B1 (Official Form 1) (4/10)

| United States Bankruptcy Court Middle District of Florida | | | | Voluntary Petition | | | | |
|---|--|---|---|--|--|--------------------------------|--------------------------|----------------------|
| Name of Debtor (if individual, enter Last, First, Middle): Punta Gorda Lodging, LLC | | | Name of J | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 20-5282939 | | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | | |
| Street Address of Debtor (No. & Street, City, State & Zip Code): 1250 Tamiami Trail North Suite 211 | | | Street Address of Joint Debtor (No. & Street, City, State & Zip Code): | | | | | |
| Naples, FL | ZIPCODE 34 | 4102 | | | | | ZIPCODE | |
| County of Residence or of the Principal Place of Bu Collier | siness: | | County of Residence or of the Principal Place of Business: | | | | | |
| Mailing Address of Debtor (if different from street address) | | | Mailing A | Mailing Address of Joint Debtor (if different from street address): | | | | |
| | ZIPCODE | | | | | | | ZIPCODE |
| Location of Principal Assets of Business Debtor (if | different from s | treet address at | bove): | | | | | |
| A Portion Of Block 5, Punta Gorda, FL | | | | | | | | ZIPCODE 33590 |
| Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) ✓ Filing Fee (Check one box) ✓ ✓ Full Filing Fee attached Filing Fee to be paid in installments (Applicable only). Must attach signed application for the cour consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Officia | Single A U.S.C. Railroad Stockbr Commo Clearing Other Debtor i Title 26 Internal to individuals t's to pay fee I Form 3A. | Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization Title 26 of the United States Code Internal Revenue Code). Check one box: Debtor is a small bus ✓ Debtor is not a small Debtor is a sagregate n than \$2,343,300 (am) | | | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) Chapter 7 Chapter 15 Petition for Chapter 9 Recognition of a Foreign Chapter 11 Main Proceeding Chapter 12 Chapter 15 Petition for Chapter 13 Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) Debts are primarily consumer Debts are primarily consumer Debts are primarily debts, defined in 11 U.S.C. \$ 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." Chapter 11 Debtors a debtor as defined in 11 U.S.C. \$ 101(51D). ness debtor as defined in 11 U.S.C. \$ 101(51D). ness debtor as defined in 11 U.S.C. \$ 101(51D). ness debtor as defined in 11 U.S.C. \$ 101(51D). | | | |
| only). Must attach signed application for the court's Consideration. See Official Form 3B. | | | pplicable boxes: being filed with this petition aces of the plan were solicited prepetition from one or more classes of creditors, in ce with 11 U.S.C. § 1126(b). | | | | | |
| Statistical/Administrative Information THIS SPACE IS FOR ✓ Debtor estimates that funds will be available for distribution to unsecured creditors. COURT USE ONLY Output Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. COURT USE ONLY | | | | | | | | |
| 5,0 | 00- 5,0 00 10, | |] 0,001- 5,000 | 25,001- 50,000 | | 50,001- 100,000 | Over 100,000 | |
| | 000,001 to \$10 |),000,001 \$5 350 million \$1 | 50,000,001 to | \$100,00 to \$500 | | 5500,000,001 to \$1 billion | More that \$1 billion | |
| Estimated Liabilities Image: Stress of the stress | 000,001 to \$10 | 0,000,001 \$5 550 million \$1 | 50,000,001 to | □ \$100,00 to \$500 | , | 500,000,001 to \$1 billion | More that \$1 billion | |

| B1 (Official Form 1) (4/10) | | Page 2 | | | |
|---|--|---------------------------------------|--|--|--|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Punta Gorda Lodging, LLC | | | | |
| Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet) | | | | | |
| Location Where Filed: None | Case Number: | Date Filed: | | | |
| Location Where Filed: | Case Number: | Date Filed: | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If more | re than one, attach additional sheet) | | | |
| Name of Debtor: None | Case Number: | Date Filed: | | | |
| District: | Relationship: | Judge: | | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, decla that I have informed the petitioner that [he or she] may proceed und chapter 7, 11, 12, or 13 of title 11, United States Code, and ha explained the relief available under each such chapter. I further certi- that I delivered to the debtor the notice required by § 342(b) of t Bankruptcy Code. | | | | |
| | Χ | | | | |
| | Signature of Attorney for Debtor(s) | Date | | | |
| Does the debtor own or have possession of any property that poses or is a or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. ✓ No Exhi (To be completed by every individual debtor. If a joint petition is filed, examples in the debtor is attached and mathematical and mathematical exhibit D completed and signed by the debtor is attached and mathematical exhibit D also completed and signed by the joint debtor is attached. | bit D ach spouse must complete and atta- ide a part of this petition. | | | | |
| Information Regarding the Debtor - Venue | | | | | |
| (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | | | |
| There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | | | |
| (Name of landlord or lessor that obtained judgment) | | | | | |
| (Address of landlord or lessor) | | | | | |
| Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | | | |
| Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | | | |
| Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). | | | | | |

| B1 (Official Form 1) (4/10) | Page 3 |
|--|---|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Punta Gorda Lodging, LLC |
| Signa | atures |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Signature of Joint Debtor Telephone Number (If not represented by attorney) Date | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X |
| Signature of Attorney* X /s/Leon A. Williamson Jr. Signature of Attorney for Debtor(s) Leon A. Williamson Jr. 363537 Law Office of Leon A. Williamson, Jr, P.A. 306 South Plant Avenue, Suite B Tampa, FL 33606 (813) 253-3109 Fax: (813) 253-3215 leon@lwilliamsonlaw.com November 2, 2011 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § \$110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ James W. Field Signature of Authorized Individual James W. Field Printed Name of Authorized Individual Managing Member Title of Authorized Individual November 2, 2011 Date | X |

United States Bankruptcy Court Middle District of Florida

IN RE:

Case No.

Punta Gorda Lodging, LLC

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) |
|---|--|---|---|--|
| James W. Field 5228 Old Gallows Way Naples, FL 34105 | | | | 110,000.00 |
| Fred Hirschovits 60 Seagate Drive, Suite 1704 Naples, FL 34103 | | | | 110,000.00 |
| William F. Fitzgerald 740 Coral Drive Naples, FL 34102 | | | | 110,000.00 |
| LLW Architects 803 Mount Mariah Rd, Suite 100B Memphis, TN 38117 | | | | 18,375.00 |
| Charlotte Engineering And Surveying, Inc 1700 El Jobean Road Port Charlotte, FL 33948-1249 | | | | 8,135.72 |
| Vogel Law Office 3696 Tamiami Trail North Naples, FL 34103-3506 | | | | 7,516.96 |
| Farr Law Firm 99 Nesbit Street Punta Gorda, FL 33950-3636 | | | | 2,080.00 |
| The Fitzgerald Group Of SW Fla., Inc. 1250 Tamiami Trail, North, Suite 211 Naples, FL 34102 | | | | 731.23 |
| JSchavone, LLC 1319 10th Street North Naples, FL 34102 | John Schavone | | | 49.50 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: November 2, 2011

Signature: /s/ James W. Field

James W. Field, Managing Member

(Print Name and Title)

United States Bankruptcy Court Middle District of Florida

| IN RE: | | Case No. | | |
|------------------------------------|---|--|--|--|
| Punta Gorda Lodging, LLC | | Chapter 11 | | |
| | Debtor(s) | | | |
| VERIFICATION OF CREDITOR MATRIX | | | | |
| The above named debtor(s) hereby v | erify(ies) that the attached matrix listing credi | tors is true to the best of my(our) knowledge. | | |
| | | | | |
| | | | | |
| Date: November 2, 2011 | Signature: /s/ James W. Field | | | |
| | James W. Field, Managing Meml | ber Debtor | | |
| | | | | |
| Date: | Signature: | | | |
| | - C | Joint Debtor, if any | | |

Punta Gorda Lodging, LLC 1250 Tamiami Trail North Suite 211 Naples, FL 34102

Law Office of Leon A. Williamson, Jr, P.A. 306 South Plant Avenue, Suite B Tampa, FL 33606

Charlotte Co. Property Tax Collector Vicki L. Potts, CFC 410 Taylor Street Punta Gorda, FL 33950

Charlotte Engineering And Surveying, Inc 1700 El Jobean Road Port Charlotte, FL 33948-1249

Farr Law Firm 99 Nesbit Street Punta Gorda, FL 33950-3636

Fred Hirschovits 60 Seagate Drive, Suite 1704 Naples, FL 34103

James W. Field 5228 Old Gallows Way Naples, FL 34105

JSchavone, LLC 1319 10th Street North Naples, FL 34102

LLW Architects 803 Mount Mariah Rd, Suite 100B Memphis, TN 38117

Punta Gorda Mortgage LLC 1250 Tamiami Trail North, Suite 211 Naples, FL 34102 The City Marketplace Condo Assoc Inc Ronald Oskey, R.A. 950 Tamiami Trail, Suite 101 Port Charlotte, FL 33953

The Fitzgerald Group Of SW Fla., Inc. 1250 Tamiami Trail, North, Suite 211 Naples, FL 34102

Vogel Law Office 3696 Tamiami Trail North Naples, FL 34103-3506

William F. Fitzgerald 740 Coral Drive Naples, FL 34102