| B1 (Official Form 1)(12/11)   |   |  |   |   |   |  |  |                          |
|---|---|--|---|---|---|--|--|--------------------------|
|   | United States Bankruptcy (<br>Middle District of Florida                                    |  |   |   |   |  | Voluntary  | Petition                 |
| Name of Debtor (if individual, enter Last, First FitzLORD, Inc.   | Name of Debtor (if individual, enter Last, First, Middle): FitzLORD, Inc.                   |  |   |   |   | ) (Last, First,  | Middle):   |                          |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  DBA Vulcan Steel  |   |  |   |   | used by the J maiden, and   |  | in the last 8 years<br>):  |                          |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 59-3380703   | ayer I.D. (ITIN) No.  | /Complete EIN  | Last for  | our digits o  | f Soc. Sec. or  | Individual-7   | Taxpayer I.D. (ITIN) No  | o./Complete EIN          |
| Street Address of Debtor (No. and Street, City, 650 East 27th Street Jacksonville, FL   | and State):   | ZIP Code   | Street  | Address of  | Joint Debtor  | (No. and Str   | reet, City, and State):  | ZIP Code                 |
| County of Residence or of the Principal Place of  | f Business:   | 32206  | Count   | y of Reside   | ence or of the  | Principal Pla  | ace of Business:   | Zii couc                 |
| Duval   |   |  | Mailin  | ~ Addmass   | of Joint Dobt   | on (if differen  | at from street address).   |                          |
| Mailing Address of Debtor (if different from str  | eet address):   |  | Mainr   | g Address   | or Joint Debte  | or (11 differen  | nt from street address):   |                          |
|   | г   | ZIP Code   | 4   |   |   |  |  | ZIP Code                 |
| Location of Principal Assets of Business Debtor<br>(if different from street address above):  | r   |  | <u>.</u>  |   |   |  |  | l                        |
| Type of Debtor (Form of Organization) (Check one box)   | I   | of Business  |   |   |   |  | otcy Code Under Whice<br>led (Check one box)   | ·h                       |
| <ul> <li>□ Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.</li> <li>■ Corporation (includes LLC and LLP)         □ Partnership</li> <li>□ Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>   | ☐ Health Care B☐ Single Asset R☐ in 11 U.S.C. §☐ Railroad☐ Stockbroker☐ Commodity B.        | ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank   |   | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt                                 | er 7<br>er 9<br>er 11<br>er 12  | ☐ Ch<br>of<br>☐ Ch<br>of                               | napter 15 Petition for Re<br>a Foreign Main Procee<br>napter 15 Petition for Re<br>a Foreign Nonmain Pro | ding<br>ecognition       |
| Chapter 15 Debtors  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  | Tax-Ex (Check bo ☐ Debtor is a tax-e under Title 26 o                                       | empt Entity<br>x, if applicable)<br>exempt organizate<br>f the United State<br>al Revenue Code | es  | defined<br>"incurr  | are primarily co<br>1 in 11 U.S.C. §<br>ed by an individual, family, or l                   | (Check<br>nsumer debts,<br>101(8) as<br>dual primarily | cone box)  Debts busine  | are primarily ess debts. |
| Filing Fee (Check one both Full Filing Fee attached  Full Filing Fee to be paid in installments (applicable to attach signed application for the court's considerate debtor is unable to pay fee except in installments. Form 3A.  Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerate.  | individuals only). Musion certifying that the Rule 1006(b). See Offi 7 individuals only). M | Check if: Del Check if: Del are Check all Ust 3B. Check all A p                                | btor is a sr<br>btor is not<br>btor's aggi-<br>less than<br>applicable<br>plan is bein<br>ceptances | regate nonco<br>\$2,343,300 (e boxes:<br>ag filed with<br>of the plan w | debtor as defin<br>ness debtor as d<br>ntingent liquida<br>amount subject<br>this petition. | efined in 11 United debts (exc<br>to adjustment        |  | e years thereafter).     |
| Statistical/Administrative Information  ■ Debtor estimates that funds will be available  □ Debtor estimates that, after any exempt properthere will be no funds available for distributed.  | erty is excluded and  | l administrative   |   | es paid,  |   | THIS   | SPACE IS FOR COURT   | USE ONLY                 |
| Estimated Number of Creditors   | 1,000-<br>5,000 5,001-<br>10,000  |  | 5,001-<br>0,000   | 50,001-<br>100,000  | OVER<br>100,000   |  |  |                          |
| Estimated Assets  So to \$50,001 to \$100,001 to \$500,001 to \$100,000 to \$100,00 | \$1,000,001 \$10,000,001 to \$10 to \$50 million million                                    | to \$100 to  | ]<br>100,000,001<br>5 \$500<br>nillion  | \$500,000,001 to \$1 billion  |   |  |  |                          |
| Estimated Liabilities   | \$1,000,001 \$10,000,001 to \$10 to \$50  |  | ]<br>100,000,001<br>0 \$500   | \$500,000,001 to \$1 billion  |   |  |  |                          |

Case 3:12-bk-07494-PMG Doc 1 Filed 11/19/12 Page 2 of 55

| DI (Official For                               | 11 1)(12/11)   |   | 1 age 2                                   |  |
|--|--|---|---|--|
| Voluntary                                      | y Petition   | Name of Debtor(s): FitzLORD, Inc.   |   |  |
| (This page mu                                  | st be completed and filed in every case)   | 10.77   |   |  |
| Location                                       | All Prior Bankruptcy Cases Filed Within Last   | Case Number:  | i   |  |
| Where Filed:                                   | - None -   |   | Date Filed:                               |  |
| Location<br>Where Filed:                       |  | Case Number:  | Date Filed:                               |  |
|  | nding Bankruptcy Case Filed by any Spouse, Partner, or   | Affiliate of this Debtor (If more than  | one, attach additional sheet)             |  |
| Name of Debto                                  | or:  | Case Number:  | Date Filed:                               |  |
| District:                                      |  | Relationship:   | Judge:                                    |  |
|  | Exhibit A  |   | hibit B                                   |  |
| forms 10K as<br>pursuant to S<br>and is reques | leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)            | (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, |   |  |
| ☐ Exhibit.                                     | A is attached and made a part of this petition.  | Signature of Attorney for Debtor(s)   | (Date)                                    |  |
|  | Fyh  | <u>l</u><br>nibit C   |   |  |
|  | r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.   |   | harm to public health or safety?          |  |
|  | Exh  | nibit D   |   |  |
| ☐ Exhibit I                                    | -  | a part of this petition.  | separate Exhibit D.)                      |  |
| ☐ Exhibit 1                                    | D also completed and signed by the joint debtor is attached a  | and made a part of this petition.   |   |  |
|  | Information Regarding  | =   |   |  |
| •  | (Check any ap<br>Debtor has been domiciled or has had a residence, princip<br>days immediately preceding the date of this petition or for  | al place of business, or principal asset  |   |  |
|  | There is a bankruptcy case concerning debtor's affiliate, go   | • .   | ·   |  |
|  | Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | cipal place of business or principal ass<br>in the United States but is a defendant   | sets in the United States in an action or |  |
|  | Certification by a Debtor Who Reside<br>(Check all app   |   | ty  |  |
|  | Landlord has a judgment against the debtor for possession  | of debtor's residence. (If box checked,   | complete the following.)                  |  |
|  | (Name of landlord that obtained judgment)  | <u> </u>  |   |  |
|  | (Address of landlord)  |   |   |  |
|  | Debtor claims that under applicable nonbankruptcy law, th  |   |   |  |
|  | the entire monetary default that gave rise to the judgment to<br>Debtor has included in this petition the deposit with the co-<br>after the filing of the petition.  | • •   | -   |  |
|  | Debtor certifies that he/she has served the Landlord with the  | his certification. (11 U.S.C. § 362(l)).  |   |  |

B1 (Official Form 1)(12/11) Page 3

### **Voluntary Petition**

(This page must be completed and filed in every case)

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

### X /s/ Jason A. Burgess

Signature of Attorney for Debtor(s)

#### Jason A. Burgess 40757

Printed Name of Attorney for Debtor(s)

#### The Law Offices of Jason A. Burgess, LLC

Firm Name

118 West Adams Street Suite 900 Jacksonville, FL 32202

Address

# Email: jason@jasonaburgess.com (904) 354-5065 Fax: (904) 354-5069

Telephone Number

### November 19, 2012

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### X /s/ Thomas E. Fitzpatrick

Signature of Authorized Individual

#### Thomas E. Fitzpatrick

Printed Name of Authorized Individual

#### **Chief Executive Officer**

Title of Authorized Individual

November 19, 2012

Date

Name of Debtor(s):

FitzLORD, Inc.

#### **Signatures**

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| 4 |  | • |
|---|--|---|
|   |  |   |

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

### United States Bankruptcy Court Middle District of Florida

| In re | FitzLORD, Inc. |           | Case No. |    |
|-------|----------------|-----------|----------|----|
|       |                | Debtor(s) | Chapter  | 11 |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)   | (5)   |
|--|---|---|---|---|
| Name of creditor and complete<br>mailing address including zip<br>code         | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.)   | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or<br>subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security] |
| Ace Fabricators<br>1801 East 30th Street<br>Jacksonville, FL 32206             | Ace Fabricators<br>1801 East 30th Street<br>Jacksonville, FL 32206  | Vendor  |   | 7,000.00  |
| American Express World Financial Center 200 Vesey St. New York, NY 10285       | American Express World Financial Center 200 Vesey St. New York, NY 10285  | Line of Credit  |   | 99,155.04   |
| Baker Klein Engineering P.L.<br>1334 Walnut Street<br>Jacksonville, FL 32206   | Baker Klein Engineering P.L.<br>1334 Walnut Street<br>Jacksonville, FL 32206  | Vendor  |   | 20,511.00   |
| Brantley Machine&Fabrication 4003 North Canal Street Jacksonville, FL 32209    | Brantley Machine&Fabrication<br>4003 North Canal Street<br>Jacksonville, FL 32209   | Vendor  |   | 11,600.00   |
| Brown-Campbell Company<br>11800 Investment Drive<br>Shelby Township, MI 48315  | Brown-Campbell Company<br>11800 Investment Drive<br>Shelby Township, MI 48315   | Vendor  |   | 14,500.00   |
| CNL Bank<br>PO Box 551179<br>Jacksonville, FL 32255-9910                       | CNL Bank<br>PO Box 551179<br>Jacksonville, FL 32255-9910  | Plasma CNC Cutter<br>Machine (PythonX<br>Structural<br>Fabrication<br>System) |   | 463,806.00<br>(300,000.00<br>secured)                               |
| Data Driven Robotics<br>63 Innovation Drive<br>Hamilton, ON L9H 7L8,<br>Canada | Data Driven Robotics<br>63 Innovation Drive<br>Hamilton, ON L9H 7L8, Canada   | Vendor  |   | 14,052.22   |
| Florida Atlantic Iron Works<br>16936 County Road 450A<br>Umatilla, FL 32784    | Florida Atlantic Iron Works<br>16936 County Road 450A<br>Umatilla, FL 32784   | Vendor  | Disputed  | 124,722.92  |
| Florida Misc. Steel, LLC<br>18 Wood Haven Drive<br>Palm Coast, FL 32164        | Florida Misc. Steel, LLC<br>18 Wood Haven Drive<br>Palm Coast, FL 32164   | Vendor  |   | 26,798.00   |
| House Of Threads<br>5438 Vernon Road<br>Jacksonville, FL 32209                 | House Of Threads<br>5438 Vernon Road<br>Jacksonville, FL 32209  | Vendor  |   | 6,372.49  |

| B4 (Offi | cial Form 4) (12/07) - Cont. |          |  |
|----------|------------------------------|----------|--|
| In re    | FitzLORD, Inc.               | Case No. |  |
|          | Debtor(s)                    |          |  |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)   | (4)   | (5)   |
|--|---|---|---|---|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or<br>subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security] |
| Infra-Metals Co. FL  | Infra-Metals Co. FL   | Vendor  |   | 82,016.50   |
| PO Box 409828<br>Atlanta, GA 30384-9828                                | PO Box 409828<br>Atlanta, GA 30384-9828   |   |   |   |
| Jacksonville Paint Co.   | Jacksonville Paint Co.  | Vendor  |   | 9,293.49  |
| 249 Park Street  | 249 Park Street   | Vendor  |   | 3,233.43  |
| Jacksonville, FL 32204   | Jacksonville, FL 32204  |   |   |   |
| Metals USA   | Metals USA  | Vendor  |   | 7,917.79  |
| PO Box 532533  | PO Box 532533   |   |   | '   |
| Atlanta, GA 30353-2533   | Atlanta, GA 30353-2533  |   |   |   |
| Mobile Paint Company   | Mobile Paint Company  | Vendor  |   | 9,293.49  |
| PO Box 717   | PO Box 717  |   |   |   |
| Theodore, AL 36590   | Theodore, AL 36590  |   |   |   |
| Orlando Steel Services   | Orlando Steel Services  | Vendor  |   | 22,860.00   |
| 13640 SE 31st Avenue   | 13640 SE 31st Avenue  |   |   |   |
| Summerfield, FL 34491  | Summerfield, FL 34491   |   |   |   |
| Praxair Distribution SE, LLC   | Praxair Distribution SE, LLC  | Vendor  |   | 16,444.65   |
| PO Box 121222  | PO Box 121222   |   |   |   |
| Dallas, TX 75312-1222  | Dallas, TX 75312-1222   |   |   |   |
| Rountree Transport &   | Rountree Transport & Rigging  | Vendor  |   | 7,499.99  |
| Rigging  | 2640 N. Lane Ave.   |   |   |   |
| 2640 N. Lane Ave.  | Jacksonville, FL 32254  |   |   |   |
| Jacksonville, FL 32254   | 000011111111111111111111111111111111111   |   |   | 7.405.00  |
| Steel Link, Inc.   | Steel Link, Inc.  | Vendor  |   | 7,125.00  |
| 3630 Whispering Hills<br>Joplin, MO 64804                              | 3630 Whispering Hills<br>Joplin, MO 64804   |   |   |   |
| Steel Performance Inc  | Steel Performance Inc   | Vendor  | Diamutad  | 14 000 00   |
| 6342 Burnt Poplar Road   | 6342 Burnt Poplar Road  | vendor  | Disputed  | 14,000.00   |
| Greensboro, NC 27409   | Greensboro, NC 27409  |   |   |   |
| Sunbelt Rentals, Inc.  | Sunbelt Rentals, Inc.   | Vendor  |   | 18,376.00   |
| 11002 Blasius Road   | 11002 Blasius Road  | TOTION  |   | 10,070.00   |
| Jacksonville, FL 32226   | Jacksonville, FL 32226  |   |   |   |
| Tathetino, i L ollio   | DECLADATION LINDED DENI   | <del>'</del>  | 1   | 1   |

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | November 19, 2012 | Signature | /s/ Thomas E. Fitzpatrick |  |
|------|-------------------|-----------|---------------------------|--|
|      |                   |           | Thomas E. Fitzpatrick     |  |
|      |                   |           | Chief Executive Officer   |  |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

### United States Bankruptcy Court Middle District of Florida

| In re | FitzLORD, Inc. |        | Case No. |    |
|-------|----------------|--------|----------|----|
|       |                | Debtor | ,        |    |
|       |                |        | Chapter  | 11 |

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS            | LIABILITIES  | OTHER |
|---|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property   | Yes                  | 1                | 937,174.00        |              |       |
| B - Personal Property   | Yes                  | 4                | 1,046,564.84      |              |       |
| C - Property Claimed as Exempt  | No                   | 0                |                   |              |       |
| D - Creditors Holding Secured Claims  | Yes                  | 2                |                   | 1,536,591.17 |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes                  | 2                |                   | 0.00         |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                           | Yes                  | 17               |                   | 618,350.36   |       |
| G - Executory Contracts and<br>Unexpired Leases                                 | Yes                  | 2                |                   |              |       |
| H - Codebtors   | Yes                  | 1                |                   |              |       |
| Current Income of Individual     Debtor(s)                                      | No                   | 0                |                   |              | N/A   |
| - Current Expenditures of Individual Debtor(s)                                  | No                   | 0                |                   |              | N/A   |
| Total Number of Sheets of ALL Schedu  | ıles                 | 29               |                   |              |       |
|   | T                    | otal Assets      | 1,983,738.84      |              |       |
|   |                      | 1                | Total Liabilities | 2,154,941.53 |       |

Form 6 - Statistical Summary (12/07)

# United States Bankruptcy Court Middle District of Florida

| FitzLORD, Inc.   |                                    | Case No.                   |                         |
|--|------------------------------------|----------------------------|-------------------------|
| D  | ebtor                              | Chapter                    | 11                      |
|  |                                    |                            |                         |
| STATISTICAL SUMMARY OF CERTAIN LIA   | ABILITIES AN                       | D RELATED DA               | TA (28 U.S.C. § 1       |
| If you are an individual debtor whose debts are primarily consumer dea case under chapter 7, 11 or 13, you must report all information reque | bts, as defined in § 1 sted below. | 01(8) of the Bankruptcy    | Code (11 U.S.C.§ 101(8) |
| ☐ Check this box if you are an individual debtor whose debts are   | NOT primarily consu                | ımer debts. You are not re | equired to              |
| report any information here.   |                                    |                            |                         |
| This information is for statistical purposes only under 28 U.S.C. §<br>Summarize the following types of liabilities, as reported in the Sch  |                                    |                            |                         |
| Summarize the following types of habilities, as reported in the Sch  | edules, and total th               | em.                        |                         |
| Type of Liability  | Amount                             |                            |                         |
| Domestic Support Obligations (from Schedule E)   |                                    |                            |                         |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)   |                                    |                            |                         |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)                          |                                    |                            |                         |
| Student Loan Obligations (from Schedule F)   |                                    |                            |                         |
| Domestic Support, Separation Agreement, and Divorce Decree<br>Obligations Not Reported on Schedule E   |                                    |                            |                         |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)  |                                    |                            |                         |
| TOTAL  |                                    |                            |                         |
| State the following:   |                                    |                            |                         |
| Average Income (from Schedule I, Line 16)  |                                    |                            |                         |
| Average Expenses (from Schedule J, Line 18)  |                                    |                            |                         |
| Current Monthly Income (from Form 22A Line 12; OR,<br>Form 22B Line 11; OR, Form 22C Line 20)  |                                    |                            |                         |
| State the following:   |                                    |                            |                         |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column  |                                    |                            |                         |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column   |                                    |                            |                         |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column   |                                    |                            |                         |
| 4. Total from Schedule F   |                                    |                            |                         |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)   |                                    |                            |                         |

### Case 3:12-bk-07494-PMG Doc 1 Filed 11/19/12 Page 8 of 55

B6A (Official Form 6A) (12/07)

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
| _     |                |          |
|       |                | Debtor   |

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property  | Nature of Debtor's<br>Interest in Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in<br>Property, without<br>Deducting any Secured<br>Claim or Exemption | Amount of<br>Secured Claim |
|---|--|---|--|----------------------------|
| 650 East 27th Street, Jacksonville, Florida 32206<br>(650 E 27TH ST AH-526 46-2S-26E 3.860 LONG<br>BRANCH PT LOTS 5,6 RECD O/R 10904-129 BLK H<br>BEING PARCEL B) | Fee simple                                 | -   | 860,081.00   | 489,465.69                 |
| 0 East 27th Street, Jacksonville, Florida 32206 (0 E<br>27TH ST AH-526 46-2S-26E 1.530 LONG BRANCH<br>PT LOT 5 RECD O/R 10904-129 BLK H BEING<br>PARCEL A)        | Fee simple                                 | -   | 77,093.00  | 3,848.90                   |

Sub-Total > **937,174.00** (Total of this page)

Total > **937,174.00** 

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

### Case 3:12-bk-07494-PMG Doc 1 Filed 11/19/12 Page 9 of 55

B6B (Official Form 6B) (12/07)

| In re | FitzLORD, Inc. | Case No. |  |
|-------|----------------|----------|--|
| _     |                | Debtor   |  |

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

|     | Type of Property   | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property<br>without Deducting any<br>Secured Claim or Exemption |
|-----|--|------------------|--------------------------------------|---|--|
| 1.  | Cash on hand   | X                |                                      |   |  |
| 2.  | Checking, savings or other financial accounts, certificates of deposit, or   | Ch               | necking Account with CNL Bank (6166) | -   | 54,454.84  |
|     | shares in banks, savings and loan,<br>thrift, building and loan, and<br>homestead associations, or credit<br>unions, brokerage houses, or<br>cooperatives. | Sa               | vings Account with Vystar CU (8407)  | -   | 5.00   |
| 3.  | Security deposits with public utilities, telephone companies, landlords, and others.   | Se               | curity Deposit with JEA              | -   | 100.00   |
| 4.  | Household goods and furnishings, including audio, video, and computer equipment.   | X                |                                      |   |  |
| 5.  | Books, pictures and other art<br>objects, antiques, stamp, coin,<br>record, tape, compact disc, and<br>other collections or collectibles.                  | X                |                                      |   |  |
| 6.  | Wearing apparel.   | X                |                                      |   |  |
| 7.  | Furs and jewelry.  | X                |                                      |   |  |
| 8.  | Firearms and sports, photographic, and other hobby equipment.  | X                |                                      |   |  |
| 9.  | Interests in insurance policies.<br>Name insurance company of each<br>policy and itemize surrender or<br>refund value of each.                             | X                |                                      |   |  |
| 10. | Annuities. Itemize and name each issuer.   | X                |                                      |   |  |
|     |  |                  |                                      |   |  |

Sub-Total > **54,559.84** (Total of this page)

**<sup>3</sup>** continuation sheets attached to the Schedule of Personal Property

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
| •     | <u> </u>       | Debtor   |
|       |                | Debioi   |

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

|     |   |                  | (Continuation Sheet)   |   |   |
|-----|---|------------------|--|---|---|
|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property   | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х                |  |   |   |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X                |  |   |   |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |  |   |   |
| 14. | Interests in partnerships or joint ventures. Itemize.   | X                |  |   |   |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X                |  |   |   |
| 16. | Accounts receivable.  |                  | Accounts Receivable \$1,437,485.42 (Current \$181,901.00; 1-30 \$223,754.29; 31-60 \$252,942.36; 61-90 \$127,683.78; Over 90 \$651,203.99) | -   | 600,000.00  |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X                |  |   |   |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X                |  |   |   |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | X                |  |   |   |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |  |   |   |
|     |   |                  |  |   |   |
|     |   |                  | (T-A)  | Sub-Tot                                     | al > <b>600,000.00</b>  |

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

| In re | FitzLORD, Inc. | Case No |
|-------|----------------|---------|
| _     |                |         |

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property   | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|--|---|--|
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | Possi            | ible Claim Against Welbro  | -   | Unknown  |
| 22. | Patents, copyrights, and other intellectual property. Give particulars.   | X                |  |   |  |
| 23. | Licenses, franchises, and other general intangibles. Give particulars.  | X                |  |   |  |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x                |  |   |  |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories.  | X                |  |   |  |
| 26. | Boats, motors, and accessories.   | X                |  |   |  |
| 27. | Aircraft and accessories.   | X                |  |   |  |
| 28. | Office equipment, furnishings, and supplies.  |                  | e Furniture, Office Machines, Computers, Etc.<br>iled List Filed Seperately) | -   | 7,405.00   |
| 29. | Machinery, fixtures, equipment, and supplies used in business.  |                  | na CNC Cutter Machine (PythonX Structural cation System)                     | -   | 300,000.00   |
|     |   | Mach<br>(Deta    | inery, Fixtures, Equipment and Supplies<br>iled List Filed Seperately)       | -   | 80,000.00  |
|     |   | TICO             | Yard Dog and Trailers  | -   | 4,600.00   |
| 30. | Inventory.  | X                |  |   |  |
| 31. | Animals.  | X                |  |   |  |
| 32. | Crops - growing or harvested. Give particulars.   | X                |  |   |  |
| 33. | Farming equipment and implements.   | X                |  |   |  |
|     |   |                  | (Total   | Sub-Total of this page)                     | al > 392,005.00  |

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

### Case 3:12-bk-07494-PMG Doc 1 Filed 11/19/12 Page 12 of 55

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
| ·     |                | Debtor   |

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property                        | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 34. Farm supplies, chemicals, and feed. | X                |                                      |   |   |

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > 0.00 (Total of this page)

Total > 1,046,564.84

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

| In re | FitzLORD, Inc. | Case No      |
|-------|----------------|--------------|
|       |                | <del>,</del> |
|       |                | Debtor       |

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu<br>H<br>W<br>J<br>C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN                           | CONTINGEN        | N L L Q D L | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|-----------------|------------------------|--|------------------|-------------|--|---------------------------------|
| Account No. 220000820  CNL Bank PO Box 551179 Jacksonville, FL 32255-9910                            |                 | -                      | 08/2008  Purchase Money Security  Plasma CNC Cutter Machine (PythonX Structural Fabrication System)  Value \$ 300,000.00 |                  | D A T E D   | 463,806.00   | 163,806.00                      |
| Account No. 220000958  CNL Bank PO Box 551179 Jacksonville, FL 32255-9910                            |                 | -                      | Purchase Money Security TICO Yard Dog and Trailers   |                  |             | 400,000.00   | 100,000.00                      |
| Account No.  CNL Bank PO Box 551179 Jacksonville, FL 32255-9910                                      |                 | -                      | Value \$ 4,600.00  Non-Purchase Money Security  All Debtor's Assets  Value \$ Unknown                                    |                  |             | 10,445.00  | 5,845.00                        |
| Account No.  CNL Bank 10739 Deerwood Park Blvd. Suite 100 Jacksonville, FL 32256                     |                 | -                      | Value \$ Unknown  Non-Purchase Money Security  All Debtor's Assets  Value \$ Unknown                                     |                  |             | 400,000.00<br>150,000.00   | Unknown                         |
| _1 continuation sheets attached  |                 |                        |  | L<br>Sub<br>this |             | 1,024,251.00   | 169,651.00                      |

| In re | FitzLORD, Inc. | Case   | No |
|-------|----------------|--------|----|
| _     |                | Debtor |    |

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

|  | С        | Н           | sband, Wife, Joint, or Community  | С         | U                | D           | AMOUNT OF   |                                 |
|--|----------|-------------|---|-----------|------------------|-------------|---|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | J<br>H<br>H | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND<br>DESCRIPTION AND VALUE<br>OF PROPERTY<br>SUBJECT TO LIEN  | CONTINGEN | NLIQUIDA         | S P U T E D | CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
| Account No. 132873-0010  |          |             | 2011-2012   | Ť         | A<br>T<br>E<br>D |             |   |                                 |
| Duval County Tax Collector<br>231 East Forsyth Street<br>Jacksonville, FL 32202                |          | -           | Statutory Lien<br>650 East 27th Street, Jacksonville,<br>Florida 32206 (650 E 27TH ST AH-526<br>46-2S-26E 3.860 LONG BRANCH PT<br>LOTS 5,6 RECD O/R 10904-129 BLK H<br>BEING PARCEL B)            |           | D                |             |   |                                 |
|  | ┸        |             | Value \$ 860,081.00   | L         | L                |             | 36,508.56   | 0.00                            |
| Account No. 132873-0000  | ]        |             | 2011-2012   |           |                  |             |   |                                 |
| Duvial County Tay Callage  |          |             | Statutory Lien  |           |                  |             |   |                                 |
| Duval County Tax Collector<br>231 East Forsyth Street<br>Jacksonville, FL 32202                |          | -           | 0 East 27th Street, Jacksonville, Florida<br>32206 (0 E 27TH ST AH-526 46-2S-26E<br>1.530 LONG BRANCH PT LOT 5 RECD<br>O/R 10904-129 BLK H BEING PARCEL A)  | )         |                  |             |   |                                 |
|  | ┸        |             | Value \$ 77,093.00  |           |                  |             | 3,848.90  | 0.00                            |
| Account No. 808390-0000  | ]        |             | 2011-2012   |           |                  |             |   |                                 |
| Duval County Tax Collector<br>231 East Forsyth Street<br>Jacksonville, FL 32202                |          | _           | Statutory Lien All Personal Property  |           |                  |             |   |                                 |
|  |          |             | Value \$ Unknown  |           |                  |             | 19,025.58   | Unknown                         |
| Account No.  |          |             | 04/2003   |           |                  |             |   |                                 |
| Small Business Admin.<br>409 3rd St, SW<br>Washington, DC 20416                                | x        | _           | Second Mortgage<br>650 East 27th Street, Jacksonville,<br>Florida 32206 (650 E 27TH ST AH-526<br>46-2S-26E 3.860 LONG BRANCH PT<br>LOTS 5,6 RECD O/R 10904-129 BLK H<br>BEING PARCEL B)           |           |                  |             |   |                                 |
|  |          |             | Value \$ 860,081.00   |           |                  |             | 176,298.13  | 0.00                            |
| Account No. 700000334  Vystar Credit Union 4949 Blanding Blvd Jacksonville, FL 32210           | x        | _           | 04/2006<br>First Mortgage<br>650 East 27th Street, Jacksonville,<br>Florida 32206 (650 E 27TH ST AH-526<br>46-2S-26E 3.860 LONG BRANCH PT<br>LOTS 5,6 RECD O/R 10904-129 BLK H<br>BEING PARCEL B) |           |                  |             |   |                                 |
|  | l        |             | Value \$ 860,081.00   |           | L                |             | 276,659.00  | 0.00                            |
| Sheet _1 of _1 continuation sheets atta<br>Schedule of Creditors Holding Secured Claim         |          | d t         | (Total of   | Subt      |                  |             | 512,340.17  | 0.00                            |
| Ü  |          |             | (Report on Summary of So  |           | ota<br>lule      |             | 1,536,591.17  | 169,651.00                      |

B6E (Official Form 6E) (4/10)

| •     |                |          |
|-------|----------------|----------|
| In re | FitzLORD, Inc. | Case No. |
| -     |                | Debtor   |

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). ☐ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). ☐ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). ☐ Deposits by individuals Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). ☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or

another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
|       |                | Debtor , |

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) **Notice Purposes Only** Account No. **Duval County Tax Collector** 0.00 231 East Forsyth Street Jacksonville, FL 32202 0.00 0.00 **Notice Purposes Only** Account No. Florida Dept. Of Revenue 0.00 5050 West Tennessee Street Tallahassee, FL 32399 0.00 0.00 Notice Purposes Only Account No. **Internal Revenue Service** 0.00 400 West Bay St. Jacksonville, FL 32202 0.00 0.00 Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 0.00 0.00 Total 0.00 (Report on Summary of Schedules) 0.00 0.00

### Case 3:12-bk-07494-PMG Doc 1 Filed 11/19/12 Page 17 of 55

Debtor

Case No. \_\_\_\_

B6F (Official Form 6F) (12/07)

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

In re

FitzLORD, Inc.

| Check this box if debtor has no creditors holding unsecur   | ea c     | iaii         | ns to report on this schedule F. |             |             |             |                 |
|---|----------|--------------|----------------------------------|-------------|-------------|-------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu<br>H<br>C |                                  | CONTINGEN   | UNLIQUIDA   | U<br>T<br>E | AMOUNT OF CLAIM |
| Account No.   |          |              | Vendor                           | Ť           | T<br>E<br>D |             |                 |
| A&K Machine & Fab Inc.<br>3451 W Beaver Street<br>Jacksonville, FL 32254                          |          | -            |                                  |             | <u> </u>    |             | 5,489.00        |
| Account No.   | t        |              | Vendor                           | T           |             |             |                 |
| A-JAX Company, Inc.<br>1500 East Eighth Street<br>Jacksonville, FL 32206                          |          | -            |                                  |             |             |             | 1,418.05        |
| Account No.   | t        |              | Vendor                           |             |             |             |                 |
| Ace Fabricators<br>1801 East 30th Street<br>Jacksonville, FL 32206                                |          | -            |                                  |             |             |             | 7,000.00        |
| Account No.   | 1        |              | Former Provider                  |             |             |             |                 |
| Aetna<br>P.O. Box 0824<br>Carol Stream, IL 60132  |          | -            |                                  |             |             | x           | 4,206.01        |
|   |          |              |                                  | <br>S1-7    | <u>L</u>    |             | 7,200.01        |
| _16_ continuation sheets attached   |          |              | (Total of t                      | Subt<br>his |             |             | 18,113.06       |

| In re | FitzLORD, Inc. | Case No |  |
|-------|----------------|---------|--|
| _     |                | Debtor  |  |

|        | _  |                                   | _   | _  | _   |   |
|--------|----|-----------------------------------|---|--|---|---|
| CO     | Hu | sband, Wife, Joint, or Community  | CO  | U<br>N   | D   |   |
| D<br>E | Н  | DATE CLAIM WAS INCURRED AND       | N<br>T  | L  | S<br>P  |   |
| B<br>T | J  | CONSIDERATION FOR CLAIM. IF CLAIM | I<br>N  | Q<br>U   | U<br>T  | AMOUNT OF CLAIM   |
| O<br>R | С  | IS SUBJECT TO SETOFF, SO STATE.   | G   | Ď  | E<br>D  |   |
|        |    | Vendor                            | T   | TE   |   |   |
|        |    |                                   |   | D  |   |   |
|        | -  |                                   |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        |    |                                   |   |  |   | 486.00  |
|        |    | Vendor                            |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        | -  |                                   |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        |    |                                   |   |  |   | 2,813.25  |
|        |    | Vendor                            |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        | L  |                                   |   |  |   |   |
|        | -  |                                   |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        |    |                                   |   |  |   | 650.00  |
|        |    | Vendor                            |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        | -  |                                   |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        |    |                                   |   |  |   | 6,160.00  |
|        |    | Line of Credit                    |   |  |   |   |
|        |    |                                   |   |  |   |   |
| x      | _  |                                   |   |  |   |   |
| ^      | ľ  |                                   |   |  |   |   |
|        |    |                                   |   |  |   |   |
|        |    |                                   |   |  |   | 99,155.04   |
| _      | _  | <u> </u>                          | Subt  | ota  | 1   |   |
|        |    |                                   |   |  |   | 109,264.29  |
|        |    | ODE BTO                           | Vendor - Vendor - Vendor - Line of Credit  X - Section 1. Section | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  Vendor  Vendor  Vendor  Line of Credit  X - | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   N T E | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   N |

| In re | FitzLORD, Inc. | Case No. |  |
|-------|----------------|----------|--|
| _     |                | Debtor   |  |

|  |          |             |   | _           | _                     | _           |                 |
|--|----------|-------------|---|-------------|-----------------------|-------------|-----------------|
| CREDITOR'S NAME,   | 000      |             | sband, Wife, Joint, or Community  | CONT        | UNLL                  | DIC         |                 |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)       | CODEBTOR | C<br>A<br>M | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | NT I NG E N | Q<br>U<br>I           | U<br>T<br>E | AMOUNT OF CLAIM |
| Account No.  |          |             | Vendor  | Т           | D<br>A<br>T<br>E<br>D |             |                 |
| American Imaging Machines<br>11657 Central Pkwy<br>Suite 401<br>Jacksonville, FL 32224 |          | -           |   |             | В                     |             | 804.00          |
| Account No.  |          |             | Vendor  |             |                       |             |                 |
| American Wipers, Inc.<br>PO Box 26913<br>Jacksonville, FL 32226                        |          | -           |   |             |                       |             | 72.77           |
| Account No.  |          | $\vdash$    | Vendor  |             | H                     |             | 12              |
| Arlington Wrecker<br>3536 University Blvd. N<br>Box 154<br>Jacksonville, FL 32277      |          | -           |   |             |                       |             | 2,225.00        |
| Account No.  |          |             | Former Utility  |             |                       |             |                 |
| AT&T Mobility<br>PO Box 6463<br>Carol Stream, IL 60197-6463                            |          | -           |   |             |                       | x           | 1,313.80        |
| Account No.  |          |             | Vendor  |             |                       |             |                 |
| Avery Carol Co.<br>8188 Vermanth Road<br>Jacksonville, FL 32211                        |          | -           |   |             |                       |             | 459.72          |
| Sheet no2 of _16_ sheets attached to Schedule of                                       |          |             |   | Subt        |                       |             | 4,875.29        |
| Creditors Holding Unsecured Nonpriority Claims   |          |             | (Total of t   | his ]       | pag                   | ge)         | 4,07 5.25       |

| In re  | FitzLORD, Inc.  | Case No. |
|--------|-----------------|----------|
| III IC | FILZEOND, IIIC. | Case No. |
| -      |                 | Debtor , |

| CREDITOR'S NAME,                                  | CO      | Hu     | sband, Wife, Joint, or Community                                  | CONT        | -rzc      | D<br>I |                 |
|---|---------|--------|---|-------------|-----------|--------|-----------------|
| MAILING ADDRESS<br>INCLUDING ZIP CODE,            | CODEBTO | H<br>W | DATE CLAIM WAS INCURRED AND                                       | N<br>T      | L         | SPUT   |                 |
| AND ACCOUNT NUMBER                                | B<br>T  | J      | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | N           | QU        | Ī      | AMOUNT OF CLAIM |
| (See instructions above.)                         | R       | С      | is subject to seture, so state.                                   | G<br>E<br>N | D<br>A    | E<br>D |                 |
| Account No.                                       | Γ       |        | Vendor  | Ť           | D A T E D |        |                 |
| B C Industrial Supply, Inc.                       |         |        |   |             |           |        | -               |
| PO Box 26035                                      |         | -      |   |             |           |        |                 |
| Jacksonville, FL 32218                            |         |        |   |             |           |        |                 |
|   |         |        |   |             |           |        | 200.00          |
| A OY  | L       |        | Vendor  | _           | L         | _      | 893.30          |
| Account No.                                       | l       |        | vendor  |             |           |        |                 |
| Baker Klein Engineering P.L.                      |         |        |   |             |           |        |                 |
| 1334 Walnut Street                                |         | -      |   |             |           |        |                 |
| Jacksonville, FL 32206                            |         |        |   |             |           |        |                 |
|   |         |        |   |             |           |        | 20,511.00       |
| Account No.                                       | T       | T      | Vendor  |             |           |        |                 |
|   | 1       |        |   |             |           |        |                 |
| Brantley Machine&Fabrication                      |         |        |   |             |           |        |                 |
| 4003 North Canal Street<br>Jacksonville, FL 32209 |         | ľ      |   |             |           |        |                 |
| oacksonvine, i E 32203                            |         |        |   |             |           |        |                 |
|   |         |        |   |             |           |        | 11,600.00       |
| Account No.                                       | T       |        | Vendor  |             |           |        |                 |
| Brennan Rental Equipment                          |         |        |   |             |           |        |                 |
| 1701 East Duval Street                            |         | -      |   |             |           |        |                 |
| Jacksonville, FL 32202                            |         |        |   |             |           |        |                 |
|   |         |        |   |             |           |        |                 |
|   |         |        |   |             |           |        | 294.30          |
| Account No.                                       |         |        | Vendor  |             |           |        |                 |
| Prown Comphell Company                            |         |        |   |             |           |        |                 |
| Brown-Campbell Company 11800 Investment Drive     |         | _      |   |             |           |        |                 |
| Shelby Township, MI 48315                         |         |        |   |             |           |        |                 |
|   |         |        |   |             |           |        |                 |
|   |         |        |   |             |           |        | 14,500.00       |
| Sheet no. 3 of 16 sheets attached to Schedule of  | •       |        |   | Subt        | ota       | .1     | 47 700 00       |
| Creditors Holding Unsecured Nonpriority Claims    |         |        | (Total of t   | his j       | pag       | ge)    | 47,798.60       |

| In re  | FitzLORD, Inc.  | Case No. |
|--------|-----------------|----------|
| III IC | FILZEOND, IIIC. | Case No. |
| -      |                 | Debtor , |

|  |         |        |                                   |                  | _      |        |                 |
|--|---------|--------|-----------------------------------|------------------|--------|--------|-----------------|
| CREDITOR'S NAME,                                 | CO      | Hu     | sband, Wife, Joint, or Community  | CONT             | UNL-   | D<br>I |                 |
| MAILING ADDRESS                                  | CODEBTO | H<br>W | DATE CLAIM WAS INCURRED AND       | N<br>T           | L      | SPUTE  |                 |
| INCLUDING ZIP CODE, AND ACCOUNT NUMBER           | B<br>T  | J      | CONSIDERATION FOR CLAIM. IF CLAIM | I<br>N           | Q<br>U | U<br>T | AMOUNT OF CLAIM |
| (See instructions above.)                        | O<br>R  | С      | IS SUBJECT TO SETOFF, SO STATE.   | G<br>E<br>N      | D A    | E<br>D |                 |
| Account No.                                      |         |        | Vendor                            | T                | DATED  |        |                 |
| Burch Welding & Fabrication                      |         |        |                                   |                  |        |        |                 |
| 2324 Phoenix Avenue                              |         | -      |                                   |                  |        |        |                 |
| Jacksonville, FL 32206                           |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        | 450.00          |
| Account No.                                      |         |        | Vendor                            |                  |        |        |                 |
| Carboline Company                                |         |        |                                   |                  |        |        |                 |
| 2150 Schuetz Road                                |         | -      |                                   |                  |        | X      |                 |
| Saint Louis, MO 63146                            |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        | 2,852.81        |
| Account No.                                      |         |        | Vendor                            |                  |        |        |                 |
| Cleveland Steel Tool Co.                         |         |        |                                   |                  |        |        |                 |
| 474 East 105th Street                            |         | -      |                                   |                  |        |        |                 |
| Cleveland, OH 44108                              |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        | 576.76          |
| Account No.                                      |         |        | Vendor                            |                  |        |        |                 |
| Cypress Truck Lines, Inc.                        |         |        |                                   |                  |        |        |                 |
| 1414 Lindrose Street                             |         | -      |                                   |                  |        |        |                 |
| Jacksonville, FL 32206                           |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        | 2,225.00        |
| Account No.                                      |         |        | Utility                           |                  |        |        |                 |
| Dallas Smith                                     |         |        |                                   |                  |        |        |                 |
| Dallas Smith<br>12671 Joda Lane East             |         | _      |                                   |                  |        |        |                 |
| Jacksonville, FL 32258                           |         |        |                                   |                  |        |        |                 |
| · ·  |         |        |                                   |                  |        |        |                 |
|  |         |        |                                   |                  |        |        | 900.00          |
| Sheet no. 4 of 16 sheets attached to Schedule of |         | •      |                                   | Subt             | ota    | .1     | 7.004.57        |
| Creditors Holding Unsecured Nonpriority Claims   |         |        | (Total of t                       | his <sub>]</sub> | pag    | ge)    | 7,004.57        |

| In re | FitzLORD, Inc. | Case No |  |
|-------|----------------|---------|--|
| _     |                | Debtor  |  |

|   |         | _                 |                                   | _           | _                     | _             |                 |
|---|---------|-------------------|-----------------------------------|-------------|-----------------------|---------------|-----------------|
| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER                              | CODEBTO | Hu<br>H<br>W<br>J | CONSIDERATION FOR CLAIM. IF CLAIM | CONTIN      | OZLLQD                | D I S P U T E | AMOUNT OF CLAIM |
| (See instructions above.)   | O<br>R  | C                 | IS SUBJECT TO SETOFF, SO STATE.   | G<br>E<br>N | I<br>D<br>A           | Ė             | AMOUNT OF CLAIM |
| Account No.   |         |                   | Various Loans                     | Т           | D<br>A<br>T<br>E<br>D |               |                 |
| Darrin S. Fitzpatrick<br>4118 Fawnfrove Road<br>Jacksonville, FL 32277  |         | -                 |                                   |             | D                     |               |                 |
| Account No.   | -       |                   | Vendor                            | -           | H                     | <u> </u>      | Unknown         |
| Data Driven Robotics<br>63 Innovation Drive<br>Hamilton, ON L9H 7L8, Canada                                   |         | -                 |                                   |             |                       |               |                 |
|   |         |                   |                                   |             |                       |               | 14,052.22       |
| Account No.  DGI Supply-A DoALL Company 4830 Solution Center Chicago, IL 60677-4008                           |         | -                 | Vendor                            |             |                       |               | 395.24          |
| Account No.   | ┢       |                   | Vendor                            |             |                       |               |                 |
| DR Carne Detailing, LLC<br>1325 Wilson Road Lot 64<br>Rossville, GA 30741                                     |         | -                 |                                   |             |                       |               | 2,966.63        |
| Account No.   | l       |                   | Vendor                            |             |                       |               |                 |
| Equipment Service Co<br>2220 Arland Road<br>Jacksonville, FL 32225  |         | -                 |                                   |             |                       |               |                 |
|   | L       | $\perp$           |                                   | $\perp$     | L                     |               | 719.48          |
| Sheet no. <u>5</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |         |                   | (Total of t                       | Subt        |                       |               | 18,133.57       |

| In re | FitzLORD, Inc. | Case No |  |
|-------|----------------|---------|--|
| _     |                | Debtor  |  |

| CREDITOR'S NAME,  | C             | Hι          | usband, Wife, Joint, or Community                                 | C          | U            | D        |                 |
|---|---------------|-------------|---|------------|--------------|----------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)    | O D E B T O R | C<br>J<br>M | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIGUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No.   | l             |             | Various Loans   | '          | Ę            |          |                 |
| Erick Lanier<br>Chicago, IL   |               | -           |   |            | D            |          | 1,349.00        |
| Account No.   |               |             | Vendor  |            |              |          |                 |
| Fastenal Company<br>PO Box 1286<br>Winona, MN 55987-1286                            |               | -           |   |            |              |          | 1,391.34        |
| Account No.   |               |             | Vendor  | -          | ⊢            |          | ,               |
| FedEx Freight PO Box 10306 Palatine, IL 60055-0306                                  |               | -           | venuoi  |            |              |          | 2,299.98        |
| Account No.   | Г             |             | Vendor  |            | Г            |          |                 |
| Ferrell Engineering, Inc.<br>1140 St. Andrews Road<br>Suite B<br>Columbia, SC 29210 |               | -           |   |            |              |          | 4,560.00        |
| Account No.   | H             | T           | Vendor  | T          | $\vdash$     |          |                 |
| Florida Atlantic Iron Works<br>16936 County Road 450A<br>Umatilla, FL 32784         |               | -           |   |            |              | x        | 124,722.92      |
| Sheet no. 6 of 16 sheets attached to Schedule of                                    |               |             |   | Sub        | tota         | .1       | 424 222 24      |
| Creditors Holding Unsecured Nonpriority Claims                                      |               |             | (Total of t   | his        | pag          | e)       | 134,323.24      |

| In re | FitzLORD, Inc. | Case No |  |
|-------|----------------|---------|--|
| _     |                | Debtor  |  |

| CREDITOR'S NAME,                                 | CO        | Hu | sband, Wife, Joint, or Community  | CONT             | UNLL                  | D                     |                 |
|--|-----------|----|-----------------------------------|------------------|-----------------------|-----------------------|-----------------|
| MAILING ADDRESS                                  | CODEBTO   | Н  | DATE CLAIM WAS INCURRED AND       | N                | L                     | S<br>P<br>U<br>T<br>E |                 |
| INCLUDING ZIP CODE, AND ACCOUNT NUMBER           | B         | W  | CONSIDERATION FOR CLAIM. IF CLAIM | I<br>N           | Q                     | Ų                     | AMOUNT OF CLAIM |
| (See instructions above.)                        | O<br>R    | С  | IS SUBJECT TO SETOFF, SO STATE.   | G<br>E<br>N      | Ĭ                     | Ė                     | AMOUNT OF CLAIM |
| Account No.                                      | <u>``</u> |    | Vendor                            | Ŋ                | D<br>A<br>T<br>E<br>D |                       |                 |
|  | ı         |    |                                   |                  | D                     |                       |                 |
| Florida Handling Systems,Inc                     |           |    |                                   |                  |                       |                       |                 |
| 2651 State Road 60 West                          |           | -  |                                   |                  | l                     | X                     |                 |
| Bartow, FL 33830                                 |           |    |                                   |                  |                       |                       |                 |
|  |           |    |                                   |                  |                       |                       |                 |
|  |           |    |                                   |                  |                       |                       | 142.96          |
| Account No.                                      |           |    | Vendor                            |                  |                       |                       |                 |
| Florida Mica Ctaal II C                          |           |    |                                   |                  |                       |                       |                 |
| Florida Misc. Steel, LLC<br>18 Wood Haven Drive  |           | L  |                                   |                  | l                     |                       |                 |
| Palm Coast, FL 32164                             |           | Ī  |                                   |                  |                       |                       |                 |
| Faiii Coast,   L 32104                           |           |    |                                   |                  |                       |                       |                 |
|  |           |    |                                   |                  |                       |                       | 26,798.00       |
| Account No.                                      | H         | T  | Vendor                            |                  |                       |                       |                 |
|  | 1         |    |                                   |                  |                       |                       |                 |
| Florida Sales Unlimited                          |           |    |                                   |                  |                       | ١.,                   |                 |
| 545 E 4th Street                                 |           | -  |                                   |                  |                       | X                     |                 |
| Jacksonville, FL 32206                           |           |    |                                   |                  |                       |                       |                 |
|  |           |    |                                   |                  |                       |                       |                 |
|  | L         |    |                                   |                  | L                     |                       | 64.00           |
| Account No.                                      |           |    | Vendor                            |                  |                       |                       |                 |
| Hilti, Inc.                                      |           |    |                                   |                  |                       |                       |                 |
| PO Box 382002                                    |           | -  |                                   |                  |                       |                       |                 |
| Pittsburgh, PA 15250-8002                        |           |    |                                   |                  |                       |                       |                 |
|  |           |    |                                   |                  |                       |                       |                 |
|  |           |    |                                   |                  |                       |                       | 578.40          |
| Account No.                                      | Г         |    | Vendor                            |                  |                       |                       |                 |
|  |           |    |                                   |                  |                       |                       |                 |
| House Of Threads                                 |           |    |                                   |                  |                       |                       |                 |
| 5438 Vernon Road                                 |           | -  |                                   |                  |                       |                       |                 |
| Jacksonville, FL 32209                           |           |    |                                   |                  |                       |                       |                 |
|  | l         |    |                                   |                  |                       |                       | 6 270 40        |
|  |           |    |                                   |                  | L                     |                       | 6,372.49        |
| Sheet no7 of _16_ sheets attached to Schedule of |           |    |                                   | Subt             | ota                   | ıl                    | 33,955.85       |
| Creditors Holding Unsecured Nonpriority Claims   |           |    | (Total of t                       | his <sub>j</sub> | pag                   | ge)                   | 33,333.03       |

| In re | FitzLORD, Inc. | Case No |  |
|-------|----------------|---------|--|
| _     |                | Debtor  |  |

| CREDITOR'S NAME,   | CO      | Hu     | isband, Wife, Joint, or Community | c            | U<br>N                | D<br>I |                 |
|--|---------|--------|-----------------------------------|--------------|-----------------------|--------|-----------------|
| MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER   | CODEBTO | M<br>H | CONSIDERATION FOR CLAIM. IF CLAIM | Z-4ZOO       | UNLLQU                | SPUT   | AMOUNT OF CLAIM |
| (See instructions above.)                                      | O<br>R  | c      | IS SUBJECT TO SETOFF, SO STATE.   | GEN          |                       | ΙE     | AMOUNT OF CLAIM |
| Account No.  |         |        | Vendor                            | <del> </del> | D<br>A<br>T<br>E<br>D |        |                 |
| Hub City Industrial Supply                                     |         |        |                                   |              | ٦                     |        |                 |
| PO Box 998   |         | -      |                                   |              |                       |        |                 |
| Columbia, SC 29202-0998  |         |        |                                   |              |                       |        |                 |
|  |         |        |                                   |              |                       |        | 548.07          |
| Account No.  |         |        | Vendor                            |              |                       |        |                 |
| Infra-Metals Co. FL  |         |        |                                   |              |                       |        |                 |
| PO Box 409828  |         | -      |                                   |              |                       |        |                 |
| Atlanta, GA 30384-9828   |         |        |                                   |              |                       |        |                 |
|  |         |        |                                   |              |                       |        | 82,016.50       |
| Account No.  |         |        | Vendor                            |              |                       |        |                 |
| International Design Service                                   |         |        |                                   |              |                       |        |                 |
| 11872 Adie Road  |         | -      |                                   |              |                       | Х      |                 |
| Maryland Heights, MO 63043                                     |         |        |                                   |              |                       |        |                 |
|  |         |        |                                   |              |                       |        | 1,250.00        |
| Account No.  |         |        | Vendor                            |              |                       |        |                 |
| Jackson-Elders Steel Co.,Inc                                   |         |        |                                   |              |                       |        |                 |
| PO Box 3666  |         | -      |                                   |              |                       |        |                 |
| West Columbia, SC 29171  |         |        |                                   |              |                       |        |                 |
|  |         |        |                                   |              |                       |        | 836.00          |
| Account No.  |         |        | Vendor                            |              |                       |        |                 |
| Jacksonville Paint Co.   |         |        |                                   |              |                       |        |                 |
| 249 Park Street  |         | -      |                                   |              |                       |        |                 |
| Jacksonville, FL 32204   |         |        |                                   |              |                       |        |                 |
|  | L       |        |                                   |              | L                     |        | 9,293.49        |
| Sheet no. <b>8</b> of <b>16</b> sheets attached to Schedule of |         |        |                                   | Subt         |                       |        | 93,944.06       |
| Creditors Holding Unsecured Nonpriority Claims                 |         |        | (Total of t                       | his j        | pag                   | ge)    |                 |

| In re | FitzLORD, Inc. | Case No |  |
|-------|----------------|---------|--|
| _     |                | Debtor  |  |

| CDEDITODIS NAME   | С         | Hu          | sband, Wife, Joint, or Community  | С        | U         | D             |                 |
|---|-----------|-------------|---|----------|-----------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)             | CODEBTOR  | J<br>H<br>H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTLNGEN | UZL-QU-DA | I S P U T E D | AMOUNT OF CLAIM |
| Account No.   |           |             | Vendor  | ٦        | Ε         |               |                 |
| Joseph B. Shepard, PE<br>11627 Wellington Way<br>Jacksonville, FL 32223                                       |           | -           |   |          | D         |               | 400.00          |
| Account No.   | +         |             | Vendor  |          |           |               | 400.00          |
| JS Detailing, Inc.<br>115-201 MEI LONG YI CUN<br>MEILONG SHANGHAI, CHINA<br>200237                            |           | -           |   |          |           |               |                 |
|   |           |             |   |          |           |               | 999.93          |
| Account No.  King Architectural Metals 9611 E.R.L. Thornton Freeway Dallas, TX 75228                          |           | -           | Vendor  |          |           |               | 41.51           |
| Account No.   | t         |             | Vendor  |          |           |               |                 |
| LDI Jacksonville South<br>9143 Phillips Hwy.<br>Suite 180<br>Jacksonville, FL 32256                           |           | -           |   |          |           |               | 294.25          |
| Account No.   | $\dagger$ |             | Vendor  | +        |           |               |                 |
| Lingo Industrial, LLC<br>25946 Holiday Drive<br>Astor, FL 32102   |           | -           |   |          |           | x             | 200 50          |
|   |           |             |   |          |           | _             | 603.50          |
| Sheet no. <u>9</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |           |             | (Total of   | Sub      |           |               | 2,339.19        |

| In re  | FitzLORD, Inc.  | Case No. |
|--------|-----------------|----------|
| III IC | FILZEOND, IIIC. | Case No. |
| -      |                 | Debtor , |

| CDEDITORIC NAME   | С        | Hu          | sband, Wife, Joint, or Community  | С        | U         | D             |                 |
|---|----------|-------------|---|----------|-----------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | J<br>H<br>H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTINGEN | Ü         | I S P U T E D | AMOUNT OF CLAIM |
| Account No.   |          |             | Vendor  | T        | ΙĒ        |               |                 |
| Metal Plate Galvanizing, L.P<br>7123 Moncrief Road West<br>Jacksonville, FL 32219                 |          | -           |   |          | D         |               | 6,057.22        |
| Account No.   | ╁        |             | Vendor  |          |           |               | 0,037.22        |
| Metals USA<br>PO Box 532533<br>Atlanta, GA 30353-2533   |          | -           |   |          |           |               |                 |
|   |          |             |   |          |           |               | 7,917.79        |
| Account No.  Metro Reprographics 109 Woodruff Industrial Lane Greenville, SC 29607                |          | -           | Vendor  |          |           |               | 100.50          |
| Account No.   | ╁        |             | Vendor  |          |           |               |                 |
| Metro Steel & Pipe Supply<br>Attn: Casandra Slusher<br>932 East Main Street<br>Leesburg, FL 34748 |          | -           |   |          |           |               | 3,345.41        |
| Account No.   | 1        |             | Vendor  |          | $\dagger$ | $\vdash$      |                 |
| Mobile Paint Company<br>PO Box 717<br>Theodore, AL 36590  |          | -           |   |          |           |               | 9,293.49        |
| Sheet no10_ of _16_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | <b>_</b> |             | [<br>(Total o   | Sub      |           |               | 26,714.41       |

| In re | FitzLORD, Inc. | Case No. | _ |
|-------|----------------|----------|---|
| _     |                | Debtor   |   |

| CREDITOR'S NAME,   | CC       | Hu          | sband, Wife, Joint, or Community  | CC        | U                     | D           |                 |
|--|----------|-------------|---|-----------|-----------------------|-------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C<br>A<br>M | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UZL-QU-DA             | U<br>T<br>E | AMOUNT OF CLAIM |
| Account No.  |          |             | Vendor  | Ť         | D<br>A<br>T<br>E<br>D |             |                 |
| NAPA Auto Parts<br>PO Box 409043<br>Atlanta, GA 30384                            |          | -           |   |           | D                     |             | 395.17          |
| Account No.  |          |             | Vendor  |           |                       |             |                 |
| O'Neal Steel<br>PO Box 934243<br>Atlanta, GA 31193-4243                          |          | -           |   |           |                       |             |                 |
|  |          |             |   |           |                       |             | 2,013.33        |
| Account No.  |          | T           | Vendor  |           |                       |             |                 |
| Ocean Machinery<br>6720 NW 15th Way<br>Fort Lauderdale, FL 33309                 |          | -           |   |           |                       |             | 258.95          |
| Account No.  |          |             | Vendor  |           |                       |             |                 |
| Orlando Steel Services<br>13640 SE 31st Avenue<br>Summerfield, FL 34491          |          | -           |   |           |                       |             | 22,860.00       |
| Account No.  | H        |             | Vendor  | T         |                       |             |                 |
| P & R Metals, Inc.<br>4017 Richard Arrington Blvd.<br>Birmingham, AL 35212       |          | -           |   |           |                       |             | 2,869.00        |
| Sheet no. <u>11</u> of <u>16</u> sheets attached to Schedule of                  | _        |             |   | Subt      | ota                   | .1          | 20 202 45       |
| Creditors Holding Unsecured Nonpriority Claims                                   |          |             | (Total of t   | his       | pag                   | ge)         | 28,396.45       |

| In re | FitzLORD, Inc. | Case No |  |
|-------|----------------|---------|--|
| _     |                | Debtor  |  |

|   |          | _           |   |               | _                     | _           |                 |
|---|----------|-------------|---|---------------|-----------------------|-------------|-----------------|
| CREDITOR'S NAME,<br>MAILING ADDRESS                                     | COD      |             | sband, Wife, Joint, or Community  | CONT          | DZLL                  | D<br>I<br>S |                 |
| INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)        | CODEBTOR | C<br>A<br>M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | T I N G E N   | Q<br>U<br>I           | U<br>T<br>E | AMOUNT OF CLAIM |
| Account No.   |          |             | Vendor  | Ť             | D<br>A<br>T<br>E<br>D |             |                 |
| Praxair Distribution SE, LLC<br>PO Box 121222<br>Dallas, TX 75312-1222  |          | -           |   |               |                       |             | 16,444.65       |
| Account No.   | H        | $\vdash$    | Vendor  | t             |                       | H           |                 |
| Pyramid Fasteners, Inc.<br>620 South First Avenue<br>Bartow, FL 33830   |          | -           |   |               |                       |             |                 |
|   |          |             |   |               |                       |             | 601.73          |
| Account No.   |          |             | Vendor  | Γ             |                       |             |                 |
| R&L Carriers<br>600 Gillam Road<br>Wilmington, OH 45177                 |          | -           |   |               |                       |             |                 |
| Account No.   |          |             | Vendor  | $\frac{1}{1}$ | _                     |             | 680.63          |
| R.J. Shirley, Inc.<br>2523 Rutherford Road<br>Greenville, SC 29609      |          | -           |   |               |                       |             | 238.74          |
| Account No.   | H        | t           | Various Loans   | $\vdash$      | H                     | t           |                 |
| Reid Fitzpatrick<br>3281 Jupiter Hills Circle<br>Jacksonville, FL 32225 |          | -           |   |               |                       |             | Unknown         |
| Sheet no. 12 of 16 sheets attached to Schedule of                       | _        | _           | 1   | Subt          | iota                  | ıl          | 47.005.75       |
| Creditors Holding Unsecured Nonpriority Claims                          |          |             | (Total of t   | his j         | pag                   | ge)         | 17,965.75       |

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
| •     |                | Dehtor   |

| CREDITOR'S NAME,   | CO       | Hu          | sband, Wife, Joint, or Community  | C O N T     | DZLL                  | D           |                 |
|--|----------|-------------|---|-------------|-----------------------|-------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C<br>A<br>M | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | NT I NG E N | Q<br>U<br>I           | U<br>T<br>E | AMOUNT OF CLAIM |
| Account No.  | Γ        |             | Vendor  |             | D<br>A<br>T<br>E<br>D |             |                 |
| Reliance Supply<br>PO Box 6833<br>Jacksonville, FL 32236-6833                    |          | -           |   |             | D                     |             | 988.35          |
| Account No.  | ┢        | T           | Vendor  |             |                       | t           |                 |
| Rental One<br>4394 Wade Hampton Blvd.<br>Taylors, SC 29687                       |          | -           |   |             |                       |             | 4,235.65        |
| Account No.  |          |             | Vendor  | $\perp$     |                       |             |                 |
| RITZ Safety Equipment, Inc.<br>PO Box 713139<br>Cincinnati, OH 45271-3139        |          | -           |   |             |                       |             | 169.44          |
| Account No.  |          |             | Broker Fees   | T           |                       |             |                 |
| Ronald Polito<br>3742 S. Nova Road #1007<br>Port Orange, FL 32129                |          | -           |   |             |                       | x           | 1,000.00        |
| Account No.  | T        | T           | Vendor  | T           | T                     | T           |                 |
| Rountree Transport & Rigging<br>2640 N. Lane Ave.<br>Jacksonville, FL 32254      |          | -           |   |             |                       |             | 7,499.99        |
| Sheet no13_ of _16_ sheets attached to Schedule of                               |          | •           |   | Subt        |                       |             | 13,893.43       |
| Creditors Holding Unsecured Nonpriority Claims                                   |          |             | (Total of t   | his         | pag                   | ge)         | 10,030.40       |

| In re | FitzLORD, Inc. | Case No. |  |
|-------|----------------|----------|--|
| _     |                | Debtor   |  |

| CREDITOR'S NAME,  | COL      |             | sband, Wife, Joint, or Community  | CONT        | UNLL                  | DIO     |                 |
|---|----------|-------------|---|-------------|-----------------------|---------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | C<br>A<br>M | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | NT I NG E N | Q<br>U<br>I           | E       | AMOUNT OF CLAIM |
| Account No.   |          |             | Vendor  | T           | D<br>A<br>T<br>E<br>D |         |                 |
| Solantic Of Jacksonville,LLC<br>PO Box 403959<br>Atlanta, GA 30384-3959           |          | -           |   |             | D                     |         | 656.00          |
| Account No.   |          |             | Vendor  |             | Г                     |         |                 |
| South East Metal Decks, Inc.<br>2549 NW 55th Ave<br>Bell, FL 32619                |          | -           |   |             |                       | x       |                 |
|   |          |             |   |             |                       |         | 2,800.00        |
| Account No.   |          |             | Vendor  |             |                       |         |                 |
| Spence Industrial Supply,Inc<br>2019 West Beaver Street<br>Jacksonville, FL 32209 |          | -           |   |             |                       |         |                 |
| Account No.   |          |             | Former Utility  |             | L                     |         | 709.20          |
|   |          |             | Torner Striky   |             |                       |         |                 |
| Sprint PO Box 4181 Carol Stream, IL 60197   |          | -           |   |             |                       | x       |                 |
|   |          |             |   |             | L                     |         | 409.60          |
| Account No.   |          |             | Vendor  |             |                       |         |                 |
| Steel Link, Inc.<br>3630 Whispering Hills<br>Joplin, MO 64804                     |          | -           |   |             |                       |         |                 |
|   |          |             |   |             |                       |         | 7,125.00        |
| Sheet no. <b>14</b> of <b>16</b> sheets attached to Schedule of                   |          |             | <u> </u>  | Subt        | ota                   | 1<br>.1 |                 |
| Creditors Holding Unsecured Nonpriority Claims                                    |          |             | (Total of t   | his         | pag                   | ge)     | 11,699.80       |

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
| •     |                | Dehtor   |

| CDEDITOD'S NAME  | С               | Hu          | sband, Wife, Joint, or Community  | С              | U           | D   |                 |
|--|-----------------|-------------|---|----------------|-------------|-----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No.   | C O D E B T O R | C<br>H<br>H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONT INGENT     | U<br>D<br>A | I U | AMOUNT OF CLAIM |
| Steel Performance Inc<br>6342 Burnt Poplar Road<br>Greensboro, NC 27409  |                 | -           |   |                | D           | x   | 14,000.00       |
| Account No.  Stud Welding Associates, Inc PO Box 504785 Saint Louis, MO 63150-4785                               | -               | _           | Vendor  |                |             |     | 4,103.62        |
| Account No.  Sunbelt Rentals, Inc. 11002 Blasius Road Jacksonville, FL 32226                                     |                 | _           | Vendor  |                |             |     | 18,376.00       |
| Account No.  SNSweven Engineering Srvc. 28, Anand Bazar, Bytco Point NasikRoad, Nasik-422 101 Maharashtra, India |                 | _           | Vendor  |                |             |     | 6,100.00        |
| Account No.  Systems Specialties 1750 Liberty Highway Six Mile, SC 29682   |                 | _           | Vendor  |                |             |     | 382.50          |
| Sheet no15_ of _16_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                |                 |             | (Total e  | Sub<br>of this |             |     | 42,962.12       |

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
| •     |                | Dehtor   |

|  | _        |             |   |            |             | _           |                 |
|--|----------|-------------|---|------------|-------------|-------------|-----------------|
| CREDITOR'S NAME,   | C        | Hu          | sband, Wife, Joint, or Community  | č          | Ü           | P           |                 |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No.                  | CODEBTOR | C<br>J<br>M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONFINGENT | Q           | U<br>T<br>E | AMOUNT OF CLAIM |
| Tampa Bay Steel<br>6901 E. 6th Street<br>Tampa, FL 33619   |          | -           |   |            | D           |             |                 |
|  |          |             |   |            |             |             | 2,003.10        |
| Account No.  | l        |             | Vendor  |            |             |             |                 |
| The Wagner Company<br>PO Box 423<br>Butler, WI 53007-0423  |          | -           |   |            |             |             |                 |
|  |          |             |   |            |             |             | 2,516.58        |
| Account No.  | ┝        |             | Various Loans   | +          | $\vdash$    | +           |                 |
| Thomas & Nancy Fitzpatrick<br>10258 Cypress Lakes Drive<br>Jacksonville, FL 32256                              |          | -           |   |            |             |             |                 |
|  |          |             |   |            |             |             | Unknown         |
| Account No.  |          |             | Vendor  |            |             |             |                 |
| Threadline Products, Inc.<br>PO Box 7103<br>Charlotte, NC 28241  |          | -           |   |            |             |             |                 |
|  |          |             |   |            |             |             | 447.00          |
| Account No.  |          | T           | Vendor  |            | T           | T           |                 |
| Vector Shades<br>2010 Corporate Ridge<br>Suite 700<br>Mc Lean, VA 22102  |          | -           |   |            |             |             |                 |
|  |          |             |   |            |             |             | 2,000.00        |
| Sheet no. <u>16</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |          |             | (Total of t   |            | tota<br>pag |             | 6,966.68        |
|  |          |             |   | 7          | Γota        | al          |                 |
|  |          |             | (Report on Summary of So  |            |             |             | 618,350.36      |

B6G (Official Form 6G) (12/07)

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
| _     |                | Debtor   |

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. 8112 and Fed. R. Bankr. P. 1007(m)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract     | Description of Contract or Lease and Nature of Debtor's Interest.<br>State whether lease is for nonresidential real property.<br>State contract number of any government contract. |  |  |  |
|---|--|--|--|--|
| Ash Properties, LLC<br>7880 Gate Parkway<br>Jacksonville, FL 32256                      | Shoppes at Fleming Island Project.   |  |  |  |
| Bacon Construction Co.<br>1880 General George Patton<br>Suite 105<br>Franklin, TN 37067 | The Container Store Project.   |  |  |  |
| Brice Building Company, LLC<br>9555 R.G. Skinner Pkwy<br>Jacksonville, FL 32256         | Celebration Church project.  |  |  |  |
| Carothers Construction, Inc.<br>P.O. Box 189<br>Taylor, MS 38673                        | Building 501B Project.   |  |  |  |
| Harper Construction<br>35 W. Court Street<br>Suite 400<br>Greenville, SC 29601          | Spartanburg Methodist Project.   |  |  |  |
| Harry Pepper & Ass.<br>9000 Regency Square Blvd.<br>Suite 100<br>Jacksonville, FL 32211 | FAKA Union Pump Station Project.   |  |  |  |
| Hitt Construction, Inc.<br>2457 W. Aviation<br>Suite 100<br>Charleston, SC 29406        | Memminger Elementary Project.  |  |  |  |
| May Moeller Purcell<br>333 Research Ct.<br>Norcross, GA 30092                           | YMCA Atlanta Project.  |  |  |  |
| Sauer Inc.<br>11223 Philips Prky Dr. E.<br>Jacksonville, FL 32256                       | Hanger Mayport Project.  |  |  |  |
| Shaycore, Inc.<br>4230 Pablo Professional<br>Jacksonville, FL 32207                     | Celebration Church Cafe Addition Project.  |  |  |  |
| The Collage Companies<br>585 Technology Park<br>Lake Mary, FL 32746                     | Umatilla Baptist Church Project.   |  |  |  |

| In re | FitzLORD, Inc. |        | Case No. |  |
|-------|----------------|--------|----------|--|
| -     | <u>`</u>       | Debtor | _,       |  |
|       |                |        |          |  |

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Thornton Construction Co.<br>4300 Biscayne Blvd<br>Suite 207<br>Miami, FL 33137     | Vizcaya Museum Project.  |
| Ticon, Inc.<br>4651 Salisbury Road S.<br>Suite 419<br>Jacksonville, FL 32256        | Southlake Plaza Project.   |
| WELBRO Building<br>2301 Maitland Center Parkway<br>Suite 250<br>Maitland, FL 32751  | Embassy Suites Project.  |

B6H (Official Form 6H) (12/07)

| In re | FitzLORD, Inc. | Case No. |
|-------|----------------|----------|
| -     |                | Debtor   |

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR  |
|---|---|
| Nancy M. Fitzpatrick  | Vystar Credit Union   |
| 10258 Cypress Lake Drive  | 4949 Blanding Blvd  |
| Jacksonville, FL 32256  | Jacksonville, FL 32210  |
| Nancy M. Fitzpatrick  | Small Business Admin.   |
| 10258 Cypress Lake Drive  | 409 3rd St, SW  |
| Jacksonville, FL 32256  | Washington, DC 20416  |
| Thomas E. Fitzpatrick   | Vystar Credit Union   |
| 10258 Cypress Lake Drive  | 4949 Blanding Blvd  |
| Jacksonville, FL 32256  | Jacksonville, FL 32210  |
| Thomas E. Fitzpatrick   | Small Business Admin.   |
| 10258 Cypress Lake Drive  | 409 3rd St, SW  |
| Jacksonville, FL 32256  | Washington, DC 20416  |
| Thomas E. Fitzpatrick<br>10258 Cypress Lake Drive<br>Jacksonville, FL 32256 | American Express<br>World Financial Center<br>200 Vesey St.<br>New York, NY 10285 |

Case 3:12-bk-07494-PMG Doc 1 Filed 11/19/12 Page 37 of 55

**B6 Declaration (Official Form 6 - Declaration).** (12/07)

# United States Bankruptcy Court Middle District of Florida

| In re  | FitzLORD, Inc.                 |           |   | Case No.  |                |
|--|--------------------------------|-----------|---|-----------|----------------|
|  |                                |           | Debtor(s)   | Chapter   | 11             |
|  | DECLARATION CO                 | NCFRN     | IING DERTOR'S SO  | 'HEDIII I | FC             |
|  | DECEARATION CO                 |           | ING DEDICK 5 5C   |           |                |
|  | DECLARATION UNDER PENALTY OF I | PERJURY   | ON BEHALF OF CORPO  | ORATION C | OR PARTNERSHIP |
| I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are to correct to the best of my knowledge, information, and belief. |                                |           |   |           |                |
| Date   | November 19, 2012              | Signature | /s/ Thomas E. Fitzpatrick Thomas E. Fitzpatrick Chief Executive Officer |           |                |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

# United States Bankruptcy Court Middle District of Florida

| In re | FitzLORD, Inc. |           | Case No. |    |
|-------|----------------|-----------|----------|----|
|       |                | Debtor(s) | Chapter  | 11 |

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

# 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$2,095,549.00 2012 YTD: Est. Gross Receipts

\$3,493,262.00 2011: Gross Receipts \$2,644,209.00 2010: Gross Receipts

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

# None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR  Baker Klein Engineering P.L.  1334 Walnut Street  Jacksonville, FL 32206 | DATES OF PAYMENTS/ TRANSFERS August 3, 2012   | AMOUNT PAID OR VALUE OF TRANSFERS \$6,425.00 | AMOUNT STILL<br>OWING<br>\$20,511.00 |
|--|---|--|--------------------------------------|
| Brantley Machine&Fabrication<br>4003 North Canal Street<br>Jacksonville, FL 32209                      | 08/24/2012 \$3,650.00;<br>09/13/2012 \$500.00;<br>09/18/2012 \$1,000.00;<br>10/04/2012 \$2,228.28;<br>10/19/2012 \$1,200.00 | \$8,578.00                                   | \$7,575.65                           |
| Bridgefield Employers Ins. Co.<br>2310 Commerce Point Drive<br>Lakeland, FL 33801                      | 08/20/2012; 08/20/2012;<br>10/20/2012   | \$11,439.15                                  | \$0.00                               |
| Chatham Steel Corp.<br>155 East Landstreet Road<br>Orlando, FL 32824                                   | 08/09/2012; 08/10/2012;<br>08/24/2012; 08/27/2012;<br>08/30/2012  | \$13,779.44                                  | \$0.00                               |
| CNL Bank<br>PO Box 551179<br>Jacksonville, FL 32255-9910   | 08/11/2012; 08/18/2012;<br>08/26/2012; 08/27/2012;<br>09/13/2012; 09/18/2012;<br>09/26/2012 09/27/2012;<br>10/11/2012       | \$18,684.44                                  | \$416,296.70                         |
| Cypress Truck Lines, Inc.<br>1414 Lindrose Street<br>Jacksonville, FL 32206                            | 08/07/2012; 08/31/2012;<br>09/14/2012; 10/4/2012;<br>10/22/2012; 10/23/2012   | \$20,225.00                                  | \$7,000.00                           |
| Ferrell Engineering, Inc.<br>1140 St. Andrews Road<br>Suite B<br>Columbia, SC 29210                    | 10/4/2012   | \$13,500.00                                  | \$6,660.00                           |
| Florida Atlantic Iron Works<br>16936 County Road 450A<br>Umatilla, FL 32784                            | 08/30/2012; 10/4/2012;<br>10/23/2012  | \$48,000.00                                  | \$173,336.02                         |
| Infra-Metals Co. FL<br>PO Box 409828<br>Atlanta, GA 30384-9828   | 08/13/2012; 08/15/2012;<br>09/17/2012; 09/21/2012;<br>10/16/2012  | \$32,283.04                                  | \$88,411.86                          |

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

**AMOUNT** DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF NAME AND ADDRESS OF CREDITOR **OWING** TRANSFERS TRANSFERS 08/22/2012: 09/20/2012: \$10,113.83 \$3.583.89 PO Box 45047 10/25/2012 Jacksonville, FL 32231-4297 MS Mobile Welding & Fabrication 08/09/2012; 09/21/2012; \$17,900.00 \$0.00 10/2/2012; 10/26/2012

10066 103rd Street #207 Jacksonville, FL 32221

> c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

## 4. Suits and administrative proceedings, executions, garnishments and attachments

None 

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY NATURE OF STATUS OR DISPOSITION AND CASE NUMBER PROCEEDING AND LOCATION American Expresss Bank, FSB v. FitzLord, Inc.; Collection Action Circuit Court in and for Duval County, **Pending** 2012-CA-011375 Florida

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

## 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE. TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

# 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

4

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

PROPERTY

#### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

The Law Offices of Jason A. Burgess, LLC 118 West Adams Street, Suite 900 Jacksonville, FL 32202 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR November 15, 2012 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$10,000.00 (Includes Filing
Fee)

### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

## 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER Howell R. Jones Construction 13238 Barwick Road Delray Beach, FL 33445 DESCRIPTION AND VALUE OF PROPERTY Various Construction Equipment

LOCATION OF PROPERTY

Debtor's Vacant Parcel

#### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

LAW.

GOVERNMENTAL UNIT

NOTICE

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

LAW

GOVERNMENTAL UNIT

NOTICE

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

**BEGINNING AND** 

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None

NATURE OF BUSINESS

**ENDING DATES** 

NAME

NAME **ADDRESS** 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

#### NAME AND ADDRESS

DATES SERVICES RENDERED

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**ADDRESS** NAME

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Nancy M. Fitzpatrick 10258 Cypress Lake Drive

Jacksonville, FL 32256

Thomas E. Fitzpatrick 10258 Cypress Lake Drive

Jacksonville, FL 32256

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED **CNL Bank** Quarterly

P.O. Box 4968 Orlando, FL 32802

**Small Business Administration** 

409 3rd St. SW

Washington, DC 20416

**Vystar Credit Union** 

PO Box 41266

Jacksonville, FL 32203-1266

Yearly

Yearly

#### 20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. None

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY **RECORDS** 

#### 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, 

51%

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP President

Nancy M. Fitzpatrick 10258 Cypress Lake Drive Jacksonville, FL 32256

Thomas E. Fitzpatrick Director 49%

10258 Cypress Lake Drive Jacksonville, FL 32256

### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

ADDRESS NAME DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

### 23. Withdrawals from a partnership or distributions by a corporation

None 

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS AMOUNT OF MONEY DATE AND PURPOSE OF RECIPIENT, OR DESCRIPTION AND OF WITHDRAWAL RELATIONSHIP TO DEBTOR VALUE OF PROPERTY Thomas & Nancy Fitzpatrick October 1, 2011 through November 14, \$3,519.26

10258 Cypress Lake Drive 2012 (Payroll)

Jacksonville, FL 32256 **Owners** 

Darrin S. Fitzpatrick October 1, 2011 through November 14, \$26,153.80

2012 (Salary)

**Vice President** 

Reid Fitzpatrick October 1, 2011 through November 14, \$71,464.75

2012 (Reimbursement & Draws) 3281 Jupiter Hills Circle

Jacksonville, FL 32225

Vice President

**Thomas & Nancy Fitzpatrick** October 1, 2011 through November 14, \$91,278.86 10258 Cypress Lake Drive 2012 (Reimbursement & Equity Draws)

Jacksonville, FL 32256

**Owners** 

Darrin S. Fitzpatrick October 1, 2011 through November 14, \$67,128.55

2012 (Reimbursement & Draws)

Vice President

9

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR
Reid Fitzpatrick
3281 Jupiter Hills Circle
Jacksonville, FL 32225
Vice President

DATE AND PURPOSE OF WITHDRAWAL October 1, 2011 through November 14, 2012 (Salary) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$23,538.42

## 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 19, 2012 Signature /s/ Thomas E. Fitzpatrick

Thomas E. Fitzpatrick
Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

| In re | FitzLORD, Inc. |          | Case No. |    |
|-------|----------------|----------|----------|----|
| ,     |                | Debtor , |          |    |
|       |                |          | Chapter  | 11 |
|       |                |          | •        |    |

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder               | Security<br>Class | Number of Securities | Kind of<br>Interest |  |
|---|-------------------|----------------------|---------------------|--|
| Nancy M. Fitzpatrick<br>10258 Cypress Lake Drive<br>Jacksonville, FL 32256  |                   | 51%                  |                     |  |
| Thomas E. Fitzpatrick<br>10258 Cypress Lake Drive<br>Jacksonville, FL 32256 |                   | 49%                  |                     |  |

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

| Date_ | November 19, 2012 | Signature /s/ Thomas E. Fitzpatrick |
|-------|-------------------|-------------------------------------|
|       |                   | Thomas E. Fitzpatrick               |
|       |                   | Chief Executive Officer             |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

| In re    | FitzLORD, Inc.                          |   | Case No.        |                                    |
|----------|---|---|-----------------|------------------------------------|
|          |   | Debtor(s)                                       | Chapter         | 11                                 |
|          |   |   |                 |                                    |
|          | VERIF                                   | TICATION OF CREDITOR N                          | <b>IATRIX</b>   |                                    |
|          |   |   |                 |                                    |
| I, the C | hief Executive Officer of the corporate | tion named as the debtor in this case, hereby   | verify that the | attached list of creditors is true |
| and cor  | rect to the best of my knowledge.       |   |                 |                                    |
|          |   |   |                 |                                    |
|          |   |   |                 |                                    |
|          |   |   |                 |                                    |
| Date:    | November 19, 2012                       | /s/ Thomas E. Fitzpatrick                       | tive Officer    |                                    |
|          |   | Thomas E. Fitzpatrick/Chief Exc<br>Signer/Title | ecutive Officer |                                    |
|          |   |   |                 |                                    |

FitzLORD, Inc. Allied Crawford Brantley Machine&Fabrication 4003 North Canal Street 650 East 27th Street 1500 Fish Hatchery Road Jacksonville, FL 32206 Lakeland, FL 33801 Jacksonville, FL 32209 Jason A. Burgess American Express Brennan Rental Equipment The Law Offices of Jason A. Burgess, LLOWorld Financial Center 1701 East Duval Street 118 West Adams Street 200 Vesey St. Jacksonville, FL 32202 New York, NY 10285 Suite 900 Jacksonville, FL 32202 A&K Machine & Fab Inc. American Imaging Machines Brown-Campbell Company 11657 Central Pkwy 3451 W Beaver Street 11800 Investment Drive Suite 401 Shelby Township, MI 48315 Jacksonville, FL 32254 Jacksonville, FL 32224 American Wipers, Inc. Burch Welding & Fabrication A-JAX Company, Inc. 1500 East Eighth Street PO Box 26913 2324 Phoenix Avenue Jacksonville, FL 32206 Jacksonville, FL 32226 Jacksonville, FL 32206 Carboline Company Ace Fabricators Arlington Wrecker 3536 University Blvd. N 2150 Schuetz Road 1801 East 30th Street Jacksonville, FL 32206 Box 154 Saint Louis, MO 63146 Jacksonville, FL 32277 AT&T Mobility Cleveland Steel Tool Co. Aetna P.O. Box 0824 PO Box 6463 474 East 105th Street Carol Stream, IL 60132 Carol Stream, IL 60197-6463 Cleveland, OH 44108

Air Compressor Equipment,Inc 5281 Edgewood Ct. Jacksonville, FL 32254

Avery Carol Co. 8188 Vermanth Road Jacksonville, FL 32211 CNL Bank PO Box 551179 Jacksonville, FL 32255-9910

Airgas South/PNC Bank PO Box 532609 Atlanta, GA 30353-2609 B C Industrial Supply, Inc. PO Box 26035 Jacksonville, FL 32218 CNL Bank PO Box 551179 Jacksonville, FL 32255-9910

Allen's Towing Service 2954 Philips Hwy. Jacksonville, FL 32207 Baker Klein Engineering P.L. 1334 Walnut Street Jacksonville, FL 32206 CNL Bank PO Box 551179 Jacksonville, FL 32255-9910

CNL Bank DGI Supply-A DoALL Company FedEx Freight 1480 South Wolf Road PO Box 10306 10739 Deerwood Park Blvd. Wheeling, IL 60090 Palatine, IL 60055-0306 Suite 100 Jacksonville, FL 32256 CNL Bank DR Carne Detailing, LLC Ferrell Engineering, Inc. P.O. Box 4968 1325 Wilson Road Lot 64 1140 St. Andrews Road Rossville, GA 30741 Orlando, FL 32802 Suite B Columbia, SC 29210 Duval County Tax Collector CNL Bank Florida Atlantic Iron Works 231 East Forsyth Street 10739 Deerwood Park Blvd. 16936 County Road 450A Jacksonville, FL 32202 Umatilla, FL 32784 Suite 100 Jacksonville, FL 32256 Duval County Tax Collector Colson Services Florida Dept. Of Revenue 1300 Riverplace Blvd 231 East Forsyth Street 5050 West Tennessee Street Suite 105 Jacksonville, FL 32202 Tallahassee, FL 32399 Jacksonville, FL 32207 Duval County Tax Collector Cypress Truck Lines, Inc. Florida Handling Systems,Inc 1414 Lindrose Street 231 East Forsyth Street 2651 State Road 60 West Jacksonville, FL 32202 Bartow, FL 33830 Jacksonville, FL 32206 Dallas Smith Duval County Tax Collector Florida Misc. Steel, LLC 231 East Forsyth Street 12671 Joda Lane East 18 Wood Haven Drive Jacksonville, FL 32202 Jacksonville, FL 32258 Palm Coast, FL 32164 Darrin S. Fitzpatrick Equipment Service Co Florida Sales Unlimited 4118 Fawnfrove Road 2220 Arland Road 545 E 4th Street Jacksonville, FL 32277 Jacksonville, FL 32225 Jacksonville, FL 32206 Data Driven Robotics Erick Lanier Francine C. Landau 63 Innovation Drive Chicago, IL 3219 Atlantic Blvd Hamilton, ON L9H 7L8, Canada Jacksonville, FL 32207 DGI Supply-A DoALL Company Fastenal Company Hilti, Inc. 4830 Solution Center PO Box 1286 PO Box 382002

Winona, MN 55987-1286

Pittsburgh, PA 15250-8002

Chicago, IL 60677-4008

Hilti, Inc. JS Detailing, Inc. Nancy M. Fitzpatrick 115-201 MEI LONG YI CUN 10258 Cypress Lake Drive 2517 Edison Avenue MEILONG SHANGHAI, CHINA Jacksonville, FL 32256 Jacksonville, FL 32204 200237 House Of Threads King Architectural Metals Nancy M. Fitzpatrick 5438 Vernon Road 9611 E.R.L. Thornton Freeway 10258 Cypress Lake Drive Dallas, TX 75228 Jacksonville, FL 32256 Jacksonville, FL 32209 Hub City Industrial Supply LDI Jacksonville South NAPA Auto Parts PO Box 998 9143 Phillips Hwy. PO Box 409043 Columbia, SC 29202-0998 Suite 180 Atlanta, GA 30384 Jacksonville, FL 32256 Lingo Industrial, LLC O'Neal Steel Infra-Metals Co. FL PO Box 409828 25946 Holiday Drive PO Box 934243 Atlanta, GA 30384-9828 Astor, FL 32102 Atlanta, GA 31193-4243 Internal Revenue Service Metal Plate Galvanizing, L.P. O'Neal Steel 400 West Bay St. 7123 Moncrief Road West 744 North 41st Street Jacksonville, FL 32202 Jacksonville, FL 32219 Birmingham, AL 35222 Metals USA O'Neal Steel International Design Service 11872 Adie Road PO Box 532533 P.O. Box 2623 Maryland Heights, MO 63043 Atlanta, GA 30353-2533 Birmingham, AL 35202 Jackson-Elders Steel Co.,Inc Metro Reprographics Ocean Machinery PO Box 3666 109 Woodruff Industrial Lane 6720 NW 15th Way Greenville, SC 29607 Fort Lauderdale, FL 33309 West Columbia, SC 29171 Jacksonville Paint Co. Metro Steel & Pipe Supply Orlando Steel Services Attn: Casandra Slusher 13640 SE 31st Avenue 249 Park Street Jacksonville, FL 32204 932 East Main Street Summerfield, FL 34491 Leesburg, FL 34748 Joseph B. Shepard, PE Mobile Paint Company P & R Metals, Inc. 11627 Wellington Way PO Box 717 4017 Richard Arrington Blvd. Jacksonville, FL 32223 Theodore, AL 36590 Birmingham, AL 35212

Praxair Distribution SE, LLC Rountree Transport & Rigging Sunbelt Rentals, Inc. 2640 N. Lane Ave. PO Box 121222 11002 Blasius Road Dallas, TX 75312-1222 Jacksonville, FL 32254 Jacksonville, FL 32226 Pyramid Fasteners, Inc. Small Business Admin. SNSweven Engineering Srvc. 620 South First Avenue 409 3rd St, SW 28, Anand Bazar, Bytco Point Bartow, FL 33830 NasikRoad, Nasik-422 101 Washington, DC 20416 Maharashtra, India R&L Carriers Solantic Of Jacksonville, LLC Systems Specialties 1750 Liberty Highway 600 Gillam Road PO Box 403959 Six Mile, SC 29682 Wilmington, OH 45177 Atlanta, GA 30384-3959 R.J. Shirley, Inc. Tampa Bay Steel South East Metal Decks, Inc. 2523 Rutherford Road 2549 NW 55th Ave 6901 E. 6th Street Greenville, SC 29609 Bell, FL 32619 Tampa, FL 33619 Spence Industrial Supply,Inc The Wagner Company Reid Fitzpatrick 3281 Jupiter Hills Circle 2019 West Beaver Street PO Box 423 Jacksonville, FL 32225 Jacksonville, FL 32209 Butler, WI 53007-0423 Reliance Supply Sprint Thomas & Nancy Fitzpatrick PO Box 6833 PO Box 4181 10258 Cypress Lakes Drive Jacksonville, FL 32256 Jacksonville, FL 32236-6833 Carol Stream, IL 60197 Thomas E. Fitzpatrick Rental One Steel Link, Inc. 4394 Wade Hampton Blvd. 3630 Whispering Hills 10258 Cypress Lake Drive Taylors, SC 29687 Joplin, MO 64804 Jacksonville, FL 32256 RITZ Safety Equipment, Inc. Steel Performance Inc Thomas E. Fitzpatrick 10258 Cypress Lake Drive PO Box 713139 6342 Burnt Poplar Road Greensboro, NC 27409 Jacksonville, FL 32256 Cincinnati, OH 45271-3139 Ronald Polito Stud Welding Associates, Inc Thomas E. Fitzpatrick PO Box 504785 10258 Cypress Lake Drive 3742 S. Nova Road #1007 Jacksonville, FL 32256

Saint Louis, MO 63150-4785

Port Orange, FL 32129

Threadline Products, Inc. PO Box 7103 Charlotte, NC 28241

Vector Shades 2010 Corporate Ridge Suite 700 Mc Lean, VA 22102

Vystar Credit Union 4949 Blanding Blvd Jacksonville, FL 32210

WELBRO Building 2301 Maitland Center Parkway Suite 250 Maitland, FL 32751

Zwicker & Associates 10550 Deerwood Park Blvd. Building 300 Suite 300 Jacksonville, FL 32256

| In re | FitzLORD, Inc                                  | <b>c.</b>          |  |   |                                | Ca                 | ase No.   |                    |                      |
|-------|--|--------------------|--|---|--------------------------------|--------------------|-----------|--------------------|----------------------|
|       |  |                    |  |   | Debtor(s)                      |                    | hapter    | 11                 |                      |
|       |  |                    |  | COMPENSATI  |                                |                    |           |                    |                      |
|       | compensation paid                              | o me               | within one year before                       | to Rule 2016(b), I come the filing of the patential templation of or in comparison. | petition in bankrup            | otcy, or agreed to | be paid   | to me, for service |                      |
|       | For legal service                              | es, I l            | nave agreed to accep                         | pt  |                                | \$                 |           | 20,000.00          |                      |
|       | Prior to the fili                              | ng of              | this statement I hav                         | e received  |                                | \$                 |           | 8,954.00           |                      |
|       | Balance Due                                    |                    |  |   |                                | \$                 |           | 11,046.00          |                      |
| 2.    | The source of the co                           | mpen               | sation paid to me w                          | /as:  |                                |                    |           |                    |                      |
|       | ■ Debtor                                       |                    | Other (specify):                             |   |                                |                    |           |                    |                      |
| 3.    | The source of comp                             | ensati             | on to be paid to me                          | is:   |                                |                    |           |                    |                      |
|       | ■ Debtor                                       |                    | Other (specify):                             |   |                                |                    |           |                    |                      |
| 4.    | ■ I have not agree                             | d to s             | hare the above-disc                          | losed compensation  | with any other per             | son unless they    | are mem   | bers and associa   | ites of my law firm. |
|       |  |                    |  | ed compensation with<br>st of the names of the                                      |                                |                    |           |                    | my law firm. A       |
| 5.    | In return for the abo                          | ove-di             | sclosed fee, I have a                        | agreed to render lega   | al service for all as          | pects of the bank  | cruptcy c | ase, including:    |                      |
|       | b. Preparation and                             | filing<br>of the o | of any petition, sch<br>debtor at the meetin | n, and rendering advi<br>edules, statement of<br>g of creditors and co              | affairs and plan wi            | hich may be requ   | iired;    | -                  | bankruptcy;          |
| 6.    | Represer                                       | ntatio             |  | lisclosed fee does no<br>in any discharge<br>g.                                     |                                |                    | oidanc    | es, relief from    | າ stay actions or    |
|       |  |                    |  | CERT  | TIFICATION                     |                    |           |                    |                      |
|       | I certify that the fore<br>pankruptcy proceedi |                    | ; is a complete state                        | ement of any agreeme  | ent or arrangement             | for payment to     | me for re | epresentation of   | the debtor(s) in     |
| Date  | d: November 19                                 | 9, 201             | 2  |   | /s/ Jason A. B                 | urgess             |           |                    |                      |
|       |  |                    |  | <del></del>   | Jason A. Burg<br>The Law Offic | gess 40757         | Ruraa     | nee IIC            |                      |
|       |  |                    |  |   | 118 West Ada                   |                    | . burge   | :33, LLU           |                      |
|       |  |                    |  |   | Suite 900                      | EL 22202           |           |                    |                      |
|       |  |                    |  |   | Jacksonville,<br>(904) 354-506 |                    | 54-5069   | 9                  |                      |
|       |  |                    |  |   | jason@jasona                   |                    |           |                    |                      |

| In re FitzLORD, Inc.   |  | Case No.  |
|--|--|---|
|  | Debtor(s)  | Chapter 11  |
|  |  |   |
| COF  | RPORATE OWNERSHIP STATEMEN                               | T (RULE 7007.1)   |
|  |  |   |
| or recusal, the undersigned couns (are) corporation(s), other than the | sel for <b>FitzLORD</b> , <b>Inc.</b> in the above capti | e Judges to evaluate possible disqualification coned action, certifies that the following is a ctly or indirectly own(s) 10% or more of any ties to report under FRBP 7007.1: |
| ■ None [ <i>Check if applicable</i> ]                                  |  |   |
| November 19, 2012  | /s/ Jason A. Burgess                                     |   |
| Date   | Jason A. Burgess 40757                                   |   |
|  | Signature of Attorney or Lit                             |   |
|  | Counsel for FitzLORD, Inc The Law Offices of Jason A.    |   |
|  | 118 West Adams Street                                    | _ m <b>g</b> = == = = = = = = = = = = = = = = = =   |
|  | Suite 900  |   |
|  | Jacksonville, FL 32202<br>(904) 354-5065 Fax:(904) 354   | -5069   |

jason@jasonaburgess.com