1/21	1/10	6:59PM

	States Bankruptcy C liddle District of Florida			
Name of Debtor (if individual, enter Last, First MIRA PIZZA, INC.	t, Middle):			
All Other Names used by the Debtor in the last include married, maiden, and trade names):	8 years	All Other Names used by the Jo (include married, maiden, and t	int Debtor in the last 8 years rade names):	
Last four digits of Soc. Sec. or Individual-Taxp if more than one, state all) 59-3639414	payer I.D. (ITIN) No./Complete EIN	Last four digits of Soc. Sec. or (if more than one, state all)	Individual-Taxpayer I.D. (ITIN) No./Complete EIN	
Street Address of Debtor (No. and Street, City, 222 First Street South Lake Wales, FL		Street Address of Joint Debtor (No. and Street, City, and State):	
	ZIP Code 33853	-	ZIP Code	
County of Residence or of the Principal Place of Polk		County of Residence or of the I	Principal Place of Business:	
POIK Mailing Address of Debtor (if different from st	raat addraga);	Mailing Address of Joint Debto	r (if different from street address):	
Maning Address of Debtor (if different from st	reet address).	Maning Address of Joint Debio	i (ii unterent nom street autress).	
	ZIP Code		ZIP Code	
Location of Principal Assets of Business Debto	or 222 First Street Sou	 th		
(if different from street address above):	Lake Wales, FL 3385			
Type of Debtor	Nature of Business	-	of Bankruptcy Code Under Which	
(Form of Organization) (Check one box)	(Check one box) Health Care Business		etition is Filed (Check one box)	
☐ Individual (includes Joint Debtors)	Single Asset Real Estate as de	efined Chapter 7	□ Chapter 15 Petition for Recognition	
See Exhibit D on page 2 of this form.	in 11 U.S.C. § 101 (51B) Railroad	Chapter 11	of a Foreign Main Proceeding	
Corporation (includes LLC and LLP)	Stockbroker	□ Chapter 12 □ Chapter 13	Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
□ Partnership	 Commodity Broker Clearing Bank 		6	
□ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other		Nature of Debts	
	Tax-Exempt Entity (Check box, if applicable)	Debts are primarily cor	(Check one box) sumer debts, Debts are primarily	
	Debtor is a tax-exempt organ	ization defined in 11 U.S.C. §	101(8) as business debts.	
	under Title 26 of the United S Code (the Internal Revenue C			
Filing Fee (Check o	ne box)	Check one box:	Chapter 11 Debtors	
Full Filing Fee attached			ss debtor as defined in 11 U.S.C. § 101(51D). siness debtor as defined in 11 U.S.C. § 101(51D).	
□ Filing Fee to be paid in installments (applic attach signed application for the court's con		Check if	siness debior as defined in $110.3.$ C. § $101(31D)$.	
is unable to pay fee except in installments.		Debtor s aggregate none	contingent liquidated debts (excluding debts owed are less than \$2,190,000.	
		Check all applicable boxes:		
	sideration See Official Form 3B			
☐ Filing Fee waiver requested (applicable to a attach signed application for the court's con	sideration. See Official Form 3B.	A plan is being filed wit Acceptances of the plan	were solicited prepetition from one or more	
attach signed application for the court's con	ssideration. See Official Form 3B.	☐ Acceptances of the plan	were solicited prepetition from one or more coordance with 11 U.S.C. § 1126(b).	
attach signed application for the court's con Statistical/Administrative Information		Acceptances of the plan classes of creditors, in a	were solicited prepetition from one or more	
attach signed application for the court's con Statistical/Administrative Information Debtor estimates that funds will be availabl Debtor estimates that, after any exempt pro	e for distribution to unsecured credi perty is excluded and administrative	Acceptances of the plan classes of creditors, in a tors.	were solicited prepetition from one or more coordance with 11 U.S.C. § 1126(b).	
 attach signed application for the court's con Statistical/Administrative Information Debtor estimates that funds will be availabl Debtor estimates that, after any exempt pro there will be no funds available for distribu Estimated Number of Creditors 	e for distribution to unsecured credi perty is excluded and administrative tion to unsecured creditors.	Acceptances of the plan classes of creditors, in a tors. e expenses paid,	were solicited prepetition from one or more coordance with 11 U.S.C. § 1126(b).	
attach signed application for the court's con Statistical/Administrative Information Debtor estimates that funds will be availabl Debtor estimates that, after any exempt prothere will be no funds available for distributes Estimated Number of Creditors □ □ 1- 50- 100- 200-	e for distribution to unsecured credi perty is excluded and administrative tion to unsecured creditors.	Acceptances of the plan classes of creditors, in a tors. e expenses paid, 	were solicited prepetition from one or more coordance with 11 U.S.C. § 1126(b).	
attach signed application for the court's con Statistical/Administrative Information Debtor estimates that funds will be availabl Debtor estimates that, after any exempt prothere will be no funds available for distributes Estimated Number of Creditors 1- 50- 1- 50- 199 999	e for distribution to unsecured credi perty is excluded and administrative tion to unsecured creditors.	Acceptances of the plan classes of creditors, in a tors. e expenses paid,	were solicited prepetition from one or more coordance with 11 U.S.C. § 1126(b).	
attach signed application for the court's con Statistical/Administrative Information Debtor estimates that funds will be availabl Debtor estimates that, after any exempt prothere will be no funds available for distributes Estimated Number of Creditors 1- 50- 1- 50- 49 99 199 999	e for distribution to unsecured credi perty is excluded and administrative tion to unsecured creditors.	Acceptances of the plan classes of creditors, in a tors. e expenses paid, OVER 0,000 100,000 100,000	were solicited prepetition from one or more coordance with 11 U.S.C. § 1126(b).	
attach signed application for the court's con Statistical/Administrative Information Debtor estimates that funds will be availabl Debtor estimates that, after any exempt prothere will be no funds available for distributes Estimated Number of Creditors 1- 50- 1- 50- 199 999 Estimated Assets □ \$50,000 \$100,000 \$500,000 \$500,000	e for distribution to unsecured credi perty is excluded and administrative tion to unsecured creditors.	Acceptances of the plan classes of creditors, in a tors. e expenses paid,	were solicited prepetition from one or more coordance with 11 U.S.C. § 1126(b).	

B1 (Official For	m 1)(1/08)	_	Page 2
Voluntar	y Petition	Name of Debtor(s): MIRA PIZZA, INC.	
(This page mu	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two,	attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If :	more than one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debtor is a	Exhibit B n individual whose debts are primarily consumer debts.)
forms 10K a pursuant to S	bleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petition have informed the petitioner 12, or 13 of title 11, United	oner named in the foregoing petition, declare that I r that [he or she] may proceed under chapter 7, 11, States Code, and have explained the relief available urther certify that I delivered to the debtor the notice
Exhibit	A is attached and made a part of this petition.	X Signature of Attorney for	n Dokton(a) (Data)
		Signature of Attorney for	r Debtor(s) (Date)
	Evb	libit C	
	br own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		identifiable harm to public health or safety?
	Exh	ibit D	
(To be comp	leted by every individual debtor. If a joint petition is filed, ea	ch spouse must complete an	d attach a separate Exhibit D.)
	D completed and signed by the debtor is attached and made	a part of this petition.	
If this is a joi	nt petition: D also completed and signed by the joint debtor is attached a	and made a part of this petition	on.
	Information Regardin	g the Debtor - Venue	
	(Check any ap	-	
	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership	pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a	a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		al Property
	Landlord has a judgment against the debtor for possession		x checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f		
	Debtor has included in this petition the deposit with the co after the filing of the petition.		-
			8.2(2/1))

1/21/10 6:59PM

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08) Page 3 Name of Debtor(s): **Voluntary Petition** MIRA PIZZA, INC. (This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition petition is true and correct. is true and correct, that I am the foreign representative of a debtor in a foreign [If petitioner is an individual whose debts are primarily consumer debts and proceeding, and that I am authorized to file this petition. has chosen to file under chapter 7] I am aware that I may proceed under (Check only one box.) chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief □ I request relief in accordance with chapter 15 of title 11. United States Code. available under each such chapter, and choose to proceed under chapter 7. Certified copies of the documents required by 11 U.S.C. §1515 are attached. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). D Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting I request relief in accordance with the chapter of title 11, United States Code, recognition of the foreign main proceeding is attached. specified in this petition. Χ Signature of Foreign Representative Signature of Debtor Printed Name of Foreign Representative Х Signature of Joint Debtor Date Telephone Number (If not represented by attorney) Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Date compensation and have provided the debtor with a copy of this document Signature of Attorney* and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services X /s/ William J. Rinaldo chargeable by bankruptcy petition preparers, I have given the debtor notice Signature of Attorney for Debtor(s) of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. William J. Rinaldo 0317100 Official Form 19 is attached. Printed Name of Attorney for Debtor(s) THE RINALDO LAW FIRM, P.A. Printed Name and title, if any, of Bankruptcy Petition Preparer Firm Name 1102 S. Florida Avenue Lakeland, FL 33803 Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition Address preparer.)(Required by 11 U.S.C. § 110.) Email: william.rinaldo@rinaldo-law.com (863) 686-7101 Fax: (863) 686-7323 Telephone Number January 21, 2010 Address Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Date Signature of Debtor (Corporation/Partnership) Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition Names and Social-Security numbers of all other individuals who prepared or on behalf of the debtor. assisted in preparing this document unless the bankruptcy petition preparer is The debtor requests relief in accordance with the chapter of title 11, United not an individual: States Code, specified in this petition. X /s/ Gabriel R. De Dianous Signature of Authorized Individual Gabriel R. De Dianous If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. Printed Name of Authorized Individual President A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in Title of Authorized Individual fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156. January 21, 2010 Date

United States Bankruptcy Court Middle District of Florida

In re MIRA PIZZA, INC.

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
4th Element Fire & Safety PO Box 1386 Durdes EL 22828	4th Element Fire & Safety PO Box 1386 Dundes EL 22828			Unknown
Dundee, FL 33838 ADT Security Services, Inc. P O Box 371490 Pittsburgh, PA 15250-7490	Dundee, FL 33838 ADT Security Services, Inc. P O Box 371490 Pittsburgh, PA 15250-7490	ADT is security company for Bartow and Wachula		Unknown
Capital One P.O. Box 25131 Richmond, VA 23276-0001	Capital One P.O. Box 25131 Richmond, VA 23276-0001			Unknown
Carter-Pritchett Advertising P.O. Box 3648 North Fort Myers, FL 33918	Carter-Pritchett Advertising P.O. Box 3648 North Fort Myers, FL 33918			Unknown
Century Link PO Box 96064 Charlotte, NC 28296	Century Link PO Box 96064 Charlotte, NC 28296	Wachula Store		Unknown
Coker Fuel P O Box 817 Wauchula, FL 33873	Coker Fuel P O Box 817 Wauchula, FL 33873			Unknown
Cypress Signs 160 Spirit Lake Road Winter Haven, FL 33880	Cypress Signs 160 Spirit Lake Road Winter Haven, FL 33880			Unknown
Department of Revenue Lakeland Service Center 203 South Florida Avenue Suite 101 Lakeland, FL 33801	Department of Revenue Lakeland Service Center 203 South Florida Avenue Lakeland, FL 33801			Unknown (0.00 secured)
Domino's Pizza PO Box 997 Ann Arbor, MI 48106	Domino's Pizza PO Box 997 Ann Arbor, MI 48106			Unknown
Domino's Pizza P O Box 77000 Detroit, MI 48278	Domino's Pizza P O Box 77000 Detroit, MI 48278			Unknown
Domino's Pizza LLC 24 Frank Lloyd Wright Drive Ann Arbor, MI 48106-0434	Domino's Pizza LLC 24 Frank Lloyd Wright Drive Ann Arbor, MI 48106-0434			Unknown

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Focus Point	Focus Point			Unknown
PO Box 890271	PO Box 890271			
Charlotte, NC 28289	Charlotte, NC 28289			
Gill's Air Conditioning	Gill's Air Conditioning			Unknown
2307 Lake Easy Road	2307 Lake Easy Road			
Babson Park, FL 33827	Babson Park, FL 33827			
Go Blue Investment Corp	Go Blue Investment Corp			Unknown
2012 Leisure Dr. N.W.	2012 Leisure Dr. N.W.			
Winter Haven, FL 33881	Winter Haven, FL 33881			
Haralde Advocate Publishing	Haralde Advocate Publishing			Unknown
PO Box 338	PO Box 338			
Wauchula, FL 33873	Wauchula, FL 33873			
Hardee County Tax Collector	Hardee County Tax Collector			Unknown
PO Box 445	PO Box 445			
Wauchula, FL 33873	Wauchula, FL 33873			
Henry Wurst, Inc	Henry Wurst, Inc			Unknown
1331 Saline Street N.	1331 Saline Street N.			
Kansas City, MO 64116	Kansas City, MO 64116			
Home Depot	Home Depot			Unknown
PO Box 6029	PO Box 6029			
The Lakes, NV 88901	The Lakes, NV 88901			
I.R.H. Capital	I.R.H. Capital			Unknown
P.O. Box 790448	P.O. Box 790448			
Saint Louis, MO 63179	Saint Louis, MO 63179			(0.00 secured)
Idearc Media	Idearc Media			Unknown
attn: Acct Rec. Dept	attn: Acct Rec. Dept			
PO Box 619009	PO Box 619009			
Dallas, TX 75261-9009	Dallas, TX 75261-9009			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 21, 2010

Signature /s/ Gabriel R. De Dianous Gabriel R. De Dianous President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Middle District of Florida

In re

MIRA PIZZA, INC.

Debtor

Case No.			
-			

Chapter_____11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of	
or place of business of holder	Class	of Securities	Interest	
Gabriel R. De Dianous 1940 South Riffle Range Road Winter Haven, FL 33880	N/A	100%	N/A	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 21, 2010

Signature <u>/s/ Gabriel R. De Dianous</u> Gabriel R. De Dianous President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571. MIRA PIZZA, INC. 222 First Street South Lake Wales, FL 33853

William J. Rinaldo THE RINALDO LAW FIRM, P.A. 1102 S. Florida Avenue Lakeland, FL 33803

4th Element Fire & Safety PO Box 1386 Dundee, FL 33838

ADT Security Services, Inc. P O Box 371490 Pittsburgh, PA 15250-7490

Capital One P.O. Box 25131 Richmond, VA 23276-0001

Carter-Pritchett Advertising P.O. Box 3648 North Fort Myers, FL 33918

Century Link PO Box 96064 Charlotte, NC 28296

Coker Fuel P O Box 817 Wauchula, FL 33873

Cypress Signs 160 Spirit Lake Road Winter Haven, FL 33880 Department of Revenue Lakeland Service Center 203 South Florida Avenue Suite 101 Lakeland, FL 33801

Domino's Pizza PO Box 997 Ann Arbor, MI 48106

Domino's Pizza P O Box 77000 Detroit, MI 48278

Domino's Pizza LLC 24 Frank Lloyd Wright Drive Ann Arbor, MI 48106-0434

Focus Point PO Box 890271 Charlotte, NC 28289

Gill's Air Conditioning 2307 Lake Easy Road Babson Park, FL 33827

Go Blue Investment Corp 2012 Leisure Dr. N.W. Winter Haven, FL 33881

Haralde Advocate Publishing PO Box 338 Wauchula, FL 33873

Hardee County Tax Collector PO Box 445 Wauchula, FL 33873 Henry Wurst, Inc 1331 Saline Street N. Kansas City, MO 64116

Home Depot PO Box 6029 The Lakes, NV 88901

I.R.H. Capital P.O. Box 790448 Saint Louis, MO 63179

Idearc Media attn: Acct Rec. Dept PO Box 619009 Dallas, TX 75261-9009

Internal Revenue Service P.O. Box 105083 Atlanta, GA 30348

Jospeh Mann Creed 20600 Chagrin Blvd Ste 550 Shaker Heights, OH 44122

Merchant Cash & Capital 450 Park Ave. S. 11th Floor New York, NY 10016

Michael J's Pizzaria 2012 Leisure Dr. N.W. Winter Haven, FL 33881

Michael Jarvis 2012 Leisure Dr. N.W. Winter Haven, FL 33881 Oakwood Builders 3611 Twisted Oak Court Lake Wales, FL 33898

Southeast Print Program 5414 W. Crenshaw St. Tampa, FL 33634

Suncoast Media Group PO Box 22045 Tampa, FL 33622

Team St. Pete, Inc 2659 Ulmerton Road Clearwater, FL 33762

Technology Insurance Company PO Box 31520 Independence, OH 44131

The Ledger News Chief PO Box 913004 Orlando, FL 32891

Valassis Direct Mail P.O.Box 33341 Hartford, CT 06150

Wauchula Commercial Property 5801 Congress Avenue Ste. 219 Boca Raton, FL 33487