# Case 8:12-bk-01855-CED Doc 1 Filed 02/10/12 Page 1 of 36

**B1** (Official Form 1)(12/11)

United States Bankruptcy Court Middle District of Florida							Voluntary Petition
Name of Debtor (if individual, enter Last, First, U.S. 19 Land Trust No. 99	Name	of Joint De	ebtor (Spouse	) (Last, First,	Middle):		
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	3 years			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-2310120	yer I.D. (ITIN) No./Co	omplete EIN	Last fo	our digits o than one, state	f Soc. Sec. or all)	Individual-T	'axpayer I.D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 10619 US Highway 19 Port Richey, FL	nd State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and State): ZIP Code
	34	4668	1				
County of Residence or of the Principal Place of <b>Pasco</b>			Count	y of Reside	ence or of the	Principal Pla	ace of Business:
Mailing Address of Debtor (if different from stre	eet address):		Mailin	ig Address	of Joint Debt	or (if differer	nt from street address):
		ZIP Code	-				ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):							
Type of Debtor	Nature of				-	-	tcy Code Under Which
<ul> <li>(Form of Organization) (Check one box)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	(Check o Health Care Busin Single Asset Real in 11 U.S.C. § 10 Railroad Stockbroker Commodity Brok Clearing Bank	efined	<ul> <li>□ Chapt</li> <li>□ Chapt</li> <li>□ Chapt</li> <li>□ Chapt</li> <li>□ Chapt</li> <li>□ Chapt</li> </ul>	er 7 er 9 er 11 er 12	Ch of	led (Check one box) hapter 15 Petition for Recognition a Foreign Main Proceeding hapter 15 Petition for Recognition a Foreign Nonmain Proceeding	
Chapter 15 Debtors	Other						of Debts
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exem (Check box, i □ Debtor is a tax-exer under Title 26 of th Code (the Internal F	f applicable) npt organizati e United State	s	defined "incurr	are primarily co 1 in 11 U.S.C. § ed by an indivi nal, family, or	onsumer debts, § 101(8) as idual primarily	
Filing Fee (Check one box	)	Check on	e box:		Chap	ter 11 Debto	Drs
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>				a small busi regate nonco \$2,343,300 ( boxes: ng filed with of the plan w	ntingent liquida amount subject this petition.	defined in 11 U ated debts (exc t to adjustment	<ul> <li>C. § 101(51D).</li> <li>L.S.C. § 101(51D).</li> <li>luding debts owed to insiders or affiliates) on 4/01/13 and every three years thereafter).</li> <li>one or more classes of creditors,</li> </ul>
Statistical/Administrative Information       *** Buddy D. Ford, Esquire 0654711 ***       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that funds will be available for distribution to unsecured creditors.       Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY						SPACE IS FOR COURT USE ONLY	
1- 50- 100- 200-	1,000- 5,001-		<b>]</b> 5,001- 0,000	□ 50,001- 100,000	OVER 100,000		
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 5 to \$10 to \$50 t	to \$100 to	00,000,001 \$500 illion	\$500,000,001 to \$1 billion	More than \$1 billion		
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 \$ to \$10 to \$50 t	to \$100 to	00,000,001 \$500 illion	5500,000,001 to \$1 billion			

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B1 (Official For	m 1)(12/11)		Page 2		
Voluntary	y Petition	Name of Debtor(s): U.S. 19 Land Trust No. 99			
(This page mu	st be completed and filed in every case)	0.3. 19 Land Hust NO. 99			
	All Prior Bankruptcy Cases Filed Within Last	<b>8 Years</b> (If more than two, attach add	ditional sheet)		
Location Where Filed:		Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or		one, attach additional sheet)		
Name of Debto VLG Hospit		Case Number: 8:12-bk-01689-CED	Date Filed: <b>2/07/12</b>		
District: Middle Dist	rict of Florida, Tampa Division	Relationship: Beneficiary	Judge: Caryl E. Delano		
	Exhibit A	Ex (To be completed if debtor is an individual	hibit B whose debts are primarily consumer debts )		
(To be comp forms 10K as pursuant to S and is reques	in the foregoing petition, declare that I r she] may proceed under chapter 7, 11, e, and have explained the relief available fy that I delivered to the debtor the notice				
_		X Signature of Attorney for Debtor(s)	(Date)		
		ibit C			
☐ Yes, and ■ No.	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. Exh leted by every individual debtor. If a joint petition is filed, eac D completed and signed by the debtor is attached and made a	<b>ibit D</b> ch spouse must complete and attach a			
If this is a join					
	Information Regardin	g the Debtor - Venue			
-	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or principal asset			
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.		
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a defendar ne interests of the parties will be serve	at in an action or d in regard to the relief		
	Certification by a Debtor Who Reside (Check all appl		ty		
	Landlord has a judgment against the debtor for possession		complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f	ere are circumstances under which the for possession, after the judgment for p	e debtor would be permitted to cure possession was entered, and		
	Debtor has included in this petition the deposit with the conafter the filing of the petition.				

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11)	Page 3	
Voluntary Petition	Name of Debtor(s):	
(This page must be completed and filed in every case)	U.S. 19 Land Trust No. 99	
	atures	
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative	
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>	
X	X	
Signature of Debtor		
X	Printed Name of Foreign Representative	
Signature of Joint Debtor		
	Date	
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer	
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition	
	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document	
Signature of Attorney*         X       Isl Buddy D. Ford, Esquire         Signature of Attorney for Debtor(s)       Buddy D. Ford, Esquire 0654711         Printed Name of Attorney for Debtor(s)	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notic of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.	
Buddy D. Ford, P.A. Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer	
115 N. MacDill Ave. Tampa, FL 33609	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)	
Email: All@tampaesq.com (813)877-4669 Fax: (813)877-5543 Telephone Number		
February 10, 2012	Address	
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	x	
Signature of Debtor (Corporation/Partnership)	Date	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:	
$\mathbf X$ _/s/ Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VL	G Hosp)	
Signature of Authorized Individual		
	<b>osp)</b> f more than one person prepared this document, attach additional sheets	
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.	
Trustee & Beneficiary	A bankruptcy petition preparer's failure to comply with the provisions of	
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.	
February 10, 2012	jaces of impresonancia of Jour. 11 0.5.C. §110, 10 0.5.C. §150.	
Date		

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In re U.S. 19 Land Trust No. 98

FORM 1. VOLUNTARY PETITION
Attachment A

U.S. 19 LAND TRUST NO. 99.,
By: Hanar, LLC, TRUSTEE
By:
Nagender Reddy, Managing Member
By: VVL Hospitality, LLC, Managing Member on behalf
of VLG Hospitality, BENEFICIARY
By:
Kotamreddy R. Reddy, Manager

### IN THE UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA Tampa Division

In the Matter of:

U.S. 19 LAND TRUST NO. 99.,

Chapter 11

Debtor.

Case No: 8:12-bk-

### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Nagender A. Reddy as Managing Member of HANAR, LLC, *Trustee* and Kotamreddy R. Reddy as Manager of VVL Hospitality, LLC, on behalf of VLG Hospitality, LLC, *Beneficiary* of the above-styled Debtor, declare, under penalty of perjury, that we are the Trustee and Beneficiary of the U.S. 19 LAND TRUST NO. 99. (the "Corporation"), and that the following is a true and correct copy of the resolutions adopted by the Trustee and Beneficiary said corporation at a special meeting duly called and held on the <u>9th</u> day of February, 2012.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Nagender A. Reddy as Managing Member of HANAR, LLC, Trustee and Kotamreddy R. Reddy as Manager of VVL Hospitality, LLC, on behalf of VLG Hospitality, LLC, Beneficiary of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Nagender A. Reddy as Managing Member of HANAR, LLC, Trustee and Kotamreddy R. Reddy as Manager of VVL Hospitality, LLC, on behalf of VLG Hospitality, LLC, Beneficiary of this corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Nagender A. Reddy as Managing Member of HANAR, LLC, Trustee and Kotamreddy R. Reddy as Manager of VVL Hospitality, LLC, on behalf of VLG Hospitality, LLC, Beneficiary of this corporation is authorized and directed to employ Buddy D. Ford, Esquire, Florida Bar #0654711, attorney and the law firm of *Buddy D. Ford, P.A., 115 N. MacDill Avenue, Tampa, Florida* 33609, to represent the corporation in such bankruptcy case."

U.S. 19 LAND TRUST NO. 99.,

By: HANAR, LLC, TRUSTEE

By:

Nagender A. Reddy, Managing Member

By: VVL Hospitality, LLC, Managing Member on behalf of VLG HOSPITALITY, LLC, *BENEFICIARY* 

2-10-12

2-10-12 oddy By: Kotamreddy R. Reddy, Manager

B4 (Official Form 4) (12/07)

# United States Bankruptcy Court Middle District of Florida

In re U.S. 19 Land Trust No. 99

Debtor(s)

Case No. Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
CCP Bay CT, LLC 3105 W Waters Avenue Ste 107 Tampa, FL 33614	CCP Bay CT, LLC 3105 W Waters Avenue Ste 107 Tampa, FL 33614	Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668		6,170,140.81 (2,213,851.00 secured)
Wells Fargo Capital Finance 2450 Colorado Ave Ste 3000-W Santa Monica, CA 90404	Wells Fargo Capital Finance 2450 Colorado Ave Ste 3000-W Santa Monica, CA 90404	Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668		60,655.91 (2,213,851.00 secured) (6,222,193.60 senior lien)
German American Capital Corp c/o RMC TL Asset Manager 1733 W Fletcher Ave. Tampa, FL 33612	German American Capital Corp c/o RMC TL Asset Manager 1733 W Fletcher Ave. Tampa, FL 33612	Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668		52,052.79 (2,213,851.00 secured) (6,170,140.81 senior lien)
Pasco County Tax Coll. PO Box 276 Dade City, FL 33526	Pasco County Tax Coll. PO Box 276 Dade City, FL 33526	Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668		37,115.99 (2,213,851.00 secured) (6,282,849.51 senior lien)

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B4 (Official Form 4) (12/07) - Cont. In re U.S. 19 Land Trust No. 99

Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Trustee & Beneficiary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 10, 2012

Signature

/s/ Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Hosp) Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Hosp) Trustee & Beneficiary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court Middle District of Florida

In re

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U.S. 19 Land Trust No. 99

Debtor

Chapter	11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,213,851.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		6,319,965.50	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	11			
	Te	otal Assets	2,213,851.00		
			Total Liabilities	6,319,965.50	

Form 6 - Statistical Summary (12/07)

# United States Bankruptcy Court

Middle District of Florida

In re

.

### U.S. 19 Land Trust No. 99

Debtor

Case No.\_\_\_\_\_

Chapter\_\_\_\_\_11

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

### This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re U.S. 19 Land Trust No. 99

Case No.

Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

– Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668	Fee Simple	-	2,213,851.00	6,319,965.50	
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim	

Sub-Total > 2,213,851.00 (Total of this page)

B6B (Official Form 6B) (12/07)

In re U.S. 19 Land Trust No. 99

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	x			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	x			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x			
4.	Household goods and furnishings, including audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	x			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	х			

0.00

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

U.S. 19 Land Trust No. 99

Case No.

### Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re

U.S. 19 Land Trust No. 99

Case No.

### Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	Х			
31.	Animals.	х			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	х			
35.	Other personal property of any kind not already listed. Itemize.	x			

B6C (Official Form 6C) (4/10)

In re	U.S. 19 Land Trust No. 99	, Debtor	Case No	
(Check or 11 U.	aims the exemptions to which debtor is entitled under:	\$146,450. (4	btor claims a homestead ex	/1/13, and every three years thereafter
	Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption

NONE.

B6D (Official Form 6D) (12/07)

In re

U.S. 19 Land Trust No. 99

Case No.

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Ď Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	ONT I NGE		DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. CCP Bay CT, LLC 3105 W Waters Avenue Ste 107 Tampa, FL 33614	x	-	Mortgage Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668	Т	Ā T E D			
			Value \$ 2,213,851.00	$\square$	$\downarrow$		6,170,140.81	3,956,289.81
Account No. Bay Cities Bank 2202 N. West Shore Blvd Ste. 150 Tampa, FL 33607			Representing: CCP Bay CT, LLC				Notice Only	
			Value \$	Ш				
Account No. Sivyer Barlow & Watson, PA 401 E. Jackson St.,Ste. 2225 Tampa, FL 33602			Representing: CCP Bay CT, LLC				Notice Only	
			Value \$	11				
Account No. German American Capital Corp c/o RMC TL Asset Manager 1733 W Fletcher Ave. Tampa, FL 33612		-	2010 Tax Lien/Certificate Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668					
			Value \$ 2,213,851.00				52,052.79	52,052.79
1 continuation sheets attached			S (Total of ti	ubto nis p		.)	6,222,193.60	4,008,342.60

U.S. 19 Land Trust No. 99 In re

Case No.\_\_\_\_\_

Debtor

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CON⊤ I NG E N	L Q U I	S P	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2011 Taxes	Ť	D A T E D			
Pasco County Tax Coll. PO Box 276 Dade City, FL 33526		-	Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668					
			Value \$ 2,213,851.00				37,115.99	37,115.99
Account No.			2009 Tax Lien/Certificate					
Wells Fargo Capital Finance 2450 Colorado Ave Ste 3000-W Santa Monica, CA 90404		-	Holiday Inn Express and Suites located at 10619 US Highway 19, Port Richey FL 34668					
			Value \$ 2,213,851.00	1			60,655.91	60,655.91
Account No.			Value \$					
			Value \$					
Account No.								
			Value \$	1				
Sheet <u>1</u> of <u>1</u> continuation sheets attac Schedule of Creditors Holding Secured Claims		d to	) (Total of	Sub this			97,771.90	97,771.90
C			(Report on Summary of S		lota lule	I	6,319,965.50	4,106,114.50

In re U.S. 19 Land Trust No. 99

Case No.

### Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to 11,725 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### ☐ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re

U.S. 19 Land Trust No. 99

Case No.

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	HU H W J C	CONSIDERATION FOR CLAIM. IF CLAIM		UNT COLOATED			MOUNT OF CLAIM
Account No.								
Account No.								
Account No.								
<b>_0</b> continuation sheets attached		Subtotal (Total of this page)					)	
			(Report on Summary of Sc		Fota dule		,	0.00

B6G (Official Form 6G) (12/07)

In re

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U.S. 19 Land Trust No. 99

Case No.

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

In re U.S. 19 Land Trust No. 99

Case No.

#### Debtor

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Hanar, LLC Attn: Nagender Reddy, RA 6601 S. Magnolia Ave. Ocala, FL 34476 Guarantor	CCP Bay CT, LLC 3105 W Waters Avenue Ste 107 Tampa, FL 33614
IA Holdings, LLC Attn: Steven P. Riley, RA 4805 W. Laurel St., Ste.230 Tampa, FL 33607 Guarantor	CCP Bay CT, LLC 3105 W Waters Avenue Ste 107 Tampa, FL 33614
Kotamreddy R. Reddy	CCP Bay CT, LLC
9950 Mountain Lake Dr.	3105 W Waters Avenue
Orlando, FL 32832	Ste 107
Guarantor	Tampa, FL 33614
Kutchakulla N. Reddy	CCP Bay CT, LLC
7614 Clementine Way	3105 W Waters Avenue
Orlando, FL 32819	Ste 107
Guarantor	Tampa, FL 33614
Nagender A. Reddy	CCP Bay CT, LLC
6601 S. Magnolia Ave.	3105 W Waters Avenue
Ocala, FL 34476	Ste 107
Guarantor	Tampa, FL 33614
Palur V. Sridharan	CCP Bay CT, LLC
1320 Weaver Street	3105 W Waters Avenue
Rawlins, WY 82301	Ste 107
Guarantor	Tampa, FL 33614
Pramodkumar Ravajibhai	CCP Bay CT, LLC
18135 Truffle Lane	3105 W Waters Avenue
Boyds, MD 20841	Ste 107
Guarantor	Tampa, FL 33614
VLG Hospitality, LLC Attn: Ram Reddy, RA 9950 Mountain Lake Dr. Orlando, FL 32832 Guarantor	CCP Bay CT, LLC 3105 W Waters Avenue Ste 107 Tampa, FL 33614
VVL Hospitality, LLC	CCP Bay CT, LLC
Attn: Kotamreddy R.Reddy, RA	3105 W Waters Avenue
9950 Mountain Lake Dr.	Ste 107
Orlando, FL 32832	Tampa, FL 33614

Guarantor

# United States Bankruptcy Court Middle District of Florida

In re	U.S. 19 Land Trust No. 99		Case No.		
	Debtor(	(s)	Chapter	11	
	BUSINESS INCOME A	ND EXPEN	SES		
F	TNANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: O	NLY INCLUDE infor	mation directly	related to the busine	ess operation.)
	A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS		2		1 ,
	1. Gross Income For 12 Months Prior to Filing:		\$	0.00	
PART	B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY IN	COME:			
	2. Gross Monthly Income			\$	0.00
PART	C - ESTIMATED FUTURE MONTHLY EXPENSES:				
	3. Net Employee Payroll (Other Than Debtor)		\$	0.00	
	4. Payroll Taxes			0.00	
	5. Unemployment Taxes			0.00	
	6. Worker's Compensation			0.00	
	7. Other Taxes			0.00	
	8. Inventory Purchases (Including raw materials)			0.00	
	9. Purchase of Feed/Fertilizer/Seed/Spray			0.00	
	10. Rent (Other than debtor's principal residence)			0.00	
	11. Utilities			0.00	
	12. Office Expenses and Supplies			0.00	
	13. Repairs and Maintenance			0.00	
	14. Vehicle Expenses			0.00	
	15. Travel and Entertainment			0.00	
	16. Equipment Rental and Leases			0.00	
	17. Legal/Accounting/Other Professional Fees			0.00	
	18. Insurance			0.00	
	19. Employee Benefits (e.g., pension, medical, etc.)			0.00	
	20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petitio	on Business Debts (Sp	ecify):		
	DESCRIPTION	TOTAL			
	21. Other (Specify):				
	DESCRIPTION	TOTAL			
	22. Total Monthly Expenses (Add items 3-21)			\$	0.00
PART	D - ESTIMATED AVERAGE NET MONTHLY INCOME:				
	23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2)			\$	0.00

B6 Declaration (Official Form 6 - Declaration). (12/07)

# United States Bankruptcy Court Middle District of Florida

In re U.S. 19 Land Trust No. 99

Debtor(s)

Case No. Chapter

11

# DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Trustee & Beneficiary of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 10, 2012

Signature

/s/ Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Hosp) Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Hosp) Trustee & Beneficiary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B7 (Official Form 7) (04/10)

### United States Bankruptcy Court Middle District of Florida

In re U.S. 19 Land Trust No. 99

Debtor(s)

Case No. Chapter

11

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	2011 - Gross receipts or sales (Estimated)
\$0.00	2010 - Gross receipts or sales
\$0.00	2009 - Gross receipts or sales

SOURCE

### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF PAYMENTS/	PAID OR VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

```
AMOUNT PAID
```

AMOUNT

AMOUNT STILL OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION
CCP Bay CT, LLC, vs. VLG Hospitality, LLC,	Circuit Civil -	6th Judicial Circuit in and for Pasco	Pending
Et.Al., Case No.: 51-2012-CA-00734-WS	Foreclosure	County, Florida	

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

					3
	5. Repossessions, foreclosures an	d returns			
None	returned to the seller, within one ye	essessed by a creditor, sold at a foreclosure ear immediately preceding the commence tion concerning property of either or both etition is not filed.)	ement of this case. (N	Aarried debtors filing under chapter 12	
	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROP		
	6. Assignments and receiverships	3			_
None	this case. (Married debtors filing un	erty for the benefit of creditors made with nder chapter 12 or chapter 13 must includ puses are separated and a joint petition is	le any assignment by		
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASS	GNMENT OR SETTLEMENT	
None	b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within <b>one year</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY	
	7. Gifts				
None	and usual gifts to family members a aggregating less than \$100 per reci	ions made within <b>one year</b> immediately p aggregating less than \$200 in value per in pient. (Married debtors filing under chapt ot a joint petition is filed, unless the spou	dividual family menter 12 or chapter 13	ber and charitable contributions must include gifts or contributions by	
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT	
	8. Losses				
None	since the commencement of this c	casualty or gambling within <b>one year</b> in <b>ase.</b> (Married debtors filing under chapter ion is filed, unless the spouses are separa	r 12 or chapter 13 m	ust include losses by either or both	
DESCRIPTION AND VALUE OF PROPERTY		DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		IN PART	

9. Payments related to debt counseling or bankruptcy

None	List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within <b>one year</b> immediately preceding the commencement of this case.			
OF I Buddy D 115 N. N	ND ADDRESS PAYEE D. Ford, P.A. MacDill Ave. FL 33609	DATE OF PAYMEN NAME OF PAYOR IF O THAN DEBTOR 02/09/12 - \$12,500.00 of the Debtor's Benef	THER - paid by Principals	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,000.00 fee retainer plus \$1,454.00 cost retainer and \$1,046.00 filing fee. Additional costs after depletion of the cost retainer shall be applied for. Costs (i.e. deposition transcripts, mediator fees, and the like) will be paid directly by the Debtor or reimbursed to the Debtor's attorney as approved by the Court.
	<b>10.</b> Other transfers			
None	a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within <b>two years</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR		E, DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED	
None	b. List all property transferred b trust or similar device of which t	y the debtor within <b>ten years</b> immediately he debtor is a beneficiary.	preceding the commenc	ement of this case to a self-settled
NAME O DEVICE	OF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		VEY OR DESCRIPTION AND RTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within <b>one</b> financial accounts, certificates of cooperatives, associations, broke	struments held in the name of the debtor or <b>year</b> immediately preceding the commence f deposit, or other instruments; shares and s erage houses and other financial institutions accounts or instruments held by or for either and a joint petition is not filed.)	ement of this case. Inclushare accounts held in b a. (Married debtors filin	de checking, savings, or other anks, credit unions, pension funds, g under chapter 12 or chapter 13 must
NAME A	ND ADDRESS OF INSTITUTIO	TYPE OF ACCOUNT, DIGITS OF ACCOUN N AND AMOUNT OF FIN	T NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	List each safe deposit of other box of depository in which the debtor has of had securities, easily of other variables within one year			
	ND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

4

	13. Setoffs			
None	commencement of this case. (	editor, including a bank, against a debt or Married debtors filing under chapter 12 or petition is filed, unless the spouses are se	chapter 13 must include i	nformation concerning either or both
NAME A	AND ADDRESS OF CREDITO	R DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for anothe	er person		
None	List all property owned by and	other person that the debtor holds or contra	ols.	
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF P	ROPERTY LOCATI	ON OF PROPERTY
	15. Prior address of debtor			
None		n <b>three years</b> immediately preceding the c nd vacated prior to the commencement of		
ADDRE	SS	NAME USED		DATES OF OCCUPANCY
	16. Spouses and Former Spo	uses		
None	If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within <b>eight years</b> immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.			
NAME				
	17. Environmental Informat	ion.		
	For the purpose of this question	on, the following definitions apply:		
	"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of haza or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not lir statutes or regulations regulating the cleanup of these substances, wastes, or material.			
		n, facility, or property as defined under an e debtor, including, but not limited to, disp		ether or not presently or formerly
		eans anything defined as a hazardous waste t or similar term under an Environmental I		xic substance, hazardous material,
None		f every site for which the debtor has recein n violation of an Environmental Law. Ind		
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		of every site for which the debtor provided nental unit to which the notice was sent an		unit of a release of Hazardous
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.				

	18 . Nature, location and name of business	;			
None	a. <i>If the debtor is an individual</i> , list the name ending dates of all businesses in which the de partnership, sole proprietor, or was self-empl immediately preceding the commencement of within <b>six years</b> immediately preceding the com-	ebtor was an officer loyed in a trade, pro of this case, or in wh	, director, partner, or managing executive of fession, or other activity either full- or part-t ich the debtor owned 5 percent or more of th	a corporation, partner in a ime within <b>six years</b>	
	<i>If the debtor is a partnership</i> , list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within <b>six years</b> immediately preceding the commencement of this case.				
	<i>If the debtor is a corporation</i> , list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within <b>six years</b> immediately preceding the commencement of this case.				
NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES	
None	b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.				
NAME		ADDRESS			
been, with owner of n proprietor (An i within six	following questions are to be completed by even nin <b>six years</b> immediately preceding the common more than 5 percent of the voting or equity secu- c, or self-employed in a trade, profession, or oth individual or joint debtor should complete this years immediately preceding the commenceme of the signature page.)	encement of this cas urities of a corporat her activity, either fu portion of the state.	se, any of the following: an officer, director, i ion; a partner, other than a limited partner, of all- or part-time. <i>nent only if the debtor is or has been in busi</i>	managing executive, or f a partnership, a sole ness, as defined above,	

### 19. Books, records and financial statements

None  $\square$  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Chokshi Accounting & Tax Svc, Inc Attn: Dinesh Chokshi, EA 682 Maitland Avenue Altamonte Springs, FL 32701

NAME AND ADDRESS OF

GOVERNMENTAL UNIT

DATES SERVICES RENDERED 2008 thru 2010

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

### DOCKET NUMBER

STATUS OR DISPOSITION

			7		
None		titutions, creditors and other parties, including mercantile and tr ithin <b>two years</b> immediately preceding the commencement of th			
NAME A	AND ADDRESS	DATE	SSUED		
	20. Inventories				
None		last two inventories taken of your property, the name of the pers and basis of each inventory.	son who supervised the taking of each inventory,		
DATE O	F INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)		
None	b. List the name and ad	ddress of the person having possession of the records of each of	the two inventories reported in a., above.		
DATE O	FINVENTORY	NAME AND ADDRESSES RECORDS	OF CUSTODIAN OF INVENTORY		
	21 . Current Partners	s, Officers, Directors and Shareholders			
None	a. If the debtor is a part	tnership, list the nature and percentage of partnership interest of	each member of the partnership.		
NAME A	AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST		
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.				
VLG Ho 10619 U	ND ADDRESS spitality, LLC IS Highway 19 they, FL 34668	TITLE Beneficiary/successor Trustee	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%		
	22 . Former partners,	, officers, directors and shareholders			
None	a. If the debtor is a part commencement of this	tnership, list each member who withdrew from the partnership v case.	within <b>one year</b> immediately preceding the		
NAME		ADDRESS	DATE OF WITHDRAWAL		
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within <b>one year</b> immediately preceding the commencement of this case.				
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION		
	23 . Withdrawals from	m a partnership or distributions by a corporation			
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during <b>one year</b> immediately preceding the commencement of this case.				
OF RECI	2 ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY		

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### 24. Tax Consolidation Group.

None

e If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

### NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **February 10, 2012** 

Signature

/s/ Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Hosp) Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Hosp) Trustee & Beneficiary

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

### United States Bankruptcy Court Middle District of Florida

In re

U.S. 19 Land Trust No. 99

Debtor

Case No.		
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of	
or place of business of holder	Class	of Securities	Interest	
VLG Hospitality, LLC 10619 US Highway 19			100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Trustee & Beneficiary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 10, 2012

Port Richey, FL 34668

/s/ Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy Signature (VLG Hosp) Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Trustee & Beneficiary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

<u>0</u> continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2012 - CCH INCORPORATED - www.bestcase.com

### United States Bankruptcy Court Middle District of Florida

In re U.S. 19 Land Trust No. 99

Debtor(s)

Case No. Chapter

11

# **VERIFICATION OF CREDITOR MATRIX**

I, the Trustee & Beneficiary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 10, 2012

/s/ Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Hosp) Nagender Reddy (Hanar, LLC) & Kotamreddy Reddy (VLG Hosp)/Trustee & Beneficiary Signer/Title

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U.S. 19 Land Trust No. 99 10619 US Highway 19 Port Richey, FL 34668

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CCP Bay CT, LLC 3105 W Waters Avenue Ste 107 Tampa, FL 33614

Sivyer Barlow & Watson, PA 401 E. Jackson St., Ste. 2225 Tampa, FL 33602 Buddy D. Ford, Esquire Buddy D. Ford, P.A. 115 N. MacDill Ave. Tampa, FL 33609

German American Capital Corp c/o RMC TL Asset Manager 1733 W Fletcher Ave. Tampa, FL 33612

Wells Fargo Capital Finance 2450 Colorado Ave Ste 3000-W Santa Monica, CA 90404 Bay Cities Bank 2202 N. West Shore Blvd Ste. 150 Tampa, FL 33607

Pasco County Tax Coll. PO Box 276 Dade City, FL 33526

# United States Bankruptcy Court Middle District of Florida

In re	U.S. 19 Land Trust No. 9	)		Case No.	
			Debtor(s)	Chapter	11
	DISCLOSU	RE OF CO	OMPENSATION OF ATTORNI	EY FOR DH	EBTOR(S)
С	ompensation paid to me within o	one year befo	uptcy Rule 2016(b), I certify that I am the ore the filing of the petition in bankruptcy, or mplation of or in connection with the bankrup	agreed to be pai	d to me, for services rendered or to
	For legal services, I have agr			\$	11,454.00
	Prior to the filing of this stat	ement I have	received	\$	11,454.00
	Balance Due			\$	0.00
2. \$ <u></u>	<b>1,046.00</b> of the filing fee l	nas been paid	l.		
3. Т	he source of the compensation p	aid to me wa	s:		
	□ Debtor ■ Other	(specify):	Principals of the Debtor's Beneficiar	y & Trustee	
4. T	he source of compensation to be	paid to me i	S:		
	□ Debtor ■ Other	(specify):	Fee retainer to be approved by this ( retainer & \$1,046 filing fee. Addition shall be applied for. (i.e. deposition paid directly by the Debtor or reimbu	al costs after ( transcripts, m	depletion of the cost retainer ediator fees, etc) and will be
5.	I have not agreed to share the	above-disclo	osed compensation with any other person unle	ess they are mem	bers and associates of my law firm.
C			compensation with a person or persons who a of the names of the people sharing in the com		
6. I	n return for the above-disclosed	fee, I have ag	greed to render legal service for all aspects of	the bankruptcy c	ase, including:
b c.	<ul><li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li><li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li><li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li><li>d. [Other provisions as needed]</li></ul>				
7. B	y agreement with the debtor(s),	he above-dis	sclosed fee does not include the following serv	vice:	
			CERTIFICATION		
	certify that the foregoing is a con inkruptcy proceeding.	nplete staten	nent of any agreement or arrangement for pays	ment to me for re	epresentation of the debtor(s) in

Dated:	February 10, 2012	/s/ Buddy D. Ford, Esquire
		Buddy D. Ford, Esquire 0654711
		Buddy D. Ford, P.A.
		115 N. MacDill Ave.
		Tampa, FL 33609
		(813)877-4669 Fax: (813)877-5543
		All@tampaesq.com

### United States Bankruptcy Court Middle District of Florida

In re U.S. 19 Land Trust No. 99

Debtor(s)

Case No. Chapter

11

### CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>U.S. 19 Land Trust No. 99</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1: **VLG Hospitality, LLC** 

10619 US Highway 19 Port Richey, FL 34668

□ None [*Check if applicable*]

February 10, 2012

Date

/s/ Buddy D. Ford, Esquire Buddy D. Ford, Esquire 0654711 Signature of Attorney or Litigant Counsel for U.S. 19 Land Trust No. 99 Buddy D. Ford, P.A. 115 N. MacDill Ave. Tampa, FL 33609 (813)877-4669 Fax:(813)877-5543 All@tampaesg.com