

**United States Bankruptcy Court  
MIDDLE DISTRICT OF FLORIDA**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Level 1, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Spice Modern Steakhouse</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-8789657</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>135 Mingo Tr Longwood, FL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>32750</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Seminole</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>PO Box 520085 Longwood, FL</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP Code <b>32752-0085</b>	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>407 E. Central Blvd. Orlando, FL 32801</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> *** <b>David R. McFarlin 328855</b> *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Level 1, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Level 1, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ David R. McFarlin  
Signature of Attorney for Debtor(s)

David R. McFarlin 328855  
Printed Name of Attorney for Debtor(s)

Wolff, Hill, McFarlin & Herron, P.A.  
Firm Name

1851 West Colonial Drive  
Orlando, FL 32804

\_\_\_\_\_  
Address

(407) 648-0058 Fax: (407) 648-0681  
Telephone Number

December 29, 2009  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Manuel Tato  
Signature of Authorized Individual

Manuel Tato  
Printed Name of Authorized Individual

Vice President  
Title of Authorized Individual

December 29, 2009  
Date

**United States Bankruptcy Court  
MIDDLE DISTRICT OF FLORIDA**

In re Level 1, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>A Linen Connection 2400 Dinneen Ave Orlando, FL 32804</b>	<b>A Linen Connection 2400 Dinneen Ave Orlando, FL 32804</b>			<b>903.47</b>
<b>Carpet Valle 2706 Pemberton Dr Apopka, FL 32703</b>	<b>Carpet Valle 2706 Pemberton Dr Apopka, FL 32703</b>			<b>777.45</b>
<b>Cozzini Bros, Inc 350 Howard Ave Des Plaines, IL 60018</b>	<b>Cozzini Bros, Inc 350 Howard Ave Des Plaines, IL 60018</b>			<b>843.48</b>
<b>Florida Dept of Revenue 5050 W Tennessee St Tallahassee, FL 32399</b>	<b>Florida Dept of Revenue 5050 W Tennessee St Tallahassee, FL 32399</b>	<b>sales tax</b>		<b>100,000.00</b>
<b>Great Western Meats 438 West Kaley St Orlando, FL 32806</b>	<b>Great Western Meats 438 West Kaley St Orlando, FL 32806</b>			<b>3,600.00</b>
<b>Illugraph Studios 325 Porchester Dr Sanford, FL 32771</b>	<b>Illugraph Studios 325 Porchester Dr Sanford, FL 32771</b>			<b>1,390.00</b>
<b>Liquor Group 830-13 A1A North Suite 155 Ponte Vedra Beach, FL 32082</b>	<b>Liquor Group 830-13 A1A North Suite 155 Ponte Vedra Beach, FL 32082</b>			<b>647.61</b>
<b>Micros of Central Florida 270 W Marvin Ave Longwood, FL 32750</b>	<b>Micros of Central Florida 270 W Marvin Ave Longwood, FL 32750</b>			<b>1,511.03</b>
<b>Millwork International, Inc 3031 S Mellonville Ave Sanford, FL 32773</b>	<b>Millwork International, Inc 3031 S Mellonville Ave Sanford, FL 32773</b>			<b>2,704.62</b>
<b>MyCityEats 2295 S Hiwassee Rd Longwood, FL 32750</b>	<b>MyCityEats 2295 S Hiwassee Rd Longwood, FL 32750</b>			<b>1,949.99</b>
<b>Open Table, Inc PO Box 49322 San Jose, CA 95161-9322</b>	<b>Open Table, Inc PO Box 49322 San Jose, CA 95161-9322</b>			<b>1,441.70</b>
<b>Opici Wine Co of Florida 5151 NW 5th St Ocala, FL 34482</b>	<b>Opici Wine Co of Florida 5151 NW 5th St Ocala, FL 34482</b>			<b>1,143.94</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Orlando Utilities Commission PO Box 4901 Orlando, FL 32802-4901</b>	<b>Orlando Utilities Commission PO Box 4901 Orlando, FL 32802-4901</b>			<b>5,963.31</b>
<b>Owens Distributors 1683 Beardall Ave Suite 109 Sanford, FL 32771</b>	<b>Owens Distributors 1683 Beardall Ave Suite 109 Sanford, FL 32771</b>			<b>5,072.77</b>
<b>Post Parkside 250 10th Street NE Atlanta, GA 30309</b>	<b>Post Parkside 250 10th Street NE Atlanta, GA 30309</b>			<b>145,075.52</b>
<b>Premier Beverages Co, LLC PO Box 22637 Tampa, FL 33662</b>	<b>Premier Beverages Co, LLC PO Box 22637 Tampa, FL 33662</b>			<b>12,539.19</b>
<b>Procom Services, Inc 7025 CR 46A Suite 1071 #357 Lake Mary, FL 32746</b>	<b>Procom Services, Inc 7025 CR 46A Suite 1071 #357 Lake Mary, FL 32746</b>			<b>5,021.78</b>
<b>Southern Wine &amp; Spirits PO Box 90249 Lakeland, FL 33804-0249</b>	<b>Southern Wine &amp; Spirits PO Box 90249 Lakeland, FL 33804-0249</b>			<b>4,585.59</b>
<b>Stacole Fine Wines 1003 Clint Moore Rd Boca Raton, FL 33487</b>	<b>Stacole Fine Wines 1003 Clint Moore Rd Boca Raton, FL 33487</b>			<b>1,244.50</b>
<b>Teco People Gas PO Box 31017 Tampa, FL 33631</b>	<b>Teco People Gas PO Box 31017 Tampa, FL 33631</b>			<b>1,639.11</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 29, 2009**Signature **/s/ Manuel Tato**

**Manuel Tato  
Vice President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Level 1, Inc.  
PO Box 520085  
Longwood, FL 32752-0085

Great Western Meats  
438 West Kaley St  
Orlando, FL 32806

Nespresso  
Court Square Place  
24-01 44th Rd  
12th Floor  
Long Island City, NY 11101

David R. McFarlin  
Wolff, Hill, McFarlin & Herron, P.A.  
1851 West Colonial Drive  
Orlando, FL 32804

Illugraph Studios  
325 Porchester Dr  
Sanford, FL 32771

North Star Seafood, Inc  
2213 NW 30th Place  
Pompano Beach, FL 33069

A Linen Connection  
2400 Dinneen Ave  
Orlando, FL 32804

Internal Revenue Service  
Insolvency  
PO Box 21126  
Philadelphia, PA 19114

Open Table, Inc  
PO Box 49322  
San Jose, CA 95161-9322

Carpet Valle  
2706 Pemberton Dr  
Apopka, FL 32703

Liquor Group  
830-13 A1A North  
Suite 155  
Ponte Vedra Beach, FL 32082

Opici Wine Co of Florida  
5151 NW 5th St  
Ocala, FL 34482

Cozzini Bros, Inc  
350 Howard Ave  
Des Plaines, IL 60018

Lowndes Drosdick et al  
Attn Matthew Brenner  
PO Box 2809  
Orlando, FL 32802-2809

Orange County Tax Collector  
Attn Earl K Wood  
PO Box 2551  
Orlando, FL 32802

Deltacom  
PO Box 740597  
Atlanta, GA 30374-0597

Micros of Central Florida  
270 W Marvin Ave  
Longwood, FL 32750

Orlando Utilities Commission  
PO Box 4901  
Orlando, FL 32802-4901

DirecTV  
PO Box 60036  
Los Angeles, CA 90060

Millwork International, Inc  
3031 S Mellonville Ave  
Sanford, FL 32773

Owens Distributors  
1683 Beardall Ave  
Suite 109  
Sanford, FL 32771

Edward Don & Company  
2562 Paysphere Cir  
Chicago, IL 60674

MyCityEats  
2295 S Hiawassee Rd  
Longwood, FL 32750

Post Parkside  
250 10th Street NE  
Atlanta, GA 30309

Florida Dept of Revenue  
5050 W Tennessee St  
Tallahassee, FL 32399

National Distributing Co LLC  
4901 Savarese Cir  
Tampa, FL 33634-2413

Post Parkside  
c/o Jeffrey C Sirolly, Esq  
Lowndes Drosdick et al  
PO Box 2809  
Orlando, FL 32802

Post Properties  
4401 Northside Pkwy NW  
Suite 800  
Atlanta, GA 30327

Premier Beverages Co, LLC  
PO Box 22637  
Tampa, FL 33662

Procom Services, Inc  
7025 CR 46A  
Suite 1071 #357  
Lake Mary, FL 32746

Sign King  
726 N Highway 17-92  
Longwood, FL 32750

Southern Wine & Spirits  
PO Box 90249  
Lakeland, FL 33804-0249

Stacole Fine Wines  
1003 Clint Moore Rd  
Boca Raton, FL 33487

Tato Real Estate Holdings  
PO Box 520085  
Longwood, FL 32752

Teco People Gas  
PO Box 31017  
Tampa, FL 33631

VIP Valet Services, Inc  
127 W Fairbanks Ave  
Winter Park, FL 32789