B 1 (Official Form 1) Case 3:08-bk-04678 Document 1 Filed 08/06/2008 Page 1 of 36

United States I Middle Dist Jacksonvi	Bankruptcy Co trict of Florida lle Division	ourt			Volur	ntary P	Petition
Name of Debtor (if individual, enter Last, First, Middle): Brace Tractor Service, LLC		Nai	me of Joint Do	ebtor (Spouse) (Las	st, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All (inc	Other Names clude married	s used by the Joint l , maiden, and trade	Debtor in the last 8 ye names):	ears	
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITII more than one, state all): 52-2419619	N) No./Complete EIN(if		st four digits on one, state al		ridual-Taxpayer I.D. (ITIN) No./0	Complete EIN(if more
Street Address of Debtor (No. & Street, City, and State): 280 Moccasin Creek Lane Elkton, FL	CODE 32033	Str	eet Address o	f Joint Debtor (No.	& Street, City, and S	State):	NE
County of Residence or of the Principal Place of Business: St. Johns		Cou	unty of Reside	ence or of the Princ	cipal Place of Busines)L
Mailing Address of Debtor (if different from street address)):	Ma	ailing Address	of Joint Debtor (if	different from street	address):	
ZIP	CODE					ZIP COD	DE
Location of Principal Assets of Business Debtor (if different	from street address above	ve):					
Construction, land gr Type of Debtor	N-4	of Business		Cho	pter of Bankruptcy	ZIP COD	uums
(Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Filing Fee (Check one box) ☐ Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to indisigned application for the court's consideration certifying	(Check one box) Health Care Busi Single Asset Real U.S.C. § 101(51E) Railroad Stockbroker Commodity Broke Clearing Bank Other Tax-Exer (Check box, Debtor is a tax-ex under Title 26 of Code (the Interna	er mpt Entity if applicab xempt organ the United	y y ole) nization I States Code.) Check one	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Chapter 13 Debts are p debts, defin § 101(8) as individual j personal, fa hold purpos box: is a small business	Nature of (Check on rimarily consumer and in 11 U.S.C. "incurred by an primarily for a unily, or house-	Chapter 15 Recognition Chapter 15 Recognition Nonmain F Debts the box) D but Drs 11 U.S.C. §	ne box) 5 Petition for on of a Foreign eeding 5 Petition for on of a Foreign of a Foreign proceeding belts are primarily usiness debts.
unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. □ Check II. □ Debtor's aggregate noncontingent liquidated debts (exceinsiders or affiliates) are less than \$2,190,000. □ Check all applicable boxes □ A plan is being filed with this petition □ Acceptances of the plan were solicited prepetition from of creditors, in accordance with 11 U.S.C. \$ 1126(b).					on from on	e or more classes	
Statistical/Administrative Information ☐ Debtor estimates that funds will be available for distribed Debtor estimates that, after any exempt property is except expenses paid, there will be no funds available for dist	luded and administrative	e					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors							
1- 50- 100- 200- 1,000- 49 99 199 999 5,000	5,001- 10,001- 10,000 25,000	25,001- 50,000	50,001- 100,000	Over 100,000			
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000 \$50,000 \$1 to \$10 million million	to \$50 to		\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	to \$50 to \$	_	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

B 1 (Official Form 1) (Page 3:08-bk-04678 Document 1 Filed 08/06/2008 Page 2 of 36 FORM B1, Page 2

, , ,		, 0		
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s):			
	Brace Tractor Service, LLC			
• •	st 8 Years (If more than two, attach additional sheet.) Case Number:	Date Filed:		
Location Where Filed: NONE	Case Number:	Date Fried:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner of	r Affiliate of this Debtor (If more than one, attach ad	ditional sheet)		
Name of Debtor: NONE	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is whose debts are primarily con I, the attorney for the petitioner named in the foregoi have informed the petitioner that [he or she] may pro 12, or 13 of title 11, United States Code, and have e available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s)	sumer debts) ng petition, declare that I ceed under chapter 7, 11, xplained the relief at I have delivered to the		
	Signature of Attorney for Debtor(s)	Date		
Exi	hibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a Yes, and Exhibit C is attached and made a part of this petition. No	threat of imminent and identifiable harm to public heal	th or safety?		
Exh	aibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must	t complete and attach a separate Exhibit D.)			
Exhibit D completed and signed by the debtor is attached and made a part of the				
	- Petition			
If this is a joint petition:				
Exhibit D also completed and signed by the joint debtor is attached and made	<u> </u>			
	ding the Debtor - Venue applicable box)			
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 or		ays immediately		
There is a bankruptcy case concerning debtor's affiliate. general pa	artner, or partnership pending in this District.			
Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to	is a defendant in an action or proceeding [in a federal			
	des as a Tenant of Residential Property oplicable boxes.)			
Landlord has a judgment against the debtor for possession of debto	or's residence. (If box checked, complete the following).			
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession		ed to cure the		
Debtor has included in this petition the deposit with the court of ar filing of the petition.	ny rent that would become due during the 30-day period	after the		
Debtor certifies that he/she has served the Landlord with this certif	fication. (11 U.S.C. § 362(1)).			

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

8/6/2008

Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court

Middle District of Florida

Jacksonville Division

In re:		Case No.	
		Chapter	11
Brace Tractor Service, LLC			
STATEMENT REGARDING AU	τμωρίτν τ	O SIGN AND EILE D	ETITION
STATEMENT REGARDING AG	IIIONIII I	O SIGN AND FILL P	LIIIION
I, Douglas L. Brace , declare under penalty of perjury that Corporation and that on 05/20/2008 the following resolution w			
"Whereas, it is in the best interest of this Corporation to Bankruptcy Court pursuant to Chapter 11 of Title 11 of the U	•	•	
Be It Therefore Resolved, that Douglas L. Brace , Managir deliver all documents necessary to perfect the filing of a Cha			
Be It Further Resolved, that Douglas L. Brace , Managing bankruptcy proceedings on behalf of the Corporation, and to all necessary documents on behalf of the Corporation in confidence.	otherwise do ar	nd perform all acts and deeds	
Be It Further Resolved, that Douglas L. Brace , Managing LaFleur , attorney and the law firm of LaFleur Law Firm to repr			
Executed on: 8/6/2008	Signed:	s/ Douglas L. Brace Douglas L. Brace	

United States Bankruptcy Court Middle District of Florida Jacksonville Division

In re Brace Tractor Service, LLC		Case No.	
	Debtor	Chapter	11

LIST OF CREE	DITORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Credit Union Services 8131 LBJ Freeway, Suite 400 Dallas, TX 75251				\$68,000.00
Kevin & Christina Bagwell 20 Front Ridge Road Houlton, Maine 04730				\$53,810.00
Sunbridge Capital, Inc. c/o Kevin R. Jackson, Esq. 888 S. Andrews Ave., Suite 205 Ft. Lauderdale, FL 33316				\$42,176.18
Citibank PO Box 6940 The Lakes, NV 88901-6940				\$25,779.55
Bank of America PO Box 15726 Wilmington, DE 19886-5726				\$25,773.52
Bank of America P.O. Box 15726 Wilmington, DE 19886-5726				\$21,198.83

B4 (Official Form 4) (12/07)4 -Cont.

In re Brace Tractor Service, LLC		Case No.	
	Debtor	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) (2) (3) (4) (5) Name of creditor Name, telephone number and Nature of claim Indicate if claim Amount of claim (trade debt, complete mailing address, is contingent, and complete [if secured also mailing address including zip code, of bank loan, govunliquidated, state value of including zip employee, agent, or department ernment contract, disputed or security] of creditor familiar with etc.) subject to setoff claim who may be contacted **Bank of America** \$14,999.89 PO Box 15726 Wilmington, DE 19886-5726 **Bank of America** \$11,278.94 P.O. Box 15710 Wilmington, DE 19886-5710 Chase \$8,397.53 PO Box 15548 Wilmington, DE 19886-5548 Strickland Farm, Inc. \$6,810.00 PO Box 248 Bunnell, FL 32110 Superior Construction Co. \$5,360.00 6972 Business Park Blvd. Jacksonville, FL 32256

\$4,969.99

NCO Financial Systems, Inc. PO Box 61247 Dept. 64 Virginia Beach, VA 23466

B4 ((Official	Form 4)	(12/07))4 -Cont.
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In re Brace Tractor Service, LLC		Case No.	
	Debtor	Chapter	<u>11</u>

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

Sand Lake of Flagler PO Box 354768

Palm Coast, FL 32135-4768

LCD of Flagler PO Box 354768 Palm Coast, FL 32135-4768

\$944.50

\$4,131.00

Flagler CDS 2190 County Road 13 Bunnell, FL 32110 \$405.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Douglas L. Brace, Managing Member of the Corporation named as the debtor in this case,	, declare under penalty of perjury that I have read the foregoing list
and that it is true and correct to the best of my information and belief.	

Date:	8/6/2008	Signature:	s/ Douglas L. Brace
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Douglas L. Brace ,Managing Member

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Middle District of Florida Jacksonville Division

In re	Brace Tractor Service, LLC	Case No.	
	Debtor	Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS		ASSETS		ASSETS		ASSETS		LIABILITIES	OTHER
A - Real Property	YES	1	\$	0.00								
B - Personal Property	YES	3	\$	220,350.00								
C - Property Claimed as Exempt	NO											
D - Creditors Holding Secured Claims	YES	1			\$ 9,409.07							
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2			\$ 0.00							
F - Creditors Holding Unsecured Nonpriority Claims	YES	3			\$ 294,034.93							
G - Executory Contracts and Unexpired Leases	YES	1										
H - Codebtors	YES	1										
I - Current Income of Individual Debtor(s)	NO	0				\$						
J - Current Expenditures of Individual Debtor(s)	NO	0				\$						
тот	AL	12	\$	220,350.00	\$ 303,444.00							

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Middle District of Florida Jacksonville Division

In re	Brace Tractor Service, LLC	Case No.
	Debtor	Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

_ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 11,456.25
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 11,456.25

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

United States Bankruptcy Court Middle District of Florida Jacksonville Division

In re	Brace Tractor Service, LLC		Case No.	
	Debtor	,	Chapter	11

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 11,456.25	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$294,034.93
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$294,034.93

In re: Brace Tractor Service, LLC Case No.

Debtor

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY

NATURE OF DEBTOR'S INTEREST IN PROPERTY

CURRENT VALUE
OF DEBTOR'S
INTEREST IN
PROPERTY, WITHOUT
DEDUCTING ANY
SECURED CLAIM
OR EXEMPTION

AMOUNT OF SECURED CLAIM

Total

0.00

Þ

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re	Brace Tractor Service, LLC	Case No.	
	Dobtor	(If known)	

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	Х			
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America checking account.		0.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wachovia Bank checking account.		100.00
 Security deposits with public utilities, telephone companies, landlords, and others. 	Х			
Household goods and furnishings, including audio, video, and computer equipment.	Х			
 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	X			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
Firearms and sports, photographic, and other hobby equipment.	Х			
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 		Auto Owners commercial coverage and general liability, policy # 074622-78064740-07		0.00
10. Annuities. Itemize and name each issuer.	Х			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s).	х			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	Х			
Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	Х			

B6B (Official Form 6B) (12/07) -- Cont.

In re	Brace Tractor Service, LLC	Case No.	
	Debtor	,	(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1999 Ford F250		10,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 GMC Utility truck		5,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Volvo Dump Truck		35,000.00
26. Boats, motors, and accessories.	Χ			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		2001 John Deere 120C Excavator - LEASED		50,000.00
Machinery, fixtures, equipment and supplies used in business.		2002 John Deere 110 Tractor		18,000.00
Machinery, fixtures, equipment and supplies used in business.		2005 Anderson Pintel Hitch 20 Ton Trailer - LEASED		8,000.00
Machinery, fixtures, equipment and supplies used in business.		2005 chain saw		150.00
Machinery, fixtures, equipment and supplies used in business.		2006 John Deere Skid Steer JD322 - LEASED		35,000.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment and supplies used in business.		2007 Caterpillar Multi Terrain 287C Loader - LEASED		58,000.00
Machinery, fixtures, equipment and supplies used in business.		Box blade		300.00
Machinery, fixtures, equipment and supplies used in business.		Bush hog		300.00
Machinery, fixtures, equipment and supplies used in business.		Computer & printer		500.00
30. Inventory.	Х			
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	Х			
33. Farming equipment and implements.	Х			
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	X			
	_	2 continuation sheets attached Total	al >	\$ 220,350.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re	Brace Tractor Service, LLC		,	Case No.	
		Debtor			(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 010-0044291-001 Center Capital 3 Farm Glen Blvd. Farmington, CT 06032			Security Agreement 2000 Volvo Dump Truck VALUE \$35,000.00				5,397.82	0.00
ACCOUNT NO. 01-560612998-AC John Deere Credit PO Box 650215 Dallas, TX 75265-0215			Security Agreement 2002 John Deere 110 Tractor VALUE \$18,000.00				4,011.25	0.00

continuation sheets attached

0

Subtotal → (Total of this page)

Total > (Use only on last page)

\$ 9,409.07	\$ 0.00
\$ 9,409.07	\$ 0.00

(Report also on Summary of (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

adjustment.

In re	Brace Tractor Service, LLC	Case No.	
	Debtor	,	(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

¥	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYI	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or onsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
appo	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pintment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying pendent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
cess	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 7 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
anot	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or her substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of

1 continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re	Brace Tractor Service, LLC	Case No.	
		•,	(If known)
	Dobtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➤ (Totals of this page)

Total ➤
(Use only on last page of the completed
Schedule E. Report also on the Summary of

Schedule E. Report also on the Summary of Schedules.)

Total >

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

0.00	\$ 0.00	\$	0.00
0.00			
	\$ 0.00	\$	0.00
	0.00	0.00	0.00

B6F (Official Form 6F) (12/07)

In re	Brace Tractor Service, LLC		Case No.	
	Brace Tractor Scrytoc, LLS	Debtor	,	(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Check this box if debtor has no cred	IIIOIS IIC	Juling	unsecured claims to report on this Schedule F.				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 4003-9040-0189-9220	х						11,278.94
Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	·						
ACCOUNT NO. 4313-5120-7656-9712	Х						21,198.83
Bank of America P.O. Box 15726 Wilmington, DE 19886-5726							
ACCOUNT NO. 4500-6604-7471-7814							25,773.52
Bank of America PO Box 15726 Wilmington, DE 19886-5726							
ACCOUNT NO. 4888-9361-7648-8881							14,999.89
Bank of America PO Box 15726 Wilmington, DE 19886-5726							
ACCOUNT NO. 4253-3116-7022-3764	Х						8,397.53
Chase PO Box 15548 Wilmington, DE 19886-5548							
					l		

2 Continuation sheets attached

Subtotal > \$ 81,648.71

Total > (Use only on last page of the completed Schedule F.)

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Of	riciai Form 6F) (12/07) - Cont.			
In re	Brace Tractor Service, LLC		Case No	
	<u> </u>	Debtor		(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 5410-6584-3217-1831	Х						25,779.55
Citibank PO Box 6940 The Lakes, NV 88901-6940							
ACCOUNT NO. 690-15978							68,000.00
Credit Union Services 8131 LBJ Freeway, Suite 400 Dallas, TX 75251			Deficiency following surrender of leased 2005 International Dump Truck.				
ACCOUNT NO.							405.00
Flagler CDS 2190 County Road 13 Bunnell, FL 32110							
ACCOUNT NO.							53,810.00
Kevin & Christina Bagwell 20 Front Ridge Road Houlton, Maine 04730							
ACCOUNT NO.			-				944.50
LCD of Flagler PO Box 354768 Palm Coast, FL 32135-4768							

Sheet no. $\underline{1}$ of $\underline{2}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 148,939.05

Total > Statistical

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case 3:08-bk-04678 Document 1 Filed 08/06/2008 Page 20 of 36

DOF (C	miciai Form 6F) (12/07) - Cont.			
In re	Brace Tractor Service, LLC		Case No.	
	Brace Tractor Gervice, ELG	Debtor	(If ki	nown)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 4802-1325-9340-8506							4,969.99
NCO Financial Systems, Inc. PO Box 61247 Dept. 64 Virginia Beach, VA 23466			Collection for Capital One Bank, N.A.				
ACCOUNT NO.							4,131.00
Sand Lake of Flagler PO Box 354768 Palm Coast, FL 32135-4768							
ACCOUNT NO.							6,810.00
Strickland Farm, Inc. PO Box 248 Bunnell, FL 32110							
ACCOUNT NO. 25534			3/16/2006				42,176.18
Sunbridge Capital, Inc. c/o Kevin R. Jackson, Esq. 888 S. Andrews Ave., Suite 205 Ft. Lauderdale, FL 33316			Deficiency following repossession of leased 2005 John Deere 544J loader.				
ACCOUNT NO.							5,360.00
Superior Construction Co. 6972 Business Park Blvd. Jacksonville, FL 32256							

Sheet no. $\,\underline{2}$ of $\underline{2}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

63,447.17 Subtotal 294,034.93

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re:	Brace Tractor Service, LLC	Case No.	
	Debtor	,	(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Axis Capital, Inc. 308 North Locust Street Grand Island, NE 68801	Lease of 2005 Anderson Pintel Hitch 20 Ton Trailer
Caterpillar Financial Services Corp. PO Box 340001 Nashville, TN 37203-0001	Lease of 2007 Caterpillar Multi Terrain 287C Loader
John Deere Credit PO Box 650215 Dallas, TX 75265-0215	Lease of 2006 John Deere Skid Steer JD 322
SunBridge Capital, Inc. PO Box 8719912 Kansas City, MO 64187-1912	Lease of 2001 John Deere 120C Excavator

B6H (Official Form 6H) (12/07)

In re: Brace Tractor Service, LLC	Case No.	
	ebtor	(If known)

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Douglas L. Brace	Bank of America
280 Moccasin Creek Lane	P.O. Box 15726
Elkton, FL 32033	Wilmington, DE 19886-5726
T. Michele Perry	Bank of America
280 Moccasin Creek Lane	P.O. Box 15710
Elkton, FL 32033	Wilmington, DE 19886-5710
Douglas L. Brace	Chase
280 Moccasin Creek Lane	PO Box 15548
Elkton, FL 32033	Wilmington, DE 19886-5548
T. Michele Perry	Citibank
280 Moccasin Creek Lane	PO Box 6940
Elkton, FL 32033	The Lakes, NV 88901-6940

UNITED STATES BANKRUPTCY COURT Middle District of Florida Jacksonville Division

In re: Brace Tractor Service,	, LLC	
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Case No.	

Chapter 11

BUSINESS INCOME AND EXPENSES FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.) PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS: 500,458.00 1. Gross Income For 12 Months Prior to Filing: PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: 41.704.00 2. Gross Monthly Income: PART C - ESTIMATED FUTURE MONTHLY EXPENSES: 7,803.00 3. Net Employee Payroll (Other Than Debtor) 4. Payroll Taxes 0.00 5. Unemployment Taxes 0.00 6. Worker's Compensation 664.00 7. Other Taxes 100.00 6.978.00 8. Inventory Purchases (Including raw materials) 9. Purchase of Feed/Fertilizer/Seed/Spray 0.00 10. Rent (Other than debtor's principal residence) 0.00 11. Utilities 455.00 58.00 12. Office Expenses and Supplies 13. Repairs and Maintenance 1.385.00 14. Vehicle Expenses 6,759.00 15. Travel and Entertainment 32.00 7,673.85 16. Equipment Rental and Leases 1.618.00 17. Legal/Accounting/Other Professional Fees 18. Insurance 925.00 19. Employee Benefits (e.g., pension, medical, etc.) 0.00 20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): None 21. Other (Specify): Advertising 135.00 License & permits 43.00 Fill dirt 5,908.00 **Debris removal** 1,319.00

22. Total Monthly Expenses (Add items 3 - 21)

Culvert expense

43,825.85

1,970.00

PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)

\$ (2,121.85)

B6 Declaration (Official Form 6 - Declaration) (12/07) In re Brace Tractor Service, LLC Case No. (If known) **Debtor DECLARATION CONCERNING DEBTOR'S SCHEDULES** DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR (NOT APPLICABLE) DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I Douglas L. Brace, the Managing Member of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ____ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. s/ Douglas L. Brace Date 8/6/2008 Signature: **Douglas L. Brace Managing Member** [Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court Middle District of Florida Jacksonville Division

In re: Brace Tractor Service, LLC Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Douglas L. Brace 280 Moccasin Creek Lane Elkton, FL 32033		1	
Michele Perry 280 Moccasin Creek Lane Elkton, FL 32033		1	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Douglas L. Brace, Managing Member of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date:

8/6/2008

S/ Douglas L. Brace

Douglas L. Brace, Managing Member

Debtor

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT Middle District of Florida Jacksonville Division

		Jacksonville Division		
In re:	Brace Tractor Service, LLC		Case No.	
		, Debtor		(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
564,301.00	Gross receipts.	2005
927,978.00	Gross receipts.	2006
442,327.00	Gross receipts.	2007

2. Income other than from employment or operation of business

None **☑** State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None **☑** a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF DATES OF AMOUNT AMOUNT CREDITOR PAYMENTS PAID STILL OWING

None $\mathbf{\Lambda}$

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS** AMOUNT PAID OR VALUE OF **TRANSFERS**

AMOUNT STILL **OWING**

None $\mathbf{\Delta}$

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT** **AMOUNT** PAID

STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATIO

STATUS OR DISPOSITION

Sunbridge Capital, Inc. vs. Brace Collection

Tractor Service, LLC, et al.

Circuit Court, St. Johns County,

Pendina

CA08-0868

FL

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE DATE OF BENEFIT PROPERTY WAS SEIZED **SEIZURE** DESCRIPTION AND VALUE OF **PROPERTY**

Bank of America PO Box 15019

04/28/2008

\$10,5000 withdrawn from checking

account.

Wilmington, DE 19886

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3

John Deere 110 Loader

DATE OF REPOSSESSION, DESCRIPTION

NAME AND ADDRESS FORECLOSURE SALE, AND VALUE OF

OF CREDITOR OR SELLER TRANSFER OR RETURN PROPERTY

Credit Union Services 02/01/2008 2005 International Dump Truck

01/23/2008

Sunbridge Capital, Inc. c/o Kevin R. Jackson, Esq. 888 S. Andrews Ave., Suite 205 Ft. Lauderdale, FL 33316

6. Assignments and receiverships

None

✓

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

NAME AND ADDRESS

DATE OF

ASSIGNMENT

OF ASSIGNEE

ASSIGNMENT

OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

NAME AND ADDRESS

OF COURT

OF CUSTODIAN

OF CASE TITLE & NUMBER

DESCRIPTION

AND VALUE OF

PROPERTY

7. Gifts

None **☑** List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DESCRIPTION
OF PERSON TO DEBTOR, DATE AND VALUE OF
OR ORGANIZATION IF ANY OF GIFT GIFT

8. Losses

None **☑** List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF
PROPERTY BY INSURANCE, GIVE PARTICULARS LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR **DESCRIPTION AND VALUE**

4

LaFleur Law Firm P.O. Box 861128

5.12.08 6.30.08 OF PROPERTY \$1,000 \$3,274

St. Augustine, FL 32086

10. Other transfers

None $\mathbf{\Lambda}$

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIBE PROPERTY

NAME AND ADDRESS OF TRANSFEREE,

RELATIONSHIP TO DEBTOR DATE **TRANSFERRED**

AND VALUE RECEIVED

None \square

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER **DEVICE**

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed. sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION **Bank of America**

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE Checking account closed following seizure of \$10,500 by Bank of America credit card.

AMOUNT AND DATE OF SALE **OR CLOSING**

May, 2008

12. Safe deposit boxes

None **✓** List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	NAMES AND ADDRESSES	DESCRIPTION	DATE OF TRANSFER
OF BANK OR	OF THOSE WITH ACCESS	OF	OR SURRENDER,
OTHER DEPOSITORY	TO BOX OR DEPOSITOR	CONTENTS	IF ANY

13. Setoffs

None **☑** List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE OF	AMOUNT OF
NAME AND ADDRESS OF CREDITOR	SETOFF	SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE

OF OWNER OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None **☑**

Ø

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None **☑** If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

5

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

✓

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL

ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None
✓

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL

ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None **☑**

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UNIT DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL SECURITY ADDRESS OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

Brace Tractor Service, 52-2419619

LLC

Construction and

7

BEGINNING AND ENDING

DATES

land grading

NATURE OF

BUSINESS

None \square

h. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS**

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Debtor

NAME

None Ø

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS DATES SERVICES RENDERED**

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS**

Debtor

None $\mathbf{\Lambda}$

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None \square

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None **☑** b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None :

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE

NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

Douglas L. Brace Managing Member 50%

280 Moccasin Creek Lane

Elkton, FL 32033

Michele Perry Member 50%

280 Moccasin Creek Lane

Elkton, FL 32033

22. Former partners, officers, directors and shareholders

None

✓

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None **☑** b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None **☑** If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS

OF RECIPIENT,

RELATIONSHIP TO DEBTOR

DATE AND PURPOSE

OF WITHDRAWAL

AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None 🗹

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None <

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

	commencement of the case.		
	NAME OF PENSION FUND		TAXPAYER IDENTIFICATION NUMBER (EIN)
		*	* * * *
[If com	pleted on behalf of a partnership or corporation]		
	clare under penalty of perjury that I have read the ans hments thereto and that they are true and correct to the additional management of the additional manageme		
			Douglas L. Brace, Managing Member
			Print Name and Title
[An inc	dividual signing on behalf of a partnership or corporation		ate position or relationship to debtor.]
	continuation sheets attache	ed	

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Brace Tractor Service, LLC
280 Moccasin Creek Lane

Bank of America Elkton, FL 32033

P.O. Box 15726 Wilmington, DE 19886-5726

Flagler CDS 2190 County Road 13 Bunnell, FL 32110

Bank of America PO Box 15726 Wilmington, DE 19886-5726

Nina M. LaFleur LaFleur Law Firm

Citibank P.O. Box 861128 PO Box 6940 St. Augustine, FL 32086 The Lakes, NV 88901-6940

LCD of Flagler PO Box 354768 Palm Coast, FL 32135-4768

Sunbridge Capital, Inc. c/o Kevin R. Jackson, Esq. 888 S. Andrews Ave., Suite 205 Ft. Lauderdale, FL 33316

PO Box 354768 20 Front Ridge Road Palm Coast, FL 32135-4768 Houlton, Maine 04730

Sand Lake of Flagler Kevin & Christina Bagwell

NCO Financial Systems, Inc. Credit Union Services Dept. 64 Virginia Beach, VA 23466

PO Box 61247 8131 LBJ Freeway, Suite 400 Dallas, TX 75251

Superior Construction Co. 6972 Business Park Blvd. Jacksonville, FL 32256

Strickland Farm, Inc. PO Box 248 Bunnell, FL 32110

Chase PO Box 15548 Wilmington, DE 19886-5548

Bank of America P.O. Box 15710 Wilmington, DE 19886-5710

Bank of America PO Box 15726 Wilmington, DE 19886-5726

Brace Tractor Service, LLC John Deere Credit
280 Moccasin Creek Lane PO Box 650215
Elkton, FL 32033 Dallas, TX 75265-0215

Nina M. LaFleur LaFleur Law Firm P.O. Box 861128 St. Augustine, FL 32086

Kevin & Christina Bagwell 20 Front Ridge Road Houlton, Maine 04730

Bank of America P.O. Box 15710 Wilmington, DE 19886-5710

LCD of Flagler PO Box 354768 Palm Coast, FL 32135-4768

Bank of America P.O. Box 15726 Wilmington, DE 19886-5726

NCO Financial Systems, Inc. PO Box 61247 Dept. 64 Virginia Beach, VA 23466

Bank of America PO Box 15726 Wilmington, DE 19886-5726 Palm Coast, FL 32135-4768

Sand Lake of Flagler PO Box 354768

Center Capital 3 Farm Glen Blvd. Farmington, CT 06032

Strickland Farm, Inc. PO Box 248 Bunnell, FL 32110

Chase PO Box 15548 Wilmington, DE 19886-5548

Sunbridge Capital, Inc. c/o Kevin R. Jackson, Esq. 888 S. Andrews Ave., Suite 205 Ft. Lauderdale, FL 33316

Citibank PO Box 6940 The Lakes, NV 88901-6940

Superior Construction Co. 6972 Business Park Blvd. Jacksonville, FL 32256

T. Michele Perry
8131 LBJ Freeway, Suite 400
280 Moccasin Creek Lane
Dallas, TX 75251

Douglas L. Brace 280 Moccasin Creek Lane Elkton, FL 32033

Flagler CDS 2190 County Road 13 Bunnell, FL 32110