

**United States Bankruptcy Court
Middle District of Florida**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Bay Area Hospitality Group, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Holiday Inn Express & Suites	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-4813609	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 5723 Westshore Drive New Port Richey, FL	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 34652	ZIP Code
County of Residence or of the Principal Place of Business: Pasco	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): 4400 US Hwy 27 N. Sebring, FL 33870	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information *** Buddy D. Ford, Esquire 0654711 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Bay Area Hospitality Group, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: OHM Jayram Hospitality, LLC	Case Number: 8:11-bk-11987-CPM	Date Filed: 6/23/11
District: Middle District of Florida, Tampa Division	Relationship: Shared Member	Judge: Catherine Peek McEwen

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Bay Area Hospitality Group, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Buddy D. Ford, Esquire
Signature of Attorney for Debtor(s)

Buddy D. Ford, Esquire 0654711
Printed Name of Attorney for Debtor(s)

Buddy D. Ford, P.A.
Firm Name

115 N. MacDill Ave.
Tampa, FL 33609

Address

Email: Nancy@tampaesq.com

(813)877-4669 Fax: (813)877-5543
Telephone Number

October 6, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Venkata (Rao) Emandi
Signature of Authorized Individual

Venkata (Rao) Emandi
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

October 6, 2011
Date

Date

IN THE UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
Tampa Division

In the Matter of:

BAY AREA HOSPITALITY GROUP, LLC.,

Debtor,

}
} Chapter 11

}
} Case No: 8:11-bk-

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, *Venkata (Rao) Emandi*, declare, under penalty of perjury, that I am the Manager of BAY AREA HOSPITALITY GROUP, LLC. (the "Corporation"), and that the following is a true and correct copy of the resolutions adopted by the Members of said corporation at a special meeting duly called and held on the 6th day of October, 2011.

"**Whereas**, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that *Venkata (Rao) Emandi*, Manager of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that *Venkata (Rao) Emandi*, Manager of this corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that *Venkata (Rao) Emandi*, Manager of this corporation is authorized and directed to employ Buddy D. Ford, Esquire, Florida Bar #0654711, attorney and the law firm of *Buddy D. Ford, P.A.*, 115 N. MacDill Avenue, Tampa, Florida 33609, to represent the corporation in such bankruptcy case."

Date 10/6/2011

Signed *V. Rao Emandi*
Venkata (Rao) Emandi, Manager

United States Bankruptcy Court
Middle District of Florida

In re Bay Area Hospitality Group, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
US Bank NA 209 S. LaSalle St, Ste.300 Chicago, IL 60604	US Bank NA 209 S. LaSalle St, Ste.300 Chicago, IL 60604	66 Room Hotel dba Holiday Inn Express & Suites located at 4400 US Hwy 27 N, Sebring, FL 33870 [Legal: See Attached]		5,300,000.00 (2,971,631.00 secured)
Bio Technology Ventures dba MedPro Marketing & Consu 1521 Lake Whitney Dr. Orlando, FL 34786	Bio Technology Ventures dba MedPro Marketing & Consu 1521 Lake Whitney Dr. Orlando, FL 34786	Management fees		157,023.00
Fredulin Batuyong 6045 N. Lawndale Chicago, IL 60659	Fredulin Batuyong 6045 N. Lawndale Chicago, IL 60659	Loan(s)		65,000.00
Eric T. Zwyer, Tax Collector, Highlands County 540 S. Commerce Avenue Sebring, FL 33870-3867	Eric T. Zwyer, Tax Collector, Highlands County 540 S. Commerce Avenue Sebring, FL 33870-3867	66 Room Hotel dba Holiday Inn Express & Suites located at 4400 US Hwy 27 N, Sebring, FL 33870 [Legal: See Attached]		61,734.62 (2,971,631.00 secured) (5,300,000.00 senior lien)
Whitney Bank PO Box 61260 New Orleans, LA 70161-1260	Whitney Bank PO Box 61260 New Orleans, LA 70161-1260	Line of Credit	Unliquidated	43,629.57
Intercontinental Hotels Grp Three Ravine Dr., Ste. 100 Atlanta, GA 30346-2149	Intercontinental Hotels Grp Three Ravine Dr., Ste. 100 Atlanta, GA 30346-2149	Franchise Fees		26,913.59
Eric T. Zwyer, Tax Collector, Highlands County 540 S. Commerce Avenue Sebring, FL 33870-3867	Eric T. Zwyer, Tax Collector, Highlands County 540 S. Commerce Avenue Sebring, FL 33870-3867	Tangible & Tourist Taxes		11,500.00
Bill Board Displays PO Box 3747 Sebring, FL 33871-3747	Bill Board Displays PO Box 3747 Sebring, FL 33871-3747	Advertisement		7,500.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Gordon Food Supplies Payment Processing Cntr Dept. CH 10490 Palatine, IL 60055	Gordon Food Supplies Payment Processing Cntr Dept. CH 10490 Palatine, IL 60055	Supplies		5,123.71
Sysco Guest Supply 4301 U.S. Hwy 1 PO Box 902 Monmouth Junction, NJ 08852-0910	Sysco Guest Supply 4301 U.S. Hwy 1 PO Box 902 Monmouth Junction, NJ 08852-0910	Purchases		2,776.60
Hi-Way Displays 1033 Fernaval Ave. Sebring, FL 33870	Hi-Way Displays 1033 Fernaval Ave. Sebring, FL 33870	Advertisement		1,150.00
Royal Cup, Inc PO Box 170971 Birmingham, AL 35217-0971	Royal Cup, Inc PO Box 170971 Birmingham, AL 35217-0971	Purchases		851.40
Dex One PO Box 9001401 Louisville, KY 40290-1401	Dex One PO Box 9001401 Louisville, KY 40290-1401			696.10
MedPro Marketing & Consulting Group 1521 Lake Whitney Dr. Orlando, FL 34786	MedPro Marketing & Consulting Group 1521 Lake Whitney Dr. Orlando, FL 34786	Lease w/ Option to purchase - HP TouchSmart TX2 Computer		1,800.00 (1,200.00 secured)
Sebring Gas System, Inc 3515 US Hwy 27 S Sebring, FL 33870-5452	Sebring Gas System, Inc 3515 US Hwy 27 S Sebring, FL 33870-5452	Services		571.39
DJ's Pool Service 711 Taseschee Dr. Sebring, FL 33870	DJ's Pool Service 711 Taseschee Dr. Sebring, FL 33870	Services		365.00
Bentz Air Conditioning 15 Observation ST. Lake Placid, FL 33852	Bentz Air Conditioning 15 Observation ST. Lake Placid, FL 33852	Services		350.00
United PC 919 Mall Rind Rd. Plaza By the Mall Sebring, FL 33870	United PC 919 Mall Rind Rd. Plaza By the Mall Sebring, FL 33870	Services		337.50
Staples Staples Advantage Dept DET PO Box 83689 Chicago, IL 60696-3689	Staples Staples Advantage Dept DET PO Box 83689 Chicago, IL 60696-3689	Purchases		269.15
USA Today 305 Seaboard Ln, Ste.301 Franklin, TN 37067-8288	USA Today 305 Seaboard Ln, Ste.301 Franklin, TN 37067-8288	Newspapers		157.47

In re Bay Area Hospitality Group, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 6, 2011

Signature /s/ Venkata (Rao) Emandi
Venkata (Rao) Emandi
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re Bay Area Hospitality Group, LLC,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	2,971,631.00		
B - Personal Property	Yes	9	236,817.58		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		5,406,534.62	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		11,500.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		537,952.41	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		24			
Total Assets			3,208,448.58		
Total Liabilities				5,955,987.03	

**United States Bankruptcy Court
Middle District of Florida**

In re Bay Area Hospitality Group, LLC,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
66 Room Hotel dba Holiday Inn Express & Suites located at 4400 US Hwy 27 N, Sebring, FL 33870 [Legal: See Attached]	Fee simple	-	2,971,631.00	5,361,734.62

Sub-Total > **2,971,631.00** (Total of this page)

Total > **2,971,631.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

SCHEDULE A - REAL PROPERTY
Attachment A

A portion of Section 14, Township 34 S, Range 28 East, Highlands County, Florida and being more particularly described as follows:

Commencing at the Northeast corner of Section 15, Township 34 South, Range 28 East, Highlands County, Florida; thence South 88°34'10" West, a distance of 571.79 feet to the East Right-of-Way of U.S. Highway No. 27; thence South 19°41'40" East along said East Right of Way, a distance of 2000.94 feet; thence North 70°18'20" East, a distance of 266.20 feet for the Point of Beginning; thence continue North 70°18'20" East, a distance of 242.00 feet; thence South 19°41'40" East, a distance of 300.00 feet; thence South 70°18'20" West, a distance of 242.00 feet; thence North 19°41'40" West, a distance of 300.00 feet to the Point of Beginning.

TOGETHER WITH those certain non-exclusive easements for ingress and egress created by Easement Agreement recorded in Official Records Book 1715, page 379 and Easement Agreement recorded in Official Records Book 1715, page 388, Public Records of Highlands County, Florida.

Parcel Identification Number: S-02-34-28-050-00B4-0000.

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	800.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account @ Whitney Bank, Acct #xxx0281 (Operating)	-	951.49
		Reserve/Escrow account held by US Bank serviced by LNR	-	Unknown
		Checking account @ TD Bank, Acct #xxx0560 (Merchant)	-	7,650.45
		Checking account @ Wauchula State Bank, Acct #xxx5184 (Cash deposits)	-	886.44
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit w/ Progress Energy	-	8,000.00
		Security Deposit w/ City of Sebring Water	-	400.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
			Sub-Total >	18,688.38
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Franchise Agreement w/ InterContinental Hotels Group to do business Holiday Inn & Express Hotel & Suites	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Lease w/ buyout option - Corporate Car	-	35,000.00
		Lease w/ Option to purchase - 2005 Infiniti 8 Passenger SUV	-	22,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See attached	-	159,929.20
		Lease w/ Option to purchase - HP TouchSmart TX2 Computer	-	1,200.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
			Sub-Total >	218,129.20
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Bay Area Hospitality Group, LLC,
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	236,817.58

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

Holiday Inn Express Sebring				
DEPARTMENT	ITEM	QUANTITY	Liquidation Value	SubTotal
<i>Laundry Room Inventory</i>				
Terry	Wash Cloths	106	\$0.25	\$26.50
	Hand Towels	109	\$0.30	\$32.70
	Bath Towels	120	\$0.50	\$60.00
	Bath Mats	90	\$0.25	\$22.50
Linen				
	Queen Sheets White Fitted	70	\$1.00	\$70.00
	King sheets White Fitted	36	\$1.50	\$54.00
	Queen Sheets White Flat	60	\$1.00	\$60.00
	Kind Sheets White Flat	70	\$1.50	\$105.00
	Standard Pillow Cases	120	\$0.50	\$60.00
Other				
	Pillows Standard	365	\$0.50	\$182.50
	Pillow Protectors Standard	387	\$0.50	\$193.50
	Queen Mattress Protectors	2	\$0.75	\$1.50
	King Mattress Protectors	2	\$1.00	\$2.00
	Queen Blankets	25	\$5.00	\$125.00
	King Blankets	10	\$6.00	\$60.00
	Shower Curtains Nylon	27	\$1.00	\$27.00
	Crib Sheets	2	\$1.00	\$2.00
	Crib Blankets	2	\$1.00	\$2.00
	Plastic Large Trash Cans	2	\$10.00	\$20.00
	Mop Bucket	2	\$5.00	\$10.00
	Mops	2	\$1.00	\$2.00
	Cribs	2	\$50.00	\$100.00
	Linen Folding Table	2	\$10.00	\$20.00
	Desk Chair	2	\$10.00	\$20.00
	Dollys	2	\$10.00	\$20.00
<i>Lobby Area</i>				
	Flatscreen TV	2	\$800.00	\$1,600.00
	Lobby Desk	1	\$100.00	\$100.00
	Lobby Desk Chair	1	\$50.00	\$50.00
	Lobby Desk Lamp	1	\$25.00	\$25.00
	Lobby Sofa	5	\$200.00	\$1,000.00
	Lobby Chairs	3	\$100.00	\$300.00

	Lobby Lamps	2	\$25.00	\$50.00
	Lobby Coffee Table	1	\$25.00	\$25.00
	Lobby Side Table	2	\$25.00	\$50.00
	Lobby Mirror	3	\$25.00	\$75.00
	Lobby Luggage Carts	3	\$50.00	\$150.00
	Breakfast Trash Cans	1	\$10.00	\$10.00
	Breakfast Tables	8	\$25.00	\$200.00
	Breakfast Table Chairs	27	\$10.00	\$270.00
	Lobby Clay Pot Planter	3	\$10.00	\$30.00
	Storage/ Maintenance Area			
Meeting Room:-	Misc Christmas Trees and Holiday Decorations	1	\$20.00	\$20.00
	10ft Ladder	2	\$125.00	\$250.00
	Water Storage container	1	\$50.00	\$25.00
	Spare room microwave	2	\$20.00	\$40.00
	Spare Clock radio	3	\$4.00	\$12.00
	Spare floor lamps without shades	5	\$5.00	\$25.00
	Spare arm chairs	1	\$1.00	\$1.00
	Spare minifridge / broken	1	\$10.00	\$10.00
	Drill with charger	1	\$10.00	\$10.00
	maintainence cart	1	\$25.00	\$25.00
	3x6 folding tabled	2	\$10.00	\$20.00
	Chairs	10	\$5.00	\$50.00
	Office Chair	1	\$5.00	\$5.00
	Microwave	1	\$20.00	\$20.00
	Coffee Makers	3	\$15.00	\$45.00
	Wall Clock	1	\$10.00	\$10.00
	Bibles	0	\$0.00	\$0.00
	Iron Board	4	\$5.00	\$20.00
	Cases of hangers	1	\$25.00	\$25.00
	Room Toiletries	6	\$55.00	\$330.00
	Rolls of Toilet Paper / cases	1	\$45.00	\$45.00
	Rollaway Beds	7	\$50.00	\$350.00
	Cribs	3	\$25.00	\$75.00
	Pool Area			
	Patio Table with Umbrella	2	\$75.00	\$150.00
	Pool Towels Storage	1	\$10.00	\$10.00
	Life Ring on Rope	1	\$5.00	\$5.00
	Lounge Tables	3	\$15.00	\$45.00
	Patio Chairs	10	\$10.00	\$100.00
	Patio Recliners	5	\$10.00	\$50.00

Exterior Area				
	Large Trash Can with Urn	2	\$10.00	\$20.00
	Smoking Urns	2	\$10.00	\$20.00
	Wood Benchs	1	\$30.00	\$30.00
	Planters Large	5	\$40.00	\$70.00
	Fountain	0	\$10.00	\$10.00
Breakfast Area				
	Waffle Maker	1	\$20.00	\$20.00
	Waffle Dispenser	1	\$15.00	\$15.00
	Toaster	1	\$15.00	\$15.00
	Three Tier Bread Holder	1	\$15.00	\$15.00
	Microwave	1	\$50.00	\$50.00
	Bowls	6	\$25.00	\$150.00
	Cereal Dispenser	1	\$10.00	\$10.00
	Cereal Trays	1	\$5.00	\$5.00
	Coffee Canaisters	4	\$15.00	\$60.00
	Milk Cooler	1	\$340.00	\$340.00
	Juice Dispenser Cooler	1	\$50.00	\$50.00
	IHG Branded Breakfast Bar	1	\$500.00	\$500.00
Guest Room				
	Side Lamps	67	\$10.00	\$670.00
	Dresser	67	\$50.00	\$3,350.00
	Desk Chairs	63	\$20.00	\$1,260.00
	Night Stands	67	\$25.00	\$1,675.00
	Desks	63	\$50.00	\$3,150.00
	Couch	66	\$50.00	\$3,300.00
	TV Cabinet	66	\$50.00	\$3,300.00
	Flat Screen TV 32"	70	\$300.00	\$21,000.00
	Fridge Cabinet With Fridge and Microwave	66	\$75.00	\$4,950.00
	Queen Beds	58	\$80.00	12,160.00
	King Beds	36	\$125.00	\$4,500.00
	Telephones	66	\$15.00	\$990.00
	End Tables	132	\$20.00	\$2,640.00
	Coffee Tables	13	\$15.00	\$195.00
	Alarm Clocks	67	\$5.00	\$335.00
	Desk Lamps	134	\$10.00	\$1,340.00
	Irons and Boards	66	\$15.00	\$990.00
	Wall Mirror	67	\$15.00	\$1,005.00
	Bath Wall Mirror	66	\$15.00	\$990.00

	Clock Radio	67	\$5.00	\$335.00
	Luggage Rack	67	\$5.00	\$335.00
	Coffee Maker	66	\$15.00	\$990.00
	Coffee Maker/Tray	66	\$2.00	\$132.00
	Waste Baskets	132	\$5.00	\$660.00
	Ice Bucket/Tray	66	\$1.00	\$66.00
	Head Boards	94	\$50.00	\$4,700.00
	Hair Dyers	66	\$15.00	\$990.00
	Sofa Beds	13	\$250.00	\$3,250.00
	Bed Frames	94	\$50.00	\$4,700.00
<u>Housekeeping</u>	Vacuum	7	\$20	\$140
	Carts	4	\$50	\$200
	Shop Vac	1	\$25	\$25
<u>Front Desk</u>	Computers	2	\$200	\$400
	Printer	1	\$100	\$100
	Timeclock	1	\$50	\$50
<u>Laundry</u>	Commercial Washers	2	\$1,000	\$2,000
	Commercial Dryers	2	\$1,000	\$2,000
<u>Kitchen</u>	Freezers	2	\$100	\$200
	Fridges	2	\$200	\$400
	Microwaves	2	\$25	\$50
<u>Back Office</u>	Filing Cabinet	3	\$20	\$60
	Desks	2	\$20	\$40
	Chairs	4	\$10	\$40
	Computer	1	\$200	\$200
	HP Touchsmart TX2	1	\$1,800	\$1,800
	Printer	1	\$100	\$100
<u>Meeting Room</u>	Tables	10	\$10	\$100
	Chairs	30	\$10	\$300
<u>Gym</u>	Stationary Bike	1	\$100	\$100

	Elliptical Machine	1		\$200	\$200
	Treadmill	1		\$100	\$100
<i>Vehicles</i>	8 Passenger Infiniti SUV	1		\$24,000	\$24,000
	BMW	1		\$35,000	\$35,000
TOTAL INVENTORY					\$159,929.20

In re **Bay Area Hospitality Group, LLC**

Case No. _____

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. §522(b)(2)
- 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$146,450. *(Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
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NONE.

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		Security Agreement / Lease					
BMW Financial Services Remarketing, Inc. PO Box 713224 Columbus, OH 43271-3224	-	Lease w/ buyout option - Corporate Car		X		21,000.00	0.00
		Value \$ 35,000.00					
Account No.		Estimated Real Estate Taxes - 2011					
Eric T. Zwyer, Tax Collector, Highlands County 540 S. Commerce Avenue Sebring, FL 33870-3867	-	66 Room Hotel dba Holiday Inn Express & Suites located at 4400 US Hwy 27 N, Sebring, FL 33870 [Legal: See Attached]				61,734.62	61,734.62
		Value \$ 2,971,631.00					
Account No.		Lease w/ Option to purchase - HP TouchSmart TX2 Computer					
MedPro Marketing & Consulting Group 1521 Lake Whitney Dr. Orlando, FL 34786	-					1,800.00	600.00
		Value \$ 1,200.00					
Account No.		Lease w/ Option to purchase - 2005 Infiniti 8 Passenger SUV					
MedPro Marketing & Consulting Group 1521 Lake Whitney Dr. Orlando, FL 34786	-					22,000.00	0.00
		Value \$ 22,000.00					
Subtotal						106,534.62	62,334.62
(Total of this page)							

1 continuation sheets attached

In re Bay Area Hospitality Group, LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Husband, Wife, Joint, or Community						
Account No. 1981	X	-	Mortgage					
US Bank NA 209 S. LaSalle St, Ste.300 Chicago, IL 60604			66 Room Hotel dba Holiday Inn Express & Suites located at 4400 US Hwy 27 N, Sebring, FL 33870 [Legal: See Attached]					
			Value \$ 2,971,631.00				5,300,000.00	2,328,369.00
Account No.			Representing: US Bank NA				Notice Only	
US Bank Nat'l Association c/o LNR Partners, LLC 1601 Washington Ave., Ste.700 Miami Beach, FL 33139-3164			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							5,300,000.00	2,328,369.00
Total (Report on Summary of Schedules)							5,406,534.62	2,390,703.62

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Total
(Report on Summary of Schedules)

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Bay Area Hospitality Group, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				Tangible & Tourist Taxes					
Eric T. Zwyer, Tax Collector, Highlands County 540 S. Commerce Avenue Sebring, FL 33870-3867		-						11,500.00	
							11,500.00		0.00
Account No.									
Account No.									
Account No.									
Account No.									

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

11,500.00	11,500.00	0.00
11,500.00	11,500.00	0.00

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. American Hotel Register Co 16458 Collections Center Dr. Chicago, IL 60693		-				151.10
Account No. Bentz Air Conditioning 15 Observation ST. Lake Placid, FL 33852		- Services				350.00
Account No. Bill Board Displays PO Box 3747 Sebring, FL 33871-3747		- Advertisement				7,500.00
Account No. Bio Technology Ventures dba MedPro Marketing & Consu 1521 Lake Whitney Dr. Orlando, FL 34786		- Management fees				157,023.00
Subtotal (Total of this page)						165,024.10

4 continuation sheets attached

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Dex One PO Box 9001401 Louisville, KY 40290-1401	-				696.10
Account No. DJ's Pool Service 711 Taseschee Dr. Sebring, FL 33870	-		Services		365.00
Account No. EcoLab PO Box 905327 Charlotte, NC 28290-5327	-		Services		86.83
Account No. Fredulin Batuyong 6045 N. Lawndale Chicago, IL 60659	-		Loan(s)		65,000.00
Account No. Gordon Food Supplies Payment Processing Cntr Dept. CH 10490 Palatine, IL 60055	-		Supplies		5,123.71
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	71,271.64

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Hi-Way Displays 1033 Fernaval Ave. Sebring, FL 33870		-	Advertisement				1,150.00	
Account No. Intercontinental Hotels Grp Three Ravine Dr., Ste. 100 Atlanta, GA 30346-2149		-	Franchise Fees				26,913.59	
Account No. Rani Emandi, Esquire, PLLC 3876 Park Avenue S, 15th Flr New York, NY 10016		-	Loan(s)				55,000.00	
Account No. Royal Cup, Inc PO Box 170971 Birmingham, AL 35217-0971		-	Purchases				851.40	
Account No. Sanjay B. Emandi, MD 1383 Playmoor Dr. Palm Harbor, FL 34683		-	Loan(s)				50,000.00	
Sheet no. <u>2</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	133,914.99

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			Services					
Sebring Gas System, Inc 3515 US Hwy 27 S Sebring, FL 33870-5452		-					571.39	
Account No.			Purchases					
Staples Staples Advantage Dept DET PO Box 83689 Chicago, IL 60696-3689		-					269.15	
Account No.			Purchases					
Sysco Guest Supply 4301 U.S. Hwy 1 PO Box 902 Monmouth Junction, NJ 08852-0910		-					2,776.60	
Account No.			Services					
United PC 919 Mall Rind Rd. Plaza By the Mall Sebring, FL 33870		-					337.50	
Account No.			Newspapers					
USA Today 305 Seaboard Ln, Ste.301 Franklin, TN 37067-8288		-					157.47	
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,112.11

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. USA Today PO Box 677446 Dallas, TX 75267-7446							Notice Only
Account No. Venkata & Varalaxmi Emandi 5723 Westshore Drive New Port Richey, FL 34652		-	Loan(s)				120,000.00
Account No. Whitney Bank PO Box 61260 New Orleans, LA 70161-1260		-	Line of Credit		X		43,629.57
Account No.							
Account No.							

Sheet no. 4 of 4 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

163,629.57

Total
(Report on Summary of Schedules)

537,952.41

In re Bay Area Hospitality Group, LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Bio Technology Ventures dba MedPro Marketing & Consulting 1521 Lake Whitney Dr. Orlando, FL 34786	Management Agreement
Century Link PO Box 1319 Charlotte, NC 28201-1319	Internet services
Coca-Cola Refreshments 521 Lake Kathy Dr. Brandon, FL 33510-3945	Vending Machine
Dish Network PO Box 9040 Littleton, CO 80120	Television services
Financial Services Remarketing, Inc. PO Box 713224 Columbus, OH 43271-3224	Lease - Corporate Car
Gary Sellers, Inc 81 Eden Lane Lake Placid, FL 33852-8865	Alarm monitoring agreement
Hi-Way Displays 1033 Fernvale Ave. Sebring, FL 33870	Billboard
Hughes Network Systems, LLC Customer Service 11717 Exploration Lane Germantown, MD 20876	Subscriber Agreement - Lease - Antenna(s)
Intercontinental Hotels Grp Three Ravine Dr., Ste. 100 Atlanta, GA 30346-2149	Franchise Agreement
MedPro Marketing & Consulting Group 1521 Lake Whitney Dr. Orlando, FL 34786	Lease - HP TouchSmart TX2 Computer

In re **Bay Area Hospitality Group, LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
MedPro Marketing & Consulting Group 1521 Lake Whitney Dr. Orlando, FL 34786	Lease - 2005 Infiniti 8 Passenger SUV
Micros System, Inc. 7031 Columbia Gateway Dr. Columbia, MD 21046-2289	Software Lease from Holiday Inn Express Front Desk operating System (POS System)
National Hospitality Consulting Group 9956 Via San Marco Loop Fort Myers, FL 33905	Consultant Agreement
Paychex, Inc 970 Lake Carillon Dr. Suite 500 Saint Petersburg, FL 33716	Payroll Leasing

In re **Bay Area Hospitality Group, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Varalaxmi Emandi 5723 Westshore Drive New Port Richey, FL 34652 Gaurantor	US Bank NA 209 S. LaSalle St, Ste.300 Chicago, IL 60604
Venkata (Rao) Emandi 5723 Westshore Drive New Port Richey, FL 34652 Guarantor	US Bank NA 209 S. LaSalle St, Ste.300 Chicago, IL 60604

0

_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Middle District of Florida**

In re Bay Area Hospitality Group, LLC

Debtor(s)

Case No.

Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 0.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 0.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 0.00

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 0.00

11. Utilities 0.00

12. Office Expenses and Supplies 0.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 0.00

18. Insurance 0.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
See attached	0.00

21. Other (Specify):

DESCRIPTION	TOTAL
-------------	-------

22. Total Monthly Expenses (Add items 3-21) \$ 0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 0.00

12 Month Budget

Holiday Inn Express Sebring

	Budget Oct, 2011	Budget Nov, 2011	Budget Dec, 2011	Budget Jan 2012	Budget Feb 2012	Budget March 2012	Budget April 2012	Budget May 2012	Budget June 2012	Budget July 2012	Budget August 2012	Budget Sep 2012	TOTAL
INCOME													
Room Revenue	\$ 94,315	\$ 80,100	\$ 81,760	\$ 140,704	\$ 190,816	\$ 249,969	\$ 108,218	\$ 96,893	\$ 80,584	\$ 85,141	\$ 77,698	\$106,962	\$ 1,393,160
Other Income	\$ 184	\$ 673	\$ 687	\$ 1,182	\$ 1,603	\$ 2,100	\$ 909	\$ 814	\$ 677	\$ 715	\$ 653	\$ 898	\$ 11,094
Sales and Tourist Tax	\$ 8,488	\$ 7,209	\$ 7,358	\$ 12,663	\$ 17,173	\$ 22,497	\$ 9,740	\$ 8,720	\$ 7,253	\$ 7,663	\$ 6,993	\$ 9,627	\$ 125,384
Interest Income	\$ 22	\$ 17	\$ 16	\$ 28	\$ 38	\$ 50	\$ 22	\$ 19	\$ 16	\$ 17	\$ 16	\$20.00	\$ 282
Collection Allowance	\$ 30	\$ 30	\$ 30	\$ 30	\$ 30	\$ 30	\$ 30	\$ 30	\$ 30	\$ 30	\$ 30	\$30.00	\$ 360
Gross Profit	103,039	88,029	89,852	154,608	209,661	274,646	118,918	106,476	88,560	93,566	85,389	117,537	1,530,281
DEPARTMENTAL EXPENSES													
Breakfast Supplies	4,307	3,680	3,756	6,463	8,764	11,480	4,971	4,451	3,702	3,911	3,569	4,913	63,966
Cable	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	13,200
Room Supplies	4,122	3,521	3,594	6,184	8,386	10,986	4,757	4,259	3,542	3,743	3,416	4,701	61,211
Telephone	464	396	404	696	943	1,236	535	479	399	421	384	529	6,886
Utilities	7,841	6,699	6,838	11,766	11,920	12,182	9,050	8,103	7,182	9,201	9,021	8,945	108,747
Total Departmental Expense	17,834	15,396	15,692	26,208	31,114	36,984	20,412	18,392	15,925	18,376	17,490	20,188	254,010
GROSS PROFIT	85,205	72,633	74,160	128,399	178,547	237,662	98,506	88,084	72,635	75,190	67,899	97,349	1,276,271
OPERATING EXPENSES													
Accounting & Legal	200	200	200	200	200	200	200	200	200	200	200	200	2,400
Advertising	3,462	2,958	3,019	5,195	7,045	9,228	3,996	3,578	2,976	3,144	2,869	3,949	51,417
Auto Lease	1,661	1,661	1,661	1,661	1,661	1,661	1,661	1,661	1,661	1,661	1,661	1,661	19,932
Bank & Credit Card Fees	2,071	1,769	1,806	3,108	4,214	5,520	2,390	2,140	1,780	1,881	1,716	2,363	30,759
Capital Reserve	4,122	3,521	3,594	6,184	8,386	10,986	4,757	4,259	3,542	3,743	3,416	4,701	61,211
Commission	21	18	18	31	42	55	24	21	18	19	17	24	306
Computer	100	100	100	100	100	100	100	100	100	100	100	100	1,200
Cleaning & Waste Disposal	41	35	36	62	84	110	48	43	35	37	34	47	612
Dues & Subscription	113	97	99	170	231	302	131	117	97	103	94	129	1,683
Franchise Fees	13,828	11,814	12,058	20,748	28,136	36,857	15,959	14,289	11,885	12,557	11,459	15,774	205,364
Insurance	3,520	3,520	3,520	3,520	3,520	3,520	3,520	3,520	3,520	3,520	3,520	3,520	42,236
Lockbok	319	273	279	479	650	851	369	330	275	290	265	364	4,744
Management Fees	4,716	4,005	4,088	7,035	9,541	12,498	5,411	4,845	4,029	4,257	3,885	5,348	69,658
Miscellaneous	0	0	0	0	0	0	0	0	0	0	0	0	0
Office Supplies	989	845	863	1,484	2,013	2,637	1,142	1,022	850	898	820	1,128	14,691
Postage and Freight	40	40	40	40	40	40	40	40	40	40	40	40	480
Repair & Maintenance	4,628	1,391	1,420	2,443	3,313	4,339	1,879	1,682	1,399	1,478	1,349	1,857	27,178
Service & Maintenance	1,875	1,602	1,635	2,814	3,816	4,999	2,164	1,938	1,612	1,703	1,554	2,139	27,851
Salary, Wages & Payroll Taxes	23,009	19,681	31,322	20,932	23,521	32,421	26,554	23,776	31,244	20,893	32,121	26,246	311,721
Sales and Tourist	8,488	7,209	7,358	12,663	17,173	22,497	9,740	8,720	7,253	7,663	6,993	9,627	125,384
Taxes, Licenses & Fees	6,121	6,121	6,121	6,121	6,121	6,121	6,121	6,121	6,121	6,121	6,121	6,121	73,449
Training	1,500	0	0	0	0	0	0	0	0	0	0	0	1,500
Uniforms	0	0	0	0	0	0	0	0	0	0	0	0	0
US Trustee	0	0	0	4,875	0	0	4,875	0	0	4,875	0	0	14,625
Travel, Meals & Entertainment	1,300	120	243	417	566	742	321	287	239	253	231	317	4,719
TOTAL EXPENSE	82,124	66,979	79,478	100,282	120,372	155,684	91,399	78,689	78,875	75,434	78,464	85,655	1,093,120
NET INCOME/(EXPENSE)	\$3,082	\$5,654	-\$5,319	\$28,117	\$58,175	\$81,978	\$7,106	\$9,395	-\$6,240	-\$244	-\$10,565	11,694	\$183,151

**United States Bankruptcy Court
Middle District of Florida**

In re **Bay Area Hospitality Group, LLC**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 6, 2011**

Signature **/s/ Venkata (Rao) Emandi**

Venkata (Rao) Emandi
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re Bay Area Hospitality Group, LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,034,258.29	Estimated - Gross sales or receipts (2011) - YTD
\$1,369,748.00	Gross sales or receipts (2010)
\$1,385,613.00	Gross sales or receipts (2009)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Wauchula - Check #1035 - Bay Area Hosp	6/28	\$6,000.00	\$0.00
Wauchula - Check #1036 - Bay Area Hosp	7/12	\$6,000.00	\$0.00
Wauchula - Check #1040 - Medpro	8/23	\$2,000.00	\$0.00
TD - Check #134 - Transfer to Whitney	6/20	\$15,000.00	\$0.00
TD - Check #135 - Transfer to Whitney	6/28	\$35,000.00	\$0.00
TD - Check #137 - Transfer to Whitney	7/1	\$5,000.00	\$0.00
TD - Check #136 - Transfer to Whitney	7/12	\$15,000.00	\$0.00
TD - Check #138 - Transfer to Whitney	7/18	\$15,000.00	\$0.00
TD - Check #142 - Transfer to Whitney	7/21	\$15,000.00	\$0.00
TD - Check #144 - Transfer to Whitney	8/3	\$25,000.00	\$0.00
TD - Check #145 - Transfer to Whitney	8/12	\$25,000.00	\$0.00
TD - Check #146 - Transfer to Whitney	8/24	\$30,000.00	\$0.00
Whitney - Check #1830 - HiWay Displays	6/1	\$1,150.00	\$0.00
Whitney - Check #1831 - Ecolab	6/1	\$991.52	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Whitney - Check #1827 - City of Sebring	6/2	\$841.63	\$0.00
Whitney - Check #1834 - Progress Energy	6/3	\$7,054.75	\$0.00
Whitney - Check #1808 - Medpro Marketing	6/6	\$2,500.00	\$0.00
Whitney - Check #1833 - Wachovia	6/6	\$37,370.45	\$0.00
Whitney - Check #1841 - Village Pro.	6/10	\$1,240.00	\$0.00
Whitney - Check #1846 - Century line	6/13	\$2,107.86	\$0.00
Whitney - Check #1849 - DJ's Pool Servic	6/14	\$847.50	\$0.00
Whitney - Check #1838 - Sebring Gas	6/17	\$694.45	\$0.00
Whitney - Check #1855 - BMW Financial	6/27	\$1,416.21	\$0.00
Whitney - Check #1857 - Sysco Guest Sup.	6/30	\$3,867.86	\$0.00
Whitney - Check #1851 - IHG	7/1	\$31,516.48	\$0.00
Whitney - Check #1861 - Medpro Marketing	7/1	\$2,500.00	\$0.00
Whitney - Check #1858 - Medpro Marketing	7/7	\$1,000.00	\$0.00
Whitney - Check #1871 - Highway Displays	7/13	\$1,150.00	\$0.00
Whitney - Check #1863 - HD Facilities Maintenance	7/14	\$1,682.14	\$0.00
Whitney - Check #1862 - Dish Network	7/15	\$1,039.72	\$0.00
Whitney - Check #1886 - IHG	7/20	\$20,353.73	\$0.00
Whitney - Check #1895 - Medpro Marketing	7/22	\$1,000.00	\$0.00
Whitney - Check #1891 - BMW Financial	7/25	\$1,416.21	\$0.00
Whitney - Check #1893 - Progress Energy	7/25	\$6,286.45	\$0.00
Whitney - Check #1898 - IHG	7/26	\$14,074.77	\$0.00
Whitney - Check #1890 -Royal Cup	7/29	\$1,582.95	\$0.00
Whitney - Check #1899 - Medpro Marketing	8/1	\$2,000.00	\$0.00
Whitney - Check #1905 - Ecolab	8/2	\$2,430.09	\$0.00

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Whitney - Check #1903 - Billboard Displa	8/2	\$6,400.00	\$0.00
Whitney - Check #1908 - Medpro Marketing	8/5	\$2,000.00	\$0.00
Whitney - Check #1920 -	8/19	\$1,416.21	\$0.00
Whitney - Check #1912 - Hwy Displays	8/22	\$1,150.00	\$0.00
Whitney - Check #1923 - Sysco Guest	8/23	\$2,891.50	\$0.00
Whitney - Check #1925 - Atlantic Indus.	8/26	\$615.00	\$0.00
Whitney - Check #1913 - IHG	8/26	\$737.13	\$0.00
Whitney - Check #1938 - Progress Energy	8/29	\$6,838.14	\$0.00
Whitney - Check #1939 - Chase	8/29	\$1,000.00	\$0.00
Whitney - Check #1934 - City of Sebring	8/30	\$921.32	\$0.00
Whitney - Check #1859 - Medpro Marketing	9/1	\$3,000.00	\$0.00
Whitney - Check #1948 - Dish Network	9/7	\$1,039.72	\$0.00
Whitney - Check #1952 - IHG	9/7	\$13,259.42	\$0.00
Whitney - Check #1956 - Teresa Hammond	9/7	\$772.98	\$0.00
Whitney - Check #1954 - Dish Network	9/7	\$1,039.72	\$0.00
Whitney - Check #1946 - Bentz Air Cond	9/7	\$770.00	\$0.00
Whitney - Check #1951 - Ecolab	9/7	\$1,241.30	\$0.00
Whitney - Check #1949 - BMW Financial	9/7	\$1,416.21	\$0.00
Whitney - Check #1947 - Sysco Guest	9/7	\$1,878.78	\$0.00
Whitney - Check #1885 - Sai-Rao & Assoc.	9/16	\$2,550.00	\$0.00
Whitney - Check #1957 - Medpro Marketing	9/21	\$1,500.00	\$0.00
Whitney - Check #1977 - Royal Cup	9/22	\$1,037.60	\$0.00
Whitney - Check #1982 - City of Sebring	9/22	\$852.25	\$0.00
Whitney - Check #1978 - Hi-way Displys	9/22	\$1,150.00	\$0.00

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Whitney - Check #1990 - IHG	9/28	\$15,758.62	\$0.00
Whitney - Check #1994 - Lake Placid Mir	9/28	\$750.00	\$0.00
Whitney - Check #1995 - Century Link	9/28	\$1,604.50	\$0.00
Whitney - Check #1988 - Dish Network	9/28	\$1,039.72	\$0.00
Whitney - Check #1993 - Progress Energy	9/28	\$7,373.36	\$0.00
Whitney - Check #2000 - Safeco Bus Ins	9/28	\$1,060.41	\$0.00
Whitney - Check #1987 - Invoice, Inc.	9/28	\$952.31	\$0.00
Whitney - Check #1887 - Medpro Marketing	10/4	\$4,745.61	\$0.00
Whitney - Check #1961 - Hd Supply	10/4	\$1,007.94	\$0.00
Whitney - Check #1962 - Hi-Way Displays	10/4	\$1,150.00	\$0.00
Whitney - EFT - Paycheck	7/1	\$2,192.38	\$0.00
Whitney - EFT - Paychex	7/14	\$8,957.13	\$0.00
Whitney - EFT - Paychex	7/15	\$2,400.44	\$0.00
Whitney - EFT - Gordon Food Serv	7/19	\$1,970.17	\$0.00
Whitney - EFT - Dept of Revenue	7/20	\$7,100.49	\$0.00
Whitney - EFT - Paychex	7/28	\$10,218.62	\$0.00
Whitney - EFT - Paychex	7/29	\$2,751.86	\$0.00
Whitney - EFT - American Express	8/4	\$2,200.00	\$0.00
Whitney - EFT - Gordon Food Svc	8/9	\$2,139.45	\$0.00
Whitney - EFT - Paychex	8/11	\$9,085.89	\$0.00
Whitney - EFT - Paychex	8/12	\$2,402.29	\$0.00
Whitney - EFT - Dept of Revenue	8/22	\$7,727.94	\$0.00
Whitney - EFT - Progress Energy	8/22	\$8,066.54	\$0.00
Whitney - EFT - American Express	8/23	\$2,000.00	\$0.00

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Whitney - EFT - Paychex	8/25	\$2,379.89	\$0.00
Whitney - EFT - Gordon Food Svc	8/29	\$2,545.17	\$0.00
Whitney - EFT - BMW Financial	6/1	\$1,416.21	\$0.00
Whitney - EFT - Paychex	6/2	\$8,370.39	\$0.00
Whitney - EFT - Paychex	6/3	\$2,249.16	\$0.00
Whitney - EFT - Deposited Item Return	6/6	\$50,000.00	\$0.00
Whitney - EFT - Gordon Food Svc	6/8	\$2,451.80	\$0.00
Whitney - EFT - Paychex	6/16	\$8,056.07	\$0.00
Whitney - EFT - American Express	6/16	\$1,000.00	\$0.00
Whitney - EFT - Paychex	6/17	\$2,139.48	\$0.00
Whitney - EFT - Dept of Revenue	6/20	\$7,861.56	\$0.00
Whitney - EFT - Gordon Food Svc	6/28	\$2,369.67	\$0.00
Whitney - EFT - Paychex	6/30	\$8,405.93	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Check #1039 - V. Rao Emandi	7/27 - Wauchula acct	\$11,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None
 List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None
 a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None
 b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None
 List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None
 List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Buddy D. Ford, P.A. 115 N. MacDill Ave. Tampa, FL 33609	10/05/11 - \$32,039.00	\$30,000.00 fee retainer, plus \$1,000.00 cost retainer, and \$1,039.00 filing fee. Additional fees or costs after depletion of the retainer, if any, shall be applied for

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Coca-Cola	Vending Machine(s)	Debtor's premises
MedPro Marketing & Consulting Group 1521 Lake Whitney Dr. Orlando, FL 34786	HP Computer & SUV (Shuttle)	Debtor's premises

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Venkata (Rao) Emandi 5723 Westshore Drive New Port Richey, FL 34652	03/24/06 (incorporation) to present
National Hospitality Consulting Group 9956 Via San Marco Loop Fort Myers, FL 33905	10/2011 to present
VSN Accounting & Consulting, LLC Attn: Vijay Neppalli, CPA 7414 State Road 52, St. 2 Hudson, FL 34667-6700	2010 to present
SAI-RAO & Associates, LLC 7414 State Road 52, Ste. 2 Hudson, FL 34667-6700	2006 to present (Payroll & Tourist tax reports)

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Rani Emandi 5723 W. Shore Drive New Port Richey, FL 34652	Member	12%
Varalaxmi Emandi 5723 Westshore Drive New Port Richey, FL 34652	Managing Member	65%
Venkata (Rao) Emandi 5723 Westshore Drive New Port Richey, FL 34652	Manager / Member	23%

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Rani Emandi 5723 W. Shore Drive New Port Richey, FL 34652 Member	None	None
Varalaxmi Emandi 5723 Westshore Drive New Port Richey, FL 34652 Managing Member	Bi-weekly - Salary	\$300.00 gross bi-weekly [Est. Year-to-date = \$5,700]
Venkata (Rao) Emandi 5723 Westshore Drive New Port Richey, FL 34652 Member	Loan repayment	[Year-to-date = \$11,000]

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 6, 2011

Signature /s/ Venkata (Rao) Emandi
Venkata (Rao) Emandi
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Middle District of Florida**

In re Bay Area Hospitality Group, LLC,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Rani Emandi 5723 W. Shore Drive New Port Richey, FL 34652			12%
Varalaxmi Emandi 5723 Westshore Drive New Port Richey, FL 34652			65%
Venkata (Rao) Emandi 5723 Westshore Drive New Port Richey, FL 34652			23%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 6, 2011

Signature /s/ Venkata (Rao) Emandi
Venkata (Rao) Emandi
Manager

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Florida**

In re Bay Area Hospitality Group, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 6, 2011

/s/ Venkata (Rao) Emandi

Venkata (Rao) Emandi/Manager

Signer/Title

Bay Area Hospitality Group, LLC
5723 Westshore Drive
New Port Richey, FL 34652

Buddy D. Ford, Esquire
Buddy D. Ford, P.A.
115 N. MacDill Ave.
Tampa, FL 33609

American Hotel Register Co
16458 Collections Center Dr.
Chicago, IL 60693

Bentz Air Conditioning
15 Observation ST.
Lake Placid, FL 33852

Bill Board Displays
PO Box 3747
Sebring, FL 33871-3747

Bio Technology Ventures
dba MedPro Marketing & Consu
1521 Lake Whitney Dr.
Orlando, FL 34786

BMW Financial Services
Remarketing, Inc.
PO Box 713224
Columbus, OH 43271-3224

Dex One
PO Box 9001401
Louisville, KY 40290-1401

DJ's Pool Service
711 Taseschee Dr.
Sebring, FL 33870

EcoLab
PO Box 905327
Charlotte, NC 28290-5327

Eric T. Zwyer, Tax
Collector, Highlands County
540 S. Commerce Avenue
Sebring, FL 33870-3867

Fredulin Batuyong
6045 N. Lawndale
Chicago, IL 60659

Gordon Food Supplies
Payment Processing Cntr
Dept. CH 10490
Palatine, IL 60055

Hi-Way Displays
1033 Fernald Ave.
Sebring, FL 33870

Intercontinental Hotels Grp
Three Ravine Dr., Ste. 100
Atlanta, GA 30346-2149

MedPro Marketing &
Consulting Group
1521 Lake Whitney Dr.
Orlando, FL 34786

Rani Emandi, Esquire, PLLC
3876 Park Avenue S, 15th Flr
New York, NY 10016

Royal Cup, Inc
PO Box 170971
Birmingham, AL 35217-0971

Sanjay B. Emandi, MD
1383 Playmoor Dr.
Palm Harbor, FL 34683

Sebring Gas System, Inc
3515 US Hwy 27 S
Sebring, FL 33870-5452

Staples
Staples Advantage Dept DET
PO Box 83689
Chicago, IL 60696-3689

Sysco Guest Supply
4301 U.S. Hwy 1
PO Box 902
Monmouth Junction, NJ 08852-0910

United PC
919 Mall Rind Rd.
Plaza By the Mall
Sebring, FL 33870

US Bank NA
209 S. LaSalle St, Ste.300
Chicago, IL 60604

US Bank Nat'l Association
c/o LNR Partners, LLC
1601 Washington Ave.,Ste.700
Miami Beach, FL 33139-3164

USA Today
305 Seaboard Ln, Ste.301
Franklin, TN 37067-8288

USA Today
PO Box 677446
Dallas, TX 75267-7446

Venkata & Varalaxmi Emandi
5723 Westshore Drive
New Port Richey, FL 34652

Whitney Bank
PO Box 61260
New Orleans, LA 70161-1260

**United States Bankruptcy Court
Middle District of Florida**

In re Bay Area Hospitality Group, LLC

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>31,000.00</u>
Prior to the filing of this statement I have received	\$	<u>31,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify): **Additional fees or costs after depletion of the retainer, if any, shall be applied for**

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: October 6, 2011

/s/ Buddy D. Ford, Esquire

Buddy D. Ford, Esquire 0654711

Buddy D. Ford, P.A.

115 N. MacDill Ave.

Tampa, FL 33609

(813)877-4669 Fax: (813)877-5543

Nancy@tampaesq.com

**United States Bankruptcy Court
Middle District of Florida**

In re Bay Area Hospitality Group, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Bay Area Hospitality Group, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 6, 2011

Date

/s/ Buddy D. Ford, Esquire

Buddy D. Ford, Esquire 0654711

Signature of Attorney or Litigant

Counsel for Bay Area Hospitality Group, LLC

Buddy D. Ford, P.A.

115 N. MacDill Ave.

Tampa, FL 33609

(813)877-4669 Fax:(813)877-5543

Nancy@tampaesq.com