

United States Bankruptcy Court

Middle District of Florida

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): SIDDHI-VINAYAK of Tennessee, INC.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Quality Inn-Orlando Airport; AKA Siddhi-Vinayak, Inc	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 62-1804507	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2601 McCoy Road Orlando, FL <div style="text-align: right;">ZIP Code 32809</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Orange	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information *** Buddy D. Ford, Esquire 0654711 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 </div> Estimated Assets <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div> Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

SIDDHI-VINAYAK of Tennessee, INC.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

SIDDHI-VINAYAK of Tennessee, INC.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ Buddy D. Ford, Esquire**
Signature of Attorney for Debtor(s)

Buddy D. Ford, Esquire 0654711

Printed Name of Attorney for Debtor(s)

Buddy D. Ford, P.A.

Firm Name

**115 N. MacDill Ave.
Tampa, FL 33609**

Address

Email: Nancy@tampaesq.com

(813)877-4669 Fax: (813)877-5543

Telephone Number

June 22, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Mafu Patel**
Signature of Authorized Individual

Mafu Patel

Printed Name of Authorized Individual

President

Title of Authorized Individual

June 22, 2011

Date

United States Bankruptcy Court
Middle District of Florida

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Community South Bank/SBA 625 S. Gay St., Ste.450 Knoxville, TN 37902	Community South Bank/SBA 625 S. Gay St., Ste.450 Knoxville, TN 37902	98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal des		1,916,000.00 (1,800,000.00 secured) (4,045,000.00 senior lien)
Gurraj Grewal c/o Emily Fergusson, CPA 1233 W. Main Street Parsons, TN 38363	Gurraj Grewal c/o Emily Fergusson, CPA 1233 W. Main Street Parsons, TN 38363	98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal des		597,000.00 (1,800,000.00 secured) (6,131,679.27 senior lien)
Orange County Tax Collector PO Box 2551 200 S Orange Avenue, #1500 Orlando, FL 32802-2551	Orange County Tax Collector PO Box 2551 200 S Orange Avenue, #1500 Orlando, FL 32802-2551	98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal des		98,351.51 (1,800,000.00 secured) (5,961,000.00 senior lien)
Orange County Tax Collector PO Box 2551 200 S Orange Avenue, #1500 Orlando, FL 32802-2551	Orange County Tax Collector PO Box 2551 200 S Orange Avenue, #1500 Orlando, FL 32802-2551	98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal des		72,327.76 (1,800,000.00 secured) (6,059,351.51 senior lien)

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Macquarie Equipment Finance 2285 Franklin Rd., Ste.100 Bloomfield Hills, MI 48302	Macquarie Equipment Finance 2285 Franklin Rd., Ste.100 Bloomfield Hills, MI 48302	Lease w/ option to purchase - 98 LG 32" HDTV		47,138.00 (10,000.00 secured)
Choice Hotel Internat'l PO Box 99992 Chicago, IL 60696-7792	Choice Hotel Internat'l PO Box 99992 Chicago, IL 60696-7792	Franchise fees		31,544.05
Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314	Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314	Sales Tax		23,908.36
Caribbean Hospitality Sol. 5217 Dallas Blvd. Orlando, FL 32833	Caribbean Hospitality Sol. 5217 Dallas Blvd. Orlando, FL 32833	Room Attendent Services		19,189.60
Dell Financial Services Payment Processing Center PO Box 5292 Carol Stream, IL 60197-5292	Dell Financial Services Payment Processing Center PO Box 5292 Carol Stream, IL 60197-5292	Lease w/ option to purchase - Computer Equipment		4,700.00 (2,000.00 secured)
Key Equipment Finance 11030 Circle Point Rd. 2nd Floor Broomfield, CO 80020	Key Equipment Finance 11030 Circle Point Rd. 2nd Floor Broomfield, CO 80020	Lease w/ Option to Purchase - Konica Copier/Fax/Scanner		7,000.00 (4,500.00 secured)
Bright House 3767 All American Blvd. Orlando, FL 32810	Bright House 3767 All American Blvd. Orlando, FL 32810	Cable services		1,580.37
Earth Scape Lawn & Ornamental PO Box 721795 Orlando, FL 32872	Earth Scape Lawn & Ornamental PO Box 721795 Orlando, FL 32872	Landscape Maintenance		1,260.00
J.D. Property Services 16221 S.W. 51 Terrace Miami, FL 33185	J.D. Property Services 16221 S.W. 51 Terrace Miami, FL 33185			1,043.25
S&D Coffee, Inc PO Box 1628 300 Concord Pkwy S. Concord, NC 28027-9030	S&D Coffee, Inc PO Box 1628 300 Concord Pkwy S. Concord, NC 28027-9030	Breakfast supplies		490.97
1091612 Ontario, Inc c/o William R. Huserman, RA 3733 University Boulevard W. Suite 210-B Jacksonville, FL 32217	1091612 Ontario, Inc c/o William R. Huserman, RA 3733 University Boulevard W. Jacksonville, FL 32217	Former Owner	Unliquidated Disputed	Unknown

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 22, 2011**Signature **/s/ Mafu Patel**
Mafu Patel
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Middle District of Florida

In re **SIDDHI-VINAYAK of Tennessee, INC.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	1,800,000.00		
B - Personal Property	Yes	10	341,421.35		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	4		6,787,517.27	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		23,908.36	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		55,108.24	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		24			
Total Assets			2,141,421.35		
Total Liabilities				6,866,533.87	

United States Bankruptcy Court
Middle District of Florida

In re **SIDDHI-VINAYAK of Tennessee, INC.**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal description: see attached]	fee simple	-	1,800,000.00	6,728,679.27

EXHIBIT "A"
(Legal Description)

PARCEL I:

THE WEST 200.00 FEET OF THE FOLLOWING DESCRIBED PARCEL:

COMMENCE AT THE SOUTHEAST CORNER OF GOVERNMENT LOT 5, IN SECTION 30, TOWNSHIP 23 SOUTH, RANGE 30 EAST, ORANGE COUNTY, FLORIDA, RUN THENCE SOUTH 89 DEGREES 42 SECONDS 04 MINUTES WEST ALONG THE SOUTH LINE OF GOVERNMENT LOT 5 A DISTANCE OF 60 FEET, THENCE NORTH 00 DEGREES 04 MINUTES 04 SECONDS EAST A DISTANCE OF 200.00 FEET TO THE POINT OF BEGINNING; RUN THENCE NORTH 00 DEGREES 04 MINUTES 04 SECONDS EAST A DISTANCE OF 249.20 FEET TO THE SOUTHEAST CORNER OF LOT 1, CONWAY SHORES, AS RECORDED IN PLAT BOOK U, PAGE 58, PUBLIC RECORDS OF ORANGE COUNTY, FLORIDA, THENCE ALONG THE SOUTH LINE OF SAID CONWAY SHORES, NORTH 85 DEGREES 32 MINUTES 26 SECONDS WEST A DISTANCE OF 119.88 FEET; THENCE NORTH 81 DEGREES 08 MINUTES 16 SECONDS WEST A DISTANCE OF 112.42 FEET; THENCE NORTH 76 DEGREES 57 MINUTES 16 SECONDS WEST A DISTANCE OF 112.42 FEET; THENCE NORTH 72 DEGREES 46 MINUTES 16 SECONDS WEST A DISTANCE OF 112.42 FEET; THENCE NORTH 69 DEGREES 48 MINUTES 21 SECONDS WEST A DISTANCE OF 47.18 FEET; THENCE NORTH 68 DEGREES 50 MINUTES 29 SECONDS WEST A DISTANCE OF 412.65 FEET; THENCE NORTH 00 DEGREES 04 MINUTES 04 SECONDS EAST A DISTANCE OF 55.36 FEET; THENCE NORTH 68 DEGREES 50 MINUTES 29 SECONDS WEST A DISTANCE OF 389.50 FEET; THENCE SOUTH 00 DEGREES 30 MINUTES 01 SECONDS WEST A DISTANCE OF 199.68 FEET; THENCE SOUTH 00 DEGREES 02 MINUTES 31 SECONDS WEST A DISTANCE OF 534.14 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF MCCOY ROAD (SR NO. 528); THENCE ALONG SAID NORTH RIGHT OF WAY LINE THE FOLLOWING COURSES AND DISTANCES; NORTH 88 DEGREES 58 MINUTES 32 SECONDS EAST A DISTANCE OF 124.75 FEET TO A POINT ON THE ARC OF A CURVE CONCAVE SOUTH AND HAVING A RADIUS OF 2952.79 FEET; THENCE FROM A TANGENT BEARING OF NORTH 82 DEGREES 04 MINUTES 10 SECONDS EAST RUN EASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 10 DEGREES 03 MINUTES 48 SECONDS, A DISTANCE OF 518.62 FEET TO THE POINT OF TANGENCY; THENCE SOUTH 87 DEGREES 52 MINUTES 02 SECONDS EAST A DISTANCE OF 448.98 FEET; THENCE NORTH 00 DEGREES 04 MINUTES 04 SECONDS EAST A DISTANCE OF 27.53 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 04 SECONDS EAST A DISTANCE OF 150 FEET TO THE POINT OF BEGINNING.

PARCEL II:

TOGETHER WITH: ALL RIGHTS INURING TO THE ABOVE PROPERTY UNDER THE CERTAIN DEVELOPMENT AND EASEMENT AGREEMENT RECORDED IN OFFICIAL RECORDS BOOK 3965, PAGE 1559, PUBLIC RECORDS OF ORANGE COUNTY, FLORIDA.

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash	-	900.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account @ Regions Bank, Acct #xxx4517	-	100,799.92
		Checking account @ First State Bank, Acct #xxx0912	-	2,483.31
		Checking account @ Regions Bank, Acct #xxx4177	-	8,640.25
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit w/ Progress Energy	-	9,220.00
		Security deposit w/ OUC	-	5,000.00
		Security deposit w/ GOAA	-	3,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **130,043.48**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Fictitious Name : Qaulity Inn-Orlando Airport	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivables	-	27,354.32
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **27,354.32**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Franchise Agreement - Quality Inn Choice Hotels (non-transferable)	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1999 Ford Shuttle Van, Vin #xxx9067	-	500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Furnishings, Equipment & Supplies (see attached)	-	3,800.00
		Lease w/ Option to Purchase - Konica Copier/Fax/Scanner	-	4,500.00
		Lease w/ option to purchase - 98 LG 32" HDTV	-	10,000.00
		Lease w/ option to purchase - Computer Equipment	-	2,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery & Equipment (see attached)	-	55,900.00
30. Inventory.		Inventory - Linens, furnishings, equipment & decorations (see attached)	-	107,323.55
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **184,023.55**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Quality Inn Orlando Airport Office Equipment.

<i>Business Center</i>	Computer Des	2		\$75.00	\$75.00
	Computer/Mo	2		\$100.00	\$200.00
	Desk Chairs	2		\$40.00	\$80.00
	Printer	0		\$50.00	\$0.00
<i>Back Office/ Administrative</i>					
	Copier/Fax	1		\$75.00	\$75.00
	Computer/mo	3		\$100.00	\$300.00
	Desk Phone	3		\$10.00	\$30.00
	Adding machi	2		\$20.00	\$40.00
	Desk Chair	2		\$15.00	\$30.00
	Office Chairs	5		\$15.00	\$75.00
	Paper Shread	1		\$15.00	\$15.00
<i>Front Desk</i>					
	Computer/Mo	2		\$100.00	\$200.00
	Printer Spare	1		\$80.00	\$80.00
	Printer Leased	1		\$100.00	\$100.00
	Mitel Phone S	1		\$2,500.00	\$2,500.00

TOTAL OFFICE EQUIPMENT

\$3,800.00

	Quality Inn Orlando Airport				
DEPARTMENT	ITEM	QUANTITY		Liquidation Value	SubTotal
<i>Laundry Room Inventory</i>					
Terry	Wash Cloths	96		\$0.25	\$24.00
	Hand Towels	36		\$0.30	\$10.80
	Bath Towels	50		\$0.50	\$25.00
	Bath Mats	36		\$0.25	\$9.00
Linen	Queen Sheets White Fitted	60		\$1.00	\$60.00
	King sheets White Fitten	12		\$1.50	\$18.00
	Queen Sheets White Flat	60		\$1.00	\$60.00
	Kind Sheets White Flat	10		\$1.50	\$15.00
	Standard Pillow Cases	100		\$0.50	\$50.00
Other	Pillows Standard			\$0.50	\$0.00
	Pillow Protectors Standard			\$0.50	\$0.00
	Queen Mattress Protectors	1		\$0.75	\$0.75
	King Mattress Protectors	1		\$1.00	\$1.00
	Queen Blankets	5		\$5.00	\$25.00
	King Blankets			\$6.00	\$0.00
	Shower Curtains Nylon	27		\$1.00	\$27.00
	Crib Sheets	2		\$1.00	\$2.00
	Crib Blankets			\$1.00	\$0.00
	Plastic Large Trash Cans	2		\$10.00	\$20.00
	Mop Bucket	2		\$5.00	\$10.00
	Mops	2		\$1.00	\$2.00
	Cribs	2		\$50.00	\$100.00
	Linen Folding Table	2		\$10.00	\$20.00
	Desk Chair	2		\$10.00	\$20.00
	Dollys	5		\$10.00	\$50.00
<i>Lobby Area</i>					
	Flatscreen TV	1		\$300.00	\$300.00
	Lobby Desk	0		\$100.00	\$0.00
	Lobby Desk Chair	0		\$50.00	\$0.00
	Lobby Desk Lamp	1		\$25.00	\$25.00
	Lobby Sofa	2		\$200.00	\$400.00
	Lobby Chairs	2		\$100.00	\$200.00

	Lobby Lamps	0	\$25.00	\$0.00
	Lobby Coffee Table	1	\$25.00	\$25.00
	Lobby Side Table	2	\$25.00	\$50.00
	Lobby Mirror	0	\$25.00	\$0.00
	Lobby Luggage Carts	2	\$50.00	\$100.00
	Breakfast Trash Cans	1	\$10.00	\$10.00
	Breakfast Tables	9	\$25.00	\$225.00
	Breakfast Table Chairs	24	\$10.00	\$240.00
	Lobby Clay Pot Planter	6	\$10.00	\$60.00
Storage/ Maintenance Area				
Meeting Room:-				
	Misc Christmas Trees and Holiday Decorations	1	\$20.00	\$20.00
	10ft Ladder	2	\$125.00	\$250.00
	Water Storage container	1	\$50.00	\$25.00
	Spare room microwave	2	\$20.00	\$40.00
	Spare Clock radio	3	\$4.00	\$12.00
	Spare floor lamps without shades	5	\$5.00	\$25.00
	Spare arm chairs	1	\$1.00	\$1.00
	Spare minifridge / broken	1	\$10.00	\$10.00
	Drill with charger	1	\$10.00	\$10.00
	maintenance cart	1	\$25.00	\$25.00
	3x6 folding tabled	2	\$10.00	\$20.00
	Chairs	48	\$5.00	\$240.00
	Office Chair	1	\$5.00	\$5.00
	Microwave	1	\$20.00	\$20.00
	Coffee Makers	3	\$15.00	\$45.00
	Wall Clock	1	\$10.00	\$10.00
	Bibles	0	\$0.00	\$0.00
	Iron Board	4	\$5.00	\$20.00
	Cases of hangers	1	\$25.00	\$25.00
	Room Toiletries	6	\$55.00	\$330.00
	Rolls of Toilet Paper / cases	1	\$45.00	\$45.00
Pool Area				
	Patio Table with Umbrella	1	\$75.00	\$75.00
	Pool Towels Storage	1	\$10.00	\$10.00
	Life Ring on Rope	1	\$5.00	\$5.00
	Lounge Tables	3	\$15.00	\$45.00
	Patio Chairs	12	\$10.00	\$120.00
	Patio Recliners	4	\$10.00	\$40.00

Exterior Area				
	Large Trash Can with Urn	2	\$10.00	\$20.00
	Smoking Urns	0	\$10.00	\$0.00
	Wood Benchs	2	\$30.00	\$60.00
	Planters Large	2	\$40.00	\$80.00
	Fountain	1	\$10.00	\$10.00
Breakfast Area				
	Waffle Maker	1	\$20.00	\$20.00
	Waffle Dispenser	1	\$15.00	\$15.00
	Toaster	1	\$15.00	\$15.00
	Three Tier Bread Holder	1	\$15.00	\$15.00
	Microwave	1	\$50.00	\$50.00
	Bowls	6	\$25.00	\$150.00
	Cereal Dispenser	1	\$10.00	\$10.00
	Cereal Trays	1	\$5.00	\$5.00
	Coffee Canisters	4	\$15.00	\$60.00
	Milk Cooler	1	\$340.00	\$340.00
	Juice Dispenser Cooler	1	\$0.00	\$0.00
Guest Room				
	Side Lamps	40	\$10.00	\$400.00
	Dresser	97	\$50.00	\$4,850.00
	Desk Chairs	97	\$20.00	\$1,940.00
	Night Stands	0	\$25.00	\$0.00
	Desks	97	\$50.00	\$4,850.00
	Couch	0	\$50.00	\$0.00
	TV Cabinet	97	\$50.00	\$4,850.00
	TV	97	\$100.00	\$9,700.00
	Fridge Cabinet With Fridge and Microwave	97	\$75.00	\$7,275.00
	Queen Beds	152	\$80.00	12,160.00
	King Beds	8	\$125.00	\$1,000.00
	Telephones	97	\$15.00	\$1,455.00
	End Tables	168	\$20.00	\$3,360.00
	Coffee Tables	97	\$15.00	\$1,455.00
	Ergo Chair	0	\$30.00	\$0.00
	Desk Lamps	97	\$10.00	\$970.00
	Irons and Boards	97	\$15.00	\$1,455.00
	Wall Mirror	97	\$15.00	\$1,455.00
	Bath Wall Mirror	0	\$15.00	\$0.00

FF E INVENTORY

QUALITY INN -ORLANDO AIRPORT
2601 MCCOY RD
ORLANDO, FLORIDA-32809

JUNE 21, 2011

	Clock Radio	97		\$5.00	\$485.00
	Luggage Rack	97		\$5.00	\$485.00
	Coffee Maker	97		\$15.00	\$1,455.00
	Coffee Maker/Tray	97		\$2.00	\$194.00
	Waste Baskets	194		\$5.00	\$970.00
	Ice Bucket/Tray	97		\$1.00	\$97.00
	Head Boards	160		\$50.00	\$8,000.00
	Hair Dyers	97		\$15.00	\$1,455.00
	Sofa Beds	98		\$250.00	\$24,500.00
	Bed Frames	160		\$50.00	\$8,000.00
TOTAL INVENTORY					\$107,323.55

Quality Inn Orlando Airport Machinery and Equipment

Other

	Water Cooler Leased	1	Leased		
	Vacuumes	3		\$25.00	\$75.00
	Maid Carts with Vacs	7		\$50.00	\$350.00
	Commercial Washer	2		\$2,500.00	\$5,000.00
	Commercial Dryer	3		\$2,600.00	\$7,800.00

Storage

	Spare airconditioners	5		\$200.00	\$1,000.00
	Craftsman Shop Vac	1		\$20.00	\$20.00
	Carpet Cleaner	1		\$200.00	\$200.00

Breakfast Area

	Commercial Freezer	2		\$100.00	\$200.00
--	--------------------	---	--	----------	----------

Common Area

	Washers - Owned				
	Dryers - Owned				
	ICE MACHINE --	2		\$200.00	\$400.00
	Pepsi & Coke Machine - Not Owned	2		\$0.00	\$0.00
	Snack Machines - Not Owned	2		\$0.00	\$0.00
	Trash Bin	9		\$10.00	\$90.00
	ATM Machine Commision Based Not Owned	1			\$0.00

Fitness Center

	Cycle	1		\$125.00	\$125.00
	Stairmaster	1		\$200.00	\$200.00
	Treadmill	1		\$200.00	\$200.00
	Floor Mats	0		\$10.00	\$0.00
	5-Gal Water Cooler Dispensor	1		\$20.00	\$20.00
	Three Tier Towel Holder	1		\$5.00	\$5.00
	Dirty Towel Chrome Basket	1		\$5.00	\$5.00
	Wall Mount Tv	1		\$200.00	\$200.00
	Wall Pictures	0		\$10.00	\$0.00

Misc items

	Pool Flitration Pump	1		\$2,000.00	\$2,000.00
	Lift Station for Sewage	1		\$2,000.00	\$2,000.00
	Irrigation Pump for Sprinklers	1		\$2,500.00	\$2,500.00
	Cooking Range in Suite# 155	1		\$500.00	\$500.00
	Microwave in Ste#155	1		\$60.00	\$60.00
	Pizza Owen In Deli	1		\$150.00	\$150.00
	Walk-In Cooler 12 x 6	1		\$1,000.00	\$1,000.00
	Central AirCONDITIONER Units	2		\$2,000.00	\$4,000.00
	Room Air ConditionerS (back office & exercis	4		\$2,000.00	\$8,000.00
	Room Air Conditioners	99		\$200.00	\$19,800.00

TOTAL MACHINERY, FIXTURES

\$55,900.00

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)
☐ 11 U.S.C. §522(b)(2)
☒ 11 U.S.C. §522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds
\$146,450. (Amount subject to adjustment on 4/1/13, and every three years thereafter
with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
NONE.			

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 8689			First Mortgage					
Community South Bank 625 S. Gay St., Ste.450 Knoxville, TN 37902	X		98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal description: see attached)				4,045,000.00	0.00
			Value \$ 1,800,000.00					
Account No.			Representing: Community South Bank				Notice Only	
Shutts & Bowen, LLP 201 S. Biscayne Blvd. Suite 1500 Miami, FL 33131			Value \$					
Account No. 8690			2nd Mortgage					
Community South Bank/SBA 625 S. Gay St., Ste.450 Knoxville, TN 37902	X		98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal description: see attached)				1,916,000.00	1,916,000.00
			Value \$ 1,800,000.00					
Account No.			Representing: Community South Bank/SBA				Notice Only	
CDC at Florida First Capital Finance Corporation 1351 N. Gadsden St. Attn: Servicing Tallahassee, FL 32303			Value \$					
Subtotal (Total of this page)							5,961,000.00	1,916,000.00

3 continuation sheets attached

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Dept. of Justice, Tax Div PO Box 14198 Benjamin Franklin Station Washington, DC 20044			Representing: Community South Bank/SBA				Notice Only	
			Value \$					
Account No.								
Robert E. O'Neill, Esq. Ofc of the US Attorney Middle District of Florida 40 N. Tampa St., Ste.3200 Tampa, FL 33602			Representing: Community South Bank/SBA				Notice Only	
			Value \$					
Account No.								
U.S. Attorney General 10th St.&Constitution Ave.NW Washington, DC 20530			Representing: Community South Bank/SBA				Notice Only	
			Value \$					
Account No.								
U.S. Attorneys' Office Attn: Civil Process Clerk 400 N. Tampa St., Ste. 3200 Tampa, FL 33602			Representing: Community South Bank/SBA				Notice Only	
			Value \$					
Account No.								
US Small Business Admin Commercial Loan Svc Cntr 2120 Riverfront Dr., Ste.100 Attn: Center Counsel Little Rock, AR 72202-1794			Representing: Community South Bank/SBA				Notice Only	
			Value \$					
Subtotal							0.00	0.00
(Total of this page)								

Sheet **1** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. US Small Business Admin. N. Florida District Office 7825 Baymeadows Way Ste. 100-B Jacksonville, FL 32256-7504			Representing: Community South Bank/SBA Value \$				Notice Only	
Account No. Dell Financial Services Payment Processing Center PO Box 5292 Carol Stream, IL 60197-5292		-	Lease w/ option to purchase - Computer Equipment Value \$ 2,000.00				4,700.00	2,700.00
Account No. Gurraj Grewal c/o Emily Fergusson, CPA 1233 W. Main Street Parsons, TN 38363		X -	3rd Mortgage 98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal description: see attached] Value \$ 1,800,000.00				597,000.00	597,000.00
Account No. Key Equipment Finance 11030 Circle Point Rd. 2nd Floor Broomfield, CO 80020		-	Lease w/ Option to Purchase - Konica Copier/Fax/Scanner Value \$ 4,500.00				7,000.00	2,500.00
Account No. Konica Minolta Business USA Dept AT 952823 Atlanta, GA 31192-2823			Representing: Key Equipment Finance Value \$				Notice Only	
Sheet 2 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)				608,700.00	602,200.00

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Lease w/ option to purchase - 98 LG 32" HDTV					
Macquarie Equipment Finance 2285 Franklin Rd., Ste.100 Bloomfield Hills, MI 48302		-						
			Value \$ 10,000.00				47,138.00	37,138.00
Account No.			2009 taxes					
Orange County Tax Collector PO Box 2551 200 S Orange Avenue, #1500 Orlando, FL 32802-2551		-	98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal description: see attached)					
			Value \$ 1,800,000.00				98,351.51	98,351.51
Account No.			2010 taxes					
Orange County Tax Collector PO Box 2551 200 S Orange Avenue, #1500 Orlando, FL 32802-2551		-	98 room Hotel dba Quality Inn - Orlando Airport w/ on-site restaurant known as Q's Cafe & Bar, located at 2601 McCoy Road, Orlando FL 32809 (Legal description: see attached)					
			Value \$ 1,800,000.00				72,327.76	72,327.76
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

217,817.27**207,817.27**

Total
(Report on Summary of Schedules)

6,787,517.27**2,726,017.27**

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Dept of Busines & P Div. of Hotel & Restaurants PO Box 6300 Tallahassee, FL		-					0.00	0.00
Account No.			Sales Tax				23,908.36	0.00
Dept. of Revenue Accounts Receivable PO Box 6668 Tallahassee, FL 32314		-					23,908.36	0.00
Account No.								
Account No.								
Account No.								

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)**23,908.36** **0.00**Total
(Report on Summary of Schedules)**23,908.36** **0.00**

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 1091612 Ontario, Inc c/o William R. Huserman, RA 3733 University Boulevard W. Suite 210-B Jacksonville, FL 32217	-	Former Owner		X	X	Unknown
Account No. Bright House 3767 All American Blvd. Orlando, FL 32810	-	Cable services				1,580.37
Account No. Caribbean Hospitality Sol. 5217 DALLAS Blvd. Orlando, FL 32833	-	Room Attendent Services				19,189.60
Account No. Choice Hotel Internat'l PO Box 99992 Chicago, IL 60696-7792	-	Franchise fees				31,544.05
Subtotal (Total of this page)						52,314.02

1 continuation sheets attached

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Earth Scape Lawn & Ornamental PO Box 721795 Orlando, FL 32872		Lanscape Maintenance	-					1,260.00
Account No. J.D. Property Services 16221 S.W. 51 Terrace Miami, FL 33185			-					1,043.25
Account No. S&D Coffee, Inc PO Box 1628 300 Concord Pkwy S. Concord, NC 28027-9030		Breakfast supplies	-					490.97
Account No. Winstream Communitons Two North Main St. Greenville, SC 29601			-					0.00
Account No. 								
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 2,794.22
Total (Report on Summary of Schedules)								55,108.24

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Bright House 3767 All American Blvd. Orlando, FL 32810	Cable services
Choice Hotels International 10750 Columbia Pike Silver Spring, MD 20901	Franchise agreement
Coca-Cola Refreshments PO Box 403390 Atlanta, GA 30384	Lease - Beverage dispenser
Dell Financial Services Payment Processing Center PO Box 5292 Carol Stream, IL 60197-5292	Lease w/ option to purchase - Computers
Key Equipment Finance 11030 Circle Point Rd. 2nd Floor Broomfield, CO 80020	Lease w/ option to purchase - Konica Copier/Fax/Scanner
Livie Life Refreshed, Acqua PO Box 2068 Orlando, FL 32802-2068	Lease - Water Cooler Dispenser
Macquarie Equipment Finance 2285 Franklin Rd., Ste.100 Bloomfield Hills, MI 48302	Lease w/ option to purchase 98 LG 32" HDTVs
National Hospitality Consulting Group 9956 Via San Marco Loop Fort Myers, FL 33905	Consultant Agreement
Plainchant, Inc. 18520 NW 67th St. Hialeah, FL 33015	Lease - Massage Chair
RGE Distributing, Inc PO Box 68 Oldsmar, FL 34677	Lease - Waffle Maker, Hot Irons - 2pcs & 1 Waffle Dispenser
S&D Coffee, Inc PO Box 1628 300 Concord Pkwy S. Concord, NC 28027-9030	Lease - Coffee canisters - 4pcs

In re SIDDHI-VINAYAK of Tennessee, INC.,
Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Snack Attack Vending 105 Earls Lane Apopka, FL 32712-5715	Lease - ATM, Cookie vending & Soda vending machines and 2 Soda vending machines
Sysco Central Florida PO Box 40 Ocoee, FL 34761	Lease - Milk Cooler

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mafu Patel Guarantor	Community South Bank 625 S. Gay St., Ste.450 Knoxville, TN 37902
Mafu Patel Guarantor	Community South Bank/SBA 625 S. Gay St., Ste.450 Knoxville, TN 37902
Mafu Patel Guarantor	Gurraj Grewal c/o Emily Fergusson, CPA 1233 W. Main Street Parsons, TN 38363
Manisha Patel Guarantor	Community South Bank 625 S. Gay St., Ste.450 Knoxville, TN 37902
Manisha Patel Gurantor	Community South Bank/SBA 625 S. Gay St., Ste.450 Knoxville, TN 37902
Manisha Patel Guarantor	Gurraj Grewal c/o Emily Fergusson, CPA 1233 W. Main Street Parsons, TN 38363

**United States Bankruptcy Court
Middle District of Florida**

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Debtor(s)

Case No.
Chapter

11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ **0.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ **0.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ **0.00**

4. Payroll Taxes **0.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **0.00**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **0.00**

11. Utilities **0.00**

12. Office Expenses and Supplies **0.00**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **0.00**

18. Insurance **0.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION
See attached

TOTAL
0.00

21. Other (Specify):

DESCRIPTION

TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ **0.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **0.00**

QUALITY INN ORLANDO AIRPORT

INCOME	Average
ROOM REVENUE	\$ 82,083.65
BAR SALES	\$ 650.00
SALES TAX COLLECTED	\$ 10,260.46
MISCELLANEOUS INCOME	\$ 49.04
VENDOR'S COMPENSATION	\$ 55.00
GROSS INCOME	\$ 93,098.14
RECONCILIATION	
GROSS INCOME	
LESS BANK DEPOSIT	
TOTAL FUNDS IN TRANSITION	
DEPARTMENTAL EXPENSES	
BREAKFAST SUPPLIES	\$ 1,430.00
BAR PURCHASES	\$ 250.00
ROOM SUPPLIES	\$ 4,490.00
TELEPHONE	\$ 1,752.80
UTILITIES	\$ 7,316.97
TOTAL DEPARTMENTAL EXPENSES	\$ 15,239.77
GROSS PROFIT	\$ 77,858.37
OPERATING EXPENSES	
ADVERTISING	\$ 471.77
AUTOMOBILE/SHUTTLE EXP	\$ 2,580.95
BANK AND CREDIT CARD FEES	\$ 1,921.84
CHARGE BACK/REFUND	\$ -
CAPITAL RESERVE (FRANCHISE MANDATE)	\$ 3,283.35
CASUAL LABOUR	\$ 400.00
DONATIONS	\$ 217.00
DUES AND SUBSCRIPTIONS	\$ 259.69
EQUIPMENT LEASE	\$ 1,333.00
E-PASS(TOLL)	\$ 500.00
FRANCHISE FEES	\$ 7,867.33
INSURANCE	\$ 3,918.30
LEGAL,PROFESSIONAL &ACCOUNTING	\$ 225.00
MANAGEMENT FEE	\$ 4,104.18
MARKETING FEES	\$ 345.83
MISCELLANEOUS EXPENSE	\$ 500.00
OFFICE EXPENSE/POSTAGE	\$ 613.08
REPAIRS & MAINTENANCE	\$ 2,889.39
PEST CONTROL/GARBAGE DISPOSAL	\$ 681.53
SALARY, WAGES & PAYROLL TAXES	\$ 22,000.00
SALES TAX	\$ 10,260.46
SECURITY SYST/FIRE PROTECTION	\$ 238.64
STORAGE FEES	\$ 38.33
TRAINING, TRAVEL & ENT.	\$ 169.85
TRAVEL AGENT COMMISSION	\$ 1,781.00
TAXES, LICENSES & FEES	\$ 6,500.00
US TRUSTEE FEES	\$ -
LAUNDRY & UNIFORMS	\$ 637.35
TOTAL OPERATING EXPENSE	\$ 73,737.87
NET INCOME	\$ 4,120.50

NOTE: FRANCHISE MANADATE : \$200,000 NEEDED OVER 2 YRS.

**United States Bankruptcy Court
Middle District of Florida**

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **26** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 22, 2011**

Signature **/s/ Mafu Patel**

**Mafu Patel
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$584,401.29**\$988,373.00****\$1,064,013.00**

SOURCE

2011 - Gross sales or receipts (YTD January 1 - May 31, 2011)**2010 - Gross sales or receipts****2009 - Gross sales or receipts**

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
See attachedDATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERS
\$0.00AMOUNT STILL
OWING
\$0.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER**Community South Bank vs. Siddhi-Vinayak, Inc,
Case No. 48-2010-CA-026136-O, Division "32"**NATURE OF
PROCEEDING**Circuit Civil -
Complex
Business
Litigation Court**COURT OR AGENCY
AND LOCATION**9th Judicial Circuit in and for Orange
County, Florida**STATUS OR
DISPOSITION**Pending**

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Buddy D. Ford, P.A. 115 N. MacDill Ave. Tampa, FL 33609	05/11/11 - \$32,500.00	\$31,461.00 retainer plus \$1,039.00 filing fee. Additional fees and/or costs after depletion of the retainer, if any, will be applied for.

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Coco-Cola Refreshments PO Box 403390 Atlanta, GA 30384	Beverage dispenser	Debtor's premises (Bar)
Snack Attack Vending 105 Earls Lane Apopka, FL 32712-5715	ATM, Cookie vending & Soda vending machines (lobby); and 2 Soda vending machines (Corridors)	Debtor's premises (Lobby & Corridors)
1091612 Ontario, Inc c/o William R. Huserman, RA 3733 University Boulevard W. Suite 210-B Jacksonville, FL 32217	2006 Ford Shuttle Van, Vin #xxx7520	Debtor's premises
S&D Coffee, Inc PO Box 1628 300 Concord Pkwy S. Concord, NC 28027-9030	Coffee canisters - 4pcs	Debtor's premises
Plainchant, Inc 18520 NW 67th St. Hialeah, FL 33015	Massage Chair	Debtor's premises (Lobby)
Livie Life Refreshed, Acqua PO Box 2068 Orlando, FL 32802-2068	Water Cooler Dispenser	Debtor's premises
RGE Distributing Co. PO Box 68 Oldsmar, FL 34677	Waffle Maker, Hot Irons - 2pcs & Waffle dispenser	Debtor's premises
Sysco Central Florida PO Box 40 Ocoee, FL 34761	Milk Cooler	Debtor's premises (Breakfast area)

15. Prior address of debtor

None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Emily T. Ferguson CPA
PO Box 594
Parsons, TN 38363

DATES SERVICES RENDERED
2008 to present

Mafu Patel
2601 McCoy Road
Orlando, FL 32809

10/02/2008 (incorporation) to present

National Hospitality
Consulting Group
9956 Via San Marco Loop
Fort Myers, FL 33905

03/2011 to present

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Mafu Patel 2601 McCoy Road Orlando, FL 32809	President/Director/Shareholder	50%
Manisha Patel 2601 McCoy Road Orlando, FL 32809	Secretary/Director/Shareholder	50%

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Mafu Patel 2601 McCoy Road Orlando, FL 32809 Principal	Weekly - Salary	\$1,000.00 gross per week [Year-to-date = \$8,000]
Manisha Patel 2601 McCoy Road Orlando, FL 32809 Principal	Weekly - Salary	\$1,000.00 gross per week [Year-to-date = \$16,000]

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as
■ an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **June 22, 2011**

Signature **/s/ Mafu Patel**
Mafu Patel
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

QUALITY INN - ORLANDO AIRPORT
Expenses by Vendor Detail
March through May 2011

Type	Date	Num	Memo	Account	Clr	Split	Amount	Balance
AAA Mail Stop 2 Bill	3/2/2011	1342...		Renewal of Hotel Di...		Accounts Pay...	1,260.00	1,260.00
Total AAA Mail Stop 2							1,260.00	1,260.00
Acculock Inc Bill	3/23/2011	2011...		Room Amenities Re...		Accounts Pay...	351.95	351.95
Total Acculock Inc							351.95	351.95
All States Lighting Inc Bill	3/10/2011	306631		Light Supplies for R...		Accounts Pay...	199.37	199.37
Total All States Lighting Inc							199.37	199.37
American Express Bill	4/14/2011	122522		Van Repairs		Accounts Pay...	298.20	298.20
Bill	4/14/2011	42640		uniform		Accounts Pay...	651.70	651.70
Bill	6/5/2011	05/05...		Maintenance on Ro...		Accounts Pay...	47.87	599.57
Total American Express							599.57	599.57
American Pool Services Orlando Div Bill	3/2/2011	422		Swimming Pool Maint		Accounts Pay...	295.00	295.00
Bill	5/1/2011	456		Swimming Pool Maint		Accounts Pay...	295.00	590.00
Bill	6/4/2011			Swimming Pool Maint		Accounts Pay...	281.00	871.00
Bill	5/12/2011	422		Swimming Pool Maint		Accounts Pay...	20.00	891.00
Bill	5/22/2011	490		Swimming Pool Maint		Accounts Pay...	295.00	1,186.00
Total American Pool Services Orlando Div							1,186.00	1,186.00
AT & T Mobility Bill	3/13/2011	5450...		Telephone Expense		Accounts Pay...	235.49	235.49
Bill	4/27/2011	5450...		Telephone Expense		Accounts Pay...	257.82	493.31
Bill	5/19/2011	5450...		Telephone Expense		Accounts Pay...	280.96	774.27
Total AT & T Mobility							774.27	774.27
Bank of American Bill	4/30/2011	AAA		Van Shuttle Fuel		Accounts Pay...	45.60	45.60
Total Bank of American							45.60	45.60
Best Buy Bill	3/2/2011	7001...		appliance		Accounts Pay...	450.00	450.00
Total Best Buy							450.00	450.00
Bill Me Later Bill	4/4/2011	5049...		supplies for Room		Accounts Pay...	720.42	720.42
Total Bill Me Later							720.42	720.42
Bill Pentz Well Drilling Bill	3/23/2011	2588		repairs		Accounts Pay...	1,500.00	1,500.00
Total Bill Pentz Well Drilling							1,500.00	1,500.00

QUALITY INN - ORLANDO AIRPORT
Expenses by Vendor Detail
March through May 2011

Type	Date	Num	Memo	Account	Cir	Split	Amount	Balance
Booking.com								
Bill	3/2/2011	01/01...						
Bill	3/15/2011	1100...	T.A Commission	Accounts Pay...			616.00	616.00
Bill	3/31/2011	1100...	T.A Commission	Accounts Pay...			618.25	1,234.25
Total Booking.com			T.A Commission	Accounts Pay...			856.09	2,090.34
Bright House							2,090.34	2,090.34
Bill	3/1/2011	0449...	Cable	Accounts Pay...			1,598.03	1,598.03
Bill	4/1/2011	0449...	Cable	Accounts Pay...			3,178.40	3,178.40
Bill	5/2/2011	0449...	Cable	Accounts Pay...			1,580.37	4,758.77
Total Bright House							4,758.77	4,758.77
Brownie's Wasterwater Solutions								
Bill	3/8/2011	19744	Lift Station Mainten...	Accounts Pay...			55.00	55.00
Bill	5/24/2011	18654	Lift Station Mainten...	Accounts Pay...			55.00	110.00
Total Brownie's Wasterwater Solutions							110.00	110.00
Buddy, D. Ford,esq								
Credit	5/11/2011	1432	Attorney relati...	Accounts Pay...	X		0.00	0.00
Bill	5/11/2011	1432	Relatiner fees...	Legal fees			32,500.00	32,500.00
Total Buddy, D. Ford,esq							32,500.00	32,500.00
C.A.R.E								
Bill	4/29/2011	9233...	Office Supplies	Accounts Pay...			145.00	145.00
Total C.A.R.E							145.00	145.00
Capital One Bank USA								
Bill	4/30/2011	Maint...	Van Repairs	Accounts Pay...			108.52	108.52
Total Capital One Bank USA							108.52	108.52
Caribbean Hospitality Solutions								
Bill	3/4/2011	1620	Professional Fees	Accounts Pay...			3,848.50	0.00
Bill	3/4/2011	1630	Room Attendant Se...	Accounts Pay...			3,237.90	3,848.50
Bill	3/16/2011	1630	Room Attendant Se...	Accounts Pay...			4,750.15	7,086.40
Bill	4/1/2011	1644	Room Attendant Se...	Accounts Pay...			3,260.55	11,836.55
Bill	4/13/2011	1653	Room Attendant Se...	Accounts Pay...			15,097.10	15,097.10
Bill	4/26/2011	1678	Room Attendant Se...	Accounts Pay...			3,030.25	18,127.35
Bill	4/29/2011	1665	Room Attendant Se...	Accounts Pay...			2,596.00	20,722.35
Bill	5/27/2011	1687	Room Attendant Se...	Accounts Pay...			3,153.05	23,875.40
Total Caribbean Hospitality Solutions							23,875.40	23,875.40
CGS Infotech Inc								
Bill	5/17/2011	2307...	Advertising and Pro...	Accounts Pay...			500.00	500.00
Total CGS Infotech Inc							500.00	500.00

QUALITY INN - ORLANDO AIRPORT
Expenses by Vendor Detail
March through May 2011

Type	Date	Num	Memo	Account	Cr	Split	Amount	Balance
Chase Credit Card								
Bill	3/31/2011	Fuel to...	Easy Pass	Van Shuttle Fuel		Accounts Pay...	2,439.35	2,439.35
Bill	3/31/2011	Easy ...	Insurance on ...	Shuttle to Airport		Accounts Pay...	840.00	3,279.35
Bill	3/31/2011			Insurance Expense		Accounts Pay...	389.92	3,669.27
Bill	3/31/2011			Postage/Up/Fedex		Accounts Pay...	64.52	3,733.79
Bill	3/31/2011			Maintenance on Ro...		Accounts Pay...	87.06	3,800.85
Bill	3/31/2011			Van Repairs		Accounts Pay...	91.03	3,891.88
Bill	3/31/2011			Interest Expense		Accounts Pay...	123.64	4,015.52
Bill	4/30/2011	Fuel		Van Shuttle Fuel		Accounts Pay...	2,429.35	6,444.87
Bill	4/30/2011	Toll to...		Toll Charges		Accounts Pay...	840.00	7,284.87
Bill	4/30/2011	Insur...		Insurance Expense		Accounts Pay...	369.90	7,654.77
Bill	4/30/2011	Posta...		Postage/Up/Fedex		Accounts Pay...	64.52	7,719.29
Bill	4/30/2011	Maint		Maintenance on Ro...		Accounts Pay...	87.06	7,806.35
Bill	4/30/2011	Van ...		Van Repairs		Accounts Pay...	91.03	7,897.38
Total Chase Credit Card							7,897.38	7,897.38
Choice Hotel International								
Bill	3/14/2011	FR75...		Franchis Charges		Accounts Pay...	10,334.46	10,334.46
Bill	4/25/2011	744581		Franchis Charges		Accounts Pay...	10,743.72	21,078.18
Bill	4/26/2011	Marc ...		T.A Commission		Accounts Pay...	3,294.21	24,372.39
Total Choice Hotel International							24,372.39	24,372.39
City Beverages								
Bill	4/1/2011	0401...		Beer for bar		Accounts Pay...	183.70	183.70
Bill	4/4/2011	0405...		Beer for bar		Accounts Pay...	49.70	233.40
Bill	5/13/2011	0422...		Beer for bar		Accounts Pay...	98.00	331.40
Bill	5/20/2011	0426...		Beer for bar		Accounts Pay...	294.80	626.20
Total City Beverages							626.20	626.20
Cyberweb Hotels Expanding Success								
Bill	4/30/2011	3259		T.A Commission		Accounts Pay...	110.00	110.00
Total Cyberweb Hotels Expanding Success							110.00	110.00
Dell Financial Services								
Bill	3/31/2011	7457...		Leasing Equipment		Accounts Pay...	310.55	310.55
Bill	5/2/2011	7468...		Leasing Equipment		Accounts Pay...	310.55	621.10
Total Dell Financial Services							621.10	621.10
Department of Business and Prof.								
Bill	3/2/2011	MOT...		Business Licenses ...		Accounts Pay...	230.00	230.00
Bill	3/2/2011	SEA5...		Business Licenses ...		Accounts Pay...	262.00	492.00
Total Department of Business and Prof.							492.00	492.00
Department of Revenue								
Bill	3/20/2011	Sales...		Florida Sales Tax		Accounts Pay...	9,542.70	9,542.70
Bill	4/20/2011	Sales...		Florida Sales Tax		Accounts Pay...	6,973.58	16,516.28
Bill	4/20/2011	Touri...		Tourist Tax		Accounts Pay...	6,367.24	22,883.52
Total Department of Revenue							22,883.52	22,883.52

QUALITY INN - ORLANDO AIRPORT Expenses by Vendor Detail March through May 2011

Type	Date	Num	Memo	Account	Clr	Split	Amount	Balance
Discover								
Bill	4/20/2011	Sam's		Advertising and Pro...		Accounts Pay...	43.89	43.89
Total Discover							43.89	43.89
Dow Jones & Company								
Bill	3/4/2011	7380...	Wall Journal	Newspaper for lobby		Accounts Pay...	60.00	60.00
Bill	3/26/2011	7480...		Newspaper for lobby		Accounts Pay...	117.50	117.50
Bill	4/7/2011	7580...		Newspaper for lobby		Accounts Pay...	67.50	185.00
Bill	4/13/2011	7680...		Newspaper for lobby		Accounts Pay...	65.00	250.00
Total Dow Jones & Company							250.00	250.00
E W Hotel Business Inc								
Bill	5/13/2011	05/13...		Room Amenities Re...		Accounts Pay...	1,400.00	1,400.00
Bill	5/18/2011	20 Ja...		Room Amenities Re...		Accounts Pay...	400.00	1,800.00
Bill	5/25/2011	Picture...		Room Amenities Re...		Accounts Pay...	800.00	2,600.00
Total E W Hotel Business Inc							2,600.00	2,600.00
Earth Scape Lawn & Ornamental Inc.								
Bill	4/4/2011	12369		Landscape Mainten...		Accounts Pay...	360.00	360.00
Total Earth Scape Lawn & Ornamental Inc.							360.00	360.00
Ecolab Institutional								
Bill	3/8/2011	4927...		Laundry Supply		Accounts Pay...	54.64	54.64
Bill	3/11/2011	4935...		Laundry Supply		Accounts Pay...	710.57	765.21
Bill	4/1/2011	5135...		Laundry Supply		Accounts Pay...	748.97	1,514.18
Bill	4/30/2011	5360...		Laundry Supply		Accounts Pay...	631.58	2,145.76
Bill	5/20/2011	5549...		Laundry Supply		Accounts Pay...	203.67	2,349.43
Total Ecolab Institutional							2,349.43	2,349.43
Emily T Ferguson CPA								
Bill	3/28/2011	19252		bookkeeping expense		Accounts Pay...	225.00	225.00
Bill	5/2/2011	19620		bookkeeping expense		Accounts Pay...	225.00	450.00
Total Emily T Ferguson CPA							450.00	450.00
FIA Card Services								
Bill	4/1/2011	5490...	have to ask ...	Miscellaneous Expe...		Accounts Pay...	1,040.82	1,040.82
Total FIA Card Services							1,040.82	1,040.82
Florida State Corp. Renewal								
Bill	3/15/2011	6218...		Business Licenses ...		Accounts Pay...	150.00	150.00
Total Florida State Corp. Renewal							150.00	150.00

QUALITY INN - ORLANDO AIRPORT
Expenses by Vendor Detail
March through May 2011

Type	Date	Num	Memo	Account	Cr	Split	Amount	Balance
Florida Supply & Cleaning								
Bill	3/4/2011	159188		Housekeeping Sup...		Accounts Pay...	697.09	697.09
Bill	3/4/2011	159235		Housekeeping Sup...		Accounts Pay...	53.14	750.23
Bill	3/14/2011	159689		Housekeeping Sup...		Accounts Pay...	644.38	1,394.61
Bill	3/14/2011	159710		Housekeeping Sup...		Accounts Pay...	150.17	1,544.78
Bill	3/14/2011	159717		Housekeeping Sup...		Accounts Pay...	37.22	1,582.00
Bill	3/30/2011	160350		Housekeeping Sup...		Accounts Pay...	513.12	2,095.12
Total Florida Supply & Cleaning							2,095.12	2,095.12
Florida Supply & Cleaning Products LLC								
Bill	4/21/2011	2298		Housekeeping Sup...		Accounts Pay...	665.07	665.07
Bill	4/27/2011	2548		Housekeeping Sup...		Accounts Pay...	383.35	1,048.42
Bill	5/10/2011	2934		Housekeeping Sup...		Accounts Pay...	153.60	1,202.02
Bill	5/11/2011	3274		Housekeeping Sup...		Accounts Pay...	99.36	1,301.38
Bill	5/18/2011	3484		Housekeeping Sup...		Accounts Pay...	244.95	1,546.33
Bill	5/30/2011	4031		Housekeeping Sup...		Accounts Pay...	501.95	2,048.28
Total Florida Supply & Cleaning Products LLC							2,048.28	2,048.28
FLP Security Inc								
Bill	3/24/2011	13317		Alarm Monitoring		Accounts Pay...	297.00	297.00
Bill	4/22/2011	FLP1...		Alarm Monitoring		Accounts Pay...	297.00	594.00
Bill	4/22/2011	13478		Alarm Monitoring		Accounts Pay...	891.00	1,485.00
Bill	5/22/2011	13582		Alarm Monitoring		Accounts Pay...	297.00	1,782.00
Total FLP Security Inc							1,782.00	1,782.00
Greater Orlando Aviation Authority								
Bill	3/12/2011	1100...		Airport Entry Charge		Accounts Pay...	1,662.26	1,662.26
Bill	4/22/2011	1100...		Airport Entry Charge		Accounts Pay...	1,712.75	3,375.01
Bill	5/20/2011	1101...		Airport Entry Charge		Accounts Pay...	1,223.10	4,598.11
Total Greater Orlando Aviation Authority							4,598.11	4,598.11
Helget Gas Products Inc								
Bill	3/31/2011	466656		Bar & Restaurant S...		Accounts Pay...	100.54	100.54
Bill	4/30/2011	473733		Bar & Restaurant S...		Accounts Pay...	103.21	203.75
Total Helget Gas Products Inc							203.75	203.75
Hill Manufacturing Company Inc								
Bill	4/28/2011	6726...		supplies for Room		Accounts Pay...	111.08	111.08
Total Hill Manufacturing Company Inc							111.08	111.08
I.C.W Group								
Bill	3/1/2011	5004...		Worker's Compens...		Accounts Pay...	438.00	438.00
Bill	4/1/2011	5004...		Worker's Compens...		Accounts Pay...	438.00	876.00
Total I.C.W Group							876.00	876.00

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March through May 2011

Type	Date	Num	Memo	Account	Cir	Split	Amount	Balance
Industrial Laundry Services								
Bill	4/14/2011	7767	Maint on Lau...	Repairs and Mainte...		Accounts Pay...	269.85	269.85
Total Industrial Laundry Services							269.85	269.85
Infinite Energy								
Bill	3/11/2011	9770...		Utilities		Accounts Pay...	578.35	578.35
Bill	4/12/2011	9770...		Utilities		Accounts Pay...	533.73	1,112.08
Bill	5/11/2011	9770...		Utilities		Accounts Pay...	533.73	1,645.81
Total Infinite Energy							1,645.81	1,645.81
JCDecaux Airport Invoices								
Bill	3/1/2011	6012...		Airport telephone S...		Accounts Pay...	888.46	888.46
Bill	3/29/2011	6012...		Airport telephone S...		Accounts Pay...	888.46	1,776.92
Bill	4/26/2011	6012...		Airport telephone S...		Accounts Pay...	888.46	2,665.38
Bill	5/24/2011	6012...		Airport telephone S...		Accounts Pay...	888.46	3,553.84
Total JCDecaux Airport Invoices							3,553.84	3,553.84
Key Equipment Finance								
Bill	3/8/2011	5903...		Leasing Equipment		Accounts Pay...	138.23	138.23
Bill	4/7/2011	5903...		Leasing Equipment		Accounts Pay...	254.22	392.45
Bill	5/9/2011	5903...		Leasing Equipment		Accounts Pay...	254.22	646.67
Total Key Equipment Finance							646.67	646.67
Landa's Irrigation								
Bill	4/15/2011	04/20...		Sprinkler system		Accounts Pay...	500.00	500.00
Bill	4/27/2011	04/20...		Sprinkler system		Accounts Pay...	300.00	800.00
Total Landa's Irrigation							800.00	800.00
Livie Life Refreshed								
Bill	3/15/2011	320		Equipment Rental		Accounts Pay...	191.70	191.70
Total Livie Life Refreshed							191.70	191.70
lowe's Credit Card								
Bill	4/26/2011	04/26...		Maintenance on Ro...		Accounts Pay...	45.76	45.76
Bill	5/6/2011	05/06...		Maintenance on Ro...		Accounts Pay...	72.53	118.29
Total lowe's Credit Card							118.29	118.29
Master Card								
Bill	5/12/2011	walmart		Landscape Mainten...		Accounts Pay...	76.60	76.60
Bill	5/23/2011	538470	Picture Fram...	Repairs and Mainte...		Accounts Pay...	21.30	97.90
Total Master Card							97.90	97.90

QUALITY INN - ORLANDO AIRPORT Expenses by Vendor Detail March through May 2011

Type	Date	Num	Memo	Account	Clr	Split	Amount	Balance
NATIONAL HOSPITALITY CONSULTING GROUP-1								
Bill	5/25/2011	05/20...	CONSULTING CHA...	Accounts Pay...			5,000.00	5,000.00
Bill	5/25/2011	05/20...	CONSULTING CHA...	Accounts Pay...			5,000.00	5,000.00
Bill	5/25/2011	05/20...	CONSULTING CHA...	Accounts Pay...			10,000.00	10,000.00
Bill	5/25/2011	05/20...	CONSULTING CHA...	Accounts Pay...			10,000.00	10,000.00
Total NATIONAL HOSPITALITY CONSULTING GROUP-1								
							10,000.00	10,000.00
Nationwide Hospitality Inc								
Bill	3/31/2011	36991	T.A Commission	Accounts Pay...			26.00	26.00
Bill	3/31/2011	39805	T.A Commission	Accounts Pay...			102.00	128.00
Bill	4/30/2011	41393	T.A Commission	Accounts Pay...			60.00	188.00
Total Nationwide Hospitality Inc								
							188.00	188.00
Natures Way of Living								
Bill	5/23/2011	May 19	Renovation on Kitch...	Accounts Pay...			1,751.00	1,751.00
Bill	5/23/2011	May 24	Renovation on Kitch...	Accounts Pay...			755.00	2,506.00
Bill	5/23/2011	May 30	Renovation on Kitch...	Accounts Pay...			755.00	3,261.00
Total Natures Way of Living								
							3,261.00	3,261.00
NFIB								
Bill	3/2/2011	5902...	Membership	Accounts Pay...			150.00	150.00
Total NFIB								
							150.00	150.00
O.U.C								
Bill	3/1/2011	6798...	Utilities	Accounts Pay...			186.30	186.30
Bill	3/29/2011	4911...	Utilities	Accounts Pay...			1,290.94	1,477.24
Bill	3/31/2011	6798...	Utilities	Accounts Pay...			231.06	1,708.30
Bill	4/21/2011	4911...	Utilities	Accounts Pay...			1,073.77	2,782.07
Bill	5/17/2011	6798...	Utilities	Accounts Pay...			263.46	3,045.53
Bill	5/24/2011	4911...	Utilities	Accounts Pay...			1,033.84	4,079.37
Total O.U.C								
							4,079.37	4,079.37
Orange County Health Department								
Bill	4/27/2011	4860...	Health Depart...	Business Licenses ...			308.00	308.00
Total Orange County Health Department								
							308.00	308.00
Orange County Lodges								
Bill	4/15/2011	201367	Charitable Contribu...	Accounts Pay...			195.00	195.00
Total Orange County Lodges								
							195.00	195.00
Orange County Tax								
Bill	3/17/2011	1103...	Florida Sales Tax	Accounts Pay...			8,344.24	8,344.24
Total Orange County Tax								
							8,344.24	8,344.24
Orange County Tourist Dev. Tax								
Bill	3/17/2011	11774	Tourist Tax	Accounts Pay...			7,625.98	7,625.98
Total Orange County Tourist Dev. Tax								
							7,625.98	7,625.98

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Expenses by Vendor Detail
March through May 2011

Type	Date	Num	Memo	Account	Clr	Split	Amount	Balance
Ovation Networks Inc	4/27/2011	1102...		Telephone Expense		Accounts Pay...	103.00	103.00
Bill							103.00	103.00
Total Ovation Networks Inc							103.00	103.00
Paramount Carpet Cleaning	5/19/2011	5843	For 25 Room...	Carpet Cleaning on ...		Accounts Pay...	212.50	212.50
Bill	5/24/2011	15437	28 rooms clean	Carpet Cleaning on ...		Accounts Pay...	246.00	458.50
Total Paramount Carpet Cleaning							458.50	458.50
Petty Cash Expense Acct	3/31/2011			Maintenance on Ro...		Accounts Pay...	107.08	107.08
Bill	3/31/2011			Van Repairs		Accounts Pay...	548.00	655.08
Bill	4/12/2011		gas	Van Shuttle Fuel		Accounts Pay...	40.00	695.08
Bill	4/12/2011		Taxi f...	Travel Expense		Accounts Pay...	15.75	710.83
Bill	4/30/2011			Van Shuttle Fuel		Accounts Pay...	22.02	732.85
Bill	4/30/2011		Fuel	Breakfast Supplies		Accounts Pay...	7.11	739.96
Bill	4/30/2011		Parking	Van Shuttle Fuel		Accounts Pay...	115.00	854.96
Bill	4/30/2011		Van ...	Airport Parking		Accounts Pay...	3.00	857.96
Bill	4/30/2011		Taxi	Car Wash		Accounts Pay...	25.00	882.96
Bill	4/30/2011		Tire	Travel Expense		Accounts Pay...	15.00	897.96
Bill	4/30/2011		Empl...	Van Repairs		Accounts Pay...	100.00	997.96
Bill	4/30/2011		Misc ...	Lunch Expense		Accounts Pay...	80.00	1,077.96
Bill	5/16/2011			Miscellaneous Expe...		Accounts Pay...	63.00	1,140.96
Total Petty Cash Expense Acct						Accounts Pay...	42.00	1,182.96
Power Exterminators Inc	3/2/2011	18892		Pets Control		Accounts Pay...	292.88	292.88
Bill	3/8/2011	260838		Pets Control		Accounts Pay...	292.88	585.76
Bill	5/2/2011	63198		Pets Control		Accounts Pay...	292.88	878.64
Total Power Exterminators Inc							878.64	878.64
Premium Flancing Specialists Corp	3/16/2011	152152		Insurance Expense		Accounts Pay...	2,473.56	2,473.56
Bill	5/1/2011	152152		Insurance Expense		Accounts Pay...	2,473.56	4,947.12
Bill	5/16/2011	152152		Insurance Expense		Accounts Pay...	2,473.56	7,420.68
Total Premium Flancing Specialists Corp							7,420.68	7,420.68
Professional Furniture Group Inc	5/22/2011	60		Renovation on Kitch...		Accounts Pay...	1,375.00	1,375.00
Bill	5/22/2011	60		Renovation on Kitch...		Accounts Pay...	89.38	1,464.38
Total Professional Furniture Group Inc							1,464.38	1,464.38

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QUALITY INN - ORLANDO AIRPORT Expenses by Vendor Detail March through May 2011

Type	Date	Num	Memo	Account	Cr	Split	Amount	Balance
Progress Energy								
Bill	3/14/2011	2569...		Utilities		Accounts Pay...	87.60	87.60
Bill	3/23/2011	0238...		Utilities		Accounts Pay...	3,359.39	3,446.99
Bill	4/7/2011	2569...		Utilities		Accounts Pay...	95.59	3,542.58
Bill	4/22/2011	0238...		Utilities		Accounts Pay...	3,741.42	7,284.00
Bill	5/10/2011	0238...		Utilities		Accounts Pay...	4,201.71	11,485.71
Bill	5/15/2011	2569...		Utilities		Accounts Pay...	87.71	11,573.42
Total Progress Energy							11,573.42	11,573.42
Quick Badge & Sign Inc								
Bill	4/22/2011	D2354	Employee Na...	Office Supplies		Accounts Pay...	28.00	28.00
Total Quick Badge & Sign Inc							28.00	28.00
Regions Bank								
Bill	3/31/2011			Petty Cash Expens...		Accounts Pay...	60.26	60.26
Bill	3/31/2011			appliance		Accounts Pay...	273.80	334.06
Bill	3/31/2011			Dei Expense		Accounts Pay...	636.21	970.27
Bill	4/7/2011			Maintenance on Ro...		Accounts Pay...	11.12	981.39
Bill	4/14/2011			Advertising and Pro...		Accounts Pay...	54.14	1,035.53
Bill	4/28/2011			Repairs and Mainte...		Accounts Pay...	29.79	1,065.32
Bill	4/30/2011			Dei Expense		Accounts Pay...	636.21	1,701.53
Bill	4/30/2011			Maintenance on Ro...		Accounts Pay...	60.26	1,761.79
Bill	4/30/2011			appliance		Accounts Pay...	273.80	2,035.59
Bill	4/30/2011			office...		Accounts Pay...	80.54	2,116.13
Bill	5/4/2011			Sam's		Accounts Pay...	162.69	2,278.82
Total Regions Bank							2,278.82	2,278.82
RGE Distributing Co Inc								
Bill	3/8/2011	466309		Breakfast Supplies		Accounts Pay...	98.00	98.00
Bill	3/21/2011	466417		Breakfast Supplies		Accounts Pay...	245.00	343.00
Bill	4/7/2011	466598		Breakfast Supplies		Accounts Pay...	177.00	520.00
Bill	4/21/2011	466718		Breakfast Supplies		Accounts Pay...	147.00	667.00
Bill	5/12/2011	466901		Breakfast Supplies		Accounts Pay...	161.50	828.50
Bill	5/25/2011	467009		Breakfast Supplies		Accounts Pay...	108.70	937.20
Total RGE Distributing Co Inc							937.20	937.20
Ruben's Tire Service								
Bill	5/19/2011	122845		Van Repairs		Accounts Pay...	125.00	125.00
Total Ruben's Tire Service							125.00	125.00

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Type	Date	Num	Memo	Account	Clr	Split	Amount	Balance
S & D Coffee Inc								
Bill	3/1/2011	5797...		Breakfast Supplies		Accounts Pay...	451.64	451.64
Bill	3/15/2011	5797...		Breakfast Supplies		Accounts Pay...	347.64	799.28
Bill	3/29/2011	5797...		Breakfast Supplies		Accounts Pay...	472.04	1,271.32
Bill	4/12/2011	5797...		Breakfast Supplies		Accounts Pay...	169.56	1,440.88
Bill	4/26/2011	5797...		Breakfast Supplies		Accounts Pay...	288.84	1,729.72
Bill	5/10/2011	5797...		Breakfast Supplies		Accounts Pay...	291.69	2,021.41
Bill	5/24/2011	5797...		Breakfast Supplies		Accounts Pay...	77.80	2,099.21
Total S & D Coffee Inc								
							2,099.21	2,099.21
Sabre Hospitality Solutions								
Bill	3/4/2011	BS00...		Permits		Accounts Pay...	99.90	99.90
Total Sabre Hospitality Solutions								
							99.90	99.90
Schenck Company								
Bill	4/11/2011	832977		Beer for bar		Accounts Pay...	77.35	77.35
Total Schenck Company								
							77.35	77.35
Show Hotel								
Bill	4/27/2011	#389		Advertising and Pro...		Accounts Pay...	464.00	464.00
Total Show Hotel								
							464.00	464.00
Shree Ji International Education org								
Bill	3/23/2011	20761		Charitable Contribut...		Accounts Pay...	25.00	25.00
Bill	4/4/2011	20850		Charitable Contribut...		Accounts Pay...	20.00	45.00
Bill	4/21/2011	20461	paid cash	Charitable Contribut...		Accounts Pay...	40.00	85.00
Bill	5/12/2011	19752		Charitable Contribut...		Accounts Pay...	501.00	586.00
Bill	5/12/2011	19774		Charitable Contribut...		Accounts Pay...	25.00	611.00
Total Shree Ji International Education org								
							611.00	611.00
Stumo, Dietrich & Sears P.A								
Bill	4/25/2011	2344...	Attorneys Fee	Professional Fees		Accounts Pay...	780.40	780.40
Total Stumo, Dietrich & Sears P.A								
							780.40	780.40
Sysco Central Florida Inc								
Bill	3/2/2011	1030...		Breakfast Supplies		Accounts Pay...	49.90	49.90
Bill	3/2/2011	1030...		Breakfast Supplies		Accounts Pay...	730.33	780.23
Bill	3/9/2011	1030...		Breakfast Supplies		Accounts Pay...	888.74	1,668.97
Bill	3/16/2011	1031...		Breakfast Supplies		Accounts Pay...	857.62	2,526.59
Bill	3/17/2011	1031...		Breakfast Supplies		Accounts Pay...	88.32	2,614.91
Bill	3/18/2011	1031...		Breakfast Supplies		Accounts Pay...	41.95	2,656.86
Bill	3/19/2011	1031...		Breakfast Supplies		Accounts Pay...	67.63	2,724.49
Bill	3/22/2011	1032...		Breakfast Supplies		Accounts Pay...	1,009.02	3,733.51
Bill	3/23/2011	1032...		Breakfast Supplies		Accounts Pay...	143.57	3,877.08
Bill	3/29/2011	1032...		Breakfast Supplies		Accounts Pay...	272.00	4,149.08
Bill	3/30/2011	1033...		Breakfast Supplies		Accounts Pay...	397.96	4,547.04
Bill	4/5/2011	1040...		Breakfast Supplies		Accounts Pay...	755.25	5,302.29
Bill	4/19/2011	1041...		Breakfast Supplies		Accounts Pay...	723.88	6,026.17
Bill	4/20/2011	1042...		Breakfast Supplies		Accounts Pay...	20.73	6,046.90

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Type	Date	Num	Memo	Account	Clr	Split	Amount	Balance
Bill	4/23/2011	1042...		Breakfast Supplies		Accounts Pay...	197.71	6,244.61
Bill	4/27/2011	1042...		Breakfast Supplies		Accounts Pay...	1,085.65	7,330.26
Bill	4/29/2011	1043...		Breakfast Supplies		Accounts Pay...	165.88	7,496.14
Bill	5/4/2011	1050...		Breakfast Supplies		Accounts Pay...	572.89	8,069.03
Bill	5/11/2011	1051...		Breakfast Supplies		Accounts Pay...	502.10	8,571.13
Bill	5/12/2011	1051...		Breakfast Supplies		Accounts Pay...	19.51	8,590.64
Bill	5/18/2011	1051...		Breakfast Supplies		Accounts Pay...	522.77	9,113.41
Bill	5/20/2011	1052...		Breakfast Supplies		Accounts Pay...	20.05	9,133.46
Bill	5/25/2011	1052...		Breakfast Supplies		Accounts Pay...	563.72	9,697.18
Bill	5/27/2011	1052...		Breakfast Supplies		Accounts Pay...	50.25	9,747.43
Total Sysco Central Florida Inc							9,747.43	9,747.43
Sysco Guest Supply								
Bill	3/15/2011	2890...		supplies for Room		Accounts Pay...	678.25	678.25
Bill	3/15/2011	2890...		supplies for Room		Accounts Pay...	44.35	722.60
Bill	3/16/2011	2893...		supplies for Room		Accounts Pay...	25.61	748.21
Bill	3/31/2011	2901...		supplies for Room		Accounts Pay...	268.38	1,016.59
Total Sysco Guest Supply			2892585 290...					
Teco People Gas							1,016.59	1,016.59
Bill	3/10/2011	1751...		Utilities		Accounts Pay...	255.56	255.56
Bill	4/1/2011	1751...		Utilities		Accounts Pay...	208.20	455.76
Bill	5/11/2011	1751...		Utilities		Accounts Pay...	234.04	689.80
Total Teco People Gas							689.80	689.80
United Fire Protection								
Bill	3/24/2011	288520	Yearly Serv...	Fire Extinguisher		Accounts Pay...	451.77	451.77
Total United Fire Protection							451.77	451.77
US Foods Service								
Bill	3/26/2011	0149...		Breakfast Supplies		Accounts Pay...	242.84	242.84
Bill	3/31/2011	0297...		Breakfast Supplies		Accounts Pay...	43.78	286.62
Bill	4/12/2011	0646...		Breakfast Supplies		Accounts Pay...	267.88	554.50
Bill	5/24/2011	2998...		Breakfast Supplies		Accounts Pay...	58.58	613.08
Total US Foods Service							613.08	613.08
USA Today								
Bill	3/4/2011	1040...		Newspaper for lobby		Accounts Pay...	19.60	19.60
Total USA Today							19.60	19.60
Visa								
Bill	4/26/2011	Home...		Repairs and Mainte...		Accounts Pay...	65.86	65.86
Bill	4/30/2011	The H...		Sprinkler system		Accounts Pay...	102.52	168.38
Total Visa							168.38	168.38

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March through May 2011

Type	Date	Nun	Memo	Account	Clr	Split	Amount	Balance
Waste Management Orlando								
Bill	3/1/2011	2544...		Gabbage And Dum...		Accounts Pay...	113.49	113.49
Bill	3/1/2011	2544...		Gabbage And Dum...		Accounts Pay...	306.13	419.62
Bill	3/23/2011	2551...		Gabbage And Dum...		Accounts Pay...	306.13	725.75
Bill	5/1/2011	2573...		Gabbage And Dum...		Accounts Pay...	114.49	840.24
Bill	5/1/2011	2573...		Gabbage And Dum...		Accounts Pay...	117.29	957.53
Bill	5/1/2011	2573...		Gabbage And Dum...		Accounts Pay...	306.13	1,263.66
Bill	5/20/2011	2600...		Gabbage And Dum...		Accounts Pay...	117.04	1,380.70
Bill	5/20/2011	2600...		Gabbage And Dum...		Accounts Pay...	306.13	1,686.83
Total Waste Management Orlando								
							1,686.83	1,686.83
Windstream Communications								
Bill	3/24/2011	1103...		Telephone Expense		Accounts Pay...	658.54	658.54
Bill	4/27/2011	1108...		Telephone Expense		Accounts Pay...	637.52	1,296.06
Bill	5/20/2011	1112...		Telephone Expense		Accounts Pay...	632.55	1,928.61
Total Windstream Communications								
							1,928.61	1,928.61
TOTAL							234,912.48	234,912.48

**United States Bankruptcy Court
Middle District of Florida**

In re **SIDDHI-VINAYAK of Tennessee, INC.**,
Debtor

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Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mafu Patel 2601 McCoy Road Orlando, FL 32809			50%
Manisha Patel 2601 McCoy Road Orlando, FL 32809			50%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 22, 2011**

Signature **/s/ Mafu Patel**
Mafu Patel
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

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VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 22, 2011**

/s/ Mafu Patel

Mafu Patel/President
Signer/Title

SIDDHI-VINAYAK of Tennessee, INC.
2601 McCoy Road
Orlando, FL 32809

Buddy D. Ford, Esquire
Buddy D. Ford, P.A.
115 N. MacDill Ave.
Tampa, FL 33609

1091612 Ontario, Inc
c/o William R. Huserman, RA
3733 University Boulevard W.
Suite 210-B
Jacksonville, FL 32217

Bright House
3767 All American Blvd.
Orlando, FL 32810

Caribeean Hospitality Sol.
5217 Dallas Blvd.
Orlando, FL 32833

CDC at Florida First Capital
Finance Corporation
1351 N. Gadsden St.
Attn: Servicing
Tallahassee, FL 32303

Choice Hotel Internat'l
PO Box 99992
Chicago, IL 60696-7792

Community South Bank
625 S. Gay St., Ste.450
Knoxville, TN 37902

Community South Bank/SBA
625 S. Gay St., Ste.450
Knoxville, TN 37902

Dell Financial Services
Payment Processing Center
PO Box 5292
Carol Stream, IL 60197-5292

Dept of Busines & P
Div. of Hotel & Restaurants
PO Box 6300
Tallahassee, FL

Dept. of Justice, Tax Div
PO Box 14198
Benjamin Franklin Station
Washington, DC 20044

Dept. of Revenue
Accounts Receivable
PO Box 6668
Tallahassee, FL 32314

Earth Scape Lawn &
Ornamental
PO Box 721795
Orlando, FL 32872

Gurraj Grewal
c/o Emily Fergusson, CPA
1233 W. Main Street
Parsons, TN 38363

J.D. Property Services
16221 S.W. 51 Terrace
Miami, FL 33185

Key Equipment Finance
11030 Circle Point Rd.
2nd Floor
Broomfield, CO 80020

Konica Minolta Business USA
Dept AT 952823
Atlanta, GA 31192-2823

Macquarie Equipment Finance
2285 Franklin Rd., Ste.100
Bloomfield Hills, MI 48302

Orange County Tax Collector
PO Box 2551
200 S Orange Avenue, #1500
Orlando, FL 32802-2551

Robert E. O'Neill, Esq.
Ofc of the US Attorney
Middle District of Florida
40 N. Tampa St., Ste.3200
Tampa, FL 33602

S&D Coffee, Inc
PO Box 1628
300 Concord Pkwy S.
Concord, NC 28027-9030

Shutts & Bowen, LLP
201 S. Biscayne Blvd.
Suite 1500
Miami, FL 33131

U.S. Attorney General
10th St.&Constitution Ave.NW
Washington, DC 20530

U.S. Attorneys' Office
Attn: Civil Process Clerk
400 N. Tampa St., Ste. 3200
Tampa, FL 33602

US Small Business Admin
Commercial Loan Svc Cntr
2120 Riverfront Dr., Ste.100
Attn: Center Counsel
Little Rock, AR 72202-1794

US Small Business Admin.
N. Florida District Office
7825 Baymeadows Way
Ste. 100-B
Jacksonville, FL 32256-7504

Winstream Communitons
Two North Main St.
Greenville, SC 29601

**United States Bankruptcy Court
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In re **SIDDHI-VINAYAK of Tennessee, INC.**

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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>31,461.00</u>
Prior to the filing of this statement I have received	\$	<u>31,461.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **1,039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **Additional fees or costs after depletion of the retainer, if any, will be applied for.**

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Any necessary adversary proceedings to be initiated by Debtor

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **June 22, 2011**

/s/ Buddy D. Ford, Esquire
Buddy D. Ford, Esquire 0654711
Buddy D. Ford, P.A.
115 N. MacDill Ave.
Tampa, FL 33609
(813)877-4669 Fax: (813)877-5543
Nancy@tampaesq.com

**United States Bankruptcy Court
Middle District of Florida**

In re **SIDDHI-VINAYAK of Tennessee, INC.**

Debtor(s)

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11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **SIDDHI-VINAYAK of Tennessee, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

June 22, 2011

Date

/s/ Buddy D. Ford, Esquire

Buddy D. Ford, Esquire 0654711

Signature of Attorney or Litigant

Counsel for **SIDDHI-VINAYAK of Tennessee, INC.**

Buddy D. Ford, P.A.

115 N. MacDill Ave.

Tampa, FL 33609

(813)877-4669 Fax:(813)877-5543

Nancy@tampaesq.com