

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Middle District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): G & W Roofing and Sheet Metal, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 59-3287673		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 129 West Marion Avenue Edgewater, FL <div style="text-align: right; margin-right: 50px;">ZIP Code 32132</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Volusia		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): G & W Roofing and Sheet Metal, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): G & W Roofing and Sheet Metal, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Armistead W. Ellis Jr.</u> Signature of Attorney for Debtor(s)</p> <p><u>Armistead W. Ellis Jr.</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Armistead W. Ellis Jr., PA</u> Firm Name</p> <p><u>P.O. Box 127</u> <u>319 North Ridgewood Avenue</u> <u>Daytona Beach, FL 32115</u> Address</p> <p style="text-align: right;">Email: Biff.EllisLaw@gmail.com</p> <p><u>386-255-2433 Fax: 386-310-4956</u> Telephone Number</p> <p><u>February 22, 2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Paul Weiss</u> Signature of Authorized Individual</p> <p><u>Paul Weiss</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>February 22, 2012</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Middle District of Florida

In re G & W Roofing and Sheet Metal, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ABC Supply One ABC Parkway Beloit, WI 53511-4466	ABC Supply One ABC Parkway Beloit, WI 53511-4466	Materials and supplies		214,000.00
Ally Financial P.O. Box 9001948 Louisville, KY 40290	Ally Financial P.O. Box 9001948 Louisville, KY 40290	2010 Chevrolet 1500 VIN # 1GCPCEXXAZ228 590		17,563.51 (12,000.00 secured)
American Express P.O. Box 297813 Fort Lauderdale, FL 33329	American Express P.O. Box 297813 Fort Lauderdale, FL 33329	Revolving charge		19,785.98
Bank of America NC1-001-05-43 101 North Tyron Street Charlotte, NC 28255-0001	Bank of America NC1-001-05-43 101 North Tyron Street Charlotte, NC 28255-0001	Line of credit		47,600.00
Daniel J. Webster, P.A. 444 Seabreeze Blvd. Suite 360 Daytona Beach, FL 32118	Daniel J. Webster, P.A. 444 Seabreeze Blvd. Suite 360 Daytona Beach, FL 32118	Professional Services		Unknown
Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	2008 Ford Cargo Van VIN # 1FTNE24LX8DA510 16		18,804.87 (18,000.00 secured)
Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	2008 F-250 VIN # 1FTSW20R98EC47 467		4,690.17 (4,000.00 secured)
Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	2011 Ford Ranger VIN # 1FTKR1ADXBPA58 746		15,813.62 (12,000.00 secured)
Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	2012 Ford F-250 VIN # 1FT7W2BT3CEA85 875		51,548.90 (48,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re G & W Roofing and Sheet Metal, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	2009 F-150 VIN # 1FTRF12W69KB52 704		13,952.37 (11,000.00 secured)
Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	2008 Ford F-250 VIN # 1FTNF20548EA388 91		12,011.91 (10,000.00 secured)
Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	Ford Credit National Bankruptcy Ser Ctr PO Box 537901 Livonia, MI 48153	2010 Ford F-150 VIN # 1FTMF1CW8AFD01 913		16,820.42 (15,000.00 secured)
Ford Motor Credit One American Road P.O. Box 1739 Dearborn, MI 48121	Ford Motor Credit One American Road P.O. Box 1739 Dearborn, MI 48121	2011 Ford F-150 VIN # 1FTFW1EF5BFA74 610		32,500.00 (22,600.00 secured)
Home Depot Credit Services Processing Center Des Moines, IA 50364-0500	Home Depot Credit Services Processing Center Des Moines, IA 50364-0500	Revolving charge		19,552.98
Huntington National Bank P.O. Box 182519 Columbus, OH 43218	Huntington National Bank P.O. Box 182519 Columbus, OH 43218	2008 Chevrolet Silverado 2500 VIN # 1GCHC4K78E1690 92		6,196.92 (4,500.00 secured)
Kalkreuth Roofing & Sheet Metal P.O. Drawer 6399 Wheeling, WV 26003	Kalkreuth Roofing & Sheet Metal P.O. Drawer 6399 Wheeling, WV 26003	Breach of contract	Contingent Unliquidated Disputed	58,161.33
Kellog & Kimsey 6077 Clark Center Avenue Sarasota, FL 34238	Kellog & Kimsey 6077 Clark Center Avenue Sarasota, FL 34238	Breach of Contract	Contingent Unliquidated Disputed	Unknown
TD Bank, NA P.O. Box 400 Fort Pierce, FL 34954-0400	TD Bank, NA P.O. Box 400 Fort Pierce, FL 34954-0400	129 West Marion Avenue Edgewater, FL 32132 A portion of U.S, Lot 4, Section 3, Township 18 South, Range 34 East, (lengthy legal)		395,010.85 (334,000.00 secured) (446,129.69 senior lien)

B4 (Official Form 4) (12/07) - Cont.

In re G & W Roofing and Sheet Metal, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
TD Bank, NA P.O. Box 400 Fort Pierce, FL 34954-0400	TD Bank, NA P.O. Box 400 Fort Pierce, FL 34954-0400	129 West Marion Avenue Edgewater, FL 32132 A portion of U.S, Lot 4, Section 3, Township 18 South, Range 34 East, (lengthy legal)		446,129.69 (334,000.00 secured)
TD Bank, NA P.O. Box 400 Fort Pierce, FL 34954-0400	TD Bank, NA P.O. Box 400 Fort Pierce, FL 34954-0400	1024 Garden Street Titusville, FL 32796 COMMENCING AT THE SOUTHEAST CORNER OF THE SOUTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 33 (lengthy)		101,475.85 (70,000.00 secured)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 22, 2012Signature /s/ Paul Weiss

Paul Weiss
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re G & W Roofing and Sheet Metal, Inc.,
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 22, 2012

Signature /s/ Paul Weiss
Paul Weiss
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

G & W Roofing and Sheet Metal, Inc.
129 West Marion Avenue
Edgewater, FL 32132

Ford Motor Credit
One American Road
P.O. Box 1739
Dearborn, MI 48121

TD Bank, NA
P.O. Box 400
Fort Pierce, FL 34954-0400

Armistead W. Ellis Jr.
Armistead W. Ellis Jr., PA
P.O. Box 127
319 North Ridgewood Avenue
Daytona Beach, FL 32115

Home Depot Credit Services
Processing Center
Des Moines, IA 50364-0500

Zwicker & Assoc.
80 Minuteman Road
Andover, MA 01810

ABC Supply
One ABC Parkway
Beloit, WI 53511-4466

Huntington National Bank
P.O. Box 182519
Columbus, OH 43218

Albert T. Franson, Esq.
1650 Prudential Drive
Suite 100
Jacksonville, FL 32207

Kalkreuth Roofing
& Sheet Metal
P.O. Drawer 6399
Wheeling, WV 26003

Ally Financial
P.O. Box 9001948
Louisville, KY 40290

Kellog & Kimsey
6077 Clark Center Avenue
Sarasota, FL 34238

American Express
P.O. Box 297813
Fort Lauderdale, FL 33329

Merchant's Bonding
2100 Fleur Drive
Des Moines, IA 50321

Bank of America
NC1-001-05-43
101 North Tyron Street
Charlotte, NC 28255-0001

PatrickF. Healy, Esq.
Gray Robinson, P.A.
1795 West NASA Blvd.
Melbourne, FL 32901

Daniel J. Webster, P.A.
444 Seabreeze Blvd.
Suite 360
Daytona Beach, FL 32118

Paul Weiss
189 Flamingo Road
Edgewater, FL 32141

Ford Credit
National Bankruptcy Ser Ctr
PO Box 537901
Livonia, MI 48153

Steven G. Schembler, Esq.
Shumaker, Loop et al
P.O. Box 172609
Tampa, FL 33672-0609

**United States Bankruptcy Court
Middle District of Florida**

In re **G & W Roofing and Sheet Metal, Inc.**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **February 22, 2012**

/s/ Armistead W. Ellis Jr.
Armistead W. Ellis Jr.
Armistead W. Ellis Jr., PA
P.O. Box 127
319 North Ridgewood Avenue
Daytona Beach, FL 32115
386-255-2433 Fax: 386-310-4956
Biff.EllisLaw@gmail.com

**United States Bankruptcy Court
Middle District of Florida**

In re **G & W Roofing and Sheet Metal, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **G & W Roofing and Sheet Metal, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 22, 2012
Date

/s/ Armistead W. Ellis Jr.
Armistead W. Ellis Jr.
Signature of Attorney or Litigant
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