

**United States Bankruptcy Court
Middle District of Florida**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Set Materials, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 59-3221508	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 800 Hull Road Ormond Beach, FL <div style="text-align: right; font-size: small;">ZIP Code 32174</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Volusia	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 800 Hull Road Ormond Beach, FL 32174	

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <hr/> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>										
<p>Estimated Number of Creditors</p> <table style="width:100%; font-size: small;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
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<p>Estimated Assets</p> <table style="width:100%; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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<p>Estimated Liabilities</p> <table style="width:100%; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Set Materials, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Set Materials, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Walter J. Snell
 Signature of Attorney for Debtor(s)

Walter J. Snell 0729360
 Printed Name of Attorney for Debtor(s)

Snell and Snell, P.A.
 Firm Name

436 N Peninsula Drive
Daytona Beach, FL 32118

 Address

Email: snellandsnell@mindspring.com

386-255-5334 Fax: 386-255-5335

 Telephone Number

July 1, 2009

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Scott A. Drewry
 Signature of Authorized Individual

Scott A. Drewry
 Printed Name of Authorized Individual

Vice President
 Title of Authorized Individual

July 1, 2009

 Date

**United States Bankruptcy Court
Middle District of Florida**

In re Set Materials, Inc.
Debtor

Case No. _____
Chapter 11

Exhibit "A" to Voluntary Petition

- If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is Not registered.
- The following financial data is the latest available information and refers to debtor's condition on 06/29/2009.

a. Total assets	\$	<u>3,449,435.00</u>	
b. Total debts (including debts listed in 2.c.,below)	\$	<u>6,476,845.63</u>	
c. Debt securities held by more than 500 holders.			Approximate number of holders
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock		<u>0</u>	<u>0</u>
e. Number of shares of common stock		<u>100</u>	<u>1</u>

Comments, if any:

- Brief description of debtor's business:
Land clearing; site preparation; concrete crushing and recycling
- List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
Arthur Drewry 100% Stockholder

**United States Bankruptcy Court
Middle District of Florida**

In re **Set Materials, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Better Barricades, Inc 1725 Tiona Rd New Smyrna Beach, FL 32168	Better Barricades, Inc 1725 Tiona Rd New Smyrna Beach, FL 32168	services provided	Unliquidated Disputed	57,802.10
Blacktop by Beede 4261 Cow Creek Road Edgewater, FL 32141	Blacktop by Beede 4261 Cow Creek Road Edgewater, FL 32141	services provided	Unliquidated Disputed	86,610.01
Cat Financial Services PO Box 730681 Dallas, TX 75373	Cat Financial Services PO Box 730681 Dallas, TX 75373	966H Loader V/S	Contingent Unliquidated	207,474.35 (180,000.00 secured)
Cat Financial Services PO Box 730681 Dallas, TX 75373	Cat Financial Services PO Box 730681 Dallas, TX 75373	TrailKing trailer V/S	Contingent Unliquidated	91,654.12 (65,000.00 secured)
Commerce Bank PO Box 411705 Kansas City, MO 64141	Commerce Bank PO Box 411705 Kansas City, MO 64141	2006 31' Contender Boat	Contingent Unliquidated	151,367.00 (92,000.00 secured)
County of Volusia 123 W Indiana Ave Deland, FL 32720	County of Volusia 123 W Indiana Ave Deland, FL 32720	dump fees	Disputed	54,066.91
County of Volusia 123 W Indiana Ave Deland, FL 32720	County of Volusia 123 W Indiana Ave Deland, FL 32720	2008 tangible taxes		44,607.74
FCC PO Box 56347 Jacksonville, FL 32241	FCC PO Box 56347 Jacksonville, FL 32241	Scales	Contingent Unliquidated	57,218.11 (25,000.00 secured)
FCC PO Box 56347 Jacksonville, FL 32241	FCC PO Box 56347 Jacksonville, FL 32241	Screener V/S	Contingent Unliquidated	156,600.00 (125,000.00 secured)
FCC Equipment PO Box 56347 Jacksonville, FL 32241	FCC Equipment PO Box 56347 Jacksonville, FL 32241	loan deficiency	Unliquidated Disputed	1,400,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Set Materials, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Financial Federal Credit 4225 Naperville Rd, Ste 265 Lisle, IL 60532	Financial Federal Credit 4225 Naperville Rd, Ste 265 Lisle, IL 60532	Eagle 1200 Crusher	Contingent Unliquidated	466,693.00 (290,000.00 secured)
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	2009 2nd Qtr. 941 taxes	Unliquidated	37,581.90
Lynch Oil Company PO Box 4850667 Kissimmee, FL 34745	Lynch Oil Company PO Box 4850667 Kissimmee, FL 34745	services provided	Unliquidated Disputed	95,453.05
Magness Machinery PO Box 5020 Lakeland, FL 33807	Magness Machinery PO Box 5020 Lakeland, FL 33807	services provided	Unliquidated Disputed	90,457.42
National City Bnk PO Box 856176 Louisville, KY 40285	National City Bnk PO Box 856176 Louisville, KY 40285	line of credit	Unliquidated Disputed	85,846.24
Riverside Bank PO Box 400 Fort Pierce, FL 34954	Riverside Bank PO Box 400 Fort Pierce, FL 34954	loan deficiency	Unliquidated	48,957.00
Riverside Bank PO Box 400 Fort Pierce, FL 34954	Riverside Bank PO Box 400 Fort Pierce, FL 34954	2007 Chevrolet Silverado	Contingent Unliquidated	54,105.67 (24,980.00 secured)
Riverside Bank PO Box 400 34954	Riverside Bank PO Box 400 34954	loan deficiency 2007 Chevrolet Silverado V/S	Unliquidated Disputed	48,957.00 (24,980.00 secured)
Self Trucking PO Box 214642 Daytona Beach, FL 32121	Self Trucking PO Box 214642 Daytona Beach, FL 32121	services provided	Unliquidated Disputed	41,654.71
Sunshine State Community Ban 4777 Clyde Morris Boulevard Port Orange, FL 32129	Sunshine State Community Ban 4777 Clyde Morris Boulevard Port Orange, FL 32129	Excavator 304, Excavator 318, 938 G Wheel Loader, 966 G Wheel Loader, 277 Skidsteer, 277B Skidsteer, Rebar Shear, Eagle Skid Plant, 2005 Mack Dump 236	Contingent Unliquidated	1,675,000.00 (1,488,120.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Set Materials, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 1, 2009**Signature **/s/ Scott A. Drewry****Scott A. Drewry****Vice President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re Set Materials, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	675,000.00		
B - Personal Property	Yes	5	3,160,055.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	5		4,297,292.11	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		136,256.55	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		2,065,095.52	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
Total Assets			3,835,055.00		
Total Liabilities				6,498,644.18	

**United States Bankruptcy Court
Middle District of Florida**

In re Set Materials, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
The Northerly 348.48 feet of the Southerly 1338.48 feet of the Westerly 1500 feet of George Anderson Grant in Section 38, Township 14 south, Range 32 East, Volusia County, Florida a/k/a 800 Hull Road, Ormond Beach FL	Fee simple	-	450,000.00	450,000.00
Lots 10 to 17 inclusive, Block 4, Tomoka Heights Subdivision, an unrecorded plat, being a part of Section 38, Township 14 south, Range 32 East and more particularly described as follows a/k/a 40 Holly St, Ormond Beach, Florida	Fee simple	-	225,000.00	225,000.00

Sub-Total > **675,000.00** (Total of this page)
 Total > **675,000.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Set Materials, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Sunshine State Community Bank - Checking account #1326	-	2,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **2,000.00**
(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

In re Set Materials, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable	-	200,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **200,000.00**
(Total of this page)

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

In re Set Materials, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Chevrolet K1500	-	22,800.00
		2007 Silverado	-	21,300.00
		Tahoe Lease	-	0.00
		Expedition	-	11,075.00
		2007 Chevrolet Silverado	-	24,980.00
		2005 Ford F250	-	14,000.00
		2004 Ford F250	-	5,200.00
		2003 Ford F250	-	3,500.00
		2002 Ford F350 - not running	-	1,000.00
		2003 Ford F550	-	10,200.00
		2003 Ford F550	-	9,900.00
		2002 Ford F250	-	3,500.00
		2002 Ford F250	-	3,500.00
		2004 Gooseneck Trailer	-	1,000.00
		1981 Fruehauf Dump Trailer	-	800.00
		1998 Ford Pick Up	-	1,000.00
			Sub-Total >	133,755.00
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached
to the Schedule of Personal Property

In re Set Materials, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		D5G Dozer V/S	-	25,000.00
26. Boats, motors, and accessories.		2006 31' Contender Boat	-	92,000.00
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		5 wood desks; 1 computer stand; 4 office chairs; 3 Dell computers; 2 Dell laptop computers; 1 bookshelf; 4 metal filing cabinets; 4 telephones	-	5,600.00
29. Machinery, fixtures, equipment, and supplies used in business.		Excavator 304, Excavator 318, 938 G Wheel Loader, 966 G Wheel Loader, 277 Skidsteer, 277B Skidsteer, Rebar Shear, Eagle Skid Plant, 2005 Mack Dump 23641, 2005 Mack Dump 23644, 2003 Mack Dump 3007, 2004 Mack Dump 6129, 2005 Mack Dump 6150, 2005 Mack Dump 6151, 2005 Mack Dump 6152, Cat 325 Excavator, Cat 902 Loader, 1996 Mack Dump 8277, 1996 Mac Dump 8278, 1996 Mack Dump 8279, Montone Dump Trailer	-	1,488,120.00
		Eagle 1200 Crusher	-	290,000.00
		966 G Loader V/S	-	180,000.00
		330DL Excavator	-	215,000.00
		966H Loader V/S	-	180,000.00
		Kenworth Water Truck V/S	-	45,890.00
		TrailKing trailer V/S	-	65,000.00
		Kenworth Water Truck V/S	-	45,890.00
		GPS Units	-	1,500.00
		Cat compactor V/S	-	38,500.00
		Scalehouse trailer	-	1,800.00
		Scales	-	25,000.00
		Screener V/S	-	125,000.00
30. Inventory.	X			
31. Animals.	X			

Sub-Total > **2,824,300.00**
(Total of this page)

Sheet 3 of 4 continuation sheets attached
to the Schedule of Personal Property

In re Set Materials, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	3,160,055.00

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

In re **Set Materials, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. 4903 Bank of the West P.O. Box 4002 Concord, CA 94524-4002	-	Purchase Money Security Cat compactor V/S			X	X		54,000.00	15,500.00
		Value \$ 38,500.00							
Account No. 9000 Cat Financial Services PO Box 730681 Dallas, TX 75373	-	Purchase Money Security 966 G Loader V/S			X	X		186,096.51	6,096.51
		Value \$ 180,000.00							
Account No. 1000 Cat Financial Services PO Box 730681 Dallas, TX 75373	-	Purchase Money Security 330DL Excavator						215,000.00	0.00
		Value \$ 215,000.00							
Account No. 1000 Cat Financial Services PO Box 730681 Dallas, TX 75373	-	Purchase Money Security 966H Loader V/S			X	X		207,474.35	27,474.35
		Value \$ 180,000.00							
Subtotal								662,570.86	49,070.86
(Total of this page)									

4 continuation sheets attached

In re Set Materials, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 7302 Cat Financial Services PO Box 730681 Dallas, TX 75373	-		X	X		55,376.89	9,486.89
		Purchase Money Security Kenworth Water Truck V/S					
		Value \$ 45,890.00					
Account No. 7000 Cat Financial Services PO Box 730681 Dallas, TX 75373	-		X	X		91,654.12	26,654.12
		Purchase Money Security TrailKing trailer V/S					
		Value \$ 65,000.00					
Account No. 1000 Cat Financial Services PO Box 730681 Dallas, TX 75373	-		X	X		55,606.67	9,716.67
		Purchase Money Security Kenworth Water Truck V/S					
		Value \$ 45,890.00					
Account No. 1004 Commerce Bank PO Box 411705 Kansas City, MO 64141	-		X	X		151,367.00	59,367.00
		Purchase Money Security 2006 31' Contender Boat					
		Value \$ 92,000.00					
Account No. 4005 FCC PO Box 56347 Jacksonville, FL 32241	-					5,725.98	3,925.98
		Purchase Money Security Scalehouse trailer					
		Value \$ 1,800.00					
Subtotal (Total of this page)						359,730.66	109,150.66

Sheet 1 of 4 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Set Materials, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 4010 FCC PO Box 56347 Jacksonville, FL 32241	-	Purchase Money Security Scales Value \$ 25,000.00	X	X		57,218.11	32,218.11
Account No. 4004 FCC PO Box 56347 Jacksonville, FL 32241	-	Purchase Money Security Screener V/S Value \$ 125,000.00	X	X		156,600.00	31,600.00
Account No. 6907 Financial Federal Credit 4225 Naperville Rd, Ste 265 Lisle, IL 60532	-	Purchase Money Security Eagle 1200 Crusher Value \$ 290,000.00	X	X		466,693.00	176,693.00
Account No. 2827 Ford Motor Credit Company P.O. Box 105697 Atlanta, GA 30348-5697	-	Purchase Money Security 2005 Ford Expedition Value \$ 11,075.00				12,800.32	1,725.32
Account No. 9939 GMAC PO Box 78234 Phoenix, AZ 85062	-	Purchase Money Security 2007 Chevrolet K1500 Value \$ 22,800.00				38,711.64	15,911.64
Subtotal (Total of this page)						732,023.07	258,148.07

Sheet **2** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Set Materials, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 5461 GMAC PO Box 78234 Phoenix, AZ 85062	-							
			Purchase Money Security 2007 Silverado					
			Value \$ 21,300.00				34,273.00	12,973.00
Account No. Lease Corp of America 3150 Livernois, Ste 300 Troy, MI 48083	-							
			Purchase Money Security GPS Units					
			Value \$ 1,500.00				9,400.00	7,900.00
Account No. 8955 Riverside Bank PO Box 400 34954	-				X	X		
			Purchase Money Security loan deficiency 2007 Chevrolet Silverado V/S					
			Value \$ 24,980.00				48,957.00	23,977.00
Account No. 4255 Riverside Bank PO Box 400 Fort Pierce, FL 34954	-				X	X		
			Purchase Money Security 2007 Chevrolet Silverado					
			Value \$ 24,980.00				54,105.67	29,125.67
Account No. 2422 Sterling Nat'l Bank PO Box 1570 New York, NY 10008	-				X	X		
			D5G Dozer V/S					
			Value \$ 25,000.00				34,556.85	9,556.85
Subtotal							181,292.52	83,532.52
(Total of this page)								

Sheet **3** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Set Materials, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
Sunshine State Community Ban 4777 Clyde Morris Boulevard Port Orange, FL 32129	-	Equipment Excavator 304, Excavator 318, 938 G Wheel Loader, 966 G Wheel Loader, 277 Skidsteer, 277B Skidsteer, Rebar Shear, Eagle Skid Plant, 2005 Mack Dump 23641, 2005 Mack Dump 23644, 2003 Mack Dump 3007, 2004 Mack Dump 6129, 2005 Mack Dump 6150, 2	X	X		1,675,000.00	186,880.00
Value \$		1,488,120.00					
Account No. 0104							
Sunshine State Community Ban 4777 Clyde Morris Boulevard Port Orange, FL 32129	-	First Mortgage The Northerly 348.48 feet of the Southerly 1338.48 feet of the Westerly 1500 feet of George Anderson Grant in Section 38, Township 14 south, Range 32 East, Volusia County, Florida a/k/a 800 Hull Road, Ormond Beach FL	X	X		450,000.00	0.00
Value \$		450,000.00					
Account No.							
Sunshine State Community Ban 4777 Clyde Morris Boulevard Port Orange, FL 32129	-	Lots 10 to 17 inclusive, Block 4, Tomoka Heights Subdivision, an unrecorded plat, being a part of Section 38, Township 14 south, Range 32 East and more particularly described as follows a/k/a 40 Holly St, Ormond Beach, Florida	X	X		225,000.00	0.00
Value \$		225,000.00					
Account No. 7337							
SunTrust PO Box 85160 Richmond, VA 23285	-	Purchase Money Security 2005 Ford F250				11,675.00	0.00
Value \$		14,000.00					
Account No.							
Value \$							
Subtotal (Total of this page)						2,361,675.00	186,880.00
Total (Report on Summary of Schedules)						4,297,292.11	686,782.11

Sheet 4 of 4 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Set Materials, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Set Materials, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 0037 LDF County of Volusia 123 W Indiana Ave Deland, FL 32720			dump fees			X	54,066.91	0.00
Account No.			2008 tangible taxes				44,607.74	0.00
Account No.			2009 2nd Qtr. 941 taxes			X	37,581.90	0.00
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

136,256.55	0.00	136,256.55
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Total
(Report on Summary of Schedules)

136,256.55	0.00	136,256.55
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In re Set Materials, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. 0418 A.O.K. Tire Mart PO Box 1986 Sanford, FL 32772						X X	11,595.55
Account No. AC Hydraulics 405 Loomis Ave Daytona Beach, FL 32114						X X	1,858.62
Account No. 6TX9 Airgas South PO Box 5326909 Atlanta, GA 30353						X X	3,183.66
Account No. Asphalt Electrical Repair PO Box 577 Polk City, FL 33868						X X	677.76
Subtotal (Total of this page)							17,315.59

11 continuation sheets attached

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. B&B Fastener 291 South Yonge St Ormond Beach, FL 32174	-		services provided		X	X	572.39	
Account No. Bechtol Engineering 605 W New York Avenue Deland, FL 32720	-		services provided		X	X	1,337.50	
Account No. Better Barricades, Inc 1725 Tiona Rd New Smyrna Beach, FL 32168	-		services provided		X	X	57,802.10	
Account No. Blacktop by Beede 4261 Cow Creek Road Edgewater, FL 32141	-		services provided		X	X	86,610.01	
Account No. Boulevard Tire Center 816 South Woodland Blvd. Deland, FL 32720	-		services provided			X	1,019.73	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	147,341.73

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 32254 Boulevard Tire Jacksonville 828 N Edgewood Ave Jacksonville, FL 32254		-	services provided			X	186.39	
Account No. 8901 Brighthouse Networks PO Box 628073 Orlando, FL 32862		-	services provided				154.75	
Account No. 1401 Brighthouse Networks PO Box 628073 Orlando, FL 32862		-	services provided				129.75	
Account No. 5640 Central Hydraulics 1580 N Nova Rd Daytona Beach, FL 32114		-	services provided		X		4,341.47	
Account No. Certified Slings PO Box 180127 Casselberry, FL 32718		-	services provided				111.93	
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,924.29

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 2295 Cintas Corp PO Box 11765 Daytona Beach, FL 32120			services provided				1,096.06	
Account No. 4923 Cintas Corp - Jacksonville 1595 Transport Court Jacksonville, FL 32218			services provided				288.36	
Account No. 0849 Culligan Water PO Box 9307 Daytona Beach, FL 32120			services provided				92.07	
Account No. East Coast Mobile Hydraulics 42 Holly Street Ormond Beach, FL 32174			services		X	X	10,748.14	
Account No. 8000 Epperson & Company 8180 Normandy Blvd Jacksonville, FL 32221			services provided		X	X	2,420.41	
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	14,645.04

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 5094 Fairbanks Scales PO Box 802796 Kansas City, MO 64180		-	services provided			X	1,123.50	
Account No. FCC Equipment PO Box 56347 Jacksonville, FL 32241		-	loan deficiency		X	X	1,400,000.00	
Account No. 1700 Florida Detroit Diesel PO Box 16595 Jacksonville, FL 32245		-	services provided			X	11,462.68	
Account No. 4893 HD Supply PO Box 535209 Atlanta, GA 30353		-	services provided			X	422.94	
Account No. 8711 JJ Keller & Associates PO Box 548 Neenah, WI 54957		-	services provided			X	103.96	
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,413,113.08

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N D I S P U T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. 1682 Lynch Oil Company PO Box 4850667 Kissimmee, FL 34745			services provided		X	X	95,453.05	
Account No. Magness Machinery PO Box 5020 Lakeland, FL 33807			services provided		X	X	90,457.42	
Account No. 2488 Magotteaux, Inc 725 Cool Springs Blvd Franklin, TN 37067			services provided		X	X	13,577.91	
Account No. 0110 Miller Bros Tires PO Box 3667 Irmo, SC 29063			services provided			X	5,034.40	
Account No. 2105 Miller Wire Works PO Box 610280 Birmingham, AL 35261			services provided			X	2,571.63	
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	207,094.41

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 7867 Moore Medical PO Box 2620 New Britain, CT 06050	-		services provided			X	520.09	
Account No. 5858 NAPA PO Box 409043 Atlanta, GA 30384	-		services provided		X	X	4,633.36	
Account No. 5864 National City PO Box 856176 Louisville, KY 40285	-		credit card purchases			X	4,000.00	
Account No. 3425 National City Bnk PO Box 856176 Louisville, KY 40285	-		line of credit		X	X	85,846.24	
Account No. 7411 Nextel PO Box 4181 Carol Stream, IL 60197	-		services provided			X	2,878.04	
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	97,877.73

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. 5319 Nextran Orlando Mack 2220 W Landstreet Orlando, FL 32809		-	services provided			X	3,629.13	
Account No. 4954 Nortrax 21310 Network Place Chicago, IL 60673		-	services provided			X	1,033.38	
Account No. 8746 Pemberton, Inc PO Box 52100 Longwood, FL 32752		-	services provided			X	1,759.36	
Account No. Poob Development PO Box 1626 Ormond Beach, FL 32174		-	services provided		X	X	7,056.00	
Account No. 8098 Power Screen of Florida, Inc PO Box 5802 Lakeland, FL 33807		-	services provided			X	1,293.60	
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	14,771.47

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. R & R Dozer PO Box 731438 Ormond Beach, FL 32175	-		services provided			X	1,910.61	
Account No. 4889 Raney's Truck Parts, Inc PO Box 1478 Ocala, FL 34482	-		services provided		X	X	4,323.40	
Account No. 1342 Ringhaver PO Box 116987 Atlanta, GA 30368	-		services provided			X	5,654.95	
Account No. Riverside Bank PO Box 400 Fort Pierce, FL 34954	-		loan deficiency		X		48,957.00	
Account No. 7850 Safe 135 S La Salle St Chicago, IL 60674	-		services provided			X	261.13	
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	61,107.09

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. 6181 Safety-Kleen PO Box 650509 Dallas, TX 75265			services provided			X	378.98	
Account No. Self Trucking PO Box 214642 Daytona Beach, FL 32121			services provided		X	X	41,654.71	
Account No. 8116 Shell Oil Company PO Box 9016 Des Moines, IA 50368			purchases			X	5,678.73	
Account No. Signs Now 1757 N Nova Rd Holly Hill, FL 32117			services provided			X	881.11	
Account No. South Daytona Tractor 3000 A S. Ridgewood Ave South Daytona, FL 32119			services provided			X	154.35	
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	48,747.88

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 4183 SunTurst Bank Card P.O.Box 791250 Baltimore, MD 21279	-		credit card purchases		X	X	3,543.18	
Account No. Traxxis 1750 Highway 160 West Fort Mill, SC 29708	-		services provided			X	990.00	
Account No. 4142 Universal Truck Parts 4171 LB McLeod Orlando, FL 32811	-		services provided			X	4,792.50	
Account No. 1460 Waste Management PO Box 9001054 Louisville, KY 40290	-		services provided			X	385.34	
Account No. Westwind Contracting 3501 West Hallandale Beach B Pembroke Park, FL 33023	-		materials		X	X	23,518.55	
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	33,229.57

In re Set Materials, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. White Cap Construction Dept 535209 Atlanta, GA 30353		-	services provided			X	400.36	
Account No. 6375 Wright Express PO Box 6293 Carol Stream, IL 60197		-	services provided		X	X	4,349.77	
Account No. Zep Manufacturing 425 Franklin Rd, #530 Marietta, GA 30067		-	services provided			X	177.51	
Account No.								
Account No.								
Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,927.64
							Total (Report on Summary of Schedules)	2,065,095.52

In re Set Materials, Inc.
Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
GMAC PO Box 78234 Phoenix, AZ 85062	2007 Tahoe Lease #8044

In re Set Materials, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Arthur Drewry 5964 Trailwood Drive Port Orange, FL 32129	Sunshine State Community Ban 4777 Clyde Morris Boulevard Port Orange, FL 32129
Arthur Drewry 5964 Trailwood Dr. Port Orange, FL 32129	Commerce Bank P.O. Box 807011 Kansas City, MO 64180
Arthur Drewry 5964 Trailwood Dr. Port Orange, FL 32129	FCC PO Box 56347 Jacksonville, FL 32241
Eric Drewry 4242 Hidden Lakes Port Orange, FL 32129	Financial Federal Credit 4225 Naperville Road Suite 265 Port Orange, FL 32129

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_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Middle District of Florida**

In re Set Materials, Inc.

Debtor(s)

Case No. _____

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 1, 2009Signature /s/ Scott A. Drewry**Scott A. Drewry****Vice President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re Set Materials, Inc.

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$8,747,453.00
\$2,112,631.05
\$3,697,933.60

SOURCE
2007: Gross Sales Set Materials, Inc.
2009 YTD: Gross sales Set Materials, Inc.
2008: Gross Sales Set Materials, Inc.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
EXHIBIT 'C' ATTACHED		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Arthur Drewry P/S/T 100% Stockholder 5964 Trailwood Dr. Port Orange, FL 32129 President	2008 loan repayment	\$15,000.00	\$0.00
Arthur Drewry P/S/T 100% Stockholder 5964 Trailwood Dr. Port Orange, FL 32129 President	2009 loan repayment	\$26,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
FCC PO Box 56347 Jacksonville, FL 32241	February, 2009	27 various pieces of equipment including 2 track hoes; 7 trucks; 1 crusher - approximate value \$600,000.00
Riverside National Bank of F P. O. Box 400 Fort Pierce, FL 34954-0400	June, 2009	surrender 2007 Chevrolet Silverado - approximate value \$24,980.00

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
2005 Mack Truck	Auto accident - total loss - insurance recovery \$87,858.00	March 2, 2009

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Snell & Snell, P.A. 436 N. Peninsula Dr. Daytona Beach, FL 32118	June, 2009	\$18,000.00 + \$1039.00 filing fee

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Lori Adams, Bookkeeper 2300 Glenwood Plantation Rd Deland, FL 32720	2004-present
Friebis & Associates 3890 Turtle Creek Drive Port Orange, FL 32127	2007-2008
Ranto Accounting Services 4142 Falling Leaf Drive New Smyrna Beach, FL 32168	2000-2006

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Friebis & Associates	3890 Turtle Creek Drive Port Orange, FL 32127	2007-2008

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Lori Adams, Bookkeeper	2300 Glenwood Plantation Rd Deland, FL 32720

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Arthur Drewry 5964 Trailwood Dr. Port Orange, FL 32129	President/Secretary/Treasurer	100 % Stockholder
Eric Drewry 4242 Hiddlen Lakes Drive Port Orange, FL 32129	Vice President	none
Scott A. Drewry 422 Cactus Drive Port Orange, FL 32129	Vice President	none

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Scott Drewry 422 Cactus Street Port Orange, FL 32129 Vice President	2008 weekly	\$2,115.00
Scott Drewry 422 Cactus Street Port Orange, FL 32129 Vice President	01/01/09-04/17/09 weekly	\$1,395.00
Scott Drewry 422 Cactus Street Port Orange, FL 32129 Vice President	04/18/09-06/30/09 weekly	\$900.00
Arthur Drewry P/S/T 100% Stockholder 5964 Trailwood Dr. Port Orange, FL 32129 President	2008 weekly gross	\$4,170.00
Arthur Drewry P/S/T 100% Stockholder 5964 Trailwood Dr. Port Orange, FL 32129 President	01/01/09-05/01/09 weekly	\$3,853.00

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Arthur Drewry P/S/T 100% Stockholder 5964 Trailwood Dr. Port Orange, FL 32129 President	05/02/09-06/30/09 weekly	\$2,853.00
Eric Drewry 4242 Hidden Lakes Drive Port Orange, FL 32129 Vice President	2008 weekly	\$1,550.00
Eric Drewry 4242 Hidden Lakes Drive Port Orange, FL 32129 Vice President	01/01/09-06/30/09 weekly	\$1,395.00

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)
John Hancock - Contract #48066

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 1, 2009 Signature /s/ Scott A. Drewry
Scott A. Drewry
Vice President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Middle District of Florida**

In re Set Materials, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Arthur Drewry, President 5964 Trailwood Drive Port Orange, FL 32129	Common	100	100% stockholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 1, 2009

Signature /s/ Scott A. Drewry
Scott A. Drewry
Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re **Set Materials, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Vice President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 1, 2009**

/s/ Scott A. Drewry
Scott A. Drewry/Vice President
Signer/Title

Set Materials, Inc.
800 Hull Road
Ormond Beach, FL 32174

Bank of the West
P.O. Box 4002
Concord, CA 94524-4002

Certified Slings
PO Box 180127
Casselberry, FL 32718

Walter J. Snell
Snell and Snell, P.A.
436 N Peninsula Drive
Daytona Beach, FL 32118

Bechtol Engineering
605 W New York Avenue
Deland, FL 32720

Cintas Corp
PO Box 11765
Daytona Beach, FL 32120

A.O.K. Tire Mart
PO Box 1986
Sanford, FL 32772

Better Barricades, Inc
1725 Tiona Rd
New Smyrna Beach, FL 32168

Cintas Corp - Jacksonville
1595 Transport Court
Jacksonville, FL 32218

AC Hydraulics
405 Loomis Ave
Daytona Beach, FL 32114

Blacktop by Beede
4261 Cow Creek Road
Edgewater, FL 32141

Commerce Bank
PO Box 411705
Kansas City, MO 64141

Airgas South
PO Box 5326909
Atlanta, GA 30353

Boulevard Tire Center
816 South Woodland Blvd.
Deland, FL 32720

County of Volusia
123 W Indiana Ave
Deland, FL 32720

Arthur Drewry
5964 Trailwood Drive
Port Orange, FL 32127

Boulevard Tire Jacksonville
828 N Edgewood Ave
Jacksonville, FL 32254

Culligan Water
PO Box 9307
Daytona Beach, FL 32120

Arthur Drewry
5964 Trailwood Dr.
Port Orange, FL 32129

Brighthouse Networks
PO Box 628073
Orlando, FL 32862

East Coast Mobile Hydraulics
42 Holly Street
Ormond Beach, FL 32174

Asphalt Electrical Repair
PO Box 577
Polk City, FL 33868

Cat Financial Services
PO Box 730681
Dallas, TX 75373

Epperson & Company
8180 Normandy Blvd
Jacksonville, FL 32221

B&B Fastener
291 South Yonge St
Ormond Beach, FL 32174

Central Hydraulics
1580 N Nova Rd
Daytona Beach, FL 32114

Eric Drewry
4242 Hidden Lakes
Port Orange, FL 32129

Fairbanks Scales
PO Box 802796
Kansas City, MO 64180

JJ Keller & Associates
PO Box 548
Neenah, WI 54957

National City
PO Box 856176
Louisville, KY 40285

FCC
PO Box 56347
Jacksonville, FL 32241

Lease Corp of America
3150 Livernois, Ste 300
Troy, MI 48083

National City Bnk
PO Box 856176
Louisville, KY 40285

FCC Equipment
PO Box 56347
Jacksonville, FL 32241

Lynch Oil Company
PO Box 4850667
Kissimmee, FL 34745

Nextel
PO Box 4181
Carol Stream, IL 60197

Financial Federal Credit
4225 Naperville Rd, Ste 265
Lisle, IL 60532

Magness Machinery
PO Box 5020
Lakeland, FL 33807

Nextran Orlando Mack
2220 W Landstreet
Orlando, FL 32809

Florida Detroit Diesel
PO Box 16595
Jacksonville, FL 32245

Magotteaux, Inc
725 Cool Springs Blvd
Franklin, TN 37067

Nortrax
21310 Network Place
Chicago, IL 60673

Ford Motor Credit Company
P.O. Box 105697
Atlanta, GA 30348-5697

Miller Bros Tires
PO Box 3667
Irmo, SC 29063

Pemberton, Inc
PO Box 52100
Longwood, FL 32752

GMAC
PO Box 78234
Phoenix, AZ 85062

Miller Wire Works
PO Box 610280
Birmingham, AL 35261

Poob Development
PO Box 1626
Ormond Beach, FL 32174

HD Supply
PO Box 535209
Atlanta, GA 30353

Moore Medical
PO Box 2620
New Britain, CT 06050

Power Screen of Florida, Inc
PO Box 5802
Lakeland, FL 33807

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

NAPA
PO Box 409043
Atlanta, GA 30384

R & R Dozer
PO Box 731438
Ormond Beach, FL 32175

Raney's Truck Parts, Inc
PO Box 1478
Ocala, FL 34482

South Daytona Tractor
3000 A S. Ridgewood Ave
South Daytona, FL 32119

White Cap Construction
Dept 535209
Atlanta, GA 30353

Ringhaver
PO Box 116987
Atlanta, GA 30368

Sterling Nat'l Bank
PO Box 1570
New York, NY 10008

Wright Express
PO Box 6293
Carol Stream, IL 60197

Riverside Bank
PO Box 400
34954

Sunshine State Community Ban
4777 Clyde Morris Boulevard
Port Orange, FL 32129

Zep Manufacturing
425 Franklin Rd, #530
Marietta, GA 30067

Riverside Bank
PO Box 400
Fort Pierce, FL 34954

SunTrust
PO Box 85160
Richmond, VA 23285

Safe
135 S La Salle St
Chicago, IL 60674

SunTurst Bank Card
P.O.Box 791250
Baltimore, MD 21279

Safety-Kleen
PO Box 650509
Dallas, TX 75265

Traxxis
1750 Highway 160 West
Fort Mill, SC 29708

Self Trucking
PO Box 214642
Daytona Beach, FL 32121

Universal Truck Parts
4171 LB McLeod
Orlando, FL 32811

Shell Oil Company
PO Box 9016
Des Moines, IA 50368

Waste Management
PO Box 9001054
Louisville, KY 40290

Signs Now
1757 N Nova Rd
Holly Hill, FL 32117

Westwind Contracting
3501 West Hallandale Beach B
Pembroke Park, FL 33023

United States Bankruptcy Court
Middle District of Florida

In re Set Materials, Inc. Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept... \$ 18,000.00; Prior to the filing of this statement I have received... \$ 18,000.00; Balance Due... \$ 0.00

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: July 1, 2009

/s/ Walter J. Snell
Walter J. Snell
Snell and Snell, P.A.
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**United States Bankruptcy Court
Middle District of Florida**

In re Set Materials, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Set Materials, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Arthur Drewry, President
5964 Trailwood Drive
Port Orange, FL 32129

None [*Check if applicable*]

July 1, 2009

Date

/s/ Walter J. Snell

Walter J. Snell

Signature of Attorney or Litigant

Counsel for Set Materials, Inc.**Snell and Snell, P.A.****436 N Peninsula Drive****Daytona Beach, FL 32118****386-255-5334 Fax:386-255-5335****snellandsnell@mindspring.com**