

United States Bankruptcy Court MIDDLE DISTRICT OF FLORIDA	Voluntary Petition
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Name of Debtor (if individual, enter Last, First, Middle) SEASOFT ROOFING CONSULTANTS, INC., a Corporation	Name of Joint Debtor (Spouse)(Last, First, Middle)
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All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
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Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 650492558	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
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Street Address of Debtor (No. & Street, City, and State): 6646 26th Court East Sarasota FL	Street Address of Joint Debtor (No. & Street, City, and State)
ZIP CODE 34243	ZIP CODE

County of Residence or of the Principal Place of Business: Sarasota	County of Residence or of the Principal Place of Business:
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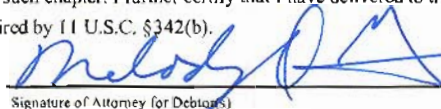
Mailing Address of Debtor (if different from street address): SAME	Mailing Address of Joint Debtor (if different from street address)
ZIP CODE	ZIP CODE


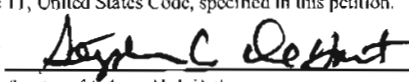
Location of Principal Assets of Business Debtor (if different from street address above): SAME	ZIP CODE
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Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Roofing <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts. <hr/> Chapter 11 Debtors: Check one box: <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <hr/> Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Southeast Roofing Consultants, Inc., a Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
NONE			
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
NONE			
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). X  1/25/2010 <small>Signature of Attorney for Debtors) Date</small>		
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s). Southeast Roofing Consultants, Inc., a Corporation</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b) I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____ (Signature of Foreign Representative)</p> <p>_____ (Printed name of Foreign Representative)</p> <p><u>1/25/2010</u> (Date)</p>
<p style="text-align: center;">Signature of Attorney*</p> <p><input checked="" type="checkbox"/>  Signature of Attorney for Debtor(s)</p> <p><u>Melody D. Genson, Esq. 342092</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Melody D. Genson, Attorney at Law</u> Firm Name</p> <p><u>2750 Ringling Boulevard</u> Address</p> <p><u>Suite 3</u></p> <p><u>Sarasota FL 34237</u></p> <p><u>941-365-5870</u> Telephone Number</p> <p><u>1/25/2010</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/>  Signature of Authorized Individual</p> <p><u>Stephen C. Dehart</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>1/25/2010</u> Date</p>	

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION**

In re *Southeast Roofing Consultants, Inc.*,
a Corporation

Case No.
Chapter 11

/ Debtor

Exhibit "A" to Voluntary Petition

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition)

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.			
2. The following financial data is the latest available information and refers to the debtor's condition on _____.			
a. Total assets		\$	400,347.50
b. Total debts (including debts listed in 2.c., below)		\$	840,401.22
c. Debt securities held by more than 500 holders.			
Debt Issue	Type	Total \$ Amount Outstanding	Approximate Number of Holders
		\$	
		\$	
		\$	
		\$	
d. Number of shares of preferred stock			
e. Number of shares of common stock			
Comments, if any.			
3. Brief description of debtor's business:			
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor:			

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
Tampa DIVISION**

In re *Southeast Roofing Consultants, Inc.*
a Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 Banck of America Bank of America, NA PO Box 26078 Greensboro NC 27420	Phone: Banck of America Bank of America, NA PO Box 26078 Greensboro NC 27420	Credit Card Purchases		\$ 100,000.00
2 Suncoast Roofers Supply, Inc. 14212 N. Nebraska Ave. Tampa FL 33613	Phone: Suncoast Roofers Supply, Inc. 14212 N. Nebraska Ave. Tampa FL 33613	Services / Products		\$ 89,793.39
3 Bradco Supply, Inc. c/o Roberts Burguieres 1701 Ninth Street N. Saint Petersburg FL 33704	Phone: Bradco Supply, Inc. c/o Roberts Burguieres 1701 Ninth Street N. Saint Petersburg FL 33704	Services / Products	D	\$ 89,471.00
4 Custom Seal, Inc. 708 Graham Dr. Fremont OH 43420	Phone: Custom Seal, Inc. 708 Graham Dr. Fremont OH 43420	Services / Products		\$ 58,006.36
5 Wachovia Bank NA Commercial Loan Services PO Box 740502 Atlanta GA 30374-0502	Phone: Wachovia Bank NA Commercial Loan Services PO Box 740502 Atlanta GA 30374-0502	Mortgage		\$ 200,000.00 Value: \$ 150,000.00 Net Unsecured: \$ 50,000.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 SRS c/o Mandelbaum & Mandelbaum 80 Main Street West Orange NJ 07052	Phone: Kevin Jursinski, Esquire 7800 University Pointe Drive Suite 200 Fort Myers FL 33907	Services / Products		\$ 28,643.68
7 American Express Bus. Platinum PO Box 360001 Fort Lauderdale FL 33336-001	Phone: American Express Bus. Platinum PO Box 360001 Fort Lauderdale FL 33336-001	Credit Card Purchases		\$ 17,588.27
8 Yale-NMHG Financial Services PO Box 3083 Cedar Rapids IA 52406-3083	Phone: Yale-NMHG Financial Services PO Box 3083 Cedar Rapids IA 52406-3083	Business/supplies		\$ 17,368.56
9 Allstate Insurance Agency PO Box 660642 Dallas TX 75266-0642	Phone: Allstate Insurance Agency PO Box 660642 Dallas TX 75266-0642	Insurance		\$ 10,523.36
10 Wachovia Visa Credit Card Wachovia Bank, N.A. PO Box 13765 Roanoke VA 24037	Phone: Wachovia Visa Credit Card Wachovia Bank, N.A. PO Box 13765 Roanoke VA 24037	Credit Card Purchases		\$ 8,259.00
11 Gulfeagle Supply PO Box 116466 Atlanta GA 30368-6001	Phone: Robert E. Burguières 1701 M.L. King St. N. 343704	Services / Products		\$ 7,676.16
12 Noles Metal Products, Inc. 6332 17th Street Cir E. Sarasota FL 34243	Phone: Noles Metal Products, Inc. 6332 17th Street Cir E. Sarasota FL 34243	Services / Products		\$ 7,470.32

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13 SPEC Building Materials, Corp 888 South Andrews Ave. Suite 205 Fort Lauderdale FL 33316	Phone: Law office of Kevin Jackson, P	Services / Products		\$ 7,304.85
14 American Express Bank, FSB PO BOX 30380 Salt Lake City UT 84130	Phone: United Recovery Systems, LP PO Box 722929 Houston TX 77272	Credit Card Purchases		\$ 6,493.67
15 Sarasota County CCSDC 4000 Knights Trail Road Nokomis FL 34275	Phone: Sarasota County CCSDC 4000 Knights Trail Road Nokomis FL 34275	Fees		\$ 3,228.51
16 Southeast Toyota Finance Maildrop WOFMB119 Mobile AL 36691-1656	Phone: Southeast Toyota Finance Maildrop WOFMB119 Mobile AL 36691-1656		Value: Net Unsecured:	\$ 26,211.35 \$ 23,000.00 \$ 3,211.35
17 Bradenton Fuel Oil, Inc. 6116 21st Street East Bradenton FL 34203	Phone: Transworld Systems Inc. 507 Prudential Road Horsham PA 19044	Services / Products		\$ 2,866.86
18 Anthony Hueston, CPA LLC 8792 East SR 70 Bradenton FL 34202	Phone: Anthony Hueston, CPA LLC 8792 East SR 70 Bradenton FL 34202	Accountant		\$ 1,875.00
19 Callaghan Tires 1301 44th Ave East Bradenton FL 34203	Phone: Callaghan Tires 1301 44th Ave East Bradenton FL 34203	Business/supplies		\$ 1,856.73
20 Duro-Last, Inc. 525 Morley Drive Saginaw MI 48601-9482	Phone: FITEC PO Box 8507 Kalispell MT 59904	Business/supplies		\$ 1,749.13

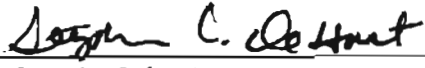
Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Stephen C. Dehart, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 1/25/2010

Signature 
Name: Stephen C. Dehart
Title: President

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In re *Southeast Roofing Consultants, Inc.*,
a Corporation

Case No.
Chapter 11

_____/ Debtor

Attorney for Debtor: *Melody D. Genson, Esq.*

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
	<i>Debtor has no Equity Security Holders</i>		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, *Stephen C. Dehart*, *President* of the *corporation* named as
debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the
best of my knowledge, information and belief.

Date: *1/25/2010*

Signature: *Stephen C. Dehart*
Name: *Stephen C. Dehart*
Title: *President*

Southeast Roofing Consultant
6646 26th Court East
Sarasota, FL 34243

Melody D. Genson, Esq.
2750 Ringling Boulevard
Suite 3
Sarasota, FL 34237

Aetna Insurance
PO Box 0824
Carol Stream, IL 60132

American Express Bank, FSB
PO BOX 30380
Salt Lake City, UT 84130

Arnold & Burguieres
1701 Ninth Street North
Saint Petersburg, FL 33704

Bank of America
PO Box 660576
Dallas, TX 75266-0576

Bradenton Fuel Oil, Inc.
6116 21st Street East
Bradenton, FL 34203

Conspect Materials
5403 W. Crenshaw Street
Tampa, FL 33634

CRF Solutions
2051 Royal Ave.
Simi Valley, CA 93065

DOS Imaging
2031 Global Ct.
Sarasota, FL 34240

Duro-Last, Inc.
525 Morley Drive
Saginaw, MI 48601-9482

Embarq Advertising
PO Box 96064
Charlotte, NC 28296-0064

EMG Alarms
1375 North East Ave.
Sarasota, FL 34237

Fleet Matics
49 Walnut Park, Bldg 2
Wellesley Hills, MA 02481

Florida Power and Light
General Mail Facility
Miami, FL 33188

Ford Credit Auto Loan
National Bankruptcy Center
PO Box 537901
Livonia, MI 48153-7901

Goodyear Rubber Products
1912 Central Ave.
Saint Petersburg, FL 33712

Gulfeagle Supply
PO Box 116466
Atlanta, GA 30368-6001

Hertz Equipment Rental
PO Box 650280
Dallas, TX 75265-0280

Idearc Media, LLC
Client Care Dept.
PO Box 61083
Dallas, TX 75261-0830

Insulfoam
6004 N. Westgate Blvd., Suit
Tacoma, WA 98406

Kalina Lubomirova
2639 Dr. MLK JR. Street N.
Saint Petersburg, FL 33704

Lanning Tire Sales
1235 N. Lime Ave.
Sarasota, FL 34237

Manatee County Utilities
Manatee County Utilities Adm
PO Box 25010
Bradenton, FL 34206-5010

Pass Industries
6207 28th Street East
Bradenton, FL 34203

QI Exchange, LLC-Ford Credit
Ford Motor Credit Company
PO Box 239850
Las Vegas, NV 89105-9850

Quest Diagnostics
PO Box 740709
Atlanta, GA 30374-0709

Receivable Management Servic
77 Hartland St. Suite 401
PO Box 280431
East Hartford, CT 06128-043

Receivables Performace Manag
20816 44th Ave W.
Lynnwood, WA 98036

Robbins Equita's
2639 Dr. MLK Jr. Street N.
Saint Petersburg, FL 33704

SPEC Building Materials, Cor
888 South Andrews Ave.
Suite 205
Fort Lauderdale, FL 33316

SRS
c/o Mandelbaum & Mandelbaum
80 Main Street
West Orange, NJ 07052

TED, Inc.
4411 Bee Ridge Road, P.M.B 3
Sarasota, FL 34233

TRI-C Petroleum, Inc.
DBA Valvoline Instant Oil Ch
6442 Shoal Creek St. Cir
Bradenton, FL 34202

Verizon Florida, Inc.
P.O. Box 920041
Dallas, TX 75392-0041

Yale Industrial Trucks
PO Box 26093
Tampa, FL 33623-6093

Zephyrhills Water
Zephyrhills Direct
#215, 6661 Dixie Hwy., Suite
Louisville, KY 40258

Allstate Insurance Agency
PO Box 660642
Dallas, TX 75266-0642

American Express Bus. Platin
PO Box 360001
Fort Lauderdale, FL 33336-0

Anthony Hueston, CPA LLC
8792 East SR 70
Bradenton, FL 34202

Banck of America
Bank of America, NA
PO Box 26078
Greensboro, NC 27420

Bradco Supply, Inc.
c/o Roberts Burguieres
1701 Ninth Street N.
Saint Petersburg, FL 33704

Callaghan Tires
1301 44th Ave East
Bradenton, FL 34203

Custom Seal, Inc.
708 Graham Dr.
Fremont, OH 43420

FITEC
PO Box 8507
Kalispell, MT 59904

Kevin Jursinski, Esquire
7800 University Pointe Drive
Suite 200
Fort Myers, FL 33907

Law office of Kevin Jackson,

Noles Metal Products, Inc.
6332 17th Street Cir E.
Sarasota, FL 34243

Robert E. Burguieres
1701 M.L. King St. N.
343704

Sarasota County CCSDC
4000 Knights Trail Road
Nokomis, FL 34275

Southeast Toyota Finance
Maildrop WOFMB119
Mobile, AL 36691-1656

Suncoast Roofers Supply, Inc
14212 N. Nebraska Ave.
Tampa, FL 33613

Transworld Systems Inc.
507 Prudential Road
Horsham, PA 19044

United Recovery Systems, LP
PO Box 722929
Houston, TX 77272

Wachovia Bank NA
Commercial Loan Services
PO Box 740502
Atlanta, GA 30374-0502

Wachovia Visa Credit Card
Wachovia Bank, N.A.
PO Box 13765
Roanoke, VA 24037

Yale-NMHG Financial Services
PO Box 3083
Cedar Rapids, IA 52406-3083

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In re *Southeast Roofing Consultants, Inc.*,
a Corporation

Case No.
Chapter 11

_____/ Debtor

Attorney for Debtor: *Melody D. Genson, Esq.*

CERTIFICATION OF CREDITOR MATRIX

I hereby certify that the attached matrix includes the names and addresses of all creditors listed
on the debtor's schedules.

Dated: 1/25/2010



Debtor's Attorney

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In re *Southeast Roofing Consultants, Inc., a Corporation*

Case No.
Chapter 11

/ Debtor

Attorney for Debtor: *Melody D. Genson, Esq.*

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:

a) For legal services rendered or to be rendered in contemplation of and in connection with this case	\$ <u>15,000.00</u>
b) Prior to the filing of this statement, debtor(s) have paid	\$ <u>15,000.00</u>
c) The unpaid balance due and payable is	\$ _____
3. \$ 1,039.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
 - c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and
None other
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and
None other
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:
None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:
None
9. Miscellaneous
A \$15,000.00 retainer was paid pre-petition. Additional fees may be due and are subject to Court approval.

Dated: 1/25/2010

Respectfully submitted,

X 

Attorney for Debtor: *Melody D. Genson, Esq.*
Melody D. Genson, Attorney at Law
2750 Ringling Boulevard
Suite 3
Sarasota FL 34237
941-365-5870