

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Middle District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Mayport Wholesale Seafood Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Ocean Gallery Seafood		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 59-2733723		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 979 Worthington Avenue Green Cove Springs, FL <div style="text-align: right;">ZIP Code 32043</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Clay		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P O Box 458 Green Cove Springs, FL <div style="text-align: right;">ZIP Code 32043</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): Mayport Wholesale Seafood Inc.</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p>Exhibit C</p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p>Exhibit D</p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Mayport Wholesale Seafood Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Bryan K. Mickler
Signature of Attorney for Debtor(s)

Bryan K. Mickler 091790
Printed Name of Attorney for Debtor(s)

Law Offices of Mickler & Mickler
Firm Name

5452 Arlington Expressway
Jacksonville, FL 32211

Address

Email: court@planlaw.com

904.725.0822 Fax: 904.725.0855
Telephone Number

March 26, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Bonita Dasher
Signature of Authorized Individual

Bonita Dasher
Printed Name of Authorized Individual

President
Title of Authorized Individual

March 26, 2012
Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Middle District of Florida

In re Mayport Wholesale Seafood Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Aetna 151 Farmington Ave. Hartford, CT 06156	Aetna 151 Farmington Ave. Hartford, CT 06156	open account		4,644.00
Bay City Crab 1131 Main St. Ext. Aurora, NC 27806	Bay City Crab 1131 Main St. Ext. Aurora, NC 27806			58,171.00
BestwayRefrigerated Services P O Box 908 Plymouth, FL 32768	BestwayRefrigerated Services P O Box 908 Plymouth, FL 32768			8,778.81
Champion Systems Inc. 206 Hillstone Drive Jamestown, NC 27282	Champion Systems Inc. 206 Hillstone Drive Jamestown, NC 27282			31,200.00
City of GreenCoveSprings 321 Walnut Street Green Cove Springs, FL 32043	City of GreenCoveSprings 321 Walnut Street Green Cove Springs, FL 32043			26,960.29
Clay County Port Inc. 1065 Bulkhead Road Green Cove Springs, FL 32043	Clay County Port Inc. 1065 Bulkhead Road Green Cove Springs, FL 32043			354,439.37
Corinthian Trading 1331 Ocean Blvd. Saint Simons Island, GA 31522	Corinthian Trading 1331 Ocean Blvd. Saint Simons Island, GA 31522			271,536.65
Dade Paper 600 Hartman Ind. Ct. Suite 200 Austell, GA 30168	Dade Paper 600 Hartman Ind. Ct. Suite 200 Austell, GA 30168			12,269.38
Doris Peterson Tax Resolutio P.O. Box 8807 Fleming Island, FL 32006	Doris Peterson Tax Resolutio P.O. Box 8807 Fleming Island, FL 32006			4,000.00
Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346	940 and 941 taxes		600,000.00

B4 (Official Form 4) (12/07) - Cont.

In re Mayport Wholesale Seafood Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Jacksonville Bank 100 N. Laura St. Jacksonville, FL 32202	Jacksonville Bank 100 N. Laura St. Jacksonville, FL 32202			600,000.00 (0.00 secured)
K & G Box Company 2212 N Pearl Street Jacksonville, FL 32206	K & G Box Company 2212 N Pearl Street Jacksonville, FL 32206			5,324.18
Label Express of Georgia 314 W 14th Street Alma, GA 31510	Label Express of Georgia 314 W 14th Street Alma, GA 31510			70,543.36
Lee Kellison PA 6817 Southpoint Parkway Suite 603 Jacksonville, FL 32216	Lee Kellison PA 6817 Southpoint Parkway Suite 603 Jacksonville, FL 32216			5,588.12
Maritime Products Intn'l 11825 Rock Landing Drive Suite Y-1a Newport News, VA 23606	Maritime Products Intn'l 11825 Rock Landing Drive Suite Y-1a Newport News, VA 23606			8,000.00
Nicholson A/C & Heat Inc. 326 N Highway 17 Palatka, FL 32177	Nicholson A/C & Heat Inc. 326 N Highway 17 Palatka, FL 32177			5,813.61
Package Material SalesInc. 4408 N. 56th Street Tampa, FL 33610-7120	Package Material SalesInc. 4408 N. 56th Street Tampa, FL 33610-7120			14,829.51
Ryder Transportation 6000 Windward Parkway Ste. 2370 Alpharetta, GA 30005	Ryder Transportation 6000 Windward Parkway Ste. 2370 Alpharetta, GA 30005			4,522.11
State of Florida Department of Revenue 501 S. Calhoun St., #104 Tallahassee, FL 32399	State of Florida Department of Revenue 501 S. Calhoun St., #104 Tallahassee, FL 32399	state unemployment tax - 1st Q 2012		10,000.00
US Dept of Commerce-NOAA 1401 Constitution Avenue Room 5128 Washington, DC 20230	US Dept of Commerce-NOAA 1401 Constitution Avenue Room 5128 Washington, DC 20230			9,365.37

B4 (Official Form 4) (12/07) - Cont.

In re Mayport Wholesale Seafood Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 26, 2012

Signature /s/ Bonita Dasher
Bonita Dasher
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Mayport Wholesale Seafood Inc.
P O Box 458
Green Cove Springs, FL 32043

Associated Bakers
175 E 2nd Street
Huntington Station, NY 11746-1453

Clay County Port Inc.
1065 Bulkhead Road
Green Cove Springs, FL 32043

Bryan K. Mickler
Law Offices of Mickler & Mickler
5452 Arlington Expressway
Jacksonville, FL 32211

Bay City Crab
1131 Main St. Ext.
Aurora, NC 27806

Clay County Tax Collector
P O Box 218
Green Cove Springs, FL 32043

1 Sync, Inc.
Princeton Price Corp. Center
1009 Lenox Dr., St. 202
Lawrence Township, NJ 08648

Bell Flavors & Fragrances
500 Academy Drive
Northbrook, IL 60062

Corinthian Trading
1331 Ocean Blvd.
Saint Simons Island, GA 31522

3M Corporate Headquarters
3M Center
Saint Paul, MN 55144-1000

Bestway Refrigerated Services
P O Box 908
Plymouth, FL 32768

Dade Paper
600 Hartman Ind. Ct.
Suite 200
Austell, GA 30168

A&L A/C & Refrigeration
P O Box 856
Green Cove Springs, FL 32043

Bonita Dasher
979 Worthington Ave.
Green Cove Springs, FL 32043

Doris Peterson Tax Resolutio
P.O. Box 8807
Fleming Island, FL 32006

AA Propane
1306 Idlewild Avenue
Green Cove Springs, FL 32043

Brown/Cartwright AceHardware
115 N. Orange Ave.
Green Cove Springs, FL 32043

G2 Labels
1515 Montana Avenue
Jacksonville, FL 32207

Aetna
151 Farmington Ave.
Hartford, CT 06156

Champion Systems Inc.
206 Hillstone Drive
Jamestown, NC 27282

House-Autry Mills Inc.
P O Box 460
Four Oaks, NC 27524

Air Gas
450 Lenox Square
Jacksonville, FL 32210

Cintas
P O Box 625737
Cincinnati, OH 45262

Integrity Consult. Svcs Inc.
1160 North Moor Ct. NW
Atlanta, GA 30327

Allstate Benefits
1776 American Heritage Dr.
Jacksonville, FL 32224

City of GreenCoveSprings
321 Walnut Street
Green Cove Springs, FL 32043

Internal Revenue Service
P O Box 7346
Philadelphia, PA 19101-7346

Jacksonville Bank
100 N. Laura St.
Jacksonville, FL 32202

Mayport C&C Fisheries
36 West 6th Street
Atlantic Beach, FL 32233

NU-Trend Plastics
119 Sewald Street
Jacksonville, FL 32204

James Whitesell Trust

Melita Whitesell

Olsen's Packaging & PartsInc
300 Bryant Lane
Woodbury, TN 37190-1630

Jeremiah Couch

Mitsubishi International
Food Ingredients
2200 Fletcher Avenue
5th Floor
Fort Lee, NJ 07024

Package Material SalesInc.
4408 N. 56th Street
Tampa, FL 33610-7120

K & G Box Company
2212 N Pearl Street
Jacksonville, FL 32206

Mr. James Cooper

Pallet Express
2821 Assembly Road
Greensboro, NC 27405

KamanIndustrial Technologies
1 Vision Way
Bloomfield, CT 06002

My Alarm Center
1400 N Providence Road
Siote 3055
Media, PA 19063

Ryder Transportation
6000 Windward Parkway
Ste. 2370
Alpharetta, GA 30005

Label Express of Georgia
314 W 14th Street
Alma, GA 31510

NE Florida Safety Council
1725 Art Museum Drive
Jacksonville, FL 32207

Safeline M/T, Inc.
1900 Polaris Parkway
Columbus, OH 43240

Lee Kellison PA
6817 Southpoint Parkway
Suite 603
Jacksonville, FL 32216

Newport International
155 Eighth Street N.
Saint Petersburg, FL 33701

Spice World, Inc
8101 Presdent's Drive
Orlando, FL 32809

Lift Power Inc
5820 Commonwealth Avenue
Jacksonville, FL 32254

Nicholson A/C & Heat Inc.
326 N Highway 17
Palatka, FL 32177

State of Florida
Department of Revenue
501 S. Calhoun St., #104
Tallahassee, FL 32399

Maritime Products Intn'l
11825 Rock Landing Drive
Suite Y-1a
Newport News, VA 23606

NSF Int'l Food Safety
789 N Dixboro Road
Ann Arbor, MI 48105

Stirling Food Systems
1367 NW 17th Road
Ocala, FL 34470

The Jacksonville Bank
100 North Laura Street
Jacksonville, FL 32202

Trailer Leasing Company
2700 Picketville Road
Jacksonville, FL 32220

US Dept of Commerce-NOAA
1401 Constitution Avenue
Room 5128
Washington, DC 20230

USDA FSIS
1400 Independence Ave. SW
Washington, DC 20250-3700

Windstream/Nuvox
Two North Main Street
Greenville, SC 29601

**United States Bankruptcy Court
Middle District of Florida**

In re Mayport Wholesale Seafood Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mayport Wholesale Seafood Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 26, 2012

Date

/s/ Bryan K. Mickler

Bryan K. Mickler 091790

Signature of Attorney or Litigant

Counsel for **Mayport Wholesale Seafood Inc.**

Law Offices of Mickler & Mickler

5452 Arlington Expressway

Jacksonville, FL 32211

904.725.0822 Fax:904.725.0855

court@planlaw.com