Official Form 1 (4/02) ase 6:07-bk-02				Filed	06/28/20	)07 Pa	ge 1 of 29
	States Bankru ddle District of		ourt				Voluntary Petition
Name of Debtor (if individual, enter Last, First, OAKWOOD LAKE LLC	Middle):		Name	of Joint D	Debtor (Spouse	) (Last, First, N	Aiddle):
All Other Names used by the Debtor in the last 8 years include married, maiden, and trade names):						Joint Debtor in trade names):	the last 8 years
Last four digits of Soc. Sec./Complete EIN or otl	ier Tax ID No. (if more	than one, state a	Last fo	ur digits	of Soc. Sec./C	omplete EIN o	r other Tax ID No. (if more than one, state all
Street Address of Debtor (No. and Street, City, a 2451 Regent St. Orlando, FL	nd State):		Street	Address	of Joint Debtor	(No. and Stree	et, City, and State):
	3:	ZIP Code 2804	-				ZIP Code
County of Residence or of the Principal Place of Orange	Business:		Count	y of Resid	dence or of the	Principal Plac	e of Business:
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Addres	s of Joint Deb	lor (if different	from street address):
	_	ZIP Code					ZIP Code
Location of Principal Assets of Business Debtor	690 U.S. Hv	wv 1					
(if different from street address above):	Oak Hill, Fl	-					
Type of Debtor (Form of Organization) (Check one box)	(Check	f Business one box)			the		cy Code Under Which d (Check one box)
<ul> <li>□ Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.</li> <li>■ Corporation (includes LLC and LLP)</li> <li>□ Partnership</li> <li>□ Other (If debtor is not one of the above entities,</li> </ul>	☐ Health Care Bus ☐ Single Asset Ret in 11 U.S.C. § 10 ☐ Railroad ☐ Stockbroker ☐ Commodity Bro ☐ Clearing Bank ☐ Other	al Estate as d 01 (51B)	lefined	☐ Cha☐ Cha☐ Cha☐ Cha☐ Cha☐ Cha☐	pter 9 pter 11 pter 12	of a  Cha  of a	pter 15 Petition for Recognition Foreign Main Proceeding spter 15 Petition for Recognition Foreign Nonmain Proceeding of Debts
check this box and state type of entity below.)		f the United	nization States	defir *inc		(Check onsumer debts,	one box)  Debts are primarily business debts, or
Filing Fee (Check or	ie box)			one box		Chapter 11 E	
<ul> <li>Full Filing Fee attached</li> <li>☐ Filing Fee to be paid in installments (application for the court's consist unable to pay fee except in installments.</li> <li>☐ Filing Fee waiver requested (applicable to cattach signed application for the court's consistency.</li> </ul>	ideration certifying th Lule 1006(b), See Offic hapter 7 individuals o	int the debto cal Form 3A. mly), Must	Check	Debtor c if: Debtor' to inside c all appli A plan Accepta	is not a small less aggregate no ers or affiliates icable boxes; is being filed vances of the plant	ousiness debtor meontingent lic ) are less than vith this petitio an were solicite	
Statistical/Administrative Information  Debtor estimates that funds will be available	: for distribution to un	secured cred	litors.			THIS:	SPACE IS FOR COURT USE ONLY
Debtor estimates that, after any exempt prop there will be no funds available for distribut			e expens	es paid,			
Estimated Number of Creditors 1- 50- 100- 200- 49 99 199 999	1000- 5001- 5,000 10,000	10,001- 25,000	25,001- 50,000	100,60 100,00			
Estimated Assets  So to S10,001 to S10,000 5100,000	\$100,001 to \$1 million		00,001 to million	. 🗖	More than \$100 million		
Estimated Liabilities    \$0 to	\$100,001 to \$1 million		00,001 to million		More than \$100 million		

Official Form 1	L(4/17)ase 6:07-bk-02717-KSJ Documen		Page 2 of 29FORM B1, Page 2
Voluntary	1 (1444)	Name of Debtor(s):  OAKWOOD LAKE LLC	
This page mus	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last		
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
	nding Bankruptcy Case Filed by any Spouse, Partner, or	T	
Name of Debto - None -	or;	Case Number:	Date Filed:
District:		Relationship:	Judge;
	Exhibit A	1	Exhibit B  all whose debts are primarily consumer debts.)
forms 10K ar pursuant to S and is reques	leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)  A is attached and made a part of this petition.	have informed the petitioner that [he 12, or 13 of title 11, United States C	ted in the foregoing petition, declare that I e or she] may proceed under chapter 7, 11, tode, and have explained the relief available ertify that I delivered to the debter the notice (Date)
	II.v.l	ibjt C	
(To be compl	leted by every individual debtor. If a joint petition is filed, ead to completed and signed by the debtor is attached and made nt petition:  Description:  Information Regarding the properties of the properties	a part of this petition.  and made a part of this petition.  ng the Debtor - Venue	h a separate Exhibit D.)
	Debtor has been domiciled or has had a residence, princip		
	days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, g		•
	Debtor is a debtor in a foreign proceeding and has its printhis District, or has no principal place of business or asset proceeding [in a federal or state court] in this District, or t sought in this District.	cipal place of business or principal s in the United States but is a defen	assets in the United States in dant in an action or
	Statement by a Debtor Who Resides (Check all app	s as a Tenant of Residential Prope plicable boxes)	erty
	Landlord has a judgment against the debtor for possession	n of debtor's residence. (If box checke	ed, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, to permitted to cure the entire monetary default that gave ris possession was entered, and		
	Debtor has included in this petition the deposit with the cafter the filing of the petition.	ourt of any rent that would become	due during the 30-day period

Official Form 1 (4/07) <sub>ase 6:07-bk-02717-KS.L. Documen</sub> Voluntary Petition	Name of Debtor(s):
·	OAKWOOD LAKE LLC
This page must be completed and filed in every case)	
	atures Simulatures Provide Resident
Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  I request relief in accordance with the chapter of title 11, United	Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  Signature of Foreign Representative
States Code, specified in this petition.	Printed Name of Foreign Representative
Signature of Debtor	
X	Date
Signature of Joint Debtor	Signature of Non-Attorney Bankruptcy Petition Preparer
Telephone Number (If not represented by attorney)  Date  Signature of Attorney  Signature of Attorney  RAYMOND J. ROTELLA 157951  Printed Name of Attorney for Debtor(s)  KOSTO & ROTELLA, P.A.  Firm Name  POST OFFICE BOX 113 619 E. WASHINGTON STREET  ORLANDO,, FL 32802-0113  Address	I declare under penalty of perjury that: (1) I am a bankruptey petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptey petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.  Printed Name and title, if any, of Bankruptey Petition Preparer  Social Security number (If the bankrutpey petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptey petition preparer.)(Required by 11 U.S.C. § 110.)
Email: rrotella@kostoandrotella.com 407/425-3456 Fax: 407/423-5498  Telephone Number	Address
Signature of Debtor (Corporation/Partnership)	<b>1</b> ^
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this penion.  X  Signature of Authorized Individual  Jean Morrissette	Date  Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.  Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Pented Name of Authorized Individual  Manager  Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the
Date Date	Provisions of title 11 and the Federal Rules of Bankruptcy  Procedure may result in fines or imprisonment or both 11 U.S.C.  §110; 18 U.S.C. §156.

Form 4 (10/05)

## United States Bankruptcy Court Middle District of Florida

În re	OAKWOOD LAKE LLC		Case No.	
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Morrissette Electric, Inc. 2451 Regent St. Orlando, FL 32804	Morrissette Electric, Inc. 2451 Regent St. Orlando, FL 32804	Loans		30,521.95
United Heritage Bank 640 E. State Road 434 Longwood, FL 32750	United Heritage Bank 640 E. State Road 434 Longwood, FL 32750	690 US Hwy 1, Oakhill, Florida  Lots 8 and 11, Block 3 and that part of Lot 11, Block 1 E.A. Marsh Subdivision, according to the map or plat thereof		Unknown (750,000.00 secured) (487,434.40 senior lien)
Volusia County Tax Collector 123 W. Indiana Avenue Room 103 Deland, FL 32720	Volusia County Tax Collector 123 W. Indiana Avenue Room 103 Deland, FL 32720	2006 real property taxes		13,178.04

	Case 6:07-bk-02717-KSJ	Document 1	Filed 06/28/2007	Page 5 of 29
Іп ге	OAKWOOD LAKE LLC		Case No.	

In re	OAKWOOD LAKE LLC		Case No.	
		Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	. (5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
				:
				_
	DECLADATION HADED DE	NAT TO A DE DED	<u> </u>	

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

		I, the Manager of the corp	oration named as the debtor in this case, declare under penalty of perjury that I have
	read the	foregoing list and that it i	true and correct to the best of my information and belief.
		<u> </u>	
Date	June 28,	2007	Signature / /// /// /// /// /// /// /// /// ///
			Jean-Morrissette
			Manager
	Penalty fo.	r making a false statement	or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both
		-	18 U.S.C. §§ 152 and 3571.

Form 6-Summuly (10/06) Case 6:07-bk-02717-KSJ Document 1 Filed 06/28/2007 Page 6 of 29

## United States Bankruptcy Court Middle District of Florida

In re	OAKWOOD LAKE LLC		Case No	
-		Debtor		
			Chapter	11
			•	

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	750,000.00		
B - Personal Property	Yes	3	106,031.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		487,434.40	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		13,178.04	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		30,521.95	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schede	ulcs	10			
	Т	otal Assets	856,031.00		
			Total Liabilities	531,134.39	

## United States Bankruptcy Court Middle District of Florida

N	liddle District	of Florida		
OAKWOOD LAKE LLC			Case No.	
	D	ebtor ,	Chapter	11
STATISTICAL SUMMARY OF C  If you are an individual debtor whose debts are prim a case under chapter 7, 11 or 13, you must report all  Check this box if you are an individual debtor report any information here.  This information is for statistical purposes only usummarize the following types of liabilities, as re	narily consumer del information reques r whose debts are I	ots, as defined in § 10 sted below. NOT primarily consum	1(8) of the Bankruptcy ( ner debts. You are not re	Code (11 U.S.C.§ 101(8)),
Type of Liability		Amount		
Domestic Support Obligations (from Schedule E)				
Taxes and Certain Other Debts Owed to Governmental I (from Schedule E) (whether disputed or undisputed)	Jnits			
Claims for Death or Personal Injury While Debtor Was I (from Schedule E)	ntoxicated			
Student Loan Obligations (from Schedule F)				
Domestic Support, Separation Agreement, and Divorce Cobligations Not Reported on Schedule E	Decree			
Obligations to Pension or Profit-Sharing, and Other Sim (from Schedule F)	ilar Obligations			
	TOTAL			
State the following:				
Average Income (from Schedule I, Line 16)				
Average Expenses (from Schedule J, Line 18)				
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)				
State the following:				
I. Total from Schedule D, "UNSECURED PORTION, I column	F ANY"			
2. Total from Schedule E, "AMOUNT ENTITLED TO I column	'RIORITY"			
3. Total from Schedule E, "AMOUNT NOT ENTITLED PRIORITY, IF ANY" column	то			
4. Total from Schedule F				
5. Total of non-priority unsecured debt (sum of 1, 3, and	14)			

F	nc.
Form	BOY
(10/0)	ና ነ

In re	OAKWOOD LAKE LLC	Case No.

Debtor

#### SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Current Value of Husband. Debtor's Interest in Nature of Debtor's Wife, Amount of Description and Location of Property Property, without Interest in Property Joint, or Secured Claim Deducting any Secured Community Claim or Exemption 690 US Hwy 1, Oakhill, Florida Fee simple 750,000.00 Unknown

Lots 8 and 11, Block 3 and that part of Lot 11, Block 1 E.A. Marsh Subdivision, according to the map or plat thereof as recorded in Plat Book 2, Page 64, Public Records of Volusia County, Florida, lying Westerly of U.S. N. 1 Highway and that part of the platted street lying between said lots and between the Easterly prolongation of the Northerly and Southerly lines of Lot 8 and that un-numbered lot lying Westerly of Lot 7 and Northerly of Lot 11 aforesaid. Subject to easements of record. Parcel No. 8531-02-03-0080

> Sub-Total > 750,000.00 (Total of this page)

Total >

750,000.00

(Report also on Summary of Schedules)

Form B6B	
(10/05)	

In re	OAKWOOD LAKE LLC		Case No.
		Debtor	

## SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "FI," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Cł	necking account at M & I Bank	-	51.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	x			

Sub-Total > (Total of this page)

51.00

2 continuation sheets attached to the Schedule of Personal Property

Form	0.60
T.OITH	DAD
(In/n)	57

In re

**OAKWOOD LAKE LLC** 

Case No.	

Debtor

## SCHEDULE B. PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(e); Rule 1007(b)).	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owing debtor including tax refunds. Give particulars.	Fis	h World owes past due rents	-	105,980.00
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > 105,980.00

to the Schedule of Personal Property

In re	OAKWOOD LAKE LLC		Case No.
		Debtor	

## SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х		***	
23.	Licenses, franchises, and other general intangibles. Give particulars.	x	•		
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26,	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	x			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	x			
35.	Other personal property of any kind not already listed. Itemize.	X		·	

Sub-Total > (Total of this page)

0.00

106,031.00

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re	OAKWOOD LAKE LLC	Case No.	
_	Debtor	2	

## SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Contingent". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	12moz-1200	ロヨーマローロロードスの		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  Marriea D.W. Derrick c/o Robert Bailey, Jr., Esq.			Mortgage 690 US Hwy 1, Oakhill, Florida Lots 8 and 11, Block 3 and that part of Lot 11, Block 1 E.A. Marsh Subdivision, according to the map or plat thereof as recorded in Plat Book 2, Page 64, Public	Ť	CTED			
340 N. Causeway New Smyrna Beach, FL 32169		-	Records of Volusia County, Florida, lying Wes  Value \$ 750,000.00				487,434.40	0.00
Account No.  United Heritage Bank 640 E. State Road 434 Longwood, FL 32750			Mortgage 690 US Hwy 1, Oakhill, Florida Lots 8 and 11, Block 3 and that part of Lot 11, Block 1 E.A. Marsh Subdivision, according to the map or plat thereof as recorded in Plat Book 2, Page 64, Public Records of Volusia County, Florida, lying Wes			x		
Account No.			Value \$ 750,000,00				Unknown	Unknown
Account No.			Value \$					
0 continuation sheets attached			Value \$	Subt			487,434.40	0.00
			(Report on Summary of So	_	ote lule	-	487,434.40	0.00

Case No.

Debtor

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate

schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)
Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a tru or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. I1 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re	OAKWOOD LAKE LLC		Case No.	
•		Debtor		

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY		
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	ç	20	P		AMOUN	T NOT
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	D L S H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM		OM-1>0-02-12C	のサイトロロ	AMOUNT OF CLAIM	PRIORI	ED TO TY, IF ANY  AMOUNT ENTITLED TO PRIORITY
Account No. 853102030080			2006 real property taxes	] T	E				
Volusia County Tax Collector 123 W. Indiana Avenue Room 103 Deland, FL 32720					ט			0.00	
	Ļ			<u> </u>			13,178.04		13,178.04
Account No.		110 110 110 110 110 110 110 110 110 110							
Account No.		Γ		T					
					- W-3-8				
Account No.									
				***************************************					
Account No.	Ī						-		
Sheet 1 of 1 continuation sheets atta			J	Sub				0.00	
Schedule of Creditors Holding Unsecured Price				this	pag	ge)	13,178.04		13,178.04
					Γot		<u>.</u>	0.00	
			(Report on Summary of S	che	dule	:s)	13,178.04		13,178.04

Case 6:07-bk-02717-KSJ Document 1 Filed 06/28/2007 Page 15 of 29 Official Form 6F (10/06)

In re	OAKWOOD LAKE LLC		Case No.
	•	Debtor ,	

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. Husband, Wife, Joint, or Community HZMGZ-HZOO DZ1-00-04FWD CREDITOR'S NAME CODEBTOR AND MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. шu (See instructions above.) С Account No. Loans Morrissette Electric, Inc. 2451 Regent St. Orlando, FL 32804 30,521.95 Account No. Account No. Account No. Subtotal 30,521.95 0 continuation sheets attached (Total of this page) Total 30,521.95

(Report on Summary of Schedules)

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In re	OAKWOOD LAKE LLC	Case No	Case No
-		Debtor	Debtor

## SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest.

State whether lease is for nonresidential real property.

State contract number of any government contract.

Fish World of Oak Hill Inc. 690 N. US Hwy 1 Oak Hill, FL 32759

Form B6G (10/05)

Commercial Lease re boat sales, marine sales and marine storage

ontinuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re	OAKWOOD LAKE LLC	Case No.

Debtor

## SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

Form B6H (10/05)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

omcial Form 6-Dect (1990) 7-bk-02717-KSJ Document 1 Filed 06/28/2007 Page 18 of 29

## United States Bankruptcy Court Middle District of Florida

In re	OAKWOOD LAKE LLC		Case No.	
		Debtor(s)	Chapter	11

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

	I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have
	read the foregoing summary and schedules, consisting of <u>12</u> sheets [total shown on summary page plus 1],
	and that they are true and correct to the best of my knowledge, information, and belief.
Date ,	
	Year Morrissette
	Manager Manager
	/

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

Official Form 7 (04/07)

## United States Bankruptcy Court Middle District of Florida

In re	OAKWOOD LAKE LLC		Case No.	
		Debtor(s)	Chapter	11

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

#### 3. Payments to creditors

## None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS

AMOUNT STILL OWING

NAME AND ADDRESS OF CREDITOR

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND

AMOID

AMOUNT STILL

RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

Mortgage Foreclosure

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
Marriea D.W. Derrick,
individually and as Personal
Rep of Estate of Bobby J.
Derrick v. Oakwood Lake
LLC, etc. et al.
Case No. 2006-20281-CINS

NATURE OF PROCEEDING COURT OR AGENCY AND LOCATION

AND LOCATION

Circuit Court. Volusia

County, Florida

STATUS OR DISPOSITION

Final Judgment of Foreclosure

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE. TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None 74.

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

NAME AND ADDRESS OF CUSTODIAN

OF COURT CASE TITLE & NUMBER DATE OF ORDER

DESCRIPTION AND VALUE OF

**PROPERTY** 

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None П

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Raymond J. Rotella P O Box 113 Orlando, FL 32802

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 6/27/07 Morrissette Electric, Inc.

OR DESCRIPTION AND VALUE OF PROPERTY \$10,000 including filing fee of \$1,039

AMOUNT OF MONEY

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

ANSFER(S) IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

\_

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None 

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

2463 Regent St., Orlando, Fl 32804

NAME USED Oakwood Lake LLC DATES OF OCCUPANCY July 18, 2005 - October 2006 5

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

None

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law, Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

LAW

GOVERNMENTAL UNIT

NOTICE

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

GOVERNMENTAL UNIT

NOTICE

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation. partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER

I.D. NO.

ADDRESS

NATURE OF BUSINESS

BEGINNING AND

ENDING DATES

NAME None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. 8 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None 

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None 1

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

#### 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

7

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None 

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE

NAME AND ADDRESS

TITLE

OF STOCK OWNERSHIP

Jean Morrissette

Manager

50%

2463 Regent St. Orlando, FL 32804

Manager

50%

Mitchell J. Sorbera 30 Bayview Avenue Salem, MA 01970

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

ADDRESS DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT.

RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

8

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

	er penalty of perjury that I have read the are true and correct to the best of my kn	e answers contained in the foregoing statement of financial affairs and an nowledge, information and belief.	y attachments theret
Date	6-28.07	Signature M. M.	
		Jean-Morrissette Manager	
[An individu	al signing on behalf of a partnership or co	corporation must indicate position or relationship to debtor.]	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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## United States Bankruptcy Court Middle District of Florida

		Middle District of Figure		
n re	OAKWOOD LAKE LLC		Case No	
-		Debtor	<b></b> ;	
			Chapter	11
	LIST O	OF EQUITY SECURITY	HOLDERS	
		<del>-</del>		
Follov	ving is the list of the Debtor's equity securit	y holders which is prepared in accor	dance with Rule 1007(a)(	<ol> <li>for filing in this chapter 11 cas</li> </ol>
	ne and last known address lace of business of holder	Security Class	Number of Securities	Kind of
or h	lace of business of holder	Cluss	of Securities	Interest
N	one			
				•
DE	CLARATION UNDER PENALTY	OF PERJURY ON BEHAL	F OF CORPORAT	ION OR PARTNERSHIP
	I, the Manager of the corporation	named as the debtor in this asset	doologo undongo aligi o	Chierry that I have and the
	foregoing List of Equity Security Hold	ers and that it is true and correct t	o the best of my inform	r perjury man I have read the
	Totagoing Dist of Equity Society Hote	ors and that it is it do and sorrest t	o the best of my finding	may mana bener.
	/ 25:27			
Date	6.28.07	Signature/_		1/ mm
			an Morrissette	
		Ŋ	ánager	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

ocontinuation sheets attached to List of Equity Security Holders

## United States Bankruptcy Court Middle District of Florida

In re	OAKWOOD LAKE LLC		Case No.	•		
		Debtor(s)	Chapter	11		
CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)						

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>OAKWOOD LAKE LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

RAYMOND J. ROTELLA 157951

Signature of Attorney or Litigant
Counsel for OAKWOOD LAKE LLC

KOSTO & ROTELLA, P.A.
POST OFFICE BOX 113
619 E. WASHINGTON STREET
ORLANDO,, FL 32802-0113
407/425-3456 Fax:407/423-5498
rrotella@kostoandrotella.com

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In 1	re OAKWOOD LAKE LLC		Case No.	
		Debtor(s)	Chapter	11
		OMPENSATION OF ATTORN		• •
1.	Pursuant to 11 U.S.C. § 329(a) and Bankr compensation paid to me within one year before be rendered on behalf of the debtor(s) in conte	re the filing of the petition in bankruptcy, c emplation of or in connection with the bank	r agreed to be pai ruptcy case is as f	d to me, for services rendered or to follows:
	For legal services, I have agreed to accep		\$ 375.C	0 -per-hour
	Prior to the filing of this statement I have	received	\$ 8,96	1.00
	Balance Due(Pursuant—te	future Court Order au	th&rizing	fees)
2.	The source of the compensation paid to me wa	s:		
	☐ Debtor ☐ Other (specify):	Morrissette Electric, Inc.		
3.	The source of compensation to be paid to me i	s:		
	■ Debtor □ Other (specify):			
4.	■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.			
	☐ I have agreed to share the above-disclosed copy of the agreement, together with a list	compensation with a person or persons who of the names of the people sharing in the c	o are not member ompensation is at	s or associates of my law firm. A tached.
5,	In return for the above-disclosed fee, I have ag a. Analysis of the debtor's financial situation, b. Preparation and filing of any petition, scheec. Representation of the debtor at the meeting d. [Other provisions as needed]	and rendering advice to the debtor in deter dules, statement of affairs and plan which r of creditors and confirmation hearing, and	mining whether to nay be required; any adjourned he	o file a petition in bankruptcy; arings thereof;
	Negotiations with secured cred reaffirmation agreements and a 522(f)(2)(A) for avoidance of lie	itors to reduce to market value; exer pplications as needed; preparation ans on household goods.	nption planning and filing of mo	g; preparation and filing of tions pursuant to 11 USC
6.	By agreement with the debtor(s), the above-dia Representation of the debtors in or any other adversary proceed	n any dischargeability actions, judici	ervice: al lien avoidan	ces, relief from stay actions
		CERTIFICATION		
this	I certify that the foregoing is a complete staten bankruptcy proceeding.	nent of any agreement or arrangement for p	ayment to me for a	representation of the debtor(s) in
Date	ed: June 28, 2007			
		RAYMÓND J. ROTE KOSTO & ROTELLA		
		POST OFFICE BOX	113	
		619 E. WASHINGTO ORLANDO,, FL 328		
		407/425-3456 Fax:	407/423-5498	
Щ_	The state of the s	rrotella@kostoandr	otella.com	