B1 (Official Form 1) (12/11)			12 2 4 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	And the state of t
United States Bankrup Middle District of F			VOLUNTARY PETI	TION
Name of Debtor (if individual, enter Last, First, Middle): Gandy City Development Inc.		Name of Joint Debto	r (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): none		All Other Names use	d by the Joint Debtor in the last 8 years iden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN (if more than one, state all): 26-1129948	N)/Complete EIN	Last four digits of So (if more than one, sta	oc. Sec. or Individual-Taxpayer I.D. (IT tte all):	IN)/Complete EIN
Street Address of Debtor (No. and Street, City, and State): 3101 Nebraska Ave. Tampa, FL 33603		Street Address of Joi none	nt Debtor (No. and Street, City, and Sta	ate):
	ZIP CODE			ZIP CODE
County of Residence or of the Principal Place of Business: Hillsborough Mailing Address of Debtor (if different from street address): same as above			or of the Principal Place of Business:	iress):
	ZIP CODE			ZIP CODE
Location of Principal Assets of Business Debtor (if different f				CIP CODE
Type of Debtor (Form of Organization)	Nature of (Check one box.)	Business	Chapter of Bankruptcy Cod the Petition is Filed (Che	e Under Which
(Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Health Care Busi Single Asset Rea 11 U.S.C. § 101(Railroad Stockbroker Commodity Brok Clearing Bank Other	I Estate as defined in 51B)	Chapter 9 Recc Chapter 11 Mair Chapter 12 □ Chapter 12 □ Chapter 13 Recc	oter 15 Petition for ognition of a Foreign a Proceeding oter 15 Petition for ognition of a Foreign main Proceeding
Chapter 15 Debtors	Tax-Exem		Nature of Deb	
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	under title 26 of t	cempt organization	(Check one box Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."	C) Debts are primarily business debts.
Filing Fee (Check one box.)		C) -b b	Chapter 11 Debtors	
Full Filing Fee attached.		Check one box: Debtor is a small Debtor is not a	all business debtor as defined in 11 U.S small business debtor as defined in 11	S.C. § 101(51D). U.S.C. § 101(51D).
Filing Fee to be paid in installments (applicable to individed signed application for the court's consideration certifying unable to pay fee except in installments. Rule 1006(b). Filing Fee waiver requested (applicable to chapter 7 individed in the content of	ng that the debtor is See Official Form 3A. ividuals only). Must	insiders or affil on 4/01/13 and	gate noncontingent liquidated debts (ex liates) are less than \$2,343,300 (amoun I every three years thereafter).	
attach signed application for the court's consideration.	See Official Form 3B.	Check all applicable A plan is being Acceptances of		m one or more classes
Statistical/Administrative Information			36	THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that funds will be available for di Debtor estimates that, after any exempt property is distribution to unsecured creditors.	stribution to unsecured cre excluded and administrati	ditors. ve expenses paid, there	will be no funds available for	2012 A
Estimated Number of Creditors	5,001- 1	0,001- 25,001- 5,000 50,000	AME TO SO,000 100,000 100,000 100,000	FILE AUG-2 AH
Estimated Assets ☑ □ □ □ □ \$0 to \$50,001 to \$100,000 to \$1 to \$10 \$50,000 \$100,000 \$500,000 to \$1 million million	0,001 \$10,000,001 \$ 0 to \$50 to	550,000,001 \$100,000 o \$100 to \$500 nillion million	0,001 \$500,000,001 More had to \$1 billion \$1 billion	# D
Estimated Liabilities	0,001 \$10,000,001 \$ 0 to \$50 t	550,000,001 \$100,000 o \$100 to \$500 nillion million	0,001 \$500,000,001 More than to \$1 billion \$1 billion	

Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 2 of 27

B1 (Official Fort	n 1) (12/11)			Page 2
Voluntary Peti			Name of Debtor(s): Gandy City Development Inc.	
(This page must	be completed and filed in every case.)			
Location	All Prior Bankruptcy Cases File		Years (If more than two, attach additional sheet Case Number:	Date Filed;
Where Filed:	one		Case Number:	Date Filed:
Location			Case Number:	Date Filed:
Where Filed:	Danding Bankerster Cons Filed by and C	Dawt **	Williate of this Dobtes (If were the see that	additional sheet \
Name of Debtor	Pending Bankruptcy Case Filed by any Spouse	e, rarther, or A <u>i</u>	Case Number:	Date Filed:
Truste of Bestor	·		Custo Pramote.	
District:			Relationship:	Judge:
10Q) with the S of the Securities	Exhibit A ed if debtor is required to file periodic reports (e.g., ecurities and Exchange Commission pursuant to Sect Exchange Act of 1934 and is requesting relief under c.	ion 13 or 15(d)	In the attorney for the petitioner named in the informed the petitioner that [he or she] may of title 11, United States Code, and have ex such chapter. I further certify that I have del by 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s)	or is an individual y consumer debts.) foregoing petition, declare that I have proceed under chapter 7, 11, 12, or 13 plained the relief available under each
			<u> </u>	(Date)
Does the debtor	own or have possession of any property that poses or is	Exhib s alleged to pose		ublic health or safety?
_		s uneged to pose	a uncar of minimion and identification name to p	abile health of surery.
Yes, and	Exhibit C is attached and made a part of this petition.			
☑ No.				
If this is a joint p	completed and signed by the debtor, is attached and moetition: , also completed and signed by the joint debtor, is attached.	•		
	Inform	nation Regardin (Check any app	g the Debtor - Venue	
Ø	Debtor has been domiciled or has had a residence preceding the date of this petition or for a longer particle.	, principal place	of business, or principal assets in this District	for 180 days immediately
	There is a bankruptcy case concerning debtor's affil	liate, general part	tner, or partnership pending in this District.	
	Debtor is a debtor in a foreign proceeding and has no principal place of business or assets in the Unit District, or the interests of the parties will be served	ted States but is	a defendant in an action or proceeding [in a fe	
	Certification by a Debt	tor Who Resides (Check all appli	s as a Tenant of Residential Property icable boxes.)	
	Landlord has a judgment against the debtor for p	ossession of debt	tor's residence. (If box checked, complete the f	ollowing.)
			(Name of landlord that obtained judgment)	
			(Address of landlord)	
	Debtor claims that under applicable nonbankrupt entire monetary default that gave rise to the judge			
	Debtor has included with this petition the deposit of the petition.	t with the court o	f any rent that would become due during the 30	-day period after the filing
	Debtor certifies that he/she has served the Landlo	ord with this certi	ification. (11 U.S.C. § 362(1)).	

Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 3 of 27 B1 (Official Form 1) (12/11) Page 3 Name of Debtor(s): Gandy City Development Inc. Voluntary Petition (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and correct. and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11. United States Code. chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X Signature of Debtor (Signature of Foreign Representative) Х Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s) Ann M. Allison FL BAR A required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or 790311 guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor Firm Name Allison Law Group notice of the maximum amount before preparing any document for filing for a debtor 111 So. Riverhills Dr. or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Temple Terrace, FL 33617 8135316584 Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer 08/01/2012 Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) in the schedules is incorrect Signature of Debtor (Corporation/Partnership) 1 declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the The debtor requests the relief in accordance with the chapter of title 11, United States Signature Code, specified in this petition. Date Signature of Authorized Individual Signature of bankruptcy petition preparer or officer, principal, responsible person, or Printed Name of Authorized Individual William Crescenzo partner whose Social-Security number is provided above. Title of Authorized Individual

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 4 of 27

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	FLSEAND, WIFE, JOINT, OR COMPUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Wetlands, Gandy City Plat #1 revised, lots 1 to 6 incl and n. 25 ft	ownership		5,000.00	7500.00
of Lot 7 block 5				
		tal➤	5,000.00	

(Report also on Summary of Schedules.)

Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 5 of 27

B 6B (Official Form 6B) (12/07)

In re Gandy Development Inc.	. Case No.
Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	х	-		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	×			
Security deposits with public utilities, telephone companies, landlords, and others.	x			
Household goods and furnishings, including audio, video, and computer equipment.	x			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6. Wearing apparel.	x			
7. Furs and jewelry.	x			
8. Firearms and sports, photographic, and other hobby equipment.	x			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10. Annuities. Itemize and name each issuer.	x			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	×			

Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 6 of 27

B 6B (Official Form 6B) (12/07) -- Cont.

In re	Gandy Development Inc.	,	Case No	
	Debtor			(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14. Interests in partnerships or joint ventures. Itemize.	x			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x			
16. Accounts receivable.	x			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	x			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

B 6B (Official Form 6B) (12/07) - Cont.

In re	Gandy Development Inc.	Case No.	_	
•	Debtor	 _	(If known)	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	x			
23. Licenses, franchises, and other general intangibles. Give particulars.	x			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26. Boats, motors, and accessories.	x			
27. Aircraft and accessories.	x			
28. Office equipment, furnishings, and supplies.	x			
29. Machinery, fixtures, equipment, and supplies used in business.	x			
30. Inventory.	x			
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	x			
34. Farm supplies, chemicals, and feed.	x			
35. Other personal property of any kind not already listed. Itemize.	x			
		O continuation sheets attached Tota	ı>	\$ 0.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 8 of 27

B 6C (Official Form 6C) (04/10)

In re Gandy Development Inc.	•	Case No.
Debtor		(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:	☐ Check if debtor claims a homestead exemption that exceeds
(Check one box)	\$146,450.*
□ 11 U.S.C. § 522(b)(2)	
□ 11 U.S.C. § 522(b)(3)	

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
none	-		_

^{*} Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6D (Official Form 6D) (12/07)

In re Gandy Development Inc	, Case No.	
Debtor	-	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D. HUSBAND, WIFE, JOINT, OR COMMUNITY CREDITOR'S NAME AND **DATE CLAIM WAS** AMOUNT OF CLAIM UNSECURED JNLIQUIDATED CONTINGENT CODEBTOR MAILING ADDRESS INCURRED. WITHOUT PORTION, IF DISPUTED INCLUDING ZIP CODE AND DEDUCTING VALUE NATURE OF LIEN, ANY AN ACCOUNT NUMBER OF COLLATERAL AND (See Instructions Above.) DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN ACCOUNT NO. tax lien, \$7500 Hillsborough Tax Collector 601 E Kennedy Blvd Tampa 7.500.00 2.500.00 A0930183YN000005-00001. VALUE \$ ACCOUNT NO. VALUE \$ ACCOUNT NO. VALUE \$ ontinuation sheets Subtotal ▶ \$ (Total of this page) 7.500.00 2.500.00 attached Total ▶ \$ \$ 7,500.00 2,500.00 (Use only on last page) (Report also on Summary of (If applicable, report also on Statistical Schedules.)

Summary of Certain Liabilities and Related

Data.)

B 6E (Official Form 6E) (04/10)

In re Gandy Development Inc.	Case No.
Debtor	(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors

with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (04/10) - Cont.	
In re Gandy Development Inc. Debtor	, Case No (if known)
Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per fa	armer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
Deposits by individuals	
Claims of individuals up to \$2,600* for deposits for the purchat were not delivered or provided. 11 U.S.C. § 507(a)(7).	hase, lease, or rental of property or services for personal, family, or household use,
☐ Taxes and Certain Other Debts Owed to Governmental	Units
Taxes, customs duties, and penalties owing to federal, state, a	and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured De	epository Institution
	f the Office of Thrift Supervision, Comptroller of the Currency, or Board of s or successors, to maintain the capital of an insured depository institution. 11 U.S.C
Claims for Death or Personal Injury While Debtor Was	Intoxicated
Claims for death or personal injury resulting from the operation drug, or another substance. 11 U.S.C. § 507(a)(10).	on of a motor vehicle or vessel while the debtor was intoxicated from using alcohol,
* Amounts are subject to adjustment on 4/01/13, and every thre adjustment.	ee years thereafter with respect to cases commenced on or after the date of
0	continuation sheets attached

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

							Type of Priority	for Claims Liste	a on 1 his Sneet
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
none									
Account No.									
Account No.									
Account No.	-								
Sheet no of Continuation sheets att of Creditors Holding Priority Claims	ached to	Schedule	T)	otals of	Subtota f this pa		\$	\$	-
			(Use only on last page of Schedule E. Report also of Schedules.)	the com	Tota pleted ummar		\$ 0.00		2 000
			(Use only on last page of Schedule E. If applicable the Statistical Summary of Liabilities and Related Da	, report f Certai	also or			0.00	0.00

Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 13 of 27

B 6F (Official Form 6F) (12/07)

In re	Gandy Development Inc.	,	Case No.	
	Debtor			(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. HUSBAND, WIFE, JOINT, OR COMMUNITY CREDITOR'S NAME. DATE CLAIM WAS AMOUNT OF **JNLIQUIDATED** CONTINGENT CODEBTOR **MAILING ADDRESS** CLAIM **INCURRED AND** DISPUTED INCLUDING ZIP CODE, CONSIDERATION FOR AND ACCOUNT NUMBER CLAIM. (See instructions above.) IF CLAIM IS SUBJECT TO SETOFF, SO STATE. ACCOUNT NO. ACCOUNT NO. ACCOUNT NO. ACCOUNT NO. Subtotal> \$ continuation sheets attached (Use only on last page of the completed Schedule F.) 0.00 (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 14 of 27

B 6G (Official Form 6G) (12/07)	
In re Gandy Development Inc. ,	Case No
Debtor	(if known)
SCHEDULE G - EXECUTORY CON	TRACTS AND UNEXPIRED LEASES
interests. State nature of debtor's interest in contract, i.e., "P lessee of a lease. Provide the names and complete mailing at a minor child is a party to one of the leases or contracts, state or guardian, such as "A.B., a minor child, by John Doe, guard Fed. R. Bankr. P. 1007(m).	expired leases of real or personal property. Include any timeshare furchaser," "Agent," etc. State whether debtor is the lessor or ddresses of all other parties to each lease or contract described. It is the child's initials and the name and address of the child's parent dian." Do not disclose the child's name. See, 11 U.S.C. §112 and
Check this box if debtor has no executory contracts or unexpi	ired leases.
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
	.,

Case 8:12-bk-11950-MGW	Doc 1	Filed 08/02/12	Page 15 of 27

B 6H (Official Form 6H) (12/07)

In re_Gandy Development Inc	•	Case No	
Debtor		(if known)	_

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
	f

Case 8:12-bk-11950-MGW Doc 1 Filed 08/02/12 Page 16 of 27

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Ga	andy Development Inc	1	Case No.		
	Debtor			(if known)	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

Date 08/01/2012	Signature:
	Signature:
ate	Signature:(Joint Debtor, if any)
	(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
DECLARATION AND SIGNAT	URE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
the debtor with a copy of this document and the notices are romulgated pursuant to 11 U.S.C. § 110(h) setting a max	uptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provide information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been imum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum otor or accepting any fee from the debtor, as required by that section.
William Crescenzo, CEO	26-1129948
rinted or Typed Name and Title, if any, f Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
• •	
tne oankrupicy petition preparer is not an inatviauat, st ho signs this document.	ate the name, title (if any), address, and social security number of the officer, principal, responsible person, or part
ddress	
Signature of Bankruptcy Petition Preparer	Date
	Date ls who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
lames and Social Security numbers of all other individua	
lames and Social Security numbers of all other individua more than one person prepared this document, attach ac	ls who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person.
lames and Social Security numbers of all other individua more than one person prepared this document, attach ac bankruptcy petition preparer's failure to comply with the pro	ls who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
f more than one person prepared this document, attach as bankruptcy petition preparer's failure to comply with the pro 8 U.S.C. § 156.	ls who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person. evisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 1
lames and Social Security numbers of all other individual more than one person prepared this document, attach as bankruptcy petition preparer's failure to comply with the prosecution of the prosecution o	Is who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person. evisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 1 ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
lames and Social Security numbers of all other individual former than one person prepared this document, attach as bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition preparer's failure to comply with the prosecution of the bankruptcy petition of t	Is who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person. evisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 1 ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP the president or other officer or an authorized agent of the corporation or a member or an authorized agent of
lames and Social Security numbers of all other individual for more than one person prepared this document, attach as bankruptcy petition preparer's failure to comply with the probability. S.C. § 156. DECLARATION UNDER PEN. I, the CEO (President)	Is who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person. evisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 1 ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP the president or other officer or an authorized agent of the corporation or a member or an authorized agent of
lames and Social Security numbers of all other individual for more than one person prepared this document, attach as bankruptcy petition preparer's failure to comply with the probability. S.C. § 156. DECLARATION UNDER PEN. I, the CEO (President)	Is who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person. evisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 1 ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
In the CEO (President) If the Corporation If the foregoing summary and schedules, consisting nowledge, information, and belief.	Is who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person. evisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 1 ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP the president or other officer or an authorized agent of the corporation or a member or an authorized agent of
Iames and Social Security numbers of all other individual for more than one person prepared this document, attach as bankruptcy petition preparer's failure to comply with the proset U.S.C. § 156. DECLARATION UNDER PEN. I, the CEO (President) artnership] of the Corporation ead the foregoing summary and schedules, consisting	Is who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person. evisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 1 ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP the president or other officer or an authorized agent of the corporation or a member or an authorized agent of
ames and Social Security numbers of all other individual imore than one person prepared this document, attach as bankruptcy petition preparer's failure to comply with the prosecuency of the Corporation [I, the CEO (President) artnership] of the Corporation and the foregoing summary and schedules, consisting nowledge, information, and belief.	Is who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: dditional signed sheets conforming to the appropriate Official Form for each person. evisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 1 ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP the president or other officer or an authorized agent of the corporation or a member or an authorized agent of [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have of the sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my

B 7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT

In re: Gandy Development Inc.	, Case No.	
Debtor		(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF

DATES OF PAYMENTS

AMOUNT PAID AMOUNT

STILL OWING

2

None

V

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850°. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF AMOUNT STILL

OWING

TRANSFERS

^{*}Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

V

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATE OF AND RELATIONSHIP TO DEBTOR

PAYMENT

AMOUNT PAID

AMOUNT STILL OWING 3

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY

STATUS OR

AND LOCATION

DISPOSITION

W

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF **SEIZURE** DESCRIPTION AND VALUE

OF PROPERTY

5. Repossessions, foreclosures and returns



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT 4

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE Of PROPERTY

7. Gifts



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None W

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

10. Other transfers

Ø

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE. RELATIONSHIP TO DEBTOR

DESCRIBE PROPERTY TRANSFERRED AND

DATE

VALUE RECEIVED

None V

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S

INTEREST IN PROPERTY

11. Closed financial accounts



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE AMOUNT AND DATE OF SALE OR CLOSING

5

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS

DESCRIPTION OF

DATE OF TRANSFER OR SURRENDER,

TO BOX OR DEPOSITORY CONTENTS IF ANY

13. Setoffs



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT

OF SETOFF

14. Property held for another person



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None



If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

6

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

Not applicable

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME

NAME AND ADDRESS

DATE OF

ENVIRONMENTAL

7

AND ADDRESS

OF GOVERNMENTAL UNIT

NOTICE

LAW

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME

NAME AND ADDRESS

DATE OF

ENVIRONMENTAL

AND ADDRESS

OF GOVERNMENTAL UNIT

NOTICE

LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing



executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL-SECURITY

BEGINNING AND

8

NAME

OR OTHER INDIVIDUAL

ADDRESS NATURE OF BUSINESS

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

ENDING DATES

V

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

U

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

I

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

			>	
None	c. List all firms or individuals who at t books of account and records of the del		his case were in possession of the it and records are not available, explain.	
	NAME		ADDRESS	
None	d. List all financial institutions, credito		cantile and trade agencies, to whom a y preceding the commencement of this case.	
	·	•		
	NAME AND ADDRESS		DATE ISSUED	
	20. Inventories			
None	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.			
	DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)	
None	b. List the name and address of the per in a., above.	son having possession of the recor	ds of each of the inventories reported NAME AND ADDRESSES OF CUSTODIAN	
	DATE OF INVENTORY		OF INVENTORY RECORDS	
·	21 . Current Partners, Officers, Dire	ctors and Shareholders		
None	a. If the debtor is a partnership, lis partnership.	the debtor is a partnership, list the nature and percentage of partnership interest of each member of the ership.		
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST	
None	 b. If the debtor is a corporation, directly or indirectly owns, control corporation. 		• •	
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP	
	William Crescenzo Heidi Behrendt Mariann McCulloch	CEO Director Director	25% 25% 50%	

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * * *

11

[If con	[If completed by an individual or individual and spouse]			
	re under penalty of perjury that I hav y attachments thereto and that they ar		in the foregoing statement of financial affairs	
Date		Signature of Debtor		
Date		Signature of Joint Debtor (if any)	Joint Debtor	
	oleted on behalf of a partnership or corporat	-		
	e under penalty of perjury that I have read the and that they are true and correct to the best o		ng statement of financial affairs and any attachments belief.	
Date	08/01/2012	Signature	hof	
		Print Name and Title	William Crescenzo CEO	
	[An individual signing on behalf of a partn	ership or corporation must indicate	e position or relationship to debtor.]	
Pen	0_ nalty for making a false statement: Fine of up to	_continuation sheets attached \$500,000 or imprisonment for up to 5	5 vears. or both. 18 U.S.C. 88 152 and 3571	
I declare under per compensation and be 342(b); and, (3) if r	enalty of perjury that: (1) I am a bankruptcy pave provided the debtor with a copy of this cules or guidelines have been promulgated puhave given the debtor notice of the maximum	petition preparer as defined in 11 U document and the notices and infor rsuant to 11 U.S.C. § 110(h) settin	TITION PREPARER (See 11 U.S.C. § 110) J.S.C. § 110; (2) I prepared this document for mation required under 11 U.S.C. §§ 110(b), 110(h), and g a maximum fee for services chargeable by bankruptcy nument for filing for a debtor or accepting any fee from	
Printed or Typed 1	Name and Title, if any, of Bankruptcy Petitio	n Preparer Social-Secu	rity No. (Required by 11 U.S.C. § 110.)	
	tition preparer is not an individual, state the or partner who signs this document.	name, title (if any), address, and s	ocial-security number of the officer, principal.	
Address				
Signature of Bank	truptcy Petition Preparer	Date		
Names and Social-S not an individual:	security numbers of all other individuals who	prepared or assisted in preparing t	his document unless the bankruptcy petition preparer is	

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person