| B1 (Official Form 1) (1/08) | | | | |
|--|---|--|---|--|
| | ed States Bankruptcy Iiddle District of Flor | | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Mi | iddle): | Name of | Joint Debtor (Spouse) (Last, First | t, Middle): |
| Golden Ribbon Corporation All Other Names used by the Debtor in the las (include married, maiden, and trade names): AKA Marathon Ribbon | st 8 years | | Names used by the Joint Deblarried, maiden, and trade names): | tor in the last 8 years |
| Last four digits of Social Security or Individu No./Complete EIN (if more than one, state all): 59-2773674 | al-Taxpayer I.D. (ITIN) | | digits of Social Security or Ind plete EIN (if more than one, state | |
| Street Address of Debtor (No. & Street, City, and 10321 72nd Street North | d State): | Street Ad | ldress of Joint Debtor (No. & St | reet, City, and State): |
| Largo, FL 33777 | ZIP CODE 33777-000 | 0 | | ZIP CODE |
| County of Residence or of the Principal Place Pinellas | of Business: | County o | f Residence or of the Principal | Place of Business: |
| Mailing Address of Debtor (if different from stre P.O. Box 3370 Largo, FL 33775-3370 | et address): ZIP CODE 33775-337 | | Address of Joint Debtor (if diffe | rent from street address): ZIP CODE |
| Location of Principal Assets of Business Debt | tor (if different from street address a | bove): 10321 7 | 2nd Street North Largo | o, FL 33777 |
| Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check Full Filing Fee attached Filing Fee to be paid in installments (Applicable application for the court's consideration certifyin except in installments. Rule 1006(b). See Offic Filing Fee waiver requested (Applicable to chapi signed application for the court's consideration. | to individuals only) Must attach sign g that the debtor is unable to pay fee ial Form 3A. ter 7 individuals only). Must attach |) efined in 11 tity able.) ization under Title e (the Internal Check on Debte Check iffiliates) a Check all A plaa | the Petitio Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primarily consumd defined in 11 U.S.C. § 1010 "incurred by an individual p a personal, family, or housel box: Chapter 11 I or is a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defir or is not a small business debtor as defined in this petition. | 8) as business debts. rimarily for hold purpose." Debtors ned in 11 U.S.C. § 101(51D). defined in 11 U.S.C. § 101(51D). ted debts (excluding debts owed to insiders or |
| Statistical/Administrative Information Debtor estimates that funds will be available for Debtor estimates that, after any exempt property unsecured creditors. Estimated Number of Creditors | | in acc | ordance with 11 U.S.C. § 1126(b). | tion to |
| Image: 1-49 Solution Solution | 5,000 10,000 | 25,000 50 50,000,001 \$1 | ,001- ,000 100,000 100,0 00,000,001 \$500,000,001 More \$500 to \$1 billion \$1 bi | 000 e than |
| \$50,000 \$100,000 \$500,000 Id \$1 million Estimated Debts | million million \$1,000,001 \$10,000,001 to \$10 to \$50 | million mi \$50,000,001 \$1 to \$100 to | 3500 10 \$1 billion \$1 billion 1 1 1 00,000,001 \$500,000,001 More \$500 to \$1 billion \$1 billion | e than |

B1 (Official Form 1) (1/08)

| oluntary Petition Name of Debtor(s): This page must be completed and filed in every case) Golden Ribbon Corporation | | | | |
|---|--|---|--|--|
| All Prior Bankruptcy Cases Filed Within Las | - |) | | |
| Location Where Filed: - None - | Case Number: | Date Filed: | | |
| Location Where Filed: | Case Number: | Date Filed: | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more than one, attach a | additional sheet) | | |
| Name of Debtor: - None - | Case Number: | Date Filed: | | |
| District: | Relationship: | Judge: | | |
| Exhibit A | Exhibit B (To be completed if debtor is an inc | dividual | | |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | I, the attorney for the petitioner named in the foregoi have informed the petitioner named in the foregoi nave informed the petitioner that [he or she] may pro or 13 of title 11, United States Code, and have explai under each such chapter. I further certify that I deliv required by 11 U.S.C. § 342(b). X | r debts.) ng petition, declare that I oceed under chapter 7, 11, 12, ined the relief available | | |
| | Signature of Attorney for Debtor(s) | Date | | |
| Exhi Does the debtor own or have possession of any property that poses or is alleged to Yes, and Exhibit C is attached and made a part of this petition. No | | olic health or safety? | | |
| Exhi | bit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spous | e must complete and attach a separate Exhibit D.) | | | |
| Exhibit D completed and signed by the debtor is attached and made a part | of this petition | | | |
| If this is a joint petition: | | | | |
| Exhibit D also completed and signed by the joint debtor is attached and ma | de a part of this petition. | | | |
| Information Regardin | ng the Debtor - Venue | | | |
| (Check any a) Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 d | | days immediately | | |
| There is a bankruptcy case concerning debtor's affiliate, general part | tner, or partnership pending in this District. | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to | is a defendant in an action or proceeding [in a federal | | | |
| | es as a Tenant of Residential Property licable boxes. | | | |
| Landlord has a judgment against the debtor for possession of debto following.) | r's residence. (If box checked, complete the | | | |
| (Name of landlord that obtained judgment) | <u> </u> | | | |
| (Address of landlord) | | | | |
| Debtor claims that under applicable nonbankruptcy law, there are c permitted to cure the entire monetary default that gave rise to the ju possession was entered, and | | | | |
| Debtor has included in this petition the deposit with the court of an period after the filing of the petition. | y rent that would become due during the 30-day | | | |
| Debtor certifies that he/she has served the Landlord with this certified | cation. (11 U.S.C. § 362(1)) | | | |

| Vol | untary Petition | Name of Debtor(s): |
|--------------------|---|---|
| | is page must be completed and filed in every case) | Golden Ribbon Corporation |
| | Signa | atures |
| | Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| | I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) |
| | available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). | ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. |
| x | I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| x | Signature of Debtor Leroy T. Manuel, Jr. | X |
| А | Signature of Joint Debtor | |
| | Telephone Number (If not represented by attorney) | Printed Name of Foreign Representative |
| | | Date |
| | Date | Olemations of Non-Attack Destruct Destruct |
| v | Signature of Attorney* /s/ Pierce J. Guard, Jr. | Signature of Non-Attorney Bankruptcy Petition Preparer |
| | Signature of Attorney for Debtor(s) Pierce J. Guard, Jr. 162388 Printed Name of Attorney for Debtor(s) The Guard Law Group, PLLC Firm Name 4200 South Florida Avenue Lakeland, FL 33813 Address | I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached. |
| | Email:jguardjr@aol.com 863-619-7331 Fax:863-619-7992 | |
| | Telephone Number | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| | Date | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) |
| cert | a case in which § 707(b)(4)(D) applies, this signature also constitutes a ification that the attorney has no knowledge after an inquiry that the rmation in the schedules is incorrect. | Address |
| true the The | Signature of Debtor (Corporation/Partnership) clare under penalty of perjury that the information provided in this petition is and correct, and that I have been authorized to file this petition on behalf of debtor. debtor requests relief in accordance with the chapter of title 11, United States | X |
| | e, specified in this petition. /s/ Leroy T. Manuel, Jr. Signature of Authorized Individual | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. |
| | Leroy T. Manuel, Jr. Printed Name of Authorized Individual Owner/President Title of Authorized Individual | Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual |
| | Date | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| | | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156. |

| Case No. | |
|----------|--|
| | |

11

Debtor

Chapter_____

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is ______.

2. The following financial data is the latest available information and refers to debtor's condition on

| a. Total assets | | | \$ 0.00 | | |
|-----------------|---|------------------|------------|-------------------------------------|---|
| | ncluding debts listed as held by more thar | | \$ 0.00 | Approximate number of holders | |
| secured / / | unsecured / / | subordinated / / | \$ 0.00 | | 0 |
| secured / / | unsecured / / | subordinated / / | \$ 0.00 | | 0 |
| secured / / | unsecured / / | subordinated / / | \$ 0.00 | | 0 |
| secured / / | unsecured / / | subordinated / / | \$ 0.00 | | 0 |
| secured / / | unsecured / / | subordinated / / | \$ 0.00 | | 0 |
| | | | | | |
| d. Number of sl | nares of preferred st | ock | 0 | | 0 |
| e. Number of sh | nares of common sto | ock | 0 | | 0 |
| Comments, if | any: | | | | |

3. Brief description of debtor's business:

In re

Golden Ribbon Corporation

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

In re Golden Ribbon Corporation

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Ayanna Plastics 4701 110th Avenue N. Clearwater, FL 33762 | Ayanna Plastics 4701 110th Avenue N. Clearwater, FL 33762 | Inventory Supplies | Disputed | 15,000.00 |
| Cartec International, Inc. 106 Powder Mill Road P.O. Box 325 Canton, CT 06019-0325 | Cartec International, Inc. 106 Powder Mill Road P.O. Box 325 Canton, CT 06019-0325 | Supplies Expense | Disputed | 12,000.00 |
| City of Pinellas Park P.O. Box 1337 Pinellas Park, FL 33780-1337 | City of Pinellas Park P.O. Box 1337 Pinellas Park, FL 33780-1337 | Utilities | Disputed | 5,316.93 |
| COP-JBK Marathon, LLC 311 Park Place Blvd. Suite 600 Clearwater, FL 33759 | COP-JBK Marathon, LLC 311 Park Place Blvd. Suite 600 Clearwater, FL 33759 | Building Rent | Disputed | 406,707.57 |
| Hoye Textile Corp. P.O. Box 340 Croton on Hudson, NY 10520 | Hoye Textile Corp. P.O. Box 340 Croton on Hudson, NY 10520 | Supplies | Disputed | 45,000.00 |
| Internal Revenue Service Stop 5750 P.O. Box 35045 Jacksonville, FL 32202-5045 | Internal Revenue Service Stop 5750 P.O. Box 35045 Jacksonville, FL 32202-5045 | Payroll Taxes Due | Disputed | 17,446.92 |
| Jan L. DeBoom, CPA P.A. P.O. Box 586 Wauchula, FL 33873-0586 | Jan L. DeBoom, CPA P.A. P.O. Box 586 Wauchula, FL 33873-0586 | Accounting Services | Disputed | 4,000.00 |
| Nectron International 725 Park Two Drive Sugar Land, TX 77478 | Nectron International 725 Park Two Drive Sugar Land, TX 77478 | Parts and Supplies | Disputed | 170,000.00 |
| Performance Plus Ribbons P.O. Box 2690 Camarillo, CA 93011-2690 | Performance Plus Ribbons P.O. Box 2690 Camarillo, CA 93011-2690 | Parts and Supplies | Disputed | 7,402.80 |
| Pinellas County Tax Collecto Attn: Diane Nelson, CFC P.O. Box 10832 Clearwater, FL 33757-8832 | Pinellas County Tax Collecto Attn: Diane Nelson, CFC P.O. Box 10832 Clearwater, FL 33757-8832 | Tangible Tax | Disputed | 5,239.77 |
| Ploeger Enterprises, Inc. P.O. Box 869 Arden, NC 28704-0869 | Ploeger Enterprises, Inc. P.O. Box 869 Arden, NC 28704-0869 | Parts and Supplies | Disputed | 24,000.00 |

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Raodway Express, Inc. Dept. 905587 Charlotte, NC 28290-5587 | Raodway Express, Inc. Dept. 905587 Charlotte, NC 28290-5587 | Shipping Charges | Disputed | 5,431.83 |
| Rickey L. Elkins 1482 Highland Circle Clearwater, FL 33755 | Rickey L. Elkins 1482 Highland Circle Clearwater, FL 33755 | Payroll for 5 month period | Disputed | 13,500.00 |
| Sony Chemical Corp. P.O. Box 360294 Pittsburgh, PA 15251-6294 | Sony Chemical Corp. P.O. Box 360294 Pittsburgh, PA 15251-6294 | Parts and Supplies | Disputed | 6,500.00 |
| States Resources Corp. 4848 Spitj 131 Street Omaha, NE 68137 | States Resources Corp. 4848 Spitj 131 Street Omaha, NE 68137 | Wagner Office, Breakroom Furniture, 2 Workstations, Shelves, 2 KM 3035 Coppiers, Southern Phone System, Dell Power Edge Outdated, Star SP300 Prin - | Disputed | 500,000.00 (15,390.00 secured) |
| Systran/A.T.L., Inc. P.O. Box 640296 Pittsburgh, PA 15264-0296 | Systran/A.T.L., Inc. P.O. Box 640296 Pittsburgh, PA 15264-0296 | Shipping Expense | Disputed | 5,134.46 |
| Texas Imaging Supply, Inc. 1333 Corporate Drive Suite 112 Irving, TX 75038 | Texas Imaging Supply, Inc. 1333 Corporate Drive Suite 112 Irving, TX 75038 | Parts and Supplies | Disputed | 47,118.17 |
| The Fessler Agency, Inc. Att: Jack Fessler 3165 McMullen Booth Road N Clearwater, FL 33761-2020 | The Fessler Agency, Inc. Att: Jack Fessler 3165 McMullen Booth Road N Clearwater, FL 33761-2020 | Insurance Services | Disputed | 4,000.00 |
| UPS Freight P.O. Box 79755 Baltimore, MD 21279-0755 | UPS Freight P.O. Box 79755 Baltimore, MD 21279-0755 | Shipping Charges | Disputed | 42,532.96 |
| Valley Forge Life Insurance P.O. Box 78351 Phoenix, AZ 85062-8351 | Valley Forge Life Insurance P.O. Box 78351 Phoenix, AZ 85062-8351 | Insurance Expense | Disputed | 5,472.00 |

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Owner/President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 29, 2010

Signature /s/ Leroy T. Manuel, Jr.

Leroy T. Manuel, Jr. Owner/President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Golden Ribbon Corporation

Debtor

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11

Chapter_____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 4 | 23,972.58 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 500,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 22,686.69 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 12 | | 862,420.29 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 22 | | | |
| | Te | otal Assets | 23,972.58 | | |
| | | | Total Liabilities | 1,385,106.98 | |

In re

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Golden Ribbon Corporation

Debtor

Case No.

Chapter_____11____

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| Average Income (from Schedule I, Line 16) | |
|---|--|
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | |
|---|--|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | |
| 4. Total from Schedule F | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | |

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In re Golden Ribbon Corporation

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|--|---|--|----------------------------|
|--------------------------------------|--|---|--|----------------------------|

None

| Sub-Total > | 0.00 | (Total of this page) |
|-------------|------|----------------------|
| Sub-Total > | 0.00 | (Total of this page |

Total >

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In re Golden Ribbon Corporation

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|---|
| 1. | Cash on hand | х | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Checking Account Number: xxxxxxxx6208 Located at: Wachovia Bank, N.A. Autumn Run Financial Center 10675 66th Street Pinellas Park, FL 33782 | - | 8,582.58 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | Х | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | Х | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | х | | | |
| 6. | Wearing apparel. | х | | | |
| 7. | Furs and jewelry. | х | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | Х | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | Х | | | |
| 10. | Annuities. Itemize and name each issuer. | Х | | | |

8,582.58

3 continuation sheets attached to the Schedule of Personal Property

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | x | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | x | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | x | | | |
| 16. | Accounts receivable. | х | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | x | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | x | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total >

(Total of this page)

0.00

Golden Ribbon Corporation

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|--|------------------|--------------------------------------|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | x | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | х | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | х | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | x | | | |

0.00

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|--|------------------|--|---|--|
| 28. | Office equipment, furnishings, and supplies. | | Wagner Office, Breakroom Furniture, 2 Workstations, Shelves, 2 KM 3035 Coppiers, Southern Phone System, Dell Power Edge Outdated, Star SP300 Prin Outdated, Inkjet Comp Mon Outdated, Dell Compter Outdated, Dell Monitor Computer, Rib Well, 3 Welders, Eld Mir Steel, Eld Miranda Ste,, Comp Ribbon Mac, Eldorado Steel, Equip Design So, Pallet Shelving, Prod Furn. Equip., Steel Tables, Winders, Yale Ind. Trk. Fo, Bagger Mahcine, Eldorado Tables, Equip Design Stf., Inker, Shelving & Rack, Spooler, Tables, Wide Ribbon Win, Air Compressor, Bagging Machine, Branson 8400 WE, Eldorado Table, Equip Desing - IN, Equip Dsgn - Rem, Pallet jack, Pallet Shelving, Production Tabl, Stuffing Mach, Stuffing Machine, Model 9630 Weld., Rotary Table, Welder & Winder, 2 Steel Tables, Assembly Table, Macbeth P2CM2, Rotary Table, Rem Welder, Rennco Bagging, 1 Rem Auto We, 1 Assemby Ta, 7 Assembly Ta, Aspen Rotery TA, Branson Overlap,CRM Sppooler, Conveyor Line, Production Tabl, REM 5050 Stuffe, REM 5050 Stuffe, REM 8400 Welder, 2 Renco Baggers, ERC - 28 Plates, Rotary Tables, Strapping Machine, Tooling Erc., Core Notcher, Elastic Tyer, Pallet Jack, Coretech Core C, Faes 33 Inket, Faes Lexmare OV, Faes Versa Clea, Injet Equipmrent, Injet Printer, Inkjet Tables, Located at: 10321 72nd St. N., Largo, FL | - | 15,390.00 |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | Х | | | |
| 30. | Inventory. | Х | | | |
| 31. | Animals. | Х | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | Х | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | Х | | | |

15,390.00

23,972.58

(Report also on Summary of Schedules)

| • | |
|-----|-----|
| In | ro |
| 111 | IU. |

Case No._

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xx-xxx3674 States Resources Corp. 4848 Spitj 131 Street Omaha, NE 68137 | C O D E B T O R | Hu H H | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Purchase Money Security Wagner Office, Breakroom Furniture, 2 Workstations, Shelves, 2 KM 3035 Coppiers, Southern Phone System, Dell Power Edge Outdated, Star SP300 Prin Outdated, Inkjet Comp Mon Outdated, Dell Compter Outdated, Dell Monitor | I N G E N T | UNLIQUIDATED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|--------------|--|---------------|--------------|--|---------------------------------|
| | | ┡ | Value \$ 15,390.00 | | | 500,000.00 | 484,610.00 |
| Account No. | | | Value \$ | - | | | |
| Account No. | | ┢ | | | | | |
| | | | Value \$ | _ | | | |
| Account No. | | | | | | | |
| | | | Value \$ | | | | |
| 0 continuation sheets attached | | | (Total of t | Subt his p | | 500,000.00 | 484,610.00 |
| | | | (Report on Summary of Sc | | ota ule | 500,000.00 | 484,610.00 |

Golden Ribbon Corporation

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

Golden Ribbon Corporation

Debtor

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

| | | | | | | | TYPE OF PRIORITY | • |
|---|-----------------|----------|--|---------------------|-----------------------|-----------------|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N F | LUQUL | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. XX-XXX3674 | | | 2009 | $]^{T}$ | D A T E D | | | |
| Internal Revenue Service Stop 5750 P.O. Box 35045 Jacksonville, FL 32202-5045 | | - | Payroll Taxes Due | | _ | x | 17,446.92 | 0.00 |
| Account No. 02-149291 | | | Tangible Tax | | | | | |
| Pinellas County Tax Collecto Attn: Diane Nelson, CFC P.O. Box 10832 Clearwater, FL 33757-8832 | | - | | | | x | | 0.00 |
| Account No. | ┞ | \vdash | | $\left \right $ | | | 5,239.77 | 5,239.77 |
| Account No. | | | | | | | | |
| Account No. | - | | | | | | | |
| Sheet <u>1</u> of <u>1</u> continuation sheets atta | | | | Subt | | | | 0.00 |
| Schedule of Creditors Holding Unsecured Price | ority | Cl | aims (Total of t | | oag ota | | 22,686.69 | 22,686.69 0.00 |
| | | | (Report on Summary of Sc | | | | 22,686.69 | 22,686.69 |

Golden Ribbon Corporation

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UNL QU L DAT | D I S P U T E D | AMOUNT OF CLAIM |
|---|----------|-------------------|---|-----------|--------------|--------------------------------------|-----------------|
| Account No. 0620-000 | | | 10/20/2008 Shipping | Т | ED | | |
| Airgroup Express P.O. Box 3627 Bellevue, WA 98009-3627 | | - | | | | x | |
| | | | | | | | 292.95 |
| Account No. xx-xxx3674 | | | 9/04/2005 Office Supplies | | | | |
| Ascom Hasler Leasing P.O. Box 802585 Chicago, IL 60680-2585 | | - | | | | x | |
| | | | | | | | 165.03 |
| Account No. xx-xxx3674 Ayanna Plastics 4701 110th Avenue N. Clearwater, FL 33762 | | - | 11/17/2009 Inventory Supplies | | | x | |
| | | | | | | | 15,000.00 |
| Account No. xx-xxx3674 Bright House Networks P.O. Box 30765 Tampa, FL 33630-3765 | | - | 11/07/2009 Telephone Services | | | x | |
| | | | | | | | 1,000.00 |
| <u>11</u> continuation sheets attached | ľ | 1 | (Total of | Sub | | | 16,457.98 |

(Total of this page)

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED CONTINGENT DISPUTED CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. xx-xxxx3674 10/21/2009 Inventory **Buy George** Х P.O. Box 110 Newton, NC 28658-0110 2,000.00 5/01/2008 Account No. xx-xxx3674 Inventory California Ribbon Х 4720 Eastern Avenue Commerce, CA 90040 550.00 Account No. xx-xxxx3674 3/11/2009 **Supplies Expense** Cartec International, Inc. Х 106 Powder Mill Road P.O. Box 325 Canton, CT 06019-0325 12,000.00 Account No. 4848703 01/01/2008 **Office Supplies CBH Pensions** 5250 77 Center Drive Х Suite # 450 Charlotte, NC 28217 574.00 Account No. xx-xxxx3674 10/10/2007 Supplies Chem-Stat. Inc. Х 4606 West Crest Avenue Tampa, FL 33614 444.91 Subtotal

Sheet no. _1___ of _11__ sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

15,568.91

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P U T E D CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. 33733-8038 11/10/2009 Utilities **City of Pinellas Park** Х P.O. Box 1337 Pinellas Park, FL 33780-1337 5,316.93 12/01/2009 Account No. 140024 **City License City of Pinellas Park** Х P.O. Box 1337 Pinellas Park, FL 33780-1337 875.00 Account No. xx-xxxx3674 12/01/1999 Rent Expense **Colliers Arnold** Х 311 Park Place Blvd. Suite # 600 Clearwater, FL 33759 2,870.00 Account No. E7645120 09/21/2007 Insurance Expense **Colonial Supplemental Ins.** Х P.O. Box 903 Columbia, SC 29202-0903 602.32 Account No. xx-xxxx3674 06/25/2009 **Repairs/Maintenance Compressed Air Systems** Х 9303 Stannum Street Tampa, FL 33619-2658 769.29 Subtotal

Sheet no. 2 of 11 sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

10.433.54

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P U T E D CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. 204944 10/26/2009 Supplies **Continental Datalabel** Х 1855 Fox Lane Elgin, IL 60123 212.26 Account No. 301-006-t0000240 **Building Rent COP-JBK Marathon, LLC** Х 311 Park Place Blvd. Suite 600 Clearwater, FL 33759 406,707.57 Account No. xx-xxx3674 12/30/2008 Supplies **Cypress Folding Cartons** Х 6023 Jet Port Ind Blvd. Tampa, FL 33614 760.50 Account No. 501-7734987-003 2005 **Computer Services Dell Financial Services** Х Attn. Correspondence P.O. Box 81577 Austin, TX 78708-1577 2,177.91 Account No. CIR652314 07/01/2008 **Security Services Devcon Security** Х P.O. Box 31261 Tampa, FL 33631-3261 160.50 Subtotal

Sheet no. 3 of 11 sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

410,018.74

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | С | Ни | sband, Wife, Joint, or Community | С | U | D | |
|---|---------------|------------------|---|-----------|-----------------------|-------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | L Q U I | U T E | AMOUNT OF CLAIM |
| Account No. xx-xxx3674 | | | 10/21/2007 | Т | D A T E D | | |
| FCCI Insurance Group P.O. Box 58005 Sarasota, FL 34232-0801 | | - | Insurance Expense | | | x | |
| Account No. 1536-2521-2 | ╉ | ┢ | 10/22/2009 | _ | | | 3,686.65 |
| Federal Express Corp. P.O. Box 660481 Dallas, TX 75266-0481 | | - | Shipping Expense | | | x | |
| | | | | | | | 66.73 |
| Account No. xx-xxxx3674 Fine Line Ribbons, Co. P.O. Box 697 Ennis, TX 75120-0697 | | - | 6/18/2007 Supplies | | | x | 563.04 |
| Account No. 1541/1051328 G & K Services, Inc. 3735 Corporex Park Drive Tampa, FL 33619 | | - | 5/12/2009 Production Supplies | | | x | |
| Account No. 00417969 | | ┢ | 11/01/2007 | | $\left \right $ | ┢ | |
| Guardian P.O. Box 95101 Chicago, IL 60694-5101 | | - | Insurance Expense | | | x | 315.62 |
| Sheet no4 of _11 sheets attached to Schedule of | of | 1 | I | Sub | | | 5,132.04 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total o | this | pag | ge) | 5,132.04 |

(Total of this page)

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED CONTINGENT DISPUTED CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. 10889 2/28/2007 Legal Services Harper, Kynes, Geller, & Х Buford, P.A. 2560 Gulf To Bay Blvd. Clearwater, FL 33765 500.00 3/07/2008 Account No. H050916298 Postage Expense **Hasler Financial Services** Х P.O. Box 45850 San Francisco, CA 94145-0850 597.08 Account No. 210000 11/18/2009 Supplies Hoye Textile Corp. Х P.O. Box 340 Croton on Hudson, NY 10520 45,000.00 6/02/2009 Account No. 12200900 Parts and Supplies Ink Technology Corp. Х 18320 Lanken Avenue Cleveland, OH 44119 4,000.00 Account No. 1-3949800 7/16/2007 Parts and Supplies **Intermec Technologies** Х Dept. CH 14099 Palatine, IL 60055-4099 661.93 Subtotal

Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

50,759.01

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. xx-xxxx3674 2/08/2007 **Accounting Services** Jan L. DeBoom, CPA P.A. Х P.O. Box 586 Wauchula, FL 33873-0586 4,000.00 4/15/2009 Account No. xx-xxx3674 Parts and Supplies JDL Industries, Inc. Х 9500 N.W. 12 Street, Unit 6 Miami, FL 33172 216.00 Account No. xx-xxxx3674 9/19/2007 **Insurance Expense** Lincoln Life Х Administrative Agent P.O. Box 5109 Carol Stream, IL 60197-5109 465.00 10/11/2007 Account No. TA6397 Postage Expense **Modular Mailing Systems** Х 4913 W. Laurel Street Tampa, FL 33607 188.35 Account No. 77877772 10/23/2007 Parts and Supplies **NCR** Corporation Х 14181 Collection Center Driv Chicago, IL 60693 3,000.00 Subtotal

Sheet no. 6 of 11 sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

7,869.35

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED D I S P U T E D CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. N8005522242 4/23/2009 Parts and Supplies **Nectron International** Х 725 Park Two Drive Sugar Land, TX 77478 170,000.00 12/05/2007 Account No. 1500 Parts and Supplies Ner Data Products, Inc. Х Lockbox # 701094 P.O. Box 13700 Philadelphia, PA 19191 922.80 Account No. 005008 12/15/2006 Parts and Supplies **Performance Plus Ribbons** Х P.O. Box 2690 Camarillo, CA 93011-2690 7,402.80 6/04/2009 Account No. 301105PL Parts and Supplies Ploeger Enterprises, Inc. Х P.O. Box 869 Arden, NC 28704-0869 24,000.00 Account No. 18783-94310 11/18/2009 **Utility Service Progress Energy** Х P.O. Box 33199 Saint Petersburg, FL 33733-8199 650.00

Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Subtotal

202,975.60

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. xx-xxxx3674 2/22/2008 Shipping Charges Raodway Express, Inc. Х Dept. 905587 Charlotte, NC 28290-5587 5,431.83 Payroll for 5 month period Account No. xx-xxx3674 **Rickey L. Elkins** Х 1482 Highland Circle Clearwater, FL 33755 13,500.00 Account No. 10000645CI 1/28/2010 **Attorney for States Resources** Robert K. Eddy, Esquire Х Eddy & Rothburd, P.A. 808 West DeLeon Street Tampa, FL 33606-2722 Unknown 1/13/2005 Account No. MAR007 Parts and Supplies Sony Chemical Corp. Х P.O. Box 360294 Pittsburgh, PA 15251-6294 6,500.00 Account No. xx-xxxx3674 11/11/2009 Parts and Supplies Southern Hospitality Supp Х 4216 North Wind Lane Tampa, FL 33624 300.00 Subtotal

Sheet no. **8** of **11** sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

25,731.83

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. xx-xxxx3674 8/22/2006 **Telephone Equipment** Southern Telephone System Х 3939 4th Street N. Saint Petersburg, FL 33703-6116 2,948.90 10/18/2007 Account No. xx-xxx3674 Postage **Staples Credit Plan** Х P.O. Box 689020 Des Moines, IA 50368-9020 1,213.17 Account No. xx-xxxx3674 3/22/2005 **Shipping Expense** Systran/A.T.L., Inc. Х P.O. Box 640296 Pittsburgh, PA 15264-0296 5,134.46 9/28/2007 Account No. 30-538-4050-4 Auto Expense Texaco P.O. Box 9010 Х Des Moines, IA 50368-9010 1,713.29 Account No. xx-xxxx3674 11/08/2004 Parts and Supplies Texas Imaging Supply, Inc. Х **1333 Corporate Drive** Suite 112 Irving, TX 75038 47,118.17

Sheet no. **9** of **11** sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Subtotal

58,127.99

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. xx-xxxx3674 **Insurance Services** The Fessler Agency, Inc. Х Att: Jack Fessler 3165 McMullen Booth Road N Clearwater, FL 33761-2020 4,000.00 12/05/2009 Account No. FL397-089 Shipping Charges **United Parcel Service** Х P.O. Box 7247-0244 Philadelphia, PA 19170-0001 700.00 Account No. 31626965 11/04/2008 **Shipping Charges UPS Freight** Х P.O. Box 79755 Baltimore, MD 21279-0755 42,532.96 Account No. AUOR004836 08/22/2007 Insurance Expense Valley Forge Life Insurance Х P.O. Box 78351 Phoenix, AZ 85062-8351 5,472.00 Account No. 072058869700001 **Cellular Services** Verizon Wireless Х 5175 **Emerald Pkwy** Dublin, OH 43017 208.64

Sheet no. <u>**10**</u> of <u>**11**</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Subtotal

52,913.60

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED CONTINGENT DISPUTED CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. 296001064015678 5/01/2008 **Parts and Supplies** Waste Management of Pin Х P.O. Box 9001054 Louisville, KY 40290-1054 255.40 1/30/2007 Account No. HG3009 **Shipping Charges** Watkins Motor Lines, Inc. Х P.O. Box 95001 Lakeland, FL 33804-5001 2,000.00 Account No. xx-xxxx3674 8/11/2008 **Shipping Charges** Wilson Trucking Corp. Х P.O. Box 200 Fishersville, VA 22939-0200 2,176.30 Account No. 004000000026225 4/23/2009 **Telephone Charges XO Communications** Х P.O. Box 530471 Atlanta, GA 30353-0471 2,000.00 Account No. Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Subtotal 6,431.70 Creditors Holding Unsecured Nonpriority Claims (Total of this page)

(Report on Summary of Schedules)

Total

862,420.29

0

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Golden Ribbon Corporation

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

AT&T Wireless 825 Courtland Street Orlando, FL 32804 This is the corporations cellular service. This is a two year contract. .

In re Golden Ribbon Corporation

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

In re Golden Ribbon Corporation

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Owner/President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 24 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date January 29, 2010

Signature /s/ Leroy T. Manuel, Jr. Leroy T. Manuel, Jr. Owner/President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re Golden Ribbon Corporation

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors



Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATES OF | | AMOUNT STILL |
|------------------|----------|-------------|--------------|
| OF CREDITOR | PAYMENTS | AMOUNT PAID | OWING |

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | DATES OF | PAID OR | |
|------------------------------|-----------|-----------|--------------|
| | PAYMENTS/ | VALUE OF | AMOUNT STILL |
| NAME AND ADDRESS OF CREDITOR | TRANSFERS | TRANSFERS | OWING |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|-----------------|-------------|-----------------------|
|--|-----------------|-------------|-----------------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER Nectron International, Inc. vs Golden Ribbon Corp. Case No: 522009CA29 | NATURE OF PROCEEDING Foreign Judgment | COURT OR AGENCY AND LOCATION Pinellas County Court | STATUS OR DISPOSITION Pending |
|--|--|---|--|
| COP-JBK Marathon, LLC vs Golden Ribbon Corporation Case No: 522010CA000295XXCICI | Delinquent Tenant | Pinellas County Court | Pending |
| States Resources Corp. vs Golden Ribbon Corporation d/b/a Marathon Ribbon Corporation and Leroy T. Manuel, Jr., an individual, Case No: 522010CA000645XXCICI | Complaint for Damages | In The Circiut Court Of The Sixth Judicial Circuit In And For Pinellas County, Florida Clearwater, FL | Pending |

3

а

| | spouses are separated and a joint pe | etition is not filed.) | | | |
|--------|--|--|---|-------------------------------|--|
| | ND ADDRESS OF FOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION PROF | AND VALUE PERTY | EOF |
| | 6. Assignments and receiverships | 5 | | | |
| None | this case. (Married debtors filing un | erty for the benefit of creditors made with nder chapter 12 or chapter 13 must includ buses are separated and a joint petition is | e any assignment b | | |
| NAME A | ND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASS | IGNMENT C | DR SETTLEMENT |
| None | preceding the commencement of th | in the hands of a custodian, receiver, or c is case. (Married debtors filing under cha whether or not a joint petition is filed, unl | pter 12 or chapter 1 | 3 must includ | le information concerning |
| | ND ADDRESS USTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | | TION AND VALUE OF ROPERTY |
| | 7. Gifts | | | | |
| None | and usual gifts to family members a aggregating less than \$100 per reci | ions made within one year immediately p aggregating less than \$200 in value per in pient. (Married debtors filing under chapt ot a joint petition is filed, unless the spou | dividual family men er 12 or chapter 13 | mber and char must include | itable contributions gifts or contributions by |
| | E AND ADDRESS OF FOR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | | IPTION AND E OF GIFT |
| | 8. Losses | | | | |
| None | since the commencement of this c | casualty or gambling within one year im ase. (Married debtors filing under chapter ion is filed, unless the spouses are separate | 12 or chapter 13 n | nust include lo | osses by either or both |
| OF | PTION AND VALUE PROPERTY lement of corporation funds 0.00 | DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE Embezzlement of corp \$120,000.00 Nothing has been reco been issued. | D IN WHOLE OR , GIVE PARTICUI oration funds | IN PART LARS | DATE OF LOSS 2007 |
| | | | | | |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF SEIZURE

DESCRIPTION AND VALUE OF

PROPERTY

5. Repossessions, foreclosures and returns

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed)

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| | ND ADDRESS PAYEE | DATE OF PAYM NAME OF PAYOR II THAN DEBTO | FOTHER | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|------------------|--|--|--|---|
| | 10. Other transfers | | | |
| None | transferred either absolutely or | than property transferred in the ordinary as security within two years immediately er 13 must include transfers by either or t petition is not filed.) | preceding the commencer | nent of this case. (Married debtors |
| | ND ADDRESS OF TRANSFER ELATIONSHIP TO DEBTOR | EE, DATE | | RTY TRANSFERRED LUE RECEIVED |
| None | b. List all property transferred trust or similar device of which | by the debtor within ten years immediate the debtor is a beneficiary. | ely preceding the commenc | ement of this case to a self-settled |
| NAME C DEVICE | OF TRUST OR OTHER | DATE(S) OF TRANSFER(S) | | NEY OR DESCRIPTION AND ERTY OR DEBTOR'S INTEREST |
| | 11. Closed financial accounts | | | |
| None | otherwise transferred within on financial accounts, certificates cooperatives, associations, brok include information concerning | nstruments held in the name of the debtor e year immediately preceding the comme of deposit, or other instruments; shares ar erage houses and other financial instituti accounts or instruments held by or for ei- and a joint petition is not filed.) | encement of this case. Inclue nd share accounts held in be ons. (Married debtors filin | ide checking, savings, or other anks, credit unions, pension funds, g under chapter 12 or chapter 13 must |
| NAME A | ND ADDRESS OF INSTITUTIO | TYPE OF ACCOUN DIGITS OF ACCO N AND AMOUNT OF I | UNT NUMBER, | AMOUNT AND DATE OF SALE OR CLOSING |
| | 12. Safe deposit boxes | | | |
| None | immediately preceding the com | ox or depository in which the debtor has nencement of this case. (Married debtors ouses whether or not a joint petition is fi | s filing under chapter 12 or | chapter 13 must include boxes or |
| | ND ADDRESS OF BANK THER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
| | 13. Setoffs | | | |
| None | commencement of this case. (N | litor, including a bank, against a debt or arried debtors filing under chapter 12 or etition is filed, unless the spouses are sep | chapter 13 must include in | formation concerning either or both |
| NAME A | ND ADDRESS OF CREDITOR | DATE OF SETOFF | | AMOUNT OF SETOFF |
| | 14. Property held for another | person | | |
| None | List all property owned by anot | her person that the debtor holds or contro | ols. | |

None List all property owned by another person that the debtor holds or controls.

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NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

NAME USED

ADDRESS

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

DATES OF OCCUPANCY

18. Nature, location and name of business

None

^e a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| | LAST FOUR DIGITS OF | | | |
|------|----------------------|---------|--------------------|---------------|
| | SOCIAL-SECURITY OR | | | |
| | OTHER INDIVIDUAL | | | |
| | TAXPAYER-I.D. NO. | | | BEGINNING AND |
| NAME | (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | ENDING DATES |

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

ADDRESS

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

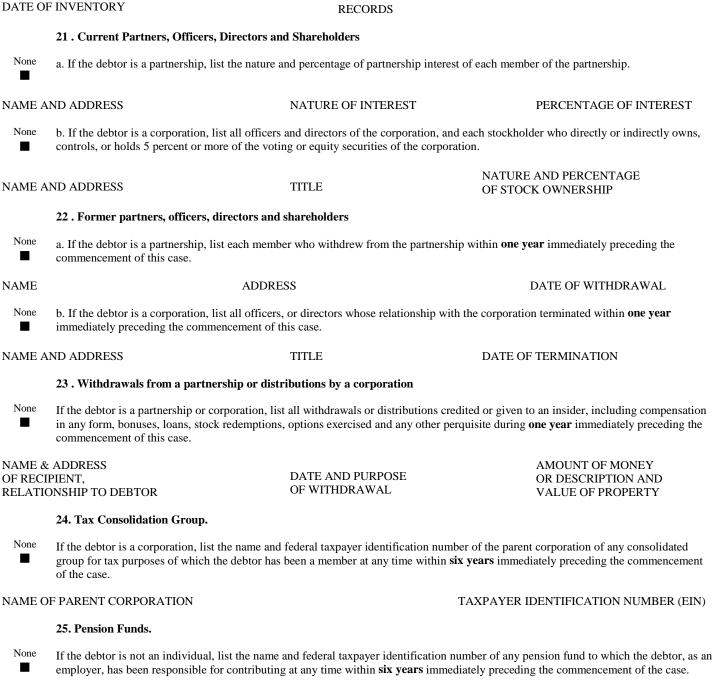
DATE ISSUED

DATES SERVICES RENDERED

DATES SERVICES RENDERED

ADDRESS

TAXPAYER IDENTIFICATION NUMBER (EIN)



and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

INVENTORY SUPERVISOR

(Specify cost, market or other basis)

None

NAME AND ADDRESS

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the

NAME & ADDRESS OF RECIPIENT. RELATIONSHIP TO DEBTOR

None group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement

NAME OF PENSION FUND

None

None

DATE OF INVENTORY

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 29, 2010

Signature /s/ Leroy T. Manuel, Jr. Leroy T. Manuel, Jr. Owner/President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Golden Ribbon Corporation

Debtor

| Case No. | | |
|----------|--|--|
| | | |
| | | |

11

Chapter_____

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address | Security | Number | Kind of |
|--------------------------------|----------|---------------|----------|
| or place of business of holder | Class | of Securities | Interest |

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Owner/President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 29, 2010

Signature /s/ Leroy T. Manuel, Jr. Leroy T. Manuel, Jr. Owner/President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re **Golden Ribbon Corporation**

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Owner/President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 29, 2010

/s/ Leroy T. Manuel, Jr.

Leroy T. Manuel, Jr./Owner/President Signer/Title Golden Ribbon Corporation P.O. Box 3370 Largo, FL 33775-3370

Pierce J. Guard, Jr. The Guard Law Group, PLLC 4200 South Florida Avenue Lakeland, FL 33813

Airgroup Express P.O. Box 3627 Bellevue, WA 98009-3627

Ascom Hasler Leasing P.O. Box 802585 Chicago, IL 60680-2585

AT&T Wireless 825 Courtland Street Orlando, FL 32804

Ayanna Plastics 4701 110th Avenue N. Clearwater, FL 33762

Bright House Networks P.O. Box 30765 Tampa, FL 33630-3765

Buy George P.O. Box 110 Newton, NC 28658-0110

California Ribbon 4720 Eastern Avenue Commerce, CA 90040 Cartec International, Inc. 106 Powder Mill Road P.O. Box 325 Canton, CT 06019-0325

CBH Pensions 5250 77 Center Drive Suite # 450 Charlotte, NC 28217

Chem-Stat, Inc. 4606 West Crest Avenue Tampa, FL 33614

City of Pinellas Park P.O. Box 1337 Pinellas Park, FL 33780-1337

Colliers Arnold 311 Park Place Blvd. Suite # 600 Clearwater, FL 33759

Colonial Supplemental Ins. P.O. Box 903 Columbia, SC 29202-0903

Compressed Air Systems 9303 Stannum Street Tampa, FL 33619-2658

Continental Datalabel 1855 Fox Lane Elgin, IL 60123

COP-JBK Marathon, LLC 311 Park Place Blvd. Suite 600 Clearwater, FL 33759 Cypress Folding Cartons 6023 Jet Port Ind Blvd. Tampa, FL 33614

Dell Financial Services Attn. Correspondence P.O. Box 81577 Austin, TX 78708-1577

Devcon Security P.O. Box 31261 Tampa, FL 33631-3261

FCCI Insurance Group P.O. Box 58005 Sarasota, FL 34232-0801

Federal Express Corp. P.O. Box 660481 Dallas, TX 75266-0481

Fine Line Ribbons, Co. P.O. Box 697 Ennis, TX 75120-0697

G & K Services, Inc. 3735 Corporex Park Drive Tampa, FL 33619

Guardian P.O. Box 95101 Chicago, IL 60694-5101

Harper, Kynes, Geller, & Buford, P.A. 2560 Gulf To Bay Blvd. Clearwater, FL 33765 Hasler Financial Services P.O. Box 45850 San Francisco, CA 94145-0850

Hoye Textile Corp. P.O. Box 340 Croton on Hudson, NY 10520

Ink Technology Corp. 18320 Lanken Avenue Cleveland, OH 44119

Intermec Technologies Dept. CH 14099 Palatine, IL 60055-4099

Internal Revenue Service Stop 5750 P.O. Box 35045 Jacksonville, FL 32202-5045

Jan L. DeBoom, CPA P.A. P.O. Box 586 Wauchula, FL 33873-0586

JDL Industries, Inc. 9500 N.W. 12 Street, Unit 6 Miami, FL 33172

Lincoln Life Administrative Agent P.O. Box 5109 Carol Stream, IL 60197-5109

Modular Mailing Systems 4913 W. Laurel Street Tampa, FL 33607 NCR Corporation 14181 Collection Center Driv Chicago, IL 60693

Nectron International 725 Park Two Drive Sugar Land, TX 77478

Ner Data Products, Inc. Lockbox # 701094 P.O. Box 13700 Philadelphia, PA 19191

Performance Plus Ribbons P.O. Box 2690 Camarillo, CA 93011-2690

Pinellas County Tax Collecto Attn: Diane Nelson, CFC P.O. Box 10832 Clearwater, FL 33757-8832

Ploeger Enterprises, Inc. P.O. Box 869 Arden, NC 28704-0869

Progress Energy P.O. Box 33199 Saint Petersburg, FL 33733-8199

Raodway Express, Inc. Dept. 905587 Charlotte, NC 28290-5587

Rickey L. Elkins 1482 Highland Circle Clearwater, FL 33755 Robert K. Eddy, Esquire Eddy & Rothburd, P.A. 808 West DeLeon Street Tampa, FL 33606-2722

Sony Chemical Corp. P.O. Box 360294 Pittsburgh, PA 15251-6294

Southern Hospitality Supp 4216 North Wind Lane Tampa, FL 33624

Southern Telephone System 3939 4th Street N. Saint Petersburg, FL 33703-6116

Staples Credit Plan P.O. Box 689020 Des Moines, IA 50368-9020

States Resources Corp. 4848 Spitj 131 Street Omaha, NE 68137

Systran/A.T.L., Inc. P.O. Box 640296 Pittsburgh, PA 15264-0296

Texaco P.O. Box 9010 Des Moines, IA 50368-9010

Texas Imaging Supply, Inc. 1333 Corporate Drive Suite 112 Irving, TX 75038 The Fessler Agency, Inc. Att: Jack Fessler 3165 McMullen Booth Road N Clearwater, FL 33761-2020

United Parcel Service P.O. Box 7247-0244 Philadelphia, PA 19170-0001

UPS Freight P.O. Box 79755 Baltimore, MD 21279-0755

Valley Forge Life Insurance P.O. Box 78351 Phoenix, AZ 85062-8351

Verizon Wireless 5175 Emerald Pkwy Dublin, OH 43017

Waste Management of Pin P.O. Box 9001054 Louisville, KY 40290-1054

Watkins Motor Lines, Inc. P.O. Box 95001 Lakeland, FL 33804-5001

Wilson Trucking Corp. P.O. Box 200 Fishersville, VA 22939-0200

XO Communications P.O. Box 530471 Atlanta, GA 30353-0471

| United States Bankruptcy Court | | | | |
|---------------------------------------|--|--|--|--|
| Middle District of Florida | | | | |

| | 141 | lulle District of Florida | | | |
|------|--|--|-------------------------------------|--------------------------------------|--|
| In r | Golden Ribbon Corporation | | Case No. | | |
| | | Debtor(s) | Chapter | 11 | |
| | DISCLOSURE OF COMPE | | | | |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Ru compensation paid to me within one year before the fill be rendered on behalf of the debtor(s) in contemplation | ng of the petition in bankruptcy, | or agreed to be paid | d to me, for services rendered or to | |
| | For legal services, I have agreed to accept | | | 8,000.00 | |
| | Prior to the filing of this statement I have received | | \$ | 8,000.00 | |
| | Balance Due | | | 0.00 | |
| 2. | The source of the compensation paid to me was: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 3. | The source of compensation to be paid to me is: | | | | |
| | | ner Fees paid Remainder o our as allowed by said Cour | | ded by the Court at \$250.00 | |
| 4. | ■ I have not agreed to share the above-disclosed comp | inless they are memb | pers and associates of my law firm. | | |
| | ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. | | | | |
| 5. | In return for the above-disclosed fee, I have agreed to re | ender legal service for all aspects | of the bankruptcy c | ase, including: | |
| | a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods. | | | | |
| 6. | By agreement with the debtor(s), the above-disclosed fee does not include the following service: Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding. | | | | |
| | | CERTIFICATION | | | |
| | I certify that the foregoing is a complete statement of an pankruptcy proceeding. | y agreement or arrangement for p | payment to me for re | presentation of the debtor(s) in | |
| Date | d: January 29, 2010 | /s/ Pierce J. Guard | | | |
| | | Pierce J. Guard, J | | | |
| | | The Guard Law G 4200 South Florid | | | |
| | | Lakeland, FL 3381 | 3 | | |
| | | 863-619-7331 Fax jguardjr@aol.com | | | |
| L | | jyuaruji wavi.com | | | |

In re Golden Ribbon Corporation

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Golden Ribbon Corporation</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 29, 2010

Date

/s/ Pierce J. Guard, Jr.

Pierce J. Guard, Jr. Signature of Attorney or Litigant Counsel for Golden Ribbon Corporation The Guard Law Group, PLLC 4200 South Florida Avenue Lakeland, FL 33813 863-619-7331 Fax:863-619-7992 jguardjr@aol.com