Case 8:12-bk-05560 Doc 1 Filed 04/12/12 Page 1 of 6

B1 (Official Form 1)(12/11)	United S	States	Bankı	ruptcy	Court				V ∕ol	
	Mi	ddle D	istrict o	f Florid	a				V O	luntary Petition
Name of Debtor (if individual, et HG & LL Holdings, LLC	nter Last, First,	Middle):			Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and			8 years	
Last four digits of Soc. Sec. or In (if more than one, state all) 56-2426518	dividual-Taxpa	yer I.D. (l	ITIN) No./0	Complete E	IN Last for (if more	our digits o	f Soc. Sec. or	Individual-	Гахрауег I	D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and 6389 Tower Lane Sarasota, FL	d Street, City, a	nd State):	:			Address of	Joint Debtor	(No. and Str	reet, City, a	,
			Γ.	ZIP Code 34240-88						ZIP Code
County of Residence or of the Pri	incipal Place of	Business		<u>04240 00</u>		y of Reside	ence or of the	Principal Pla	ace of Busi	ness:
Mailing Address of Debtor (if dif	ferent from stre	eet address	s):		Mailir	ng Address	of Joint Debte	or (if differe	nt from str	eet address):
			_	ZIP Code						ZIP Code
Location of Principal Assets of B (if different from street address al	usiness Debtor bove):				<u> </u>					I
Type of Debtor				of Business			•	•	•	Under Which
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Commodity Broker ☐ Clearing Bank			defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	of Cl	hapter 15 F a Foreign hapter 15 F	cone box) Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding		
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United State Code (the Internal Revenue Code)			e) cation cates	defined "incurr	are primarily co 1 in 11 U.S.C. § ed by an indivi- onal, family, or l	(Checles on sumer debts, 101(8) as dual primarily	for	Debts are primarily business debts.		
Filing Fee (Full Filing Fee attached	Check one box)		<u> </u>			Chap debtor as defin		C. § 101(51)	
Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must call a place of the court's consideration. See Official Form 3P. A place of the court's consideration. See Official Form 3P.				Debtor's aggine less than all applicable A plan is being	\$2,343,300 (e boxes:	amount subject this petition.	to adjustment	on 4/01/13	s owed to insiders or affiliates) and every three years thereafter).	
ŭ							S.C. § 1126(b).	•		e classes of creditors,
Statistical/Administrative Infor ■ Debtor estimates that funds w □ Debtor estimates that, after an there will be no funds availab	rill be available ny exempt prop	erty is exc	luded and	administrati		es paid,		THIS	SPACE IS	FOR COURT USE ONLY
Estimated Number of Creditors	200-] 1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets	to \$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 8:12-bk-05560 Doc 1 Filed 04/12/12 Page 2 of 6

B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition **HG & LL Holdings, LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Timothy W. Gensmer

Signature of Attorney for Debtor(s)

Timothy W. Gensmer 586242

Printed Name of Attorney for Debtor(s)

Timothy W. Gensmer, P.A.

Firm Name

2831 Ringling Blvd. Ste. 202-A Sarasota, FL 34237-5348

Address

Email: info@timgensmer.com

941.952.9377 Fax: 941.965.5605

Telephone Number

April 12, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

$Signature\ of\ Debtor\ (Corporation/Partnership)$

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

\mathbf{X} /s/ Anthony Deloach

Signature of Authorized Individual

Anthony Deloach

Printed Name of Authorized Individual

Member

Title of Authorized Individual

April 12, 2012

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

HG & LL Holdings, LLC

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_	_		
М	۰	•	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Florida

In re	HG & LL Holdings, LLC			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Biel Loanco III-A, LLC 99 High Street 7th Floor Boston, MA 02110-2359	Biel Loanco III-A, LLC 99 High Street 7th Floor Boston, MA 02110-2359			3,217,857.83
Digital Imaging Services 2774 Sydelle St. Sarasota, FL 34237	Digital Imaging Services 2774 Sydelle St. Sarasota, FL 34237			242.50
DOS Imaging 2031 Global Ct. Sarasota, FL 34240	DOS Imaging 2031 Global Ct. Sarasota, FL 34240			192.90
Florida Blueprint 3927 Bee Ridge Rd. Sarasota, FL 34233	Florida Blueprint 3927 Bee Ridge Rd. Sarasota, FL 34233			170.13

Case 8:12-bk-05560 Doc 1 Filed 04/12/12 Page 5 of 6

cial Form 4) (12/07) - Cont. HG & LL Holdings, LLC		Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 12, 2012	Signature	/s/ Anthony Deloach
			Anthony Deloach
			Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

HG & LL Holdings, LLC 6389 Tower Lane Sarasota, FL 34240-8810 Laurie DeLoach 1631 Jewel Dr. Sarasota, FL 34240

Timothy W. Gensmer Timothy W. Gensmer, P.A. 2831 Ringling Blvd. Ste. 202-A Sarasota, FL 34237-5348 Water Equipment Services Inc 6389 TOWER LANE Sarasota, FL 34240

AAP Asset Holdings LLC 6389 TOWER LANE Sarasota, FL 34240 Wes Holdings Corp. 6389 TOWER LN. Sarasota, FL 34240

Anthony DeLoach 1631 Jewel Dr. Sarasota, FL 34240

Associated Air & Pump Servic 1155 CATTLEMEN RD Sarasota, FL 34232

Biel Loanco III-A, LLC 99 High Street 7th Floor Boston, MA 02110-2359

Digital Imaging Services 2774 Sydelle St. Sarasota, FL 34237

DOS Imaging 2031 Global Ct. Sarasota, FL 34240

Florida Blueprint 3927 Bee Ridge Rd. Sarasota, FL 34233