| 31 (Official Form 1)(4/10) | | | | | | | | | |
|--|---|------------------------------------|-------------------------------------|--------------------------------------|---------------------------------------|--------------------------|-----------------------------|--|----------------|
| United States Bankruptcy Cou Middle District of Florida | | | | | | | | Voluntary | Petition |
| Name of Debtor (if individual, enter Last, First, Middle): B&V Florida Holdings, LLC | | | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | |
| All Other Names used by the Debtor in the la (include married, maiden, and trade names): | st 8 years | | | | | | Joint Debtor trade names | in the last 8 years): | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-2340883 | | | | N Last for | our digits of than one, state | f Soc. Sec. or | r Individual- | Гахрауег I.D. (ITIN) No | ./Complete EIN |
| Street Address of Debtor (No. and Street, Cit 88 S. Atlantic Avenue Ormond Beach, FL | , and State) |): | ZIP Code | Street | Address of | Joint Debtor | r (No. and St | reet, City, and State): | ZIP Code |
| | | | 32174 | | | | | | |
| County of Residence or of the Principal Plac Volusia | | | | | | | • | ace of Business: | |
| Mailing Address of Debtor (if different from | street addres | ss): | | Mailin | g Address | of Joint Debt | tor (if differe | nt from street address): | |
| | | _ | ZIP Code | | | | | | ZIP Code |
| I de CD de CD de CD de CD | | | | | | | | | |
| Location of Principal Assets of Business Del (if different from street address above): | tor | | | | | | | | |
| Type of Debtor | | Nature o | f Business | | | | | otcy Code Under Whic | h |
| (Form of Organization) | | • | one box) | | the Petition is Filed (Check one box) | | | | |
| (Check one box) □ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership □ Health Care Business □ Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) □ Railroad □ Stockbroker □ Commodity Broker □ Clearing Bank | | | defined | efined | | | | | |
| Other (If debtor is not one of the above entities | o, Oth | er | | | | | | e of Debts | |
| check this box and state type of entity below.) Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organize under Title 26 of the United S Code (the Internal Revenue Code) | | | anization d States | defined "incurr | l in 11 U.S.C. sed by an indivi | onsumer debts, | busine | are primarily ss debts. | |
| Filing Fee (Check one | ox) | | Check of | one box: | | Chap | ter 11 Debt | ors | |
| Full Filing Fee attached | | | | | | | ned in 11 U.S. | - ' | |
| attach signed application for the court's consideration | ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official | | | | regate nonco \$2,343,300 (| ntingent liquid | lated debts (exc | J.S.C. § 101(51D). Cluding debts owed to insid on 4/01/13 and every three | |
| Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | ditors, | | | | | |
| Statistical/Administrative Information □ Debtor estimates that funds will be available for distribution to unsecured creditors. □ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, | | | | | JSE ONLY | | | | |
| there will be no funds available for distri | ution to uns | secured cred | itors. | • | | | 1 | | |
| Estimated Number of Creditors | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Liabilities | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | |

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition **B&V Florida Holdings, LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: Middle District of Florida, Orlando Division 6:10-bk-22142-KSJ 12/15/10 Date Filed: Location Case Number: Where Filed: See Attachment Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

after the filing of the petition.

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

B&V Florida Holdings, LLC

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Scott W. Spradley

Signature of Attorney for Debtor(s)

Scott W. Spradley

Printed Name of Attorney for Debtor(s)

Law Offices of Scott W. Spradley, P.A.

Firm Name

109 South 5th Street P.O. Box 1 Flagler Beach, FL 32812

Address

scott.spradley@flaglerbeachlaw.com 386 693 4935 Fax: 386 693 4937

Telephone Number

February 4, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Daria Vidas

Signature of Authorized Individual

Daria Vidas

Printed Name of Authorized Individual

President

Title of Authorized Individual

February 4, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| • | |
|---|--|
| • | |
| | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

| B&V Florida Holdings, L | L | С |
|------------------------------------|---|---|
|------------------------------------|---|---|

In re

Debtor

FORM 1. VOLUNTARY PETITION Prior Bankruptcy Cases Filed Attachment

Location Where FiledCase NumberDate FiledMiddle District of Florida, Jacksonville Division3:10-bk-11060-JAF12/15/10

Middle District of Florida, Jacksonville Division3:10-bk-11060-JAF12/15/10Middle District of Florida, Jacksonville Division3:08-bk-00139-JAF01/10/08

United States Bankruptcy Court Middle District of Florida

| In re | B&V Florida Holdings, LLC | | Case No. | |
|--------|--|---------------------------|--------------------------|--------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | DECLARATION UNDER PENAL | TY OF PERJURY FO | R ELECTRON | NIC FILING |
| | The undersigned, Daria Vidas, dec | clares under penalty of p | erjury that: | |
| Docum | 1. I have signed the original(s) of the doment(s)"). | cument(s) identified bel | ow under penalt | y of perjury ("Verified |
| and be | 2. The information contained in the Verilief. | ified Document(s) is true | e and correct to | the best of my knowledge |
| Bankrı | 3. I understand that the Verified Documentory Court in connection with the above caption | | lectronic form v | with the United States |
| | Vidas ure of Debtor er claimant | | | |
| | Veri | fied Document(s): | | |
| | pescriptive Title on; 20 Largest Creditors; Verification of Creditor | | Date Executed Z 4 11 | |
| | | | | |
| | | | | |

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Florida

| In re | B&V Florida Holdings, LLC | | Case No. | |
|-------|---------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Ivan Vuckovic 57231 Petrone Zadar 57000 CROATIA | Ivan Vuckovic 57231 Petrone Zadar 57000 CROATIA | Loan | | 450,000.00 |
| Luis Peros 1511 N. Beach Street Ormond Beach, FL 32174 | Luis Peros 1511 N. Beach Street Ormond Beach, FL 32174 | Loan | | 20,000.00 |
| Mike Schaler 324 N. Nova Road Ormond Beach, FL 32174 | Mike Schaler 324 N. Nova Road Ormond Beach, FL 32174 | Professional Fees | | 3,750.00 |
| Richard Ricardo 137-15 Oak Ave. Flushing, NY 11355 | Richard Ricardo 137-15 Oak Ave. Flushing, NY 11355 | Loan | | 60,000.00 |
| Wenceslaa Lopez & Julian Lopez, Trustees 4555 S. Atlantic Ave, #4206 Port Orange, FL 32127 | Wenceslaa Lopez & Julian Lopez, Trustees 4555 S. Atlantic Ave, #4206 Port Orange, FL 32127 | Real estate and improvements located at 88 S. Atlantic Avenue, Ormond Beach FL 32174 | | 950,000.00 (1,008,414.00 secured) (602,000.00 senior lien) |
| William Becker 1310 Northside Drive Ormond Beach, FL 32174 | William Becker 1310 Northside Drive Ormond Beach, FL 32174 | Loan | | 50,000.00 |
| | | | | |
| | | | | |
| | | | | |

| B4 (Official Form 4) (12/07) - Cont. | | | | | |
|--------------------------------------|---------------------------|----------|--|--|--|
| In re | B&V Florida Holdings, LLC | Case No. | | | |
| | Debtor(s) | | | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | February 4, 2011 | Signature | /s/ Daria Vidas |
|------|------------------|-----------|-----------------|
| | | - | Daria Vidas |
| | | | Procident |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B&V Florida Holdings, LLC 88 S. Atlantic Avenue Ormond Beach, FL 32174 Julian's Restaurant Group 88 S. Atlantic Avenue Ormond Beach, FL 32174

Scott W. Spradley Law Offices of Scott W. Spradley, P.A. 109 South 5th Street P.O. Box 1 Flagler Beach, FL 32812 Julian's Restaurant Group 88 S. Atlantic Avenue Ormond Beach, FL 32174

Chaun, Chaun & Brinkman 3851 S. Atlantic Avenue #402 Daytona Beach Shore, FL 32118 Luis Peros 1511 N. Beach Street Ormond Beach, FL 32174

Ivan Vuckovic 57231 Petrone Zadar 57000 CROATIA Mike Schaler 324 N. Nova Road Ormond Beach, FL 32174

Julian's Restaurant Group 88 S. Atlantic Avenue Ormond Beach, FL 32174 Richard Ricardo 137-15 Oak Ave. Flushing, NY 11355

Julian's Restaurant Group 88 S. Atlantic Avenue Ormond Beach, FL 32174 Wenceslaa Lopez & Julian Lopez, Trustees 4555 S. Atlantic Ave, #4206 Port Orange, FL 32127

Julian's Restaurant Group 88 S. Atlantic Avenue Ormond Beach, FL 32174 William Becker 1310 Northside Drive Ormond Beach, FL 32174

Julian's Restaurant Group 88 S. Atlantic Avenue Ormond Beach, FL 32174

Julian's Restaurant Group 88 S. Atlantic Avenue Ormond Beach, FL 32174