	STATEMENT 6
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
DEBT DISCOUNT - LONG TERM PORTION DEFERRED RENT - LONG TERM PORTION WARRANT LIABILITY	-38,361. 0. 155,856.	-20,901. 5,918. 115,297.
TOTAL TO SCHEDULE L, LINE 21	117,495.	100,314.
SCHEDULE M-1 TAXABLE INCOME NOT RECOR	DED ON BOOKS	STATEMENT 7
DESCRIPTION		AMOUNT
481(A) ADJUSTMENT		280,936.

ZUMOBI, INC.		38-3740014
SCHEDULE M-1	OTHER EXPENSES RECORDED ON BOOKS NOT DEDUCTED IN THIS RETURN	STATEMENT 8
DESCRIPTION		TUUOMA
INCENTIVE STOCK OPTIC NONQUALIFIED STOCK OF INTEREST EXPENSE 163(CHANGE IN FMV OF STOC PREPAID EXPENSES	TION EXPENSE I)	35,553 2,049 379,375 40,559 29,528
ACCRUED EXPENSES TOTAL TO SCHEDULE M-1	, LINE 5	503,273
SCHEDULE M-1	OTHER DEDUCTIONS IN THIS RETURN NOT CHARGED AGAINST BOOK INCOME	STATEMENT 9
DESCRIPTION		AMOUNT
BAD DEBT RESERVE ACCRUED BONUSES AMORTIZATION		211,774 17,826 23
TOTAL TO SCHEDULE M-1	, LINE 8	229,623
FORM 1125-A	OTHER COSTS	STATEMENT 10
DESCRIPTION		TUUOMA
AD SERVING COSTS COLOCATION SERVICES		445,697 105,933

162,374.

6,159,100. 8,771.

6,881,875.

PARTNER REVENUE SHARE

PUSH NOTIFICATION FEES

DATA FEED COSTS

TOTAL TO LINE 5



CT-3-M

Department of Taxation and Finance General Business Corporation MTA Surcharge Return Tax Law - Article 9-A, Section 209-B

Caution: This form must be used only for tax periods beginning on or after January 1, 2017. If you use it for any prior periods, the

	eriod: beginning	01-01-3	L / e		2-31-17
tusiness telephone number $206-515-76$	603			overp	claim an ayment, mark n the box
	Trade nam DBA	e/			
	State or co	ountry of incorporation	in Da	ate received (for T	ax Dept use only)
	DE				
		corporation			
	08-1	5-06			
State ZIP code	Foreign co	rporations: date beg	an		
WA 98101	01-0	1-09			
poration tax, or othe	r tax types, you can d	so online. See E	Business Info	rmation in For	n CT-1.
ting this return, se	e Form CT-3-M-I, In	structions for F	orm CT-3-N	l	
York State Corp	oration Tax			Paymen	t enclosed
ee instructions for	details.)		Α.		0
			• 1		1,500
			• 2	10	0.0000
			• 3		1,500
			4	o Marker and	424
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			• 8a		
			• 8c		
c if Form CT-222 is a	attached) • X		• 9		18
-3 or CT-3-A)			• 10		
s for Form CT-3 or	CT-3-A)		• 11		
r the payment amou	unt on line A above)		12		0
			• 13a		
			• 13b		
			• 13c		0
arge for next perio	d (see instructions)		1		
		***************************************	16		
entage (see instr					
	MCTD			State	
18.	194,	800.	19	4,800.	
1 1		l			
19.					
20.	"	0.		0.	
	104	800.	1 0	0.	
	State ZIP code WA 98101 poration tax, or otheting this return, see York State Corpee instructions for x if Form CT-222 is a r-3 or CT-3-A) s for Form CT-3 or r the payment amount ons) state franchise tax arge for next periods.	State or co DE Date of inc O 8 - 1 State ZIP code WA 98101 poration tax, or other tax types, you can do ting this return, see Form CT-3-M-I, Inc y York State Corporation Tax ee instructions for details.) A if Form CT-222 is attached) Trade name State or co O 8 - 1 Foreign co business in to you can do ting this return, see Form CT-3-M-I, Inc y York State Corporation Tax ee instructions for details.) The payment amount on line A above ones Ones State franchise tax (see instructions) arge for next period (see instructions) ones Entage (see instructions) A MCTD 17.	State or country of incorporation DE Date of incorporation 08-15-06 State ZIP code WA 98101 Poration tax, or other tax types, you can do so online. See Eting this return, see Form CT-3-M-I, Instructions for F / York State Corporation Tax ee instructions for details.) A or CT-3-A) Is for Form CT-222 is attached) The payment amount on line A above only T	State or country of incorporation DE	State or country of incorporation Date received (for T DE



768871 12-15-17

1019

38-3740014

Page 2 of 4 CT-3-M (2017)

Receipts from: (see instructions for lines 24 through 76)		A MCTD	B New York State				
Section 210-A.2							
24 Sales of tangible personal property	. 24	4,137,300.	4,137,300.				
25 Sales of electricity	. 25						
26 Net gains from sales of real property							
Section 210-A.3							
27 Rentals of real and tangible personal property	. 27						
28 Royalties from patents, copyrights, trademarks, and similar intangible							
personal property	. 28						
29 Sales of rights for certain closed-circuit and cable TV transmissions							
of an event	29						
Section 210-A.4							
30 Sale, licensing, or granting access to digital products	30						
Section 210-A.5(a)(1) - Fixed percentage method for qualified financial instrumer	nts (QFIs)						
31 If this irrevocable election was made on Form CT-3 or CT-3-A, mark an X in	the box (see	Form CT-3-I or CT-3-A-I, line	8 instructions) 31				
Section 210-A.5(a)(2) - Mark an X in each box that is applicable (see Form CT-3-	or CT-3-A-1 lin	ne 8 instructions)					
Section 210-A.5(a)(2)(A)							
32 Interest from loans secured by real property	. 32						
33 Net gains from sales of loans secured by real property	. 33						
34 Interest from loans not secured by real property							
(QFI)	34						
35 Net gains from sales of loans not secured by real property							
(QFI)	35						
Section 210-A.5(a)(2)(B) (QFI)							
36 Interest from federal debt	. 36						
37		***************************************					
38 Interest from NYS and its political subdivisions debt	38						
39 Net gains from federal, NYS, and NYS political subdivisions debt							
40 Interest from other states and their political subdivisions debt							
41 Net gains from other states and their political subdivisions debt							
Section 210-A.5(a)(2)(C) (QFI)	"						
42 Interest from asset-backed securities and other government agency debt	42						
43 Net gains from government agency debt or asset-backed securities							
sold through an exchange	43						
44 Net gains from all other asset-backed securities	1 1						
Section 210-A.5(a)(2)(D) (QFI)							
45 Interest from corporate bonds	45						
46 Net gains from corporate bonds sold through broker/dealer or							
licensed exchange	46						
47 Net gains from other corporate bonds							
Section 210-A.5(a)(2)(E)							
48 Net interest from reverse repurchase and securities borrowing agreements	48						
Section 210-A.5(a)(2)(F)							
* * * * *	49						
49 Net Interest from federal funds	. 49						
Section 210-A.5(a)(2)(I) (QFI)	50						
50 Net income from sales of physical commodities	. 30						
Section 210-A.5(a)(2)(J) (QFI)	E4						
51 Marked to market net gains	51		1. 4. 16. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4.				
Section 210-A.5(a)(2)(H) (QFI)							
210-A.5(a)(2)(G) (QFI							
52 Interest from other financial instruments			- Augustinia - Aug				
53 Net gains and other income from other financial instruments	53						



38 - 3740014

CT-3-M (2017) Page 3 of 4

Rece	ipts from: (continued)		A MCTD		B New York State
Secti	on 210-A.5(b)				
	Brokerage commissions	54			
55	Margin interest earned on behalf of brokerage accounts	55			
56	Fees for advisory services for underwriting or management of underwriting	56			
57	Receipts from primary spread of selling concessions	57			
58	Receipts from account maintenance fees	58			
59	Fees for management or advisory services	59			
60	Interest from an affiliated corporation	60			
Secti	on 210-A.5(c)				
61	Interest, fees, and penalties from credit cards	61			
62	Service charges and fees from credit cards	62		,	
63	Receipts from merchant discounts	63			
64	Receipts from credit card authorizations and settlement processing	64			
65	Other credit card processing receipts	65			
Secti	on 210-A.5(d)				
66	Receipts from certain services to investment companies	66			
Secti	on 210-A.6				
67	Receipts from railroad and trucking business	67			
Secti	on 210-A.6-a				
_68	Receipts from the operation of vessels	68			
Secti	on 210-A.7				
69	Receipts from air freight forwarding	69			
	Receipts from other aviation services	70			
Secti	on 210-A.8				
71	Advertising in newspapers or periodicals	71			
72	Advertising on television or radio	72			
_73	Advertising via other means	73			
Secti	on 210-A.9				
74	Transportation or transmission of gas through pipes	74			
Secti	on 210-A.10				
_75	Receipts from other services/activities not specified	75			
Secti	on 210-A.11				
76	Discretionary adjustments	76			
77	Total (add lines 24 through 76 in columns A and B)	77	4,137,300.•	<u> </u>	4,137,300.
78	MCTD receipts factor (divide line 77, column A, by line 77, column B)		•	78	100.0000 %
Payre	oli		A MCTD		B New York State
79	Wages and other compensation of employees except general executive officers	79	242,588.		242,588.
80	MCTD payroll factor (divide line 79, column A, by line 79, column B)		•	80	100.0000 %
81	Total MCTD factors (add lines 23, 78, and 80)			81	300.0000 %
	MCTD apportionment percentage (Divide line 81 by three; if a factor is missing				
-	Enter here and on line 2)			82	100.0000 %

38-3740014

Page 4 of 4 CT-3-M (2017)

Com	omposition of prepayments claimed on line 7 (see instructions)									Date pai	paid Amount			
83	Mandat	ory first inst	allment from	Form CT-300	(see ins	structions)			83					
84	Second	installment	form Form C	T-400					84					
		hird installment from Form CT-400												
	i								86					
87									87					
88	Overpa	ment credi	ted from prior	years (see ir	structio	ns)					88			
89	Add line	s 83 throug	jh 88			· · · <u>· · · · · · · · · · · · · · · · </u>		<u></u>		•	89			
90	Overpa	ment credi	ted from Form	1 CT- 3		Period	12-17			•	90			442.
91	Total pr	epayments	(add lines 89	and 90, ente	r here ar	nd on line 7)					91			442.
Third	- party	,		Designee's nar	ne (print)							Design	ee's phone nu	mber
des	ignee	Yes 🖸	∑ No □	KARINA	А В.	STADEI	LMAN		206-302-				-6500	
(see ins	structions)	Designee	's e-mail address	KAR	INA . S	STADELI	MAN@MOSS	ADAMS	.COM	[PIN	
Certifi	cation:	I certify tha	nt this return a	and any attac	hments	are to the b	est of my knowl	edge and	belief t	rue, correct,	and o	complete		
		Printed name o	fauthorized perso	n S	Signature o	f authorized pers	son				Title	itle		
Autho	rized										VF	, FII	NANCE	
pers	son [on E-mail address of authorized person				Telephone nu	mber		Date					
							(206)	269	-1111	L				
		Firm's name (o	r yours if self-emp	loyed)		1			Firm's	EIN		Prepa	er's PTIN or	SSN
Pa	· · · · · ·	OSS AI	DAMS LL	P					91	-01893	18	P0	03635	99
prep us		Signature of in-	dividual preparing	this return	Address				City			State	ZIP code	
on		ARINA	B. STAI	DELMAN	999	THIRD	AVENUE,		SEAT'	PLE		WA	9810	4
(see ii	nstr.)	E-mail address	of individual prep	aring this return					Prepare	er's NYTPRIN	or	Excl. cod	le Date	
		KARINA	A.STADE	LMAN@MC	SSAI	AMS.CC	M					03	10-	12-18

See instructions for where to file.



Department of Taxation and Finance

Underpayment of Estimated Tax by a Corporation Tax Law - Article 27, Section 1085

CT-222

All filers must enter tax period:

Tax ret	turn filed: <u>CT-3M</u>			beginning	01-0	1-17	ending	ئـــاد	12-31-17
Legal nam	ne of corporation			Er	nployer id	entification num	ber		
7777	MOBI, INC.			2	8-35	40014			
	the instructions, Form CT-222-I, b	efore completing			0-3	AOOTA			
	1 - Annual payment	ciore completing.							
	Enter your 2017 corporation franchise, excise,	or arose receipts tay after	or ci	redite or enter the 201	7	<u> </u>			
, ,	metropolitan transportation business tax (M					1			424.
2 1	Multiply line 1 by 91% (.91) or, if a large corpor			'		· '			
2 1						2			386.
3 E	inter your 2016 corporation franchise, excise or ground	ee receints tay after credits				. – –			
	Enter the amount from line 101; if not using the								
	Annual payment. Enter the lesser of lines 2, 3,								386.
	2 - Reasons for filing	or 4. Large corporations	, 011	ter the line 2 amount		•			
	n X in the boxes below that apply. If any boxe	s are marked you must	file l	Form CT-222 even if vo	u do no	nt owe a ner	nalty		
8 Y 9 Y V	You are using the annualized income installme You are not a large corporation and figure you be a short year, and your return must show You are not a large corporation and figure you was paid the facts shown on your return for, an applicable to the current year (complete Scheo	r estimated tax based or a tax liability)r r estimated tax by applyind the law applicable to,	the ing t	e prior year's tax (the p to the tax base on which preceding tax year, bu	rior yea ch the c it using	r cannot urrent year's the rates	s tax	•	•
Part 3	3 - Computing the underpayment .	for lines 11 through 10	con	nlete one column hefo	ore anin	a to the nev	t colum	n	
		A	T	В	J.o go	C			D
10 lr	nstallment due dates (see instructions)	03-15-17	•	06-15-17	• (9-15-	17	•	12-15-17
	Required installments (see instructions)		•	129.				•	128.
	Estimated tax timely paid or credited for each		•		•			•	
	period (see instructions). For column A only,								
	also enter the amount from this line on line 16								
13 E	Enter amount, if any, from line 19 of the								
	preceding column								
14 A	Add lines 12 and 13								
15 li	n column B, enter line 18, column A amount.								
	In columns C and D, add amounts on								
	lines 17 and 18 of the preceding column						129.		258.
16 li	n column A, enter the line 12 amount. For other								
	columns, subtract line 15 from line 14. If zero								
	or less, enter 0	0.		0.			0.		0.
17 li	f the amount on line 16 is zero, subtract line 14								
	from line 15. Otherwise, enter o			0.			129.		
18 L	Inderpayment - If line 16 is less than or equal								
	to line 11, subtract line 16 from line 11.								
	Otherwise, go to line 19 (see instructions)	0.		129.			129.		128.
19 C	Overpayment - If line 11 is less than line								
	16, subtract line 11 from line 16								



Page 2 of 4 CT-222 (2017)

Par	t 4 - Computation of the	Α	В		С		D
	underpayment penalty (see instr.)	First	Second		Third		Fourth
20	Enter the date of payment or the 15th day of the 3rd month after the end of the tax year, whichever is earlier (mm/dd/yy)		04-17-1	8	04-17	-18	04-17-18
21	From due date of installment to the date shown on line 20		3	04		212	121
22 23 24	On line 21 after 3/15/17 and before 4/1/17 On line 21 after 3/31/17 and before 7/1/17 On line 21 after 6/30/17 and before 10/1/17			15 92		15	
25 26	On line 21 after 9/30/17 and before 1/1/18 On line 21 after 9/30/17 and before 1/1/18 On line 21 after 12/31/17 and before 4/1/18			92 90		92	16 90
27 28 29	On line 21 after 3/31/18 and before 7/1/18 On line 21 after 6/30/18 and before 10/1/18 On line 21 after 9/30/18 and before 1/1/19	342		15		15	15
30 31	On line 21 after 12/31/18 and before 3/15/19 On line 22 ÷ 365 x 8% x amount on line 18						
33	On line 23 ÷ 365 x 8% x amount on line 18 On line 24 ÷ 365 x 8% x amount on line 18	- Alexandrian		3.		3.	
35 36	On line 25 ÷ 365 x 8% x amount on line 18 On line 26 ÷ 365 x %* x amount on line 18 On line 27 ÷ 365 x %* x amount on line 18			3.		3.	3.
37 38	On line 28 ÷ 365 x %* x amount on line 18 On line 29 ÷ 365 x %* x amount on line 18						
39 40	On line 30 ÷ 365 x %* x amount on line 18			9.		6. 6.	3. • 3.
	Underpayment penalty (see instructions) •			•	40	0.	18.
43	Add line 41, columns A through D; enter here and on your Multiply line 1 by 80% (.8)				43		339. 339.
	Subtract line 11, column A from line 43 Divide line 44 by three						113.

^{*}For rates not shown, access our Web site or call the Corporation Tax Information Center (see Need help? in Form CT-1).

768722 01-26-18

Schedule A, Part I - Adjusted seasonal installment method (see instructions)

 $\textbf{Note:} \ \textbf{Use this method only if the base period percentage for any 6 consecutive months is at least 70\%. \ \textbf{Use lines 46}$

through 51 below to compute the base period percentage. When appropriate, in lieu of ENI, use the applicable tax base C - 2016 A - 2014 46 Enter the period of 6 consecutive months for which the base period percentage is to be computed: through 47 Enter the ENI for the same 6 consecutive month period in preceding periods 48 Enter the total ENI for the entire year in preceding periods 49 In each column, enter as a percentage the result of dividing that column's line 47 by that column's line 48 50 Add the percentages in In 49, columns A, B, and C, and enter the result here % 51 Base period percentage: Divide line 50 by three; enter the result here If 70% or higher, continue with Schedule A, line 52a.

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CT-222 (2017) Page 3 of 4

		Α	T	3 - 1st 5 months	C - 1st 8 months	D.	1st 11 months
Ente	r ENI for the following:						
52a	Tax year beginning in 2014		•		•	•	
52b	Tax year beginning in 2015		•		•	•	
52c	Tax year beginning in 2016		•		•	•	
53	Enter the total of the amounts that enter into the		•		•	•	
	computation of the business income base for						
	2017 for the months delineated in each column						
Ente	r ENI for the following periods:			1st 6 months	1st 9 months		Entire year
54a	Tax year beginning in 2014		•			•	
54b	Tax year beginning in 2015		•		•	•	
54c	Tax year beginning in 2016						
55	Divide the amount in each column on line 52a by		1				
99	- 1						
	the amount in column D on line 54a		-			+	
56	Divide the amount in each column on line 52b by						
	the amount in column D on line 54b					+	
57	Divide the amount in each column on line 52c by						
	the amount in column D on line 54c						
58	Add lines 55 through 57		-				
59	Divide line 58 by three		-			-	
60	Divide line 53 by line 59		\vdash				
61	Figure the tax on the amount on line 60 using the		•		•	•	
	instructions for your corporation's return						
	(see instructions for MTA surcharge)						
62	Divide the amount in each of columns B and C on						
	line 54a by the amount in column D on line 54a						
63	Divide the amount in each of columns B and C on						
	line 54b by the amount in column D on line 54b						
64	Divide the amount in each of columns B and C on						
	line 54c by the amount in column D on line 54c						
65	Add lines 62 through 64						
66	Divide line 65 by three						
67	Multiply the amounts in columns B and C of line						
	61 by columns B and C of line 66. In column						
	D, enter the amount from line 61, column D						
68	Enter any other taxes for each payment period		•		•	•	
	(see instructions)						
69	Total tax before credits (add lines 67 and 68)						
70	Enter the amount of tax credits your corporation		•		•	•	
	is entitled to for the months shown in each						
	column heading above line 52a						
71	Total tax after credits. Subtract line 70 from		-				
7.1	line 69. If zero or less, enter 0						
70			-				
72	If not a large corporation, enter .91 (91%).						
70	Otherwise, enter 1.		-				
73	Multiply line 71 by line 72						

768723 01-18-18 1019



Sch	edule A, Part 2 - Annualized income	installment metho	d							_
	oddio 74, Fare 2 - 74 madii 200 moomo	A		В		С)	
74	Annualized periods (see instructions)		1st	 months 	1st	 months 	1st	•	months	
	, (ess mensene)		•		•		•			
75	See instructions				Ш		Ш			
76	See instructions									
77	Annualized taxable inc. Multiply line 75 by line 76									
78	Figure the tax on the line 77 amount using the		•		•		•			
	instructions for your corporation's return									
	(see instructions for MTA surcharge)									
79	Enter any other taxes for each payment period (see insts.)		•		•		•			
80	Total tax before credits (add lines 78 and 79)									
81	Tax credits (see instructions)		•		•		•			
82	Total tax after credits. Subtract line 81 from									
	line 80; if zero or less, enter 0									
83	If not a large corporation, enter .91 (91%).									
	Otherwise, enter 1									
84	Multiply line 82 by line 83									
85	Applicable percentage			50%		75%			100)%
86	Multiply line 84 by line 85									
Sch	edule A, Part 3 - Required installmer	it - In completing Part	3, cc	mplete one column b	efore	going to the next col	umn			
		Α		В		С		[)	
87	If only Schedule A, Part 1 or Part 2 is completed, enter the									
	amount in each column from line 73 or line 86. If both									
	parts are completed, enter the smaller of the amounts in						Į.			
	each column from line 73 or line 86									
88	Add the amounts in all preceding columns of line 93				<u> </u>					
89	Subtract line 88 from line 87. If zero or less, enter 0									
90	Subtract line 11, column A (MFI), from line 5. Divide the									
	result by three and enter in each of columns B, C, and D		<u> </u>	•			<u> </u>			
91	In column C, subtract line 89, column B from line 90,									
	column B. If zero or less, enter 0. In column D,									
	subtract line 93 , column C from line 92, column C									
	and enter the result						ļ			
92	Add lines 90 and 91		,				<u> </u>			
93	Required installments - For column A, enter the									
	amount from line 11, column A (MFI). For column B, enter									
	the smaller of line 89, column B or line 90, column B.				l					
	For columns C and D, respectively, enter the smaller									
	of line 89 or line 92. Also enter each result on line 11						<u> </u>			
	edule B - Line 9 exception _{- (see instruc}				······					
94	2016 ENI or business income (as applicable) ba				į	1				
	income base tax rate (as applicable)				•	94				
95	2016 capital base multiplied by 2017 capital ta	x rate			•	95				
96	Enter the amount from line 94 or 95, as applica	ıble			.	96				
97	2016 subsidiary capital base multiplied by 2017 subs	sidiary capital tax rate			. •	97				
98	Any other taxes (see instructions)				•	98				
99	Add line 96, 97, and 98					99				
100	2016 tax credits				•	100				
101	Percomputed tay (subtract line 100 from line 00	n, enter here and on line	4		- 1	101				



38 - 3740014ZUMOBI, INC.

NY NY	FORM CT-		UNDE	RPAYMENT OF	ESTIMATED '	ГАХ	S	TATEMENT 1
Q T R	EVEN! AMOUNT	TYPE	REMAINING UNDERPAYMENT		OD OF PAYMENT	DAYS	INTEREST RATE	AMOUNT OF PENALTY
В								
		Q	129.	06/15/2017	06/30/2017	15	8.0000	0.
		R	129.	06/30/2017	09/30/2017	92	8.0000	3.
		R	129.	09/30/2017	12/31/2017	92	8.0000	3.
		R	129.	12/31/2017		90	8.0000	3.
		R	129.	03/31/2018	04/15/2018	15	9.0000	0.
С								
		Q	129.	09/15/2017	09/30/2017	15	8.0000	0.
		R	129.	09/30/2017	12/31/2017	92	8.0000	3.
		R	129.		03/31/2018	90	8.0000	3.
		R	129.	03/31/2018	04/15/2018	15	9.0000	0.
D								
		Q	128.	12/15/2017	12/31/2017	16	8.0000	0.
		R	128.	12/31/2017	03/31/2018	90	8.0000	3.
		R	128.	03/31/2018	04/15/2018	15	9.0000	0.
T(OTAL TO F	ORM C'	r-222 LINE 42					18.

 $\begin{array}{rcl} \text{EVENT TYPE:} & \text{Q} & = & \text{QUARTERLY AMOUNT DUE} \\ & \text{P} & = & \text{PAYMENT} \end{array}$

R = INTEREST RATE CHANGE

L = LEAP YEAR CHANGE O = OVERPAYMENT FROM PRIOR YEAR/QUARTER

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CITY COPY

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

NYC DEPARTMENT OF FINANCE BUSINESS CORPORATION TAX PO BOX 5564
BINGHAMTON, NY 13902-5564

2017 TAX RETURN FILING INSTRUCTIONS

NEW YORK CITY FORM NYC-2

FOR THE YEAR ENDING

December 31, 2017

Lara Rickard
Zumobi, Inc.
1525 4th Avenue, Suite 800
Seattle, WA 98101

Prepared By:

Prepared For:

Moss Adams LLP 999 Third Avenue, Suite 2800 Seattle, WA 98104

To Be Signed and Dated By:

The appropriate corporate officer(s).

Amount of Tax:

Total tax	\$ 1,500
Less: payments and credits	\$ 2,063
Plus: other amount	\$ 0
Plus: interest and penalties	\$ 0
Overpayment	\$ 563

Overpayment:

Credit to your estimated tax	\$ 563
Other amount	\$ 0
Refunded to you	\$ 0

Make Check Payable to:

Not applicable

Mail Tax Return and Check (if applicable) to:

This return has qualified for electronic filing. After you have reviewed your return for accuracy, please sign, date and return NYC-579-COR to our office. We will then transmit your return to the NYC DOF. Do not mail a copy of the return.

Return Must be Mailed On or Before:

Return NYC-579-COR to us by October 15, 2018.

Special Instructions:

2018 ESTIMATED TAX FILING INSTRUCTIONS

NEW YORK CITY FORM NYC-400

FOR THE YEAR ENDING

December 31, 2018

Prepared For:

Lara Rickard Zumobi, Inc. 1525 4th Avenue, Suite 800 Seattle, WA 98101

Prepared By:

Moss Adams LLP 999 Third Avenue, Suite 2800 Seattle, WA 98104

Amount of Tax:

Total Estimated Tax	\$ 1,500
Less credit from prior year	\$ 563
Less amount already paid on 2018 Estimate	\$ 0
Balance Due	\$ 937

Payable in full or in installments as follows:

Voucher	Amount		Due Date
No. 1	\$	0	April 16, 2018
No. 2	\$	0	June 15, 2018
No. 3	\$	437	September 17, 2018
No. 4	\$	500	December 17, 2018

Make Check Payable to:

NYC Department of Finance

Mail Voucher and Check (if applicable) to:

NYC Department of Finance P.O. Box 3922 New York, NY 10008-3922

Special Instructions:

	NYC		NEV	V YORK CITY DEPARTMEN	NT OF FINANCE		
NYC				Signature Authoriz	ation for		2017
Department of Finance 579-COR E-Filed Business Corporation Tax Return							
	ELECTRONIC RETURN	ORIGINATO	ORS (ERO): DO NOT	MAIL THIS FORM TO THE DEPARTMEN	T OF FINANCE. KEEP THIS	FOR YOUR RECORDS	
	ME OF CORPORATI	ON:			I	DENTIFICATION NUM 3740014	MBER
ZUMOBI EMAIL ADI			1.	YPE OF NYC-EXT NYC			100 (2018)
			F	RETURN: X NYC-2 NYC	C-2A NYC-2S	2010)	
Financial	Institution Inform	ation -	must be include	d if electronic payment is autho	rized		
AMOUNT	OF AUTHORIZED D	EBIT:	FINANCIAL INS	FITUTION ROUTING NUMBER:	FINANCIAL INSTITU	TION ACCOUNT N	UMBER:
Part A -	Declaration and au	thorizatio	n of corporate of	icer for Forms NYC-2, NYC-2A, I	NYC-2S, NYC-EXT, NYC	C-EXT.1, NYC-300	or NYC-40
corporation t If I am payin financial age electronically	tax return or other repo g the New York City co nts to initiate an electro	rt, or I will rporation ta mic funds v eturn or oth	enter my PIN as my s ax owed by electronic withdrawal from the f ner report, and I auth	O to enter my PIN as my signature on the signature on the 2017 New York City ele funds withdrawal, I authorize the New V inancial institution account indicated on orize the financial institution to debit the	ectronically filed corporation York City Department of Fina the corporation's 2017 Nev	tax return or other rep ance and its designated v York City	oort. J
X Laut	thorize MOSS A	פאבח	т.т.р		to enter my PIN:	4001	4
I au	monze MODD A	DAM		M NAME	to enter my Fin.		
as n	ny signature on the o	orporatio	n's 2017 electronic	ally filed corporation tax return or c	ther report checked abo	ve.	
As a	ın authorized person	of the co	rporation, I will ent	er my PIN as my signature on the c	orporation's 2017 electro	onically filed corpora	ition
taxı	return or other repor	t checked	above.				
				VP, FINANC	2		
Signature	of authorized persor	1		Official title		Date	
Part B -	Declaration of e	electron	ic return oriai	nator (ERO) and paid prepa	arer		
Under penalty of perjury, I declare that the information contained in the above-named corporation's 2017 New York City electronically filed corporation tax return or other report checked above is the information furnished to me by the corporation's authorized officer. If the corporate officer furnished me with a completed 2017 New York City paper corporation tax return or other report signed by a paid preparer, I declare that the information contained in the corporation's 2017 New York City electronically filed corporation tax return or report is identical to that contained in the paper return or report. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2017 New York City electronically filed corporation tax return or other report, and, to the best of my knowledge and belief, the return or other report is true, correct, and complete. I have based this declaration on all information available to me. ERO EFIN/PIN: Enter your six-digit EFIN followed by your five digit PIN: 91687263599							
ERO's Si	gnature			Print Name		Date	
				KARINA B. STADE	LMAN	10/12	/18
Paid Prep	oarer's Signature			Print Name		Date	
other report. entering the clearing hou GENERAL	The officer of the corp officer's personal ident se (ACH) debit from a G INSTRUCTIONS - I	oration who ification nu lesignated Part A must	o is authorized to sig mber (PIN). The forn checking or savings a t be completed by an	tation that an ERO has been authorized in the corporation's returns may designate also authorizes payment of tax due on account of the corporation. You cannofficer of the corporation who is author at Corporation Tax Return): NYC-2 (Busing Corporation T	te the ERO to electronically an electronically submitted ot revoke this authoriza- ized to sign the corporation	sign the return or othe return or report by an ation. 's return or report befo	r report by automatic are the ERO

GENERAL INSTRUCTIONS - Part A must be completed by an officer of the corporation who is authorized to sign the corporation's return or report before the ERO transmits the electronically filed Form NYC-2A (Combined Business Corporation Tax Return); NYC-2 (Business Corporation Tax Return); NYC-EXT (Application for 6-month Extension to File Business Income Tax Return); NYC-EXT.1 (Application for Additional Extension); NYC-300 (Mandatory First Installment (MFI) by Business C Corporations) or NYC-400 (Declaration of Estimated Tax by Business Corporations and Subchapter S General Corporations).

EROs/paid preparers must complete Part B prior to transmitting an electronically filed corporation tax returns or reports (Forms NYC-2, NYC-2S, NYC-2S, NYC-EXT, NYC-EXT.1, NYC-300 or NYC-400). Both the paid preparer and the ERO are required to sign Part B. However, if an individual performs as both the paid preparer and the ERO, he or she is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case.

Do not mail Form NYC-579-COR to the Department of Finance. The EROs/paid preparers must keep the completed Form NYC-579-COR for three years from the due date of the return or report or the date the return or report was filed, whichever is later, and must present it to the Department of Finance upon request.

05 NYC-579-COR 2017



NYC - 400 Department of Finance

ESTIMATED TAX BY BUSINESS CORPORATIONS AND SUBCHAPTER S GENERAL CORPORATIONS

2018

	For CALENDAR YEAR 2018 or FISCAL YEAR be	ginning 01-0	01-2018	and ending	12-31-2018
	Print or Type: Name (If combined filer, give name of reporting ZUMOBI, INC.	ng corporation)	Nam Char	ige	Taxpayer's Email Address
	Address (number and street) 1525 4TH AVENUE, SUI	ress EMPI	OYER IDENTIFICATION NUMBER		
	SEATTLE, WA Business telephone number 206-269-1111	Zip Code 98101 Person to contact	Country (if not US)		BUSINESS CODE NUMBER PER FEDERAL RETURN 517000
COMPUTATIO	X Business C Corporations only NYC-2 NYC-2S NYC-2A N OF ESTIMATED TAX	General-Subchapter (NYC-3L	S Corporations an NYG-3A	nd Qualified Subch NYC-4S	NYC-4SEZ Payment Amount
A. Payment	Amount included with form - Make p				437. 1,500.
	nent Amount				437.
MAILING NSTRUCTIONS:	MAIL FORM TO: NYC DEPARTMENT OF FINANCE P.O. BOX 3922 NEW YORK, NY 10008-3922	NYC DEPAI Payment mu	nce payable to the RTMENT OF FII ust be made in U vn on a U.S. bar	NANCE. J.S.	To receive proper credit, you must enter your correct Employer Identification Number on your declaration and remittance.

KEEP A COPY OF THIS FORM FOR YOUR RECORDS.

ELECTRONIC FILING

Register for electronic filing. It is an easy, secure and convenient way to file a declaration and an extension and pay taxes on-line. For more information log on to NYC.gov/eservices

30311806

NYC-400 2018



NYC - 400 Department of Finance

ESTIMATED TAX BY BUSINESS CORPORATIONS AND SUBCHAPTER S GENERAL CORPORATIONS

01-01-2018 and ending __ 12-31-2018 For CALENDAR YEAR 2018 or FISCAL YEAR beginning _ Print or Type: Name Change Name (If combined filer, give name of reporting corporation) Taxpayer's Email Address ZUMOBI, INC. in Care of EMPLOYER IDENTIFICATION NUMBER Address Change Address (number and street) 1525 4TH AVENUE, SUITE 800 38-3740014 Country (if not US) City and State Zip Code **BUSINESS CODE NUMBER** SEATTLE, WA 98101 PER FEDERAL RETURN Business telephone number Person to contact 206-269-1111 517000 X Business C Corporations only General-Subchapter S Corporations and Qualified Subchapter S Subsidiaries only NYC-2 NYC-2S NYC-2A NYC-3L NYC-3A NYC-4S NYC-4SEZ **COMPUTATION OF ESTIMATED TAX** Payment Amount 500. Amount included with form - Make payable to: NYC Department of Finance 1,500. 1. Declaration of estimated tax for current year 500 2. Estimated Payment Amount 2.

MAILING INSTRUCTIONS:

Payment

MAIL FORM TO: NYC DEPARTMENT OF FINANCE P.O. BOX 3922 NEW YORK, NY 10008-3922

Make remittance payable to the order of: NYC DEPARTMENT OF FINANCE. Payment must be made in U.S. dollars, drawn on a U.S. bank.

To receive proper credit, you must enter your correct Employer Identification Number on your declaration and remittance.

2018

KEEP A COPY OF THIS FORM FOR YOUR RECORDS.

ELECTRONIC FILING

Register for electronic filing. It is an easy, secure and convenient way to file a declaration and an extension and pay taxes on-line. For more information log on to NYC.gov/eservices

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NYC-400 2018

			TION TAX RETU		2017
	Department of Finance	·	porations must file Form NYC-1, NYC-3L, i		
	For CALENDAR YE. Name and Address	AR 2017 or FISCAL	YEAR beginning	Name	ending EMPLOYER
				Change	IDENTIFICATION NUMBER
	ZUMOBI, INC.			Address Change	38-3740014
	1525 4TH AVENUE, SUITE	800	Count	y (if not US)	BUSINESS CODE NUMBER
	SEATTLE, WA 98101		Comis	y (II 1101 00)	BUSINESS CODE NUMBER AS PER FEDERAL RETURN 517000
	Business telephone 206-269-1111	Taxpayer's email address:			
	State or country of organization DELAWARE	Date organized	08-15-06		2-character special condition
	Date business Final began in NYC Return	If final return, date	business ended in NYC		code, if applicable (See instructions):
	01-01-2009				,
	CK ALL IT APPLY Special short period return 52/53-we	eek taxable year	Pro-forma federal return attached	Claim	n any 9/11/01 - related federal tax benefits
'''	If the purpose of the amended return is to report a IRS cl	hange Date of Final			
-	Amended return federal or state change, check the appropriate box NYS c	change Determinatio	n		
	ove you attached any of the following rms to this return? If yes, check all that apply Form NYC-2.1 Fo	rm NYC-2.2	Form NYC-2.3	K Form NYC-2.4	X Form NYC-2.5
	rms to this return? If yes, check all that apply. Form NYC-2.1 Fo CHEDULE A - Computation of Balance Due or O		FORM NTG-2.3	<u> </u>	Payment Amount
	Payment Amount being paid electronically with this return			Α.	- aymone zanoune
-	Tax on business income base (from Sch. B, line 38)				
2	Tax on capital base (from Sch. C, Part 3, line 4) Maximum Tax is \$10	.000.000		2.	
	Minimum tax - (see instructions) - NYC Gross Receipts:	4,137,30	0	3.	1,500.
	Tax (enter the amount from line 1, 2 or 3, whichever is largest)				1,500.
	UBT Paid Credit (attach Form NYC-9.7C)				
	Tax after UBT Paid Credit (subtract line 5 from line 4)			i	1,500.
	REAP credits (attach Form NYC-9.5)				
	Real Estate Tax Escalation, Employment Opportunity Relocation and IBZ			1	
	LMREAP Credit (see instructions and attach Form NYC-9.8)	,	,		
	Biotechnology Credit (attach Form NYC-9.10)				
	Beer Production Credit (attach Form NYC-9.12)				
	Net Tax after credits (subtract lines 7, 8, 9, 10 and 11 from line 6) .				1,500.
	Total prepayments (from Composition of Prepayments Schedule, p				2,063.
	Balance due (subtract line 13 from line 12)				
	Overpayment (subtract line 12 from line 13)				563.
	Interest (see instructions)				
	Additional charges (see instructions)				
16c.	Penalty for underpayment of estimated tax (attach Form NYC-222)	16c.		0.	
17.	Total of lines 16a, 16b and 16c			17.	
18.	Net overpayment (subtract line 17 from line 15)			18.	563.
19.	Amount of line 18 to be: (a) Refunded Direct deposit - fill out				
	(b) Credited to 2018 estimated tax			. 19b	563.
19c.	Routing Account	Accou	nt Type: Checking		
	Number: Number:		Savings		
	TOTAL REMITTANCE DUE. (see instructions)				100 010
	NYC rent deducted on federal tax return or NYC rent from Schedule E, p				186,646.
	Federal Return Filed: X 1120 1120C 1120F 1120F				10 040 040
	Gross receipts or sales from federal return			1	10,042,048.
	Total assets from federal return				4,495,929.
25.	Business allocation percentage (from Schedule F, line 5) (if not allocation percentage)	cating, enter 100%)		25	28.09 %

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ATTACH COPY OF YOUR FEDERAL RETURN. SEE PAGE 7 FOR PAYMENT AND MAILING INSTRUCTIONS

NYC-2 2017

Form NYC-2 - 2017 NAME: ZUMOBI, INC. EIN: 38-3740014 Page 2

SCHEDULE B	Computation of Tax on Business Income Base		
	ome (FTI) before net operating loss (NOL) and special deductions (see instructions)	1.	-2,562,153.
	rest effectively connected with the conduct of a trade or business in the United State NOT included on		
	orations	2.	
	not included on line 1 which is exempt by treaty from federal income tax but would otherwise be treated		
•	ected with the conduct of a trade or business in the United States by alien corporations	3.	
•	ded on line 1 by non-alien corporations		
	state, municipal and other obligations not included on line 1 by non-alien corporations		
	to the US or its possessions deducted on federal return		
	cluding MTA taxes and other business taxes deducted on the federal return (see instr.; attach rider)		
•	res deducted on federal return (see instructions)		
	g to employment opportunity relocation cost credit and IBZ credit	- 1	
•	ng to real estate tax escalation credit		
	and/or adjustments (attach Form NYC-399 and/or NYC-399Z)	ł	
	intangibles		
	on activities deduction (see instruction)	1	
· ·	e instructions; attach rider)		
	ough 14	I	-2,562,153.
	tain property acquired prior to 1/1/66 (see instructions)	II.	
	efunds included in line 15 (see instructions)		
	subject to federal jobs credit (see instructions)		
	r adjustment calculated under pre-ACRS or pre-9/11/01 rules (attach Form NYC-399	/	
	see instructions)	19.	
	(see instructions) (attach rider)	1	
	(add lines 16 through 20)		
	o federal taxable income (subtract line 21 from line 15)		-2,562,153.
	on for qualified banks and other qualified lenders (from Form NYC-2.2, Schedule A, line 1; see instructions)	- 1	
	ENI) (subtract line 23 from line 22)		-2,562,153.
	ner exempt income (from Form NYC-2.1, Schedule D, line 1)		
	ess investment and other exempt income		-2,562,153
		27.	, , , , , , , , , , , , , , , , , , , ,
	add lines 26 and 27)	•••	-2,562,153.
	previously reported as investment income (from Form NYC-2.1, Schedule F,	20.	
	s, enter 0; see instructions)	29.	
	fter addback (add lines 28 and 29)		-2,562,153.
	percentage (from Schedule F, line 5)		28.09%
	income after addback (multiply line 30 by line 31)		-719,709
	e 32a is not correct, enter correct amount here and explain in rider (see instructions)		
	loss conversion subtraction (from Form NYC-2.3, Schedule C, line 4)		
	income less prior net operating loss conversion subtraction (see instructions)		-719,709.
	deduction (from Form NYC-2.4, line 6)		, _ , , , , , , , , , , , , , , , , , ,
			-719,709.
	ase (subtract line 35 from line 34)		6.5000%
	ictions) come base (multiply line 36 by line 37 and enter here and on Schedule A, line 1)	00	0.5000/
JO. TAX OH DUSHIESS III	come base (multiply line 36 by line 37 and enter nere and on Schedule A, line 1)	00.	

Note: If you make an entry on line 23, 25, 27, 29, 33, or 35, you must complete and file the appropriate attachment form.

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NAME: ZUMOBI, INC. EIN: 38-3740014 Form NYC-2 - 2017 Page 3 SCHEDULE C - Computation of Tax on Capital Base Part 1 - Computation of Total Business Capital Basis used to determine average value in column C. Check one. (Attach detailed schedule.) X - Annually - Semi-- Qtrly COLUMN A COLUMN B COLUMN C Beginning of Year End of Year Average Value - Weekly - Monthly 3,821,494. 3,147,059. 4,495,929. 1. Total assets from federal return 2. Real property and marketable securities included in line 1 3,821 494 3. Subtract line 2 from line 1 4. Real property and marketable securities at fair market value. 4 3,821,494 5. Adjusted total assets (add lines 3 and 4) 5. 8,851,058. 11,068,450 6. Total liabilities 6 -7,246,956. 7. Total capital (subtract line 6, column C, from line 5, column C) 8. Investment capital (from Schedule D, line 4; if zero or less, enter 0) -7,246,9569. Business capital (subtract line 8 from line 7) 10. Addback of capital previously reported as investment capital (from Schedule D, line 5, column C; if zero or less, enter 0) 10. -7,246,956 11. Total business capital (add lines 9 and 10) 28.09 12. Business allocation percentage (from Schedule F, line 5; if not allocating, enter 100%) Part 2 - Computation of Liabilities Attributable to Investment Capital and **COLUMN B COLUMN A** Within Business Capital 11,068,450. 2. Liabilities directly attributable to investment capital (Form NYC-2.1, Schedule E, Part 4, Column G, line 4) (see instructions) 4. Total liabilities directly attributable (add lines 2 and 3) ______ 4. 11,068,450. 5. Total liabilities indirectly attributable (subtract line 4 form line 1) 5. 6. Average FMV of investment capital before subtraction of liabilities attributable (Form NYC-2.1, Schedule E, Part 4, Column F, line 4) (see instr.) 6. 3,821,494 7. Average FMV of adjusted total assets (Schedule C, Part 1, line 5) (see instr.) 7. .0000 8. Investment capital factor (divide line 6 by line 7) 9. Liabilities indirectly attributable to investment capital (multiply line 5 by line 8) ... 9. 10. Average FMV of business capital before subtraction of liabilities attributable 3,821,494 (subtract line 6 from line 7) 11,068,450. 11. Liabilities indirectly attributable to business capital (subtract line 9 from line 5) ... 12. Liabilities directly and indirectly attributable to business capital (add lines 3 and 11; if this line 12 exceeds line 10, STOP and do not go further) (see instr.) 11,068,450 12. 13. Liabilities directly attributable to Insurance and Utility Capital 13. 14. Liabilities directly attributable to General Business Capital 15. Average FMV of Insurance and Utility Capital before subtraction of liabilities attributable 16. Insurance and Utility Capital factor (divide line 15 by line 10) 17. Liabilities indirectly attributable to Insurance and Utility Capital (multiply line 16 by line 11) 18. Liabilities attributable to Insurance and Utility Capital (add lines 13 and 17) 19. Net Insurance and Utility Capital (subtract In. 18 from line 15 and add any negative value from line 22, if line 19 has a positive value without such addition) (see instr.) 19. 20. Allocated Insurance and Utility Capital (multiply line 19 by the business allocation percentage from Schedule F, line 5 21. Liabilities attributable to General Business Capital (subtract line 2, line 9, line 13 and line 17 from line 1) 21. 22. Net General Business Capital (subtract line 15 and line 21 from line 10, add any amount on Schedule C, Part 1, line 10 and add any negative value from line 19,



if this line 22 has a positive value without such addition) (see instr.)

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Case 19-12284-KG Doc 1 Filed 10/25/19 Page 159 of 187

Form NYC-2 - 2017 NAME: ZUMOBI,	INC.	EIN: 38-37	<u>4001</u>	<u>4</u> Page 4
SCHEDULE C - (Continued)				
Part 3 - Computation of tax on capital base				
1a. Allocated General Business Capital (multiply Scl	nedule C, Part 2, line 22 by the bus	iness allocation percentage		
from Schedule F, line 5)			1a	0.
1b. At tax rate 0.15% (multiply line 1a, column B,	1b	0.		
2a. Allocated insurance and utility capital (Schedule	C, Part 2 line 20) (see instruction	ns)	2a	
2b. At tax rate 0.075%. Check the appropriate box:	Utility Corp Insuran	ce Corp. (multiply line 2a by 0.075%)	2b	
3a. Cooperative housing corporations (see instruc	tions)		3a	
3b. At tax rate 0.04% Enter Boro	Block	Lot		
(multiply line 3a, column B by 0.04%)			3b	
SCHEDULE D - Computation of Investment (4	
	A Average fair market value as reported	B Liabilities attributable to column A amount		C Net average value (column A- column B)
Total capital that generates income claimed to not				
be apportionable to New York under the U.S.				
Constitution (from Form NYC-2.1, Sch. E, line 1)			1.	
2. Total of stocks actually held for more than one				
year (from Form NYC-2.1, Schedule E, line 2) 2.			2.	
3. Total of stocks presumed held for more than one				
year (from Form NYC-2.1, Schedule E, line 3) 3.		<u> </u>	3.	
4. Total investment capital for the current year (ad				
on Schedule C, line 8; if zero or less, enter 0)			4.	
Addback to business capital of stock presumed and	l claimed as investment canital in	provinue veer		
Auduback to business capital of stock presumed and	A Average fair market value as reported	B Liabilities attributable to column A amount		C Net average value (column A- column B)
5. Total of stocks previously presumed held for more than one	·			
yr., but did not meet the holding period (from Form NYC-2.1,				
Schedule Filine 1: enter here and on Schedule Ciline 10) 5.			5.	

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Form NYC-2 - 2017	NAME: ZUMOBI,	INC.	EIN:	38-3740014	Page 5
			_		

SCHEDULE E - Location of Places of Business Inside and Outside New York City

Part I - List location of, and rent paid or payable, if any, for each place of business INSIDE New York City, nature of activities at each location (manufacturing, sales office, executive office, public warehouse, contractor, converter, etc.), and number of employees, their wages, salaries and duties at each location.

Complete Address	Rent	Nature of Activities	Number of Employees	Wages, Salaries, Etc.	Duties
otal >					

Part 2 - List location of, and rent paid or payable, if any, for each place of business OUTSIDE New York City, nature of activities at each location (manufacturing, sales office, executive office, public warehouse, contractor, converter, etc.), and number of employees, their wages, salaries and duties at each location.

Complete Address	Rent	Nature of Activities	Number of Employees	Wages, Salaries, Etc.	Duties
Total	·				

SC	CHEDULE F - Computation of Business Allocation Percentage			
		COLUMN A - NEW YORK CITY		COLUMN B - EVERYWHERE
1a.	Real estate owned 1a.		1a.	
1b.	Real estate rented - multiply by 8 (see instr.) (attach rider) 1b.	194,800.	1b.	1,493,168.
1c.	Inventories owned 1c.		1c.	
1d.	Tangible personal property owned (see instructions)	0.	1d.	267,805.
1e.	Tangible personal property rented - multiply by 8 (see instr., attach rider) 1e.		1e.	
1f.	Total 1f.	194,800.	1f.	1,760,973.
1g.	Percentage in New York City (divide line 1f, column A by line 1f, column B)	***************************************	1g.	11.0621%
1h.	Multiply line 1g by 3.5		1h.	38.7174
2a.	Receipts (from Form NYC-2.5, line 54)	4,137,300.	2a.	14,053,955.
2b.			2b.	29.4387%
2c.	Multiply line 2b by 93		2c.	2737.7991
3a.	Wages, salaries and other compensation of employees,			
	except general executive officers (see instructions) 3a.	242,588.		2,585,969.
3b.	Percentage in New York City (divide line 3a, column A by line 3a, column B)	3b.	9.3809%	
3c.	Multiply line 3b by 3.5		3c.	32.8332
Wei	ghted Factor Allocation			
4.	Add lines 1h, 2c and 3c		4.	2809.3496
Bus	ness Allocation Percentage			
5.	Divide line 4 by 100 if no factors are missing. If a factor is missing, divide line	by the total of the		
	weights of the factors present. Enter as percentage. Round to the nearest one	hundredth of a		
	percentage point. This is your huginess allegation percentage		5.	28.09%



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06

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 161 of 187

NAME: ZUMOBI, INC. EIN: 38-3740014 Page 6 Form NYC-2 - 2017 SCHEDULE G - Additional required Information List all significant business activities in NYC and everywhere (see instructions; attach list) CELL PHONE SOFTWARE Enter your Secondary Business code (see instructions) Trade name of reporting corporation, if different from name entered on page 1 Is this corporation included in a consolidated federal return? If "Yes", give parent's name Is this corporation a member of a controlled group of corporations as defined in IRC section 1563, disregarding any exclusion by reason of paragraph (b)(2) of that section? _____ Yes __X No If "YES", give common parent corporation's name EIN: Has the Internal Revenue Service or the New York State Department of Taxation and Finance corrected any taxable income or other tax base reported in a prior year, or are you currently under audit? State period(s): Beg.: End: MMDDYY End: ____ Internal Revenue Service If "YES". by whom? New York State Department of Taxation and Finance State period(s): Beg.: _____ End: ____ If "YES" to question 6, has Form(s) NYC-3360 (Report of Federal/State Change in Tax Base) been filed? Only applicable for years prior to 1/1/15. For years beginning on or after 1/1/15, file an amended return. (see instructions) ______ Yes ____ No Did this corporation make any payments treated as interest in the computation of business income to shareholders owning directly or indirectly, individually or in the aggregate, more than 50% of the corporation's issued and outstanding capital stock? If "YES", please attach a schedule giving Shareholder's name, SSN/EIN. Interest paid to shareholder. ____ Yes <u>X</u> No Total indebtedness to shareholder and Total interest paid Was this corporation a member of a partnership or joint venture during the tax year? _______Yes X No If "YES", attach schedule listing name(s) and Employer Identification Number(s). 10. At any time during the taxable year, did the corporation have an interest in real property (including a leasehold interest) ____ Yes <u>X</u> No located in NYC or a controlling interest in an entity owning such real property? 11a. If "YES" to question 10, attach a schedule of such property, indicating the nature of the interest and including the street address, borough, block and lot number. 11b. Was any NYC real property (including a leasehold interest) or controlling interest in an entity owning NYC real property acquired or transferred with or without consideration? Yes No 11c. Was there a partial or complete liquidation of the corporation? _ Yes Nο ___ Yes 11d. Was 50% or more of the corporation's ownership transferred during the tax year, over a three-year period or according to a plan? No 12. If "YES" to questions 11b, 11c or 11d, was a Real Property Transfer Tax Return (Form NYC-RPT) filed? ___ Yes No 13. If "NO" to question 12, explain: 14. Does this taxpayer pay rent greater than \$200,000 for any premises in NYC in the borough of Manhattan south of 96th ____ Yes Street for the purpose of carrying on any trade, business, profession, vocation or commercial activity? 15. If "YES" to question 14, were all required Commercial Rent Tax Returns filed? Yes Please enter Employer Identification Number which was used on the Commercial Rent Tax Return: 16. Are you claiming an exception to the related member expense addback under Administrative Code section 11-652(8)(n)(2)(ii)? If yes, enter applicable exception and amount of royalty payments. ____ Yes <u>X</u> No 17. If you filed federal Form 1120F, did you have Effectively Connected Income (ECI)? 18. Did this corporation carry out any commercial banking business (as defined by Section 11-640(b) of the Ad. Code) during this filing period? Yes X No

19. Did you include a disregarded entity in this return? If YES, attach a schedule giving the legal name and EIN of each

30761706

disregarded entity included

788666 11-30-17



Yes X No

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 162 of 187

Form NYC-2 - 2017 NAME: ZUM	OBI, INC.	EIN: 3	<u>8-3740014</u>	Page 7
SCHEDULE H - DETERMINA	TION OF TAX RATE		· · ·	<i>C</i>
A. Enter the tax rate computed or use	d below (see instructions)		A	6.5000
B. Enter the line number of the tax rat			B.	<u> </u>
	come from Schedule B, line 30 (see instruction			-2,562,153.
Cb. If the amount on line Ca is not core	rect, enter correct amount here and explain in	rider (see instructions	s)Cb	
D. Enter your allocated business inco	me from Schedule B, line 32a or 32b if used		D	-719,709.
E. If you are a Qualified Manufacturin	g Corporation mark an $oldsymbol{X}$ in the box (see instru	ictions)	E	_
TAX RATE COMPUTATION FOR BU	SINESS CORPORATIONS NOT SPECIFIED	BELOW (see instruc	tions)	
1. If unallocated business income (Sc	hedule B, line 30) is less than \$2M and allocat	ed		6.50%
business income (Schedule B, line	32a or 32b if used) is less than \$1M			0.00 //
2. If unallocated business income (Sc	chedule B, line 30) is equal to or greater than \$	3M		8.85%
(regardless of the amount of alloca	ted business income)			0.00 /0
	dule B, line 32a or 32b if used) is equal to or g	reater		8.85%
•	unt of unallocated business income)			0.00 /0
	ule B, line 30) is equal to or greater than \$2M but les	s than \$3M and	line 3	0 - 2,000,000 , %
•	, line 32a or 32b if used) is less than \$1M, use unall		6.50 + (2.35% X line 3	J=
•	ule B, line 30) is less than \$2M and allocated busine		line 32a	or 32b-1,000,000 %
	r greater than \$1M but less than \$1.5M, use allocate		6.50 + (2.35% X	500,000
b, file oza or ozo ir docaj is equal to o	greater than with but 1000 than willow, about another	a formula	line 3	0 - 2,000,000 %
6. If unallocated business income (So	chedule B, line 30) is equal to or greater than \$	2M	6.50 + (2.35% X - 1	(,000,000)=
but less than \$3M and allocated be	usiness income (Schedule B, line 32a or 32b if	used) is	line 32a	or 32b-1,000,000 %
equal to or greater than \$1M but le	ess than \$1.5M, compute tax rates using both	formulas.	6,50 + (2,35% X ——	500,000
Use the greater of the two comput	ed tax rates.		Enter the greate two computed t	
TAX BATE COMPUTATION FOR QU	ALIFIED MANUFACTURING CORPORATION	NS (see instructions	<u> </u>	da rates.
	chedule B, line 30) is less than \$20M and alloc			4.4050/
•	32a or 32b if used) is less than \$10M			4.425%
	chedule B, line 30) is equal to or greater than \$	40M		/
· ·		70111		8.85%
(regardless of the amount of alloca		rootor		
·	edule B, line 32a or 32b if used) is equal to or g	reater		8.85%
, ,	unt of unallocated business income)	0014		
•	chedule B, line 30) is equal to or greater than \$,,	n - 20 000 000 %
	business income (Schedule B, line 32a or 32b	if used)	4.425 + (4.425% X - line 3	0 - 20,000,000 0.000.000
is less than \$10M, use unallocated			_	
•	chedule B, line 30) is less than \$20M and alloc			20/ 10 200 200
business income (Schedule B, line	32a or 32b if used) is equal to or greater than	\$10M	4 425 + (4 425% Y	or 32b-10,000,000 0.000.000)= %
but less than \$20M, use allocated	formula			
12 If unallocated husiness income (Sc	chedule B, line 30) is equal to or greater than \$	20M	4.425 + (4.425% X line 3	(0 - 20,000,000 (0.000,000)=
•	business income (Schedule B, line 32a or 32b		_	.,,
	ut less than \$20M, compute tax rates using bo			of 32b-10,000,000 0,000,000
		our iorinulas.	Enter the greate	er of the
Use the greater of the two comput	eu lax rales		two computed t	
TAX RATE COMPUTATION FOR CE	RTAIN FINANCIAL CORPORATIONS (See in	structions)	4	
49 Financial Cornerations as defined	in Administrative Code Section 11-65/(1)/e)/1)	i) 12	1	9.00%

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 163 of 187

Form NYC-2 - 2017 NAME: ZUMOBI , INC . EIN: 38-3740014 Page 8

CC	MPOSITION OF PREPAYMENTS SCHEDULE		
	PREPAYMENTS CLAIMED ON SCHEDULE A, LINE 13	DATE	AMOUNT
A.	Mandatory First Installment		
	Payment with Declaration, Form NYC-400		
	Payment with Notice of Estimated Tax Due		
1	Payment with Notice of Estimated Tax Due		
	Payment with extension, Form NYC-EXT		
	Overpayment from preceding year credited to this year		2,063.
1	TOTAL of A through F (enter on Schedule A, line 13)		2,063.

	CE	RTIFICATION OF AN EL	ECTED OFFI	CER OF 1	THE CORPORA	TION		
i	I hereby certify that this return, includi	ng any accompanying rider, is,to tl	ne best of my know	ledge and be	lief, true, correct and			Firm's Email Address:
	complete. I authorize the Dept. of Fina	nce to discuss this return with the	preparer listed bel	ow. (see instr	uctions)	YES	<u>X</u>	KARINA.STADE
SIGN HERE	Signature of officer		T	itle VP,	FINANCE	Date		Preparer's Social Se- curity Number or PTIN
		Preparer's		Che	ock if self-			P00363599
PREPARER'S USE	Preparer's signature	name KARINA B.	STADEL		ployed	Date 10-	12-1	. 8
ONLY			999 Т	HIRD	AVENUE,	SUITE	280	O Firm's Employer
MOSS A	ADAMS LLP		SEATT	LE, W	A 98104			Identification No.
▲ Firm's nam	ne (or yours, if self-employed)		▲ Address			A Zip Gode		91-0189318

MAILING INSTRUCTIONS

Attach copy of all pages of your federal tax return or pro forma federal tax return. The due date for the calendar year 2017 return is on or before April 17, 2018. For fiscal years beginning in 2017, file on or before the 15th day of the 4th month following the close of the fiscal year.

ALL RETURNS EXCEPT REFUND RETURNS NYC DEPARTMENT OF FINANCE BUSINESS CORPORATION TAX PO BOX 5564 BINGHAMTON, NY 13902-5564 REMITTANCES
PAY ONLINE WITH FORM NYC-200V
AT NYC.GOV/ESERVICES
OR
Mail Payment and Form NYC-200V ONLY to:
NYC DEPARTMENT OF FINANCE
P.O. BOX 3933
NEW YORK, NY 10008-3933

RETURNS CLAIMING REFUNDS NYC DEPARTMENT OF FINANCE BUSINESS CORPORATION TAX PO BOX 5563 BINGHAMTON, NY 13902-5563



30781706 788668 11-30-17 06

7.

NYC-2.4		N	1	Y	C	<u>; –</u>	2		4
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NET OPERATING LOSS DEDUCTION (NOLD)

	Department of Finance	0: -:		200:: (::0==)
		You MUST attach this form	n to Form NYC-2 or NYC-2A ea	ch tax year
	For Calendar Year 2017 or Fiscal Year Beginning		, and ending	
	Name as shown on NYC-2 or NYC-2A:		and the second s	Employer Identification Number
	ZUMOBI, INC.			38-3740014
	A. Were there any special federal Net Operating Lo	oss elections?		Yes <u>X</u> No
	B. NYC-2A filers: Have there been any changes in Business Corporation Tax Return from the prio		•	
	C. Are you making an election to waive the carryb	ack period for NOLs generated	in the current tax period?	Yes <u>X</u> No
SC	HEDULE A - COMPUTATION OF CURRENT NYC NET OPERATING LOS	S DEDUCTION (NOLD)	water and the second se	
1.	Multiply Form NYC-2 or NYC-2A, Schedule B, line 34 by your approptax rate for the current year from Schedule H, Determination of Tax P	riate business income base ate in form NYC-2 or NYC-2A		1. 0.
2.	Enter the greater of the capital base tax or the fixed dollar minimum to NYC-2 or NYC-2A, Schedule A, line 2 or 3)			1,500.
3.	Subtract line 2 from line 1. If less than zero, enter "0" (see instruction	s)		g. 0.
4.	Maximum amount of the NOLD to be deducted in the current tax year			
	business income base tax rate used for line 1)			4. 0.
5a.	NOLs incurred on or after January 1, 2015 and before current year,			
	which have not been previously used		719,709	
5b.			119,109	•
5c.	Carryback of NOL from a subsequent year	5c. L		
	If you have an entry on line 5c, list the year(s) from which the NOLs are being carried back			
5d.	Add lines 5a through 5c		719,709	
5e.	NOLs expired before current year			
5f.	Total NOLs available in this period (subtract line 5e from line 5d)		STMT 1 5	f. 719,709.
6.	NOLD to be used in the current tax year. (Enter the lesser of line 4 or	line 5f.		
	Enter here and on Form NYC-2 or NYC-2A, Schedule B, line 35)			j. U.
7.	Unused NOLD (subtract line 6 from line 5f. do not enter less than zer	0)	-	719,709.

	COLUMN A	COLUMN B	COLUMN C	COLUMN D	COLUMN E	COLUMN F
APPLICABLE YEAR	Tax Year	Amount from NYC-2A or NYC-2, Sch. B, line 34	NYC Net Operating Loss Generalized	NYC Net Operating Loss Utilized	NYC Net Operating Loss Expired	NYC Net Operating Loss Remaining
1. 2nd preceding yr.	2015					
2. 1st preceding yr.	2016					
3. Current year	2017	-719,709.	-719,709.			719,709

Form NYC-2.4 - 2017 NAME: ZUMOBI, INC. EIN: 38-3740014 SCHEDULE C - FORM NYC-2A FILERS ONLY: ENTITIES NOT INCLUDED IN PRIOR COMBINED RETURN Are any entities included in the Combined Business Corporation Tax Return that were not included in the return for the prior period? NO Complete this schedule for each corporation included in the Combined Business Corporation Tax Return that was not included in the Combined Business Corporation Tax Return for the prior tax period. Ending Date of this D Beginning date of this tax period (mm-dd-yy) Name of NOL available at the Reason(s) INCLUDED in combined Employer tax period (mm-dd-yy) corporation Identification Number beginning of this tax period business corporation tax return If additional space is required, please use this format on a separate sheet and attach to this page. SCHEDULE D - FORM NYC-2A FILERS ONLY: ENTITIES NOT INCLUDED IN CURRENT COMBINED RETURN Are any entities excluded from the Combined Business Corporation Tax Return that were included in the return for the prior period? NO YES Complete this schedule for each corporation excluded from the Combined Business Corporation Tax Return that was included in the Combined Business Corporation Tax Return for the prior tax period. E Ending Date of this D Beginning date of this tax period (mm-dd-yy) Employer Identification Number NOL available at the Reason(s) EXCLUDED from combined Name of tax period (mm-dd-yy) beginning of this tax period corporation business corporation tax return If additional space is required, please use this format on a separate sheet and attach to this page.





NYC-2.5
Department of Finance

COMPUTATION OF RECEIPTS FACTOR

You MUST attach this form to Form NYC-2 if you have ANY entries on Form NYC-2, Schedule F, line 2a

Nan	ne as shown on NYC-2			Ε	mployer Identification Number
_	IDIODI INO				20 2740014
_ <u>Z</u>	UMOBI, INC.				38-3740014
			COLUMN A - NEW YORK CITY		COLUMN B - EVERYWHERE
			COLONIN A - NEW TORK CITT		OOLOWIN D - EVERTI WITETIE
<u> </u>	Section 11-654.2(2)		4 127 200	. T	14 052 055
1.	Sales of tangible personal property		·····	1.	14,053,955.
2.	Sales of electricity			2.	
<u>3. </u>	Net gains from sales of real property	3.	L	3.	
<u> </u>	Section 11-654.2(3)			. T	
4.	Rentals of real and tangible personal property	4.		4.	
5.	Royalties from patents, copyrights, trademarks, and similar	-		_	
_	intangible personal property		 	5.	
6.	Sales of rights for certain closed-circuit and cable TV transmissions of an event	6.		6.	
<u> </u>	Section 11-654.2(4)			7.	
7	Sales, licensing, or granting access to digital products			7.	
	Section 11-654.2(5)(a)(1) Fixed percentage method for qualified financial	Instr	77		
8.	To make this irrevocable election, check Yes; otherwise, check No.	. 0:			
	Section 11-654.2(5)(a)(2) Mark an X in each box that is applicable (see lin	e & II	nstructions		
	Section 11-654.2(5)(a)(2)(i)	9.		9.	
9.	Interest from loans secured by real property			9.	
10.	, , , ,	10.		11.	
11.		11.		2.	
12.	Net gains from sales of loans not secured by real property (QFI) Section 11-654.2(5)(a)(2)(ii) (QFI)	12.	1.	2.	
40		10		13.	
13.		13. 14.	1.	13.	
14.	,			15.	
15.		15.		16.	
16.		17.		17.	
17.	•	18.	 	18.	
10.	Net gains from debt of other states or their political subdivisions	10.		10.	
10	Section 11-654.2(5)(a)(2)(iii) (QFI) Interest from asset-backed securities and other government agency debt	19.	-	19.	
19.		15.		9.	
20.	securities sold through an exchange	20.	9	20.	
21	Net gains from all other asset-backed securities	21.		21.	
۷1.	Section 11-654.2(5)(a)(2)(iv) (QFI)	۷.,	<u></u>	- 1-1	
22	Interest from corporate bonds	22.	[] ₂	22,	
	Net gains from corporate bonds sold through broker/dealer	A- 1- 1			
_0.	or licensed exchange	23.		23.	
24	Net gains from other corporate bonds	24,		24.	
	Section 11-654.2(5)(a)(2)(v)				
25.	Net interest from reverse repurchase or securities borrowing agreements	25.	2	25.	
	Section 11-654.2(5)(a)(2)(vi)		1		
26.	Net interest from federal funds	26.	2	26.	
	Section 11-654.2(5)(a)(2)(ix) (QFI)				
27.	Net income from sales of physical commodities	27.	2	27.	
	Section 11-654.2(5)(a)(2)(x) (QFI)		I-	-1	
28.	Marked to market net gains	28.	2	28.	
	Section 11-654.2(5)(a)(2)(viii) (QFI)				
	11-654.2(5)(a)(2)(vii) (QFI)				
29.	Interest from other financial instruments	29.	2	29.	
	Net gains and other income from other financial instruments	30.	3	30.	

NAME: ZUMOBI, INC. Form NYC-2.5 - 2017

EIN: 38-3740014 Page 2 COLUMN A - NEW YORK CITY **COLUMN B - EVERYWHERE** Section 11-654.2(5)(b) 31. **31.** Brokerage commissions 32. Margin interest earned on behalf of brokerage accounts 32 33. Fees for advisory services for underwriting or management of underwriting _____ 33. 34 34. Receipts from primary spread of selling concessions 34. 35. Receipts from account maintenance fees 35. 36. Fees for management or advisory services 36. 36 37. Interest from an affiliated corporation 37. Section 11-654.2(5)(c) 38. Interest, fees, and penalties from credit cards 38. 39. Service charges and fees from credit cards 39. 39. 40. 40. Receipts from merchant discounts 40. 41. Receipts from credit card authorizations and settlement processing 41. 42. Other credit card processing receipts 42. 42. Section 11-654.2(5)(d) 43. 43. Receipts from certain services to investment companies Section 11-654.2(6) Receipts from railroad and trucking business 44. 44. Section 11-654.2(12) 45. 45. Receipts from operation of vessels 45. Section 11-654.2(7) 46. 46. 46. Receipts from air freight forwarding 47. Receipts from other aviation services Section 11-654.2(8) 48. Advertising in newspapers or periodicals 48. 49. 49. Advertising on television or radio 49. 50. Advertising via other means Section 11-654.2(9) 51. Transportation or transmission of gas through pipes 51. 51. Section 11-654.2(10) 52. Receipts from other services/activities not specified 52. Section 11-654.2(11) 53. Discretionary adjustments 53. **Total receipts** 54. Total of columns A and B, pages 1 and 2, lines 1 through 53.

54.

4,137,300.54



Enter here and on NYC-2, Schedule F, line 2a, column A and

line 2a, column B

14,053,955.

ZUMOBI, INC. 38-3740014

NYC	NET OPE	RATING LOSS INCURR	ED AFTER 2014	STATEMENT 1
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/17	719,709.	0.	719,709.	719,709.
	D AFTER 2014 - FORD THIS YEAR - FORM		719,709.	719,709.
NOLD CARR	IED FORWARD - FORM	NYC-2.4, LINE 7	719,709.	

Form	1	120		•	oration Inco			rn			OMB No. 1545-0123
FUITI		120	beginnin		or calendar year 2017 , end		ar				
Donne	tmont.	of the Treasury	pegiiiiiii	EXTENSION (GRANTED TO	10/	15/18			_	2017
		enue Service		Go to www.irs.gov			-	tion.			2017
A Ch	eck if:			Name						В	Employer identification number
1a Co (att	nsolida ach Fo	ited return rm 851)	T) (DE	ZUMOBI, INC	2.						38-3740014
b Life dat	e/nonlif ed retu	e consoli- irn	TYPE OR	Number, street, and room or	suite no. If a P.O. box,	, see instru	uctions.			С	Date incorporated
		nolding co. h. PH)	PRINT	1525 4TH A	VENUE, SUI	TE 80	0			(08/15/2006
3 Per (se	sonal s e instru	service corp.		City or town, state, or province	ce, country, and ZIP or	foreign p	ostal code			D	Total assets (see instructions)
4 Scl	nedule	M-3		SEATTLE, W	A 98101					\$	4,495,929.
			E Check	k if: (1) Initial return	(2) Final return	(3)	Name change	(4)	Addre	ess cha	nge
	1 a	Gross receipts o	r sales		******************************	<u> </u>	1a 10,0	42,04	8.		
							1b				
				om line 1a					L	1c	10,042,048.
	2	Cost of goods so	old (attach l	Form 1125-A)					L	2	6,881,875.
	3	Gross profit. Sul	btract line 2	? from line 1c					L	3	3,160,173.
e L		Dividends (Sche							- 1	4	
ncome	5	Interest		***************************************			*******************		[5	
드	6			***************************************					- 1	6	
	7	Gross royalties		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					[7	
				ach Schedule D (Form 1120))					- 1	8	
	9	Net gain or (loss	s) from Fori	m 4797, Part II, line 17 (attach	Form 4797)				[9	
	10	Other income (a	ttach stater	nent)	Ç	SEE S	TATEMENT	1	L	10	113,446.
	11	Total income. /	Add lines 3	through 10					▶	11	3,273,619.
	12	Compensation of of	fficers (attach	Form 1125-E)					▶	12	389,021.
instructions for limitations on deductions.)				nployment credits)					[13	2,603,795.
텵										14	
읡										15	1,083,264.
ě										16	<u> 186,646.</u>
5	17	Taxes and licens	ses		,	SEE S	TATEMENT	2	[17	241,916.
Su	18									18	239,651.
aţic	19	Charitable contri	ibutions							19	
Ξį	20	Depreciation fro	m Form 45	62 not claimed on Form 1125-	A or elsewhere on retu	ırn (attach	Form 4562)	,	[20	22,197.
<u> </u>	21	Depletion							[21	
s fc	22	Advertising							[22	32,363.
ig.	23	Pension, profit-s	sharing, etc	., plans					[23	
i,										24	184,871.
ıstı	25	Domestic produ	ction activit	ties deduction (attach Form 89	03)				[25	
اه		Other deductions					TATEMENT		[26	852,048.
Deductions (Se	27	Total deductions	s. Add line	es 12 through 26					>	27	5,835,772 .
suc	28	Taxable income bef	fore net opera	ting loss deduction and special dedu	uctions. Subtract line 27 fro	om line 11			L	28	-2,562,153.
Cţi	29 a	Net operating los	ss deductio	n (see instructions)		2	!9a				
age				ıle C, line 20)			.9b				
	С	Add lines 29a an	nd 29b							29c	
Refundable Credits, and Payments	30	Taxable income	. Subtract	line 29c from line 28. See inst	ructions				[30	-2,562,153.
red	31	Total tax (Sched	ule J, Part I	l, line 11)						31	0.
e c	32	Total payments	and refunda	able credits (Schedule J, Part I	I, line 21)					32	
dab	33	Estimated tax pe	enalty. See i	instructions. Check if Form 222	20 is attached			🕨 🛚		33	
들	34	Amount owed.	lf line 32 is	smaller than the total of lines 3	31 and 33, enter amour	nt owed .				34	0.
2, 9	35	Overpayment, I	f line 32 is l	larger than the total of lines 31	and 33, enter amount	overpaid				35	
Тах,	36	Enter amount fro	om line 35 y	you want: Credited to 2018 es	timated tax 🕨		Re	efunded	>	36	
Sig	n	Under penalties of correct, and com	of perjury, I de plete. Declar	eclare that I have examined this retur ation of preparer (other than taxpayer	n, including accompanying) is based on all informatio	schedules and of which p	and statements, and to preparer has any know	o the best of a ledge.	my kno	wledge	and belief, it is true,
Her											return with the preparer shown below?
. 101	-	Signature of o	fficer		Date	VP,	FINANCE				X Yes No
		Print/Type prepare			Preparer's signature	ritle	Date		Chec	k k	PTIN
Paid		KARINA 1	B. ST.	ADELMAN	KARINA B.	STAI	DELMA 10/	12/18	if self empl	oyed _	<u></u> ₽00363599
Prep	arer			ADAMS LLP					Firm'	s EIN 🕨	91-0189318
Use	Only			HIRD AVENUE,	SUITE 2800	0			Phon		
-			SEATT	LE, WA 98104						206	6-302-6500
71160 01-23	า -18 ง	JWA For Paper	work Reduc	ction Act Notice, see separate	instructions.						Form 1120 (2017)

	n 1120 (2017) ZUMOBI, INC.		3	8-3740014 Page 2
	Schedule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	1
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
	Total. Add lines 1 through 8			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC -DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29	b		

Form **1120** (2017)

	1120 (2017) ZUMOBI, INC.		38	-3740014	<u>F</u>	age 3
So	chedule J Tax Computation and Payment (see instructions)					
Part	I - Tax Computation					
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))) > []			
2	Income tax. Check if a qualified personal service corporation.					
	See instructions	> \Box	2			0.
3	Alternative minimum tax (attach Form 4626)		3			
4	Add lines 2 and 3		4			0.
5a	Foreign tax credit (attach Form 1118)	5a				
b	Credit from Form 8834 (see instructions)					
С	General business credit (attach Form 3800)					
d	Credit for prior year minimum tax (attach Form 8827)	5d				
е	Bond credits from Form 8912	5e				
6	Total credits. Add lines 5a through 5e		6			
7	Subtract line 6 from line 4		7			0.
8	Personal holding company tax (attach Schedule PH (Form 1120))					
9a	Recapture of investment credit (attach Form 4255)	9a				
b	Recapture of low-income housing credit (attach Form 8611)	9b				
C	Interest due under the look-back method-completed long-term contracts					
	(attach Form 8697)	9c				
ď	Interest due under the look-back method-income forecast method (attach Form 8866)	9d				
е	Alternative tax on qualifying shipping activities (attach Form 8902)	9e				
f	Other (see instructions - attach statement)	9f				
10	Total. Add lines 9a through 9f		10			
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11			0.
Part	II - Payments and Refundable Credits					
12	2016 overpayment credited to 2017		12			
13	2017 estimated tax payments		13			
14	2017 refund applied for on Form 4466		14 ()
15	Combine lines 12, 13, and 14					
16	Tax deposited with Form 7004		16			
17	Withholding (see instructions)		17			
18	Total payments. Add lines 15, 16, and 17		18			
19	Refundable credits from:					
a	Form 2439	19a				
b	Form 4136	19b	_			
C	Form 8827, line 8c	19c	_			
d	Other (attach statement - see instructions)	19d				
20	Total credits. Add lines 19a through 19d		20			
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		21			
S	hedule K Other Information (see instructions)					
1 (Check accounting method: a Cash b 🔀 Accrual c Other (spe	ecify) >		<u>Y</u>	es	No
	See the instructions and enter the:					
	Business activity code no. \blacktriangleright 517000					
	Business activity ► <u>CELL PHONE SOFTWARE</u>					70.00
c F	Product or service CELL PHONE SOFTWARE					
3	s the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?) 				_X_
1	f "Yes," enter name and EIN of the parent corporation 🕨					
_						
4 /	at the end of the tax year:					
a [old any foreign or domestic corporation, partnership (including any entity treated as a partne	ership), trust, or tax-exempt				
C	rganization own directly 20% or more, or own, directly or indirectly, 50% or more of the tot	al voting power of all classes of the				
C	orporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (atta	ach Schedule G)			X	
b [old any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or	more of the total voting power of all				
	lasses of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (F	orm 1120) (attach Schedule G)				X
				Form 112	20 ((2017)

711621 01-23-18 JWA

Form 1120 (2017) ZUMOBI, INC.		38-37	40014 P	age 4
Schedule K Other Information (continued from page 3	3)		T.V. T	-
			Yes	No
5 At the end of the tax year, did the corporation:	of the total voting newer of all close	ages of stock entitled to yets of any		
a Own directly 20% or more, or own, directly or indirectly, 50% or more foreign or domestic corporation not included on Form 851, Affiliations	= -			X
If "Yes," complete (i) through (iv) below.	5 Contouries For Fulco of Contourues	ive ownership, see metroscore		
(i) Name of Corporation	(ii) Employer Identification Number	(iii) Country of	(iv) Percent	
(i) Name of Corporation	(if any)	Încorporation	Stock	7.111g
And an analysis of the state of				

b Own directly an interest of 20% or more, or own, directly or indirectly,				
(including an entity treated as a partnership) or in the beneficial interes	st of a trust? For rules of construct	tive ownership, see instructions		<u> </u>
If "Yes," complete (i) through (iv) below.	(ii) Employer		(iv) Maximu	Jm
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	Percentage Own Profit, Loss, or	ned in
	(, 4,1),		F10111, L035, 011	Capital
6 During this tax year, did the corporation pay dividends (other than stor	ck dividends and distributions in e	xchange for stock) in		
excess of the corporation's current and accumulated earnings and pro		- ·		X
If "Yes," file Form 5452, Corporate Report of Nondividend Distribution				
If this is a consolidated return, answer here for the parent corporation				
7 At any time during the tax year, did one foreign person own, directly o				47
classes of the corporation's stock entitled to vote or at least 25% of the	e total value of all classes of the c	orporation's stock?		<u> X</u>
For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned and (b) Owner's	country			
(c) The corporation may have to file Form 5472, Information Return		poration or a Foreign		
Corporation Engaged in a U.S. Trade or Business. Enter the number of		or an or an orang.		
8 Check this box if the corporation issued publicly offered debt instrume	ents with original issue discount	>		
If checked, the corporation may have to file Form 8281, Information F	Return for Publicly Offered Original	Issue Discount Instruments.		
9 Enter the amount of tax-exempt interest received or accrued during the				
10 Enter the number of shareholders at the end of the tax year (if 100 or the tax year)			<u>—</u>]	
11 If the corporation has an NOL for the tax year and is electing to forego				
If the corporation is filling a consolidated return, the statement required by Regulation 12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduce).				
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the ta				X
If "Yes," the corporation is not required to complete Schedules L, M-1,				
distributions and the book value of property distributions (other than o				
14 Is the corporation required to file Schedule UTP (Form 1120), Uncerta	in Tax Position Statement? See in:	structions		<u>X</u>
If "Yes," complete and attach Schedule UTP.				
15a Did the corporation make any payments in 2017 that would require it to			1 1	
 b If "Yes," did or will the corporation file required Forms 1099? During this tax year, did the corporation have an 80% or more change 				X
During this tax year, did the corporation have an 80% or more changeDuring or subsequent to this tax year, but before the filing of this return				
of its assets in a taxable, non-taxable, or tax deferred transaction?				X
				Х
During the corporation's tax year, did the corporation make any payments that would or chapter 4 (sections 1471 through 1474) of the Code?	d require it to file Forms 1042 and 1042-S	under chapter 3 (sections 1441 through 1464)		X
711632 01-23-18 JWA			Form 1120 ((2017)

	1120 (2017) ZUMOBI, INC.			3	8-3740014 Page 5
S	chedule L Balance Sheets per Books	Beginning o	f tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash		209,023.		392,684.
	Trade notes and accounts receivable	3,026,122.		4,022,577.	
	Less allowance for bad debts	(231, 156.)	2,794,966.	(19,351.)	4,003,226.
	Inventories				
4	U.S. government obligations			0.00	
-	Tax-exempt securities				
6	Other current assets (att. stmt.) STMT 4		126,013.		96,485.
	Loans to shareholders				
	Mortgage and real estate loans				
9	Other investments (att. stmt.)	271,094.		264,516.	
	Buildings and other depreciable assets		17,057.		3,534.
	Less accumulated depreciation	(254,037.)	17,037.	(200,302.)	3,334.
	Depletable assets				
	Less accumulated depletion	(
	Land (net of any amortization)				
	Intangible assets (amortizable only)		William Co.		
	Less accumulated amortization	((
14	Other assets (att. stmt.)				
15	Total assets		3,147,059.		4,495,929.
	Liabilities and Shareholders' Equity				
16	Accounts payable		328,301.		1,756,000.
17	Mortgages, notes, bonds payable in less than 1 year		3,600,000.		7,695,307.
18	Other current liabilities (att. stmt.) STMT 5		2,805,262.	2000	3,361,672.
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more		2,000,000.		372,549.
21	Other liabilities (att. stmt.) STMT 6		117,495.		100,314.
22	Capital stock: a Preferred stock	39,714,668.		39,714,668.	
	b Common stock	930.	39,715,598.	930.	39,715,598.
23	Additional paid-in capital	3000	591,506.		629,107.
24	Retained earnings -				
25	Appropriated (attach statement) Retained earnings - Unappropriated		-46,011,103.		-49,134,618.
	Adjustments to shareholders'		10,011,103.		15/101/0101
26	equity (attach statement)				, ,
27	Less cost of treasury stock		3,147,059.		4,495,929.
	Total liabilities and shareholders' equity Chedule M-1 Reconciliation of	Ingama /Lace) par F		por Poturn	4,493,929.
		ay be required to file Schedule		per neturn	
				l - 41-! 4	
	Net income (loss) per books		Income recorded on I		
2	Federal income tax per books		included on this retur	·	
3	Excess of capital losses over capital gains \dots		Tax-exempt interest	\$	
4	Income subject to tax not recorded on books this year	1 (1 m)			
	(itemize):				
	SEE STATEMENT 7	280,936	5245		
5	Expenses recorded on books this year not		against book income		
	deducted on this return (itemize):		a Depreciation	\$ <u>15,252</u> .	
	a Depreciation \$		b Charitable contributions	. \$	
	Charitable b contributions \$		STMT 9	229,623.	
	Travel and \$ 22,028	•			244,875.
	STMT 8 503,273			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	244,875.
6	Add lines 1 through 5	-2,317,278	• 10 Income (page 1, line	28) - line 6 less line 9	-2,562,153.
		propriated Retained			L)
1	Balance at beginning of year	-46,011,103	• 5 Distributions: a C	ash	
	Net income (loss) per books	-3,123,515	******	tock	
3	Other increases (itemize):	,	9.000	roperty	
J				nize) :	
•		•	Canon door oddoo (1161)		
•			7 Add lines 5 and 6		
,	Add lines 1, 2, and 3	-49,134,618		r (line 4 less line 7)	-49,134,618.
	Muu iiiiga 1, Z, aiiu 3	1 10/104/010	- I o Datanice at end of yea	1 JIIII 6601 F 01111 J	Form 1120 (2017)
71163					Form Lizu (2017)

Form 4626
Department of the Treasury
Internal Revenue Service

Alternative Minimum Tax - Corporations

Attach to the corporation's tax return.

► Go to www.irs.gov/Form4626 for instructions and the latest information.

OMB No. 1545-0123

Name							38-3740014
	ZUMOBI, INC.					le sasse	38-3/40014
	Note: See the instructions to find out if the corporation is a small corporation exempt						
	from the alternative minimum tax (AMT) under section 55(e).						
1	Taxable income or (loss) before net operating loss deduction					1	-2,562,153.
2	Adjustments and preferences:						
	Depreciation of post-1986 property					2a	683.
b	A 11 11 11 11 11 11 11 11 11 11 11 11 11					2b	
c	Amortization of mining exploration and development costs					2c	
ų	Amortization of circulation expenditures (personal holding companies only)					2d	
P	Adjusted gain or loss					2e	
f	Long-term contracts					2f	
a.						2g	
•	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)					2h	
ï	Tax shelter farm activities (personal service corporations only)					2i	
i	Passive activities (closely held corporations and personal service corporations only)					2j	
ı V	Loss limitations					2k	
ı	Depletion					21	
m	Tax-exempt interest income from specified private activity bonds					2m	
n						2n	
	Other adjustments and preferences					20	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20					3	-2,561,470.
4	Adjusted current earnings (ACE) adjustment:						
	ACE from line 10 of the ACE worksheet in the instructions	4a	-2	,561,	470.		
	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a			<i></i>		1	
-	negative amount. See instructions	4b			0.		
c	Multiply line 4b by 75% (0.75). Enter the result as a positive amount	4c				1	
	Enter the excess, if any, of the corporation's total increases in AMTI from prior		*****		**		
-	year ACE adjustments over its total reductions in AMTI from prior year ACE						
	adjustments. See instructions. Note : You must enter an amount on line 4d						
	(even if line 4b is positive)	4d					
e	ACE adjustment.	<u></u>	·····			1	
•	If line 4b is zero or more, enter the amount from line 4c	`					
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount	\				4e	0.
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT					5	-2,561,470.
6	Alternative tax net operating loss deduction. See instructions					6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a						
-	interest in a REMIC, see instructions					7	
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on						
	Subtract \$150,000 from line 7. If completing this line for a member of a controlled	,-					
-	group, see instructions. If zero or less, enter -0-	8a					
b	Multiply line 8a by 25% (0.25)	8b					
	Exemption. Subtract line 8b from \$40,000. If completing this line for a member of a control	led	-			1	
	group, see instructions. If zero or less, enter -0-					8c	
9	Subtract line 8c from line 7. If zero or less, enter -0-					9	
10	Multiply line 9 by 20% (0.20)					10	
11	Alternative minimum tax foreign tax credit (AMTFTC). See instructions					11	
12	Tentative minimum tax. Subtract line 11 from line 10					12	
13	Regular tax liability before applying all credits except the foreign tax credit					13	
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter her						
	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return					14	
JWA	For Paperwork Reduction Act Notice, see separate instructions.						Form 4626 (2017)

ZUMOBI, INC.

Adjusted current earnings. Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of

38-3740014 Adjusted Current Earnings (ACE) Worksheet ➤ See ACE Worksheet Instructions. -2,561,470.1 Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626 ACE depreciation adjustment: a AMT depreciation **b** ACE depreciation: 21,514. 2b(1) (1) Post-1993 property (2) Post-1989, pre-1994 property 2b(2) (3) Pre-1990 MACRS property 2b(3) (4) Pre-1990 original ACRS property 2b(4) (5) Property described in sections (6) Other property 2b(6) 21.514. 2b(7) (7) Total ACE depreciation. Add lines 2b(1) through 2b(6) c ACE depreciation adjustment. Subtract line 2b(7) from line 2a 2c Inclusion in ACE of items included in earnings and profits (E&P): a Tax-exempt interest income **b** Death benefits from life insurance contracts 3b 3с c All other distributions from life insurance contracts (including surrenders) d Inside buildup of undistributed income in life insurance contracts 3d e Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) f Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e 3f 4 Disallowance of items not deductible from E&P: a Certain dividends received b Dividends paid on certain preferred stock of public utilities that are deductible under section 247 (as affected by P.L. 113-295, Div. A, section 221(a)(41)(A), Dec. 19, 2014, 128 Stat. 4043) 4b c Dividends paid to an ESOP that are deductible under section 404(k) 4c d Nonpatronage dividends that are paid and deductible under section 1382(c) 4d e Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list) f Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e 4f Other adjustments based on rules for figuring E&P: a Intangible drilling costs **b** Circulation expenditures 5b c Organizational expenditures 5c d LIFO inventory adjustments 5d e Installment sales f Total other E&P adjustments. Combine lines 5a through 5e 5f 6 Disallowance of loss on exchange of debt pools 6 Acquisition expenses of life insurance companies for qualified foreign contracts 7 8 Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property 9

-2,561,470.

Form 4626

Form 1125-A	Cost of Goods Sold		
(Rev. October 2016)	► Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.		OMB No. 1545-0123
Department of the Treasury Internal Revenue Service	▶ Information about Form 1125-A and its instructions is at www.irs.gov/for	m1125a.	
Name			Employer Identification number
ZUMOBI,	INC.		38-3740014
1 Inventory at beginning	ng of year	1	
		1 . 1	
3 Cost of labor		. 3	
4 Additional section 20	G3A costs (attach schedule)	4	
5 Other costs (attach s	schedule) SEE STATEMENT 10	5	6,881,875.
6 Total. Add lines 1 to		6	6,881,875.
7 Inventory at end of y	rear	. 7	
	Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the		
appropriate line of y	our tax return. See instructions	8	6,881,875.
(i) Cost (ii) Lower of	sed for valuing closing inventory: cost or market pecify method used and attach explanation)		
	writedown of subnormal goods		
	rentory method was adopted this tax year for any goods (if checked, attach Form 970)		
	method was used for this tax year, enter amount of closing inventory computed	9d	
e If property is produc	ed or acquired for resale, do the rules of Section 263A apply to the entity? See instructions		Yes X No
f Was there any chang If "Yes," attach expla	ge in determining quantities, cost, or valuations between opening and closing inventory?nation.		Yes X No
For Panerwork Reduction	n Act Notice see canarate instructions		Form 1125-A (Rev. 10-2016)

724441 04-01-17

JWA

SCHEDULE G (Form 1120)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

Attach to Form 1120.

OMB No. 1545-0123

Name				Employer identificati	on number (EIN)
ZUMOBI, INC.				38-3740	014
Part I Certain Entities Owning (i) through (v) below for any fore tax-exempt organization that ow	ign or domestic corpor	ration, partnership (incl	uding any entity treated a	Question 4a). Compl as a partnership), tru	ete columns st, or
classes of the corporation's sto	ck entitled to vote (see	instructions).			
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of O	ganization	(v) Percentage Owned in Voting Stock
OAK INVESTMENT PARTNERS XII, LP	20-4960838	PARTNERSHIP	UNITED STATE	S	76.30%
Part II Certain Individuals and I Complete columns (i) through (i) 50% or more of the total voting	v) below for any individ	lual or estate that owns	directly 20% or more, or	owns, directly or in	-
(i) Name of Individual or Estate		(ii) Identifying Number (if any)	(iii) Count Citizenship instructio	ry of (see	(iv) Percentage Owned in Voting Stock
		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			

For Paperwork Reduction Act Notice, see the Instructions for Form 1120. 717701 04-01-17 JWA

Schedule G (Form 1120) (Rev. 12-2011)

Form 1125-E

Compensation of Officers

(Rev. October 2016)

► Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S. ▶ Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e. OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Name

Employer Identification number

ZUMOBI, INC.

38-3740014

Note: Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number	(C) Percent of time devoted to	L	stock owned	(f) Amount of compensation
	number	business	(d) Common	(e) Preferred	Compensation
1KEN WILLNER	536-46-9971	100%	.00%	.00%	270,001
LARA RICKARD	522-08-2583	100%	.71%	.00%	119,020
		:			

? Total compensation of officers				2	389,021
Compensation of officers claimed on Form 1125-A	or elsewhere on return			3	
Subtract line 3 from line 2. Enter the result here and					
appropriate line of your tax return					389,021 Form 1125-E (Rev. 10-20

724451 04-01-17 JWA Form 4562

Depreciation and Amortization

(Including Information on Listed Property)

OTHER

Department of the Treasury	► Attach to your tax return.							Attachment
Internal Revenue Service (99)								Sequence No. 179
Name(s) shown on return				Busines	s or activity to which	n this form relates		Identifying number
ZUMOBI, INC. OTHER DEPRECIATION						ΛT	38-3740014	
ZUMOBI, INC. Part Election To Ex								
	pense Certain Propert						1 4	510,000.
1 Maximum amount (s							. –	310,000.
2 Total cost of section		· · · · · · · · · · · · · · · · · · ·						2,030,000.
3 Threshold cost of se								2,030,000.
4 Reduction in limitati			•				5	
5 Dollar limitation for tax year	r. Subtract line 4 from line 1 (a) Description of pro				structionsss use only)	(c) Elected of		
6	(a) Description of proj	oor ty	(5)	JOST (Dasine)	sa dae arny)	(0) Elected (7031	
								
								A CANADA
7 1:4-4		i 00			7			100 C
7 Listed property. Ent			in adumn (a) line					
8 Total elected cost o								
9 Tentative deduction10 Carryover of disallow								
11 Business income lin12 Section 179 expens			•					
•							14	
Note: Don't use Part II of					13		***************************************	
CO-000000000000000000000000000000000000	epreciation Allowan			include	listed property	·)		
14 Special depreciation								
	·					•		
15 Property subject to								10,573.
16 Other depreciation (epreciation (Don't i		nerty \ (See instru				10	10,313.
MAONO D	epreciation (Don't	rollade listed pro	Section					
17 MACRS deductions	for accets placed in	service in tay ve			***************************************		17	11,624.
	,	•					i Hi	11,021
18 If you are electing to group	Section B - Assets I						ion Syste	m
		(b) Month and	(c) Basis for depre	iation	(d) Recovery			
(a) Classification	of property	year placed in service	(business/investme only - see instruc		period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property								
b 5-year property]	•					
c 7-year property								
d 10-year property	/							
e 15-year property	/]	·					
f 20-year property	/							
g 25-year property	/				25 yrs.		S/L	
· · · · · · · · · · · · · · · · · · ·		/			27.5 yrs.	MM	S/L	
h Residential rent	al property	/			27.5 yrs.	MM	S/L	
		/			39 yrs.	MM	S/L	
i Nonresidential r	eal property	/			•	MM	S/L	
Se	ection C - Assets PI	aced in Service	During 2017 Tax	Year Usi	ng the Alterna	tive Depreci	ation Sys	tem
20a Class life		100	-				S/L	
c 40-year		/			40 yrs.	MM	S/L	
21 Listed property. Enter amount from line 28								
22 Total. Add amounts			es 19 and 20 in co	lumn (a).	and line 21.			
	ne appropriate lines						22	22,197.
23 For assets shown al		•	· ·	•				
	attributable to section	-	•		23			

716251 01-25-18 LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2017)

	rm 4562 (2017)		OBI, IN											014	
P	art V Listed Proper recreation, or a			ertain oth	ner vehic	les, cert	tain aircr	aft, cei	rtain comp	outers, a	nd prop	erty used	d for ente	ertainme	nt,
	Note: For any (a) through (c)	vehicle for w	hich you are u					dedu	cting lease	e expens	e, comp	olete on	ly 24a, 2	24b, colu	mns
		· · · · · · · · · · · · · · · · · · ·	on and Other					nstruc	tions for li	nits for	oasseng	er auton	nobiles.)		
248	a Do you have evidence to s	support the bu	siness/investme	nt use cla	aimed?	Y	es _	No	24b If "Y	es," is th	ne evide	nce writt	en?	Yes	No
	(a)	(b)	(c)		(d)		(e)	-1-41	(f)		g)		h)		(i)
	Type of property (list vehicles first)	Date placed in	Business/ investment		Cost or ther basis	(bu	sis for depre siness/inve use only	stment	Recovery period		thod/ ention		ciation action	sectio	cted in 179
	Special depreciation alle	service	use percenta	ge				·	L	<u> </u>	<u> </u>			CC	ost
25	used more than 50% in				•		U		•		25				
26	Property used more that										1 20			[00]3333000000	
20	Troporty about more tha			%					<u> </u>	I		T			
		1 : :	t	%								·			
-				%								<u> </u>			
27	Property used 50% or le	ess in a qualit							1						
		T : :		%						S/L -			-		
		: :	(%						S/L -					
		: :	(%						S/L -					
28	Add amounts in column	(h), lines 25	through 27. E	nter here	e and on	line 21,	page 1				28				
	Add amounts in column												29		
			\$	Section I	B - Infor	mation	on Use	of Veh	icles						
Col	mplete this section for ve	ehicles used I	by a sole prop	rietor, pa	artner, or	other "	more tha	ın 5%	owner," or	related	person.	If you pr	ovided v	vehicles	
to y	our employees, first ans	wer the ques	stions in Section	on C to s	ee if you	meet a	n except	ion to	completin	g this se	ection fo	r those \	ehicles.		
***********	sn.uu											·		•	
				(a)	((b)		(c)	(4	d)	(-	e)	(1)
30	Total business/investment	miles driven d	uring the	Vel	nicle	Ve	hicle		/ehicle	Veh	icle	Veh	nicle	Veh	icle
	year (don't include commu											ļ		ļ	
31	Total commuting miles	driven during	the year						·			ļ			
32	Total other personal (no	ncommuting) miles												
	driven											<u> </u>		_	
33	Total miles driven during														
	Add lines 30 through 32				1				-				1	<u> </u>	
34	Was the vehicle availab			Yes	No	Yes	No	Yes	No No	Yes	No	Yes	No	Yes	No
	during off-duty hours?						-								
35	Was the vehicle used pr	, ,	more												
	than 5% owner or relate	•					ļ								
36	Is another vehicle availa	•													
	use?			L	<u> </u>	L	<u> </u>	L		<u> </u>	<u> </u>	L	L		
۸.			- Questions f										••	41	-0/
	swer these questions to	determine if y	ou meet an e	xception	to comp	pleting 8	section E	for ve	enicies use	a by em	pioyees	wno a	ren't mo	re than t	0%
_	ners or related persons. Do you maintain a writte	an natiou stat	omont that no	abibita a	II noroon	م مدر ام	of vehicle	o incl	udina oom	man utim a	by your			Vas	T No
31	· · · · · · ·		· ·		•				-	_				Yes	No
30	employees? Do you maintain a writte	an nolicy stat	ement that no	obibite n	ereonal	use of v	ehicles		commuti	aa by yo	 Mar				1
30	employees? See the ins														
39	Do you treat all use of v														
	Do you provide more th														<u> </u>
	the use of the vehicles,							-							
41	Do you meet the require														
• •	Note: If your answer to														
P	art VI Amortization	_ · , · , _ <u> </u>													
L	(a)			(b)		(c)			(d)		(e)			(f)	
	Description of	f costs	Date	amortization begins		Amortizal amoun	ble t		Gode section		Amortiza period or per		Ai fo	nortization or this year	
42	Amortization of costs th	at begins du	ring your 2017		ır:			•		1					
_				: :											
				ii											
43	Amortization of costs th	at began bef	ore your 2017	tax year	r							43			23.
<u>44</u>	Total. Add amounts in o	column (f). Se	ee the instruct	ions for v	where to	report						44			23.
7162	252 01-25-18												F	orm 456	2 (2017)

Department of the Treasury Internal Revenue Service

Credit for Increasing Research Activities

► Attach to your tax return.

► Go to www.irs.gov/Form6765 for instructions and the latest information.

OMB No. 1545-0619

Attachment Sequence No. 81

Name(s) shown on return Identifying number ZUMOBI, INC. 38-3740014

	tion A - Regular Credit. Skip this section and go to Section B if you are electing olified credit.	g or previou	sly elected (and are not	revokin	g) the alternative
1	Certain amounts paid or incurred to energy consortia			1	
2	Basic research payments to qualified organizations			98.005.135 21.055.23	
3	Qualified organization base period amount				
4	Subtract line 3 from line 2. If zero or less, enter -0-			4	
5	Wages for qualified services (do not include wages used in figuring the				
	work opportunity credit)	5			
6	Cost of supplies			1	
7	Rental or lease costs of computers			1	
8	Enter the applicable percentage of contract research expenses	8		1	
9	Total qualified research expenses. Add lines 5 through 8			1	
10	Enter fixed-base percentage, but not more than 16% (0.16)		16.0000 %		
11	Enter average annual gross receipts		5,393,681.	1	
12	Multiply line 11 by the percentage on line 10	12	862,989.	1	
13	Subtract line 12 from line 9. If zero or less, enter -0-		0.	1	
14	Multiply line 9 by 50% (0.50)		·		
15	Enter the smaller of line 13 or line 14			15	
16	Add lines 1, 4, and 15			16	
17	Are you electing the reduced credit under section 280C? ▶ Yes X No				
••	If "Yes," multiply line 16 by 13% (0.13). If "No," multiply line 16 by 20% (0.20) and see the	e instruction	s for the statement		
	that must be attached. Fiscal year filers: see instructions. Members of controlled groups				
	control; see instructions for the statement that must be attached			17	
Sec	tion B - Alternative Simplified Credit. Skip this section if you are completing S			J	
18	Certain amounts paid or incurred to energy consortia			18	
19	Basic research payments to qualified organizations				
20	Qualified organization base period amount			1	
21	Subtract line 20 from line 19. If zero or less, enter -0-			21	
22	Add lines 18 and 21			22	
23	Multiply line 22 by 20% (0.20)			23	
24	Wages for qualified services (do not include wages used in figuring the				
	work opportunity credit)	24			
25	Cost of supplies	1 1			
26	Rental or lease costs of computers			1 1	
-0 27	Enter the applicable percentage of contract research expenses			1 1	
- <i>.</i> 28	Total qualified research expenses. Add lines 24 through 27			1	
29	Enter your total qualified research expenses for the prior 3 tax years. If you had no			1	
	qualified research expenses in any one of those years, skip lines 30 and 31	29			
30	Divide line 29 by 6.0			1	
31	Subtract line 30 from line 28. If zero or less, enter -0-		× × 2000000000		
32	Multiply line 31 by 14% (0.14). If you skipped lines 30 and 31, multiply line 28 by 6% (0.			32	

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 6765 (Rev. 3-2018)

Case 19-12284-KG Doc 1 Filed 10/25/19 Page 182 of 187

Form 6765 (Rev. 3-2018) ZUMOBI, INC.	38-3740014 Page 2
Section B - Alternative Simplified Credit (continued)	
Add lines 23 and 32 Are you electing the reduced credit under section 280C? ► Yes □ No □ If "Yes," multiply line 33 by 65% (0.65). If "No," enter the amount from line 33 and see the line 17 instructions for the statement that must be attached. Fiscal year filers: see instructions. Members of controlled groups or businesses under common control: see instructions for the statement that must be attached	33
Section C - Current Year Credit	
 Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17 or line 34 (whichever applies) Subtract line 35 from line 17 or line 34 (whichever applies). If zero or less, enter -0- 	
 37 Credit for increasing research activities from partnerships, S corporations, estates, and trusts 38 Add lines 36 and 37 	
 Estates and trusts, go to line 39. Partnerships and S corporations not electing the payroll tax credit, stop here and report this amount on Schedule K. Partnerships and S corporations electing the payroll tax credit, complete Section D and report on Schedule K the amount on this line reduced by the amount on line 44. Eligible small businesses, stop here and report the credit on Form 3800, Part III, line 4i. See instructions for the definition of eligible small business. Filers other than eligible small businesses, stop here and report the credit on Form 3800, Part III, line 1c. Note: Qualified small business filers, other than partnerships and S corporations, electing the payroll tax credit must complete Form 3800 before completing Section D. Amount allocated to beneficiaries of the estate or trust 	39
40 Estates and trusts, subtract line 39 from line 38. For eligible small businesses, report the credit on Form 3800, Part III, line 4i. See instructions. For filers other than eligible small businesses, report the credit on Form 3800, Part III, line 1c Section D - Qualified Small Business Payroll Tax Election and Payroll Tax Credit. Skip this section if the payrol	
not apply. See instructions.	
 Check this box if you are a qualified small business electing the payroll tax credit. See instructions Enter the portion of line 36 elected as a payroll tax credit (do not enter more than \$250,000). See instructions 	42
43 General business credit carryforward from the current year (see instructions). Partnerships and S corporations skip this line and go to line 44	43
Partnerships and S corporations, enter the smaller of line 36 or line 42. All others, enter the smallest of line 36, line 42, or line 43. Enter here and on the applicable line of Form 8974, Part 1, column (e). Members of controlled groups or businesses under common control: see instructions for the statement that must be attached	44 Form 6765 (Rev. 3-2018)

ELECTION NOT TO CLAIM THE ADDITIONAL FIRST YEAR DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K)

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

EMPLOYER IDENTIFICATION NUMBER: 38-3740014

FOR THE YEAR ENDING DECEMBER 31, 2017

ZUMOBI, INC., HEREBY ELECTS, PURSUANT TO IRC SEC. 168(K)(7), NOT TO CLAIM THE ADDITIONAL DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K) FOR THE FOLLOWING QUALIFYING PROPERTY PLACED IN SERVICE DURING THE TAX YEAR ENDING DECEMBER 31, 2017.

COMPUTER SOFTWARE AS DEFINED BY IRC SEC. 167(F)(1)(B).

SEE ATTACHED FORM 4562.

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

ZUMOBI, INC. 1525 4TH AVENUE, SUITE 800 SEATTLE, WA 98101

EMPLOYER IDENTIFICATION NUMBER: 38-3740014

FOR THE YEAR ENDING DECEMBER 31, 2017

ZUMOBI, INC. IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER REG. SEC. 1.263(A)-1(F).

ZUMOBI, INC.		38-3740014
FORM 1120	OTHER INCOME	STATEMENT 1
DESCRIPTION		TNUOMA
OTHER INCOME		113,446.
TOTAL TO FORM 1120, LINE 1	0	113,446.
FORM 1120	TAXES AND LICENSES	STATEMENT 2
DESCRIPTION		TRUOMA
BUSINESS TAXES LICENSES AND PERMITS PAYROLL TAXES STATE TAX PAYMENTS		34,916. 2,351. 196,942. 7,707.
TOTAL TO FORM 1120, LINE 1	7	241,916.
FORM 1120	OTHER DEDUCTIONS	STATEMENT 3
DESCRIPTION		AMOUNT
481(A) ADJUSTMENT AMORTIZATION BANK FEES COMMUNICATIONS COMPUTER EXPENSES CONTRACT LABOR EXPENSES DIRECTORS EXPENSE DUES AND SUBSCRIPTIONS EMPLOYEE EXPENSES INSURANCE MEALS AND ENTERTAINMENT MOBILE DEVICE EXPENSE OFFICE EXPENSES PARKING EXPENSES PARKING EXPENSE PROFESSIONAL FEES RECRUITING EXPENSE TRAVEL EXPENSES UTILITIES		-280,936. 23. 2,715. 48,563. 109,578. 244,494. 46,643. 33,968. 28,172. 34,311. 22,028. 944. 43,237. 25,830. 309,558. 99,539. 83,134. 247.
TOTAL TO FORM 1120, LINE 2	6	852,048.

TOTAL TO SCHEDULE L, LINE 6 126,013. 96,485.	ZUMOBI, INC.			38-3740014
DESCRIPTION	SCHEDULE L	OTHER CURRENT ASSETS	5	STATEMENT 4
TOTAL TO SCHEDULE L, LINE 6 126,013. 96,485.	DESCRIPTION			
SCHEDULE L OTHER CURRENT LIABILITIES STATEMENT 5	PREPAID EXPENSES		126,013.	96,485.
DESCRIPTION	TOTAL TO SCHEDULE L, LINE 6		126,013.	96,485.
DESCRIPTION	SCHEDULE L	OTHER CURRENT LIABILIT	TES	STATEMENT 5
DEFERRED RENT - CURRENT PORTION 0 -1,477 INTEREST PAYBALE 448,285. 0 OTHER ACCRUED LIABILITIES 83,915. 106,304 SQUARE1 A/R LOC - SHORT TERM 1,175,000. 1,390,656 UNBILLED REVENUE 4,569. 0 TOTAL TO SCHEDULE L, LINE 18 2,805,262. 3,361,672 SCHEDULE L OTHER LIABILITIES STATEMENT 6 DESCRIPTION BEGINNING OF TAX YEAR DEBT DISCOUNT - LONG TERM PORTION -38,36120,901 DEFERRED RENT - LONG TERM PORTION 0. 5,918 WARRANT LIABILITY 155,856. 115,297 TOTAL TO SCHEDULE L, LINE 21 117,495. 100,314 SCHEDULE M-1 TAXABLE INCOME NOT RECORDED ON BOOKS STATEMENT 7 DESCRIPTION AMOUNT 481(A) ADJUSTMENT 280,936	DESCRIPTION			
DESCRIPTION DESCRIPTION DEBT DISCOUNT - LONG TERM PORTION DEFERRED RENT - LONG TERM PORTION DEFERRED RENT - LONG TERM PORTION O. 5,918 WARRANT LIABILITY TOTAL TO SCHEDULE L, LINE 21 DESCRIPTION SCHEDULE M-1 TAXABLE INCOME NOT RECORDED ON BOOKS STATEMENT 7 DESCRIPTION AMOUNT 481(A) ADJUSTMENT AMOUNT	DEFERRED RENT - CURRENT PORTINTEREST PAYABLE OTHER ACCRUED LIABILITIES SQUARE1 A/R LOC - SHORT TERM UNBILLED REVENUE	rion	0. 448,285. 83,915. 1,175,000. 4,569.	1,866,189. -1,477. 0. 106,304. 1,390,656. 0. 3,361,672.
DESCRIPTION DEBT DISCOUNT - LONG TERM PORTION DEFERRED RENT - LONG TERM PORTION DEFERRED RENT - LONG TERM PORTION O. 5,918 WARRANT LIABILITY TOTAL TO SCHEDULE L, LINE 21 SCHEDULE M-1 TAXABLE INCOME NOT RECORDED ON BOOKS STATEMENT 7 DESCRIPTION AMOUNT 481(A) ADJUSTMENT AND TERM PORTION O. 5,918 115,297 100,314 117,495. 100,314 117,495. AMOUNT 280,936	SCHEDULE L	OTHER LIABILITIES	3	STATEMENT 6
DEFERRED RENT - LONG TERM PORTION 0. 5,918 WARRANT LIABILITY 155,856. 115,297 TOTAL TO SCHEDULE L, LINE 21 117,495. 100,314 SCHEDULE M-1 TAXABLE INCOME NOT RECORDED ON BOOKS STATEMENT 7 DESCRIPTION AMOUNT 481(A) ADJUSTMENT 280,936	DESCRIPTION			
SCHEDULE M-1 TAXABLE INCOME NOT RECORDED ON BOOKS STATEMENT 7 DESCRIPTION 481(A) ADJUSTMENT 280,936	DEFERRED RENT - LONG TERM PO		0.	-20,901. 5,918. 115,297.
DESCRIPTION AMOUNT 481(A) ADJUSTMENT 280,936	TOTAL TO SCHEDULE L, LINE 2	1	117,495.	100,314.
481(A) ADJUSTMENT 280,936	SCHEDULE M-1 TAXABL	E INCOME NOT RECORDED	ON BOOKS	STATEMENT 7
	DESCRIPTION			AMOUNT
TOTAL TO SCHEDULE M-1, LINE 4 280,936	481(A) ADJUSTMENT			280,936.
	TOTAL TO SCHEDULE M-1, LINE	4		280,936.

ZUMOBI, INC.		38-3740014
SCHEDULE M-1	OTHER EXPENSES RECORDED ON BOOKS NOT DEDUCTED IN THIS RETURN	STATEMENT 8
DESCRIPTION		AMOUNT
INCENTIVE STOCK OPTION NONQUALIFIED STOCK OPT INTEREST EXPENSE 163(I CHANGE IN FMV OF STOCK PREPAID EXPENSES ACCRUED EXPENSES	ION EXPENSE	35,553. 2,049. 379,375. 40,559. 29,528. 16,209.
TOTAL TO SCHEDULE M-1,	LINE 5	503,273.
SCHEDULE M-1	OTHER DEDUCTIONS IN THIS RETURN NOT CHARGED AGAINST BOOK INCOME	STATEMENT 9
DESCRIPTION		AMOUNT
BAD DEBT RESERVE ACCRUED BONUSES AMORTIZATION		211,774. 17,826. 23.
TOTAL TO SCHEDULE M-1,	LINE 8	229,623.
FORM 1125-A	OTHER COSTS	STATEMENT 10
DESCRIPTION		TRUOMA
AD SERVING COSTS COLOCATION SERVICES DATA FEED COSTS PARTNER REVENUE SHARE PUSH NOTIFICATION FEES		445,697. 105,933. 162,374. 6,159,100. 8,771.

6,881,875.

TOTAL TO LINE 5