BI (Omciai)			United M		s Bank District o						Voluntary	Petition
Name of De 3610 Gu	*		er Last, First	, Middle):	:		Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four dig (if more than one	e, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. ((ITIN) No./	Complete E	EIN Last for	our digits o	f Soc. Sec. or	r Individual-T	Caxpayer I.D. (ITIN) N	o./Complete EIN
Street Addre	ess of Debto	•	Street, City,	and State)):	ZIP Code		Address of	Joint Debtor	(No. and Str	eet, City, and State):	ZIP Code
						34209						ZIF Code
County of Ro		of the Prin	cipal Place o	f Busines	s:		Count	y of Reside	ence or of the	Principal Pla	ice of Business:	
Mailing Add		otor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differen	nt from street address):	
					_	ZIP Code	<u>:</u>					ZIP Code
Location of I (if different f	Principal A from street	ssets of Bus address abo	siness Debtor ve):				ad, Anna olmes Be	-				<u> </u>
		f Debtor				of Busines	S				tcy Code Under Whi	ch
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Commodity Broker ☐ Commodity Broker ☐ Clearing Bank			s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Ch of ☐ Ch	led (Check one box) hapter 15 Petition for R a Foreign Main Procee hapter 15 Petition for R a Foreign Nonmain Pr	eding Lecognition				
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Other Tax-F (Check) Debtor is a tax under Title 26			Tax-Exempt Entity (Check box, if applicable) tor is a tax-exempt organization er Title 26 of the United States e (the Internal Revenue Code). Debts are primarily co defined in 11 U.S.C. § "incurred by an individe a personal, family, or leading to the complex of the complex o		(Check onsumer debts, § 101(8) as idual primarily	busin	s are primarily ess debts.					
	Fi	ling Fee (C	heck one box	<u> </u>		Check	one box:	<u> </u>	Chap	ter 11 Debto	ors	
debtor is u Form 3A. Filing Fee	to be paid in ned application anable to pay waiver requ	n installments on for the cou fee except in ested (applica	art's considerat installments.	ion certifyi Rule 1006 7 individu	ing that the (b). See Officials only). Mu	Check	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small busi regate nonco \$2,343,300 (e boxes: ng filed with of the plan w	ness debtor as ontingent liquida amount subject this petition.	ated debts (exc to adjustment	C. § 101(51D). C.S.C. § 101(51D). Luding debts owed to insic on 4/01/13 and every three one or more classes of cr	ee years thereafter).
Debtor es	stimates that	at funds will at, after any	be available	erty is ex	cluded and	administra		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Nu	umber of C 50- 99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Li \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition 3610 Gulf of Mexico LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Sacha Ross, Esq.

Signature of Attorney for Debtor(s)

Sacha Ross, Esq. 0557315

Printed Name of Attorney for Debtor(s)

Grimes Goebel et al., PL

Firm Name

1023 Manatee Ave. West Bradenton, FL 34205

Address

Email: sross@grimesgoebel.com (941) 748-0151 Fax: (941) 748-0158

Telephone Number

June 21, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ George DeSear

Signature of Authorized Individual

George DeSear

Printed Name of Authorized Individual

Member

Title of Authorized Individual

June 21, 2012

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

3610 Gulf of Mexico LLC

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

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Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_		-	
٦	٠	v	•	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Florida

In re	3610 Gulf of Mexico LLC	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
First America Bank 2811 Manatee Avenue West Bradenton, FL 34205	First America Bank 2811 Manatee Avenue West Bradenton, FL 34205	3610 Gulf Drive Holmes Beach, FL	subject to setoff	37,979.00 (400,000.00 secured) (511,000.00 senior lien)
First United Bank & Trust 19 South Second Street Oakland, MD 21550	First United Bank & Trust 19 South Second Street Oakland, MD 21550	3610 Gulf Drive Holmes Beach, FL		511,000.00 (400,000.00 secured)
Iberia Bank 1743 Main Street Sarasota, FL 34236	Iberia Bank 1743 Main Street Sarasota, FL 34236	752 Jacaranda Road Anna Maria, FL		610,000.00 (450,000.00 secured)

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	3610 Gulf of Mexico LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 21, 2012	Signature	/s/ George DeSear
		George DeSear
		Mambar

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

3610 Gulf of Mexico LLC 1115 51st Street West Bradenton, FL 34209

Sacha Ross, Esq. Grimes Goebel et al., PL 1023 Manatee Ave. West Bradenton, FL 34205

First America Bank 2811 Manatee Avenue West Bradenton, FL 34205

First United Bank & Trust 19 South Second Street Oakland, MD 21550

Iberia Bank 1743 Main Street Sarasota, FL 34236

United States Bankruptcy Court Middle District of Florida

In re	3610 Gulf of Mexico LLC		Case No.	
		Debtor(s)	Chapter	11
	CORROR	ATE OWNEDCHID STATEMENT	(DIU E 7007 1)	
	CORPORA	ATE OWNERSHIP STATEMENT	(KULE /00/.1)	
or recu follow	usal, the undersigned counsel for ving is a (are) corporation(s), other	Procedure 7007.1 and to enable the J 3610 Gulf of Mexico LLC in the above than the debtor or a governmental ure equity interests, or states that there a	ve captioned acti	on, certifies that the or indirectly own(s) 10% or
■ N	one [Check if applicable]			
luno	21, 2012	/s/ Sacha Ross, Esq.		
Date	21, 2012	Sacha Ross, Esq. 0557315		
Date		Signature of Attorney or Litig	vant	
		Counsel for 3610 Gulf of Men		
		Grimes Goebel et al., PL		
		1023 Manatee Ave. West		
		Bradenton, FL 34205 (941) 748-0151 Fax:(941) 748-0	158	
		sross@grimesgoebel.com		