Case 8:12-bk-13725 Doc 1 Filed 09/07/12 Page 1 of 9

BT (Official)			United M		S Banki District o						Voluntary	Petition
Name of De Raven P	,	ividual, ento		t, Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
(include mar	All Other Names used by the Debtor in the last 8 years include married, maiden, and trade names): DBA Marco's Pizza						used by the J , maiden, and		in the last 8 years :			
Last four dig (if more than one 80-02093	e, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. ((ITIN) No./	Complete E	Last f	our digits o	of Soc. Sec. or	r Individual-7	Гахрауег I.D. (ITIN) No	o./Complete EIN
Street Addre	ess of Debto Brandon I	,	Street, City,	and State)):	ZIP Code		Address of	f Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
						33511		45 11				
County of R Hillsbore		of the Princ	cipal Place o	of Busines	s:		Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Add	dress of Deb	*	rent from st	reet addres	ss):			ng Address	of Joint Debt	or (if differen	nt from street address):	
					Г	ZIP Code 33558	>					ZIP Code
Location of 3 (if different i				r	·		•					
Œ	• •	f Debtor				of Business	3				otcy Code Under Whice led (Check one box)	ch
☐ Individua See Exhib ☐ Corporat ☐ Partnersh ☐ Other (If	al (includes bit D on page tion (include hip debtor is not	Joint Debto 2 of this form es LLC and	Drs) LLP) bove entities,	☐ Sing in 1 ☐ Rail ☐ Stoo	alth Care Bugle Asset Ro 1 U.S.C. § Iroad ckbroker nmodity Broaring Bank	siness eal Estate a 101 (51B)	s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	ter 7 ter 9 ter 11 ter 12	☐ Ch of ☐ Ch of	napter 15 Petition for R a Foreign Main Procee napter 15 Petition for R a Foreign Nonmain Pro	ding ecognition
Country of de	-	15 Debtors	ecte.	- Our		mpt Entity	7	1_		(Check	e of Debts s one box)	
Each country by, regarding	in which a fe	oreign procee	ding	unde		t, if applicable tempt organi the United S	le) zation tates	defined "incurr	are primarily co d in 11 U.S.C. § red by an indivi onal, family, or	§ 101(8) as idual primarily	busing	are primarily ess debts.
_			heck one bo	x)		l —	one box:		-	ter 11 Debto		
debtor is to Form 3A. Filing Fee	e to be paid in ned application unable to pay e waiver requ	n installments on for the cour fee except in	art's considera installments.	tion certifyi Rule 10066 r 7 individu	ing that the (b). See Office als only). Mu	Check Check Check BB.	Debtor is not if: Debtor's agg are less than all applicabl A plan is bei Acceptances	a small busi regate nonco \$2,343,300 (e boxes: ng filed with of the plan w	ontingent liquidate amount subject this petition.	defined in 11 U ated debts (exc t to adjustment	J.S.C. § 101(51D). lluding debts owed to insic on 4/01/13 and every three	e years thereafter).
Statistical/A Debtor e Debtor e there wil	estimates that estimates that	at funds will at, after any	be availabl	perty is ex	cluded and	administrat		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated No.	Tumber of C 50- 99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Li \$0 to \$50,000	iabilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 8:12-bk-13725 Doc 1 Filed 09/07/12 Page 2 of 9

B1 (Official For	rm 1)(12/11)		Page 2
Voluntar	y Petition	Name of Debtor(s): Raven Pizza Brando	on II.C
(This page mı	ust be completed and filed in every case)	Naven i izza Brando	, , , , , , , , , , , , , , , , , , ,
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two,	attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If	more than one, attach additional sheet)
Name of Debtor:Case Number:Date Filed:Raven Pizza, LLC8:12-bk-137249/07/12			Date Filed: 9/07/12
District: Middle Dist	trict of Florida	Relationship: Affiliated	Judge:
	Exhibit A	(To be completed if debtor is a	Exhibit B n individual whose debts are primarily consumer debts.)
forms 10K a pursuant to and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petitic have informed the petitione 12, or 13 of title 11, United under each such chapter. It required by 11 U.S.C. §342	oner named in the foregoing petition, declare that I r that [he or she] may proceed under chapter 7, 11, States Code, and have explained the relief available further certify that I delivered to the debtor the notice
□ Exhibit	A is attached and made a part of this petition.	XSignature of Attorney fo	r Debtor(s) (Date)
	Evh	<u>l</u> iibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		identifiable harm to public health or safety?
☐ Exhibit If this is a jo	eleted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	
	Information Regardin	ng the Debtor - Venue	
•	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or princ	cipal assets in this District for 180 ays than in any other District.
	There is a bankruptcy case concerning debtor's affiliate, gr	eneral partner, or partnership	p pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a	a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		al Property
	Landlord has a judgment against the debtor for possession		x checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	for possession, after the judg	gment for possession was entered, and
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	•	
I 🗆	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C.)	§ 362(1)).

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Bernard J. Morse

Signature of Attorney for Debtor(s)

Bernard J. Morse 462251

Printed Name of Attorney for Debtor(s)

Morse & Gomez, P.A.

Firm Name

11268 Winthrop Main Street Suite 102

Riverview, FL 33578

Address

Email: chipmorse@morsegomez.com 813-341-8400 Fax: 813-463-1807

013-341-0400 Fax: 013-40

Telephone Number

September 7, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

$Signature\ of\ Debtor\ (Corporation/Partnership)$

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Edward Kay

Signature of Authorized Individual

Edward Kay

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

September 7, 2012

Date

Name of Debtor(s):

Raven Pizza Brandon, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_			
7	١	/	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Florida

In re	Raven Pizza Brandon, LLC			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
(-/		(0)	(- /	(-)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
	familiar with claim who may be contacted	etc.)	disputed, or	security]
			subject to setoff	-
ABC Home & Commercial	ABC Home & Commercial Svcs			50.00
Svcs	PO Box 1756			
PO Box 1756	Lutz, FL 33548			
Lutz, FL 33548				
Aramark Uniform Services	Aramark Uniform Services			50.00
PO Box 904097	PO Box 904097			
Charlotte, NC 28290-4097	Charlotte, NC 28290-4097			
Edward Kay	Edward Kay			120,000.00
19105 Centre Rose Blvd.	19105 Centre Rose Blvd.			
Lutz, FL 33558	Lutz, FL 33558			
Edward Kay	Edward Kay			15,000.00
2516 SE Gowin Dr.	2516 SE Gowin Dr.			
Port Saint Lucie, FL 34952	Port Saint Lucie, FL 34952			
Estate of Gregory E.	Estate of Gregory E. Manning		Disputed	Unknown
Manning	c/o David J. Gruskin, Esq.		-	
c/o David J. Gruskin, Esq.	2719 First Ave. N.			
2719 First Ave. N.	Saint Petersburg, FL 33713			
Saint Petersburg, FL 33713	_			
Florida Dept. of Revenue	Florida Dept. of Revenue			Unknown
5050 W. Tennessee St.	5050 W. Tennessee St.			
Tallahassee, FL 32399	Tallahassee, FL 32399			
Grandbury Restaurant	Grandbury Restaurant			157.50
Solutions	Solutions			
201 N. Starnes St.	201 N. Starnes St.			
Grapevine, TX 76051	Grapevine, TX 76051			
Huntington Insurance	Huntington Insurance			2,800.00
221 S. Church St.	221 S. Church St.			
Bowling Green, OH 43402	Bowling Green, OH 43402			
JBD Produce	JBD Produce			150.00
121 Tennessee Ave NE	121 Tennessee Ave NE			
Saint Petersburg, FL 33702	Saint Petersburg, FL 33702			
Judy Lambert	Judy Lambert			4,000.00
673 W. Lumsden Rd.	673 W. Lumsden Rd.			
Brandon, FL 33511	Brandon, FL 33511			

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Raven Pizza Brandon, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
	familiar with claim who may be contacted	etc.)	disputed, or	security]
	,	,	subject to setoff	7 -
Marco's Franchising, Inc.	Marco's Franchising, Inc.	all equipment,		Unknown
5252 Monroe	5252 Monroe	furniture, fixtures,		
2nd Floor	2nd Floor	and other assets		(0.00 secured)
Toledo, OH 43623	Toledo, OH 43623			
NuCO2	NuCO2			100.00
PO Box 9011	PO Box 9011			
Stuart, FL 34995	Stuart, FL 34995			
Pepsi	Pepsi			850.00
Lockbox# 75693	Lockbox# 75693			
Chicago, IL 60675-5948	Chicago, IL 60675-5948			
Performance Food Group,	Performance Food Group, Inc.			6,500.00
Inc.	PO Box 933580			
PO Box 933580	Atlanta, GA 31193-3580			
Atlanta, GA 31193-3580				
Pyrimont	Pyrimont			570.00
11899 Stepping Stone Dr.	11899 Stepping Stone Dr.			
Fishers, IN 46038	Fishers, IN 46038			
Richard Conroy	Richard Conroy			15,000.00
10602 Faulkner Ridge Cir.	10602 Faulkner Ridge Cir.			
Columbia, MD 21044	Columbia, MD 21044			
Safe Touch Security	Safe Touch Security			25.00
5428 56th Commerce Park	5428 56th Commerce Park Blvd			
Blvd	Tampa, FL 33610			
Tampa, FL 33610				
SunTrust Bank	SunTrust Bank			3,400.00
PO Box 4928	PO Box 4928			
Baltimore, MD 21279-1250	Baltimore, MD 21279-1250			
US Bank	US Bank			8,300.00
PO Box 790408	PO Box 790408			
Saint Louis, MO 63179	Saint Louis, MO 63179			
ZP Media Group, LLC	ZP Media Group, LLC			63.00
16765 Fish Hawk Blvd.	16765 Fish Hawk Blvd.			
#304	#304			
Lithia, FL 33547	Lithia, FL 33547			
Lithia, FL 33547	Lithia, FL 33547 DECLADATION LINDED DENIA	A MILL OF DED III	D.Y.	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 7, 2012	Signature	/s/ Edward Kay
			Edward Kay
			Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court

	Middle District of Florida		
In re Raven Pizza Brandon, LLC		Case No	
	Debtor	, Chapter	11
LIST (Following is the list of the Debtor's equity securi	OF EQUITY SECURITY		t) for filing in this chapter 11 case
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Edward Kay 19105 Centre Rose Blvd. Lutz, FL 33558			100%
DECLARATION UNDER PENALTY I, the Managing Member of the cread the foregoing List of Equity Security	orporation named as the debtor in	this case, declare under	penalty of perjury that I have
Date September 7, 2012	Ec	s/ Edward Kay lward Kay anaging Member	
Penalty for making a false statement or co	oncealing property: Fine of up to \$5		at for up to 5 years or both.

United States Bankruptcy Court Middle District of Florida

In re	Raven Pizza Brandon, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIFICAT	ION OF CREDITOR MA	TRIX	
I, the M	anaging Member of the corporation named as	the debtor in this case, hereby verify the	nat the attacl	hed list of creditors is true and
correct t	to the best of my knowledge.			
Date:	September 7, 2012	/s/ Edward Kay		
		Edward Kay/Managing Member		
		Signer/Title		

Raven Pizza Brandon, LLC 19105 Centre Rose Blvd. Lutz, FL 33558 Huntington Insurance 221 S. Church St. Bowling Green, OH 43402 Richard Conroy 10602 Faulkner Ridge Cir. Columbia, MD 21044

Bernard J. Morse Morse & Gomez, P.A. 11268 Winthrop Main Street Suite 102 Riverview, FL 33578 JBD Produce 121 Tennessee Ave NE Saint Petersburg, FL 33702 Safe Touch Security 5428 56th Commerce Park Blvd Tampa, FL 33610

ABC Home & Commercial Svcs PO Box 1756 Lutz, FL 33548 Judy Lambert 673 W. Lumsden Rd. Brandon, FL 33511 Shopping Ctr Marketing Group 4625 E. Bay Dr. Ste. 310 Clearwater, FL 33764

Aramark Uniform Services PO Box 904097 Charlotte, NC 28290-4097 Marco's Franchising, Inc. 5252 Monroe 2nd Floor Toledo, OH 43623 SunTrust Bank PO Box 4928 Baltimore, MD 21279-1250

Edward Kay 19105 Centre Rose Blvd. Lutz, FL 33558 Marco's Pizza Distribution 1435B Holland Rd Maumee, OH 43537 US Bank PO Box 790408 Saint Louis, MO 63179

Edward Kay 2516 SE Gowin Dr. Port Saint Lucie, FL 34952 NuCO2 PO Box 9011 Stuart, FL 34995 ZP Media Group, LLC 16765 Fish Hawk Blvd. #304 Lithia, FL 33547

Estate of Gregory E. Manning c/o David J. Gruskin, Esq. 2719 First Ave. N. Saint Petersburg, FL 33713 Pepsi Lockbox# 75693 Chicago, IL 60675-5948

Florida Dept. of Revenue 5050 W. Tennessee St. Tallahassee, FL 32399 Performance Food Group, Inc. PO Box 933580 Atlanta, GA 31193-3580

Grandbury Restaurant Solutions 201 N. Starnes St. Grapevine, TX 76051 Pyrimont 11899 Stepping Stone Dr. Fishers, IN 46038

United States Bankruptcy Court Middle District of Florida

In re	Raven Pizza Brandon, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPO	RATE OWNERSHIP STATEMENT	(RULE 7007.1)	
or reco	usal, the undersigned counsel for ving is a (are) corporation(s), oth	cy Procedure 7007.1 and to enable the June Raven Pizza Brandon, LLC in the above than the debtor or a governmental unit (s') equity interests, or states that there a	oove captioned act iit, that directly or	ion, certifies that the indirectly own(s) 10% or
■ Noi	ne [Check if applicable]			
Septe	mber 7, 2012	/s/ Bernard J. Morse		
Date		Bernard J. Morse 462251		
		Signature of Attorney or Litig		
		Counsel for Raven Pizza Bra	ndon, LLC	
		Morse & Gomez, P.A.		
		11268 Winthrop Main Street		
		Suite 102 Riverview, FL 33578		
		813-341-8400 Fax:813-463-1807	,	

chipmorse@morsegomez.com