

**United States Bankruptcy Court
Middle District of Florida**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Florida Fisherman, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 59-2886964	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 170 John's Pass Boardwalk Madeira Beach, FL ZIP CODE 33708	Street Address of Joint Debtor (No. & Street, City, State & Zip Code): ZIP CODE
County of Residence or of the Principal Place of Business:	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
170 John's Pass Boardwalk, Madeira Beach, FL
 ZIP CODE **33708**

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p align="center">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
<p>Estimated Assets</p> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Florida Fisherman, Inc.
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Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.

X

Signature of Attorney for Debtor(s)	Date
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Florida Fisherman, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)

Camille J. Iurillo 902225
Iurillo & Associates, P.A.
600 First Avenue North Suite 308
St. Petersburg, FL 33701

August 19, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Mark F. Hubbard
Printed Name of Authorized Individual

President
Title of Authorized Individual

August 19, 2010
Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

**United States Bankruptcy Court
Middle District of Florida**

IN RE:

Case No. _____

Florida Fisherman, Inc.Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Jet Age Fuel 519 Pennsylvania Ave. Clearwater, FL 33755		Trade debt	Contingent Unliquidated Disputed	36,011.48
Capital One P.O. Box 71083 Charlotte, NC 28272-1083			Contingent Unliquidated Disputed	25,617.29
Aegon USA C/O Bank Of America PO Box 96273 Chicago, IL 60693-6273		Trade debt	Contingent Unliquidated Disputed	19,875.53
Hubbard Enterprises, Inc. 170 John's Pass Boardwalk Madeira Beach, FL 33708			Contingent Unliquidated Disputed	17,618.86
BMW Financial Services P.O. Box 78066 Phoenix, AZ 85062			Contingent Unliquidated Disputed	17,070.81
Lorraine Hubbard 170 John's Pass Boardwalk Madeira Beach, FL 33708			Contingent Unliquidated Disputed	16,410.50
Florida Suncoast Tourism Promo 10750 75th St. Largo, FL 33777		Trade debt	Contingent Unliquidated Disputed	12,375.00
Idearc Media LLC P.O. Box 619009 D/FW Airport, TX 75261-9009		Trade debt	Contingent Unliquidated Disputed	9,756.56
Avmed D860363 Orlando, FL 32886-0363			Contingent Unliquidated Disputed	5,505.03
Premium Assignment Corp. P.O. Box 79153 Baltimore, MD 21279-0153	Premium Assignment Corp. P.O. Box 3100 Tallahassee, FL 32315-3100	Insurance Bill	Contingent Unliquidated Disputed	3,697.73

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Fisherman's Ideal Supply Store 750 East Welch Causeway St. Petersburg, FL 33708		Trade debt	Contingent Unliquidated Disputed	3,251.15
Port Consolidated PO Box 350430 Ft. Lauderdale, FL 33335		Trade debt	Contingent Unliquidated Disputed	2,666.93
St. Petersburg Area Chamber Of Commerce P.O. Box 1371 St. Petersburg, FL 33731		Trade debt	Contingent Unliquidated Disputed	2,544.00
TJ Software, Inc. 529 Neeb Rd. Cincinnati, OH 45233		Trade debt	Contingent Unliquidated Disputed	2,500.00
Great Bay Distributors 2310 Starkey Rd. Largo, FL 33771		Trade debt	Contingent Unliquidated Disputed	1,783.25
Ultrasonic And Magnetics 1500 4th St., Ste. A Harvey, LA 70058		Trade debt	Contingent Unliquidated Disputed	1,779.00
CJ Publishers, Inc. P.O. Box 857 Pinellas Park, FL 33780-0857		Trade debt	Contingent Unliquidated Disputed	1,423.00
Bank Of America Post Office Box 30521 Tampa, FL 33630-3521	Bank Of America P.O. Box 1538673 Atlanta, GA 30353-8673	Bank loan	Contingent Unliquidated Disputed	1,276.91
Michael Daniell 543 Normandy Rd. Madeira Beach, FL 33708		Trade debt	Contingent Unliquidated Disputed	1,137.00
Peninsular Paper Co. 5101 E. Hanna Ave. Tampa, FL 33610		Trade debt	Contingent Unliquidated Disputed	1,013.79
Bank Of America 101 N. Tryon St. Charlotte, NC 28255-0001	Liebler, Gonzalez & Portuondo, P.A. Attn: Miguel Armenteros 44 W. Flagler St., 25th Floor Miami, FL 33130	Bank loan	Contingent Unliquidated Disputed	462,536.32 Collateral: 462,536.32 Unsecured: 0.00
Bank Of America 101 N. Tryon St. Charlotte, NC 28255-0001	Liebler, Gonzalez & Portuondo, P.A. Attn: Miguel Armenteros 44 W. Flagler St., 25th Floor Miami, FL 33130	Bank loan	Contingent Unliquidated Disputed	157,769.68 Collateral: 157,769.68 Unsecured: 0.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **August 19, 2010**

Signature: _____

Mark F. Hubbard, President

(Print Name and Title)

United States Bankruptcy Court
Middle District of Florida

IN RE:
Florida Fisherman, Inc.

Case No. _____
Chapter 11

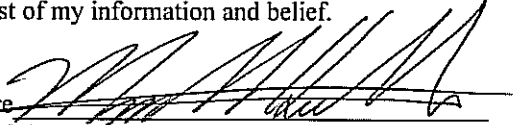
Debtor(s)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor of this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 19, 2010

Signature



Mark F. Hubbard
President and Director

Penalty for making a false statement or concealing property: fine of up to \$500,000 or imprisonment for up to 5 years or both
18 U.S.C. 152 and 3571

**United States Bankruptcy Court
Middle District of Florida**

IN RE:

Case No. _____

Florida Fisherman, Inc.

Chapter **11**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Jenny Lynn Hubbard 170 John's Pass Boardwalk Madeira Beach, FL 33708-2625	50	Common Stockholder
Mark Fitzgerald Hubbard 170 John's Pass Boardwalk Madeira Beach, FL 33708	50	Common Stockholder

United States Bankruptcy Court
Middle District of Florida

IN RE:

Case No. _____

Florida Fisherman, Inc.

Chapter **11**

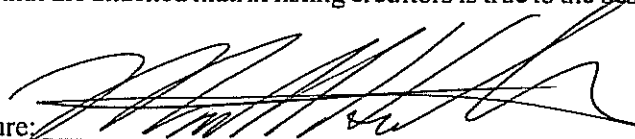
Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **August 19, 2010**

Signature:



Mark F. Hubbard, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Florida Fisherman, Inc.
170 John's Pass Boardwalk
Madeira Beach, FL 33708-2625

Bank Of America
101 N. Tryon St.
Charlotte, NC 28255-0001

Fisherman's Ideal Supply Store
750 East Welch Causeway
St. Petersburg, FL 33708

Iurillo & Associates, P.A.
600 First Avenue North Suite 308
St. Petersburg, FL 33701

Liebler, Gonzalez & Portuondo, P.A.
Attn: Miguel Armenteros
44 W. Flagler St., 25th Floor
Miami, FL 33130

Florida Suncoast Tourism Promo
10750 75th St.
Largo, FL 33777

Aegon USA
C/O Bank Of America
PO Box 96273
Chicago, IL 60693-6273

BMW Financial Services
P.O. Box 78066
Phoenix, AZ 85062

Great Bay Distributors
2310 Starkey Rd.
Largo, FL 33771

Aylesworth
P.O. Box 13546
St. Petersburg, FL 33733

Capital One
P.O. Box 71083
Charlotte, NC 28272-1083

Hubbard Enterprises, Inc.
170 John's Pass Boardwalk
Madeira Beach, FL 33708

Art Underfoot, Inc.
241 NW 16th St.
Pompano Beach, FL 33060

Chevron
PO Box 70887
Charlotte, NC 28272-0887

Idearc Media LLC
P.O. Box 619009
D/FW Airport, TX 75261-9009

Australian Gold
839 Sunshine Ln.
Altamonte Springs, FL 32714

City Of Madeira Beach
300 Municipal Drive
P.O. Box 8605
Madeira Beach, FL 33738

J.J. Taylor Tampa
5102 South 16th Ave.
Tampa, FL 33619

Avanti Press
Department 210401
PO Box 67000
Detroit, MI 48267

City Of St. Pete Beach
155 Corey Ave.
St. Pete Beach, FL 33706-1839

Jenny Lynn Hubbard
170 John's Pass Boardwalk
Madeira Beach, FL 33708-2625

Avmed
D860363
Orlando, FL 32886-0363

CJ Publishers, Inc.
P.O. Box 857
Pinellas Park, FL 33780-0857

Jet Age Fuel
519 Pennsylvania Ave.
Clearwater, FL 33755

Bank Of America
P.O. Box 1538673
Atlanta, GA 30353-8673

Enesco, LLC
4225 Solutions Center
Chicago, IL 60677-4002

Liebler, Gonzalez & Portuondo, P.A.
Attn: Miguel Armenteros
44 W. Flagler St., 25th Floor
Miami, FL 33130

Bank Of America
Post Office Box 30521
Tampa, FL 33630-3521

Essi Sales
12707 44th St. N.
Clearwater, FL 33762

Lorraine Hubbard
170 John's Pass Boardwalk
Madeira Beach, FL 33708

Magic Surf Tackle
5727 103rd Terr. N.
Pinellas Park, FL 33782

Port Consolidated
PO Box 350430
Ft. Lauderdale, FL 33335

Ultrasonic And Magnetics
1500 4th St., Ste. A
Harvey, LA 70058

Marine Sports Mfg.
1514 Sydney Rd.
Plant City, FL 33566

Premium Assignment Corp.
P.O. Box 3100
Tallahassee, FL 32315-3100

Verizon
P.O. Box 920041
Dallas, TX 75392-0041

Mark Fitzgerald Hubbard
170 John's Pass Boardwalk
Madeira Beach, FL 33708

Premium Assignment Corp.
P.O. Box 79153
Baltimore, MD 21279-0153

Warren Morris
125 146th Ave. #2
Madeira Beach, FL 33708

Matthew Freeman
P.O. Box 12053
St. Petersburg, FL 33733

Ring Power Corp.
P.O. Box 935004
Atlanta, GA 31193-5004

Yellow Book USA
PO Box 660052
Dallas, TX 75266-0579

Michael Daniell
543 Normandy Rd.
Madeira Beach, FL 33708

Rotary Club Of Gulf Beaches
P.O. Box 8805
Madeira Beach, FL 33738

Modern Business Associates
9455 Koger Blvd.
St. Petersburg, FL 33702

Russ Berrie U.S. Gift
PO Box 842616
Boston, MA 02284-2616

Morris Visitor Publications
P.O. Box 933574
Atlanta, GA 31193-3574

Seminole Post Card
P.O. Box 2897
Sarasota, FL 34230

Net Atlantic
10 Federal St., Ste. 26
Salem, MA 01970

St. Petersburg Area Chamber Of Commerce
P.O. Box 1371
St. Petersburg, FL 33731

Netcare, Inc.
2451 N. McMullen Booth Rd., Ste. 214
Clearwater, FL 33759

TJ Software, Inc.
529 Neeb Rd.
Cincinnati, OH 45233

Peninsular Paper Co.
5101 E. Hanna Ave.
Tampa, FL 33610

Treasure Island Chamber Of Commerce
144 107th Ave.
Treasure Island, FL 33706

United States Bankruptcy Court
Middle District of Florida

IN RE:

Case No. _____

Florida Fisherman, Inc.

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received \$ **40,000.00**

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify):

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

The above fee included services as follows: services outlined in paragraphs 5a-d, and the analysis of the valuation of Debtor's assets; to give advice to the Debtor with respect to its powers and duties as a debtor-in-possession and the continued management of its business operations; to advise the Debtor with respect to its responsibilities in complying with the U.S. Trustee's Operating Guidelines and Reporting Requirements and with the rules of this Court; to address the legal ramifications of business and financial issues impacting the Debtor, and other matters critical to maintenance of the going concern; to prepare motions, pleadings, orders, applications, adversary proceedings, and other legal documents necessary in the administration of this Bankruptcy Case; to continue the prosecution of claims and the litigation of defenses in the context of the Bank of America litigation; to protect the interests of the Debtor in all matters pending before this Court; to represent the Debtor in negotiations with its creditors in the preparation of a plan of reorganization and in assessing and establishing confirmability; and to assess and address anticipated post-confirmation activities.

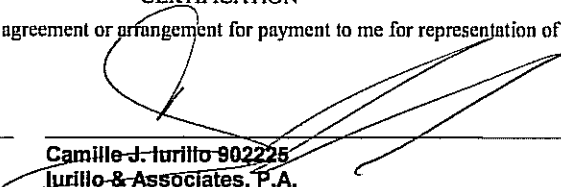
6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 19, 2010

Date


Camille J. Iurillo 902225
Iurillo & Associates, P.A.
600 First Avenue North Suite 308
St. Petersburg, FL 33701