

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Middle District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Arigato Japanese Steak House, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 59-3159440		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3600 - 66th St. N. Saint Petersburg, FL <div style="text-align: right; font-size: small;">ZIP Code 33710</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Pinellas		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 26508 US Hwy 19 N. (Clearwater) 3600 - 66th St N. (St. Petersburg)		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information *** Buddy D. Ford, Esquire 0654711 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Arigato Japanese Steak House, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: Dale & Terry Del Bello	Case Number: 8:08-bk-	Date Filed:
District: Middle District of Florida, Tampa Division	Relationship: Officers	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Arigato Japanese Steak House, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Buddy D. Ford, Esquire</u> Signature of Attorney for Debtor(s)</p> <p><u>Buddy D. Ford, Esquire 0654711</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Buddy D. Ford, P.A.</u> Firm Name</p> <p><u>115 N. MacDill Ave.</u> <u>Tampa, FL 33609</u></p> <p>_____ Address</p> <p style="text-align: right;">Email: Nancy@tampaesq.com</p> <p><u>(813)877-4669 Fax: (813)877-5543</u> Telephone Number</p> <p><u>September 24, 2008</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Dale Del Bello</u> Signature of Authorized Individual</p> <p><u>Dale Del Bello</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>September 24, 2008</u> Date</p>	

IN THE UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In the Matter of:	}	
	}	Chapter 11
ARIGATO JAPANESE STEAK HOUSE, INC.	}	
	}	Case No: 8:08-bk-
Debtor	}	
_____	}	

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, *DALE DEL BELLO*, declare under penalty of perjury that I am the President of **ARIGATO JAPANESE STEAK HOUSE, INC.**, and that the following is a true and correct copy of the resolutions adopted by the Directors of said corporation at a special meeting duly called and held on the 24 day of September, 2008.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that *DALE DEL BELLO*, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that *DALE DEL BELLO*, President of this corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that *DALE DEL BELLO*, President of this corporation is authorized and directed to employ Buddy D. Ford, Esquire, Florida Bar #0654711, attorney and the law firm of *Buddy D. Ford, P.A.*, 115 N. MacDill Avenue, Tampa, Florida 33609, to represent the corporation in such bankruptcy case."

Date 9/24/08

Signed 
DALE DEL BELLO, President

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Middle District of Florida**

In re Arigato Japanese Steak House, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Robert "Bob" Schwartz 2424 W. Tampa Bay Blvd. C201 Tampa, FL 33607	Robert "Bob" Schwartz 2424 W. Tampa Bay Blvd. C201 Tampa, FL 33607	Loan(s)	Unliquidated	230,000.00
Rewards Network Establishmt 2N Riverside Plaza, Ste.950 Chicago, IL 60606	Rewards Network Establishmt 2N Riverside Plaza, Ste.950 Chicago, IL 60606	Accounts receivables - Dining Credits Agreement	Unliquidated	157,000.00 (0.00 secured)
Idearc Media Corp Attn: Acct Recievable Dept. PO Box 319009 Dallas, TX 75261-9009	Idearc Media Corp Attn: Acct Recievable Dept. PO Box 319009 Dallas, TX 75261-9009	Yellow pages - Advertisement	Unliquidated	71,205.29
A-1 Contract Staffing 3829 Coconut Palm Drive Tampa, FL 33619	A-1 Contract Staffing 3829 Coconut Palm Drive Tampa, FL 33619	Payroll Leasing Co.	Unliquidated	60,000.00
Aidman, Piser & Co. 401 E. Jackson St. Suite 3400 Tampa, FL 33602	Aidman, Piser & Co. 401 E. Jackson St. Suite 3400 Tampa, FL 33602		Unliquidated	55,695.00
Cheney Brothers, Inc 2801 W. Silver Springs Blvd Ocala, FL 34475-5655	Cheney Brothers, Inc 2801 W. Silver Springs Blvd Ocala, FL 34475-5655	Food Bills	Unliquidated	44,000.00
Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314	Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314	Sales Taxes (02/08- 03/08)	Unliquidated	40,312.00
Vend Lease Company 6422 Frankford Ave. Baltimore, MD 21206	Vend Lease Company 6422 Frankford Ave. Baltimore, MD 21206	Clearwater: Leased w/ option to purchase - Point of sale equipment	Unliquidated	45,000.00 (5,000.00 secured)
Vend Lease Company 6422 Frankford Ave. Baltimore, MD 21206	Vend Lease Company 6422 Frankford Ave. Baltimore, MD 21206	St. Petersburg: Leased w/ option to purchase - Point of sale equipment	Unliquidated	40,000.00 (5,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re Arigato Japanese Steak House, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314	Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314	Sales Tax (Aug. 08)	Unliquidated	30,000.00
U. S. Food Services, Inc. P.O. Box 281841 Atlanta, GA 30384-1841	U. S. Food Services, Inc. P.O. Box 281841 Atlanta, GA 30384-1841	Food Vendor	Unliquidated	30,000.00
Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314	Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314	Sales Taxes (Sept. 1st to 24, 2008)	Unliquidated	28,000.00
Sun Hing Produce, Inc. PO Box 11462 Tampa, FL 33680	Sun Hing Produce, Inc. PO Box 11462 Tampa, FL 33680	Food Vendor	Unliquidated	28,000.00
David Olson 10330 Mulberry Way FL 34647	David Olson 10330 Mulberry Way FL 34647	Interest Payment	Unliquidated	24,000.00
Englander & Fischer, P.A. PO Box 1954 Saint Petersburg, FL 33731-1954	Englander & Fischer, P.A. PO Box 1954 Saint Petersburg, FL 33731-1954	Service	Unliquidated	21,547.32
FIA Card Services Attn: Payment Center PO Box 15710 PA 19556-5710	FIA Card Services Attn: Payment Center PO Box 15710 PA 19556-5710	Business Credit Card	Unliquidated	20,000.00
Wells Fargo Bank, NA MAC N9311-161 6th & Marguette Minneapolis, MN 55479	Wells Fargo Bank, NA MAC N9311-161 6th & Marguette Minneapolis, MN 55479	(Financial Pacific)	Unliquidated Disputed	15,000.00
Peter W. Ten Eyck 8217 Annwood Rd. FL 34647	Peter W. Ten Eyck 8217 Annwood Rd. FL 34647	Loan(s)	Unliquidated	10,000.00
US Department of Labor/Wage Atlanta Federal Building 61 Forsyth Street SW Room 7M40 Atlanta, GA 30303	US Department of Labor/Wage Atlanta Federal Building 61 Forsyth Street SW Atlanta, GA 30303	Labor	Unliquidated	10,000.00
Adjuster Restoration Service 111 Genesee St W. Tampa, FL 33603	Adjuster Restoration Service 111 Genesee St W. Tampa, FL 33603	Tampa Fire Cost	Unliquidated	10,000.00

B4 (Official Form 4) (12/07) - Cont.

In re Arigato Japanese Steak House, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 24, 2008

Signature /s/ Dale Del Bello
Dale Del Bello
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re Arigato Japanese Steak House, Inc.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Del Bello Irrevocable Children's Trust 18212 Sunset Blvd. Saint Petersburg, FL 33708			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 24, 2008

Signature /s/ Dale Del Bello
Dale Del Bello
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re **Arigato Japanese Steak House, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 24, 2008**

/s/ Dale Del Bello

Dale Del Bello/President

Signer/Title

Arigato Japanese Steak House, Inc.
3600 - 66th St. N.
Saint Petersburg, FL 33710

Buddy D. Ford, Esquire
Buddy D. Ford, P.A.
115 N. MacDill Ave.
Tampa, FL 33609

A-1 Contract Staffing
3829 Coconut Palm Drive
Tampa, FL 33619

About Time Plumbing
26312 Twin Pines Ct.
Wesley Chapel, FL 33544

Ad Art Litho Arlene
PO Box 38397
Olmsted Falls, OH 44138

Adjuster Restoration Service
111 Genesee St W.
Tampa, FL 33603

Aidman, Piser & Co.
401 E. Jackson St.
Suite 3400
Tampa, FL 33602

Alliance Laundry Systems
2799 Paysphere Circle
Chicago, IL 60674

American Express Bus Fin
600 Travis St., Ste. 1300
Houston, TX 77002

Ashberry Water Condition
2405 E. Fourth Ave.
Tampa, FL 33605

AT&T Advertisng & Publishing
PO Box 105024
Atlanta, GA 30348-5024

BMI Broadcast Music, Inc
PO Box 406741
Atlanta, GA 30384-6741

Brentnell Enterprises
PO Box 3141
Saint Petersburg, FL 33731-3141

Brookfield Trust
4501 126th Ave. N.
Clearwater, FL 34622

Bugs Burger Bug Killers. Inc
PO Box 2863
Miami Beach, FL 33140

Carpet Cleanig Srvs of FL
1121 Kickapoo St.
Leavenworth, KS 66048

Cheney Brothers, Inc
2801 W. Silver Springs Blvd
Ocala, FL 34475-5655

Clark S Commercial Supply
3899 Ulmerton Rd., Ste. 0
Clearwater, FL 33762

Cleaners Closet, Inc
655 31st Street S.
Saint Petersburg, FL 33712

CMA of West Florida
655 31st Street S.
Saint Petersburg, FL 33712

Com. Refrig. & Appl.Ser.
7304 Collins Dr.
New Port Richey, FL 34653

Dave's World Of Lawns
6950 13th Ave. N.
Saint Petersburg, FL 33710

David Olson
10330 Mulberry Way
FL 34647

Dept. of Justice, Tax Div
PO Box 14198
Benjamin Franklin Station
Washington, DC 20044

Dept. of Revenue
Accounts Receivable
PO Box 6668
Tallahassee, FL 32314

Douglas Taylor A/C & Refridg
6560 116th Ave. N.
Suite A
Largo, FL 33773

Dynasty Wholesale
PO Box 77-8376
Woodside, NY 11377-8376

ECOLAB
PO Box 6007
Grand Forks, ND 58206-6007

Embarq Billing
PO Box 96031
Charlotte, NC 28296-0031

Englander & Fischer, P.A.
PO Box 1954
Saint Petersburg, FL 33731-1954

FCS Plumbing
3813 126th Ave. N.
Suite 13
Clearwater, FL 33762

Fedex
PO Box 660481
Dallas, TX 75266-0481

FIA Card Services
Attn: Payment Center
PO Box 15710
PA 19556-5710

General Elevator
PO Box 550807
Tampa, FL 33655-0807

Geometra Builders
PO Box 272313
Tampa, FL 33688

Gramlich & Assoc.
13191 Starkey Rd.
Suite 17
Largo, FL 33773

Greenfield Environmental
432 3rd Street N.
Saint Petersburg, FL 33701

Gulf Coast Water Cond.
13075 66th St. N.
Largo, FL 33773

Idearc Media Corp
Attn: Acct Recievable Dept.
PO Box 319009
Dallas, TX 75261-9009

Internal Revenue Service
Special Procedures Staff
400 W. Bay St., Stop 5720
Jacksonville, FL 32202

James Bevilacqua
9368 B Transit Road
East Amherst, NY 14051

JD Rock Real Estate Co.
62 Pakerhouse Rd
Lunenburg, MA 01462

Joseph Perlman, Esq.
1101 Belcher Rd. S.
Suite B
FL 34641

Kester's Office Machines
PO Box 7614
Seminole, FL 33775

Lokey Volkswagen
27850 US Hwy 19 N.
Clearwater, FL 33761

Mary Sturm
1636 Lake Ave. S., #3
Clearwater, FL 33756

Massey Services, Inc.
PO Box 547668
Orlando, FL 32854-7668

Morris Visitor Publications
PO Box 933574
Atlanta, GA 31193

Nations Roof
Accounts Receivable
1633 Bridge Rd.
Lithia Springs, GA 30122

Open Table
Payjment Lockbox
PO Box 49322
San Jose, CA 95161

Pepsi-Cola Company
PO Box 841828
Dallas, TX 75284

Peter W. Ten Eyck
8217 Annwood Rd.
FL 34647

Pinellas Wholesale Meats
201 - 16th St. S.
Saint Petersburg, FL 33705

Porshe Payment Center
Box 740724
Cincinnati, OH 45274-0724

Pure Aire Filter Sales
& Service
PO Box 9519
Greenwood, MS 38935-9519

Quick-Dry II
4169 Lamson Ave., Ste. 206
Spring Hill, FL 34608

R.L. Schreiber, Inc.
1741 N.W. 33rd St.
Pompano Beach, FL 33064

RACO Electric Co.
New Port Richey, FL 34654

Randall O. Reder, P.A.
1319 W. Fletcher Ave.
Tampa, FL 33612

Regions Bank
Commercial Loan Processing
PO Box 11407
Birmingham, AL 35246

Resources in Food
5728 Major Blvd., #705
Orlando, FL 32819

Rewards Network Establishmt
2N Riverside Plaza, Ste.950
Chicago, IL 60606

Robert "Bob" Schwartz
2424 W. Tampa Bay Blvd.
C201
Tampa, FL 33607

Robert Sloan
250 E. 87th St., Apt 23D
New York, NY 10128

Safeguard Bus. Systems
PO Box 88043
Chicago, IL 60680

Securities & Exchange Comm
Branch of Reorganization
3475 Lenox Rd NE, St. 1000
Atlanta, GA 30326

Service w/ Style
PO Box 2132
Brandon, FL 33509

Shank & Walco, Inc.
11463 - 122 nd Ave.
Largo, FL 33778

Sherman & Lapidus, LLP
1550 Sawgrass Corp. Pkwy
Ste. 300
Fort Lauderdale, FL 33323

Sherri S. Thompson
5442 - 118th Ave. N.
Clearwater, FL 33762

Sidney Sturm
8244 Brentwood Rd.
St. Petersburg, FL 34647

Sonitrol
PO Box 660777
Dallas, TX 75266

St. Petersburg Times
PO Box 112
Saint Petersburg, FL 33731

Sun Hing Produce, Inc.
PO Box 11462
Tampa, FL 33680

Tampa Bay Telephone
5282 - 95th St. N., Ste. 5
Saint Petersburg, FL 33708

U. S. Food Services, Inc.
P.O. Box 281841
Atlanta, GA 30384-1841

U.S. Attorney General
10th St.&Constitution Ave.NW
Washington, DC 20530

U.S. Attorneys' Office
Attn: Civil Process Clerk
400 N. Tampa St., Ste. 3200
Tampa, FL 33602

US Department of Labor/Wage
Atlanta Federal Building
61 Forsyth Street SW
Room 7M40
Atlanta, GA 30303

Vend Lease Company
6422 Frankford Ave.
Baltimore, MD 21206

Venture Bank
721 College St. SE
Lacey, WA 98509

Verona Law Group, P.A.
7235 First Avenue South
Saint Petersburg, FL 33707

Viengchan Oriental Markets
4601 Haines Road
Saint Petersburg, FL 33714

Wells Fargo Bank, NA
MAC N9311-161 6th &
Marguette
Minneapolis, MN 55479

West Bay Supply Co.
8080 Ulmerton Road
Largo, FL 33771-3922

**United States Bankruptcy Court
Middle District of Florida**

In re Arigato Japanese Steak House, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>15,000.00</u>
Balance Due.....	\$	<u>0.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify): **Additional fees after depletion of the retainer, if any, shall be applied for**

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor(s) in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding, except as listed above; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 24, 2008

/s/ Buddy D. Ford, Esquire

Buddy D. Ford, Esquire 0654711

Buddy D. Ford, P.A.

115 N. MacDill Ave.

Tampa, FL 33609

(813)877-4669 Fax: (813)877-5543

Nancy@tampaesq.com