| B1 (Official Fo | orm 1)(4/1 | (0) | | | | | | | | | | |
|--|--|-----------------------------|------------------------------------|---|--|-------------------------------------|--------------------------------------|---------------------------------|---|-----------------------------|---------------|--|
| | United States Bankruptcy C Middle District of Florida | | | | | | | | | | Vol | luntary Petition |
| Name of Deb JRH-ONE | | vidual, ente | er Last, First, | Middle): | | | Name | of Joint De | ebtor (Spouse) |) (Last, First | , Middle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | | used by the J maiden, and | | | 8 years | |
| Last four digit (if more than one, s | state all) | Sec. or Indi | vidual-Taxpa | ıyer I.D. (| ITIN) No./0 | Complete E | IN Last f | our digits o | f Soc. Sec. or | Individual- | Гахрауег I. | D. (ITIN) No./Complete EIN |
| Street Address 1575 WOI Merritt Isl | s of Debto | VENUE | Street, City, a | and State) | : | ZID C. I | | Address of | Joint Debtor | (No. and Str | reet, City, a | , |
| | | | | | Г | ZIP Code 32952 | : | | | | | ZIP Code |
| County of Res Brevard | sidence or | of the Princ | cipal Place o | f Business | | <u> </u> | Count | y of Reside | ence or of the | Principal Pla | ace of Busi | iness: |
| Mailing Address of Debtor (if different from street address): | | | | | Mailii | ng Address | of Joint Debte | or (if differe | nt from str | eet address): | | |
| | | | | | _ | ZIP Code | : | | | | | ZIP Code |
| I C CD | 1 4 | , CD | . D.I. | 0.0 | 90 E HAL | I BD | | | | | | |
| Location of Pr (if different fro | | | | | erritt Isla | | 2953 | | | | | |
| | Type of | Debtor | | | Nature | of Business | 3 | | Chapter | of Bankrup | otcy Code | Under Which |
| | (Form of O | rganization) | | (Check one box) | | | | | | Petition is Fi | iled (Check | (one box) |
| . | | | | ☐ Health Care Business☐ Single Asset Real Estate as def | | | s defined | ☐ Chapt | | ☐ CI | hapter 15 F | Petition for Recognition |
| ☐ Individual See Exhibi | | Joint Debto ge 2 of this | | in 11 U.S.C. § 101 (51B) Railroad | | | | Chapt | er 11 | | Ü | Main Proceeding |
| Corporation | | | - | Stockbroker | | | | ☐ Chapt | | | | Petition for Recognition Nonmain Proceeding |
| ☐ Partnership | p | | | ☐ Commodity Broker☐ Clearing Bank | | | | П Спарі | El 13 | 01 | u i oreign | Tromman Proceeding |
| Other (If de | | one of the al | | Other | | | | | | | e of Debts | |
| check this b | ox and state | type of end | ity below.) | | | mpt Entity , if applicabl | | Debts : | are primarily co | | k one box) | Debts are primarily |
| | | | | unde | tor is a tax- er Title 26 of e (the Internal | exempt org of the Unite | anization d States | defined "incurr | d in 11 U.S.C. § red by an indivi- onal, family, or | 101(8) as dual primarily | for | business debts. |
| | | | heck one box | :) | | Check | one box: | | Chap | ter 11 Debt | ors | |
| Full Filing I | Fee attached | 1 | | | | | | | debtor as defin | | | |
| Filing Fee to attach signe | | | (applicable to art's considerat | | | Check | if: | | | | _ | |
| debtor is un Form 3A. | able to pay | fee except in | installments. | Rule 1006(| (b). See Offic | | | | | | | s owed to insiders or affiliates) and every three years thereafter). |
| ☐ Filing Fee w | vaiver reque | ested (applica | able to chapter | 7 individu | als only). Mu | | all applicabl | | dita madatan | | | _ |
| | | | urt's considerat | | | B. 🗖 . | Acceptances | of the plan w | this petition. were solicited pr S.C. § 1126(b). | epetition from | one or mor | e classes of creditors, |
| Statistical/Ad Debtor est | | | | fon distui | hution to u | | a ditana | | | THIS | SPACE IS | FOR COURT USE ONLY |
| ■ Debtor est | imates tha | t, after any | | erty is ex | cluded and | administrat | | es paid, | | | | |
| Estimated Nur | _ | _ | П | П | П | П | П | П | | | | |
| 1- 49 | 50- 99 | 100- 199 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Ass | | | П | | | | | | П | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Lial \$0 to \$50,000 | bilities \$50,001 to \$100,000 | \$100,001 to \$500,000 | to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |

B1 (Official Form 1)(4/10) Page 2

| Voluntary | y Petition | Name of Debtor(s): JRH-ONE, LLC | | |
|--|--|---|---|--|
| (This page mu | st be completed and filed in every case) | ,, | | |
| | All Prior Bankruptcy Cases Filed Within Las | t 8 Years (If more than two, | attach additional sheet) | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | |
| Location Where Filed: | | Case Number: | Date Filed: | |
| Per | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If a | more than one, attach additional sheet) | |
| Name of Debte - None - | or: | Case Number: | Date Filed: | |
| District: | | Relationship: | Judge: | |
| | Exhibit A | (To be completed if debton is on | Exhibit B individual whose debts are primarily consumer debts.) | |
| forms 10K as pursuant to S and is reques | leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition. | I, the attorney for the petition have informed the petitioner 12, or 13 of title 11, United under each such chapter. I frequired by 11 U.S.C. §3420 | ner named in the foregoing petition, declare that I that [he or she] may proceed under chapter 7, 11, States Code, and have explained the relief available urther certify that I delivered to the debtor the notice b). | |
| | | Signature of Attorney for | Debtor(s) (Date) | |
| | | | | |
| | r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | hibit C pose a threat of imminent and i | dentifiable harm to public health or safety? | |
| ☐ Exhibit I | eted by every individual debtor. If a joint petition is filed, early completed and signed by the debtor is attached and made not petition: Do also completed and signed by the joint debtor is attached | a part of this petition. | • | |
| | Information Regardi | ng the Debtor - Venue | | |
| _ | - | pplicable box) | | |
| • | Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for | a longer part of such 180 da | ys than in any other District. | |
| | There is a bankruptcy case concerning debtor's affiliate, g | | - | |
| | Debtor is a debtor in a foreign proceeding and has its printhis District, or has no principal place of business or asset proceeding [in a federal or state court] in this District, or t sought in this District. | s in the United States but is a | defendant in an action or | |
| | Certification by a Debtor Who Reside | es as a Tenant of Residentia blicable boxes) | l Property | |
| | Landlord has a judgment against the debtor for possession | | checked, complete the following.) | |
| | (Name of landlord that obtained judgment) | | | |
| | | | | |
| | | | | |
| | (Address of landlord) | | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment | | | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | | - | |
| | Debtor certifies that he/she has served the Landlord with | this certification. (11 U.S.C. § | 362(l)). | |

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ J. Christopher Crowder

Signature of Attorney for Debtor(s)

J. Christopher Crowder 50562

Printed Name of Attorney for Debtor(s)

Faro & Crowder

Firm Name

503 N. Orlando Avenue Suite 106 Cocoa Beach, FL 32931

Address

Email: faro.michael@gmail.com

321-784-8158 Fax: 321-784-8159

Telephone Number

October 12, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael McPhillips

Signature of Authorized Individual

Michael McPhillips

Printed Name of Authorized Individual

MGMR

Title of Authorized Individual

October 12, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

JRH-ONE, LLC

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

X

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Florida

| In re | JRH-ONE, LLC | | Case No. | |
|-------|--------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Atlas Dewatering, Inc. 969 ALEXANDER AVE□ Port Orange, FL 32129 | Atlas Dewatering, Inc. 969 ALEXANDER AVE□ Port Orange, FL 32129 | | Disputed | 38,155.96 |
| Brevard County Tax Collector 400 South Street Government Center 6th Floor Titusville, FL 32781 | Brevard County Tax Collector 400 South Street Government Center Titusville, FL 32781 | Tax Debt | | 223,705.07 |
| Carlos A Triay, Trustee 2301 N.W. 87 AVENUE STE 501 Miami, FL 33172 | Carlos A Triay, Trustee 2301 N.W. 87 AVENUE STE 501 Miami, FL 33172 | 890 E HALL RD, MERRITT ISLAND 32953 217.77 Acres of Real Property | | 2,000,000.00 (2,737,450.00 secured) (8,250,000.00 senior lien) |
| Douglas Maslow Hunter Oak Golf Club 500 Amberly Farm Lane Queenstown, MD 21658 | Douglas Maslow Hunter Oak Golf Club 500 Amberly Farm Lane Queenstown, MD 21658 | Loan | | 34,500.00 |
| Echo-Tech builders, INC. Clayton & Michelle Juman 3930 Rambling Acers Drive Titusville, FL 32796 | Echo-Tech builders, INC. Clayton & Michelle Juman 3930 Rambling Acers Drive Titusville, FL 32796 | | Disputed | 65,780.23 |
| Ferguson Enterprises, Inc 7816 Professional Place Tampa, FL 33637 | Ferguson Enterprises, Inc 7816 Professional Place Tampa, FL 33637 | | | 28,141.65 |
| Fleetwing Corporation 742 S COMBEE ROAD Lakeland, FL 33801 | Fleetwing Corporation 742 S COMBEE ROAD Lakeland, FL 33801 | Fule | Disputed | 12,450.92 |
| Florida Tradition Builders 482 Brightwater Drive Cocoa Beach, FL 32931 | Florida Tradition Builders 482 Brightwater Drive Cocoa Beach, FL 32931 | | Disputed | 10,000.00 |
| Harrack Trucking & Land 367 Williams Point Blvd. Cocoa, FL 32926 | Harrack Trucking & Land 367 Williams Point Blvd. Cocoa, FL 32926 | | Disputed | 22,302.90 |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| HD Supply Waterworks, LTD P.O. Box 100467 Atlanta, GA 30384 | HD Supply Waterworks, LTD P.O. Box 100467 Atlanta, GA 30384 | 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property | Disputed | 288,417.67 (2,737,450.00 secured) (13,213,907.45 senior lien) |
| JSC, LLC 1575 Worley Ave Merritt Island, FL 32952 | JSC, LLC 1575 Worley Ave Merritt Island, FL 32952 | Loan | | 40,581.56 |
| KC Curb, Inc P.O. Box 721236 Orlando, FL 32872 | KC Curb, Inc P.O. Box 721236 Orlando, FL 32872 | 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property | Disputed | 67,908.45 (2,737,450.00 secured) (13,145,999.00 senior lien) |
| Marth N. Johns, as Trustee Johns Family Trust 4035 Quail Path Road Cocoa, FL 32926 | Marth N. Johns, as Trustee Johns Family Trust 4035 Quail Path Road Cocoa, FL 32926 | 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property | | 2,273,538.84 (2,737,450.00 secured) (5,976,461.16 senior lien) |
| MJMW, LLC 1575 Worley Ave Merritt Island, FL 32952 | MJMW, LLC 1575 Worley Ave Merritt Island, FL 32952 | Loan | | 818,314.95 |
| Randll Byrd 2325 Jason Street Merritt Island, FL 32952 | Randll Byrd 2325 Jason Street Merritt Island, FL 32952 | | Disputed | 61,000.00 |
| Randll Byrd 2325 Jason Street Merritt Island, FL 32952 | Randll Byrd 2325 Jason Street Merritt Island, FL 32952 | Loan | | 16,000.00 |
| Teen Missions International 885 E HALL RD. Merritt Island, FL 32953 | Teen Missions International 885 E HALL RD. Merritt Island, FL 32953 | 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property | | 5,976,461.16 (2,737,450.00 secured) |
| Teen Missions International 885 E HALL RD. Merritt Island, FL 32953 | Teen Missions International 885 E HALL RD. Merritt Island, FL 32953 | 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property | | 2,895,999.00 (2,737,450.00 secured) (10,250,000.00 senior lien) |
| Thompson Pump Manufacturing P.O. Box 291370 Port Orange, FL 32129 | Thompson Pump Manufacturing P.O. Box 291370 Port Orange, FL 32129 | | Disputed | 11,894.23 |
| TOUCAN, LLC c/o James Ottenbacher P.O. Box 471 Cape Canaveral, FL 32920 | TOUCAN, LLC c/o James Ottenbacher P.O. Box 471 Cape Canaveral, FL 32920 | Loan | | 25,000.00 |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | JRH-ONE, LLC | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MGMR of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | October 12, 2010 | Signature | /s/ Michael McPhillips |
|------|------------------|-----------|------------------------|
| | | | Michael McPhillips |
| | | | MGMR |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Middle District of Florida

| In re | JRH-ONE, LLC | | Case No. | |
|-------|--------------|-------------|----------|----|
| | | , Debtor | | |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|---------------|-------|
| A - Real Property | Yes | 1 | 2,737,450.00 | | |
| B - Personal Property | Yes | 3 | 141,003.88 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 2 | | 13,502,325.12 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 223,705.07 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 4 | | 1,194,494.79 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 14 | | | |
| | To | otal Assets | 2,878,453.88 | | |
| | | | Total Liabilities | 14,920,524.98 | |

101(8)), filing

United States Bankruptcy Court Middle District of Florida

| JRH-ONE, LLC | | Case No. | |
|---|--------------------------------------|----------------------------|------------------------|
| I | Debtor | Chapter | 11 |
| | | | |
| STATISTICAL SUMMARY OF CERTAIN LL | ABILITIES AN | D RELATED DA | TA (28 U.S.C. § 1 |
| f you are an individual debtor whose debts are primarily consumer decrease under chapter 7, 11 or 13, you must report all information requ | ebts, as defined in § 1 ested below. | 01(8) of the Bankruptcy | Code (11 U.S.C.§ 101(8 |
| ☐ Check this box if you are an individual debtor whose debts are | NOT primarily consu | imer debts. You are not re | equired to |
| report any information here. | 4.50 | | |
| Fhis information is for statistical purposes only under 28 U.S.C. \S Summarize the following types of liabilities, as reported in the Sch | | em. | |
| Type of Linkility | Amount | | |
| Type of Liability Demostic Support Obligations (from Schodule F) | Amount | | |
| Domestic Support Obligations (from Schedule E) Taxes and Certain Other Debts Owed to Governmental Units | | | |
| (from Schedule E) | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | |
| Student Loan Obligations (from Schedule F) | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | |
| TOTAL | | | |
| State the following: | | | |
| Average Income (from Schedule I, Line 16) | | | |
| Average Expenses (from Schedule J, Line 18) | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| | | | |
| State the following: 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" | | | |
| column | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4. Total from Schedule F | | | |
| | | | |

| In re | JRH-ONE, LLC | Case No. | |
|-------|--------------|----------|--|
| - | · | Debtor | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| ALL RD , MERRITT ISLAND 32953 cres of Real Property | Fee simple | - | 2,737,450.00 | 13,502,325.12 |
|--|--|---|--|----------------------------|
| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |

Sub-Total > **2,737,450.00** (Total of this page)

Total > **2,737,450.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

| In re | JRH-ONE, LLC | Case No |
|-------|--------------|---------|
| - | | Debtor |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| 71.B., a lillior clind, by John Doc, guardian. | | | close the child's hame. See, 11 U.S.C. §112 and Fed. | | | | |
|--|---|------------------|--|---|--|--|--|
| Type of Property | | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption | | |
| 1. | Cash on hand | X | | | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | RBC B | ank Checking Accout number ending in 2167 | | 3.88 | | |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | | | |
| 6. | Wearing apparel. | x | | | | | |
| 7. | Furs and jewelry. | x | | | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | | | |
| | | | | | | | |

Sub-Total > 3.88 (Total of this page)

| In re | JRH-ONE, LLC | Case No. |
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| | ····· ···· · · · · · · · · · · · · · · | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |
| | | | | Sub-Tota | al > 0.00 |
| | | | (T | otal of this page) | |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

| In re | JRH-ONE, LLC | |
|--------|-----------------|--|
| 111 10 | OILLI OILL, LLO | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | | Concrete and plastic pipe for water supply and storm sewers. | - | 141,000.00 |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | | | |

Sub-Total > 141,000.00 (Total of this page)

Total > 141,003.88

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

| In re | JRH-ONE, LLC | Case No. | _ |
|-------|--------------|----------|---|
| | | | |

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C C D E B T C R | M M | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | O N T L N G E | U N I SPUTEDA | CLAIM WITHOUT DEDUCTING VALUE OF | UNSECURED PORTION, IF ANY |
|--|--------------------------------------|--------|---|-----------------|------------------|----------------------------------|---------------------------------|
| Account No. Carlos A Triay, Trustee 2301 N.W. 87 AVENUE STE 501 Miami, FL 33172 | | - | 5/31/2007 Third Mortgage 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property Value \$ 2,737,450.00 | T T | A T E D | 2,000,000.00 | 2,000,000.00 |
| Account No. 193715 HD Supply Waterworks, LTD P.O. Box 100467 Atlanta, GA 30384 | | - | 4/1/2009 - 9/25/2009 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property Value \$ 2,737,450.00 | | x | 288,417.67 | 288,417.67 |
| Account No. KC Curb, Inc P.O. Box 721236 Orlando, FL 32872 | | - | 4/20/2009 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property Value \$ 2,737,450.00 | | × | | 67,908.45 |
| Account No. Marth N. Johns, as Trustee Johns Family Trust 4035 Quail Path Road Cocoa, FL 32926 | | - | 7/5/2006 Second Mortgage 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property Value \$ 2,737,450.00 | | | 2,273,538.84 | 2,273,538.84 |
| continuation sheets attached | | | _,, | Subto his pa | | 4,629,864.96 | 4,629,864.96 |

| In re | JRH-ONE, LLC | Case No |
|-------|--------------|---------|
| • | | Debtor |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | UZLLQULDA | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|------------------------|--|-----------|-----------|----------|--|---------------------------------|
| Account No. | | | First Mortgage | Ť | ATED | | | |
| Teen Missions International 885 E HALL RD. Merritt Island, FL 32953 | | _ | 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property | | D | | | |
| | | | Value \$ 2,737,450.00 | 1 | | | 5,976,461.16 | 3,239,011.16 |
| Account No. | | | Fourth Mortgage | | | | , , | |
| Teen Missions International 885 E HALL RD. Merritt Island, FL 32953 | | _ | 890 E HALL RD , MERRITT ISLAND 32953 217.77 Acres of Real Property | | | | | |
| | | | Value \$ 2,737,450.00 | 1 | | | 2,895,999.00 | 2,895,999.00 |
| Account No. Account No. | | | Value \$ | | | | | |
| | | | Value \$ | _ | | | | |
| Account No. | | | Value \$ | | | | | |
| Sheet of continuation sheets attack | | d to |) | Subt | | | 8,872,460.16 | 6,135,010.16 |
| Schedule of Creditors Holding Secured Claims (Total of this page) Total (Report on Summary of Schedules) | | | | | | 1 | 13,502,325.12 | 10,764,875.12 |

do

| In re | JRH-ONE, LLC | Case No. |
|-----------------------------------|--|--|
| | | Debtor |
| | SCHEDULE E - CREDITORS | HOLDING UNSECURED PRIORITY CLAIMS |
| to pri accou contii | iority should be listed in this schedule. In the boxes provided o unt number, if any, of all entities holding priority claims agains nuation sheet for each type of priority and label each with the t | by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled in the attached sheets, state the name, mailing address, including zip code, and last four digits of the tithe debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate type of priority. |
| so. If | a minor child is a creditor, state the child's initials and the nan | ne and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." |
| sched liable colun "Disp | dule of creditors, and complete Schedule H-Codebtors. If a join e on each claim by placing an "H," "W," "J," or "C" in the colu nn labeled "Contingent." If the claim is unliquidated, place an puted." (You may need to place an "X" in more than one of the | liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate it petition is filed, state whether the husband, wife, both of them, or the marital community may be mn labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled see three columns.) d "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled |
| listed | | neet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority et of the completed schedule. Individual debtors with primarily consumer debts report this total ata. |
| priori | | th sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to last sheet of the completed schedule. Individual debtors with primarily consumer debts report this ted Data. |
| □ C | Check this box if debtor has no creditors holding unsecured price | ority claims to report on this Schedule E. |
| TYP | PES OF PRIORITY CLAIMS (Check the appropriate bo | x(es) below if claims in that category are listed on the attached sheets) |
| □ D | Domestic support obligations | |
| | | a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative pport claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| □Е | Extensions of credit in an involuntary case | |
| | Claims arising in the ordinary course of the debtor's business or the order for relief. 11 U.S.C. § 507(a)(3). | financial affairs after the commencement of the case but before the earlier of the appointment of a |
| \square V | Vages, salaries, and commissions | |
| repres | | e, and sick leave pay owing to employees and commissions owing to qualifying independent sales mmediately preceding the filing of the original petition, or the cessation of business, whichever |
| \Box C | Contributions to employee benefit plans | |
| | Money owed to employee benefit plans for services rendered with hever occurred first, to the extent provided in 11 U.S.C. § 507(| thin 180 days immediately preceding the filing of the original petition, or the cessation of business, a)(5). |
| | Certain farmers and fishermen | |
| C | Claims of certain farmers and fishermen, up to \$5,775* per farm | ner or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| \square D | Deposits by individuals | |

■ Taxes and certain other debts owed to governmental units

delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

\square Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

| 1 | continuation | sheets | attached |
|---|--------------|--------|----------|
| | | | |

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| In re | JRH-ONE, LLC | | Case No. | |
|-------|--------------|--------|----------------|--|
| | | Debtor | - / | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLLQULDATED CODEBTOR Husband, Wife, Joint, or Community CONTINGENT AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C J AND ACCOUNT NUMBER (See instructions.) Account No. 2318755 2008-2010 Tax Debt **Brevard County Tax Collector** 0.00 **400 South Street Government Center** 6th Floor Titusville, FL 32781 223,705.07 223,705.07 Account No. Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 223,705.07 223,705.07 Schedule of Creditors Holding Unsecured Priority Claims Total 0.00

(Report on Summary of Schedules)

223,705.07

223,705.07

| In re | JRH-ONE, LLC | Case No. | |
|-------|--------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| 8 | | | · · · · · · · · · | | | | | |
|---|----------|-------------|-----------------------------------|-------|--------------|----------|-----------|-----------------|
| CREDITOR'S NAME, | C | Нι | usband, Wife, Joint, or Community | C | U | Ŀ | Þ | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C N H | | L N G | DZLLGD_D4HUD | UTED | J T | AMOUNT OF CLAIM |
| Altair Environmental Group 710 S. Milwee Street Longwood, FL 32750 | | - | | | D | T | x | 2,340.00 |
| Account No. | | | | | | Г | T | |
| Atlas Dewatering, Inc. 969 ALEXANDER AVE□□ Port Orange, FL 32129 | | - | | | | X | x | 38,155.96 |
| Account No. | | T | | T | | T | 寸 | |
| Beach Mapping & Surveying 180 Pinellas Lane Suite 100 Cocoa Beach, FL 32931 | | - | | | | | | 3,046.25 |
| Account No. | | Г | | | Г | T | T | |
| City of Cocoa 65 Stone Street Cocoa, FL 32922 | | - | | | | | | 1,369.84 |
| | | _ | | Subt | ota | ıl | \dagger | |
| continuation sheets attached | | | (Total of t | | | |) | 44,912.05 |

| In re | JRH-ONE, LLC | Case No. | |
|-------|--------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, | C | Ηι | usband, Wife, Joint, or Community | C | U | D I | |
|---|-----------------|-------------|-----------------------------------|-------------|--------------|---------------|----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C A M | | CONTINGENT | UNLIQUIDATED | SPUTE | |
| DG Construction 4417 13TH STREET Ste 504 Saint Cloud, FL 34769 | | - | | | | Ī | X Unknown |
| Account No. | T | | Loan | | T | t | |
| Douglas Maslow Hunter Oak Golf Club 500 Amberly Farm Lane Queenstown, MD 21658 | | - | | | | | 34,500.00 |
| Account No. | ┢ | | | + | | $\frac{1}{1}$ | , |
| Echo-Tech builders, INC. Clayton & Michelle Juman 3930 Rambling Acers Drive Titusville, FL 32796 | | - | | | | , | K 65,780.23 |
| Account No. | t | | | | | | · |
| Ferguson Enterprises, Inc 7816 Professional Place Tampa, FL 33637 | | _ | | | | | 28,141.65 |
| Account No. 40400003 | t | | 6/30/2009 | | | t | <u> </u> |
| Fleetwing Corporation 742 S COMBEE ROAD Lakeland, FL 33801 | | - | Fule | | | , | x |
| | | | | | | | 12,450.92 |
| Sheet no1 of _3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | • | (Total of t | Sub this | | | 140,872.80 |

| In re | JRH-ONE, LLC | Case No. | _ |
|-------|--------------|----------|---|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, | C | Н | usband, Wife, Joint, or Community | Č | Ü | Þ | |
|---|--------------|--------|---|------------|-------------|--------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | OD E B T O R | C H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | CONTINGENT | UNLIQUIDATE | E D | AMOUNT OF CLAIM |
| | l | | | | D | _ | _ |
| Florida Tradition Builders 482 Brightwater Drive Cocoa Beach, FL 32931 | | - | | | | x | 10,000.00 |
| Account No. | ┡ | L | | - | | ┡ | 10,000.00 |
| Harrack Trucking & Land 367 Williams Point Blvd. Cocoa, FL 32926 | | _ | | | | x | 22,302.90 |
| Account No. | | T | 890 E HALL RD , MERRITT ISLAND 32953 | | | | |
| Holland Pump 2610 Sidney Lanier Dr. Brunswick, GA 31525 | | _ | 217.77 Acres of Real Property | | | x | 2,359.00 |
| Account No. | Г | | Loan | | | | |
| JSC, LLC 1575 Worley Ave Merritt Island, FL 32952 | | _ | | | | | 40,581.56 |
| Account No. | H | t | Loan | | | H | |
| MJMW, LLC 1575 Worley Ave Merritt Island, FL 32952 | | _ | | | | | 818,314.95 |
| Sheet no. 2 of 3 sheets attached to Schedule of | | _ | | Sub | tota | ıl | 902 EEC 44 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pas | ze) | 893,558.41 |

| In re | JRH-ONE, LLC | Case No |
|-------|--------------|---------|
| - | | Debtor |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME MALING ADDRESS Strict Claim Maling Address Strict Claim And Account Number (Constituent of Constituent o | | | | | | | | | |
|--|--|----------|-------------------|---|----------|------------|---------|-----------------------|-----------------|
| Randll Byrd 2325 Jason Street | MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | Ηı | QU L D | T E | S P U T E | AMOUNT OF CLAIM |
| Randll Byrd 2325 Jason Street Merritt Island, FL 32952 | Account No. | 1 | | | ' | ΙE | | | |
| Randll Byrd 2325 Jason Street | 2325 Jason Street | | - | | | | , | × | 61,000.00 |
| 16,000.00 16,000.00 16,000.00 16,000.00 16,000.00 Account No. | Account No. | ╅ | \vdash | Loan | + | \vdash | t | \dagger | |
| Account No. Thompson Pump Manufacturing P.O. Box 291370 Port Orange, FL 32129 - Loan TOUCAN, LLC c/o James Ottenbacher P.O. Box 471 Cape Canaveral, FL 32920 Account No. Universal Engineerign Scienc 820 Brevard Ave Rockledge, FL 32955 Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Total | 2325 Jason Street | | - | | | | | | 16 000 00 |
| Thompson Pump Manufacturing P.O. Box 291370 Port Orange, FL 32129 Loan TOUCAN, LLC C/o James Ottenbacher P.O. Box 471 Cape Canaveral, FL 32920 Account No. Universal Engineerign Scienc 820 Brevard Ave Rockledge, FL 32955 Sheet no. 3_ of 3_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Total Total | Account No | ╀ | \vdash | | igapha | ╀ | _ | \dashv | 10,000.00 |
| Account No. TOUCAN, LLC c/o James Ottenbacher P.O. Box 471 Cape Canaveral, FL 32920 Account No. Universal Engineerign Scienc 820 Brevard Ave Rockledge, FL 32955 Sheet no. 3_ of 3_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Total Loan 1 - | Thompson Pump Manufacturing P.O. Box 291370 | | - | | | |) | x | 11 804 23 |
| TOUCAN, LLC c/o James Ottenbacher P.O. Box 471 Cape Canaveral, FL 32920 Account No. Universal Engineerign Scienc 820 Brevard Ave Rockledge, FL 32955 Sheet no3 of _3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Total - Total | Account No | ╀ | ╀ | Loan | + | \vdash | ł | \dashv | 11,094.23 |
| Universal Engineerign Scienc 820 Brevard Ave Rockledge, FL 32955 Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Total 1,257.30 1,257.30 | TOUCAN, LLC c/o James Ottenbacher P.O. Box 471 | | - | Loan | | | | | 25,000.00 |
| 820 Brevard Ave Rockledge, FL 32955 Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Total 1,257.30 1,257.30 115,151.53 | Account No. | T | T | | T | T | t | † | |
| Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Total 115,151.53 | 820 Brevard Ave | | - | | | | | | 1,257.30 |
| Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total | Sheet no. 3 of 3 sheets attached to Schedule of | | | | L Sub | ⊥_ totæ | L al | + | |
| 4.404.404.50 | | | | | | | |) | 115,151.53 |
| | | | | (Report on Summary of S. | | | | - 1 | 1,194,494.79 |

| • | | | | |
|-------|--------------|--------|----------|--|
| In re | JRH-ONE, LLC | | Case No. | |
| - | | Debtor | | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

| In re | JRH-ONE, LLC | Case No | |
|-------|--------------|---------|--|
| - | | Debtor | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

United States Bankruptcy Court Middle District of Florida

| In re | JRH-ONE, LLC | | | Case No. | | |
|-------|--|-----------|--|----------|----------------|--|
| | | | Debtor(s) | Chapter | 11 | |
| | DECLARATION CO | NCERN | ING DEBTOR'S SC | HEDULI | ES | |
| | | 1102111 | n (G DED I GIL S S C | | 20 | |
| | DECLARATION UNDER PENALTY OF F | PERJURY | ON BEHALF OF CORPO | RATION C | OR PARTNERSHIP | |
| | I, the MGMR of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the be of my knowledge, information, and belief. | | | | | |
| Date | October 12, 2010 | Signature | /s/ Michael McPhillips Michael McPhillips MGMR | | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Middle District of Florida

| In re | JRH-ONE, LLC | | | |
|-------|--------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

2. Income other than from employment or operation of business

SOURCE

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Complete a. or b., as appropriate, and

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF PAID OR
PAYMENTS/ VALUE OF AMOUNT STILL
NAME AND ADDRESS OF CREDITOR TRANSFERS TRANSFERS OWING

None

c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

2010-CA-0702

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR NATURE OF PROCEEDING AND CASE NUMBER AND LOCATION DISPOSITION **Eighteenth Judicial Circuit in** Dismissed Sunrise Bank v. JRH-ONE, Contract and for Brevard County, LLC Florida 05-2008-CA-032939 DG Construction v. Contract Eighteenth Judicial Circuit in Pending JRH-ONE and for Brevard County, 05-2008-CA-64446 Florida HD Supply Waterworks v. Collection Eighteenth Judicial Circuit in Pending JRH-ONE and for Brevard County, 05-2009-CA-65272 Florida KC Curb v. JRH-ONE Contract Eighteenth Judicial Circuit in Pending 05-2010-CA-7373 and for Brevard County, Florida Carlos A Triay, Trustee v. **Foreclosure Eighteenth Judicial Circuit in** Pending JRH-ONE and for Brevard County. 05-2010-CA-12628 Florida Collection In the Circuit Court of the Fleetwing Corporation v. **Pending** KKD. LLC Tenth Judicial Circuit, in and

for Polk County, Florida

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT

CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Faro & Crowder 503 N. Orlando Avenue Suite 106 Cocoa Beach, FL 32931 DATE OF PAYMENT,
NAME OF PAYOR IF OTHER
THAN DEBTOR
10/12/2010, Michael McPhillips

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$3000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

IN PROPERTY

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

_

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS

None

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| Date | October 12, 2010 | Signature | /s/ Michael McPhillips | |
|------|------------------|-----------|------------------------|--|
| | | | Michael McPhillips | |
| | | | MGMR | |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Middle District of Florida

| In re | JRH-ONE, LLC | Debtor(s) | Case No. Chapter | 11 |
|-----------|--|--|---------------------|---------------------------------|
| | | Debioi(s) | Chapter | |
| | | | | |
| | VERIFICAT | ION OF CREDITOR MA | TRIX | |
| | | | | |
| | | | | |
| I, the Mo | GMR of the corporation named as the debtor i | in this case, hereby verify that the attac | ched list of c | reditors is true and correct to |
| the best | of my knowledge. | | | |
| | | | | |
| | | | | |
| | | | | |
| Date: | October 12, 2010 | /s/ Michael McPhillips | | |
| | | Michael McPhillips/MGMR Signer/Title | | |
| | | - | | |

JRH-ONE, LLC D G Construciton MGT HD Supply Waterworks, LTD c/o Todd Kobrin 1575 WORLEY AVENUE c/o Sally Sibley Merritt Island, FL 32952 209 Farrington LN Shutts & Bowen, LLP Lake Helen, FL 32744 P.O. Box 4956 Orlando, FL 32801 J. Christopher Crowder DG Construction HD Supply Waterworks, LTD Faro & Crowder 3100 Cumberland Blvd. 4417 13TH STREET 503 N. Orlando Avenue Ste 504 Suite 1700 Saint Cloud, FL 34769 Atlanta, GA 30339 Suite 106 Cocoa Beach, FL 32931 Douglas Maslow Alexander Koskey Holland Pump Peterson & Myers, P.A. Hunter Oak Golf Club 2610 Sidney Lanier Dr. Brunswick, GA 31525 P.O. Box 24628 500 Amberly Farm Lane Lakeland, FL 33802 Queenstown, MD 21658 Altair Environmental Group Echo-Tech builders, INC. Jorge Piedra Piedra & Associates, P.A. 710 S. Milwee Street Clayton & Michelle Juman Longwood, FL 32750 3930 Rambling Acers Drive 2950 S.W. 27th Ave. Titusville, FL 32796 Suite 300 Miami, FL 33133 JSC, LLC Atlas Dewatering, Inc. Ferguson Enterprises, Inc. 7816 Professional Place 1575 Worley Ave 969 ALEXANDER AVE□□ Port Orange, FL 32129 Tampa, FL 33637 Merritt Island, FL 32952 Beach Mapping & Surveying KC Curb Fleetwing Corporation 180 Pinellas Lane 742 S COMBEE ROAD c/o Barry Kalmanson 500 N. Maitland Ave Suite 100 Lakeland, FL 33801 Cocoa Beach, FL 32931 Sutie 305 Maitland, FL 32751 Brevard County Tax Collector Florida Tradition Builders KC Curb, Inc 400 South Street 482 Brightwater Drive P.O. Box 721236 Government Center Cocoa Beach, FL 32931 Orlando, FL 32872 6th Floor Titusville, FL 32781 Carlos A Triay, Trustee Harrack Trucking & Land Ladd H Fassett 367 Williams Point Blvd. 2301 N.W. 87 AVENUE P.O. Box 3387 Cocoa, FL 32926 Orlando, FL 32802 STE 501 Miami, FL 33172 City of Cocoa HD Supply Waterworks, LTD Larry Ray, as Trustee of the Yang Mun Ray Trust 65 Stone Street P.O. Box 100467

Atlanta, GA 30384

Cocoa, FL 32922

940 N. Ferncreek Ave.

Orlando, FL 32803

Marth N. Johns, as Trustee Johns Family Trust 4035 Quail Path Road Cocoa, FL 32926 Universal Engineerign Scienc 820 Brevard Ave Rockledge, FL 32955

MJMW, LLC 1575 Worley Ave Merritt Island, FL 32952

Paul Hayhurst 1450 Jennings Lane Rockledge, FL 32955

Randll Byrd 2325 Jason Street Merritt Island, FL 32952

Tammy Dooms 13000 Highway 41 N Evansville, IN 47725

Teen Missions International 885 E HALL RD. Merritt Island, FL 32953

Thompson Pump Manufacturing P.O. Box 291370 Port Orange, FL 32129

Thompson Pump Manufacturing 1496 Herbert Street Daytona Beach, FL 32119

TOUCAN, LLC c/o James Ottenbacher P.O. Box 471 Cape Canaveral, FL 32920

United States Bankruptcy Court Middle District of Florida

| In re | JRH-ONE, LI | .c | | | | Case | No. | | |
|-------|---|--|-----------------------|---|---------------------------------|----------------------|--------|-------------------------------------|-------|
| | ,, | | | | Debtor(s) | Chap | | 11 | |
| 1. 1 | | | | OMPENSATIO | | | | EBTOR(S) the above-named debtor and | that |
| (| compensation paid | to me | within one year bef | ore the filing of the permutation of or in con- | etition in bankruj | ptcy, or agreed to b | e pai | d to me, for services rendered of | or to |
| | | | | t | | | | 10,000.00 | |
| | Prior to the fil | ing of t | this statement I have | e received | | \$ | | 3,000.00 | |
| | Balance Due | | | | | \$ | | 7,000.00 | |
| 2. | The source of the co | ompen | sation paid to me wa | as: | | | | | |
| | Debtor | | Other (specify): | | | | | | |
| 3. | The source of comp | ensatio | on to be paid to me | is: | | | | | |
| | Debtor | | Other (specify): | | | | | | |
| 4. | ■ I have not agree | ed to sl | nare the above-discl | osed compensation wi | th any other pers | son unless they are | mem | bers and associates of my law fi | rm. |
| | | | | d compensation with a t of the names of the p | | | | or associates of my law firm. A | 4 |
| 5. | In return for the ab | ove-dis | sclosed fee, I have a | greed to render legal s | ervice for all asp | ects of the bankrup | otcy c | ase, including: | |
| | . Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; | | | | | | | | |
| | Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; | | | | | | | | |
| | d. [Other provision | [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of | | | | | | | |
| | reaffirma | tion a | greements and a | applications as need ns on household g | ded; preparat | ion and filing of | mot | ions pursuant to 11 USC | |
| 6. | Represe | ntatio | | | | | danc | es, relief from stay actions | or |
| | | | | CERTIF | TCATION | | | | |
| | I certify that the for cankruptcy proceed | | is a complete stater | ment of any agreement | or arrangement | for payment to me | for re | epresentation of the debtor(s) in | |
| Dated | d: October 12, | 2010 | | | s/ J. Christopl | her Crowder | | | |
| | | | | | J. Christopher Faro & Crowde | Crowder 50562 | | | |
| | | | | | 503 N. Orlando | | | | |
| | | | | | Suite 106 | El 22024 | | | |
| | | | | | Cocoa Beach, 321-784-8158 | Fax: 321-784-81 | 59 | | |
| | | | | | aro.michael@ | gmail.com | | | |

United States Bankruptcy Court Middle District of Florida

| In re | JRH-ONE, LLC | | Case No. | |
|---|---|--|--|--|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | CORPO | PRATE OWNERSHIP STATEMENT | (RULE 7007.1) | |
| or recu (are) c class o MJMW 1575 V | isal, the undersigned counsel for orporation(s), other than the def the corporation's(s') equity in | tcy Procedure 7007.1 and to enable the J or _JRH-ONE, LLC _ in the above caption ebtor or a governmental unit, that directly sterests, or states that there are no entitie | ned action, certif y or indirectly ov | ies that the following is a wn(s) 10% or more of any |
| WCTTC | risiana, i E 02002 | | | |
| | | | | |
| □ Non | ne [Check if applicable] | | | |
| | - • • • • • • | | | |
| | | | | |
| | | | | |
| | | | | |
| Octob | er 12, 2010 | /s/ J. Christopher Crowder | | |
| Date | | J. Christopher Crowder 50562 | | |
| | | Signature of Attorney or Litig | gant | |
| | | Counsel for JRH-ONE, LLC | | |
| | | Faro & Crowder 503 N. Orlando Avenue | | |
| | | Suite 106 | | |
| | | Cocoa Beach, FL 32931 | | |
| | | 321-784-8158 Fax:321-784-8159 | 9 | |
| | | faro.michael@gmail.com | | |
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